

The `apxproof` package

Pierre Senellart

`pierre@senellart.com`

<http://github.com/PierreSenellart/apxproof>

2018/05/10 v1.0.6-dev

Abstract

This package makes it easier to write articles where proofs and other material are deferred to the appendix. The appendix material is written in the \LaTeX code along with the main text which it naturally complements, and it is automatically deferred. The package can automatically send proofs to the appendix, can repeat in the appendix the theorem environments stated in the main text, can section the appendix automatically based on the sectioning of the main text, and supports a separate bibliography for the appendix material.

1 Usage

The `apxproof` package is intended to simplify the writing of articles where some of the content needs to be deferred to an appendix. This is in particular useful for the submission of scientific articles to conferences or journals that limit the number of pages in the main text but allow an extra appendix, where proofs of theorems and other material can be added.

1.1 Basics

To use `apxproof`, first load it in the header of your document:

```
\usepackage{apxproof}
```

On its own, this does not do anything and should not change the appearance of your document. To add an appendix with some material from your document, use the `toappendix` environment:

```
toappendix \begin{toappendix}
            ...
            \end{toappendix}
```

The content will appear at the end of your document, in an automatically generated section that refers to the current section in the main text.

Example 1. *Throughout this documentation, all examples produce content deferred to the appendix, at the very end of this document.*

```
\begin{toappendix}
This content is in the appendix.
\end{toappendix}
```

When the content to put in appendix is an entire section, make sure that `\section` is the very first command that appears within the `toappendix` environment. It will disable the automatic production of a section heading.

1.2 Repeated Theorems and Proofs

In some scientific papers that include proofs, it is common to defer proofs to the appendix. This can easily be achieved using the `appendixproof` environment:

```
appendixproof    \begin{appendixproof}
                  ...
                  \end{appendixproof}
```

This behaves like the `toappendix` environment, except that a proof environment is generated.

Example 2. *We now send a proof to the appendix:*

```
\begin{appendixproof}
This proof is in the appendix.
\end{appendixproof}
```

When deferring proofs to the appendix, an annoying problem is that the statement of the theorem remains in the main text; it is hard to read a proof that is far away from the statement it proves. `apxproof` solves this issue by allowing statements of theorems to be *repeated*: once in the main text, and once in the appendix before the proof of the statement. To use this feature, you can define a new *repeated theorem* environment using the `\newtheoremrep` command:

```
\newtheoremrep    \newtheoremrep{<name>}[<counter>]{<title>}[<countersec>]
```

Usage is exactly the same as that of AMS L^AT_EX's `\newtheorem` macro:

- `<name>` (e.g., `theorem`) is the name of an environment that is created for this kind of theorem;
- `<counter>` (e.g., `definition`) is an optional counter describing from which kind of environment should the numbering of these environments be inherited;
- `<title>` (e.g., `Theorem`) is the title that will be used to display this theorem environment;

- `\countersec` (e.g., `\section`) is an optional counter of a sectioning command indicating that counters for this theorem should be prefixed by this counter (and reset at each occurrence of the sectioning command).

`\counter` and `\countersec` should not be used together. What differs from `\newtheorem` is that, when the following is written:

```
\newtheoremrep{foobar}{Foobar}
```

then *two* environments are defined: the `foobar` environment, which behaves as if `\newtheorem` had been used, and the `foobarrep` environment, which results in the statement of this environment being repeated in the appendix.

One interesting feature of `apxproof` is that in most situations, there is no need to use the `appendixproof` environment. Indeed, the `proof` environment is redefined by `apxproof` to automatically put the proof either in the main text (if it follows a regular theorem) or in the appendix (if it follows a repeated theorem).

Example 3. Assume we have first defined a repeated theorem environment `foobar` as above. We can now use this theorem environment, first for a regular theorem in the main text, then for a theorem repeated in the main text and in the appendix:

```
\begin{foobar}
This foobar is a regular one, in the main text.
\end{foobar}
\begin{proof}
This is the proof of the regular foobar.
\end{proof}
```

We obtain:

Foobar 1. *This foobar is a regular one, in the main text.*

Proof. This is the proof of the regular foobar. □

Now, if we use a repeated theorem:

```
\begin{foobarrep}
This foobar is repeated in the appendix.
\end{foobarrep}
\begin{proof}
This is the proof of the repeated foobar.
\end{proof}
```

We now obtain:

Foobar 2. *This foobar is repeated in the appendix.*

Note that, since `hyperref` is loaded, there are hyperlinks created between the statements of the theorems in the main text and in the appendix.

When the proof is deferred to the appendix, it is common practice to add a proof sketch in the main text. `apxproof` defines a simple `proofsketch` environment for this purpose:

```
proofsketch      \begin{proofsketch}
                  ...
                  \end{proofsketch}
```

The proof sketch is typeset similarly to a proof, but is always in the main text. Similarly, an `inlineproof` environment is provided so as to be able to have both a proof in the appendix (using the regular `proof` environment, or alternatively the `appendixproof` environment) and a different proof in the main text (using the `inlineproof` environment).

Example 4. *Here are simple examples of proof sketches and inline proofs:*

```
\begin{proofsketch}
This is a proof sketch.
\end{proofsketch}
```

Proof sketch. This is a proof sketch. □

```
\begin{inlineproof}
This is an inline proof.
\end{inlineproof}
```

Proof. This is an inline proof. □

1.3 Bibliography

By default, `apxproof` automatically adds a bibliography in the appendix with only the references cited in the appendix material. This allows for a clean separation of references used solely in the main text, and those used in the appendix.

Example 5. *Assume we have citations both in the main text and in the appendix.*

```
This is a citation in the main text~\cite{lamport86}.
\begin{toappendix}
This is a citation in the appendix~\cite{proofsAreHard}.
\end{toappendix}
```

This is a citation in the main text [1].

The bibliography in the appendix can use a different style and heading than the bibliography in the main text (and, by default, it does). See Section 1.5 for how to configure the appearance of that bibliography.

option `bibliography` In order to use a single appendix for the main text and the bibliography, one can specify the value `common` to the `bibliography` option when loading the package. (By default this option is set to `separate`.)

1.4 Mode

option An optional $\langle mode \rangle$ can be specified when loading the package:
appendix `\usepackage[appendix= $\langle mode \rangle$]{apxproof}`

$\langle mode \rangle$ can take one of the following three values:

append This is the default. Appendix material gathered by `apxproof` is appended to the main text.

inline In this mode, `apxproof` simply inline the content along with the main text.

strip This mode functions similarly to **append** except that the appendix is not appended at the end of the document. All appendix material is therefore removed.

1.5 Customization

`apxproof` provides a few macros that can be redefined (using `\renewcommand`) to customize the appearance of the appendix:

<code>\appendixsectionformat</code>	<code>\appendixsectionformat{\mathit{number}}{\mathit{title}}</code> is a macro that indicates how to format the section titles in the Appendix, given the number and title of the section in the main text. By default, they appear as “Proofs for Section $\langle number \rangle$ ($\langle title \rangle$)”.
<code>\appendixrefname</code>	<code>\appendixrefname</code> contains the heading that is displayed before the bibliography. By default, this is “References for the Appendix”.
<code>\appendixbibliographystyle</code>	<code>\appendixbibliographystyle</code> contains the <code>.bst</code> bibliography style that is used in the bibliography in appendix. By default, this is <code>alpha</code> .
<code>\appendixbibliographyprelim</code>	<code>\appendixbibliographyprelim</code> contains arbitrary code that is executed just before the production of the bibliography in appendix, which can be used to configure the way it is displayed.
<code>\appendixprelim</code>	<code>\appendixprelim</code> contains arbitrary code that is executed just before the production of the appendix, which can be used to configure the way it is displayed. By default, this command contains <code>\clearpage\onecolumn</code> (the appendix is typeset on a new page in single-column mode) but redefining this option allows changing this behavior.

1.6 Advanced Features

We now describe a few advanced macros and environments, whose usage is limited to special cases:

nestedproof `nestedproof` is an environment that can be used within a `proof` environment deferred in the appendix; this is required because, for technical reasons, no `proof` environment can be nested within a deferred `proof` environment.

<code>\noproofinappendix</code>	<code>\noproofinappendix</code> can be used inside repeated theorems that are not followed by a <code>proof</code> or <code>appendixproof</code> theorem; the point is to ensure that a further <code>proof</code> environment cannot be mistakenly understood as a proof of the repeated theorem. It should not be needed in most situations as <code>apxproof</code> tries figuring out when a proof follows a repeated theorem automatically, but may occasionally be needed in complex scenarios.
<code>\nosectionappendix</code>	<code>\nosectionappendix</code> is to be used inside a section that <i>does</i> contain appendix material, but for which a section in the appendix should not be created. This should be rarely needed. When this command is present, appendix material is appended to the end of the previously created section.

2 Supported Document Classes

Because `apxproof` modifies sectioning commands, bibliographies, and proofs, it may not work straight away with arbitrary document classes. It has currently been tested with and is supported for the following document classes:

- L^AT_EX standard document classes (e.g., `article.cls`)
- KOMA-Script (e.g., `scrartcl.cls`, `scrbook.cls`)
- ACM SIG Proceedings (e.g., `sig-alternate.cls`, `acmart.cls`)
- Springer's Lecture Notes in Computer Science (e.g., `llncls.cls`)
- Schloß Dagstuhl's Leibniz International Proceedings in Informatics (e.g., `lipics.cls`, `lipics-v2016.cls`)

Other classes may work out of the box. Adding support for specific classes is possible and can be requested from the author of this package.

3 Known Issues and Limitations

We report here some issues we are currently aware of:

- When using `hyperref`, the appendix in the bibliography is not hyperlinked. This is to avoid possible issues with multiply defined bibliography entries.
- `appendixproof`, `proof`, `toappendix` environments cannot be nested. This is a limitation of the `fancyvrb` package that `apxproof` relies on. Note the existence of the `nestedproof` environment for nested proofs.
- `apxproof` is incompatible with a separate use of the `fancyvrb` package. This is because `apxproof` redefines some internal mechanisms of `fancyvrb`.

Issues not listed here should be reported to the author.

4 License

Copyright © 2016–2018 by Pierre Senellart.

This work may be distributed and/or modified under the conditions of the L^AT_EX Project Public License, either version 1.3 of this license or (at your option) any later version. The latest version of this license is in <http://www.latex-project.org/lppl.txt> and version 1.3 or later is part of all distributions of L^AT_EX version 2005/12/01 or later.

5 Contact

- <https://github.com/PierreSenellart/apxproof>
- Pierre Senellart <pierre@senellart.com>

Bug reports and feature requests should preferably be submitted through the *Issues* feature of GitHub.

6 Acknowledgments

Thanks to Antoine Amarilli for feedback and proofreading. Thanks to K. D. Bauer for the implementation of the forward-linking mechanism, and for various bugfixes.

7 Implementation

We now describe the entire code of the package, in a literate programming fashion. Throughout the package, we use the `axp@` prefix to identify local macros and environment names, which are not meant to be used by the final user.

7.1 Dependencies

We first load a few package dependencies:

- `bibunits` to add a second bibliography for the appendix material.

```
1 \RequirePackage{bibunits}
```

- `environ` to easily define the repeated theorem environments.

```
2 \RequirePackage{environ}
```

- `etoolbox` to define simple toggles.

```
3 \RequirePackage{etoolbox}
```

- `fancyvrb` for the bulk of the work of exporting appendix material in an auxiliary file.

```
4 \RequirePackage{fancyvrb}
```

- `ifthen` for easier comparison of character strings.

```
5 \RequirePackage{ifthen}
```

- `kvoptions` to manage options passed to the package.

```
6 \RequirePackage{kvoptions}
```

- `amsthm` for its `\newtheorem` macro. Some document classes (e.g., `lipics`) preload `amsthm`: this is fine, `\RequirePackage{amsthm}` will simply have no effect. On the other hand, some other document classes (e.g., `llncs` or `sig-alternate`) define a `proof` environment that conflicts with `amsthm`, so we have to undefine this environment before loading `amsthm`. In that case, we reestablish the existing proof environments, in case they had been customized (e.g., `sig-alternate`)

```
7 \ifpackageloaded{amsthm}{
8   }{
9     \let\apx@oldamsthmproof\proof
10    \let\apx@oldamsthmendproof\endproof
11    \let\proof\undefined
12    \let\endproof\undefined
13  }
14  \RequirePackage{amsthm}
15  \ifdefined\apx@oldamsthmproof
16    \let\proof\apx@oldamsthmproof
17    \let\endproof\apx@oldamsthmendproof
18  \fi
```

7.2 Option Processing

Many names throughout the package use an atrobase (`@`) to avoid name conflict with user-defined names. To simplify the compilation of the documentation, we simply make it a regular character in all the rest.

```
19 \makeatletter
```

We setup the processing of options using `keyval` facilities.

```
20 \SetupKeyvalOptions{
21   family=apx,
22   prefix=apx@
23 }
```

We declare the following options:

- `append`, with a default value of `append` (other possible values: `strip`, `inline`);
- `bibliography`, with a default value of `separate` (other possible value: `common`);

```
\apx@appendix
```

```
24 \DeclareStringOption[append]{appendix}
```


`\axp@bibliography`

```
25 \DeclareStringOption[separate]{bibliography}
```

```
26 \ProcessLocalKeyvalOptions*
```

We check that the value of the `appendix` and `bibliography` options are valid, and add a message to the compilation log.

```
27 \ifthenelse{\equal{\axp@appendix}{append}}{
28   \message{apxproof: Appendix material appended to the document}
29 }{\ifthenelse{\equal{\axp@appendix}{strip}}{
30   \message{apxproof: Appendix material stripped}
31 }{\ifthenelse{\equal{\axp@appendix}{inline}}{
32   \message{apxproof: Appendix material inlined within the document}
33 }{
34   \errmessage{Error: unsupported option appendix=\axp@appendix for
35   package apxproof}
36 }}
37 \ifthenelse{\equal{\axp@bibliography}{separate}}{
38   \message{apxproof: Separate bibliography for appendix material}
39 }{\ifthenelse{\equal{\axp@bibliography}{common}}{
40   \message{apxproof: Common bibliography for appendix and main text}
41 }{
42   \errmessage{Error: unsupported option bibliography=\axp@bibliography for
43   package apxproof}
44 }}
```

7.3 Macros Common to All Compilation Modes

`\axp@newtheorem`

`\@axp@newtheorem`

`\@@axp@newtheorem`

We introduce an intermediate `\axp@newtheorem` command to define a new theorem, differently depending on whether there is a section counter or not. This will be useful, in particular to allow changing this definition depending on the document class. This command uses two intermediary commands, `\@axp@newtheorem` and `\@@axp@newtheorem`, for the non-starred and starred versions.

`\newtheoremrep`

`\axp@newtheoremreptmp`

We define the high-level `\newtheoremrep` to have the same syntax as `amsthm`'s `\newtheorem`. For this purpose, we need a little trick to deal with the second and fourth optional arguments, which is what `\@oparg` and `\axp@newtheoremreptmp` are used for. `\axp@newtheoremrep` is defined differently depending on the compilation mode.

```
45 \newcommand\newtheoremrep[1]{%
46   \@oparg{\axp@newtheoremreptmp{#1}} []%
47 }
48 \def\axp@newtheoremreptmp#1[#2]#3{%
49   \@oparg{\axp@newtheoremrep{#1}[#2]{#3}} []%
50 }
```

`proofsketch` Simple `proofsketch` environment.

```
51 \newenvironment{proofsketch}{\begin{axp@oldproof}[Proof sketch]}{\end{axp@oldproof}}
```

`\thmhead` We redefine AMS-L^AT_EX's `\thmhead` to use a format where the repeated version of a theorem, using a theorem note, can look exactly like the original version of the theorem and its theorem counter.

```
52 \AtBeginDocument{%
53   \def\thmhead#1#2#3{%
54     \thmname{#1}\thmnumber{\ifnotempty{#1}{ }\@upn{#2}}%
55     \thmnote{ #3}}%
56 }
```

`\appendixrefname` We provide sensible defaults for these four user-customizable macros. Even though they are only useful in append mode, we define them for all modes so that a `\renewcommand` works in all cases.

```
\appendixbibliographystyle
\appendixbibliographyprelim
\appendixprelim
\appendixsectionformat
57 \newcommand{\appendixrefname}{References for the Appendix}
58 \newcommand{\appendixbibliographystyle}{alpha}
59 \newcommand{\appendixbibliographyprelim}{}
60 \newcommand{\appendixprelim}{\clearpage\onecolumn}
61 \newcommand{\appendixsectionformat}[2]{Proofs for Section-#1\ (#2)}
```

`axp@oldproof` We save the definition of the existing `proof` environment.

```
62 \let\axp@oldproof\proof
63 \let\endaxp@oldproof\endproof
```

7.3.1 Class-Specific Behavior

Finally, some class-specific behavior common to all compilation modes

llncs and other Springer document classes

```
64 \ifdefined\spnewtheorem
```

`\@axp@newtheorem` It is necessary to use `\spnewtheorem` instead of `\newtheorem` in Springer document classes to obtain standard formatting.

```
\@axp@newtheorem
65 \def\@axp@newtheorem#1#2#3#4{%
66   \ifx\relax#4\relax
67     \ifx\relax#2\relax
68       \spnewtheorem{#1}{#3}{\bfseries}{\itshape}%
69     \else
70       \spnewtheorem{#1}[#2]{#3}{\bfseries}{\itshape}%
71     \fi
72   \else
73     \spnewtheorem{#1}{#3}[#4]{\bfseries}{\itshape}%
74   \fi
75 }
76 \def\@axp@newtheorem#1#2{%
77   \spnewtheorem*{#1}{#2}{\upshape\bfseries}{\itshape}%
78 }
```

We have to redefine the macro `\@thmcountersep` for proper sectioned counters.

```
79 \def\@thmcountersep{.}
```

We remove the parentheses added by default for theorem notes, which are not compatible with the use of theorem notes by `apxproof`.

```

80 \def\@Opargbegintheorem#1#2#3#4#{#4\trivlist
81     \item[\hskip\labelsep{#3#1}]{#3 #2\@thmcounterend\ }}
82 \def\@spopargbegintheorem#1#2#3#4#5{\trivlist
83     \item[\hskip\labelsep{#4#1\ #2}]{#4 #3\@thmcounterend\ }#5}
84 \fi

```

7.4 Inline Compilation Mode

```

85 \ifthenelse{\equal{\axp@appendix}{inline}}{

```

`\axp@newtheoremrep` In inline mode, `\axp@newtheoremrep` undefines the existing theorem environment if it has already been defined (e.g., by the document class), invokes `\newtheorem` and creates a repeated theorem environment that behaves exactly as the regular theorem environment.

```

86 \def\axp@newtheoremrep#1[#2]#3[#4]{%
87     \expandafter\let\csname #1\endcsname\undefined
88     \expandafter\let\csname c@#1\endcsname\undefined
89     \axp@newtheorem{#1}{#2}{#3}{#4}%
90     \NewEnviron{#1rep}[1][]{%
91         \begin{#1}[##1]\BODY\end{#1}%
92     }
93 }

```

`inlineproof` In inline mode, these environments behave like the regular `proof` environment.

```

nestedproof 94 \let\inlineproof\proof
appendixproof 95 \let\endinlineproof\endproof
96 \let\nestedproof\proof
97 \let\endnestedproof\endproof
98 \let\appendixproof\proof
99 \let\endappendixproof\endproof

```

`toappendix` In inline mode, this environment and these macros are no-ops.

```

\noproofinappendix 100 \newenvironment{toappendix}{}{}
\nosectionappendix 101 \let\noproofinappendix\relax
102 \let\nosectionappendix\relax
103 }

```

7.5 Append or Strip Compilation Modes

```

104 {

```

We now deal with the case where `apxproof` really does something useful: either append the appendix material to the document, or strip it entirely.

7.5.1 Auxiliary File for the Appendix

`\axp@proofsfile` We open a new auxiliary file, with extension `.axp`, where the appendix material will be dumped.

```
105 \AtBeginDocument{
106   \newwrite\axp@proofsfile
107   \immediate\openout\axp@proofsfile=\jobname.axp
108 }
```

`proof` At the beginning of this file, we make `@` a regular character (since it will be used in several places for internal names) and reestablish the original definition of the `proof` environment and the `\section` macro.

`\section`

```
109 \AtBeginDocument{
110   \immediate\write\axp@proofsfile{%
111     \noexpand\makeatletter
112     \noexpand\let\noexpand\proof\noexpand\axp@oldproof
113     \noexpand\let\noexpand\endproof\noexpand\endaxp@oldproof
114     \noexpand\let\noexpand\section\noexpand\axp@oldsection
115   }
116 }
```

`\FVB@VerbatimOut` We modify the internal behavior of the `fancyvrb` package to write to the `\axp@proofsfile`, without closing it and re-opening it on every write.

`\FVE@VerbatimOut`

```
117 \def\FVB@VerbatimOut{%
118   \bsphack
119   \begingroup
120     \FV@UseKeyValues
121     \FV@DefineWhiteSpace
122     \def\FV@Space{\space}%
123     \FV@DefineTabOut
124     \def\FV@ProcessLine{\immediate\write\axp@proofsfile}%
125     \let\FV@FontScanPrep\relax
126     \let\@noligs\relax
127     \FV@Scan}
128 \def\FVE@VerbatimOut{\endgroup\@esphack}
```

`toappendix` The entire content of this environment is put in appendix, starting a new appendix section beforehand if needed.

```
129 \newenvironment{toappendix}
130   {\axp@writesection\VerbatimOut}
131   {\endVerbatimOut}
```

7.5.2 Definition of New Theorems

`axp@seenrepththeorem` Used to indicate whether a repeated theorem was just typeset, without its proof.

```
132 \newtoggle{axp@seenrepththeorem}
```

`axp@rpcounter` Sequentially incremented for every repeated theorem, used to create labels.

```
133 \newcounter{axp@rpcounter}
```

`axp@newtheoremrep` When called with first argument `foobar`, we first undefine the existing `foobar` environment (and its counter) if it has already been defined (e.g., by the document class), then invoke `\newtheorem` for the regular version of the theorem `foobar` (patching the `\begin{foobar}` so as not to expect a proof in the appendix) and `\newtheorem*` for an internal version `axp@foobarrp` that will be used in the appendix to restate the existing theorem.

```

134 \def\axp@newtheoremrep#1[#2]#3[#4]{%
135   \expandafter\let\csname #1\endcsname\undefined
136   \expandafter\let\csname c@#1\endcsname\undefined
137   \axp@newtheorem{#1}{#2}{#3}{#4}%
138   \expandafter\pretocmd\csname #1\endcsname{\noproofinappendix}{-}{-}%
139   \axp@newtheorem*\axp@#1rp}{#3}%
140   \axp@forward@setup{#1}{#2}{#3}{#4}%

```

We then define a `foobarrp` environment that increments the `axp@rcounter` and typeset the regular `foobar` theorem with a label derived from the counter. We distinguish the case when the theorem argument has a note and when it does not.

```

141 \NewEnviron{#1rep}[1][]{%
142   \addtocounter{axp@rcounter}{1}%
143   \ifx\relax##1\relax
144     \axp@with@forward{#1}{\begin{#1}}\label{axp@r\roman{axp@rcounter}}\BODY\end{#1}%
145   \else
146     \axp@with@forward{#1}{\begin{#1}[##1]}\label{axp@r\roman{axp@rcounter}}\BODY\end{#1}%
147   \fi

```

We set the `axp@seenreptheorem` toggle to indicate that we are looking for the proof of the theorem, then store in a macro the content of the theorem's body.

```

148 \global\toggletrue{axp@seenreptheorem}%
149 \global\expandafter\let\csname rplet\roman{axp@rcounter}%
150   \endcsname
151 \BODY

```

Possibly after starting a new appendix section if needed, we typeset a repeated version of the theorem using the `axp@foobarrp` environment and a reference to the previously defined label. We ignore any use of `\label` in this environment to avoid multiply defined labels.

```

152 \axp@writesection%
153 \immediate\write\axp@proofsfile{%
154   \noexpand\begin{axp@#1rp}
155     [\noexpand\ref{axp@r\roman{axp@rcounter}}}%
156     \@ifnotempty{##1}{ \unexpanded{##1}}}%
157   \noexpand\axp@forward@target{axp@fw@r\roman{axp@rcounter}}{}%
158   \noexpand\let\noexpand\label\noexpand\@gobble%
159   \noexpand\let\noexpand\label\in@display\noexpand\@gobble%
160   \expandafter\noexpand\csname rplet\roman{axp@rcounter}%
161     \endcsname
162   \noexpand\end{axp@#1rp}
163 }
164 }
165 }

```

7.5.3 Forward-Linking Mechanism

When `hyperref` is loaded, `foobarrep` environments in the main text have their number link to their repetition in the appendix.

`\axp@with@forward` In order to make the number of the `foobarrep` theorem a link to its repeated version, we temporarily redefine the `\thefoobar` command, or, if we inherited the counter from a `bazbar` environment, the `\thebazbar` command. This seems to be the only robust way, to make the number a `\hyperlink`, without adding extensive dependence on internals of `amsthm`, the builtin `\newtheorem` and possibly document-class specific definitions.

In order to allow users to redefine `\thefoobar` without breaking this feature, we redefine `\thefoobar` only for the duration of the `\begin{foobar}` form, resetting it to the old value as soon as possible.

Redefining `\thefoobar` has the side effect of changing `\newlabel` entries in the `.aux` file, so we need to be able to disable addition of the hyperlink, which is why we use an intermediate `\axp@forward@link{<target>}{<text>}` macro, and `\protect` it to output it verbatim into the `.aux` file.

These hyperlinks are of course disabled in the `strip` compilation mode.

```

166 \newcommand{\axp@with@forward}[2]{%
167   \ifthenelse{\equal{\axp@appendix}{strip}}{#2}{
168     \global\booltrue{axp@forward}%
169     \ifcsundef{axp@old@the\csname axp@cn@#1\endcsname}{%
170       \csletcs{axp@old@the\csname axp@cn@#1\endcsname}{the\csname axp@cn@#1\endcsname}%
171       \csdef{the\csname axp@cn@#1\endcsname}{%
172         \protect\axp@forward@link{axp@fw@r\roman{axp@rpscounter}}}%
173         {\csname axp@old@the\csname axp@cn@#1\endcsname\endcsname}%
174       }%
175     }{}%
176     #2%
177     \ifcsdef{axp@old@the\csname axp@cn@#1\endcsname}{%
178       \csletcs{the\csname axp@cn@#1\endcsname}{axp@old@the\csname axp@cn@#1\endcsname}%
179     }{}%
180     \global\boolfalse{axp@forward}
181   }%

```

`\axp@forward@link` Dummy macro, for handling the unwanted change of the `\newlabel` entry in the `.aux` file caused by changing the definition of `\thefoobar`.

```

182 \newbool{axp@forward}
183 \newcommand{\axp@forward@link}[2]{%
184   \ifboolexpr{bool {axp@forward} and test {\ifcsdef{hyperlink}}}{%
185     \hyperlink{#1}{#2}%
186   }{%
187     #2%
188   }%
189 }%

```

`\axp@forward@target` Provides the needed `\hypertarget`. Intended to be written to the `.axp` file.

```

190 \newcommand{\axp@forward@target}[2]{%
191   \ifcsname hypertarget\endcsname
192     \hypertarget{#1}{#2}%
193   \else
194     #2%
195   \fi
196 }

```

`\axp@forward@setup` In order to support counter inheritance with the first optional argument of `\newtheoremrep`, we need access to the name of the counter. For compliance with the behavior of `\@axp@newtheorem`, the first optional argument (`#2`) is ignored if the second optional argument (`#4`) is given.

```

197 \newcommand{\axp@forward@setup}[4]{%
198   \csedef{axp@cn@#1}{\ifblank{#4}{\ifblank{#2}{#1}{#2}}{#1}}%
199 }

```

7.5.4 Proof Environments

`\noproofinappendix` Utility macro that toggles `axp@seenreptheorem` to false.

```

200 \newcommand\noproofinappendix{%
201   \global\togglefalse{axp@seenreptheorem}%
202 }

```

`appendixproof` We dump the content of this in appendix, within an original `proof` environment, possibly after creating a new appendix section.

```

203 \newenvironment{appendixproof}
204   {%
205     \axp@writesection
206     \immediate\write\axp@proofsfile{%
207       \noexpand\begin{axp@oldproof}%
208     }%
209     \VerbatimOut
210   }
211   {%
212     \endVerbatimOut
213     \immediate\write\axp@proofsfile{%
214       \noexpand\end{axp@oldproof}%
215     }%
216     \noproofinappendix
217   }

```

`proof` This environment either puts the proof in appendix, if we are after a repeated theorem without its proof, or inlines it otherwise.

```

218 \renewenvironment{proof}
219   {%
220     \iftoggle{axp@seenreptheorem}{%
221       \appendixproof
222     }{%
223       \axp@oldproof

```

```

224     }%
225   }
226   {%
227     \iftoggle{axp@seenreptheorem}{%
228       \endappendixproof
229     }{%
230       \endaxp@oldproof
231     }%
232   }

inlineproof These two environments are synonyms for the original proof environment.
nestedproof
233   \let\inlineproof\axp@oldproof
234   \let\endinlineproof\endaxp@oldproof
235   \let\nestedproof\axp@oldproof
236   \let\endnestedproof\endaxp@oldproof

7.5.5 Section Management

axp@seccounter Sequentially incremented for every section, used to create labels.
237   \newcounter{axp@seccounter}

\axp@sectitle Saves the title of the last encountered section.
238   \def\axp@sectitle{}

\axp@section This command behaves similarly to \axp@oldsection, except that it first tests
\axp@@ssection whether a \section follows, and if so, does not produce anything. This is useful
\axp@@@section to avoid producing empty sections in the appendix. As usual, we have to process
starred and unstarred version separately.
239   \def\axp@section{\@ifstar\axp@@ssection\axp@@@section}
240   \def\axp@@ssection#1{%
241     \@ifnextchar\section{}\{\axp@oldsection*{#1}}%
242   }
243   \def\axp@@@section#1{%
244     \@ifnextchar\section{}\{\axp@oldsection{#1}}%
245   }

\axp@oldsection We redefine the \section command to create a label based on axp@seccounter
and to store its title in \axp@sectitle. Two definitions are necessary to cover
\section the starred and unstarred use of \section, though most likely the former is not
\@section going to be used (since no section number will appear to refer to that section in
the appendix).
246   \let\axp@oldsection\section
247   \def\section{\@ifstar\@section\@@section}
248   \def\@section#1{%
249     \global\edef\axp@sectitle{#1}%
250     \axp@oldsection*{#1}%
251     \addtocounter{axp@seccounter}{1}%
252     \label{axp@s\roman{axp@seccounter}}%

```



```

253 }
254 \def\@@section#1{%
255   \global\edef\axp@sectitle{#1}%
256   \axp@oldsection{#1}%
257   \addtocounter{axp@seccounter}{1}%
258   \label{axp@s\roman{axp@seccounter}}}%
259 }

```

`\nosectionappendix` We remove the current section title, to indicate no section should be created in the appendix.

```

260 \newcommand{\nosectionappendix}{
261   \global\def\axp@sectitle{}%
262 }

```

`\axp@writesection` If `\axp@sectitle` is not empty, we create a new section in the appendix, referring to the main text section.

Here, we wrap `\ref{axp@si}` into `\axp@protectref@i`, in order to protect the label name from wrongly being converted to uppercase, e.g., in `fancyhdr` with `\pagestyle{fancy}`.

This macro is defined both in the `.aux` file (in order to ensure availability when typesetting the `\tableofcontents`), and immediately before typesetting the appendix section (to ensure availability in the `\section` command).

```

263 \newcommand\axp@writesection{%
264   \ifx\axp@sectitle\@empty
265   \else
266     \edef\axp@tmp{%
267       \noexpand\global\noexpand\def
268       \expandonce{\csname axp@protectref@\roman{axp@seccounter}\endcsname}{%
269         \noexpand\ref{axp@s\roman{axp@seccounter}}}%
270     }%
271   }%
272   \immediate\write\@auxout{\expandonce{\axp@tmp}}
273   \immediate\write\axp@proofsfile{%
274     \expandonce{\axp@tmp}^^J%
275     \noexpand\axp@section{%
276       \noexpand\appendixsectionformat{%
277         \protect
278         \expandonce{\csname axp@protectref@\roman{axp@seccounter}\endcsname}%
279       }{\axp@sectitle}%
280     }%
281   }%
282   \nosectionappendix
283 \fi
284 }

```

Finally, in a somewhat ad hoc manner, we disable the whole section management for `\tableofcontents`, which may be typeset using a section heading, but for which automatic section management does not make sense.

```

\axp@oldtableofcontents
\tableofcontents 285 \let\axp@oldtableofcontents\tableofcontents
286 \def\tableofcontents{{\let\section\axp@oldsection\axp@oldtableofcontents}}

```

7.5.6 Append Compilation Mode

```

287 \ifthenelse{\equal{\axp@appendix}{append}}{
\axp@oldbibliography Thanks to bibunits's \defaultbibliography macro, we set the appendix bibliog-
\ bibliography raphy source to be the same as that of the main text.
288 \let\axp@oldbibliography\ bibliography
289 \renewcommand\ bibliography[1]{%
290 \defaultbibliography{#1}%
291 \axp@oldbibliography{#1}%
292 }

```

After the end of the main text, we add the appendix (after the command `\appendixprelim` is issued) within a `bibunit` environment so as to typeset a separate bibliography for the appendix (unless the `bibliography` option is set to `common`). There is an extra test to ensure an empty bibliography environment is not produced. The name of the bibliography is changed to `\appendixrefname`; in most document classes, it is called `\refname` but it is occasionally (`scrartcl`, `scrreprt`) called `\bibname`.

```

293 \AtEndDocument{
294 \appendixprelim
295 \appendix
296 \ifthenelse{\equal{\axp@bibliography}{separate}}{
297 \begin{bibunit}[\appendixbibliographystyle]
298 }{
299 \immediate\closeout\axp@proofsfile
300 \input{\jobname.axp}
301 \ifthenelse{\equal{\axp@bibliography}{separate}}{
302 \ifdefined\refname
303 \renewcommand{\refname}{\appendixrefname}
304 \else\ifdefined\bibname
305 \renewcommand{\bibname}{\appendixrefname}
306 \fi\fi
307 \let\axp@oldthebibliography\thebibliography
308 \renewcommand\thebibliography[1]{%
309 \ifx\relax#1\relax\else\axp@oldthebibliography{#1}\fi}
310 \appendixbibliographyprelim
311 \putbib
312 \end{bibunit}
313 }{
314 }
315 }{

```

7.5.7 Class-Specific Behavior

We conclude with some class-specific behavior.

ACM Document Classes (old versions, till 2017)

```
316 \ifdefined\acmtitlebox
```

We first redefine the `proofsketch` environment, which is used differently in the base class.

```
317 \renewenvironment{proofsketch}{\begin{axp@oldproof}[sketch]}{\end{axp@oldproof}}
```

We adjust the styling of theorems for the needs of `apxproof`.

```
318 \newtheoremstyle{mystyle}
319   {6pt}
320   {6pt}
321   {\itshape}
322   {10pt}
323   {\scshape}
324   {.}
325   {.5em}
326   {}
327 \theoremstyle{mystyle}
```

`\thebibliography` The section title of the bibliography is in uppercase in these document classes. In addition, the `\thebibliography` macro hard-codes twice the section title, so we un-hardcode it so that it can be modified in the appendix.

```
328 \patchcmd{\thebibliography}{References}{\protect\refname}{}{}
329 \patchcmd{\thebibliography}{References}{\protect\refname}{}{}
330 \newcommand{\refname}{REFERENCES}
331 \renewcommand{\appendixrefname}{REFERENCES FOR THE APPENDIX}
```

`\section` These document classes redefine `\section` in a weird way, adding the possibility of an optional argument. We redefine them in a sane way.

```
332 \def\section{\@ifstar\@section{\@dblarg{\@section}}}
333 \def\@section[#1]#2{%
334   \global\edef\axp@sectitle{#2}%
335   \axp@oldsection{#2}%
336   \addtocounter{axp@seccounter}{1}%
337   \label{axp@s\roman{axp@seccounter}}%
338 }
```

```
339 \fi
```

ACM Document Classes (new version) Again, we adjust the styling of theorems for the needs of `apxproof`.

```
340 \@ifclassloaded{acmart}{
341   \newtheoremstyle{mystyle}
342     {.5\baselineskip\@plus.2\baselineskip}
343     {\@minus.2\baselineskip}
```

```

344     {.5\baselineskip\@plus.2\baselineskip
345       \@minus.2\baselineskip}
346     {\@acmplainbodyfont}
347     {\@acmplainindent}
348     {\@acmplainheadfont}
349     {..}
350     {.5em}
351     {\thmname{#1}\thmnumber{ #2}\thmnote{ {\@acmplainheadfont #3}}}}
352   \theoremstyle{mystyle}
353 }{}

```

lipcs

```

354   \ifdefined\lipics@opterrshort

```

`\appendixbibliographyprelim` The default bibliography in the lipics document class formatting is not compatible with the alpha bibliography style. We fix this here.

```

355   \renewcommand{\appendixbibliographyprelim}{%
356     \global\let\@oldbiblabel\@biblabel
357     \def\@biblabel{\hspace*{-2em}\small\@oldbiblabel}%
358   }

```

```

359   \fi

```

llncs

```

360   \@ifclassloaded{llncs}{

```

`proofsketch` We redefine the `proofsketch` environment, which is used differently in the base class.

```

361   \renewenvironment{proofsketch}{\begin{axp@oldproof}[sketch]}\end{axp@oldproof}}
362 }{}
363 %   \end{macrocode}
364 %   \begin{macrocode}
365 }

```

Change History

v1.0.0		theorem counter in some
General: Initial released version	.. 1	document classes 10
v1.0.1		axp@newtheoremrep : Fix missing
General: Prevent empty		space between repeated
bibliography environment; fix		theorem counter and theorem
typos	1	note 13
v1.0.2		v1.0.3
\thmhead: Fix display of repeated		\appendixbibliographyprelim:

Support for lipics-v2016	20	Support of new ACM document class (<code>acmart.cls</code>)	19
General: Note on entire sections in appendix	2	<code>axp@newtheoremrep</code> : Better handling of note-free theorems in document classes that treat theorems differently when they have an empty note	13
<code>proofsketch</code> : Ignore spaces after beginning of Proof sketch	9	Fix incorrect use of <code>\noexpand</code> in optional argument of macro environment	13
v1.0.4		v1.0.6-dev	
<code>\appendixprelim</code> : Configurable appendix style	10	<code>\appendixsectionformat</code> : Fix missing space in default <code>\appendixsectionformat</code> . . .	10
<code>\axp@bibliography: bibliography</code> option	9	<code>\axp@proofsfile</code> : Initialization deferred to <code>\AtBeginDocument</code> for compatibility with <code>\dumped</code> precompiled preambles (K. D. Bauer)	12
General: More faithful theorem style for ACM templates	19	<code>\axp@writesection</code> : Make <code>\axp@tmp</code> wrapper more robust. Resolves issues from use of section title in <code>fancyhdr</code> , and in <code>\tableofcontents</code> (K. D. Bauer).	17
More robust coherent styling of proof sketches	19	<code>\tableofcontents</code> : Disable section management for table of contents	18
Re-establish custom proof environments	8	General: Added forward-link mechanism (K. D. Bauer) . . .	14
Show options commented on in margin and index	1	<code>axp@newtheoremrep</code> : Fix <code>\label</code> not being disabled in <code>amsmath</code> environments, where <code>\label@in@display</code> is used instead (K. D. Bauer)	13
v1.0.5			
General: Ability to specify a sectioning counter in <code>newtheoremrep</code>	2		
Fix compilation of <code>proofsketch</code> environment in inline mode . . .	4		
v1.0.6			
<code>\axp@newtheorem</code> : Introduce intermediary command for theorem macro	9		
<code>\axp@writesection</code> : Fix extraneous space after section number in appendix titles . . .	17		
General: Better support of Springer document classes	10		
Deal with document classes where the bibliography is called <code>\bibname</code>	18		

Index

Numbers written in *italic* refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in *roman* refer to the code lines where the entry is used.

Symbols	<code>\@acmplainbodyfont</code>	346
<code>\@axp@newtheorem</code>	<code>\@acmplainheadfont</code>	348, 351
<code>\@section</code>	<code>\@acmplainindent</code>	347
<code>\@Opargbegintheorem</code>	<code>\@acmtitlebox</code>	316

\@auxout	272	\xpx@newtheoremrep	49, 86, 134, 134
\@xpx@newtheorem	45, 65	\xpx@newtheoremreptmp	45
\@biblabel	356, 357	\xpx@oldbibliography	288
\@bsphack	118	\xpx@oldproof	62, 112, 223, 233, 235
\@dblarg	332	\xpx@oldproof (environment)	62
\@esphack	128	\xpx@oldsection	114, 241, 244, 246, 286, 335
\@gobble	158, 159	\xpx@oldtableofcontents	285
\@ifclassloaded	340, 360	\xpx@oldthebibliography	307, 309
\@ifnextchar	241, 244	\xpx@proofsfile	105, 110, 124, 153, 206, 213, 273, 299
\@ifpackageloaded	7	\xpx@rpcounter	133
\@ifstar	239, 247, 332	\xpx@seccounter	237
\@minus	343, 345	\xpx@section	239, 275
\@noligs	126	\xpx@sectitle	238, 249, 255, 261, 264, 279, 334
\@oldbiblabel	356, 357	\xpx@seenreptheorem	132
\@oparg	46, 49	\xpx@tmp	266, 272, 274
\@plus	342, 344	\xpx@with@forward	144, 146, 166
\@section	246, 332	\xpx@writesection	130, 152, 205, 263
\@spopargbegintheorem	82		
\@thmcounterend	81, 83		
\@thmcountersep	79		
\@upn	54		
A			
_	61, 81, 83		
\appendix	295		
appendix (option)	5		
\appendixbibliographyprelim	5, 57, 310, 355		
\appendixbibliographystyle	5, 57, 297		
\appendixprelim	5, 57, 294		
\appendixproof	98, 221		
appendixproof (environment)	2, 94, 203		
\appendixrefname	5, 57, 303, 305, 328		
\appendixsectionformat	5, 57, 276		
\apx@oldamsthmproof	10, 17		
\apx@oldamsthmproof	9, 15, 16		
\AtBeginDocument	52, 105, 109		
\AtEndDocument	293		
\xpx@@section	239		
\xpx@@ssection	239		
\xpx@appendix	24, 27, 29, 31, 34, 85, 167, 287		
\xpx@bibliography	25, 37, 39, 42, 296, 301		
\xpx@forward	182		
\xpx@forward@link	172, 182		
\xpx@forward@setup	140, 197		
\xpx@forward@target	157, 190		
\xpx@newtheorem	45, 89, 137, 139		
B			
\baselineskip	342, 343, 344, 345		
\bfseries	68, 70, 73, 77		
\bibliography	288		
bibliography (option)	4		
\bibname	304, 305		
\BODY	91, 144, 146, 151		
\boolfalse	180		
\booltrue	168		
C			
\clearpage	60		
\closeout	299		
\csdef	171		
\csedef	198		
\csletcs	170, 178		
D			
\DeclareStringOption	24, 25		
\defaultbibliography	290		
E			
\endappendixproof	99, 228		
\endxpx@oldproof	63, 113, 230, 234, 236		
\endinlineproof	95, 234		
\endnestedproof	97, 236		
\endproof	10, 12, 17, 63, 95, 97, 99, 113		
\endVerbatimOut	131, 212		

environments:		nestedproof (environment) . . . 5, 94, 233
appendixproof 2, 94, 203		\newbool 182
axp@oldproof 62		\newtheoremrep 2, 45
inlineproof 4, 94, 233		\newtheoremstyle 318, 341
nestedproof 5, 94, 233		\noproofinappendix 6, 100, 138, 200, 216
proof 3, 109, 218		\nosectionappendix . . . 6, 100, 260, 282
proofsketch 4, 51		
toappendix 1, 100, 129		O
\errmessage 34, 42		\onecolumn 60
\expandonce 268, 272, 274, 278		\openout 107
		options:
F		appendix 5
\FV@DefineTabOut 123		bibliography 4
\FV@DefineWhiteSpace 121		
\FV@FontScanPrep 125		P
\FV@ProcessLine 124		\pretocmd 138
\FV@Scan 127		\ProcessLocalKeyvalOptions 26
\FV@Space 122		\proof 9, 11, 16, 62, 94, 96, 98, 112
\FV@UseKeyValues 120		proof (environment) 3, 109, 218
\FVB@VerbatimOut 117		\proofsketch 361
\FVE@VerbatimOut 117		proofsketch (environment) 4, 51
		\putbib 311
H		
\hskip 81, 83		R
\hspace 357		\ref 155, 269
\hyperlink 185		\refname 302, 303, 328
\hypertarget 192		
		S
I		\scshape 323
\ifblank 198		\section . . . 109, 241, 244, 246, 286, 332
\ifboolexpr 184		\SetupKeyvalOptions 20
\ifcsdef 177, 184		\small 357
\ifcsname 191		\spnewtheorem 64, 68, 70, 73, 77
\ifcsundef 169		
\inlineproof 94, 233		T
inlineproof (environment) . . . 4, 94, 233		\tableofcontents 285
\input 300		\thebibliography 307, 308, 328
\item 81, 83		\theoremstyle 327, 352
\itshape 68, 70, 73, 77, 321		\thmhead 52
		\thmname 54, 351
L		\thmnote 55, 351
\label 144, 146, 158, 252, 258, 337		\thmnumber 54, 351
\label@in@display 159		toappendix (environment) . . . 1, 100, 129
\labelsep 81, 83		\togglefalse 201
\lipics@opterrshort 354		\toggletrue 148
		\trivlist 80, 82
M		
\message 28, 30, 32, 38, 40		U
		\unexpanded 156
N		\upshape 77
\nestedproof 96, 235		

V	W
<code>\VerbatimOut</code>	<code>\write</code>
130, 209	110, 124, 153, 206, 213, 272, 273

References

- [1] Leslie Lamport. *LaTeX: A Document Preparation System*. Addison–Wesley Pub. Co., Reading, MA, 1986.

A Proofs for Section 1 (Usage)

This content is in the appendix.

Proof. This proof is in the appendix.

□

Foobar 2. *This foobar is repeated in the appendix.*

Proof. This is the proof of the repeated foobar.

□

This is a citation in the appendix [Unk16].

References for the Appendix

[Unk16] Unknown. Proofs are hard, 2016.