R Programming

Coursera Course by John Hopkins University

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Overview of R, R data types and objects, reading and writing data

Installing R & RStudio

• This was covered in the previous course.

RMarkdown reference site

• I found a site that expands on some features of R-Markdown and have been referencing it pretty regularly

Swirl

- swirl teaches you R programming and data science interactively, at your own pace, and right in the R console.
- Start swirl
 - install the package "swirl" if you haven't yet
 - Everytime you want to run swirl execute:
 - * library("swirl")
 - * swirl()
 - You'll then be prompted to install a course
 - Help page for swirl

History of S and R programming

- What is S?
 - R is a dialect of S
 - S was developed by John Chambers and others at Bell Labs
 - Initiated in 1976 as an internal statistical analysis environment, implemented as Fortran libraries
 - * Early versions did not contain functions for statistical modeling
 - Version 3 was released in 1988, which was rewritten in C and began to resemble the system that we have today.
 - Version 4 was released in 1998 and is the version we use today.
 - * This version is documented in *Programming with Data* by John Chambers (the green book)
 - Insightful sells its implementation of the S language under the name S-PLUS, which includes a number of fancy features, mostly GUIs.
 - S won the Association for Computing Machinery's Software System Award in '98
 - (More about S)[https://web.archive.org/web/20181014111802/ect.bell-labs.com/sl/S/]
- What is R?
 - R was developed by Ross Ihaka and Robert Gentleman, they documented thier experience in a (1996 JCGS paper)[https://amstat.tandfonline.com/doi/abs/10.1080/10618600.1996. 10474713].
 - In 1995, R become free software after Martin Machler convinced Ross & Robert to use the GNU (General Public License)

- Versions
 - * R version 1.0.0 was released in 2000
 - * R version 3.0.2 is released in Dec. 2013
- Syntax is similar to S, making it easy for S-PLUS users to switch over
- Runs on almost any standard computing platform/OS (even on the PS3)
- Frequent releases; active development and communities
- Funtionality is divided into modular packages as to keep it "lean"
- It's free!
- What is free about Free Software?
 - * Freedom 0: freedom to run the program, for any purpose
 - * Freedom 1: freedom to study how the program works, and adapt it to one's needs. Which implies access to the source code
 - * Freedom 2: freedom to redistribute copies
 - * Freedom 3: freedom to improve the program, and release your improvements to the public, or to sell them.
 - * These are outlined by the (Free Software Foundation)[https://www.fsf.org/]
- Drawbacks of R
 - Essentially based on 40 year old technology, the original S language
 - Little build support for dynamic or 3D graphics. Although there are packages for such
 - Functionality is based on consumer demand and use contributions, if a feature is not present you'll have to build it.
 - Objects that are manipulated in R have to be stored in the physical memory of the computer, as such if an object is bigger than the memory you'll be unable to load it into memory
 - Not ideal for all possible situations, such as calling to order pizza (but this is a drawback of all software packages)
- *Design of the R System
- + "base" R system that can be downloaded from (CRAN)[http://cran.r-project.org] (krey-an) which...
- contains the packages: utils, stats, datasets, graphics, grDevices, grid, methods, tools, parallel, compiler, splines, tcltk, stats4.
- and "Recommends" the packages: boot, class, cluster, codetools, foreign, KernSmooth, lattice, mgcv, nlme, rpart, survival, MASS, spatial, nnet, Matrix.
- + Packages are available all around the web, but packages on CRAN have to meet a certain level of quality.
 - Some Useful Books on S/R
 - Chambers (2008). Software for Data Analysis, Springer.

- Chambers (1998). Programming with Data, Springer.
- Venables & Ripley (2002). Modern Applied Statistics with S, Springer.
- Venables & Ripley (2000). S Programming, Springer.
- Pinheiro & Bates (2000). Mixed-Effects Models in S and S-Plus, Springer.
- Murrell (2005). R Graphics, Chapman & Hall/CRC Press.
- (Additional Books)[http://www.r-project.org/doc/bib/R-books.html]

Review of getting help

• Covered in previous course

Input and Evaluation: Vocabulary/Syntax

- Expressions The code that is typed into the R prompt.
- Assignment Operator assigns a value to a symbol, Ex:
 x <- 1
- Output a variable:

```
x <- 36
print(x) ##explicit printing

## [1] 36
## or one can just type the variable
x ##auto-printing</pre>
```

- ## [1] 36
 - Comment: Use a Hash(#) symbol to make a comment to the right of #
 - [1] is indicating the following variable is the first element of the vector

```
x <- 1:30 ##Loads x with the numbers 1 to 30
print(x)
```

```
## [1] 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 ## [26] 26 27 28 29 30
```

here, [26] is telling you the next number is the 26th element of the vector

• Inf - represents infinity and can be used in ordinary calculations (Ex: 1 / Inf is 0)

- Nan represents an undefined value ("not a number") (Ex: 0/0 is NaN).
 - Can also be thought of as a missing value
- Attributes Some objects in R come with attributes. These attributes can be set or modified with the expression attributes(). They are:
 - names, dimnames (dimension names)
 - dimensions (e.g. matrices, arrays) number of rows & cols, or more depending on dimensions of array
 - class the data type of the object
 - length number of elements
 - other user-defined attributes/metadata can be added
- Coercion occurs so that every element of a vector is of the same class (Covered further in Vector section)

Different atomic data types

- R has five basic, or "atomic", classes of objects:
 - character
 - * In R there is no string data type. It is also considered part of the character data type
 - numeric (real numbers)
 - * R thinks as numbers as these by default
 - integer
 - * Must be explicitly declared with the L suffix; x <- 1 assigns a numeric object, but x <- 1L explicitly assigns an integer
 - complex
 - logical (True/False)
- A vector can only contain objects of the same class
 - an empty vector can be created with vector()
- However, a **list** is represented as a vector but can contain objects of different classes (as such we usually use these)

Vectors, Lists, and Matrices

- The c() function (can be thought to stand for "concatenate")
 - Can be used to create vectors of objects

```
x <- c(0.5, 0.6) ## numeric
x <- c(TRUE, FALSE) ## logical
x <- c(T, F) ## logical
x <- c("a", "b", "c") ## character
x <- c(1+0i, 2+4i) ## complex</pre>
```

• The vector() function

```
- Can also be used to create, you guessed it, vectors
x <- vector() ## Creates an empty vector
x ## Prints as code that evaluates as FALSE
## logical(0)
x <- vector(mode = "numeric", length = 10) ## Creates a vector with length "10" of
## numeric data type, default value is 0
Х
## [1] 0 0 0 0 0 0 0 0 0
x <- vector("numeric", 5) ##The parameter names are not required, but can easily clarify code
## [1] 0 0 0 0 0
  • When different objects are mixed in a vector, coercion occurs so all objects are of the same
       - R will implicitly create the "Least Common Denominator" of the mixed classes
y <- c(1.7, "a") ## character
```

```
## [1] "1.7" "a"
y <- c(TRUE, 2) ## numeric
У
```

```
## [1] 1 2
y <- c("a", TRUE) ## character
У
```

```
## [1] "a"
               "TRUE"
```

```
y[2] ## "TRUE" is a string stored as a "character" data type
```

```
## [1] "TRUE"
y[3] ## The third element does not exist
```

[1] NA

- Objects can be **explicitly coerced** from onne class to another using the as.* functions, if available.
 - Nonsensical coercion reasults in NAs

```
x < -0:6
class(x)
```

[1] "integer"

```
as.numeric(x)
## [1] 0 1 2 3 4 5 6
as.logical(x)
## [1] FALSE TRUE TRUE TRUE TRUE TRUE TRUE
as.character(x)
## [1] "0" "1" "2" "3" "4" "5" "6"
as.complex(x)
## [1] 0+0i 1+0i 2+0i 3+0i 4+0i 5+0i 6+0i
## [1] 0 1 2 3 4 5 6
y <- as.character(x)</pre>
У
## [1] "0" "1" "2" "3" "4" "5" "6"
x <- c("a", "b", "c")
as.numeric(x) ##Nonsensical coercion will also show a warning
## Warning: NAs introduced by coercion
## [1] NA NA NA
as.logical(x)
## [1] NA NA NA
as.complex(x)
## Warning: NAs introduced by coercion
## [1] NA NA NA
  • Lists (Important data type in R that you should get to know well)
       - Lists are a type of vector that can contain elements of different classes.
       - Doesn't print like a vector because every element is different
           * prints index of element with double brackets bordering it: [[1]]
x <- list(1, "a", TRUE, 1 + 4i, 16 +18i)
X
## [[1]]
## [1] 1
##
## [[2]]
## [1] "a"
##
```

```
## [[3]]

## [1] TRUE

##

## [[4]]

## [1] 1+4i

##

## [[5]]

## [1] 16+18i
```

- Matrices a type of vector with a dimension attribute.
 - The dimension attribute is itself an integer vector of length 2 (numRows, numCols)
 - Constructed *column-wise*, so entries can be thought of starting in the "upper left" corner, then running down the columns
 - Matrices can also be created by adding a dimension attribute to an existing vector

```
m <- matrix(nrow = 2, ncol = 3)</pre>
m
##
         [,1] [,2] [,3]
## [1,]
          NA
                NA
                     NA
## [2,]
          NA
                NA
                     NA
dim(m)##reports num of rows then cols
## [1] 2 3
attributes(m) ## dim is an attribute of the vector
## $dim
## [1] 2 3
m <- matrix(1:6, 2, 3) ## Demonstrating column-wise filling of matrix
m
         [,1] [,2] [,3]
##
## [1,]
                      5
                 3
## [2,]
m <- 1:10 ## m is now just a vector
   [1] 1 2 3 4 5 6 7
                               8
dim(m) \leftarrow c(2,5) ## adding the dimension attribute
m
##
         [,1] [,2] [,3] [,4] [,5]
## [1,]
           1
                 3
                      5
                            7
                                 9
           2
                 4
## [2,]
                      6
                           8
                                10
```

- Creating a matrix with **cbind** and **rbind**
 - cbind fills the columns with the elements of the vectors that are passed as the respective parameters

- likewise, rbind fills the rows with the elements of the respective parameters

```
x < -1:3
y <- 10:12
cbind(x,y)
##
        x y
## [1,] 1 10
## [2,] 2 11
## [3,] 3 12
rbind(x,y)
     [,1] [,2] [,3]
##
## x
        1
              2
                   3
## y
       10
             11
                  12
```

Other data types

- Factors
 - Used to represent categorical data
 - can be unordered or ordered
 - Kinda like enumerated data, where it's an integer at heart, and each integer has a label
 - Using factors with labels is better than using integers because factors are self-describing
 * consider "Male" and "Female" as opposed to just the values 1 and 2
 - Prints differently than a character value, does not include quotations and displays Levels

```
## [1] yes yes no yes no
## Levels: no yes
table(x) ## displays a frequency table of the factors

## [1] yes
## no yes
## 2 3

unclass(x) ## strips out the class and displays the underlying integer vector

## [1] 2 2 1 2 1
## attr(,"levels")
## [1] "no" "yes"
```

- The order of the levels can be set with the levels argument to factor()
 - This can be important in linear modelling because the first level is sued as the baseline level.
 - default levels are based alphabetically

```
x <- factor(
         c("yes", "yes", "no", "yes", "no"),
         levels = c("yes", "no")
X
## [1] yes yes no yes no
## Levels: yes no

    Missing Values (NA or NaN)

       - NaN is for undefined mathematical operations
       - is.na() and is.nan() are logical tests for the respective missing values
       - NA values have a class also, so there are integer NA, character NA, etc.
       - a NaN is also a NA, however the converse is not true
x \leftarrow c(1, 2, NA, 10, 3)
is.na(x)
## [1] FALSE FALSE TRUE FALSE FALSE
is.nan(x)
## [1] FALSE FALSE FALSE FALSE
x < -c(1, 2, NaN, NA, 4)
is.na(x)
## [1] FALSE FALSE TRUE TRUE FALSE
is.nan(x)
## [1] FALSE FALSE TRUE FALSE FALSE
   • Data Frames
       - Used to store tabular data
       - Special type of list where every element has to have the same length
       - Each element is like a column and the length of each element is the number of rows
       - like lists. Data Frames can store different classes in each column
       - Attribute: row.names
            * Useful for annotating data
            * However, often the row names are not interesting and we use "1, 2, 3..."
       - Usually created by calling read.table() or read.csv()
       - Can be converted to a matrix with data.matrix()
            * Forces each object to be coerced
x <- data.frame(foo = 1:4, bar = c(T, T, F, F)) ## cols are named here
х
##
     foo
            bar
## 1
       1
           TRUE
## 2
       2
           TRUE
## 3
       3 FALSE
## 4
       4 FALSE
```

```
nrow(x)
## [1] 4
ncol(x)
## [1] 2
row.names(x)
## [1] "1" "2" "3" "4"
  • Names Attribute, useful for writing readable code and self-describing objects
       - Any R object can have names
x < -1:3
names(x)## by default there are no names
## NULL
names(x) <- c("foo", "bar", "norf")</pre>
## foo bar norf
           2
##
      1
names(x)
## [1] "foo" "bar" "norf"
##Lists can also have names
x <- list(a=1, b=2, c=3) ## here, names are assigned as list is established
X
## $a
## [1] 1
##
## $b
## [1] 2
##
## $c
## [1] 3
## Matrices can also have names, called dimnames
m \leftarrow matrix(1:4, nrow = 2, ncol = 2)
##
        [,1] [,2]
## [1,]
           1
                 3
## [2,]
           2
dimnames(m) <- list(c("a", "b"), c("c", "d")) ##First vector is rownames, second is colnames</pre>
##
     c d
```

```
## a 1 3 ## b 2 4
```

Reading Data

Tabular Data

• Functions for **reading** data into R - read.table,read.csv - for reading tabular data * most common * reads in data that's organized into rows and cols * returns a data frame - readLines, for reading lines of a text file - source, for reading in R code files (inverse of dump) - dget, for reading in R code files (inverse of dput) - load, for reading in saved workspaces - unserialize, for reading single R objects in binary form • Functions for writing data from R to files - write.table - writeLines - dump - dput - save - serialize • Arguments of read.table function - file - the name of a file or connection - header - logical that indicates if the file has a header line - sep - a string that indicates how the columns are separated (tokens) - colClasses - a character vector that indicates the class (Data type) of each column - nrows

- comment.char character string that indicates the comment character (default is '#')
- skip number of lines to skip from the beginning
- stringsAsFactors (default = TRUE) should character variables be coded as factors?
- Implicit actions R takes

```
data <- read.table("foo.txt")
## Header must not have a label for the row labels for R to implicitly determine them
data</pre>
```

```
##
                Price Num_Sold In_Stock Complex_Num
## Chips&Salsa
                2.55
                           1729
                                     TRUE
## Drink
                 1.99
                           3435
                                     TRUE
                                                 5+18i
## Taco
                 3.49
                             36
                                   FALSE
                                                 3+ 0i
```

- Skips lines that begin with a #
- figures out how many rows there are (and how much memory needs to be allocated)
- figure what type of variable is in each column of the table.
 - Telling R all these things directly will make it run faster and more efficiently
- read.csv is identical to read.table except that the default separator is a comma
 - .csv files are common output from excel or other spreadsheet programs.

Large Datasets

- Doing the following things will make your life easier and prevent R from "choking"
 - Read the help page for read.table, which contains many hints
 - Make a rough calculation of the memory required to store your dataset.
 - * Say for example, you have a data frame with 1,500,000 rows and 120 columns (not that big), all of which are numeric data. To roughly claculate how much memory is requrired..
 - *1,500,000 *120 *8 bytes/numeric = 1440000000 bytes
 - * 1440000000 bytes / 2^{20} bytes/MB = 1,373.29 MB
 - * 1,373.29 MB = 1.37 GB
 - * Rule of thumb is that you'll need twice the amount of RAM to be able to read in the dataset
 - If the dataset is larger than the amount of RAM on your computer you can probably stop right here.
 - * Type free -k in terminal to return amount of RAM in kilobytes (-b for bytes, -m for megabytes and -g for gigabytes)
 - Set comment.char = "" if there are no commented lines in your file.

- Use the colClasses argument.
 - * Specifying this option instead of using the default can make read.table run MUCH faster
 - * To use this option you have to know the class of each column in your data frame.
 - * If all of the columns are of the same data type, for example "numeric", then you can just set colClasses = "numeric"
 - * A quick and dirty way to figure out the clases of each column is to take a small sample and determine it from that.

- Set nrows
 - This doesn't make R run faster but it helps with memory usage.
 - A mild overestimate is okay.
 - You can type wc <filename> in terminal to return the number of: lines, strings, characters; "lines" are the nrows.
- When using R with larger datasets it's useful to know a few things about your system
 - How much memory is available
 - * Type free -k into terminal
 - What other applications are in use
 - * Type ps aux in terminal
 - Are there other users logged into the same system
 - * Type w in terminal (Note: last will report a history)
 - What OS are you using
 - * Type lsb_release -a into terminal
 - Is the OS 32 or 64 bit
 - * Type lscpu, listed under first two returns
 - * On a 64 bit system you'll generallly be able to access more memory

Textual Formats

- Contains the metadata, such as classes of columns, making transfering data more efficient as the metadata doesn't need to be determined again.
- Known as dumping and dputing.
- Edit-able, which in the case of corruption allows for a potential recovery.
- Textual formats can work much better with version control programs.

- Adhere to the "Unix philosophy", which is to store data as text
- Downside: The format is not very space-efficient and as such usually requires compression
- dput will deparse an R object, and dget can read the data back in from a file

```
y <- data.frame(a=1, b="a")
dput(y) ## If file is not specified the output is displayed in the console

## structure(list(a = 1, b = structure(1L, .Label = "a", class = "factor")), class = "data.frame"
## -1L))
dput(y, file = "y.R")
new.y <- dget("y.R")##dget retrieves the object from a file
new.y</pre>
```

- ## a b ## 1 1 a
 - Multiple objects can be departed using the dump function, then read back in with source
 - The parameter for dump is a character vector that contains characters for the names of the variables one wishes to dump

```
x <- "foo"
y <- data.frame(a=1, b="a")
dump(c("x", "y"))
dump(c("x", "y"), file = "data.R")
rm(x, y) ## removes the variables
source("data.R") ## reconstructs y and x objects
y

## a b
## 1 1 a
x

## [1] "foo"</pre>
```

Connections (Interfaces to the outside world)

- Connections can be made to files or to other, more "exotic" things.
 - file opens a connection to a file
 - gzfile opens a connection to a file compressed with gzip.
 - bzfile opens a connection to a file compressed with bzip2.
 - url opens a connection to a webpage (in HTML format).
- Arguments
 - description is the name of the file

- open indicates how the file is opened
 - * "r" read only
 - * "w" writing (and initializing a new file)
 - * "a" appending
 - * "rb", "wb", "ab" reading, writing, or appending in binary mode (Windows)
 - * There are other options but they aren't uber important
- Connections are powerful tools that allow you to navigate files or other external objects in a more "sophisticated" way.
 - However, one does not need to deal with the connection interface in many case

```
con <- file("foo.txt", "r")
data <- read.csv(con)
close(con)</pre>
```

• This is the same as..

```
data <- read.csv("foo.txt")</pre>
```

- As such, the connection was not nessacary for this case
- Reading lines of a text file with con from a gzip file

```
con <- gzfile("words.gz")
x <- readLines(con, 10) ##reads in first 10 lines
x</pre>
```

```
## [1] "1080" "10-point" "10th" "11-point" "12-point" "16-point" "## [7] "18-point" "15t" "2" "20-point"
```

- writeLines takes a character vector and writes each element one line at a time to a text file
- readLines can be used for reading in lines of webpages.

```
## This might take time
con <- url("http://www.jhsph.edu", "r") ##John Hopkin's School of Public Health
x <- readLines(con)
head(x) ##Displays the header</pre>
```

```
## [1] "<!DOCTYPE html>"
## [2] "<html lang=\"en\">"
## [3] ""
## [4] "<head>"
## [5] "<meta charset=\"utf-8\" />"
```

[6] "<title>Johns Hopkins Bloomberg School of Public Health</title>"

Subsetting R objects using the "[", "[[", and "\$" operators and logical vectors

Basics

- Operators to extract subsets of R objects
 - [always returns an object of the same class as the original
 - * subsetting a vector will return a vector, a list will return a list, etc.
 - * Can be used to select more than one element (there is one exception)
 - [[is used to extract elements of a list or data frame
 - * Can only be used to extract a single element
 - * The class of the returned object will not necessarily be a list or data frame
 - \$ is used to extract elements of a list or data frame by name
 - * Similar to [[as it may not be of the same class
- Numerical Index for subsetting:

```
x <- c("a", "b", "c", "c", "d", "a")
x[1] ## Returns first element

## [1] "a"

x[2] ## Returns second element

## [1] "b"

x[1:4] ## Returns first to fourth elements

## [1] "a" "b" "c" "c"

• Logical Index for subsetting:

x <- c("a", "b", "c", "c", "d", "a")
x[x > "a"] ## returns all elements that are greater than "a"
```

```
## [1] "b" "c" "c" "d"
```

```
## [1] FALSE TRUE TRUE TRUE TRUE FALSE
```

 ${f x[u]}$ ## subsets all elements of x such that u reports that index as TRUE; elements that are >

```
## [1] "b" "c" "c" "d"
```

Lists

• Lists can be subsetted with the [[or \$ operators

```
x <- list(foo = 1:4, bar = 0.6)
x[1] ##Extracts the first element as a list, since the orginal set was a list class
## $foo
## [1] 1 2 3 4</pre>
```

```
x[[1]] ##Extracts the first element as a sequence, not a list
## [1] 1 2 3 4
x$bar ##returns the element that is associated with the name "bar"
## [1] 0.6
x[["bar"]]##same as x$bar
## [1] 0.6
x["bar"] ##returns a list with the element "bar" in it
## $bar
## [1] 0.6
  • subsetting with the name is helpful when the index isn't known
  • To extract multiple elements of a list, one must use the single bracket operator [
x <- list(foo = 1:4, bar = 0.6, baz = "hello")
x[c(1, 3)] ##extracts the first and third element of the list
## $foo
## [1] 1 2 3 4
##
## $baz
## [1] "hello"
  • The [[ operator can be used with computed indices, whereas $ can only be used with literal
x \leftarrow list(foo = 1:4, bar = 0.6, baz = "hello")
name <- "foo"
x[[name]] ## computed index for 'foo'
## [1] 1 2 3 4
x$name ## element 'name' doesn't exist!
## NULL
x$foo ## element 'foo' does exist
## [1] 1 2 3 4
  • The [[ can also take an integer sequence instead of a single number
x \leftarrow list(a = list(10, 12, 14), b = c(3.14, 2.81))
x[[c(1,3)]] ##extracts first element, then the third element of said first element
## [1] 14
x[[1]][[3]] ##equivelent
## [1] 14
```

x[[c(2,1)]] ##extracts first element of the second element of x

[1] 3.14

Matrices

Partial Matching

Removing missing (NA) values from a vector

Basic Arithmetic operations

Control structures, functions, scoping rules, dates and times

Loop functions, debugging tools

Simulation, code profiling