

Phylogenetic Independent Contrasts in R

Casey Dunn

April 8, 2013

Contents

1	Introduction	1
2	Simulations	1
2.1	Simulating trees	1
2.2	Simulating phenotypic data on trees	3
3	Independent contrasts	5
4	Phylogenetic signal	6
5	How this document was made	6

1 Introduction

This document introduces you to a variety of tools and approaches to analyzing phylogenetic data with R.

There is detailed information on phylogenetic analysis with R at both the R phylo wiki and the CRAN task page for phylogenetics. Also consult the excellent book by Paradis (2012).

Make sure that you have the most recent version of R installed. For the analyses below, you will need to install the following libraries in R:

- ape
- geiger
- phylobase

Update them if they are not the latest version.

2 Simulations

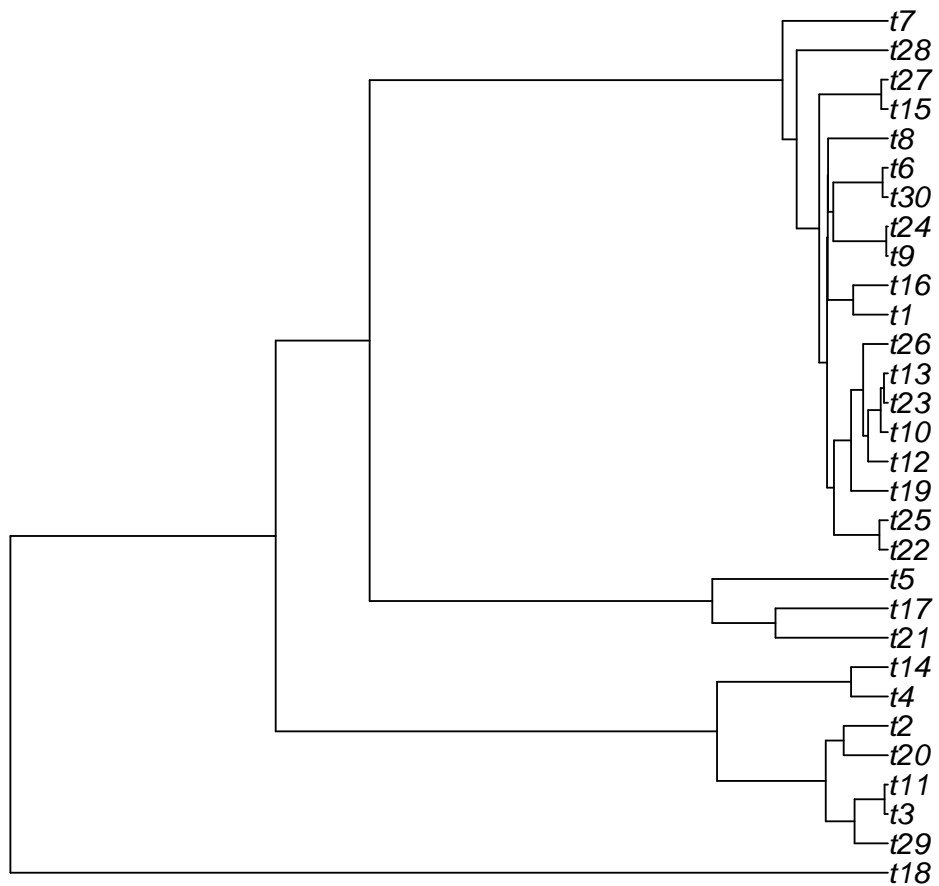
2.1 Simulating trees

First, load ape:

```
library(ape)
```

The simplest way to generate a random tree is with the `rcoal()` function:

```
t <- rcoal(30)  
plot(t)
```



The only required argument is the number of taxa. `rcoal()` generates ultrametric trees, the related function `rtree()` can be used to generate trees whose tips are not contemporaneous.

2.2 Simulating phenotypic data on trees

The `sim.char()` function from the `geiger` library is a convenient tool for simulating character evolution.

We'll simulate three characters, each with a variance of 1. The first two characters will have a covariance of 0.7 with each other. The third character will have a covariance of 0 with the other characters. First, make a variance-covariance matrix describes this relationship:

```
vcv <- diag(3)
vcv[1, 2] <- 0.7
vcv[2, 1] <- 0.7
vcv

#      [,1] [,2] [,3]
# [1,]  1.0  0.7   0
# [2,]  0.7  1.0   0
# [3,]  0.0  0.0   1
```

Now, generate multiple simulated datasets on tree `t` according to `vcv`:

```
library(geiger)
D <- sim.char(t, vcv, nsims = 100, model = "brownian", root.state = 0)
D[, , 1]

#      [,1]      [,2]      [,3]
# t18 -0.49165 -0.12393 -0.07618
# t29 -0.73760 -0.40257  0.40294
# t3  -0.42216  0.10705  0.14649
# t11 -0.48251  0.09523  0.18946
# t20 -0.50808 -0.11292  0.25305
# t2  -0.58485 -0.12972  0.07370
# t4  -0.40454  0.84516  0.18182
# t14 -0.65656  0.43805  0.50867
# t21  0.47845 -0.15693 -0.12136
# t17 -0.41837 -0.52663  0.51227
# t5   0.49333  0.31534  0.97985
# t22 -0.58436 -0.85311  0.60058
# t25 -0.49611 -0.63954  0.54087
# t19  0.08629 -0.48944  0.60645
# t12 -0.24220 -0.71394  0.64994
# t10 -0.98530 -1.22016  0.75746
# t23 -0.71701 -0.71615  0.78872
# t13 -0.65692 -0.74032  0.88594
# t26 -0.49009 -0.64183  0.64411
# t1  -0.40792 -1.25974  0.67816
# t16  0.05793 -0.79269  0.88397
```

```
# t9  -0.50197 -0.86244  0.57600
# t24 -0.50057 -0.94100  0.58466
# t30 -0.32149 -0.80582  0.39914
# t6   -0.25654 -0.69368  0.31728
# t8   -0.07820 -1.06217  0.69155
# t15  0.17422 -0.39603  0.83282
# t27  0.01495 -0.35081  0.81576
# t28 -0.04190 -0.85619  0.70131
# t7   0.12225 -0.85276  0.56476
```

This shows just the first simulation.

You can plot the data right onto the tree. The `ade4` library has some nice tools for plotting multivariate data, but we first need to combine the tree and data into a `phylo4d` object:

```
library(ade4)
D4 <- phylo4d(t, D[, , 1])
table.phylo4d(D4, box = FALSE)
```



```
ic1 <- pic(D[, 1, 1], t)
ic2 <- pic(D[, 2, 1], t)
ic3 <- pic(D[, 3, 1], t)

cov(cbind(ic1, ic2, ic3))
```

Independent contrasts

```
#          ic1          ic2          ic3
# ic1  0.92763  0.62642 -0.06047
# ic2  0.62642  1.04380 -0.08868
# ic3 -0.06047 -0.08868  0.28707
```

This matrix is based on a single simulation, and will differ by chance from the original vcv matrix that we defined above.

4 Phylogenetic signal

Many studies use K (Blomberg et al., 2003) to assess the “phylogenetic signal” of a character. Under a Brownian motion model on a phylogenetic tree, a K of 1 is expected. For $K < 1$, relatives resemble each other less than expected. For $K > 1$, relatives resemble each other more than expected.

This measure has been implemented in the picante library.

```
library(picante)
Kcalc(D[, 1, 1], t)

#          [,1]
# [1,] 0.1467
```

Now take a look at K for a variable that has been simulated without consideration of the tree:

```
ntips <- length(t$tip.label)
x <- rnorm(ntips, mean = 0, sd = 1)
names(x) <- names(D[, 1, 1])
Kcalc(x, t)

#          [,1]
# [1,] 0.02887
```

Neither of these values are exactly 1, but it is not clear if the difference is significant. This can be addressed via randomization tests as implemented by the `phylosignal()` function

```
phylosignal(D[, 1, 1], t)

#          K PIC.variance.obs PIC.variance.rnd.mean PIC.variance.P
# 1 0.1467          0.9416          5.74          0.001
# PIC.variance.Z
# 1          -1.782

phylosignal(x, t)

#          K PIC.variance.obs PIC.variance.rnd.mean PIC.variance.P
# 1 0.02887          41.43          39.87          0.631
# PIC.variance.Z
# 1          0.08261
```

5 How this document was made

This document is a computable data report compiled directly from the data. To recreate this file from the data, you will need to install:

- R (<http://www.r-project.org>). This document was generated with version 2.15.2.
- The R package knitr (<http://yihui.name/knitr/>), which can be installed from within R. This document was generated with version 0.9.
- pdflatex, which comes with LaTeX distributions (<http://www.latex-project.org/ftp.html>). This document was generated with version 3.1415926-2.4-1.40.13.

From within the knitr directory, launch R and run:

```
library(knitr)
knit("comparative_r.Rnw")
quit()
```

This will generate a new tex file. To compile this tex file into a pdf file, run the following at the shell command line:

```
pdflatex comparative_r.tex
```

In addition to recreating this document as-is, you can directly edit and add to the analyses in the .Rnw source file. You can also copy the R source code from the .Rnw file.

References

- Blomberg, S. P., T. Garland, and A. R. Ives. 2003. Testing for phylogenetic signal in comparative data: behavioral traits are more labile. *Evolution* 57:717–745.
- Paradis, E. 2012. *Analysis of Phylogenetics and Evolution With R*. Springer Science+Business Media.