## **Philipp Anton Niebuhr**

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**EDUCATION** 

2020 - 2022 London Business School, London, United Kingdom

Reading for Master's in Financial Analysis degree

2016 - 2019 Ludwig-Maximilians University, Munich, Germany

BSc Economics, GPA 1.5, with distinction

Bachelor Thesis: "Population Dynamics and Civil Conflict"

2019 Università Commerciale Luigi Bocconi, Milan, Italy

Visiting Student, Economics & Finance

#### **BUSINESS EXPERIENCE**

### 2020 MAT, Herford, Germany

#### Family business (Small-Medium Enterprise, 20 FTE)

- Led sell-side process of our family business to a strategic investor; negotiations discontinued due to disagreements about valuation
- Conducted company valuation (DCF and multiples) and developed stock-based compensation program to incentivise new CEO; successful signing of new CEO within tight 3-month timeline
- Collaborated with law firm to introduce a tax efficient holding structure

# 2018 ARMIRA PARTNERS, Munich, Germany

## Private Equity (EUR 1bn AUM), Internship, 3 months

- Performed leveraged buyout analysis on an Austrian-based eye-clinic for initial offer bid
- Identified key demand features for luxury pre-schools (e.g. extra-long opening hours, quality food) and pitched opportunity in front of investment manager team
- Analysed new investment opportunity in mobility charging and convinced senior investment manager to terminate pursuit due to false assumptions in initial investment hypothesis

#### 2017 RAYMOND JAMES, Munich, Germany

### Investment Banking, Internship, 2 months

- Developed teasers, information memoranda, and management presentations for the sale of a UK-based turbocharger manufacturer
- Performed a company valuation using DCF and precedent transactions approach (target transaction value of above €50m)
- Worked intensively with FactSet, Capital IQ, and MergerMarket to conduct supporting research

#### 2017 INNOGY, Essen, Germany

#### Listed utility company (EUR 16bn market cap), Corporate M&A Internship, 2 months

- Prepared win/loss analysis for Innogy's offshore wind park auction bids across Europe
- Identified competition boosted returns by flipping the assets to institutional investors and focussing on Operations & Maintenance; presented key insights in front of the German and UK inhouse M&A team

#### ADDITIONAL INFORMATION

- Sports: Player in the highest German field hockey league; West-German Champion
- Finance: Member of Investment Committee at TU Investment Club Fund (largest German student-run fund with approx. EUR 20k AUM)
- Leadership: Led TU Investment Club's analyst training and created new training concepts for company valuation; Screening of more than 250 applications with subsequent interviews as a member of the recruiting team; Coach of junior field hockey team
- Voluntary Work: Team member of refugee project providing support after arrival in Germany
- Languages: Native in German; fluent in English; basic in French
- Technical Skills: Advanced in PowerPoint and Excel modelling, STATA, R