

# Iteration 3

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## Recap

Accutech is a business and financial software company which had recently acquired Money tree, a financial advising firm.

They have a large clientele dealing with estate, trust and fortunes of individuals nearing an net worth of close to a million dollars.

We were tasked to develop a phone application which would help them target a lower socio economic clientele of people whom had just started their savings.



# **Review Part 1: Wu tang Financial Certified Platinum.**

For this iteration the largest focus was restructuring the project. Along with such we had worked to add many backend features to the front end.

In detail:

- refactored majority of project
- added and viewing transactions
- saving information



## **Review Part 2: Bugs could not pass as features**

There were a number of things we could not accomplish or start from our previous promises. In addition, refactoring was met with many different bugs and great levels of 'ironing' due to some lapses in communication.

In detail:

- location based services

- Customizable Allocations



# Meeting Notes

Had positive meeting feedback. Had extra liaison in order to help us deliberate and communicate technical assistance we may require.

Both Mr. Wright and Mr. Trammell were present via physically and video call. Both took part in viewing the demo.

Mr. Trammell had additional ideas for location based services around travel and mobility. Location Based services to be revisited for scope adjustment.



# Plans for Iteration 4

There are two main initiatives to start of the iteration in the sense of priorities:

- UI changes

- Location based services

We will also spend the iteration in contact with Accutech for assistance and liaison in terms of account integration.



# Drop the ~~Mixtape~~ Demo

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