

The `apxproof` package

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<http://github.com/PierreSenellart/apxproof>

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Abstract

This package makes it easier to write articles where proofs and other material are deferred to the appendix. The appendix material is written in the \LaTeX code along with the main text which it naturally complements, and it is automatically deferred. The package can automatically send proofs to the appendix, can repeat in the appendix the theorem environments stated in the main text, can section the appendix automatically based on the sectioning of the main text, and supports a separate bibliography for the appendix material.

1 Usage

The `apxproof` package is intended to simplify the writing of articles where some of the content needs to be deferred to an appendix. This is in particular useful for the submission of scientific articles to conferences or journals that limit the number of pages in the main text but allow an extra appendix, where proofs of theorems and other material can be added.

1.1 Basics

To use `apxproof`, first load it in the header of your document:

```
\usepackage{apxproof}
```

On its own, this does not do anything and should not change the appearance of your document. To add an appendix with some material from your document, use the `toappendix` environment:

```
toappendix \begin{toappendix}
            ...
            \end{toappendix}
```

The content will appear at the end of your document, in an automatically generated section that refers to the current section in the main text.

Example 1. *Throughout this documentation, all examples produce content deferred to the appendix, at the very end of this document.*

```
\begin{toappendix}
This content is in the appendix.
\end{toappendix}
```

When the content to put in appendix is an entire section, make sure that `\section` is the very first command that appears within the `toappendix` environment. It will disable the automatic production of a section heading.

1.2 Repeated Theorems and Proofs

In some scientific papers that include proofs, it is common to defer proofs to the appendix. This can easily be achieved using the `appendixproof` environment:

```
appendixproof    \begin{appendixproof}
                  ...
                  \end{appendixproof}
```

This behaves like the `toappendix` environment, except that a proof environment is generated.

Example 2. *We now send a proof to the appendix:*

```
\begin{appendixproof}
This proof is in the appendix.
\end{appendixproof}
```

When deferring proofs to the appendix, an annoying problem is that the statement of the theorem remains in the main text; it is hard to read a proof that is far away from the statement it proves. `apxproof` solves this issue by allowing statements of theorems to be *repeated*: once in the main text, and once in the appendix before the proof of the statement. To use this feature, you can define a new *repeated theorem* environment using the `\newtheoremrep` command:

```
\newtheoremrep    \newtheoremrep{<name>}[<counter>]{<title>}[<countersec>]
```

Usage is exactly the same as that of AMS L^AT_EX's `\newtheorem` macro:

- `<name>` (e.g., `theorem`) is the name of an environment that is created for this kind of theorem;
- `<counter>` (e.g., `definition`) is an optional counter describing from which kind of environment the numbering of these environments should be inherited;
- `<title>` (e.g., `Theorem`) is the title that will be used to display this theorem environment;

- `\countersec` (e.g., `\section`) is an optional counter of a sectioning command indicating that counters for this theorem should be prefixed by this counter (and reset at each occurrence of the sectioning command).

`\counter` and `\countersec` should not be used together. What differs from `\newtheorem` is that, when the following is written:

```
\newtheoremrep{foobar}{Foobar}
```

then *two* environments are defined: the `foobar` environment, which behaves as if `\newtheorem` had been used, and the `foobarrep` environment, which results in the statement of this environment being repeated in the appendix.

One interesting feature of `apxproof` is that in most situations, there is no need to use the `appendixproof` environment. Indeed, the `proof` environment is redefined by `apxproof` to automatically put the proof either in the main text (if it follows a regular theorem) or in the appendix (if it follows a repeated theorem).

Example 3. Assume we have first defined a repeated theorem environment `foobar` as above. We can now use this theorem environment, first for a regular theorem in the main text, then for a theorem repeated in the main text and in the appendix:

```
\begin{foobar}
This foobar is a regular one, in the main text.
\end{foobar}
\begin{proof}
This is the proof of the regular foobar.
\end{proof}
```

We obtain:

Foobar 1. *This foobar is a regular one, in the main text.*

Proof. This is the proof of the regular foobar. □

Now, if we use a repeated theorem:

```
\begin{foobarrep}
This foobar is repeated in the appendix.
\end{foobarrep}
\begin{proof}
This is the proof of the repeated foobar.
\end{proof}
```

We now obtain:

Foobar 2. *This foobar is repeated in the appendix.*

Note that, since `hyperref` is loaded, there are hyperlinks created between the statements of the theorems in the main text and in the appendix.

When the proof is deferred to the appendix, it is common practice to add a proof sketch in the main text. `apxproof` defines a simple `proofsketch` environment for this purpose:

```
proofsketch      \begin{proofsketch}
                  ...
                  \end{proofsketch}
```

The proof sketch is typeset similarly to a proof, but is always in the main text. Similarly, an `inlineproof` environment is provided so as to be able to have both a proof in the appendix (using the regular `proof` environment, or alternatively the `appendixproof` environment) and a different proof in the main text (using the `inlineproof` environment).

Example 4. *Here are simple examples of proof sketches and inline proofs:*

```
\begin{proofsketch}
This is a proof sketch.
\end{proofsketch}
```

Proof sketch. This is a proof sketch. □

```
\begin{inlineproof}
This is an inline proof.
\end{inlineproof}
```

Proof. This is an inline proof. □

1.3 Bibliography

By default, `apxproof` automatically adds a bibliography in the appendix with only the references cited in the appendix material. This allows for a clean separation of references used solely in the main text, and those used in the appendix.

Example 5. *Assume we have citations both in the main text and in the appendix.*

```
This is a citation in the main text~\cite{lamport86}.
\begin{toappendix}
This is a citation in the appendix~\cite{proofsAreHard}.
\end{toappendix}
```

This is a citation in the main text [1].

The bibliography in the appendix can use a different style and heading than the bibliography in the main text (and, by default, it does). See Section 1.5 for how to configure the appearance of that bibliography.

option `bibliography` In order to use a single appendix for the main text and the bibliography, one can specify the value `common` to the `bibliography` option when loading the package. (By default this option is set to `separate`.)

1.4 Mode

option An optional $\langle mode \rangle$ can be specified when loading the package:
appendix `\usepackage[appendix= $\langle mode \rangle$]{apxproof}`

$\langle mode \rangle$ can take one of the following three values:

append This is the default. Appendix material gathered by `apxproof` is appended to the main text.

inline In this mode, `apxproof` simply inlines the content along with the main text.

strip This mode functions similarly to **append** except that the appendix is not appended at the end of the document. All appendix material is therefore removed.

1.5 Customization

`apxproof` provides a few macros that can be redefined (using `\renewcommand`) to customize the appearance of the appendix:

<code>\mainbodyrepeatedtheorem</code>	<code>\mainbodyrepeatedtheorem</code> is a macro that is executed at the beginning of the body of every repeated theorem. This can be used to notify the reader that the theorem is repeated in appendix in some way, e.g., with a margin note.
<code>\appendixsectionformat</code>	<code>\appendixsectionformat{$\langle number \rangle$}{$\langle title \rangle$}</code> is a macro that indicates how to format the section titles in the Appendix, given the number and title of the section in the main text. By default, they appear as “Proofs for Section $\langle number \rangle$ ($\langle title \rangle$)”.
<code>\appendixrefname</code>	<code>\appendixrefname</code> contains the heading that is displayed before the bibliography. By default, this is “References for the Appendix”.
<code>\appendixbibliographystyle</code>	<code>\appendixbibliographystyle</code> contains the <code>.bst</code> bibliography style that is used in the bibliography in appendix. By default, this is <code>alpha</code> .
<code>\appendixbibliographyprelim</code>	<code>\appendixbibliographyprelim</code> contains arbitrary code that is executed just before the production of the bibliography in appendix, which can be used to configure the way it is displayed.
<code>\appendixprelim</code>	<code>\appendixprelim</code> contains arbitrary code that is executed just before the production of the appendix, which can be used to configure the way it is displayed. By default, this command contains <code>\clearpage\onecolumn</code> (the appendix is typeset on a new page in single-column mode) but redefining this option allows changing this behavior.
<i>option</i> repeqn	Another customization capability concerns <i>numbered equations</i> that are present within repeated theorems. An optional repeqn option can be specified when loading the package, which controls whether equation numbers should be as in the main text (by setting this option to same , the default) or independently numbered (by

setting this option to `independent`). In the latter case, whenever a referenceable counter is set with `\label{<counter>}`, `\ref{<counter>}` references the counter in the main text, while `\ref{<counter>-apx}` references the counter in the appendix (except in `inline` mode, where both have the same effect).

1.6 Advanced Features

We now describe a few advanced macros and environments, the usage of which is limited to special cases:

<code>nestedproof</code>	<code>nestedproof</code> is an environment that can be used within a <code>proof</code> environment deferred in the appendix; this is required because, for technical reasons, no <code>proof</code> environment can be nested within a deferred <code>proof</code> environment.
<code>\noproofinappendix</code>	<code>\noproofinappendix</code> can be used inside repeated theorems that are not followed by a <code>proof</code> or <code>appendixproof</code> theorem; the point is to ensure that a further <code>proof</code> environment cannot be mistakenly understood as a proof of the repeated theorem. It should not be needed in most situations as <code>apxproof</code> tries figuring out when a proof follows a repeated theorem automatically, but may occasionally be needed in complex scenarios.
<code>\nosectionappendix</code>	<code>\nosectionappendix</code> is to be used inside a section that <i>does</i> contain appendix material, but for which a section in the appendix should not be created. This should be rarely needed. When this command is present, appendix material is appended to the end of the previously created section.

2 Supported Document Classes

Because `apxproof` modifies sectioning commands, bibliographies, and proofs, it may not work straight away with arbitrary document classes. It has currently been tested with and is supported for the following document classes:

- L^AT_EX standard document classes (e.g., `article.cls`)
- KOMA-Script (e.g., `scrartcl.cls`, `scrbook.cls`)
- ACM SIG Proceedings (e.g., `sig-alternate.cls`, `acmart.cls`)
- Springer's Lecture Notes in Computer Science (e.g., `llncs.cls`)
- Schloß Dagstuhl's Leibniz International Proceedings in Informatics (e.g., `lipics.cls`, `lipics-v2016.cls`)

Other classes may work out of the box. Adding support for specific classes is possible and can be requested from the author of this package.

3 Known Issues and Limitations

We report here some issues we are currently aware of:

- When using `hyperref`, the appendix in the bibliography is not hyperlinked. This is to avoid possible issues with multiply defined bibliography entries.
- `appendixproof`, `proof`, `toappendix` environments cannot be nested. This is a limitation of the `fancyvrb` package that `apxproof` relies on. Note the existence of the `nestedproof` environment for nested proofs.
- `apxproof` poorly interacts with `SyncTeX`: identifying which source line has produced which box does not work for appendix content managed by `apxproof` or repeated theorems. No obvious fix is known, though this issue will be investigated in the long term.
- Unless the `bibliography` option is set to `common`, the `bibunits` package is used to generate a second bibliography. This means any package, such as `biblatex`, that is incompatible with `bibunits` will not be compatible with `apxproof` unless `bibliography` is set to `common`.

Issues not listed here should be reported to the author.

4 License

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This work may be distributed and/or modified under the conditions of the L^AT_EX Project Public License, either version 1.3 of this license or (at your option) any later version. The latest version of this license is in <http://www.latex-project.org/lppl.txt> and version 1.3 or later is part of all distributions of L^AT_EX version 2005/12/01 or later.

5 Contact

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Bug reports and feature requests should preferably be submitted through the *Issues* feature of GitHub.

6 Acknowledgments

Thanks to Antoine Amarilli for feedback and proofreading. Thanks to K. D. Bauer for the implementation of the forward-linking mechanism, and for various bugfixes.

7 Implementation

We now describe the entire code of the package, in a literate programming fashion. Throughout the package, we use the `axp@` prefix to identify local macros and environment names, which are not meant to be used by the final user.

7.1 Dependencies

We first load a few package dependencies:

- `environ` to easily define the repeated theorem environments.

```
1 \RequirePackage{environ}
```

- `etoolbox` to define simple toggles.

```
2 \RequirePackage{etoolbox}
```

- `fancyvrb` for the bulk of the work of exporting appendix material in an auxiliary file.

```
3 \RequirePackage{fancyvrb}
```

- `ifthen` for easier comparison of character strings.

```
4 \RequirePackage{ifthen}
```

- `kvoptions` to manage options passed to the package.

```
5 \RequirePackage{kvoptions}
```

- `amsthm` for its `\newtheorem` macro. Some document classes (e.g., `lipics`) preload `amsthm`: this is fine, `\RequirePackage{amsthm}` will simply have no effect. On the other hand, some other document classes (e.g., `llncs` or `sig-alternate`) define a `proof` environment that conflicts with `amsthm`, so we have to undefine this environment before loading `amsthm`. In that case, we reestablish the existing proof environments, in case they had been customized (e.g., `sig-alternate`)

```
6 \@ifpackageloaded{amsthm}{
7   }{
8     \let\apx@oldamsthmproof\proof
9     \let\apx@oldamsthmendproof\endproof
10    \let\proof\undefined
11    \let\endproof\undefined
12  }
13  \RequirePackage{amsthm}
14  \ifdefined\apx@oldamsthmproof
15    \let\proof\apx@oldamsthmproof
16    \let\endproof\apx@oldamsthmendproof
17  \fi
```


7.2 Option Processing

Many names throughout the package use an arobase (@) to avoid name conflict with user-defined names. To simplify the compilation of the documentation, we simply make it a regular character in all the rest.

```
18 \makeatletter
```

We setup the processing of options using `keyval` facilities.

```
19 \SetupKeyvalOptions{
20   family=axp,
21   prefix=axp@
22 }
```

We declare the following options:

- `append`, with a default value of `append` (other possible values: `strip`, `inline`);
- `bibliography`, with a default value of `separate` (other possible value: `common`);
- `repeqn`, with a default value of `same` (other possible value: `independent`).

```
\axp@appendix
```

```
23 \DeclareStringOption[append]{appendix}
```

```
\axp@bibliography
```

```
24 \DeclareStringOption[separate]{bibliography}
```

```
\axp@repeqn
```

```
25 \DeclareStringOption[same]{repeqn}
```

```
26 \ProcessLocalKeyvalOptions*
```

We check that the value of the options are valid, and add a message to the compilation log.

```
27 \ifthenelse{\equal{\axp@appendix}{append}}{
28   \message{apxproof: Appendix material appended to the document}
29 }{\ifthenelse{\equal{\axp@appendix}{strip}}{
30   \message{apxproof: Appendix material stripped}
31 }{\ifthenelse{\equal{\axp@appendix}{inline}}{
32   \message{apxproof: Appendix material inlined within the document}
33 }{
34   \errmessage{Error: unsupported option appendix=\axp@appendix\ for
35   package apxproof}
36 }}}
37 \ifthenelse{\equal{\axp@bibliography}{separate}}{
```

The external `bibunits` package is used to add a second bibliography for the appendix material.

```
38 \RequirePackage{bibunits}
```

```

39 \message{apxproof: Separate bibliography for appendix material}
40 }\ifthenelse{\equal{\axp@bibliography}{common}}{\
41 \message{apxproof: Common bibliography for appendix and main text}
42 }\{
43 \errmessage{Error: unsupported option bibliography=\axp@bibliography\ for
44 package apxproof}
45 }}
46 \ifthenelse{\equal{\axp@repeqn}{same}}{\
47 \message{apxproof: Repeated equations keep the same numbering}
48 }\ifthenelse{\equal{\axp@repeqn}{independent}}{\
49 \message{apxproof: Repeated equations are independently numbered}
50 }\{
51 \errmessage{Error: unsupported option repeqn=\axp@repeqn\ for
52 package apxproof}
53 }}

```

7.3 Macros Common to All Compilation Modes

`\axp@newtheorem` We introduce an intermediate `\axp@newtheorem` command to define a new theorem, differently depending on whether there is a section counter or not. This will be useful, in particular to allow changing this definition depending on the document class. This command uses two intermediary commands, `\@axp@newtheorem` and `\@@axp@newtheorem`, for the non-starred and starred versions.

`\newtheoremrep` We define the high-level `\newtheoremrep` to have the same syntax as `amsthm`'s `\newtheorem`. For this purpose, we need a little trick to deal with the second and fourth optional arguments, which is what `\@oparg` and `\axp@newtheoremreptmp` are used for. `\axp@newtheoremrep` is defined differently depending on the compilation mode.

```

54 \newcommand\newtheoremrep[1]{%
55 \oparg{\axp@newtheoremreptmp{#1}}[]%
56 }
57 \def\axp@newtheoremreptmp#1[#2]#3{%
58 \oparg{\axp@newtheoremrep{#1}[#2]{#3}}[]%
59 }

```

`proofsketch` Simple `proofsketch` environment.

```

60 \newenvironment{proofsketch}{\begin{axp@oldproof}[Proof sketch]}\end{axp@oldproof}}

```

`\thmhead` We redefine AMS- \LaTeX 's `\thmhead` to use a format where the repeated version of a theorem, using a theorem note, can look exactly like the original version of the theorem and its theorem counter.

```

61 \AtBeginDocument{%
62 \def\thmhead#1#2#3{%
63 \thmname{#1}\thmnumber{\ifnotempty{#1}{ }\@upn{#2}}%
64 \thmnote{ #3}}%
65 }

```

<code>\mainbodyrepeatedtheorem</code>	We provide sensible defaults for these user-customizable macros. Even though
<code>\appendixrefname</code>	they are not all useful in all modes, we define them for all modes so that a
<code>\appendixbibliographystyle</code>	<code>\renewcommand</code> works in all cases.
<code>\appendixbibliographyprelim</code>	66 <code>\newcommand{\mainbodyrepeatedtheorem}{}</code>
<code>\appendixprelim</code>	67 <code>\newcommand{\appendixrefname}{References for the Appendix}</code>
<code>\appendixsectionformat</code>	68 <code>\newcommand{\appendixbibliographystyle}{alpha}</code>
	69 <code>\newcommand{\appendixbibliographyprelim}{}</code>
	70 <code>\newcommand{\appendixprelim}{\clearpage\onecolumn}</code>
	71 <code>\newcommand{\appendixsectionformat}[2]{Proofs for Section-#1\ (#2)}</code>

`axp@oldproof` We save the definition of the existing proof environment.

```
72 \let\axp@oldproof\proof
73 \let\endaxp@oldproof\endproof
```

We define a utility macro that will be used to properly set the `\label` command (and its `amsmath` counterpart, `\label@in@display`) for equations within repeated theorems, depending on the compilation mode.

```
\axp@redefinelabels
74 \newcommand{\axp@redefinelabels}{%
75 \providecommand\label@in@display{}%
76 \ifthenelse{\equal{\axp@appendix}{inline}}{%
77 \let\axp@oldlabel\label
78 \let\axp@oldlabel@in@display\label@in@display
79 \renewcommand\label[1]{%
80 \axp@oldlabel{##1}%
81 \axp@oldlabel{##1-axp}%
82 }%
83 \renewcommand\label@in@display[1]{%
84 \axp@oldlabel@in@display{##1}%
85 \axp@oldlabel{##1-axp}%
86 }%
87 }{%
88 \let\axp@oldlabel\label
89 \let\axp@oldlabel@in@display\label@in@display
90 \renewcommand\label[1]{\axp@oldlabel{##1-axp}}%
91 \renewcommand\label@in@display[1]{\axp@oldlabel@in@display{##1-axp}}%
92 }%
93 }
```

7.3.1 Class-Specific Behavior

Finally, some class-specific behavior common to all compilation modes

llncs and other Springer document classes

```
94 \ifdefined\spnewtheorem
```

<code>\@axp@newtheorem</code>	It is necessary to use <code>\spnewtheorem</code> instead of <code>\newtheorem</code> in Springer document
<code>\@@axp@newtheorem</code>	classes to obtain standard formatting.

```

95 \def\@axp@newtheorem#1#2#3#4{%
96   \ifx\relax#4\relax
97     \ifx\relax#2\relax
98       \spnewtheorem{#1}{#3}{\bfseries}{\itshape}%
99     \else
100      \spnewtheorem{#1}[#2]{#3}{\bfseries}{\itshape}%
101    \fi
102  \else
103    \spnewtheorem{#1}{#3}[#4]{\bfseries}{\itshape}%
104  \fi
105 }
106 \def\@@axp@newtheorem#1#2{%
107   \spnewtheorem*{#1}{#2}{\upshape\bfseries}{\itshape}%
108 }

```

proofsketch We redefine the `proofsketch` environment, which is used differently in the base class.

```
109 \renewenvironment{proofsketch}{\begin{axp@oldproof}[sketch]}\end{axp@oldproof}}
```

We have to redefine the macro `\@thmcountersep` for proper sectioned counters.

```

110 \def\@thmcountersep{.}
111 \fi

```

7.4 Inline Compilation Mode

```
112 \ifthenelse{\equal{\axp@appendix}{inline}}{
```

\axp@newtheoremrep In inline mode, `\axp@newtheoremrep` undefines the existing theorem environment if it has already been defined (e.g., by the document class), invokes `\newtheorem` and creates a repeated theorem environment that behaves exactly as the regular theorem environment, while calling `\axp@redefinelabels` to make sure that `-axp` variants of equation counters are defined.

```

113   \def\axp@newtheoremrep#1[#2]#3[#4]{%
114     \expandafter\let\csname #1\endcsname\undefined
115     \expandafter\let\csname c@#1\endcsname\undefined
116     \axp@newtheorem{#1}{#2}{#3}{#4}%
117     \NewEnviron{#1rep}[1][]{%
118       \ifx\relax##1\relax
119         \begin{#1}\axp@redefinelabels\BODY\end{#1}%
120       \else
121         \begin{#1}[##1]\axp@redefinelabels\BODY\end{#1}%
122       \fi
123     }
124   }

```

inlineproof In inline mode, these environments behave like the regular `proof` environment.

```

nestedproof 125 \let\inlineproof\proof
appendixproof 126 \let\endinlineproof\endproof
127 \let\nestedproof\proof

```

```

128 \let\endnestedproof\endproof
129 \let\appendixproof\proof
130 \let\endappendixproof\endproof

```

```

toappendix In inline mode, this environment and these macros are no-ops.
\noproofinappendix 131 \newenvironment{toappendix}{}{}
\nosectionappendix 132 \let\noproofinappendix\relax
133 \let\nosectionappendix\relax
134 }

```

7.5 Append or Strip Compilation Modes

```
135 {
```

We now deal with the case where `apxproof` really does something useful: either append the appendix material to the document, or strip it entirely.

7.5.1 Auxiliary File for the Appendix

`\axp@proofsfile` We open a new auxiliary file, with extension `.axp`, where the appendix material will be dumped.

```

136 \AtBeginDocument{
137   \newwrite\axp@proofsfile
138   \immediate\openout\axp@proofsfile=\jobname.axp
139 }

```

`proof` At the beginning of this file, we make `@` a regular character (since it will be used
`\section` in several places for internal names) and reestablish the original definition of the `proof` environment and the `\section` macro.

```

140 \AtBeginDocument{
141   \immediate\write\axp@proofsfile{%
142     \noexpand\makeatletter
143     \noexpand\let\noexpand\proof\noexpand\axp@oldproof
144     \noexpand\let\noexpand\endproof\noexpand\endaxp@oldproof
145     \noexpand\let\noexpand\section\noexpand\axp@oldsection
146   }
147 }

```

`\axp@unactivateeightbit` We need an auxiliary macro to disable active characters that have the high bit set when writing to the `.axp` file. See <https://tex.stackexchange.com/a/145361/166858>

```

148 \def\axp@unactivateeightbit{%
149   \count@=128%
150   \loop
151     \catcode\count@=12%
152     \ifnum\count@<255%
153       \advance\count@\@ne
154     \repeat}

```

`axp@VerbatimOut` Using the functionalities of the `fancyvrb` package, we define a custom verbatim environment `axp@VerbatimOut` that writes every line to the `\axp@proofsfile`.
`\FVB@axp@VerbatimOut`
`\FVE@axp@VerbatimOut` We also use the previous macro to disable active characters with the eighth bit set.

```

155 \DefineVerbatimEnvironment{axp@VerbatimOut}{axp@VerbatimOut}{}
156 \def\FVB@axp@VerbatimOut{%
157   \@bsphack
158   \begingroup
159     \axp@unactivateeightbit
160     \FV@DefineWhiteSpace
161     \def\FV@Space{\space}%
162     \FV@DefineTabOut
163     \def\FV@ProcessLine{\immediate\write\axp@proofsfile}%
164     \let\FV@FontScanPrep\relax
165     \let\@noligs\relax
166     \FV@Scan}
167 \def\FVE@axp@VerbatimOut{\endgroup\@esphack}

```

`toappendix` The entire content of this environment is put in appendix, starting a new appendix section beforehand if needed.

```

168 \newenvironment{toappendix}
169   {\axp@writesection\axp@VerbatimOut}
170   {\endaxp@VerbatimOut}

```

7.5.2 Definition of New Theorems

`axp@seenrepththeorem` Used to indicate whether a repeated theorem was just typeset, without its proof.

```

171 \newtoggle{axp@seenrepththeorem}

```

`axp@rpcounter` Sequentially incremented for every repeated theorem, used to create labels.

```

172 \newcounter{axp@rpcounter}

```

`axp@equation` Used to save the value of the equation counter, when `repeqn` is set to `same`.

```

173 \newcounter{axp@equation}
174 \newcounter{axp@equationx}

```

`axp@newtheoremrep` When called with first argument `foobar`, we first undefine the existing `foobar` environment (and its counter) if it has already been defined (e.g., by the document class), then invoke `\newtheorem` for the regular version of the theorem `foobar` (patching the `\begin{foobar}` so as not to expect a proof in the appendix) and `\newtheorem*` for an internal version `axp@foobarrp` that will be used in the appendix to restate the existing theorem.

```

175 \def\axp@newtheoremrep#1[#2]#3[#4]{%
176   \expandafter\let\csname #1\endcsname\undefined
177   \expandafter\let\csname c@#1\endcsname\undefined
178   \axp@newtheorem{#1}{#2}{#3}{#4}%
179   \expandafter\pretocmd\csname #1\endcsname{\noproofinappendix}{-}{-}%
180   \axp@newtheorem*{axp@#1rp}{#3}%
181   \axp@forward@setup{#1}{#2}{#3}{#4}%

```

We then define a `foobarrrep` environment that increments the `axp@rpcounter` and typeset the regular `foobarr` theorem with a label derived from the counter, along with a possible custom command to identify repeated theorems. We distinguish the case when the theorem argument has a note and when it does not. We save the equation counter before typesetting the theorem environment, to reset it to the same value in the repeated environment when `repeqn` is set to `same`.

```

182 \NewEnviron{#1rep}[1][]{%
183 \ifthenelse{\equal{\axp@repeqn}{same}}{%
184 \setcounter{axp@equation}{\value{equation}}%
185 }{%
186 \addtocounter{axp@rpcounter}{1}%
187 \ifx\relax##1\relax
188 \axp@with@forward{#1}{\begin{#1}}\label{axp@r\roman{axp@rpcounter}}%
189 \else
190 \axp@with@forward{#1}{\begin{#1}[##1]}\label{axp@r\roman{axp@rpcounter}}%
191 \fi
192 \mainbodyrepeatedtheorem
193 \BODY\end{#1}%

```

We set the `axp@seenreptheorem` toggle to indicate that we are looking for the proof of the theorem, then store in a macro the content of the theorem's body.

```

194 \global\toggletrue{axp@seenreptheorem}%
195 \global\expandafter\let\csname rplet\roman{axp@rpcounter}%
196 \endcsname
197 \BODY

```

Possibly after starting a new appendix section if needed, we typeset a repeated version of the theorem using the `axp@foobarrp` environment and a reference to the previously defined label. We use `\axp@redefinelabels` in this environment to avoid multiply defined labels. We have to deal in a special way with Springer document classes, as by default theorem notes add parentheses; we use the provided `\theopargself` macro to disable this, and add the parentheses manually.

```

198 \axp@writesection%
199 \ifthenelse{\equal{\axp@repeqn}{same}}{%
200 \immediate\write\axp@proofsfile{%
201 \noexpand\setcounter{axp@equationx}{\value{equation}}%
202 \noexpand\setcounter{equation}{\theaxp@equation}%
203 }%
204 }{%
205 \immediate\write\axp@proofsfile{%
206 \ifdefined\theopargself
207 \noexpand\theopargself
208 \fi
209 \noexpand\begin{axp@#1rp}
210 [\noexpand\ref{axp@r\roman{axp@rpcounter}}}%
211 \ifdefined\theopargself
212 \@ifnotempty{##1}{ (\unexpanded{##1})}%
213 \else
214 \@ifnotempty{##1}{ \unexpanded{##1}}%

```

```

215         \fi
216     ]%
217     \noexpand\axp@forward@target{axp@fw@r\roman{axp@rpcounter}}{}%
218     \noexpand\axp@redefinelabels
219     \expandafter\noexpand\csname rplet\roman{axp@rpcounter}%
220                 \endcsname
221     \noexpand\end{axp@#1rp}
222 }}%
223 \ifthenelse{\equal{\axp@repeqn}{same}}{%
224     \immediate\write\axp@proofsfile%
225     \noexpand\setcounter{equation}{\value{axp@equationx}}%
226 }%
227 }{}%
228 }%
229 }

```

7.5.3 Forward-Linking Mechanism

When `hyperref` is loaded, `foobarrep` environments in the main text have their number link to their repetition in the appendix.

`\axp@with@forward` In order to make the number of the `foobarrep` theorem a link to its repeated version, we temporarily redefine the `\thefoobar` command, or, if we inherited the counter from a `bazbar` environment, the `\thebazbar` command. This seems to be the only robust way, to make the number a `\hyperlink`, without adding extensive dependence on internals of `amsthm`, the builtin `\newtheorem` and possibly document-class specific definitions.

In order to allow users to redefine `\thefoobar` without breaking this feature, we redefine `\thefoobar` only for the duration of the `\begin{foobar}` form, resetting it to the old value as soon as possible.

Redefining `\thefoobar` has the side effect of changing `\newlabel` entries in the `.aux` file, so we need to be able to disable addition of the hyperlink, which is why we use an intermediate `\axp@forward@link{<target>}{<text>}` macro. We also redefine `\theHfoobar` which is used by `hyperref` but not defined if `hyperref` was loaded after `\newtheoremrep` was used. and `\protect` it to output it verbatim into the `.aux` file.

These hyperlinks are of course disabled in the `strip` compilation mode.

```

230 \newcommand{\axp@with@forward}[2]{%
231     \ifthenelse{\equal{\axp@appendix}{strip}}{#2}{
232         \global\booltrue{axp@forward}%
233         \ifcsundef{axp@old@the\csname axp@cn@#1\endcsname}{%
234             \csletcs{axp@old@the\csname axp@cn@#1\endcsname}{the\csname axp@cn@#1\endcsname}%
235             \csletcs{theH\csname axp@cn@#1\endcsname}{the\csname axp@cn@#1\endcsname}%
236             \csdef{the\csname axp@cn@#1\endcsname}{%
237                 \protect\axp@forward@link{axp@fw@r\roman{axp@rpcounter}}%
238                 {\csname axp@old@the\csname axp@cn@#1\endcsname\endcsname}%
239             }%
240         }{}%

```



```

241      #2%
242      \ifcsdef{axp@old@the\csname axp@cn@#1\endcsname}{%
243        \csletcs{the\csname axp@cn@#1\endcsname}{axp@old@the\csname axp@cn@#1\endcsname}%
244      }{}%
245      \global\boolfalse{axp@forward}
246    }%

```

`\axp@forward@link` Dummy macro, for handling the unwanted change of the `\newlabel` entry in the `.aux` file caused by changing the definition of `\thefoobar`.

```

247    \newbool{axp@forward}
248    \newcommand{\axp@forward@link}[2]{%
249      \ifbool{axp@forward}{%
250        \ifcsdef{hyperlink}{%
251          \hyperlink{#1}{#2}%
252        }{%
253          #2%
254        }%
255      }{%
256        #2%
257      }%
258    }%

```

`\axp@forward@target` Provides the needed `\hypertarget`. Intended to be written to the `.axp` file.

```

259    \newcommand{\axp@forward@target}[2]{%
260      \ifcsname hypertarget\endcsname
261        \hypertarget{#1}{#2}%
262      \else
263        #2%
264      \fi
265    }

```

`\axp@forward@setup` In order to support counter inheritance with the first optional argument of `\newtheoremrep`, we need access to the name of the counter. For compliance with the behavior of `\@axp@newtheorem`, the first optional argument (`#2`) is ignored if the second optional argument (`#4`) is given.

```

266    \newcommand{\axp@forward@setup}[4]{%
267      \csedef{axp@cn@#1}{\ifblank{#4}{\ifblank{#2}{#1}{#2}}{#1}}%
268    }

```

7.5.4 Proof Environments

`\noproofinappendix` Utility macro that toggles `axp@seenreptheorem` to false.

```

269    \newcommand\noproofinappendix{%
270      \global\togglefalse{axp@seenreptheorem}%
271    }

```

`appendixproof` We dump the content of this in appendix, within an original `proof` environment, possibly after creating a new appendix section.

```

272 \newenvironment{appendixproof}
273   {%
274     \axp@writesection
275     \immediate\write\axp@proofsfile{%
276       \noexpand\begin{axp@oldproof}%
277     }%
278     \axp@VerbatimOut
279   }
280   {%
281     \endaxp@VerbatimOut
282     \immediate\write\axp@proofsfile{%
283       \noexpand\end{axp@oldproof}%
284     }%
285     \noproofinappendix
286   }

```

proof This environment either puts the proof in appendix, if we are after a repeated theorem without its proof, or inlines it otherwise.

```

287 \renewenvironment{proof}
288   {%
289     \iftoggle{axp@seenreptheorem}{%
290       \appendixproof
291     }{%
292       \axp@oldproof
293     }%
294   }
295   {%
296     \iftoggle{axp@seenreptheorem}{%
297       \endappendixproof
298     }{%
299       \endaxp@oldproof
300     }%
301   }

```

inlineproof These two environments are synonyms for the original **proof** environment.

```

nestedproof 302 \let\inlineproof\axp@oldproof
303 \let\endinlineproof\endaxp@oldproof
304 \let\nestedproof\axp@oldproof
305 \let\endnestedproof\endaxp@oldproof

```

7.5.5 Section Management

axp@seccounter Sequentially incremented for every section, used to create labels.

```

306 \newcounter{axp@seccounter}

```

\axp@sectitle Saves the title of the last encountered section.

```

307 \def\axp@sectitle{}

```

`\axp@section` This command behaves similarly to `\axp@oldsection`, except that it first tests whether a `\section` follows, and if so, does not produce anything. This is useful to avoid producing empty sections in the appendix. As usual, we have to process starred and unstarred version separately.

```

308 \def\axp@section{\@ifstar\axp@@ssection\axp@@section}
309 \def\axp@@ssection#1{%
310   \@ifnextchar\section{}\{\axp@oldsection*{#1}}%
311 }
312 \def\axp@@section#1{%
313   \@ifnextchar\section{}\{\axp@oldsection{#1}}%
314 }

```

`\axp@oldsection` We redefine the `\section` command to create a label based on `axp@seccounter` and to store its title in `\axp@sectitle`. In order to support starred and unstarred versions, as well as the optional short-title argument, the intermediate macros `\@section` and `\@@section` are needed.

```

315 \let\axp@oldsection\section
316 \def\section{\@ifstar\@section\@@section}
317 \newcommand{\@section}[2][\relax]{\axp@@section*{#1}{#2}}%
318 \newcommand{\@@section}[2][\relax]{\axp@@section{}{#1}{#2}}%
319 \newcommand{\axp@@section}[3]{%
320   \global\def\axp@sectitle{#3}%
321   \ifx\relax#2\relax
322     \axp@oldsection#1{#3}%
323   \else
324     \axp@oldsection#1[#2]{#3}%
325   \fi
326   \addtocounter{axp@seccounter}{1}%
327   \label{axp@s\roman{axp@seccounter}}}%
328 }

```

`\nosectionappendix` We remove the current section title, to indicate no section should be created in the appendix.

```

329 \newcommand{\nosectionappendix}{
330   \global\def\axp@sectitle{}%
331 }

```

`\axp@writesection` If `\axp@sectitle` is not empty, we create a new section in the appendix, referring to the main text section.

Here, we wrap `\ref{axp@si}` into `\axp@protectref@i`, in order to protect the label name from wrongly being converted to uppercase, e.g., in `fancyhdr` with `\pagestyle{fancy}`.

This macro is defined both in the `.aux` file (in order to ensure availability when typesetting the `\tableofcontents`), and immediately before typesetting the appendix section (to ensure availability in the `\section` command).

```

332 \newcommand\axp@writesection{%
333   \ifx\axp@sectitle\@empty
334     \else

```

```

335     \edef\axp@tmp{%
336         \noexpand\global\noexpand\def
337         \expandonce{\csname axp@protectref@\roman{axp@seccounter}\endcsname}{%
338             \noexpand\ref{axp@s\roman{axp@seccounter}}}%
339     }%
340 }%
341 \immediate\write\@auxout{\expandonce\axp@tmp}
342 \immediate\write\axp@proofsfile{%
343     \expandonce\axp@tmp~^J%
344     \noexpand\axp@section{%
345         \noexpand\appendixsectionformat{%
346             \protect
347             \expandonce{\csname axp@protectref@\roman{axp@seccounter}\endcsname}%
348             }{\expandonce\axp@sectitle}%
349         }%
350     }%
351     \nosectionappendix
352 \fi
353 }

```

Finally, in a somewhat ad hoc manner, we disable the whole section management for `\tableofcontents`, which may be typeset using a section heading, but for which automatic section management does not make sense.

```

\axp@oldtableofcontents
\tableofcontents
354 \let\axp@oldtableofcontents\tableofcontents
355 \def\tableofcontents{{\let\section\axp@oldsection\axp@oldtableofcontents}}

```

7.5.6 Append Compilation Mode

```

356 \ifthenelse{\equal{\axp@appendix}{append}}{
\axp@oldbibliography Unless the bibliography option is set to common, we need to set the appendix
\ bibliography bibliography source to be the same as that of the main text, thanks to bibunits's
\defaultbibliography macro.
357 \ifthenelse{\equal{\axp@bibliography}{separate}}{
358     \let\axp@oldbibliography\ bibliography
359     \renewcommand\ bibliography[1]{%
360         \defaultbibliography{#1}%
361         \axp@oldbibliography{#1}%
362     }
363 }{}

```

After the end of the main text, we add the appendix (after the command `\appendixprelim` is issued) within a `bibunit` environment so as to typeset a separate bibliography for the appendix (unless the `bibliography` option is set to `common`). There is an extra test to ensure an empty bibliography environment is not produced. The name of the bibliography is changed to `\appendixrefname`;

in most document classes, it is called `\refname` but it is occasionally (`scrartcl`, `scrreprt`) called `\bibname`.

```

364   \AtEndDocument{
365     \appendixprelim
366     \appendix
367     \ifthenelse{\equal{\axp@bibliography}{separate}}{
368       \begin{bibunit}[\appendixbibliographystyle]
369     }{
370       \immediate\closeout\axp@proofsfile
371       \input{\jobname.axp}
372     \ifthenelse{\equal{\axp@bibliography}{separate}}{
373       \ifdefined\refname
374         \renewcommand{\refname}{\appendixrefname}
375       \else\ifdefined\bibname
376         \renewcommand{\bibname}{\appendixrefname}
377       \fi\fi
378       \let\axp@oldthebibliography\thebibliography
379       \renewcommand\thebibliography[1]{%
380         \ifx\relax#1\relax\else\axp@oldthebibliography{#1}\fi}
381       \appendixbibliographyprelim
382       \putbib
383     \end{bibunit}
384   }{
385   }
386 }{}
```

7.5.7 Class-Specific Behavior

We conclude with some class-specific behavior.

ACM Document Classes (old versions, till 2017)

```

387 \ifdefined\@acmtitlebox
```

We first redefine the `proofsketch` environment, which is used differently in the base class.

```

388 \renewenvironment{proofsketch}{\begin{axp@oldproof}[sketch]}{\end{axp@oldproof}}
```

We adjust the styling of theorems for the needs of `apxproof`.

```

389 \newtheoremstyle{mystyle}
390   {6pt}
391   {6pt}
392   {\itshape}
393   {10pt}
394   {\scshape}
395   {.}
396   {.5em}
397   {}
398 \theoremstyle{mystyle}
```

`\thebibliography` The section title of the bibliography is in uppercase in these document classes. In addition, the `\thebibliography` macro hard-codes twice the section title, so we

`\refname`

`\appendixrefname` un-hardcode it so that it can be modified in the appendix.

```

399   \patchcmd{\thebibliography}{References}{\protect\refname}{}{}
400   \patchcmd{\thebibliography}{References}{\protect\refname}{}{}
401   \newcommand{\refname}{REFERENCES}
402   \renewcommand{\appendixrefname}{REFERENCES FOR THE APPENDIX}

403   \fi

```

ACM Document Classes (new version) Again, we adjust the styling of theorems for the needs of `apxproof`.

```

404   \@ifclassloaded{acmart}{
405     \newtheoremstyle{mystyle}
406       {.5\baselineskip\@plus.2\baselineskip
407         \@minus.2\baselineskip}
408       {.5\baselineskip\@plus.2\baselineskip
409         \@minus.2\baselineskip}
410       {\@acmplainbodyfont}
411       {\@acmplainindent}
412       {\@acmplainheadfont}
413       {.}
414       {.5em}
415       {\thmname{#1}\thmnumber{ #2}\thmnote{ {\@acmplainheadfont #3}}}
416     \theoremstyle{mystyle}
417   }{}

```

lipics

```

418   \ifdefined\lipics@opterrshort

```

`\appendixbibliographyprelim` The default bibliography in the `lipics` document class formatting is not compatible with the `alpha` bibliography style. We fix this here.

```

419     \renewcommand{\appendixbibliographyprelim}{%
420       \global\let\oldbiblabel\@biblabel
421       \def\@biblabel{\hspace*{-2em}\small\@oldbiblabel}%
422     }

423   \fi
424 }

```

Change History

v1.0.0

v1.0.1

General: Initial released version . . . 1 General: Prevent empty

bibliography environment; fix typos	1	axp@newtheoremrep : Better handling of note-free theorems in document classes that treat theorems differently when they have an empty note	15
v1.0.2		Fix incorrect use of \noexpand in optional argument of macro environment	15
\thmhead : Fix display of repeated theorem counter in some document classes	10		
axp@newtheoremrep : Fix missing space between repeated theorem counter and theorem note	15		
v1.0.3		v1.1.0	
\appendixbibliographyprelim : Support for lipics-v2016	22	\appendixsectionformat : Fix missing space in default \appendixsectionformat	11
General: Note on entire sections in appendix	2	\axp@proofsfile : Initialization deferred to \AtBeginDocument for compatibility with \dumped precompiled preambles (K. D. Bauer)	13
proofsketch : Ignore spaces after beginning of Proof sketch	10	\axp@redefinelabels : Fix \label not being disabled in amsmath environments, where \label@in@display is used instead (K. D. Bauer)	11
v1.0.4		\axp@repeqn : repeqn option	9
\appendixprelim : Configurable appendix style	11	\axp@writesection : Make \axp@tmp wrapper more robust. Resolves issues from use of section title in fancyhdr , and in \tableofcontents (K. D. Bauer).	19
\axp@bibliography : bibliography option	9	\section : Fix handling of fragile macros within section headings. See #22.	19
General: More faithful theorem style for ACM templates	21	Rewrote definition of \section to enable optional argument. See #23. (K. D. Bauer)	19
More robust coherent styling of proof sketches	21	\tableofcontents : Disable section management for table of contents	20
Re-establish custom proof environments	8	General: Added forward-link mechanism (K. D. Bauer)	16
Show options commented on in margin and index	1		
v1.0.5		v1.1.0-dev	
General: Ability to specify a sectioning counter in newtheoremrep	2	\FVE@axp@VerbatimOut : Make apxproof compatible with independent use of fancyvrb	14
Fix compilation of proofsketch environment in inline mode	4	\axp@unactivateeightbit : Fix compilation of non-ASCII characters with \usepackage[utf8]{inputenc}	13
v1.0.6			
\axp@newtheorem : Introduce intermediary command for theorem macro	10		
\axp@writesection : Fix extraneous space after section number in appendix titles	19		
General: Better support of Springer document classes	11		
Deal with document classes where the bibliography is called \bibname	21		
Support of new ACM document class (acmart.cls)	22		

v1.1.1-dev	
\axp@newtheoremrep: Fix formatting of theorems without notes in some document classes in inline mode	Configurable repeated theorem command 11
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A Proofs for Section 1 (Usage)

This content is in the appendix.

Proof. This proof is in the appendix.

□

Foobar 2. *This foobar is repeated in the appendix.*

Proof. This is the proof of the repeated foobar.

□

This is a citation in the appendix [Unk16].

References for the Appendix

[Unk16] Unknown. Proofs are hard, 2016.