AGRICULTURE WHITEPAPER

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Date Monday, September 29th, 2025 at 8:08 AM



Connecting Humans to Al

September 2025

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Pastoralist communities and livestock-dependent

households

Pastoralist herders in Kenya and neighboring countries are the backbone of national livestock production. They supply roughly half of Kenya's meat and milk, supporting livelihoods of millions, yet remain chronically poor. Harsh realities – frequent droughts, degraded rangelands and water scarcity – compound social challenges. Even though livestock account for ~50% of Kenya's agricultural GDP, infrastructure and market systems for pastoralists are weak. For example, a planned abattoir in Isiolo (intended for 474,000 animals a year) remains unusable, and many remote herders rely on itinerant traders or "middlemen" who offer low prices. Only about half of livestock traders in northern counties have timely market information. Extension and veterinary services barely reach these areas: Marsabit County (larger than many countries) has

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only one research station and one farmer training center for its entire vast ASAL territory. In practice, pastoralists often travel 100+ km to sell a few animals, incurring major risks and costs. Financing is scarce: traditional banks shy away from nomadic herders, and climate shocks wipe out savings. Meanwhile, land fragmentation and conflict (over pasture and water) further undermine herd management.

Existing Support and Opportunity Areas: There are some NGOs and government programs (e.g. index-based livestock insurance pilots, community grazing bylaws, and livestock market platforms) but coverage is limited. Current extension reaches few herders, and most financing comes from informal rotating savings groups. Infrastructure projects (roads, water pans, abattoirs) often stall or under-serve pastoral zones. Opportunity areas for innovation include:

- Market linkages: New networks or platforms (mobile or community-based)
 that connect herders directly to buyers, auction services, or cooperatives can
 cut out exploitative middlemen. For example, aggregating and branding
 pastoralist livestock or dairy could capture higher retail prices.
- Financial services: Tailored credit, savings and insurance products for mobile herders – such as weather-index insurance or livestock investment accounts – could stabilize incomes across drought cycles.
- Extension and animal health: Mobile veterinary teams or digital advisory networks (text/voice services) to monitor herd health and give feeding/watering guidance would boost productivity and reduce disease losses.
- Value addition: Processing of hides, milk (e.g. into cheese, butter or powdered milk) and meat under hygienic conditions can add value locally.
 Trust-building requires quality assurance – for instance, simple grading or certification schemes that reassure buyers of pastoralist products.
- Resource management: Community-driven water and feed projects (water pans, fodder banks, pasture reseeding) can raise herd resilience. Renewable energy (solar pumps, cold storage) could also help store milk and fresh meat safely until sale.

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