# Exploratory Data Analysis Notes

# Coursera Course by John Hopkins University

INSTRUCTORS: Dr. Jeff Leek, Dr. Roger D. Peng, Dr. Brian Caffo

# ${\bf Contents}$

Instructor's Note         3           Introduction         3           Exploratory Data Analysis with R Book         4           The Art of Data Science         4           Installing R on         4           Windows         4           Mac         4           Installing R Studio (Mac)         4           Setting Your Working Directory on         4           Windows, Mac & Linux         4           Lesson 1: Graphs         5           Principles of Analytic Graphics         5           Lesson with swir1(): Principles of Analytic Graphs         9           Exploratory Graphs         9           Five-number Summary         10           Box plots         10           Histograms         12           Density plot         16           Bar plot         18           Multiple Histograms         20           Scatter plot         21           Lesson with swir1(): Exploratory Graphs         24           Lesson with swir1(): Plotting Systems         28           Base Plotting System         28           Base Histogram         30           Base Scatter plot         30           Base Box plot         3	Intro	3
Exploratory Data Analysis with R Book       4         The Art of Data Science       4         Installing R on.       4         Windows       4         Mac       4         Installing R Studio (Mac)       4         Setting Your Working Directory on.       4         Windows, Mac & Linux       4         Lesson 1: Graphs       5         Principles of Analytic Graphics       5         Lesson with swir1(): Principles of Analytic Graphs       9         Exploratory Graphs       9         Five-number Summary       10         Box plots       10         Histograms       12         Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swir1(): Exploratory Graphs       24         Lesson 2: Plotting       25         Plotting Systems in R       25         Lesson with swir1(): Plotting Systems       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31	Instructor's Note	3
The Art of Data Science       4         Installing R on.       4         Windows       4         Mac       4         Installing R Studio (Mac)       4         Setting Your Working Directory on.       4         Windows, Mac & Linux       4         Lesson 1: Graphs       5         Principles of Analytic Graphics       5         Lesson with swir1(): Principles of Analytic Graphs       9         Exploratory Graphs       9         Five-number Summary       10         Box plots       10         Histograms       12         Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swir1(): Exploratory Graphs       24         Lesson with swir1(): Exploratory Graphs       25         Lesson with swir1(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Box plot       31	Introduction	3
Installing R on.       4         Windows       4         Mac       4         Installing R Studio (Mac)       4         Setting Your Working Directory on.       4         Windows, Mac & Linux       4         Lesson 1: Graphs       5         Principles of Analytic Graphics       5         Lesson with swir1(): Principles of Analytic Graphs       9         Exploratory Graphs       9         Five-number Summary       10         Box plots       10         Histograms       12         Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swir1(): Exploratory Graphs       24         Lesson 2: Plotting       25         Plotting Systems in R       25         Lesson with swir1(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Box plot       31	Exploratory Data Analysis with R Book	4
Windows       4         Mac       4         Installing R Studio (Mac)       4         Setting Your Working Directory on.       4         Windows, Mac & Linux       4         Lesson 1: Graphs       5         Principles of Analytic Graphics       5         Lesson with swirl(): Principles of Analytic Graphs       9         Exploratory Graphs       9         Five-number Summary       10         Box plots       10         Histograms       12         Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swirl(): Exploratory Graphs       24         Lesson with swirl(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31	The Art of Data Science	4
Mac       4         Installing R Studio (Mac)       4         Setting Your Working Directory on.       4         Windows, Mac & Linux       4         Lesson 1: Graphs       5         Principles of Analytic Graphics       5         Lesson with swir1(): Principles of Analytic Graphs       9         Exploratory Graphs       9         Five-number Summary       10         Box plots       10         Histograms       12         Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swir1(): Exploratory Graphs       24         Lesson with swir1(): Plotting Systems       25         Base Plotting System       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31	Installing R on	4
Installing R Studio (Mac)       4         Setting Your Working Directory on.       4         Windows, Mac & Linux       4         Lesson 1: Graphs       5         Principles of Analytic Graphics       5         Lesson with swir1(): Principles of Analytic Graphs       9         Exploratory Graphs       9         Five-number Summary       10         Box plots       10         Histograms       12         Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swir1(): Exploratory Graphs       24         Lesson with swir1(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Geatter plot       30         Base Box plot       31	Windows	4
Setting Your Working Directory on.       4         Windows, Mac & Linux       4         Lesson 1: Graphs       5         Principles of Analytic Graphics       5         Lesson with swir1(): Principles of Analytic Graphs       9         Exploratory Graphs       9         Five-number Summary       10         Box plots       10         Histograms       12         Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swir1(): Exploratory Graphs       24         Lesson 2: Plotting       25         Plotting Systems in R       25         Lesson with swir1(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31	Mac	4
Windows, Mac & Linux       4         Lesson 1: Graphs       5         Principles of Analytic Graphics       5         Lesson with swir1(): Principles of Analytic Graphs       9         Exploratory Graphs       9         Five-number Summary       10         Box plots       10         Histograms       12         Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swir1(): Exploratory Graphs       24         Lesson with swir1(): Plotting Systems       25         Plotting Systems in R       25         Lesson with swir1(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31	Installing R Studio (Mac)	4
Lesson 1: Graphs         5           Principles of Analytic Graphics         5           Lesson with swir1(): Principles of Analytic Graphs         9           Exploratory Graphs         9           Five-number Summary         10           Box plots         10           Histograms         12           Density plot         16           Bar plot         18           Multiple Box plots         19           Multiple Histograms         20           Scatter plot         21           Lesson with swir1(): Exploratory Graphs         24           Lesson with swir1(): Plotting Systems         25           Plotting Systems in R         25           Lesson with swir1(): Plotting Systems         28           Base Plotting System         28           Base Histogram         30           Base Scatter plot         30           Base Box plot         31	Setting Your Working Directory on	4
Principles of Analytic Graphics       5         Lesson with swirl(): Principles of Analytic Graphs       9         Exploratory Graphs       9         Five-number Summary       10         Box plots       10         Histograms       12         Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swirl(): Exploratory Graphs       24         Lesson 2: Plotting       25         Plotting Systems in R       25         Lesson with swirl(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31	Windows, Mac & Linux	4
Principles of Analytic Graphics       5         Lesson with swirl(): Principles of Analytic Graphs       9         Exploratory Graphs       9         Five-number Summary       10         Box plots       10         Histograms       12         Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swirl(): Exploratory Graphs       24         Lesson 2: Plotting       25         Plotting Systems in R       25         Lesson with swirl(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31		_
Lesson with swirl(): Principles of Analytic Graphs       9         Exploratory Graphs       9         Five-number Summary       10         Box plots       10         Histograms       12         Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swirl(): Exploratory Graphs       24         Lesson 2: Plotting       25         Plotting Systems in R       25         Lesson with swirl(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31	•	
Exploratory Graphs       9         Five-number Summary       10         Box plots       10         Histograms       12         Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swirl(): Exploratory Graphs       24         Lesson 2: Plotting       25         Plotting Systems in R       25         Lesson with swirl(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31	i i	
Five-number Summary       10         Box plots       10         Histograms       12         Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swirl(): Exploratory Graphs       24         Lesson 2: Plotting       25         Plotting Systems in R       25         Lesson with swirl(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31		
Box plots       10         Histograms       12         Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swirl(): Exploratory Graphs       24         Lesson 2: Plotting       25         Plotting Systems in R       25         Lesson with swirl(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31		
Histograms       12         Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swirl(): Exploratory Graphs       24         Lesson 2: Plotting       25         Plotting Systems in R       25         Lesson with swirl(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31	·	
Density plot       16         Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swirl(): Exploratory Graphs       24         Lesson 2: Plotting       25         Plotting Systems in R       25         Lesson with swirl(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31	•	
Bar plot       18         Multiple Box plots       19         Multiple Histograms       20         Scatter plot       21         Lesson with swirl(): Exploratory Graphs       24         Lesson 2: Plotting       25         Plotting Systems in R       25         Lesson with swirl(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31		
Multiple Box plots19Multiple Histograms20Scatter plot21Lesson with swirl(): Exploratory Graphs24Lesson 2: Plotting25Plotting Systems in R25Lesson with swirl(): Plotting Systems28Base Plotting System28Base Histogram30Base Scatter plot30Base Box plot31	v 2	
Multiple Histograms       20         Scatter plot       21         Lesson with swirl(): Exploratory Graphs       24         Lesson 2: Plotting       25         Plotting Systems in R       25         Lesson with swirl(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31		
Scatter plot       21         Lesson with swirl(): Exploratory Graphs       24         Lesson 2: Plotting       25         Plotting Systems in R       25         Lesson with swirl(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31		
Lesson with swirl(): Exploratory Graphs		
Lesson 2: Plotting       25         Plotting Systems in R       25         Lesson with swirl(): Plotting Systems       28         Base Plotting System       28         Base Histogram       30         Base Scatter plot       30         Base Box plot       31	•	
Plotting Systems in R	Lesson with swirl(): Exploratory Graphs	24
Plotting Systems in R	Lesson 2: Plotting	25
Lesson with swirl(): Plotting Systems	<u> </u>	
Base Plotting System		
Base Histogram       30         Base Scatter plot       30         Base Box plot       31		
Base Scatter plot       30         Base Box plot       31		
Base Box plot	g .	
·		
	·	
Base Plotting Functions	•	

Multiple Base Plots					 		 					. 37
Summary												
Base Plotting Demonstration												
Lesson with swirl(): Base Plotting System				•	 	•	 		 •	٠	 •	. 43
Lesson 3: Graphics Devices												44
Graphics Devices in R					 		 					. 44
What is a Graphics Device					 		 					. 44
How To Create a Plot					 		 					. 45
Graphics File Devices					 		 					. 47
Multiple Open Graphics Devices					 		 					. 47
Copying Plots					 		 					. 48
Course Project 1												49
Lesson 4: Lattice Plotting												49
Lattice Plotting System (part 1)					 		 					. 49
Lattice Plotting System (part 2)												
Lesson with swirl(): Lattice Plotting Syste												
Lesson with swirl(): Working with Colors												
Lesson 5: ggplot2 <3												50
Part 1												
Part 2												
Lesson with swirl(): GGPlot2 Part 1												
Part 3												
Part 4												
Lesson with swirl(): GGPlot2 Part 2												
Part 5												
Lesson with swirl(): GGPlot2 Extras												
Quiz 2 Scribbles												50
Lesson 6: Hierarchical Clustering												50
Part 1												
Part 2												
Part 3												
Lesson with swirl(): Hierarchical Clusterin												
I 7. I/ M Chartering 0- Dimens	•	D -	J	_4.								۳1
Lesson 7: K-Means Clustering & Dimens												<b>51</b> . 51
K-Means Clustering (Part 1)												
Lesson with swirl(): K Means Clustering.												
Dimension Reduction (Part 1)												
Dimension Reduction (Part 1)												
Dimension Reduction (Part 2)												
Lesson with swirl(): Dimension Reduction												
Lesson with swirl(): Clustering Example.												

Lesson 8: Working with Color in R Plots	51
Part 1	51
Part 2	51
Part 3	51
Part 4	51
Quiz 3 Scribbles	51
Case Studies	${f 52}$
Clustering Case Study	52
Air Pollution Case Study	52
Lesson with swirl(): Case Study	52
Quiz 4 Scribbles	<b>52</b>
Course Project 2	<b>52</b>

### Intro

• Slides and data for this course may be found at github

#### Instructor's Note

This course covers the essential exploratory techniques for summarizing data. These techniques are typically applied before formal modeling commences and can help inform the development of more complex statistical models. Exploratory techniques are also important for eliminating or sharpening potential hypotheses about the world that can be addressed by the data. We will cover in detail the plotting systems in R as well as some of the basic principles of constructing data graphics.

We will also cover some of the common multivariate statistical techniques used to visualize high-dimensional data.

All the best,

Roger Peng

#### Introduction

- EDA allows you to develop a rough idea of what your data look like and what kinds of questions might be answered by them.
- EDA is often the "fun part" of data analysis, where you get to play around with the data and explore.
- These techniques for summarizing data are typically applied before formal modeling commences and can help inform the development of more complex statistical models.

#### Exploratory Data Analysis with R Book

• Exploratory Data Analysis with R

#### The Art of Data Science

- The Art of Data Science eBook
- The Art of Data Science printed version

### Installing R on...

#### Windows

- Just go to the cran site and install the Windows version.
  - + For an optimal experience, back up all of data onto a usb, then install your preferred version of Linux (I use Fedora) and install the Linux version instead.

#### Mac

- Just go to the cran site and install the Mac version.
  - + If you don't have enough money to buy a Mac install Linux instead, it's open-source, meaning it's free!

### Installing R Studio (Mac)

• Install from the RStudio website after you have R installed.

### Setting Your Working Directory on...

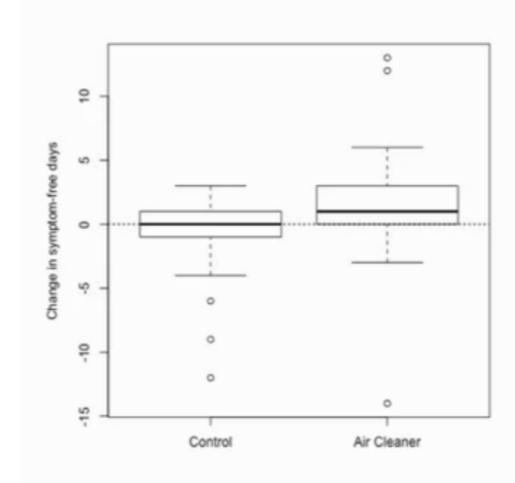
#### Windows, Mac & Linux

- Your working directory is where R will look for all the files it reads and where all the files it writes will go
- getwd() will display your current working directory
- dir() will display all files in your wd
- setwd(param) will set your working directory to the character string that is represented by param
- source("myFunction.R") will load in myFunction script from wd and any functions that are within it.

# Lesson 1: Graphs

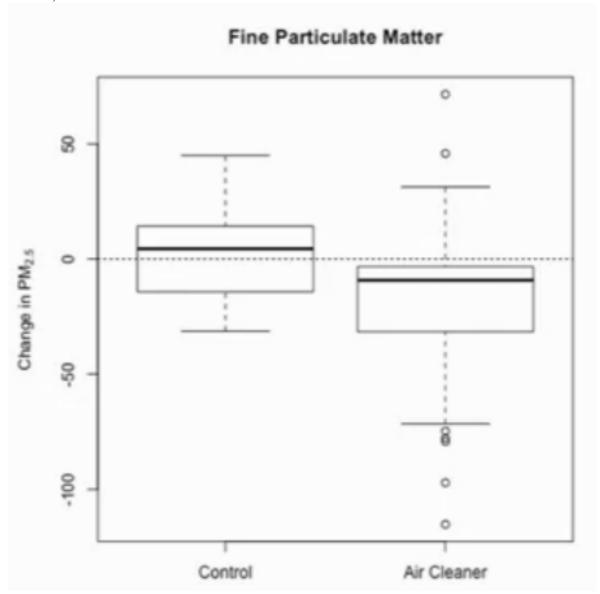
### **Principles of Analytic Graphics**

- Some general rules to follow when building analytic graphics from data to tell the story the data hold.
- Principles:
- 1) Show Comparisons
- Evidence for a hypothesis is always relative to another competing hypothesis
- Always ask "Compared to What?"
- For example a box plot of **Change in symptom-free days** in children with asthma when an **Air Cleaner** is installed in their quarters should be shown in *comparison* to a control group



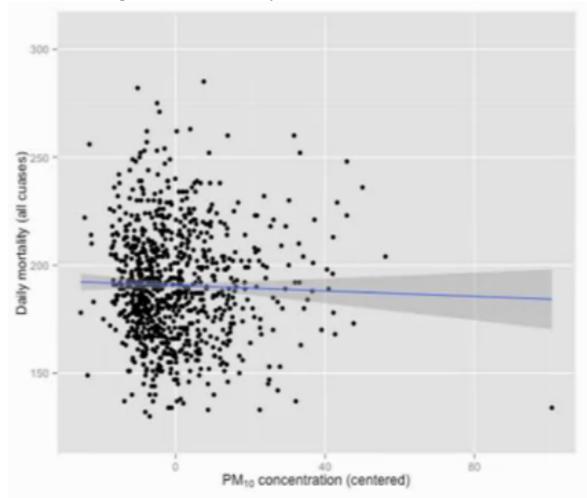
Reference: Butz AM, et al., JAMA Pediatrics, 2011.

- 2) Show Causality, Mechanism, or Explanation
- To show what is going on/how you believe the system is operating and what is the cause for the result you are showing.
- What is your causal framework for thinking about a question
- This only shows a suggestion and indicates where further investigation could go
- In the asthma example you would also want to show the **Change in PM** (Particulate Matter) in the child's home between the **Control** and **Air Cleaner**

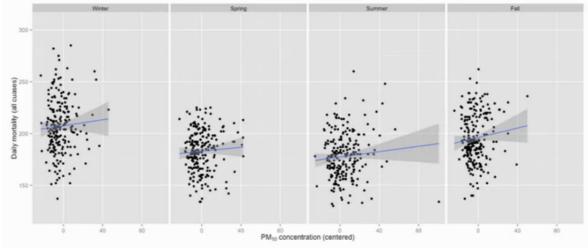


- 3) Show Multivariate Data
- Show as much data on a plot as you reasonably can, it tells a richer story
- The real world is multivariate, so your plots should reflect that

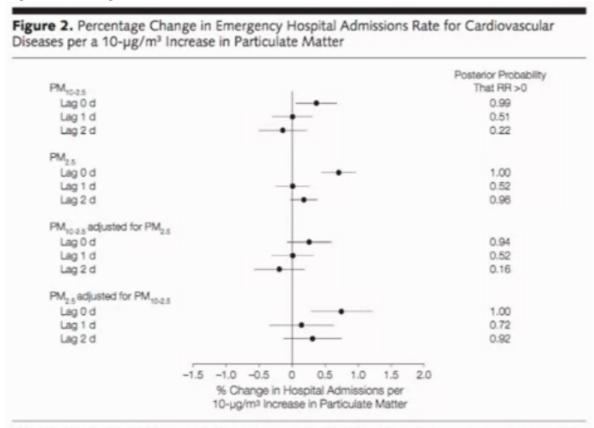
- Need to "escape flatland"
- For example, below is a 2-D plot of **Daily mortality** versus **PM concentration** in NYC, and it shows a slight decrease in mortality as PM increases.



• However, if we plot this across four plots for each season we can see an increase in mortality within each season



- 4) Integration of Evidence
- Don't let the tool drive the analysis
- Completely integrate words, numbers, images, and diagrams
- Data graphics should make use of many modes of data presentation
- Put lot of information on the plots rather than different places where it may be hard to track down
- The following example shows a plot that has a column for probability that the hospitalizations are different than 0, (the left side is labeling the rows), and the bottom is describing how the experiment was performed



Estimates are on average across 108 counties.  $PM_{2.5}$  indicates particulate matter is 2.5  $\mu$ m or less in aerodynamic diameter;  $PM_{10}$ , particulate matter is 10  $\mu$ m or less in aerodynamic diameter;  $PM_{10-2.5}$ , particulate matter is greater than 2.5  $\mu$ m and 10  $\mu$ m or less in aerodynamic diameter; RR, relative risk. Error bars indicate 95% posterior intervals.

- 5) Describe and Document the Evidence
- Use appropriate labels, scales, sources, etc.
- A data graphic should tell a complete story that is also credible
- 6) Content is King

- If there isn't an interesting story to tell no amount of presentation will make it interesting
- Analytic presentations ultimately stand or fall depending on the quality, relevance, and integrity of their content
- Further Reading Edward Tufte's Beautiful Evidence (\$32)

### Lesson with swirl(): Principles of Analytic Graphs

- This lesson runs through the 5 principles that were discussed in the above lecture.
- The multivariate plot was an example of Simpson's paradox, or the Yule-Simpson effect
- With R, you want to preserve any code you use to generate your data and graphics so that the research can be replicated if necessary.
  - This allows for easy verification or finding bugs in your analysis

### **Exploratory Graphs**

- These are graphs that are made for yourself to look at and explore the data sets you're looking at
- Why do we use graphs in data analysis?
  - To understand data properties
  - To find patterns in data
  - To suggest modeling strategies
  - To "debug" analyses
  - To communicate results
  - Exploratory graphs are for the first four of these reasons
- Characteristics of exploratory graphs
  - They are made quickly ("on the fly")
  - A large number are made
    - \* Looking through a lot of the variables and different aspects of the data
  - The goal is for personal understanding
    - \* What are the properties, problems, and issues that need followed up
  - Axes/legends are generally cleaned up later
  - Color/size are primarily used for information, rather than presentation

• The following examples will be using data about ambient air pollution in the United States for particle pollution (PM2.5), the "annual mean, averaged over 3 years" cannot exceed 12 micro-grams/cubic meter

```
## pm25 fips region longitude latitude
## 1 9.771185 01003 east -87.74826 30.59278
## 2 9.993817 01027 east -85.84286 33.26581
## 3 10.688618 01033 east -87.72596 34.73148
## 4 11.337424 01049 east -85.79892 34.45913
## 5 12.119764 01055 east -86.03212 34.01860
## 6 10.827805 01069 east -85.35039 31.18973
```

- The question we are looking into is: Do any counties exceed the standard of  $12\mu g/m^3$ ?
  - You always want to have an underlying question in mind, even if it's kind of vague
- Simple summaries of Data
  - Five-number summary
  - Box plots
  - Histograms
  - Density plot
  - Bar plot

#### Five-number Summary

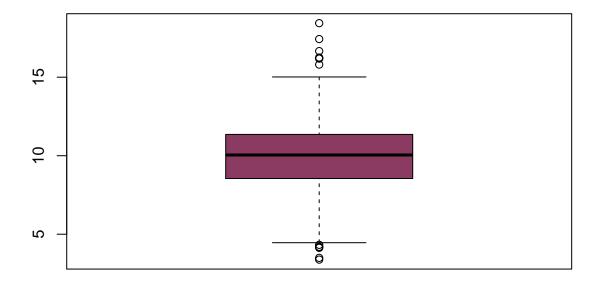
• The summary function in R gives the 5-number summary as well as the mean

```
summary(pollution$pm25)
```

```
## Min. 1st Qu. Median Mean 3rd Qu. Max.
## 3.383 8.549 10.047 9.836 11.356 18.441
```

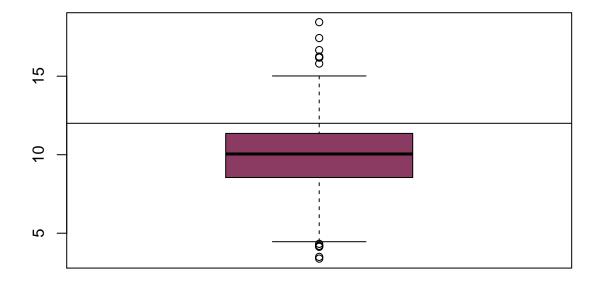
#### Box plots

```
#Lecture used blue but I dislike that display
boxplot(pollution$pm25, col = "hotpink4")
```



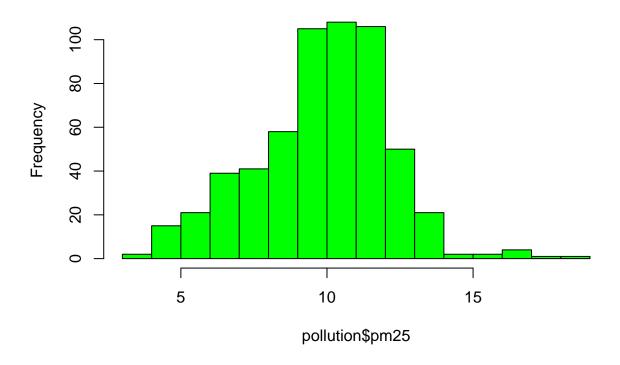
• Overlaying a horizontal line to help investigate our question

```
boxplot(pollution$pm25, col = "hotpink4")
abline(h = 12)
```



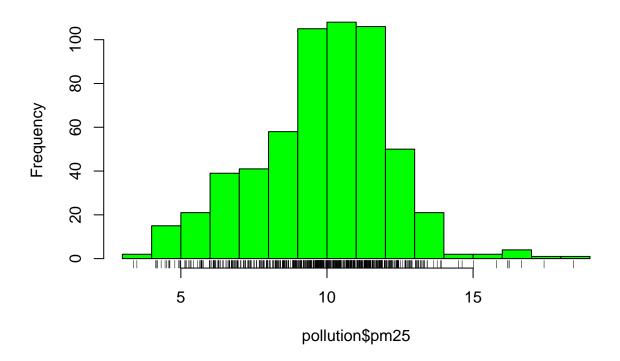
# Histograms

```
hist(pollution$pm25, col = "green")
```



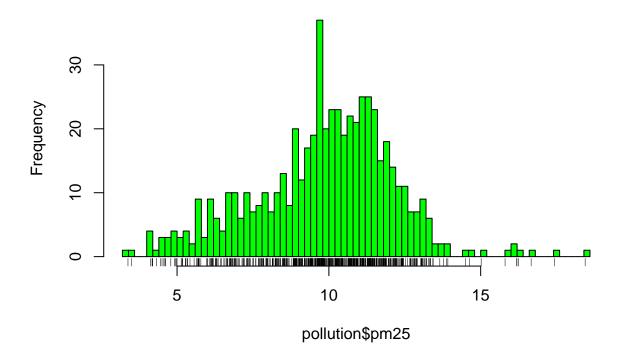
• Including a rug will show detail of the points that causing the plot

```
hist(pollution$pm25, col = "green")
rug(pollution$pm25)
```



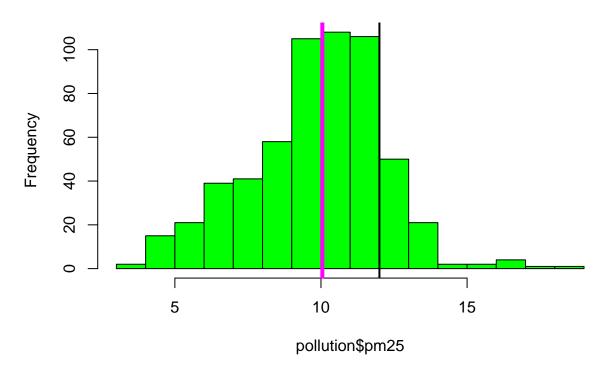
- $\bullet\,$  One can also state the number of breaks that are to be in the histogram
  - too big of a number will make too much noise within the histogram
  - too small of a number won't show the shape of the distribution

```
hist(pollution$pm25, col = "green", breaks = 100)
rug(pollution$pm25)
```



• Adding a vertical line and the median to the histogram

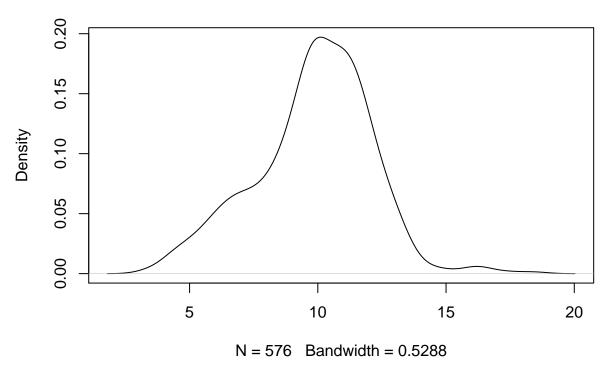
```
hist(pollution$pm25, col = "green")
abline(v = 12, lwd = 2) #lwd sets the width of the line
abline( v = median(pollution$pm25), col = "magenta", lwd = 4)
```



# Density plot

plot(density(pollution\$pm25))

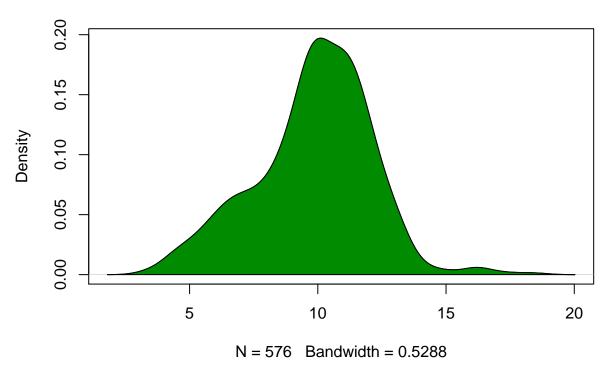
# density.default(x = pollution\$pm25)



• Adding a polygon to fill the area

```
plot(density(pollution$pm25))
polygon(density(pollution$pm25), col = "green4")
```

# density.default(x = pollution\$pm25)



### Bar plot

• used for comparing categorical variables

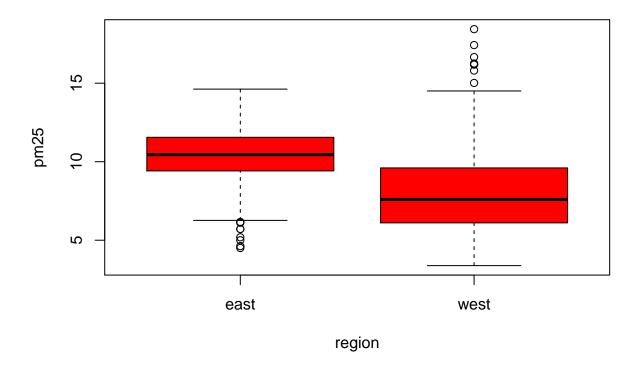
# **Number of Counties in Each Region**



- Simple Summaries of Data
  - Two dimensions
    - \* Multiple/overlayed 1-D plots (Lattice/ggplot2)
    - \* Scatter plots
    - \* Smooth scatter plots
  - Greater than 2 dimensions
    - \* Overlayed/multiple 2-D plots; coplots
    - $\ast$  Use color, size, shape to add dimensions
    - \* Spinning plots
    - \* Actual 3-D plots (not that useful)

### Multiple Box plots

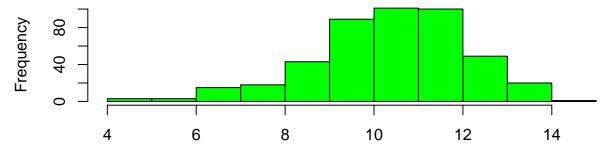
```
#Look at pm25 ~(separated by) region
boxplot(pm25 ~ region, data = pollution, col = "red")
```



### Multiple Histograms

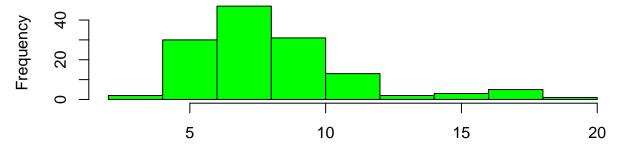
```
#mfrow determines the number of: c(row, col)
#mar is the size of the margins on the c(bottom, left, top, right)
par(mfrow = c(2, 1), mar = c(4, 4, 2, 1))
hist(subset(pollution, region == "east")$pm25, col = "green")
hist(subset(pollution, region == "west")$pm25, col = "green")
```

# **Histogram of subset(pollution, region == "east")\$pm25**



subset(pollution, region == "east")\$pm25

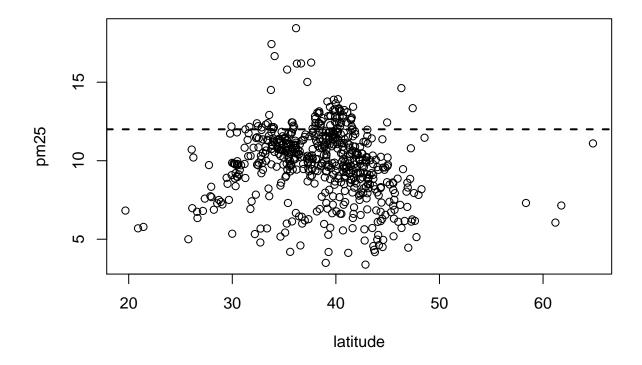
# **Histogram of subset(pollution, region == "west")\$pm25**



subset(pollution, region == "west")\$pm25

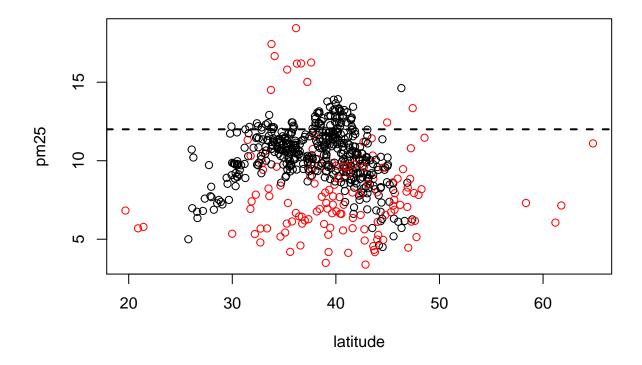
### Scatter plot

```
with(pollution, plot(latitude, pm25))
#lty = line type
abline(h = 12, lwd = 2, lty = 2)
```



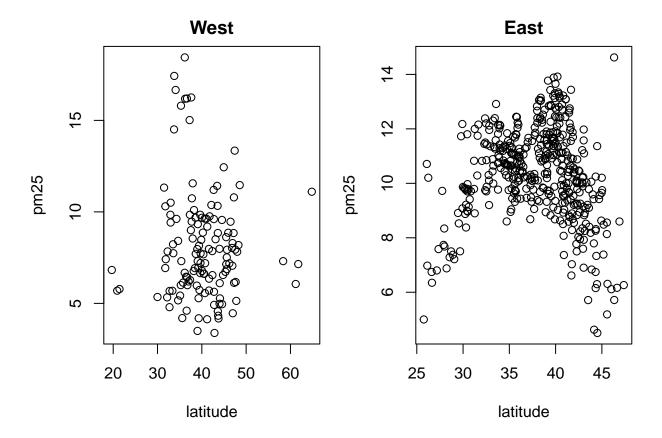
### • Using Color

```
with(pollution, plot(latitude, pm25, col = region))
abline(h = 12, lwd = 2, lty = 2)
```



### • Multiple Scatter plots

```
par(mfrow = c(1,2), mar = c(5, 4, 2, 1))
with(subset(pollution, region == "west"), plot(latitude, pm25, main = "West"))
with(subset(pollution, region == "east"), plot(latitude, pm25, main = "East"))
```



- Further Reading
  - R Graph Gallery
  - R Bloggers

### Lesson with swirl(): Exploratory Graphs

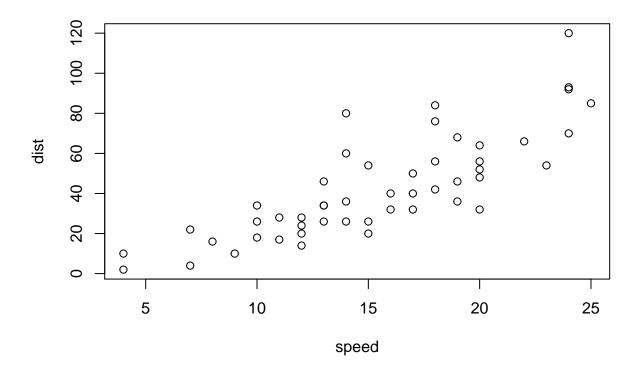
- Since out brains are very good at seeing patterns, graphs give us a compact way to present data and find or display any pattern that may be present
- We don't use exploratory graphs to communicate results
- Exploratory graphs are the "quick and dirty" tool used to point the data scientist in a fruitful direction
- Plot details such as axes, legends, color, and size are cleaned up later to convey more information in an aesthetically pleasing way.

# Lesson 2: Plotting

### Plotting Systems in R

- Three core plotting systems in R that are useful for achieving various goals
- 1) Base Plotting System
- Came with original version of R
- Use's the "artist's palette" model of creating graphs, that is it's blank and you pull pieces together
- Start with plot function (or similar)
- Use annotation functions to add/modify (text, lines, points, axis)
- Convenient, mirrors how we think of building plots and analyzing data
- Can't go back once the plot is started; can't delete elements
- Difficult to "translate" to others once a new plot has been created (no graphical "language")
- Plot is just a series of R commands

```
library(datasets)
data(cars)
# Plot speed vs stopping distance
with(cars, plot(speed, dist))
```

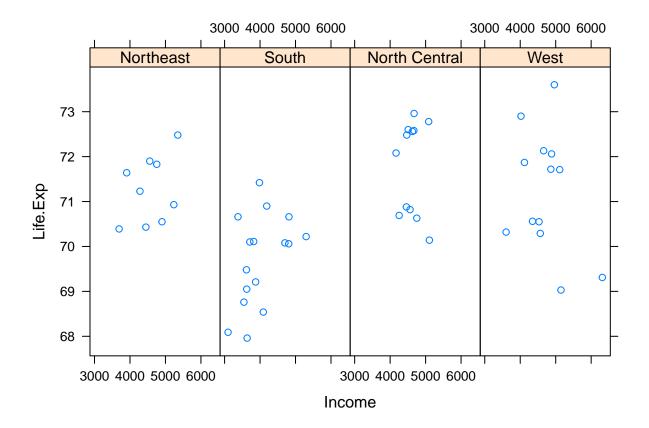


### 2) The Lattice System

- Plots are created with a single function call (xyplot, bwplot, etc.)
  - Therefore you have to specify a lot of information within the one line
- Most useful for conditioning types of plots: Looking at how y changes with x across levels of z
- Things like margins/spacing set automatically because entire plot is specified at once
- Good for putting many many plots on a screen
- Sometimes awkward to specify an entire plot in a single function call
- Annotation in plot is not especially intuitive
- Use of panel functions and subscripts is difficult to use and requires intense preparation
- Can't "add" anything to a plot after it's created

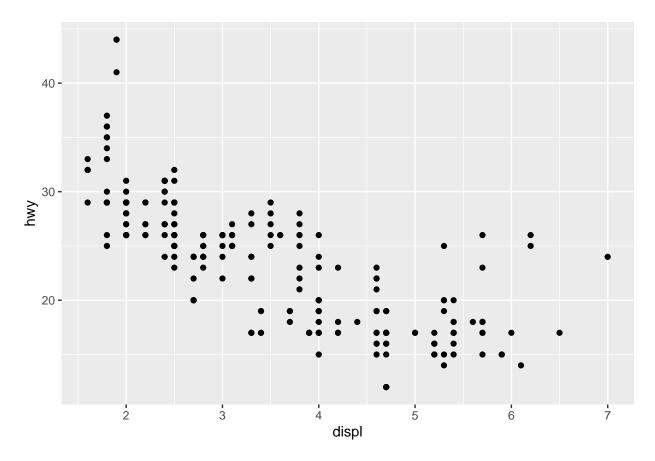
• The following example shows avg life expectancy in a state versus it's avg income and is divided into four regions

```
library(lattice)
state <- data.frame(state.x77, region = state.region)
xyplot(Life.Exp ~ Income | region, data = state, layout = c(4,1))</pre>
```



- 3) The ggplot2 System
- From "The Grammar of Graphics" by Hadley Wickham (You read this and have it printed out)
- Splits the difference between base and lattice in a number of ways
- Automatically deals with spacings, text, titles but also allows you to annotate by "adding" to a plot
- Superficial similarity to lattice but generally easier/more intuitive to use
- Default mode makes many choices for you (but you can still customize to your heart's content)
- The following example plots the size of an engine of a car vs the highway mileage of the car

```
library(ggplot2)
data(mpg)
qplot(displ, hwy, data = mpg)
```



• Can't mix and match the different systems because it'll "confuse" the plotting system

### Lesson with swirl(): Plotting Systems

- xyplot(Life.Exp ~ Income | region, data = state, layout = c(4,1))
   Plots Life.Exp (against)~ Income (for each) | region
  - Data allows us to not have to use \$ in the formula param
  - layout determines the orientation of the graphs

### Base Plotting System

#### Part 1:

- \* The core plotting and graphics engine in R is encapsulated in the following packages:
- + graphics: contains plotting functions for the "base" graphing systems, including plot, hist, boxplot and many others.
- + grDevices: contains all the code implementing the various graphics devices, including X11, PDF, PostScript, PNG, etc.
  - The lattice plotting system is implemented using the following packages:

- lattice: contains code for producing Trellis graphics, which are independent of the "base" graphics system; includes functions like xyplot, bwplot, levelplot
- grid: implements a different graphing system independent of the "base" system; the lattice package builds on top of grid; we seldom call functions from the grid package directly
- When making a plot one must first make a few considerations (not necessarily in this order):
  - Where will the plot be made? On the screen? In a file?
  - How will the plot be used?
    - \* Is the plot for viewing temporarily on the screen?
    - \* Will it be presented in a web browser?
    - \* Will it eventually end up in a paper that might be printed?
    - \* Are you using it in a presentation?
  - Is there a large amount of data going into the plot? Or is it just a few points?
  - Do you need to be able to dynamically re-size the graphic?
  - What graphics system will you use: base, lattice, or **ggplot2**? These systems generally cannot be mixed.
    - \* Base graphics are usually constructed piecemeal, with each aspect of the plot handled separately through a series of function calls; this is often conceptually simpler and allows plotting to mirror the thought process
    - \* Lattice graphics are usually created in a single function call, so all of the graphic's parameters have to be specified at once; specifying everything at once allows R to automatically calculate the necessary spacings and font sizes
    - \* ggplot2 combines concepts from both base and lattice graphics but uses an independent implementation

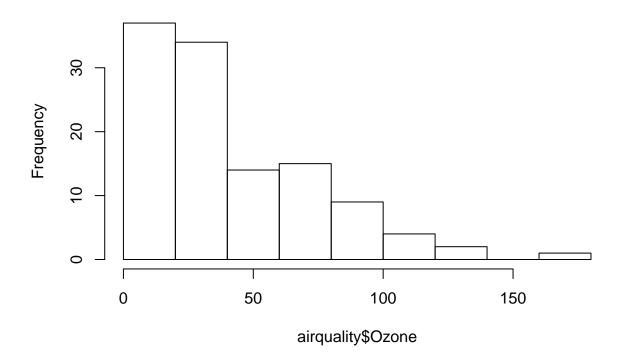
This lecture focuses on the base plotting system and creating graphics on the screen device only

- \* Base graphics are used most commonly and are a very powerful system for creating 2-D graphics
- \* There are two phases to creating a base plot + Initializing a new plot + Annotating (adding to) an existing plot
- \* Calling plot(x, y) or hist(x) will launch a graphics device (if one is not already open) and draw a new plot on the device
- \* If the arguments to plot are not of some special class, then the *default* method for plot is called; this function has *many* arguments, letting you set the title, x axis label, y axis label, etc.
- \* The base graphics system has many parameters that can be set and tweaked; these parameters are documented in ?par; it wouldn't hurt to try to memorize this help page

### Base Histogram

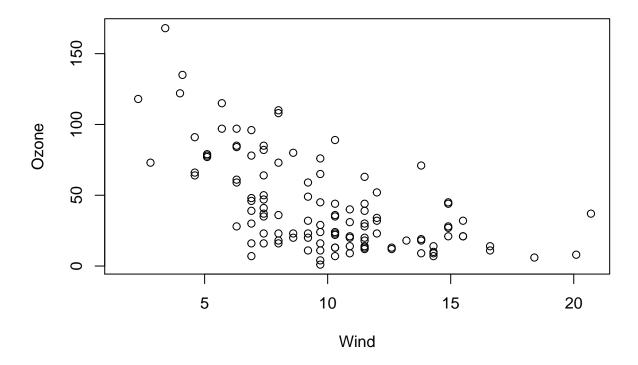
```
library(datasets)
hist(airquality$0zone) ## Draw a new plot
```

# Histogram of airquality\$Ozone



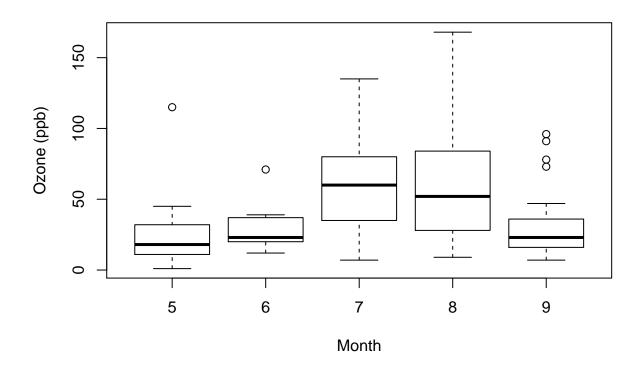
### Base Scatter plot

```
library(datasets)
with(airquality, plot(Wind, Ozone))
```



### Base Box plot

```
library(datasets)
airquality <- transform(airquality, Month = factor(Month))
boxplot(Ozone ~ Month, airquality, xlab = "Month", ylab = "Ozone (ppb)")</pre>
```



### Some Important Base Graphics Parameters

- pch: the plotting symbol (default is an open circle)
- 1ty: the line type (default is a solid line), can be dashed, dotted, etc.
- lwd: the line width, specified as an integer multiple
  - Thicker lines for presentations as people further back may have trouble seeing it
  - Thinner lines are ok for reports as people can view the plots closer
- col: the plotting color, specified as a number, string, or hex code; the colors() function gives you a vector of colors by name. I also installed a helpful pdf in the main R folder (home/phiprime/Documents/Education/R)
- xlab: character string for the x-axis label
- ylab: character string for the y-axis label

The par() function is used to specify *global* graphics parameters that affect all plots in an R session. These parameters can be overridden when specified as arguments to specific plotting functions. \* las: the orientation of the axis labels on the plot

<sup>\*</sup> bg: the background color

```
• Let's look at some of these defaults:

par("lty")

## [1] "solid"

par("col")

## [1] "black"

par("pch")

## [1] 1

par("bg")

## [1] "transparent"

par("mar") #Unit is "lines of text"

## [1] 5.1 4.1 4.1 2.1

par("mfrow")

## [1] 1 1
```

#### **Base Plotting Functions**

\* mar: the margin size

\* oma: the outer margin size (default is 0 for all sides)

\* mfrow: number of plots per row, column (plots are filled row-wise)
\* mfcol: number of plots per row, column (plots are filled column-wise)

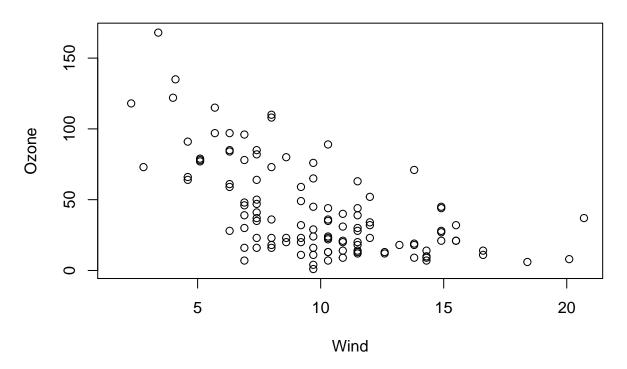
- plot: make a scatter plot, or other type of plot depending on the class of the object being plotted
- lines: add lines to a plot, given a vector x values and a corresponding vector of y values (or a 2-column matrix); this function just connects the dots
- points: add points to a plot
- text: add text labels to a plot using specified x, y coordinates (Inside plot)
- title: add annotations to x, y axis labels, title, subtitle, outer margin (Outside plot)
- mtext: add arbitrary text tot he margins (inner or outer) of the plot
- axis: adding axis ticks/labels

Some examples:

Adding title

```
library(datasets)
with(airquality, plot(Wind, Ozone))
title(main = "Ozone and Wind in New York City") ## Add a title
```

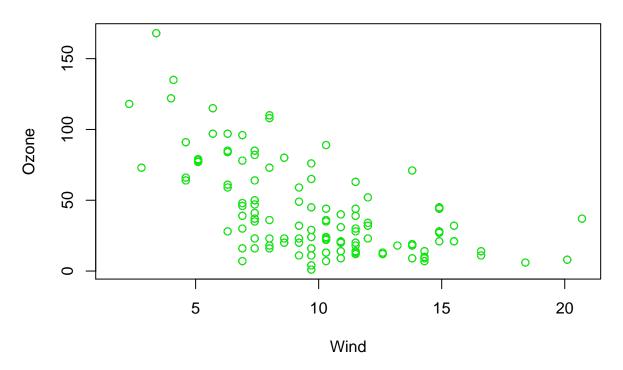
# **Ozone and Wind in New York City**



Sub-setting some points

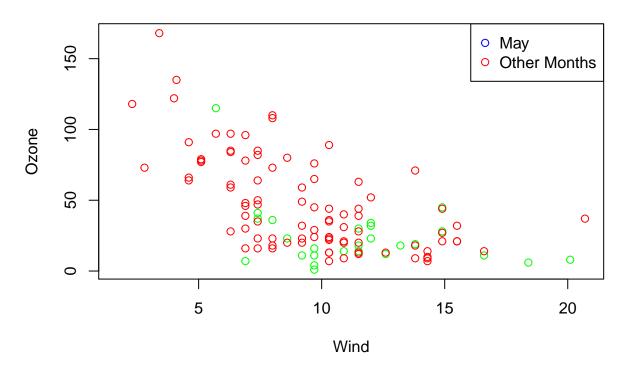
```
with(airquality, plot(Wind, Ozone, main = "Ozone and Wind in New York City"))
with(subset(airquality, Month = 5), points(Wind, Ozone, col = "green"))
```

# **Ozone and Wind in New York City**



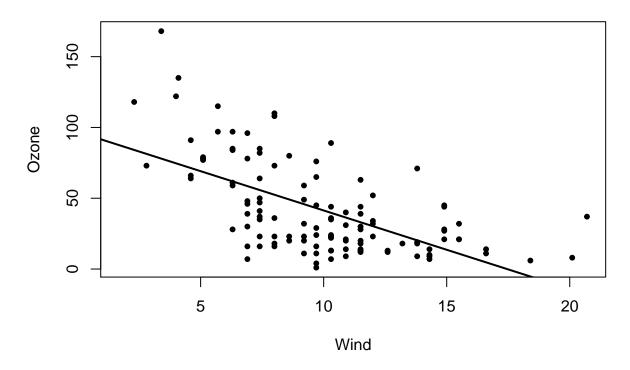
type = "n" will set up the plot but not actually plot any points

# Ozone and Wind in New York City



### regression line:

# Ozone and Wind in New York City

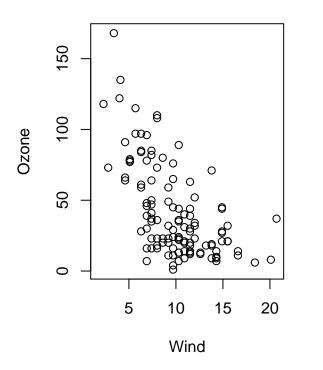


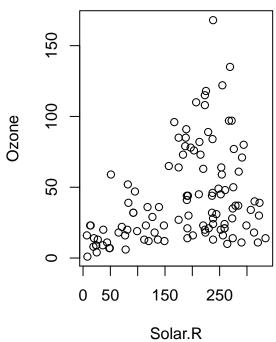
### Multiple Base Plots

```
par(mfrow = c(1,2))
with(airquality, {
  plot(Wind, Ozone, main = "Ozone and Wind")
  plot(Solar.R, Ozone, main = "Ozone and Solar Radiation")
})
```

## **Ozone and Wind**

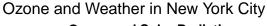
### **Ozone and Solar Radiation**

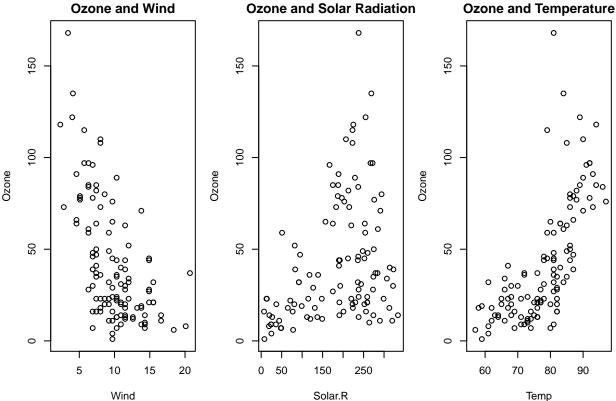




Adding overall plot title:

```
par(mfrow = c(1,3), mar = c(4, 4, 2, 1), oma = c(0, 0, 2, 0))
with(airquality, {
   plot(Wind, Ozone, main = "Ozone and Wind")
   plot(Solar.R, Ozone, main = "Ozone and Solar Radiation")
   plot(Temp, Ozone, main = "Ozone and Temperature")
   mtext("Ozone and Weather in New York City", outer = TRUE)
})
```



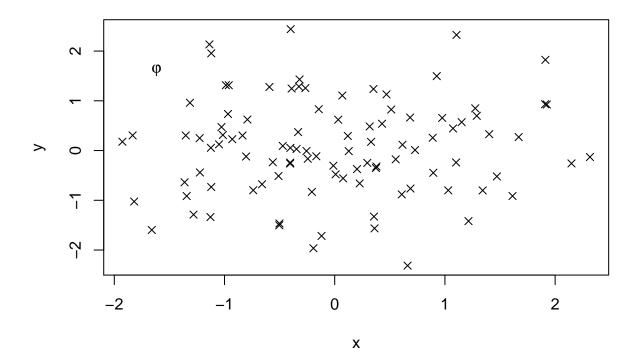


#### Summary

- Plots in the base plotting system are created by calling successive R functions to "build up" a plot
  - This often results in many lines of code for a plot
- Plotting occurs in two stages:
  - Creation of a plot
  - Annotation of a plot (adding lines, points, text, legends)
- The base plotting system is very flexible and offers a high degree of control over plotting

#### **Base Plotting Demonstration**

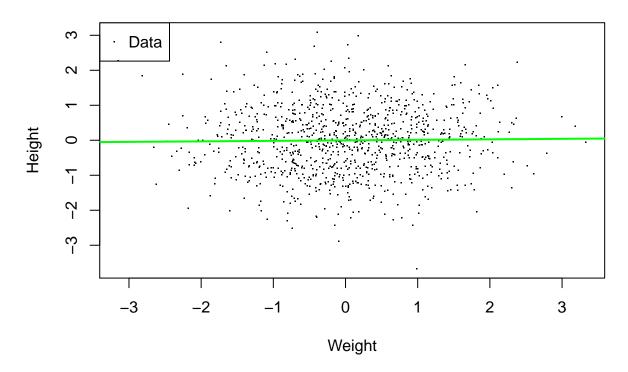
```
phi <- (1+sqrt(5))/2
x <- rnorm(100)
y <- rnorm(100)
plot(x,y, pch = 4)
text("j", font = 5, x = -phi, y = phi, offset = 0)</pre>
```



\* Executing example(Points) will give a number of demos

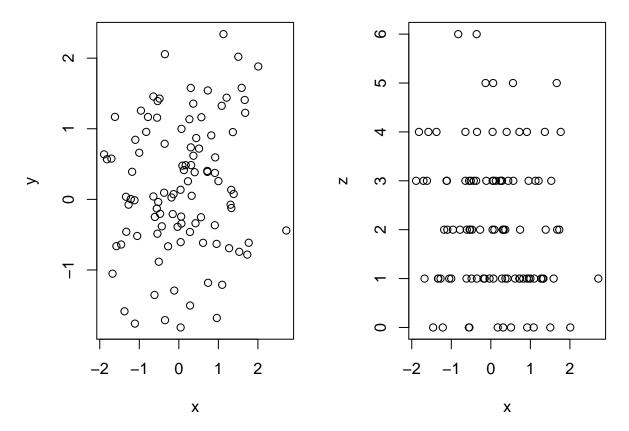
```
x <- rnorm(1000)
y <- rnorm(1000)
plot(x, y, pch = ".", xlab = "Weight", ylab = "Height")
title("Scatter plot")
legend("topleft", legend = "Data", pch = ".")
fit <- lm(y ~ x)
abline(fit, lwd = 2, col = "green")</pre>
```

# Scatter plot

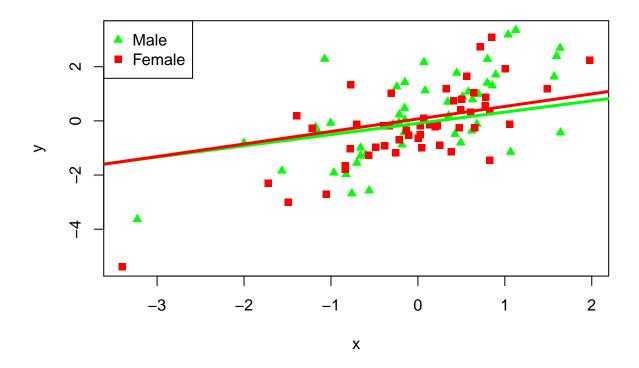


Plotting multiple plots together

```
x <- rnorm(100)
y <- rnorm(100)
z <- rpois(100, 2)
par(mfrow = c(1, 2), mar = c(4, 4, 2, 2))
plot(x,y)
plot(x,z)</pre>
```

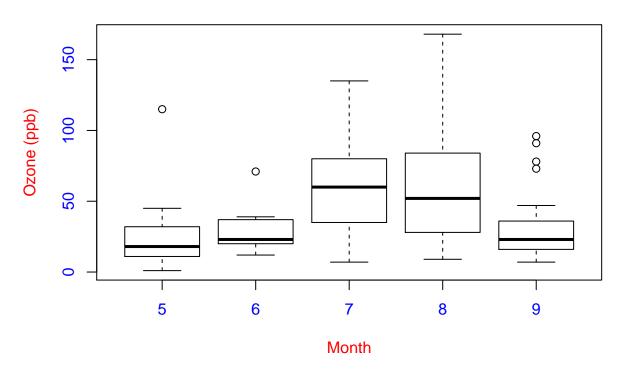


plotting categorical data



### Lesson with swirl(): Base Plotting System

# Ozone and Wind in New York City



### names(par()) ## Lists parameters

##	[1]	"xlog"	"ylog"	"adj"	"ann"	"ask"	"bg"
##	[7]	"bty"	"cex"	"cex.axis"	"cex.lab"	"cex.main"	"cex.sub"
##	[13]	"cin"	"col"	"col.axis"	"col.lab"	"col.main"	"col.sub"
##	[19]	"cra"	"crt"	"csi"	"cxy"	"din"	"err"
##	[25]	"family"	"fg"	"fig"	"fin"	"font"	"font.axis"
##	[31]	"font.lab"	"font.main"	"font.sub"	"lab"	"las"	"lend"
##	[37]	"lheight"	"ljoin"	"lmitre"	"lty"	"lwd"	"mai"
##	[43]	"mar"	"mex"	"mfcol"	"mfg"	"mfrow"	"mgp"
##	[49]	"mkh"	"new"	"oma"	"omd"	"omi"	"page"
##	[55]	"pch"	"pin"	"plt"	"ps"	"pty"	"smo"
##	[61]	"srt"	"tck"	"tcl"	"usr"	"xaxp"	"xaxs"
##	[67]	"xaxt"	"xpd"	"yaxp"	"yaxs"	"yaxt"	"ylbias"

# Lesson 3: Graphics Devices

## Graphics Devices in ${\bf R}$

### What is a Graphics Device

• A graphics device is somewhere (or thing) where you can make a plot appear

- A window on your computer (screen device)
- A PDF file (file device)
- A PNG or JPEG file (file device)
- A scalable vector graphics (SVG) file (file device)
- When you make a plot in R, it has to be "sent" to a specific graphics device
- The most common place for a plot to be "sent" is the *screen device*
- On (OS) the screen device is launched with function()
  - Mac ... quartz()
  - Windows ... windows()
  - Unix/Linux ... x11()
- NOTE: Not all graphics devices are available on all platforms (i.e. you cannot launch the windows() screen device on a Mac)
- When making a plot, one needs to consider how the plot will be used to determine what device the plot should be sent to.
  - The list of devices is found in ?Devices; there are also additional devices created by users on CRAN
- For quick visualizations and exploratory analysis, one usually wants to use the screen device
  - Functions will typically default to sending a plot to the screen device; such as plot in base, xyplot in lattice, or qplot in ggplot2
  - On a given OS there is only one screen device, so it doesn't need to be chosen
- For plots that may be printed out or incorporated into a document (e.g. papers/reports, slide presentations), usually a *file device* is more appropriate
  - There are many diffrenet file devices to choose from

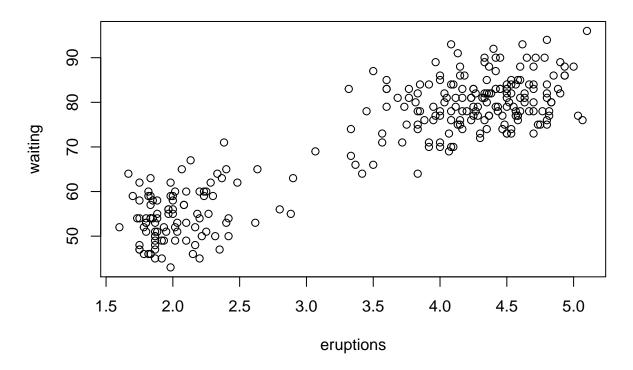
#### How To Create a Plot

- There are two basic approaches to plotting.
- 1) The most common;

- Call a plotting function like plot, xyplot, or qplot
- The plot appears on the screen device
- Annotate plot if necessary

```
library(datasets)
with(faithful, plot(eruptions, waiting)) ## Make plot appear on screen device
title(main = "Old Faithful Geyser data") ## Annotate with a title
```

# **Old Faithful Geyser data**



- 2) Most commonly used for file devices;
- Explicitylu launch a graphics device
- Call a plotting function to make a plot
  - If you are using a file device, no plot will appear on the screen
- Annotate plot if necessary
- Explicitly close graphics device with dev.off() (this is very important!)

```
pdf(file = "./data/myplot.pdf") ## Open PDF device; create 'myplot.pdf'
# Create plot and send toa file (no plots appear on screen)
```

```
with(faithful, plot(eruptions, waiting))
title(main = "Old Faithful Geyser data") ## Annotate plot; still nothing on screen
dev.off() ## Close the PDF file device

## pdf
## 2
# Now you can view the file 'myplot.pdf' on your computer
```

#### **Graphics File Devices**

- There are two basic types of file devices: vector and bitmap devices
- 1) Vector formats: (not efficient if a plot has many object/points)
- pdf: useful for line-type graphics, resizes well, usually portable,
- svg: (Scalable Vector Graphic)XML-based scalable vector graphics; supports animationa nd interactivity, potentially useful for web-based plots
- win.metafile: Windows metafile format (only on Windows)
- postscript: older format, also resizes well, usually portable, can be used to create encapsulated postscript files; Windows systems often don't have a postscript viewer
- 2) Bitmap formats (Don't resize well)
- png: (Portable Network Graphic) bitmapped format, good for line drawings or images with solid colors, uses lossless compression (like the old GIF format), most web browsers can read this format natively, good for plotting many many many points
- jpeg: (Joint Photographic Experts Group; the creators) good for photographs or natural scenes, uses lossy compression, good for plotting many many many points, can be read by almost any computer and any web browser, not great for line drawings
- tiff: (Tagged Image File Format)Creates bitmap files in the TIFF format; supports lossless compression
- bmp: (BitMap image; Microsoft developed this so that's prob. why the acronym doesn't align) a native Windows bitmapped format

#### Multiple Open Graphics Devices

- It is possible to open multiple graphics devices (screen, file, or both), for example when viewing multiple plots at once
- Plotting can only occur on one graphics device at a time

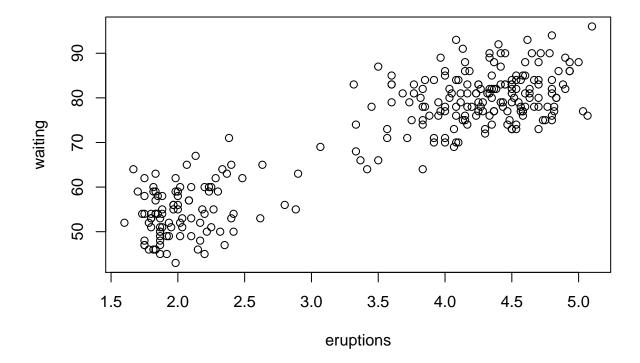
- The currently active graphics device can be found by calling dev.cur()
- Every open graphics device is assigned an integer >= 2; as such dev.cur() will return an int
- You can change the active graphics device with dev.set(<integer>) where <integer> is the numebr associated with the graphics device you want to switch to

#### **Copying Plots**

- Copying a plot to another device can be useful because some plots requrie a lot of code and it can be a pain to type all that again for a different device.
  - dev.copy: copy a plot from one device to another
  - dev.copy2pdf: specifically copy a plot to a PDF file
  - NOTE: Caopying a plot is not an exact operation, so the result may not be identical to the original

```
library(datasets)
with(faithful, plot(eruptions, waiting)) ## Create plot on screen device
title(main = "Old Faithful Geyser data") ## Add a main title
```

# Old Faithful Geyser data



```
dev.copy(png, file = "./images/geyserplot.png") ## Copy the plot to a PNG file

## png
## 3
dev.off() ##Close the PNG device

## pdf
## 2
```

 $Reminder\ to\ commit\ to\ GitHub\ (Delete\ this\ line\ AFTER\ the\ commit)$ 

# Course Project 1

Reminder to commit to GitHub (Delete this line AFTER the commit)

## Lesson 4: Lattice Plotting

Lattice Plotting System (part 1)

Lattice Plotting System (part 2)

Lesson with swirl(): Lattice Plotting System

Lesson with swirl(): Working with Colors

Reminder to commit to GitHub (Delete this line AFTER the commit)

Lesson 5: $ggplot2 < 3$
Part 1
Part 2
Lesson with swirl(): GGPlot2 Part 1
Part 3
Part 4
Lesson with swirl(): GGPlot2 Part 2
Part 5
Lesson with swirl(): GGPlot2 Extras
Quiz 2 Scribbles
Reminder to commit to GitHub (Delete this line AFTER the commit)
Lesson 6: Hierarchical Clustering
Part 1
Part 2
Part 3
Lesson with swirl(): Hierarchical Clustering
Reminder to commit to GitHub (Delete this line AFTER the commit)

# Lesson 7: K-Means Clustering & Dimension Reduction

K-Means Clustering (Part 1)

K-Means Clustering (Part 2)

Lesson with swirl(): K Means Clustering

Dimension Reduction (Part 1)

Dimension Reduction (Part 2)

Dimension Reduction (Part 3)

Lesson with swirl(): Dimension Reduction

Lesson with swirl(): Clustering Example

Reminder to commit to GitHub (Delete this line AFTER the commit)

## Lesson 8: Working with Color in R Plots

Part 1

Part 2

Part 3

Part 4

# Quiz 3 Scribbles

Reminder to commit to GitHub (Delete this line AFTER the commit)

Case Studies

Clustering Case Study

Air Pollution Case Study

Lesson with swirl(): Case Study

Quiz 4 Scribbles

Reminder to commit to GitHub (Delete this line AFTER the commit)

Course Project 2

Reminder to commit to GitHub (Delete this line BEFORE the commit)