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> ##### Load required libraries
> library(data.table)
data.table 1.17.0 using 2 threads (see ?getDTthreads). Latest news: r-datatable.com
> library(ggplot2)
> library(ggmosaic)
Error in library(ggmosaic) : there is no package called 'ggmosaic'
> library(readr)
> getwd()
[1] "C:/Users/PC/OneDrive/Documents"
> setwd("C:/Users/PC/Downloads")
> filePath <-"C:/Users/PC/Downloads"
> transactionData <- fread(paste0("C:/Users/PC/Downloads/QVI_transaction_data.csv"))
+)
> customerData <- fread(paste0("C:/Users/PC/Downloads/QVI_purchase_behaviour.csv")) + )
> ##### Examine transaction data
> str(transactionData)
Classes 'data.table' and 'data.frame': 264836 obs. of 8 variables:
 $ DATE      : int  43390 43599 43605 43329 43330 43604 43601 43601 43332 43330 ...
 $ STORE_NBR  : int   1 1 1 2 2 4 4 4 5 7 ...
 $ LYLTY_CARD_NBR: int  1000 1307 1343 2373 2426 4074 4149 4196 5026 7150 ...
 $ TXN_ID     : int   1 348 383 974 1038 2982 3333 3539 4525 6900 ...
 $ PROD_NBR   : int   5 66 61 69 108 57 16 24 42 52 ...
 $ PROD_NAME  : chr  "Natural Chip      Compny SeaSalt175g" "CCs Nacho Cheese 175g" "Smiths Crinkle Cut Chips Chicken 170g"
"Smiths Chip Thinly S/Cream&Onion 175g" ...
 $ PROD_QTY   : int   2 3 2 5 3 1 1 1 1 2 ...
 $ TOT_SALES  : num   6 6.3 2.9 15 13.8 5.1 5.7 3.6 3.9 7.2 ...
- attr(*, ".internal.selfref")=<externalptr>
> ##### Convert DATE column to a date format
> transactionData$DATE <- as.Date(transactionData$DATE, origin = "1899-12-30")
> ##### Examine PROD_NAME
> transactionData[, .N, PROD_NAME]
      PROD_NAME      N
      <char> <int>
1: Natural Chip      Compny SeaSalt175g 1468
2:      CCs Nacho Cheese 175g 1498
3: Smiths Crinkle Cut Chips Chicken 170g 1484
4: Smiths Chip Thinly S/Cream&Onion 175g 1473
5: Kettle Tortilla ChpsHny&Jlpno Chili 150g 3296
---
110: Red Rock Deli Chikn&Garlic Aioli 150g 1434
111: RRD SR Slow Rst Pork Belly 150g 1526
112: RRD Pc Sea Salt 165g 1431
113: Smith Crinkle Cut Bolognese 150g 1451
114: Doritos Salsa Mild 300g 1472
> ##### Examine the words in PROD_NAME to see if there are any incorrect entries
> ##### such as products that are not chips
> productWords <- data.table(unlist(strsplit(unique(transactionData[, PROD_NAME]), " ")))
> setnames(productWords, 'words')
> setnames(productWords, 'words')
> ##### Removing digits
> productWords <- productWords[grepl("\\d", words) == FALSE,]
> ### Removing special characters
> productWords <- productWords[grepl("[[:alpha:]]", words),]
> ##### sorting them by this frequency in order of highest to lowest frequency
> productWords[, .N, words][order(N, decreasing = TRUE)]
      words      N
      <char> <int>
1: Chips 21
2: Smiths 16

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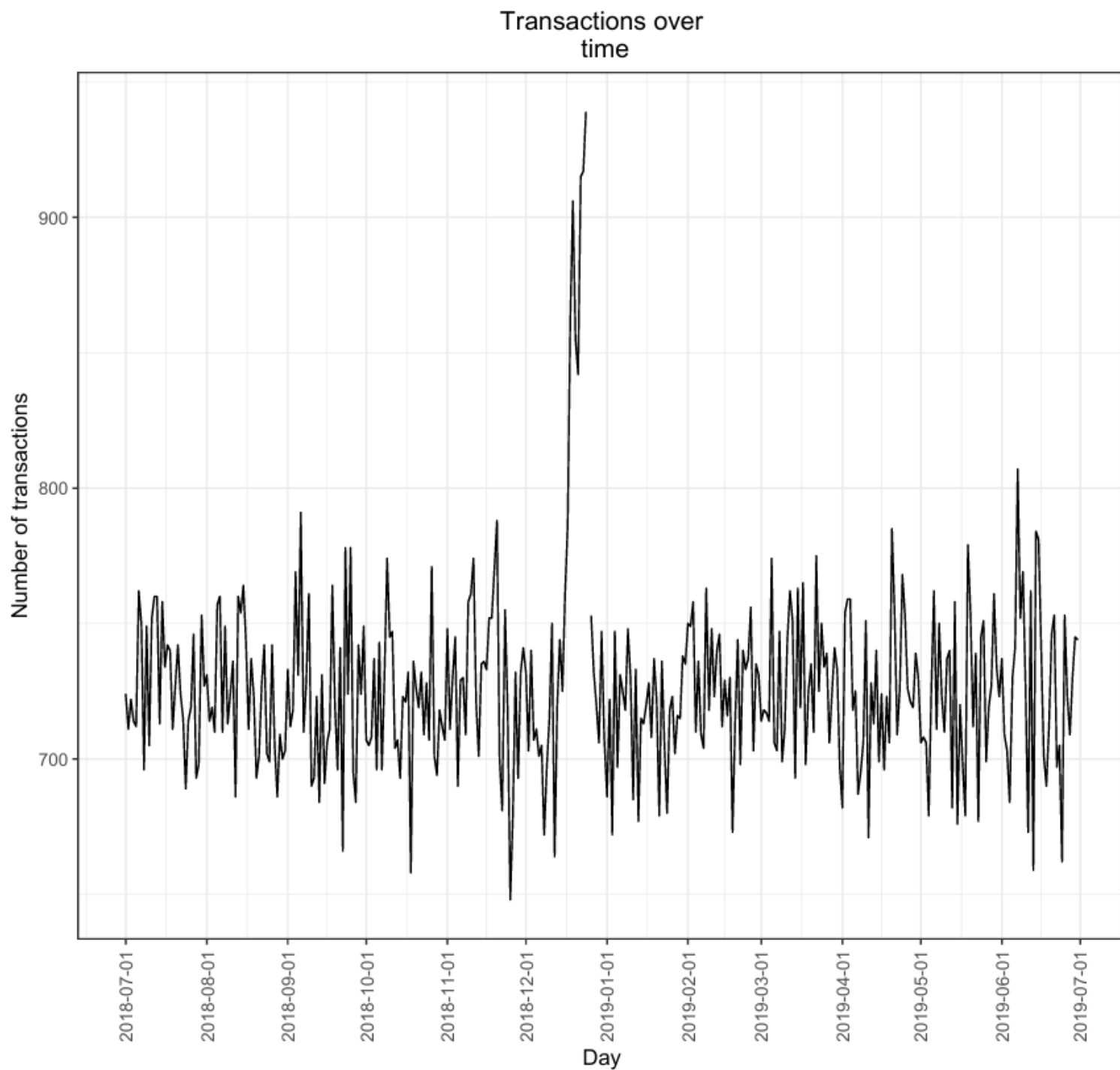
3:   Crinkle  14
4:   Kettle  13
5:   Cheese  12
---
127: Chikn&Garlic  1
128:   Aioli   1
129:   Slow   1
130:   Belly   1
131: Bolognese   1
> ##### Note that sorting by negative N gives us the same result
> #productWords[, .N, words][order(-N)]
> ##### Remove salsa products
> #transactionData[, SALSA := grepl("salsa", tolower(PROD_NAME))]
> #transactionData <- transactionData[SALSA == FALSE, ], SALSA := NULL]
> ##### Summarise the data to check for nulls and possible outliers
> summary(transactionData)
  DATE      STORE_NBR  LYLTY_CARD_NBR  TXN_ID
Min. :2018-07-01 Min. : 1.0 Min. : 1000 Min. : 1
1st Qu.:2018-09-30 1st Qu.: 70.0 1st Qu.: 70021 1st Qu.: 67602
Median :2018-12-30 Median :130.0 Median : 130358 Median : 135138
Mean   :2018-12-30 Mean   :135.1 Mean   :135550 Mean   :135158
3rd Qu.:2019-03-31 3rd Qu.:203.0 3rd Qu.: 203094 3rd Qu.: 202701
Max.   :2019-06-30 Max.   :272.0 Max.   :2373711 Max.   :2415841
  PROD_NBR  PROD_NAME  PROD_QTY  TOT_SALES
Min. : 1.00 Length:264836 Min. : 1.000 Min. : 1.500
1st Qu.: 28.00 Class :character 1st Qu.: 2.000 1st Qu.: 5.400
Median : 56.00 Mode :character Median : 2.000 Median : 7.400
Mean   : 56.58          Mean   : 1.907 Mean   : 7.304
3rd Qu.: 85.00          3rd Qu.: 2.000 3rd Qu.: 9.200
Max.   :114.00          Max.   :200.000 Max.   :650.000
> ##### Filter the dataset to find the outlier
> transactionData[PROD_QTY == 200, ]
  DATE STORE_NBR LYLTY_CARD_NBR TXN_ID PROD_NBR
<Date> <int> <int> <int> <int>
1: 2018-08-19 226 226000 226201 4
2: 2019-05-20 226 226000 226210 4
  PROD_NAME PROD_QTY TOT_SALES
<char> <int> <num>
1: Dorito Corn Chp Supreme 380g 200 650
2: Dorito Corn Chp Supreme 380g 200 650
> transactionData[LYLTY_CARD_NBR == 226000, ]
  DATE STORE_NBR LYLTY_CARD_NBR TXN_ID PROD_NBR
<Date> <int> <int> <int> <int>
1: 2018-08-19 226 226000 226201 4
2: 2019-05-20 226 226000 226210 4
  PROD_NAME PROD_QTY TOT_SALES
<char> <int> <num>
1: Dorito Corn Chp Supreme 380g 200 650
2: Dorito Corn Chp Supreme 380g 200 650
> ##### Filter out the customer based on the loyalty card number
> transactionData <- transactionData[LYLTY_CARD_NBR !=226000,]
> ##### Re-examine transaction data
> summary(transactionData)
  DATE      STORE_NBR  LYLTY_CARD_NBR  TXN_ID
Min. :2018-07-01 Min. : 1.0 Min. : 1000 Min. : 1
1st Qu.:2018-09-30 1st Qu.: 70.0 1st Qu.: 70021 1st Qu.: 67601
Median :2018-12-30 Median :130.0 Median : 130357 Median : 135137
Mean   :2018-12-30 Mean   :135.1 Mean   :135549 Mean   :135158

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3rd Qu.:2019-03-31  3rd Qu.:203.0  3rd Qu.: 203094  3rd Qu.: 202700
Max. :2019-06-30  Max. :272.0  Max. :2373711  Max. :2415841
  PROD_NBR   PROD_NAME     PROD_QTY   TOT_SALES
Min. : 1.00  Length:264834  Min. :1.000  Min. : 1.500
1st Qu.: 28.00  Class :character 1st Qu.:2.000 1st Qu.: 5.400
Median : 56.00  Mode :character Median :2.000 Median : 7.400
Mean : 56.58          Mean :1.906 Mean : 7.299
3rd Qu.: 85.00          3rd Qu.:2.000 3rd Qu.: 9.200
Max. :114.00          Max. :5.000 Max. :29.500
> ##### Count the number of transactions by date
> transactionData[, .N, by = DATE]
      DATE     N
<Date> <int>
1: 2018-10-17  732
2: 2019-05-14  758
3: 2019-05-20  754
4: 2018-08-17  711
5: 2018-08-18  737
---
360: 2018-11-21  700
361: 2019-05-10  710
362: 2018-12-08  672
363: 2019-01-30  738
364: 2019-02-09  718
> allDates <- data.table(seq(as.Date("2018/07/01"), as.Date("2019/06/30"), by =
Error: unexpected invalid token in " allDates <-
> "day")
Error: unexpected ')' in " "day")" > allDates <- data.table(seq(as.Date("2018/07/01"), as.Date("2019/06/30"), by ="day")) >
setnames(allDates, "DATE")
> transactions_by_day <- merge(allDates, transactionData[, .N, by = DATE], all.x = TRUE) > theme_set(theme_bw())
> theme_update(plot.title = element_text(hjust = 0.5))
> ggplot(transactions_by_day, aes(x = DATE, y = N)) +
+ geom_line() +
+ labs(x = "Day", y = "Number of transactions", title = "Transactions over + time") +
+ scale_x_date(breaks = "1 month") +
+ theme(axis.text.x = element_text(angle = 90, vjust = 0.5))

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> ##### Filter to December and look at individual days
> ggplot(transactions_by_day[month(DATE) == 12, ], aes(x = DATE, y = N)) +
+ geom_line() +
+ labs(x = "Day", y = "Number of transactions", title = "Transactions over + time") +
+ scale_x_date(breaks = "1 day") +
+ theme(axis.text.x = element_text(angle = 90, vjust = 0.5))
+ labs(x = "Day", y = "Number of transactions", title = "Transactions over + time") +
+ scale_x_date(breaks = "1 month") +
+ theme(axis.text.x = element_text(angle = 90, vjust = 0.5))
```



```
> transactionData[,N,PACK_SIZE][order(PACK_SIZE)]
```

```
PACK_SIZE  N
```

```
<num> <int>
```

```
1:   70 1507
2:   90 3008
3:  110 22387
4:  125 1454
5:  134 25102
6:  135 3257
7:  150 43131
8:  160 2970
9:  165 15297
10: 170 19983
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11: 175 66390
12: 180 1468
13: 190 2995
14: 200 4473
15: 210 6272
16: 220 1564
17: 250 3169
18: 270 6285
19: 300 15166
20: 330 12540
21: 380 6416

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```
PACK_SIZE N
```

```
> #####Let's check the output of the first few rows to see if we have indeed
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```
> picked out packsize. ↵
```

```
Error: unexpected symbol in "picked out packsize."
```

```
> transactionData
```

```
DATE STORE_NBR LYLTY_CARD_NBR TXN_ID PROD_NBR
```

```
<Date> <int> <int> <int> <int>
```

```

1: 2018-10-17 1 1000 1 5
2: 2019-05-14 1 1307 348 66
3: 2019-05-20 1 1343 383 61
4: 2018-08-17 2 2373 974 69
5: 2018-08-18 2 2426 1038 108

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264830: 2019-03-09 272 272319 270088 89
264831: 2018-08-13 272 272358 270154 74
264832: 2018-11-06 272 272379 270187 51
264833: 2018-12-27 272 272379 270188 42
264834: 2018-09-22 272 272380 270189 74

```

```
PROD_NAME PROD_QTY TOT_SALES PACK_SIZE
```

```
<char> <int> <num> <num>
```

```

1: Natural Chip Compny SeaSalt 175g 2 6.0 175
2: CCs Nacho Cheese 175g 3 6.3 175
3: Smiths Crinkle Cut Chips Chicken 170g 2 2.9 170
4: Smiths Chip Thinly S/Cream&Onion 175g 5 15.0 175
5: Kettle Tortilla Chps Hny&Jlpno Chili 150g 3 13.8 150

```

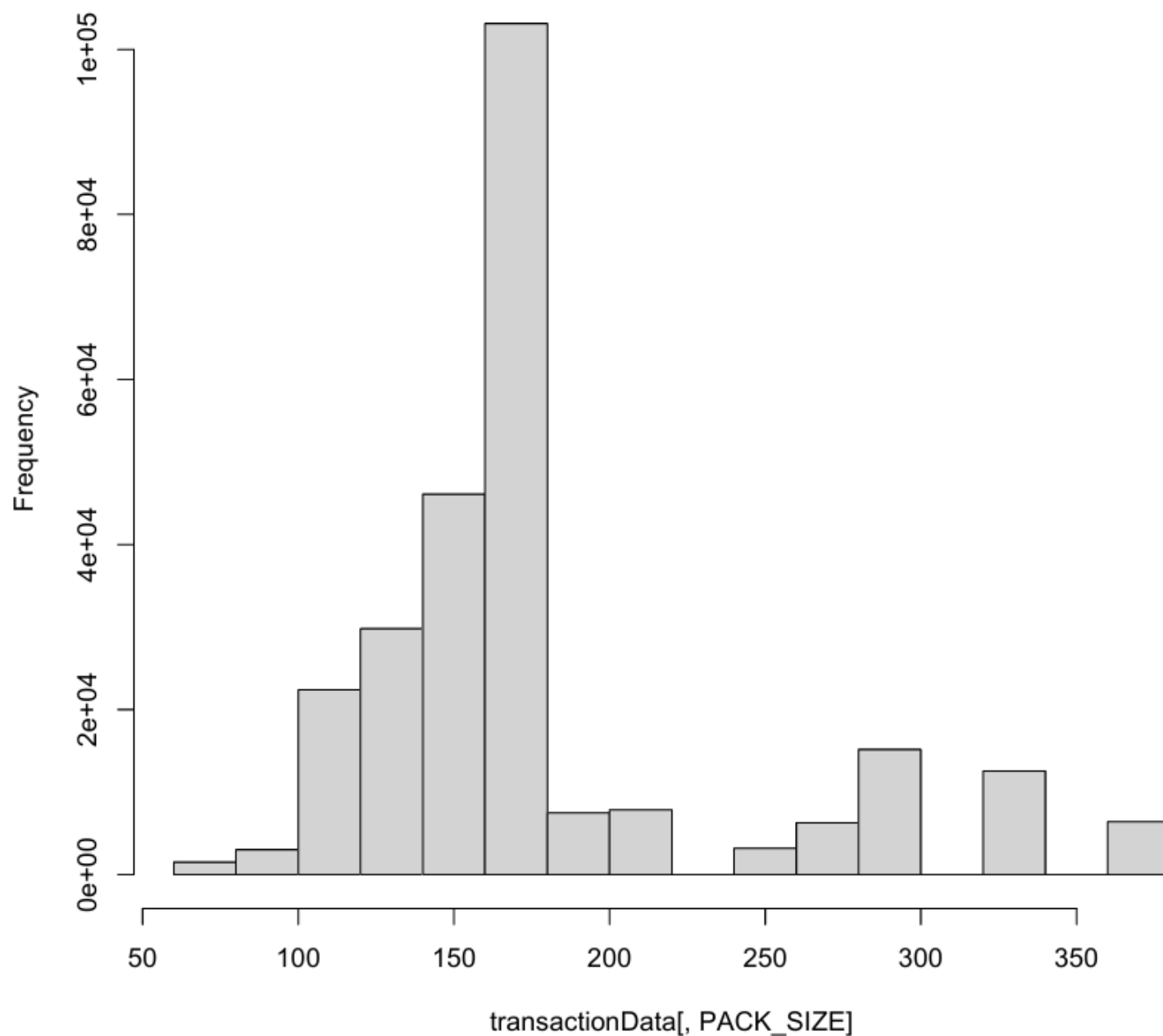
```
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264830: Kettle Sweet Chilli And Sour Cream 175g 2 10.8 175
264831: Tostitos Splash Of Lime 175g 1 4.4 175
264832: Doritos Mexicana 170g 2 8.8 170
264833: Doritos Corn Chip Mexican Jalapeno 150g 2 7.8 150
264834: Tostitos Splash Of Lime 175g 2 8.8 175

```

```
> hist(transactionData[,PACK_SIZE])
```

Histogram of transactionData[, PACK_SIZE]

```
> #####Brands
> transactionData[,BRAND:= toupper(substr(PROD_NAME,1, regexpr(pattern=" ",PROD_NAME)-1))] > #####Checkingbrands
> transactionData[,N,by=BRAND][order(-N)]
  BRAND    N
<char> <int>
1:    264834
> transactionData[,N,by=BRAND][order(-N)]
  BRAND    N
<char> <int>
1:    264834
> ##### Clean brand names
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> transactionData[BRAND == "RED", BRAND := "RRD"]
> transactionData[BRAND == "SNBTS", BRAND := "SUNBITES"]
> transactionData[BRAND == "INFZNS", BRAND := "INFUZIONI"]
> transactionData[BRAND == "WW", BRAND := "WOOLWORTHS"]
> transactionData[BRAND == "SMITH", BRAND := "SMITHS"]
> transactionData[BRAND == "NCC", BRAND := "NATURAL"]
> transactionData[BRAND == "DORITO", BRAND := "DORITOS"]
> transactionData[BRAND == "GRAIN", BRAND := "GRNWVES"]
> transactionData[, .N, by = BRAND][order(BRAND)]
  BRAND    N
<char> <int>
1:    264834
> transactionData[, BRAND := toupper(substr(PROD_NAME, 1, regexpr(pattern=" ", PROD_NAME) - 1))]
> transactionData[, .N, by = BRAND][order(-N)]
  BRAND    N
<char> <int>
1:    264834
> ##### Examining customer data
> str(customerData)
Classes 'data.table' and 'data.frame': 72637 obs. of 3 variables:
 $ LYLTY_CARD_NBR : int 1000 1002 1003 1004 1005 1007 1009 1010 1011 1012 ...
 $ LIFESTAGE      : chr "YOUNG SINGLES/COUPLES" "YOUNG SINGLES/COUPLES" "YOUNG FAMILIES" "OLDER
SINGLES/COUPLES" ...
 $ PREMIUM_CUSTOMER: chr "Premium" "Mainstream" "Budget" "Mainstream" ...
- attr(*, ".internal.selfref")=<externalptr>
> summary(customerData)
LYLTY_CARD_NBR  LIFESTAGE      PREMIUM_CUSTOMER
Min.   : 1000  Length:72637    Length:72637
1st Qu.: 66202  Class :character  Class :character
Median : 134040  Mode  :character  Mode  :character
Mean   : 136186
3rd Qu.: 203375
Max.   : 2373711
> customerData[, .N, by = LIFESTAGE][order(-N)]
  LIFESTAGE    N
<char> <int>
1:    RETIREES 14805
2:  OLDER SINGLES/COUPLES 14609
3:  YOUNG SINGLES/COUPLES 14441
4:    OLDER FAMILIES  9780
5:    YOUNG FAMILIES  9178
6: MIDAGE SINGLES/COUPLES  7275
7:    NEW FAMILIES  2549
> customerData[, .N, by = PREMIUM_CUSTOMER][order(-N)]
  PREMIUM_CUSTOMER    N
<char> <int>
1:    Mainstream 29245
2:     Budget 24470
3:    Premium 18922
> ##### Merge transaction data to customer data
> data <- merge(transactionData, customerData, all.x = TRUE)
> data[is.null(LIFESTAGE), .N]
[1] 0
> data[is.null(PREMIUM_CUSTOMER), .N]
[1] 0
> ##### Number of customers by LIFESTAGE and PREMIUM_CUSTOMER
> customers <- data[, .(CUSTOMERS = uniqueN(LYLTY_CARD_NBR)), .(LIFESTAGE, PREMIUM_CUSTOMER)][order(-
CUSTOMERS)]

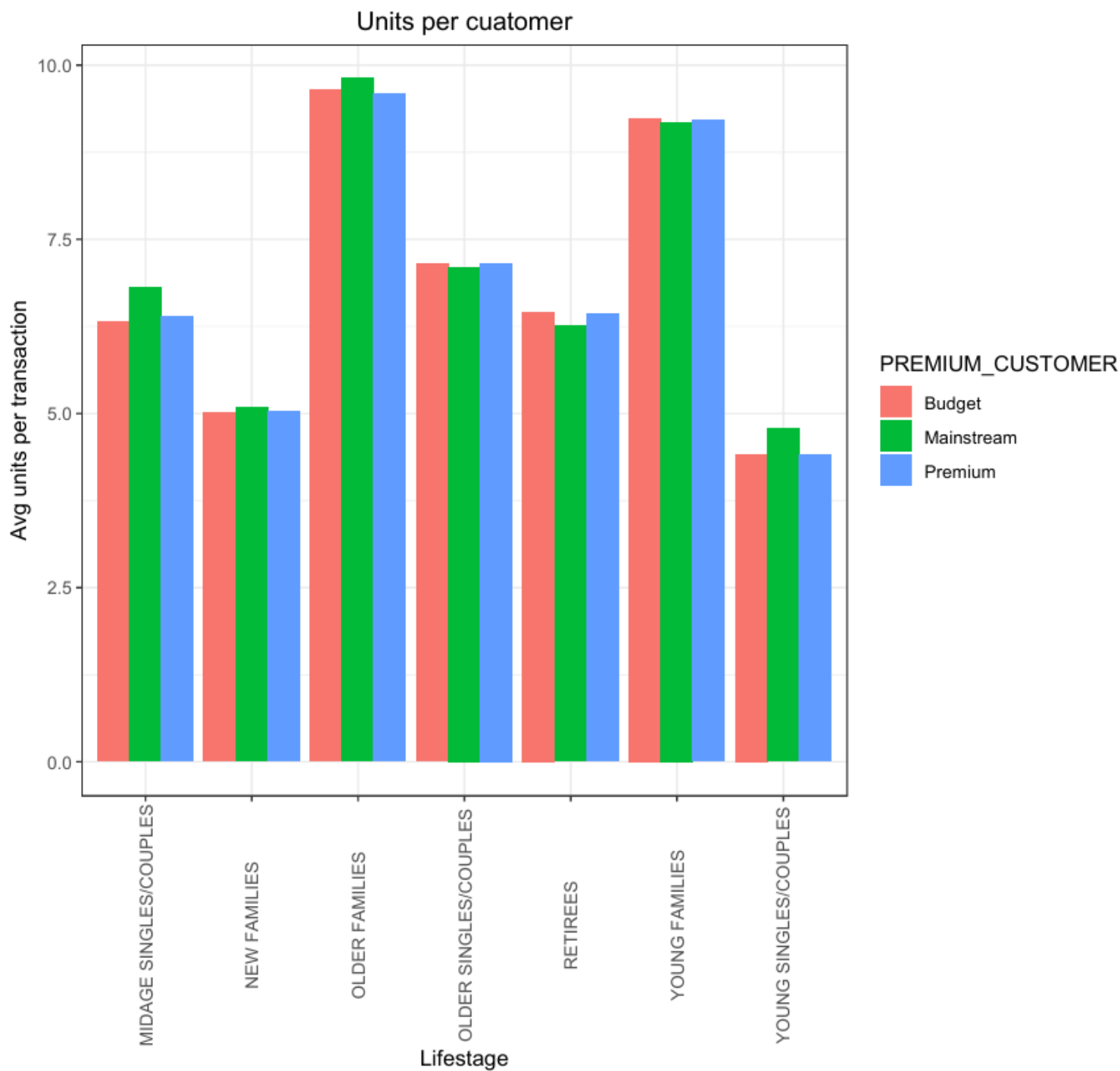
```



```

> #####Average number of units per customer by LIFESTAGE and PREMIUM_CUSTOMER
> avg_units <- data[, (AVG = sum(PROD_QTY)/uniqueN(LYLTY_CARD_NBR)),
+   .(LIFESTAGE, PREMIUM_CUSTOMER)][order(-AVG)]
> ggplot(data=avg_units, aes(weight=AVG, x=LIFESTAGE, fill=
+   PREMIUM_CUSTOMER)) +
+   geom_bar(position=position_dodge()) +
+   labs(x="Lifestage", y="Avg units per transaction", title="Units per customer") +
+   theme(axis.text.x=element_text(angle=90, vjust=0.5))

```



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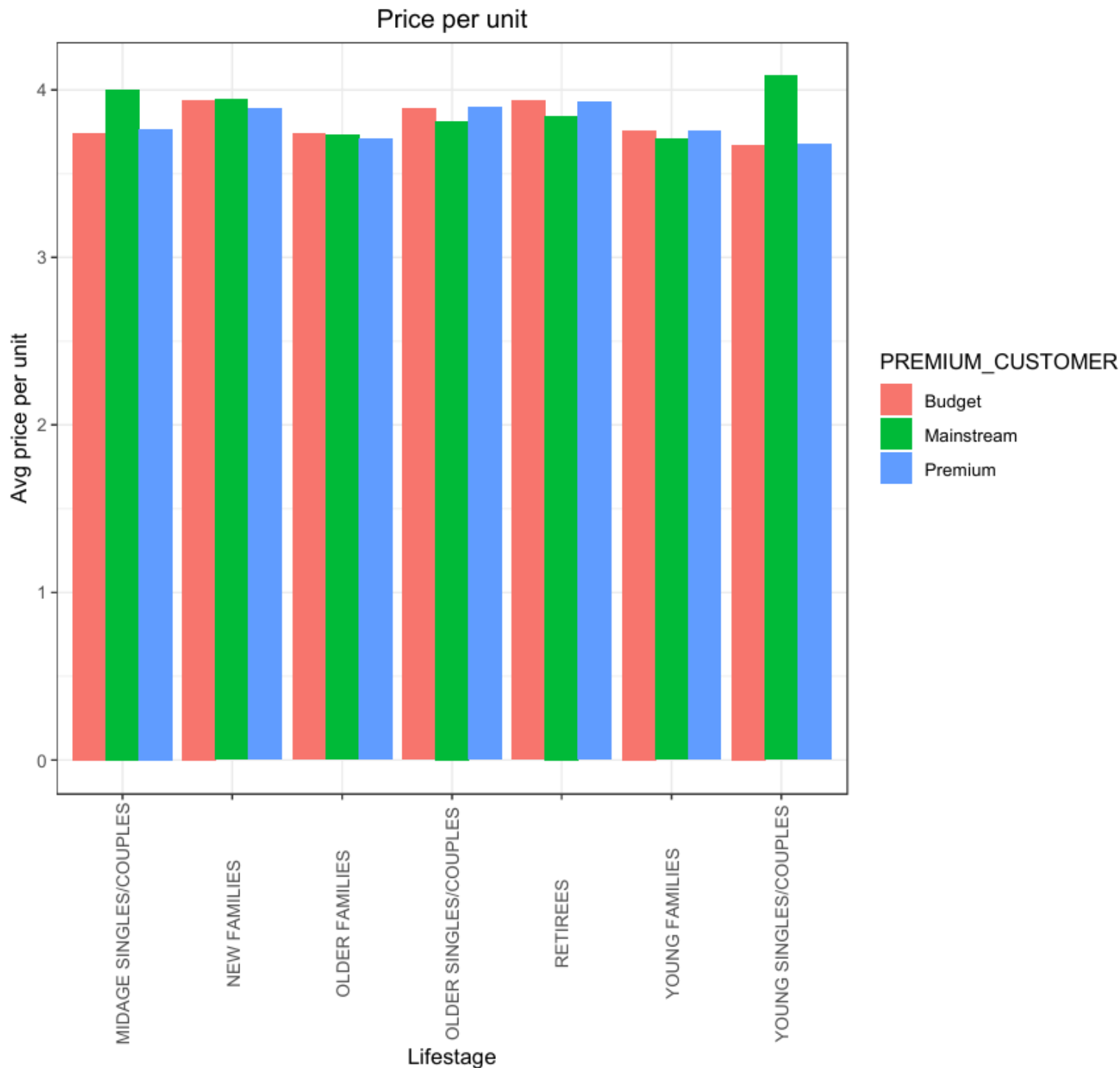
> ##### Average price per unit by LIFESTAGE and PREMIUM_CUSTOMER

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> avg_price <- data[, .(AVG = sum(TOT_SALES)/sum(PROD_QTY)), .(LIFESTAGE, PREMIUM_CUSTOMER)][order(-AVG)]
> ##### Create plot
> ggplot(data = avg_price, aes(weight = AVG, x = LIFESTAGE, fill = PREMIUM_CUSTOMER)) + geom_bar(position = position_dodge()) +
+ labs(x = "Lifestage", y = "Avg price per unit", title = "Price per unit") +
+ theme(axis.text.x = element_text(angle = 90, vjust = 0.5))

```



```

> segment1 <- data[LIFESTAGE == "YOUNG SINGLES/COUPLES" & PREMIUM_CUSTOMER ==
+ "Mainstream",]
> other <- data[!(LIFESTAGE == "YOUNG SINGLES/COUPLES" & PREMIUM_CUSTOMER == +
+ "Mainstream"),]
> ##### Preferred pack size compared to the rest of the population

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> quantity_segment1_by_pack <- segment1[, .(targetSegment =
+ sum(PROD_QTY)/quantity_segment1), by = PACK_SIZE]
> quantity_other_by_pack <- other[, .(other = sum(PROD_QTY)/quantity_other), by = + PACK_SIZE]
> pack_proportions <- merge(quantity_segment1_by_pack, quantity_other_by_pack)[,
+ affinityToPack := targetSegment/other]
> pack_proportions[order(-affinityToPack)]
  PACK_SIZE targetSegment    other affinityToPack
    <num>      <num>      <num>      <num>
1:    270  0.029845724 0.023377359  1.2766936
2:    380  0.030156347 0.023832205  1.2653612
3:    330  0.057465314 0.046726826  1.2298142
4:    134  0.111979706 0.093743295  1.1945356
5:    110  0.099658314 0.083642285  1.1914824
6:    210  0.027308967 0.023400959  1.1670020
7:    135  0.013848623 0.012179999  1.1369971
8:    250  0.013460344 0.011905375  1.1306107
9:    170  0.075740319 0.075440042  1.0039803
10:   300  0.054954442 0.057263373  0.9596787
11:   175  0.239102299 0.251516868  0.9506412
12:   150  0.155130462 0.163446272  0.9491221
13:   165  0.052184717 0.058003570  0.8996811
14:   190  0.007014910 0.011589987  0.6052561
15:   180  0.003365086 0.005651245  0.5954592
16:   160  0.006005384 0.011525622  0.5210464
17:    90  0.005953614 0.011718716  0.5080431
18:   125  0.002821495 0.005623353  0.5017460
19:   200  0.008412715 0.017378543  0.4840863
20:    70  0.002847380 0.005889395  0.4834759
21:   220  0.002743839 0.006144710  0.4465369
  PACK_SIZE targetSegment    other affinityToPack
> data[PACK_SIZE == 270, unique(PROD_NAME)]
[1] "Twisties Cheese   270g" "Twisties Chicken270g" >

```