

Financial Wellness (Finwell) Application Screens Inventory

I created a draft list of screens that would be available in the Finwell application.

This list is created to address the needs of users who utilize the Financial Wellness offering as part of a company provided benefits plan. The Application is branded by the company or benefits provider, i.e. we sell as White Label.

I imagined the company to be a small or medium sized business and will include a broad range of employees including early in career, mid career, and late career employees.

Aside from references to vetted resources and references, this application stands alone as a technology solution to address employee Financial Wellness needs.











