Data & Analysis Preservation: current work items

Maxim Potekhin
Nuclear and Particle Physics Software Group



PHENIX DAP Meeting 02/25/2021





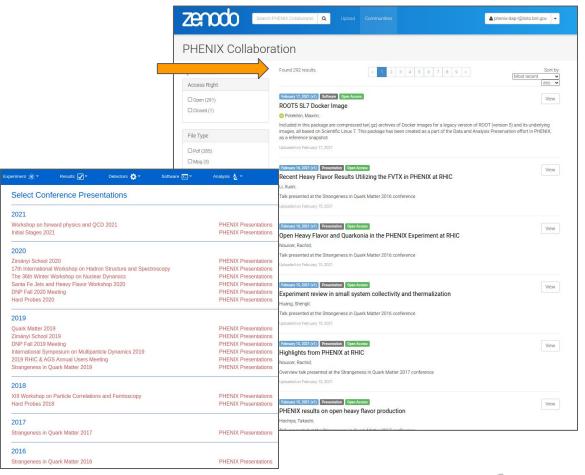
Overview

- Zenodo
- The legacy DB situation
- GitHub repo plans
- OpenData
- HEPData
- Docker development
- Website updates
- Analysis notes redux



Zenodo

- Uploads happening at a brisk pace
- 300+ items as of today
- Thanks to Gabor for taking care of conference presentations and to Stacyann for the theses
- More keywords added to the official list as necessary





The legacy database situation

- Upload of conference presentation is broken
- Fixing that will likely take too much time for our budget
- For some months now we've been uploading conference materials to Zenodo while maintaining the keyword list (including keywords for conferences)
- A lot of effort invested by Gabor
- Is this a good time to switch to the new process?
- It's not difficult to set up a workflow with GitHub,
 BNLbox for revisions etc
 - ...since uploading drafts to Zenodo is not a good idea



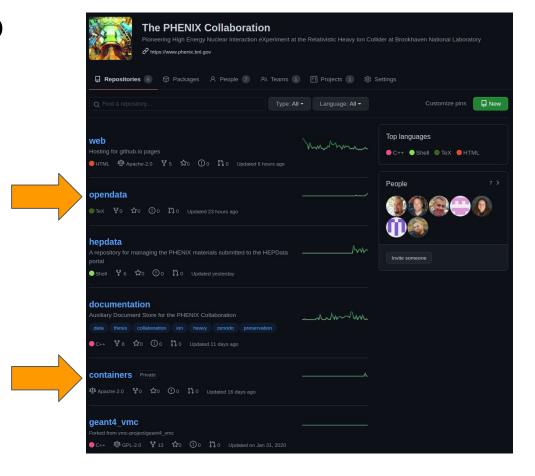


GitHub: the "documentation" repo

- The repo was created a long time ago as a general container for all kinds of documents used in the PHENIX DAP effort
- The HEPData component was factored out to a separate repo to make it lightweight and agile - this is a team effort and multiple people are doing the "git pull"
- Now, upload and backup of the PHENIX theses is close to finish
 - Many thanks to Stacyann Nelson
- The resulting volume of the theses folder in the "documentation" repository is somewhat larger than expected - O(GB) - and makes it harder to access smaller sets of other types of files if needed
- It makes sense to create a dedicated repo for the theses, stay tuned
 - Will make decision/proceed after all theses are uploaded



PHENIX on GitHub



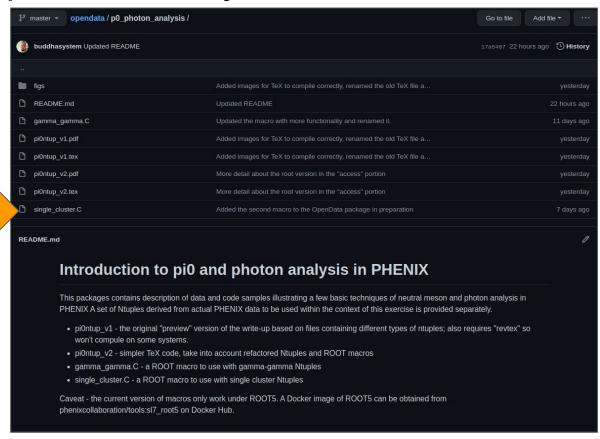


Open Data - the "π⁰ and γ analysis" entry

- Recall: uploaded to Open Data in the of Fall'2020, comments received
 - The upload mechanism and auth/auth tested and works (XRootD)
- Survey of datasets from other experiments (i.e. the "dataset semantics" feature)
 - A built-in feature of the OpenData pages to document datasets, one table per page
- Heterogeneous datasets have to be documented in the textual description
 - Gabor's original files had two different ntuples per file
 - Site admins suggested refactoring data (not mandatory but desirable)
- Thanks to Gabor making that extra step of splitting data
- Another recommendation from OpenData have standalone code as opposed to snippets in the PDF
 - Has now been done, ROOT macros created and tested
- This required changes in the document now also completed



Our OpenData entry on GitHub





OpenData: next steps

- Request to Gabor is it possible to create macros compatible with ROOT6?
- Final overview of the new version of the write-up
- Do we have any other analysis cases suitable for Open Data submission?
- Combination of data hosting/access plus code/documentation makes it very suitable for training and educational purposes cf. PHENIX Schools, while also being a part of DAP
- Can we get any volunteers to consider making more packages?
- Caveat: to be useable the software included in a package must be portable, which is - either amenable to a build, or to containerization; cf. in our first entry we used ROOT macros which are portable by definition

HEPData

- Ongoing HEPData preparation and management
 - Quite a few items are being worked on, a sizable work item, takes time
 - Our new workflow/review process does work:
 - Uploader <--> Reviewer
 - GitHub at the center
 - Please see the spreadsheet (reformatted a little bit for compactness) also next slide:
 https://docs.google.com/spreadsheets/d/1rABxzuM-h9Rukz08ut_m8xnMo0B_J1LKre8bM7B7264/edit?usp=sharing
- Progress in the past three weeks:
 - PPG023, PPG235 initial stubs/sandboxing
 - PPG083 correction of an existing prior HEPData entry done
 - PPG081 correction of an existing prior HEPData entry work in progress
 - Scientific notation/decimal places in PPG209 work in progress
 - PPG210 done, made corrections to PNG images



HEPData: the spreadsheet

7										
PPG	Contact	Contact e-mail	PPG Uploader name	PPG Uploader e-mail	IRC Reviewer name	IRC Reviewer e-mail	Status/Comments	arXiv	InspireHEP ID	HEPData ID
023	Abdulla Alsayegh	abdullah.alsayegh@protonmail.com					Early draft	308006	625472	
071	K.Smith	kls15k@my.fsu.edu					An older entry, corrections/Conflict: Inspire and Phys.Rev abstracts	801.022	776624	57327
081	Reem Alreshdi	reemalreshidi@outlook.com, cnattra	Zaida Conesa del Valle	zaida.conesa.del.valle@cern.ch			Under sandbox review by Zaida	903.2041	815217	57350
083	C.Nattrass	cnattras@utk.edu	Jiangyong Jia	jiangyong.jia@stonybrook.edu			Resubmitted and finalized. Done.		778396	96764
115	C.Nattrass	cnattras@utk.edu					Complete/Done by Dylan Rotunno at UTK			
119	M.Wysocki	matthew.g.wysocki@gmail.com					In preparation	1910.14487	894560	
147	Takahito Todoroki	todoroki@bnl.gov	Takahito Todoroki	todoroki@bnl.gov					1332239	
173	C.Nattrass	cnattras@utk.edu	Takahito Todoroki	todoroki@bnl.gov			Assigned: Christine Nattrass -> Jason Spriggs; decimal places	1803.01749	1658594	
202	Gabor						In preparation, IRC is unclear			
209	S.Zharko	zharkosergey94@gmail.com	S.Zharko	zharkosergey94@gmail.com			Discussion of round off/Pending Sergei's additional edits	1805.04389	1672859	100192 (not public)
210	C.Nattrass	cnattras@utk.edu	C.Nattrass	cnattras@utk.edu	A.Hodges	ahodges21@student.gsu.edu	PNG's corrected for quality. Done.	2005.14270	1798493	101752
235	N.Lewis	nialewis@umich.edu	Nicole Lewis	nialewis@umich.edu	Xiaochun He	xhe@gsu.edu	Comment period ended			

Docker: the purpose and the challenges

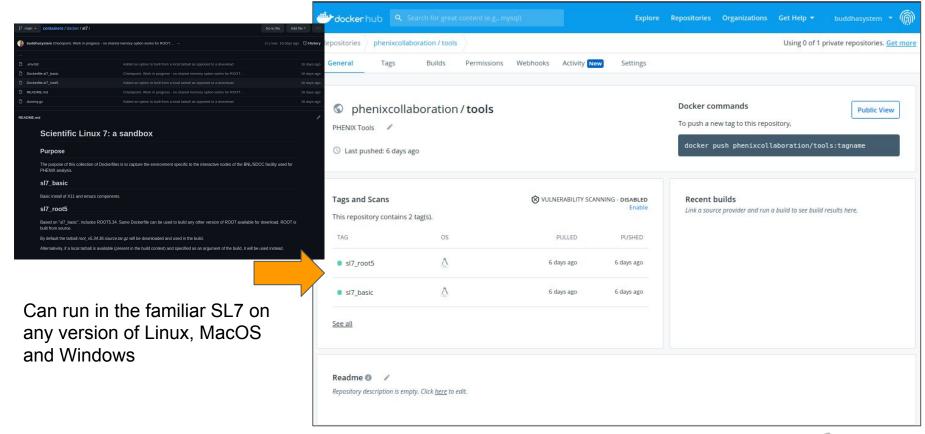
- To keep/capture snapshots of individual stages of analyses
- To aid in capturing workflows with REANA
- To preserve the software environment (at least some of it)
- Challenge: building the software regardless whether it's for Docker images or other purposes
- If you can build it, you can containerize it

Docker

- Created a new GitHub repository for PHENIX: "containers"
 - For management of Dockerfiles and configuration materials needed to build various images
 - Keeping it as "private" for now let me know if you need access
- Current ROOT 6+ versions are provided by the ROOT team but not ROOT5
 - https://hub.docker.com/u/rootproject
- Built a ROOT 5.34/36 image the current standard on interactive nodes
 - Configuration kept on GitHub
 - PHENIX organization created on Docker Hub
 - Custom images built and deposited to the PHENIX repository on Docker Hub
 - Also uploaded to Zenodo (as tarballs)
 - They also include compatible versions of gcc and g++, same as on interactive nodes
 - Available to anyone
- A few caveats (X11 etc) documented in detail on the new pages on the website
 - Please see slides on the topic of the website, later in this presentation

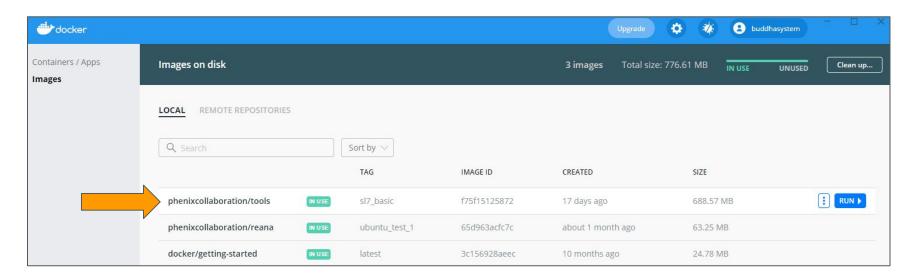


Docker - GitHub and Docker Hub



Docker on Windows

- Reasonable installation procedure (a couple of updates and restarts)
- Runs under WSL 2 a Linux environment closer to the kernel than a VM
- Features a desktop application plus full command-line functionality



Docker on Mac

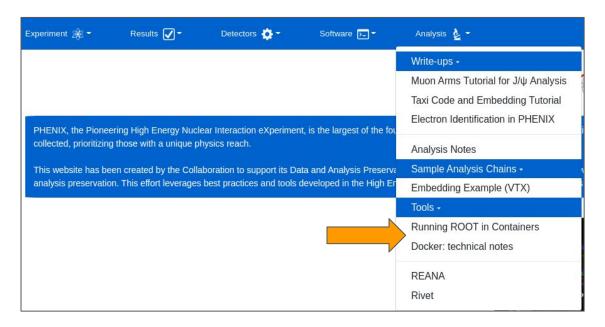
- I don't have a Mac so can't report on experience
- Many users have Macs
- Volunteers to try it out?
- Can have a complete SL7 environment without installing complex software
 - Same gcc, g++, emacs, xterm, ROOT as on the RACF nodes

Docker on Windows - CLI, ROOT

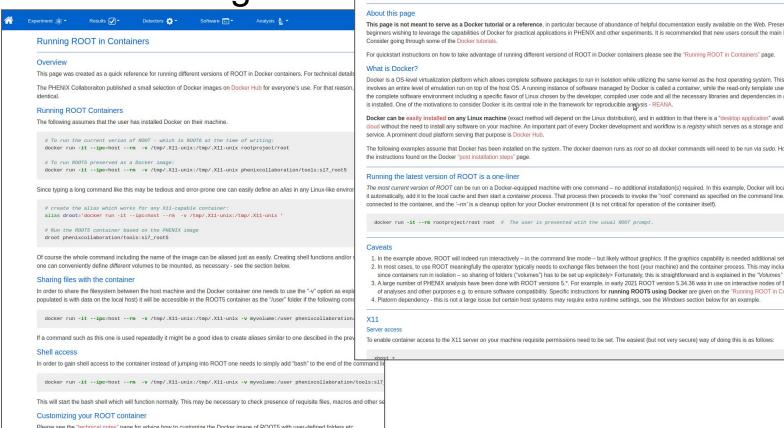
```
eabb785359ea: Pull complete
Digest: sha256:368dc0b59de676cfffacb468cb9eaed54fdc54f700842a71b11d0c5bdaac7a6a
Status: Downloaded newer image for phenixcollaboration/tools:sl7 root5
docker.io/phenixcollaboration/tools:sl7 root5
               ① 19:52.19 >  /home/mobaxterm > docker image ls
 A 24/02/2021
REPOSITORY
                          TAG
                                         IMAGE ID
                                                       CREATED
                                                                       SIZE
phenixcollaboration/tools
                          sl7 basic
                                         f75f15125872 2 weeks ago
                                                                       689MB
phenixcollaboration/tools
                          sl7 root5
                                         156b05cbb23c 2 weeks ago
                                                                       3.16GB
phenixcollaboration/reana
                          ubuntu test 1 65d963acfc7c 6 weeks ago
                                                                       63.3MB
docker/getting-started
                           latest
                                         3c156928aeec
                                                       10 months ago
                                                                      24.8MB
## 24/02/2021 @ 19:52.55 > home/mobaxterm docker run -it --rm phenixcollaboration/tools:root5
Unable to find image 'phenixcollaboration/tools:root5' locally
docker: Error response from daemon: manifest for phenixcollaboration/tools:root5 not found: manifest unknown: manifest
See 'docker run --help'.
 | 24/02/2021 ② 19:54.23 | 冷 /home/mobaxterm | docker run -it --rm phenixcollaboration/tools:sl7 root5
          WELCOME to ROOT
     Version 5.34/36
                           5 April 2016
    You are welcome to visit our Web site
            http://root.cern.ch
  **********
ROOT 5.34/36 (v5-34-36@v5-34-36, Apr 05 2016, 10:25:45 on linuxx8664gcc)
CINT/ROOT C/C++ Interpreter version 5.18.00, July 2, 2010
Type ? for help. Commands must be C++ statements.
Enclose multiple statements between { }.
root [0] tb=TBrowser();
root [1]
```

Website updates

- Docker pages created, fair amount of material added
 - Quick start + Technical details



Website: Docker Pages



Docker: technical notes

About this page

This page is not meant to serve as a Docker tutorial or a reference, in particular because of abundance of helpful documentation easily available on the Web. Presen beginners wishing to leverage the capabilities of Docker for practical applications in PHENIX and other experiments. It is recommended that new users consult the main Consider going through some of the Docker tutorials.

For guickstart instructions on how to take advantage of running different versiond of ROOT in Docker containers please see the "Running ROOT in Containers" page.

What is Docker?

Docker is a OS-level virtualization platform which allows complete software packages to run in isolation while utilizing the same kernel as the host operating system. This involves an entire level of emulation run on top of the host OS. A running instance of software managed by Docker is called a container, while the read-only template used the complete software environment including a specific flavor of Linux chosen by the developer, compiled user code and all the necessary libraries and dependencies in a is installed. One of the motivations to consider Docker is its central role in the framework for reproducible analysis - REANA.

Docker can be easily installed on any Linux machine (exact method will depend on the Linux distribution), and in addition to that there is a "desktop application" availal cloud without the need to install any software on your machine. An important part of every Docker development and workflow is a registry which serves as a storage and of service. A prominent cloud platform serving that purpose is Docker Hub.

The following examples assume that Docker has been installed on the system. The docker daemon runs as root so all docker commands will need to be run via sudo. How the instructions found on the Docker "post installation steps" page.

Running the latest version of ROOT is a one-liner

The most current version of ROOT can be run on a Docker-equipped machine with one command - no additional installation(s) required. In this example, Docker will locat it automatically, add it to the local cache and then start a container process. That process then proceeds to invoke the "root" command as specified on the command line connected to the container, and the '-rm' is a cleanup option for your Docker environment (it is not critical for operation of the container itself).

docker run -it --rm rootproject/root root # The user is presented with the usual ROOT prompt.

Caveats

- 1. In the example above, ROOT will indeed run interactively in the command line mode but likely without graphics. If the graphics capability is needed additional setti 2. In most cases, to use ROOT meaningfully the operator typically needs to exchange files between the host (your machine) and the container process. This may include
- 3. A large number of PHENIX analysis have been done with ROOT versions 5.*. For example, in early 2021 ROOT version 5.34.36 was in use on interactive nodes of BI of analyses and other purposes e.g. to ensure software compatibility. Specific instructions for running ROOT5 using Docker are given on the "Running ROOT in Co
- 4. Platorm dependency this is not a large issue but certain host systems may require extra runtime settings, see the Windows section below for an example.

X11

To enable container access to the X11 server on your machine requisite permissions need to be set. The easiest (but not very secure) way of doing this is as follows:

Please see the "technical notes" page for advice how to customize the Docker image of ROOT5 with user-defined folders etc.

Analysis notes options: a redux

- Any type of file sharing option with encryption
 - Passwords can be circulated to select participants only
 - Finding a truly portable solution may be a bit of a challenge, openssl is a strong contender (all platforms)
- Zenodo private access option
 - Access on demand, decided by the PHENIX Zenodo curators
 - The only solution offering proper built-in indexing and search capabilities
- GitHub a private repository
 - Accessible to users on a managed list
 - GitHub tags can be used for indexing (like keywords)
- BNLbox
 - Broadly speaking, an equivalent of Dropbox with vastly larger storage available
 - Web UI
 - File upload and download using a CLI script is possible
 - A fairly capable access control system



Status and Plans

- Look at the overlap of the PHENIX School and DAP work
- Open Data make our first entry final
- Ongoing HEPData work
- The hard part build useable Docker images for DAP engagement with the Collaboration is required
 - Prerequisite to REANA

