The **apxproof** package

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Abstract

This package makes it easier to write articles where proofs and other material are deferred to the appendix. The appendix material is written in the LaTeX code along with the main text which it naturally complements, and it is automatically deferred. The package can automatically send proofs to the appendix, can repeat in the appendix the theorem environments stated in the main text, can section the appendix automatically based on the sectioning of the main text, and supports a separate bibliography for the appendix material.

1   Usage

The **apxproof** package is intended to simplify the writing of articles where some of the content needs to be deferred to an appendix. This is in particular useful for the submission of scientific articles to conferences or journals that limit the number of pages in the main text but allow an extra appendix, where proofs of theorems and other material can be added.

1.1   Basics

To use **apxproof**, first load it in the header of your document:

```
\usepackage{apxproof}
```

On its own, this does not do anything and should not change the appearance of your document. To add an appendix with some material from your document, use the `toappendix` environment:

`toappendix`
```
\begin{toappendix}
  ...
\end{toappendix}
```

The content will appear at the end of your document, in an automatically generated section that refers to the current section in the main text.

Example 1. *Throughout this documentation, all examples produce content deferred to the appendix, at the very end of this document.*

```
\begin{toappendix}
This content is in the appendix.
\end{toappendix}
```

When the content to put in appendix is an entire section, make sure that `\section` is the very first command that appears within the `toappendix` environment. It will disable the automatic production of a section heading.

1.2 Repeated Theorems and Proofs

In some scientific papers that include proofs, it is common to defer proofs to the appendix. This can easily be achieved using the `appendixproof` environment:

appendixproof
```
\begin{appendixproof}
   ...
\end{appendixproof}
```

This behaves like the `toappendix` environment, except that a proof environment is generated.

Example 2. *We now send a proof to the appendix:*

```
\begin{appendixproof}
This proof is in the appendix.
\end{appendixproof}
```

When deferring proofs to the appendix, an annoying problem is that the statement of the theorem remains in the main text; it is hard to read a proof that is far away from the statement it proves. `apxproof` solves this issue by allowing statements of theorems to be *repeated*: once in the main text, and once in the appendix before the proof of the statement. To use this feature, you can define a new *repeated theorem* environment using the `\newtheoremrep` command:

\newtheoremrep
$$\newtheoremrep\{\langle name\rangle\}[\langle counter\rangle]\{\langle title\rangle\}[\langle countersec\rangle]$$

Usage is exactly the same as that of AMS LaTeX's `\newtheorem` macro:

- $\langle name\rangle$ (e.g., `theorem`) is the name of an environment that is created for this kind of theorem;

- $\langle counter\rangle$ (e.g., `definition`) is an optional counter describing from which kind of environment the numbering of these environments should be inherited;

- $\langle title\rangle$ (e.g., `Theorem`) is the title that will be used to display this theorem environment;

- ⟨*countersec*⟩ (e.g., `section`) is an optional counter of a sectioning command indicating that counters for this theorem should be prefixed by this counter (and reset at each occurrence of the sectioning command).

⟨*counter*⟩ and ⟨*countersec*⟩ should not be used together. What differs from `\newtheorem` is that, when the following is written:

> `\newtheoremrep{foobar}{Foobar}`

then *two* environments are defined: the `foobar` environment, which behaves as if `\newtheorem` had been used, and the `foobarrep` environment, which results in the statement of this environment being repeated in the appendix.

proof   One interesting feature of `apxproof` is that in most situations, there is no need to use the `appendixproof` environment. Indeed, the `proof` environment is redefined by `apxproof` to automatically put the proof either in the main text (if it follows a regular theorem) or in the appendix (if it follows a repeated theorem).

Example 3. *Assume we have first defined a repeated theorem environment `foobar` as above. We can now use this theorem environment, first for a regular theorem in the main text, then for a theorem repeated in the main text and in the appendix:*

```
\begin{foobar}
This foobar is a regular one, in the main text.
\end{foobar}
\begin{proof}
This is the proof of the regular foobar.
\end{proof}
```

We obtain:

Foobar 1. *This foobar is a regular one, in the main text.*

Proof. This is the proof of the regular foobar.   □

Now, if we use a repeated theorem:

```
\begin{foobarrep}
This foobar is repeated in the appendix.
\end{foobarrep}
\begin{proof}
This is the proof of the repeated foobar.
\end{proof}
```

We now obtain:

Foobar 2. *This foobar is repeated in the appendix.*

Note that, since `hyperref` is loaded, there are hyperlinks created between the statements of the theorems in the main text and in the appendix.

When the proof is deferred to the appendix, it is common practice to add a proof sketch in the main text. `apxproof` defines a simple `proofsketch` environment for this purpose:

<div style="margin-left:2em">

proofsketch
```
\begin{proofsketch}
  ...
\end{proofsketch}
```
</div>

The proof sketch is typeset similarly to a proof, but is always in the main text.
inlineproof   Similarly, an `inlineproof` environment is provided so as to be able to have both a proof in the appendix (using the regular `proof` environment, or alternatively the `appendixproof` environment) and a different proof in the main text (using the `inlineproof` environment).

Example 4. *Here are simple examples of proof sketches and inline proofs:*

```
\begin{proofsketch}
This is a proof sketch.
\end{proofsketch}
```

Proof sketch. This is a proof sketch. □

```
\begin{inlineproof}
This is an inline proof.
\end{inlineproof}
```

Proof. This is an inline proof. □

1.3   Bibliography

By default, `apxproof` automatically adds a bibliography in the appendix with only the references cited in the appendix material. This allows for a clean separation of references used solely in the main text, and those used in the appendix.

Example 5. *Assume we have citations both in the main text and in the appendix.*

```
This is a citation in the main text~\cite{lamport86}.
\begin{toappendix}
This is a citation in the appendix~\cite{proofsAreHard}.
\end{toappendix}
```

This is a citation in the main text [1].

The bibliography in the appendix can use a different style and heading than the bibliography in the main text (and, by default, it does). See Section 1.5 for how to configure the appearance of that bibliography.

option
bibliography   In order to use a single appendix for the main text and the bibliography, one can specify the value `common` to the `bibliography` option when loading the package. (By default this option is set to `separate`.)

1.4 Mode

An optional ⟨*mode*⟩ can be specified when loading the package:

> \usepackage[appendix=⟨*mode*⟩]{apxproof}

⟨*mode*⟩ can take one of the following three values:

append This is the default. Appendix material gathered by apxproof is appended to the main text.

inline In this mode, apxproof simply inlines the content along with the main text.

strip This mode functions similarly to append except that the appendix is not appended at the end of the document. All appendix material is therefore removed.

1.5 Customization

apxproof provides a few macros that can be redefined (using \renewcommand) to customize the appearance of the appendix:

\mainbodyrepeatedtheorem **\mainbodyrepeatedtheorem** is a macro that is executed at the beginning of the body of every repeated theorem. This can be used to notify the reader that the theorem is repeated in appendix in some way, e.g., with a margin note.

\appendixsectionformat **\appendixsectionformat{⟨*number*⟩}{⟨*title*⟩}** is a macro that indicates how to format the section titles in the Appendix, given the number and title of the section in the main text. By default, they appear as "Proofs for Section ⟨*number*⟩ (⟨*title*⟩)".

\appendixrefname **\appendixrefname** contains the heading that is displayed before the bibliography. By default, this is "References for the Appendix". (Note that this command is also defined and used by the memoir document class.)

\appendixbibliographystyle **\appendixbibliographystyle** contains the .bst bibliography style that is used in the bibliography in appendix. By default, this is alpha.

\appendixbibliographyprelim **\appendixbibliographyprelim** contains arbitrary code that is executed just before the production of the bibliography in appendix, which can be used to configure the way it is displayed.

\appendixprelim **\appendixprelim** contains arbitrary code that is executed just before the production of the appendix, which can be used to configure the way it is displayed. By default, this command contains \clearpage\onecolumn (the appendix is typeset on a new page in single-column mode) but redefining this option allows changing this behavior.

option
repeqn

Another customization capability concerns *numbered equations* that are present within repeated theorems. An optional `repeqn` option can be specified when loading the package, which controls whether equation numbers should be as in the main text (by setting this option to `same`, the default) or independently numbered (by setting this option to `independent`). In the latter case, whenever a referenceable counter is set with `\label{⟨counter⟩}`, `\ref{⟨counter⟩}` references the counter in the main text, while `\ref{⟨counter⟩-apx}` references the counter in the appendix (except in `inline` mode, where both have the same effect).

option
forwardlinking

Another customization option concerns hyperlinking. Usually, when `hyperref` is loaded, `foobarrep` environments in the main text have their number link to their repetition in the appendix. To suppress this behavior and have `foobarrep` environments treated as if `hyperref` were not loaded, one can specify the value `no` to the `forwardlinking` option when loading the package. (By default this option is set to `yes`.)

1.6 Advanced Features

We now describe a few advanced macros and environments, the usage of which is limited to special cases:

nestedproof

nestedproof is an environment that can be used within a `proof` environment deferred in the appendix; this is required because, for technical reasons, no `proof` environment can be nested within a deferred `proof` environment.

\noproofinappendix

\noproofinappendix can be used inside repeated theorems that are not followed by a `proof` or `appendixproof` environment; the point is to ensure that a further `proof` environment cannot be mistakenly understood as a proof of the repeated theorem. It should not be needed in most situations as `apxproof` tries figuring out when a proof follows a repeated theorem automatically, but may occasionally be needed in complex scenarios.

\nosectionappendix

\nosectionappendix is to be used inside a section that *does* contain appendix material, but for which a section in the appendix should not be created. This should be rarely needed. When this command is present, appendix material is appended to the end of the previously created section.

2 Supported Document Classes

Because `apxproof` modifies sectioning commands, bibliographies, and proofs, it may not work straight away with arbitrary document classes. It has currently been tested with and is supported for the following document classes:

- LaTeX standard document classes (e.g., `article.cls`)

- KOMA-Script (e.g., `scrartcl.cls`, `scrbook.cls`)

- `memoir.cls`

- [ACM SIG Proceedings](#) (e.g., `sig-alternate.cls`, `acmart.cls`)

- [Springer's Lecture Notes in Computer Science](#) (e.g., `llncs.cls`)

- [Schloß Dagstuhl's Leibniz International Proceedings in Informatics](#) (e.g., `lipics.cls`, `lipcs-v2016.cls`)

Other classes may work out of the box. Adding support for specific classes is possible and can be requested from the author of this package.

3   Known Issues and Limitations

We report here some issues we are currently aware of:

- When using hyperref, the appendix in the bibliography is not hyperlinked. This is to avoid possible issues with multiply defined bibliography entries.

- `appendixproof`, `proof`, `toappendix` environments cannot be nested. This is a limitation of the fancyvrb package that apxproof relies on. Note the existence of the `nestedproof` environment for nested proofs.

- apxproof poorly interacts with SyncTEX: identifying which source line has produced which box does not work for appendix content managed by apxproof or repeated theorems. No obvious fix is known, though this issue will be investigated in the long term.

- Unless the `bibliography` option is set to `common`, the bibunits package is used to generate a second bibliography. This means any package, such as biblatex, that is incompatible with bibunits will not be compatible with apxproof unless `bibliography` is set to `common`.

Issues not listed here should be reported to the author.

4   License

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5   Contact

- https://github.com/PierreSenellart/apxproof

- Pierre Senellart [<pierre@senellart.com>](mailto:pierre@senellart.com)

Bug reports and feature requests should preferably be submitted through the *Issues* feature of GitHub.

6   Acknowledgments

Thanks to Antoine Amarilli for feedback and proofreading. Thanks to K. D. Bauer for the implementation of the forward-linking mechanism, and for various bugfixes. Thanks to Leonid Kostrykin for an initial implementation of the `forwardlinking` option.

7   Implementation

We now describe the entire code of the package, in a literate programming fashion. Throughout the package, we use the `axp@` prefix to identify local macros and environment names, which are not meant to be used by the final user.

7.1   Dependencies

We first load a few package dependencies:

- environ to easily define the repeated theorem environments.

```
1      \RequirePackage{environ}
```

- etoolbox to define simple toggles.

```
2      \RequirePackage{etoolbox}
```

- fancyvrb for the bulk of the work of exporting appendix material in an auxiliary file.

```
3      \RequirePackage{fancyvrb}
```

- ifthen for easier comparison of character strings.

```
4      \RequirePackage{ifthen}
```

- kvoptions to manage options passed to the package.

```
5      \RequirePackage{kvoptions}
```

- catchfile to be able to check the content of files `\input` within appendix content.

```
6      \RequirePackage{catchfile}
```

- amsthm for its `\newteorem` macro. Some document classes (e.g., lipics) preload amsthm: this is fine, `\RequirePackage{amsthm}` will simply have no effect. On the other hand, some other document classes (e.g., llncs or sig-alternate) define a `proof` environment that conflicts with amsthm, so we have to undefine this environment before loading amsthm. In that case, we reestablish the existing proof environments, in case they had been customized (e.g., sig-alternate)

```
7      \@ifpackageloaded{amsthm}{
```

```
 8        }{
 9           \let\apx@oldamsthmproof\proof
10           \let\apx@oldamsthmendproof\endproof
11           \let\proof\undefined
12           \let\endproof\undefined
13        }
14     \RequirePackage{amsthm}
15     \ifdefined\apx@oldamsthmproof
16       \let\proof\apx@oldamsthmproof
17       \let\endproof\apx@oldamsthmendproof
18     \fi
```

7.2 Option Processing

Many names throughout the package use an arobase (`@`) to avoid name conflict with user-defined names. To simplify the compilation of the documentation, we simply make it a regular character in all the rest.

```
19 \makeatletter
```

We setup the processing of options using keyval facilities.

```
20 \SetupKeyvalOptions{
21    family=axp,
22    prefix=axp@
23 }
```

We declare the following options:

- appendix, with a default value of append (other possible values: strip, inline);

- bibliography, with a default value of separate (other possible value: common);

- repeqn, with a default value of same (other possible value: independent).

\axp@appendix

```
24 \DeclareStringOption[append]{appendix}
```

\axp@bibliography

```
25 \DeclareStringOption[separate]{bibliography}
```

\axp@repeqn

```
26 \DeclareStringOption[same]{repeqn}
```

\axp@forwardlinking

```
27 \DeclareStringOption[yes]{forwardlinking}

28 \ProcessLocalKeyvalOptions*
```

9

We check that the value of the options are valid, and add a message to the compilation log.

```
29 \ifthenelse{\equal{\axp@appendix}{append}}{
30   \message{apxproof: Appendix material appended to the document}
31 }{\ifthenelse{\equal{\axp@appendix}{strip}}{
32   \message{apxproof: Appendix material stripped}
33 }{\ifthenelse{\equal{\axp@appendix}{inline}}{
34   \message{apxproof: Appendix material inlined within the document}
35 }{
36   \errmessage{Error: unsupported option appendix=\axp@appendix\ for
37   package apxproof}
38 }}}
39 \ifthenelse{\equal{\axp@bibliography}{separate}}{
```

The external bibunits package is used to add a second bibliography for the appendix material.

```
40   \RequirePackage{bibunits}
41   \message{apxproof: Separate bibliography for appendix material}
42 }{\ifthenelse{\equal{\axp@bibliography}{common}}{
43   \message{apxproof: Common bibliography for appendix and main text}
44 }{
45   \errmessage{Error: unsupported option bibliography=\axp@bibliography\ for
46   package apxproof}
47 }}
48 \ifthenelse{\equal{\axp@repeqn}{same}}{
49   \message{apxproof: Repeated equations keep the same numbering}
50 }{\ifthenelse{\equal{\axp@repeqn}{independent}}{
51   \message{apxproof: Repeated equations are independently numbered}
52 }{
53   \errmessage{Error: unsupported option repeqn=\axp@repeqn\ for
54   package apxproof}
55 }}
```

\axp@forward@suppress

```
56 \newbool{axp@forward@suppress}
57 \ifthenelse{\equal{\axp@forwardlinking}{yes}}{
58 }{\ifthenelse{\equal{\axp@forwardlinking}{no}}{
59   \message{apxproof: Disable forward linking}
60   \global\booltrue{axp@forward@suppress}%
61 }{
62   \errmessage{Error: unsupported option forwardlinking=\axp@repeqn\ for
63   package apxproof}
64 }}
```

7.3 Macros Common to All Compilation Modes

\axp@newtheoremrep@definetheorem   Common to all compilation modes, we define \axp@newtheoremrep@definetheorem. When called with first argument foobar, we first undefine the existing foobar environment (and its counter) if it has already been defined (e.g., by the document

class), then invoke `\axp@newtheorem` for the regular version of the theorem `foobar`, saving and restoring any existing theorem counter unless the `\newtheoremdep` redefines the base counter.

```
65 \def\axp@newtheoremrep@definetheorem#1#2#3#4{%
66   \expandafter\let\csname #1\endcsname\undefined
67   \ifcsname c@#1\endcsname
68     \expandafter\expandafter\expandafter\let\expandafter\expandafter
69       \csname c@axp@#1\endcsname\csname c@#1\endcsname
70     \expandafter\let\csname c@#1\endcsname\undefined
71   \fi
72   \axp@newtheorem{#1}{#2}{#3}{#4}%
73   \ifcsname c@axp@#1\endcsname
74     \ifx\relax#2\relax
75       \expandafter\expandafter\expandafter\let\expandafter\expandafter
76         \csname c@#1\endcsname\csname c@axp@#1\endcsname
77     \else
78     \fi
79   \fi
80 }
```

`\axp@newtheorem`
`\@axp@newtheorem`
`\@@axp@newtheorem`

We introduce an intermediate `\axp@newtheorem` command to define a new theorem, differently depending on whether there is a section counter or not. This will be useful, in particular to allow changing this definition depending on the document class. This command uses two intermediary commands, `\@axp@newtheorem` and `\@@axp@newtheorem`, for the non-starred and starred versions.

```
81 \def\axp@newtheorem{\@ifstar\@@axp@newtheorem\@axp@newtheorem}
82 \def\@axp@newtheorem#1#2#3#4{%
83   \ifx\relax#4\relax
84     \newtheorem{#1}[#2]{#3}%
85   \else
86     \newtheorem{#1}{#3}[#4]%
87   \fi
88 }
89 \def\@@axp@newtheorem#1#2{%
90   \newtheorem*{#1}{#2}%
91 }
```

`\newtheoremrep`
`\axp@newtheoremreptmp`

We define the high-level `\newtheoremrep` to have the same syntax as amsthm's `\newtheorem`. For this purpose, we need a little trick to deal with the second and fourth optional arguments, which is what `\@oparg` and `\axp@newtheoremreptmp` are used for. `\axp@newtheoremrep` is defined differently depending on the compilation mode.

```
92 \newcommand\newtheoremrep[1]{%
93   \@oparg{\axp@newtheoremreptmp{#1}}[]%
94 }
95 \def\axp@newtheoremreptmp#1[#2]#3{%
96   \@oparg{\axp@newtheoremrep{#1}[#2]{#3}}[]%
97 }
```

proofsketch Simple `proofsketch` environment.

```
98   \newenvironment{proofsketch}{\begin{axp@oldproof}[Proof sketch]}{\end{axp@oldproof}}
```

\mainbodyrepeatedtheorem We provide sensible defaults for these user-customizable macros. Even though
\appendixrefname they are not all useful in all modes, we define them for all modes so that a
\appendixbibliographystyle `\renewcommand` works in all cases.
\appendixbibliographyprelim
\appendixprelim
\appendixsectionformat

```
99    \newcommand{\mainbodyrepeatedtheorem}{}
100   \providecommand{\appendixrefname}{References for the Appendix}
101   \newcommand{\appendixbibliographystyle}{alpha}
102   \newcommand{\appendixbibliographyprelim}{}
103   \newcommand{\appendixprelim}{\clearpage\onecolumn}
104   \newcommand{\appendixsectionformat}[2]{Proofs for Section~#1\ (#2)}
```

axp@oldproof We save the definition of the existing `proof` environment.

```
105   \let\axp@oldproof\proof
106   \let\endaxp@oldproof\endproof
```

We define a utility macro that will be used to properly set the `\label` command
(and its `amsmath` counterpart, `\label@in@display`) for equations within repeated
theorems, depending on the compilation mode.

\axp@redefinelabels

```
107   \newcommand{\axp@redefinelabels}{%
108     \providecommand\label@in@display{}%
109     \ifthenelse{\equal{\axp@appendix}{inline}}{%
110       \let\axp@oldlabel\label
111       \let\axp@oldlabel@in@display\label@in@display
112       \renewcommand\label[1]{%
113         \axp@oldlabel{##1}%
114         \axp@oldlabel{##1-apx}%
115       }%
116       \renewcommand\label@in@display[1]{%
117         \axp@oldlabel@in@display{##1}%
118         \axp@oldlabel{##1-apx}%
119       }%
120     }{%
121       \let\axp@oldlabel\label
122       \let\axp@oldlabel@in@display\label@in@display
123       \renewcommand\label[1]{\axp@oldlabel{##1-apx}}%
124       \renewcommand\label@in@display[1]{\axp@oldlabel@in@display{##1-apx}}%
125     }%
126   }
```

7.3.1   Class-Specific Behavior

Finally, some class-specific behavior common to all compilation modes.

llncs and other Springer document classes

127   `\ifdefined\spnewtheorem`

`\@axp@newtheorem` It is necessary to use `\spnewtheorem` instead of `\newtheorem` in Springer document
`\@@axp@newtheorem` classes to obtain standard formatting.

```
128 \def\@axp@newtheorem#1#2#3#4{%
129   \ifx\relax#4\relax
130     \ifx\relax#2\relax
131       \spnewtheorem{#1}{#3}{\bfseries}{\itshape}%
132     \else
133       \spnewtheorem{#1}[#2]{#3}{\bfseries}{\itshape}%
134     \fi
135   \else
136     \spnewtheorem{#1}{#3}[#4]{\bfseries}{\itshape}%
137   \fi
138 }
139 \def\@@axp@newtheorem#1#2{%
140   \spnewtheorem*{#1}{#2}{\upshape\bfseries}{\itshape}%
141 }
```

proofsketch We redefine the `proofsketch` environment, which is used differently in the base
class.

```
142 \renewenvironment{proofsketch}{\begin{axp@oldproof}[sketch]}{\end{axp@oldproof}}
```

We have to redefine the macro `\@thmcountersep` for proper sectioned counters.

```
143 \def\@thmcountersep{.}
144   \fi
```

7.4   Inline Compilation Mode

```
145 \ifthenelse{\equal{\axp@appendix}{inline}}{
```

`\axp@newtheoremrep` In inline mode, `\axp@newtheoremrep` uses `\axp@newtheoremrep@definetheorem`
to define the regular theorem environment and creates a repeated theorem envi-
ronment that behaves exactly as the regular theorem environment, while calling
`\axp@redefinelabels` to make sure that `-axp` variants of equation counters are
defined.

```
146   \def\axp@newtheoremrep#1[#2]#3[#4]{%
147     \axp@newtheoremrep@definetheorem{#1}{#2}{#3}{#4}%
148     \NewEnviron{#1rep}[1][]{%
149       \ifx\relax##1\relax
150         \begin{#1}\axp@redefinelabels\BODY\end{#1}%
151       \else
152         \begin{#1}[##1]\axp@redefinelabels\BODY\end{#1}%
153       \fi
154     }
155   }
```

13

In inline mode, these environments behave like the regular `proof` environment.

inlineproof
nestedproof
appendixproof

```
156    \let\inlineproof\proof
157    \let\endinlineproof\endproof
158    \let\nestedproof\proof
159    \let\endnestedproof\endproof
160    \let\appendixproof\proof
161    \let\endappendixproof\endproof
```

toappendix
\noproofinappendix
\nosectionappendix

In inline mode, this environment and these macros are no-ops.

```
162    \newenvironment{toappendix}{}{}
163    \let\noproofinappendix\relax
164    \let\nosectionappendix\relax
```

```
165 }
```

7.5 Append or Strip Compilation Modes

```
166 {
```

We now deal with the case where apxproof really does something useful: either append the appendix material to the document, or strip it entirely.

7.5.1 Auxiliary File for the Appendix

\axp@proofsfile

We open a new auxiliary file, with extension `.axp`, where the appendix material will be dumped.

```
167    \AtBeginDocument{
168      \newwrite\axp@proofsfile
169      \immediate\openout\axp@proofsfile=\jobname.axp
170    }
```

proof
\section

At the beginning of this file, we make @ a regular character (since it will be used in several places for internal names) and reestablish the original definition of the `proof` environment and the `\section` macro.

```
171    \AtBeginDocument{
172      \immediate\write\axp@proofsfile{%
173        \noexpand\makeatletter
174        \noexpand\let\noexpand\proof\noexpand\axp@oldproof
175        \noexpand\let\noexpand\endproof\noexpand\endaxp@oldproof
176        \noexpand\let\noexpand\section\noexpand\axp@oldsection
177      }
178    }
```

\axp@unactivateeightbit

We need an auxiliary macro to disable active characters that have the high bit set when writing to the `.axp` file. See https://tex.stackexchange.com/a/145361/166858

```
179    \def\axp@unactivateeightbit{%
180      \count@=128%
181      \loop
```

```
182        \catcode\count@=12%
183        \ifnum\count@<255%
184        \advance\count@\@ne
185      \repeat}
```

axp@VerbatimOut
\FVB@axp@VerbatimOut
\FVE@axp@VerbatimOut

Using the functionalities of the fancyvrb package, we define a custom verbatim environment axp@VerbatimOut that writes every line to the \axp@proofsfile. We also use the previous macro to disable active characters with the eighth bit set, and we make sure the catcode of @ is reset for every verbatim environment, in case it is used by the user (e.g., as in the xypic package). Finally, as an additional precaution, we reset \FV@CatCodesHook that is for example set by the commandchars or commentchar option of \fvset.

```
186    \DefineVerbatimEnvironment{axp@VerbatimOut}{axp@VerbatimOut}{}
187    \def\FVB@axp@VerbatimOut{%
188      \@bsphack
189      \begingroup
190        \axp@unactivateeightbit
191        \FV@DefineWhiteSpace
192        \def\FV@Space{\space}%
193        \FV@DefineTabOut
194        \def\FV@ProcessLine{\immediate\write\axp@proofsfile}%
195        \let\FV@FontScanPrep\relax
196        \let\@noligs\relax
197        \def\FV@CatCodesHook{}%
198        \FV@Scan}
199    \def\FVE@axp@VerbatimOut{%
200        \immediate\write\axp@proofsfile{\noexpand\makeatletter}%
201        \endgroup\@esphack}
```

toappendix

The entire content of this environment is put in appendix, starting a new appendix section beforehand if needed.

```
202    \newenvironment{toappendix}
203      {\axp@writesection\axp@VerbatimOut}
204      {\endaxp@VerbatimOut}
```

7.5.2 Definition of New Theorems

axp@seenreptheorem

Used to indicate whether a repeated theorem was just typeset, without its proof.

```
205    \newtoggle{axp@seenreptheorem}
```

axp@rpcounter

Sequentially incremented for every repeated theorem, used to create labels.

```
206    \newcounter{axp@rpcounter}
```

axp@equation
axp@equationx

Used to save the value of the equation counter, when repeqn is set to same.

```
207    \newcounter{axp@equation}
208    \newcounter{axp@equationx}
```

axp@newtheoremrep With first argument `foobar`, we use `\axp@newtheoremrep@definetheorem` to define the regular version of the theorem `foobar`. We then patch `\begin{foobar}` so as not to expect a proof in the appendix and define an internal theorem `axp@foobarrp` that will be used in the appendix to restate the existing theorem.

```
209    \def\axp@newtheoremrep#1[#2]#3[#4]{%
210      \axp@newtheoremrep@definetheorem{#1}{#2}{#3}{#4}%
211      \expandafter\pretocmd\csname #1\endcsname{\noproofinappendix}{}{}%
212      \axp@newtheorem*{axp@#1rp}{#3}%
213      \axp@forward@setup{#1}{#2}{#3}{#4}%
```

We then define a `foobarrep` environment that increments the `axp@rpcounter` and typeset the regular `foobar` theorem with a label derived from the counter, along with a possible custom command to identify repeated theorems. We distinguish the case when the theorem argument has a note and when it does not. We save the equation counter before typesetting the theorem environment, to reset it to the same value in the repeated environment when `repeqn` is set to `same`.

```
214      \NewEnviron{#1rep}[1][]{%
215        \ifthenelse{\equal{\axp@repeqn}{same}}{%
216          \setcounter{axp@equation}{\value{equation}}%
217        }{}%
218        \addtocounter{axp@rpcounter}{1}%
219        \ifx\relax##1\relax
220          \axp@with@forward{#1}{\begin{#1}}\label{axp@r\roman{axp@rpcounter}}%
221        \else
222          \axp@with@forward{#1}{\begin{#1}[{##1}]}\label{axp@r\roman{axp@rpcounter}}%
223        \fi
224        \mainbodyrepeatedtheorem
225        \BODY\end{#1}%
```

We set the `axp@seenreptheorem` toggle to indicate that we are looking for the proof of the theorem, then store in a macro the content of the theorem's body.

```
226      \global\toggletrue{axp@seenreptheorem}%
227      \global\expandafter\let\csname rplet\roman{axp@rpcounter}%
228                          \endcsname
229      \BODY
```

Possibly after starting a new appendix section if needed, we typeset a repeated version of the theorem using the `axp@foobarrp` environment and a reference to the previously defined label. We use `\axp@redefinelabels` in this environment to avoid multiply defined labels. We have to deal in a careful way with theorem notes: we want to use a theorem note to display the number of the repeated theorem, but theorem notes are usually typeset in a much different way (different font, parentheses) than theorem headings. In the case of the Springer document classes, we use the `\theopargself` macro to disable parentheses. For other document classes, we need to manually patch the `\thmhead` command at the right time. We also specially cover the case of the ACM document class where `\@acmplainnotefont` is used instead of `\thm@notefont`.

```
230      \axp@writesection%
231      \immediate\write\axp@proofsfile{\noexpand\makeatletter}%
```

```
232          \ifthenelse{\equal{\axp@repeqn}{same}}{%
233            \immediate\write\axp@proofsfile{%
234              \noexpand\setcounter{axp@equationx}{\value{equation}}%
235              \noexpand\setcounter{equation}{\theaxp@equation}%
236            }%
237          }{}%
238          \ifbool{axp@forward@suppress}{%
239            \global\def\axp@refstar{\ref*}
240          }{%
241            \global\def\axp@refstar{\ref}
242          }
243          \immediate\write\axp@proofsfile{{%
244            \ifdefined\theopargself
245              \noexpand\theopargself
246            \else
247              \noexpand\pretocmd{\noexpand\@begintheorem}{%
248                \noexpand\patchcmd{\noexpand\thmhead}{\noexpand\@acmplainnotefont}{}{}{}%
249                \noexpand\patchcmd{\noexpand\thmhead}{\noexpand\the\noexpand\thm@notefont}{}{}{}%
250                \noexpand\patchcmd{\noexpand\thmhead}{(}{}{}{}%
251                \noexpand\patchcmd{\noexpand\thmhead}{)}}{}{}{}%
252              }{}{}
253            \fi
254            \noexpand\begin{axp@#1rp}
255              [%
256                \noexpand\axp@refstar{axp@r\roman{axp@rpcounter}}%
257                \@ifnotempty{##1}{%
258                  \ifdefined\theopargself
259                  \else
260                    \ifdefined\@acmplainnotefont
261                      \noexpand\@acmplainnotefont
262                    \else
263                      \noexpand\ifdefined\noexpand\thm@notefont
264                        \noexpand\the\noexpand\thm@notefont
265                      \noexpand\fi
266                    \fi
267                  \fi
268                  {} (\unexpanded{{##1}})%
269                }%
270              ]%
271              \noexpand\axp@forward@target{axp@fw@r\roman{axp@rpcounter}}{}%
272              \noexpand\axp@redefinelabels
273              \expandafter\noexpand\csname rplet\roman{axp@rpcounter}%
274                               \endcsname
275            \noexpand\end{axp@#1rp}
276          }}%
277          \ifthenelse{\equal{\axp@repeqn}{same}}{%
278            \immediate\write\axp@proofsfile{%
279              \noexpand\setcounter{equation}{\value{axp@equationx}}%
280            }%
281          }{}%
```

```
282      }%
283    }
```

7.5.3 Forward-Linking Mechanism

When hyperref is loaded, `foobarrep` environments in the main text have their number link to their repetition in the appendix.

`\axp@with@forward` In order to make the number of the `foobarrep` theorem a link to its repeated version, we temporarily redefine the `\thefoobar` command, or, if we inherited the counter from a `bazbar` environment, the `\thebazbar` command. This seems to be the only robust way, to make the number a `\hyperlink`, without adding extensive dependence on internals of `amsthm`, the builtin `\newtheorem` and possibly document-class specific definitions.

In order to allow users to redefine `\thefoobar` without breaking this feature, we redefine `\thefoobar` only for the duration of the `\begin{foobar}` form, resetting it to the old value as soon as possible.

Redefining `\thefoobar` has the side effect of changing `\newlabel` entries in the `.aux` file, so we need to to be able to disable addition of the hyperlink, which is why we use an intermediate `\axp@forward@link{⟨target⟩}{⟨text⟩}` macro, We also redefine `\theHfoobar` which is used by `hyperref` but not defined if `hyperref` was loaded after `\newtheoremrep` was used. and `\protect` it to output it verbatim into the `.aux` file.

These hyperlinks are of course disabled in the `strip` compilation mode.

```
284    \newcommand{\axp@with@forward}[2]{%
285      \ifthenelse{\equal{\axp@appendix}{strip}}{#2}{
286        \global\booltrue{axp@forward}%
287        \ifcsundef{axp@old@the\csname axp@cn@#1\endcsname}{%
288          \csletcs{axp@old@the\csname axp@cn@#1\endcsname}{the\csname axp@cn@#1\endcsname}%
289          \csletcs{theH\csname axp@cn@#1\endcsname}{the\csname axp@cn@#1\endcsname}%
290          \csdef{the\csname axp@cn@#1\endcsname}{%
291            \protect\axp@forward@link{axp@fw@r\roman{axp@rpcounter}}%
292              {\csname axp@old@the\csname axp@cn@#1\endcsname\endcsname}%
293          }%
294        }{}%
295        #2%
296        \ifcsdef{axp@old@the\csname axp@cn@#1\endcsname}{%
297          \csletcs{the\csname axp@cn@#1\endcsname}{axp@old@the\csname axp@cn@#1\endcsname}%
298        }{}%
299        \global\boolfalse{axp@forward}
300      }}%
```

`\axp@forward@link` Dummy macro, for handling the unwanted change of the `\newlabel` entry in the
`axp@forward` `.aux` file caused by changing the definition of `\thefoobar`.

```
301    \newbool{axp@forward}
302    \newcommand{\axp@forward@link}[2]{%
303      \ifboolexpr{ bool {axp@forward} and not bool {axp@forward@suppress} }{%
304        \ifcsdef{hyperlink}{%
```

```
305        \hyperlink{#1}{#2}%
306      }{%
307        #2%
308      }%
309    }{%
310      #2%
311    }%
312  }%
```

`\axp@forward@target`   Provides the needed `\hypertarget`. Intended to be written to the `.axp` file.

```
313  \newcommand{\axp@forward@target}[2]{%
314    \ifcsname hypertarget\endcsname
315      \hypertarget{#1}{#2}%
316    \else
317      #2%
318    \fi
319  }
```

`\axp@forward@setup`   In order to support counter inheritance with the first optional argument of `\newtheoremrep`, we need access to the name of the counter. For compliance with the behavior of `\@axp@newtheorem`, the first optional argument (`#2`) is ignored if the second optional argument (`#4`) is given.

```
320  \newcommand{\axp@forward@setup}[4]{%
321    \csedef{axp@cn@#1}{\ifblank{#4}{\ifblank{#2}{#1}{#2}}{#1}}%
322  }
```

7.5.4   Proof Environments

`\noproofinappendix`   Utility macro that toggles `axp@seenreptheorem` to false.

```
323  \newcommand\noproofinappendix{%
324    \global\togglefalse{axp@seenreptheorem}%
325  }
```

`appendixproof`   We dump the content of this in appendix, within an original `proof` environment, possibly after creating a new appendix section.

```
326  \newenvironment{appendixproof}
327    {%
328      \axp@writesection
329      \immediate\write\axp@proofsfile{%
330        \noexpand\makeatletter\noexpand\begin{axp@oldproof}\noexpand\makeatother%
331      }%
332      \axp@VerbatimOut
333    }
334    {%
335      \endaxp@VerbatimOut
336      \immediate\write\axp@proofsfile{%
337        \noexpand\end{axp@oldproof}%
338      }%
339      \noproofinappendix
```

```
340    }
```

proof   This environment either puts the proof in appendix, if we are after a repeated theorem without its proof, or inlines it otherwise.

```
341    \renewenvironment{proof}
342      {%
343        \iftoggle{axp@seenreptheorem}{%
344          \appendixproof
345        }{%
346          \axp@oldproof
347        }%
348      }
349      {%
350        \iftoggle{axp@seenreptheorem}{%
351          \endappendixproof
352        }{%
353          \endaxp@oldproof
354        }%
355      }
```

inlineproof   These two environments are synonyms for the original `proof` environment.
nestedproof

```
356    \let\inlineproof\axp@oldproof
357    \let\endinlineproof\endaxp@oldproof
358    \let\nestedproof\axp@oldproof
359    \let\endnestedproof\endaxp@oldproof
```

7.5.5   Section Management

axp@seccounter   Sequentially incremented for every section, used to create labels.

```
360    \newcounter{axp@seccounter}
```

\axp@sectitle   Saves the title of the last encountered section.

```
361    \def\axp@sectitle{}
```

\axp@section   This command \axp@section behaves similarly to \axp@oldsection, except that
\axp@@sectiontestinput   it first tests whether a \section follows, and if so, does not produce anything. This
\axp@@sectiontestsection   is useful to avoid producing empty sections in the appendix. Using the catchfile package, we also check whether a \section is within an \input that immediately follows.

```
362    \def\axp@section#1{%
363      \@ifnextchar\input
364        {\axp@@sectiontestinput{#1}}%
365        {\axp@@sectiontestsection{#1}}%
366    }
367    \def\axp@@sectiontestinput#1\input#2{%
368      \CatchFileDef{\axp@tmp}{#2}{}%
369      \def\axp@tmptmp{\axp@@sectiontestsection{#1}}%
370      \expandafter\axp@tmptmp\axp@tmp%
```

20

```
371     }
372     \def\axp@@sectiontestsection#1{\@ifnextchar\section{\makeatother}{\axp@oldsection{#1}\makeat
```

\axp@oldsection We redefine the \section command to create a label based on axp@seccounter
\section and to store its title in \axp@sectitle. In order to support starred and unstarred
\@section versions, as well as the optional short-title argument, the intermediate macros
\@@section \@section and \@@section are needed.

```
373     \let\axp@oldsection\section
374     \def\section{\@ifstar\@section\@@section}
375     \newcommand{\@section}[2][\relax]{\axp@@@section{*}{#1}{#2}}%
376     \newcommand{\@@section}[2][\relax]{\axp@@@section{}{#1}{#2}}%
377     \newcommand{\axp@@@section}[3]{%
378       \global\def\axp@sectitle{#3}%
379       \ifx\relax#2\relax
380         \axp@oldsection#1{#3}%
381       \else
382         \axp@oldsection#1[{#2}]{#3}%
383       \fi
384       \addtocounter{axp@seccounter}{1}%
385       \label{axp@s\roman{axp@seccounter}}%
386     }
```

\nosectionappendix We remove the current section title, to indicate no section should be created in the
appendix.

```
387     \newcommand{\nosectionappendix}{
388       \global\def\axp@sectitle{}%
389     }
```

\axp@writesection If \axp@sectitle is not empty, we create a new section in the appendix, referring
to the main text section.

Here, we wrap \ref{axp@si} into \axp@protectref@i, in order to protect
the label name from wrongly being converted to uppercase, e.g., in fancyhdr with
\pagestyle{fancy}.

This macro is defined both in the .aux file (in order to ensure availability
when typesetting the \tableofcontents), and immediately before typesetting the
appendix section (to ensure availability in the \section command).

```
390     \newcommand\axp@writesection{%
391       \ifx\axp@sectitle\@empty
392       \else
393         \edef\axp@tmp{%
394           \noexpand\global\noexpand\def
395           \expandonce{\csname axp@protectref@\roman{axp@seccounter}\endcsname}{%
396             \noexpand\ref{axp@s\roman{axp@seccounter}}%
397           }%
398         }%
399         \immediate\write\@auxout{\expandonce\axp@tmp}
400         \immediate\write\axp@proofsfile{%
401           \expandonce\axp@tmp^^J%
```

```
402        \noexpand\axp@section{%
403          \noexpand\appendixsectionformat{%
404            \protect
405            \expandonce{\csname axp@protectref@\roman{axp@seccounter}\endcsname}%
406          }{\expandonce\axp@sectitle}%
407        }%
408      }%
409      \nosectionappendix
410    \fi
411  }
```

Finally, in a somewhat ad hoc manner, we disable the whole section management for `\tableofcontents`, which may be typeset using a section heading, but for which automatic section management does not make sense.

<div style="float:left">

`\axp@oldtableofcontents`
`\tableofcontents`

</div>

```
412    \let\axp@oldtableofcontents\tableofcontents
413    \def\tableofcontents{{\let\section\axp@oldsection\axp@oldtableofcontents}}
```

7.5.6 Append Compilation Mode

```
414    \ifthenelse{\equal{\axp@appendix}{append}}{
```

<div style="float:left">

`\axp@oldbibliography`
`\bibliography`

</div>

Unless the `bibliography` option is set to `common`, we need to set the appendix bibliography source to be the same as that of the main text, thanks to bibunits's `\defaultbibliography` macro.

```
415    \ifthenelse{\equal{\axp@bibliography}{separate}}{
416      \let\axp@oldbibliography\bibliography
417      \renewcommand\bibliography[1]{%
418        \defaultbibliography{#1}%
419        \axp@oldbibliography{#1}%
420      }
421    }{}
```

After the end of the main text, we add the appendix (after the command `\appendixprelim` is issued) within a `bibunit` environment so as to typeset a separate bibliography for the appendix (unless the `bibliography` option is set to `common`). This is done using `\pretocmd` on `\@enddocumenthook` instead of `\AtEndDocument` because we want the code to be run before any code in the `\@enddocumenthook` that has been set in the document class, as in the amsart document class. There is an extra test to ensure an empty bibliography environment is not produced. The name of the bibliography is changed to `\appendixrefname`; in most document classes, it is called `\refname` but it is occasionally (scrartcl, screprt) called `\bibname`. An ad-hoc test is added to fix a conflict with the natbib package which redefines `bibcite` at the end of the document.

```
422    \pretocmd{\@enddocumenthook}{%
423      \ifdefined\NAT@testdef
424        \renewcommand\bibcite[2]{%
425          \global\@namedef{b@#1\@extra@binfo}{#2}%
```

22

```
426            }
427         \fi
428         \appendixprelim
429         \appendix
430         \ifthenelse{\equal{\axp@bibliography}{separate}}{
431         \begin{bibunit}[\appendixbibliographystyle]
432         }{}
433           \immediate\closeout\axp@proofsfile
434           \input{\jobname.axp}
435         \ifthenelse{\equal{\axp@bibliography}{separate}}{
436           \ifdefined\refname
437             \renewcommand{\refname}{\appendixrefname}
438           \else\ifdefined\bibname
439             \renewcommand{\bibname}{\appendixrefname}
440           \fi\fi
441           \let\axp@oldthebibliography\thebibliography
442           \let\endaxp@oldthebibliography\endthebibliography
443           \renewenvironment{thebibliography}[1]{%
444             \def\axp@tmp{#1}%
445             \ifx\axp@tmp\empty
446               \gdef\axp@noappendixbibliography1\relax
447             \else
448               \begin{axp@oldthebibliography}{#1}%
449             \fi
450           }{%
451             \ifdefined\axp@noappendixbibliography\relax\else\end{axp@oldthebibliography}%
452           \fi}
453           \appendixbibliographyprelim
454           \putbib
455         \end{bibunit}
456         \ifdefined\NAT@testdef
457           \let\bibcite\NAT@testdef
458         \fi
459         }{}
460       }{}{}
461   }{}
```

7.5.7   Class-Specific Behavior

We conclude with some class-specific behavior.

ACM Document Classes (old versions, till 2017)

```
462     \ifdefined\@acmtitlebox
```

We first redefine the `proofsketch` environment, which is used differently in the
base class.

```
463     \renewenvironment{proofsketch}{\begin{axp@oldproof}[sketch]}{\end{axp@oldproof}}
```

We adjust the styling of theorems for the needs of apxproof.

```
464    \newtheoremstyle{mystyle}
465      {6pt}
466      {6pt}
467      {\itshape}
468      {10pt}
469      {\scshape}
470      {.}
471      {.5em}
472      {}
473    \theoremstyle{mystyle}
```

\thebibliography
\refname
\appendixrefname

The section title of the bibliography is in uppercase in these document classes. In addition, the \thebibliography macro hard-codes twice the section title, so we un-hardcode it so that it can be modified in the appendix.

```
474      \patchcmd{\thebibliography}{References}{\protect\refname}{}{}
475      \patchcmd{\thebibliography}{References}{\protect\refname}{}{}
476      \newcommand{\refname}{REFERENCES}
477      \renewcommand{\appendixrefname}{REFERENCES FOR THE APPENDIX}

478    \fi
```

lipcs

```
479      \ifdefined\lipics@opterrshort
```

\appendixbibliographyprelim

The default bibliography in the lipics document class formatting is not compatible with the alpha bibliography style. We fix this here.

```
480      \renewcommand{\appendixbibliographyprelim}{%
481        \global\let\@oldbiblabel\@biblabel
482        \def\@biblabel{\hspace*{-2em}\small\@oldbiblabel}%
483      }

484    \fi
485 }
```

Change History

25

Index

Numbers written in italic refer to the page where the corresponding entry is described; numbers underlined refer to the code line of the definition; numbers in roman refer to the code lines where the entry is used.

26

References

[1] Leslie Lamport. *L*A*T*E*X: A Document Preparation System.* Addison–Wesley Pub. Co., Reading, MA, 1986.

A   Proofs for Section 1 (Usage)

This content is in the appendix.

Proof. This proof is in the appendix. □

Foobar 2. *This foobar is repeated in the appendix.*

Proof. This is the proof of the repeated foobar. □

This is a citation in the appendix [Unk16].

References for the Appendix

[Unk16] Unknown. Proofs are hard, 2016.