

Banking Customer Insights Report

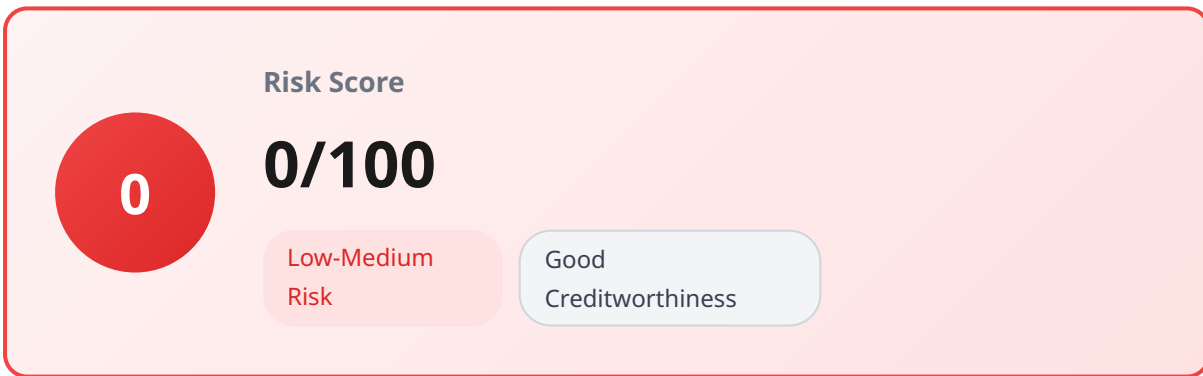
AI-powered document analysis with risk assessment and intelligent recommendations

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Customer Profile


Name Kwame Daniel Mensah	Age 38	Employment Employed
Occupation Senior IT Analyst	Employer AlphaTech Solutions Ltd.	Monthly Income GHS 6800

Risk Assessment



Product Eligibility

<div>Extra Cash Loan</div> <div>✓</div> <div>Eligible</div> <div>Max Amount GHS 50000.0</div> <div>Interest Rate</div>	<div>Extra Balance Overdraft</div> <div>✓</div> <div>Eligible</div> <div>Overdraft Limit GHS 0.0</div> <div>Monthly Fee</div>
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27.5%	GHS 25.0
<div>  Credit Card ✓ </div> <div>Eligible</div> <div>Credit Limit</div> <div>GHS 12000.0</div>	<div> Premium Account ✓ </div> <div>Eligible</div>

Recommendations

Gold Account Upgrade Access to higher interest rates and premium benefits
Salary Advance Access to advance salary payments based on employment and income
Fixed Deposit Secure investment option for surplus funds
Credit Card Flexible payment option with rewards and benefits
Review and Adjust Budget Regularly review and adjust your budget to align with financial goals
Explore Investment Options Consider investment products to grow your wealth

Automated Decisions

Account Approval MANUAL_REVIEW	Credit Pre-Qualification PENDING
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Tier Assignment

Standard

Priority Level

Standard

This report was generated by AI and should be reviewed by a qualified banking professional.

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