The apxproof package

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http://github.com/PierreSenellart/apxproof

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Abstract

This package makes it easier to write articles where proofs and other material are deferred to the appendix. The appendix material is written in the LATEX code along with the main text which it naturally complements, and it is automatically deferred. The package can automatically send proofs to the appendix, can repeat in the appendix the theorem environments stated in the main text, can section the appendix automatically based on the sectioning of the main text, and supports a separate bibliography for the appendix material.

1 Usage

The apxproof package is intended to simplify the writing of articles where some of the content needs to be deferred to an appendix. This is in particular useful for the submission of scientific articles to conferences or journals that limit the number of pages in the main text but allow an extra appendix, where proofs of theorems and other material can be added.

1.1 Basics

To use apxproof, first load it in the header of your document:

\usepackage{apxproof}

On its own, this does not do anything and should not change the appearance of your document. To add an appendix with some material from your document, use the toappendix environment:

toappendix

```
\begin{toappendix}
```

\end{toappendix}

The content will appear at the end of your document, in an automatically generated section that refers to the current section in the main text.

Example 1. Throughout this documentation, all examples produce content deferred to the appendix, at the very end of this document.

```
\begin{toappendix}
This content is in the appendix.
\end{toappendix}
```

When the content to put in appendix is an entire section, make sure that \section is the very first command that appears within the toappendix environment. It will disable the automatic production of a section heading.

1.2 Repeated Theorems and Proofs

In some scientific papers that include proofs, it is common to defer proofs to the appendix. This can easily be achieved using the appendixproof environment:

appendixproof

```
\begin{appendixproof}
    ...
\end{appendixproof}
```

This behaves like the toappendix environment, except that a proof environment is generated.

Example 2. We now send a proof to the appendix:

```
\begin{appendixproof}
This proof is in the appendix.
\end{appendixproof}
```

When deferring proofs to the appendix, an annoying problem is that the statement of the theorem remains in the main text; it is hard to read a proof that is far away from the statement it proves. apxproof solves this issue by allowing statements of theorems to be *repeated*: once in the main text, and once in the appendix before the proof of the statement. To use this feature, you can define a new *repeated theorem* environment using the \newtheoremrep command:

\newtheoremrep

```
\mbox{\ \ } [\langle counter \rangle] [\langle title \rangle] [\langle countersec \rangle]
```

Usage is exactly the same as that of AMS LATEX's \newtheorem macro:

- $\langle name \rangle$ (e.g., theorem) is the name of an environment that is created for this kind of theorem;
- \(\langle counter \rangle \) (e.g., definition) is an optional counter describing from which kind of environment the numbering of these environments should be inherited;
- \(\lambda title \rangle \) (e.g., Theorem) is the title that will be used to display this theorem environment;

• (countersec) (e.g., section) is an optional counter of a sectioning command indicating that counters for this theorem should be prefixed by this counter (and reset at each occurrence of the sectioning command).

 $\langle counter \rangle$ and $\langle countersec \rangle$ should not be used together. What differs from \newtheorem is that, when the following is written:

```
\newtheoremrep{foobar}{Foobar}
```

then *two* environments are defined: the **foobar** environment, which behaves as if **\newtheorem** had been used, and the **foobarrep** environment, which results in the statement of this environment being repeated in the appendix.

One interesting feature of apxproof is that in most situations, there is no need to use the appendixproof environment. Indeed, the proof environment is redefined by apxproof to automatically put the proof either in the main text (if it follows a regular theorem) or in the appendix (if it follows a repeated theorem).

Example 3. Assume we have first defined a repeated theorem environment foobar as above. We can now use this theorem environment, first for a regular theorem in the main text, then for a theorem repeated in the main text and in the appendix:

П

```
\begin{foobar}
This foobar is a regular one, in the main text.
\end{foobar}
\begin{proof}
This is the proof of the regular foobar.
\end{proof}
```

We obtain:

proof

Foobar 1. This foobar is a regular one, in the main text.

Proof. This is the proof of the regular foobar.

Now, if we use a repeated theorem:

```
\begin{foobarrep}
This foobar is repeated in the appendix.
\end{foobarrep}
\begin{proof}
This is the proof of the repeated foobar.
\end{proof}
```

We now obtain:

Foobar 2. This foobar is repeated in the appendix.

Note that, since hyperref is loaded, there are hyperlinks created between the statements of the theorems in the main text and in the appendix.

When the proof is deferred to the appendix, it is common practice to add a proof sketch in the main text. apxproof defines a simple proofsketch environment for this purpose:

proofsketch

\begin{proofsketch}

. . .

\end{proofsketch}

inlineproof

The proof sketch is typeset similarly to a proof, but is always in the main text. Similarly, an inlineproof environment is provided so as to be able to have both a proof in the appendix (using the regular proof environment, or alternatively the appendixproof environment) and a different proof in the main text (using the inlineproof environment).

Example 4. Here are simple examples of proof sketches and inline proofs:

\begin{proofsketch}
This is a proof sketch.
\end{proofsketch}

Proof sketch. This is a proof sketch.

\begin{inlineproof}
This is an inline proof.
\end{inlineproof}

Proof. This is an inline proof.

1.3 Bibliography

By default, apxproof automatically adds a bibliography in the appendix with only the references cited in the appendix material. This allows for a clean separation of references used solely in the main text, and those used in the appendix.

Example 5. Assume we have citations both in the main text and in the appendix.

This is a citation in the main text~\cite{lamport86}. \begin{toappendix}
This is a citation in the appendix~\cite{proofsAreHard}. \end{toappendix}

This is a citation in the main text [1].

The bibliography in the appendix can use a different style and heading than the bibliography in the main text (and, by default, it does). See Section 1.5 for how to configure the appearance of that bibliography.

option bibliography

In order to use a single appendix for the main text and the bibliography, one can specify the value common to the bibliography option when loading the package. (By default this option is set to separate.)

1.4 Mode

option appendix

An optional $\langle mode \rangle$ can be specified when loading the package:

 $\usepackage[appendix=\langle mode \rangle] \{apxproof\}$

 $\langle mode \rangle$ can take one of the following three values:

append This is the default. Appendix material gathered by apxproof is appended to the main text.

 ${\tt inline}$ In this mode, apxproof simply inlines the content along with the main text.

strip This mode functions similarly to **append** except that the appendix is not appended at the end of the document. All appendix material is therefore removed.

1.5 Customization

apxproof provides a few macros that can be redefined (using \renewcommand) to customize the appearance of the appendix:

\mainbodyrepeatedtheorem

\mainbodyrepeatedtheorem is a macro that is executed at the beginning of the body of every repeated theorem. This can be used to notify the reader that the theorem is repeated in appendix in some way, e.g., with a margin note.

\appendixsectionformat

\appendixsectionformat{ $\langle number \rangle$ }{ $\langle title \rangle$ } is a macro that indicates how to format the section titles in the Appendix, given the number and title of the section in the main text. By default, they appear as "Proofs for Section $\langle number \rangle$ ($\langle title \rangle$)".

\appendixrefname

\appendixrefname contains the heading that is displayed before the bibliography. By default, this is "References for the Appendix". (Note that this command is also defined and used by the memoir document class.)

\appendixbibliographystyle

\appendixbibliographystyle contains the .bst bibliography style that is used in the bibliography in appendix. By default, this is alpha.

\appendixbibliographyprelim

\appendixbibliographyprelim contains arbitrary code that is executed just before the production of the bibliography in appendix, which can be used to configure the way it is displayed.

\appendixprelim

\appendixprelim contains arbitrary code that is executed just before the production of the appendix, which can be used to configure the way it is displayed. By default, this command contains \clearpage\onecolumn (the appendix is typeset on a new page in single-column mode) but redefining this option allows changing this behavior.

option repeqn

Another customization capability concerns numbered equations that are present within repeated theorems. An optional repeqn option can be specified when loading the package, which controls whether equation numbers should be as in the main text (by setting this option to same, the default) or independently numbered (by setting this option to independent). In the latter case, whenever a referenceable counter is set with $\adjustrel{counter}$, $\adjustrel{counter}$ references the counter in the main text, while $\adjustrel{counter}$ references the counter in the appendix (except in inline mode, where both have the same effect).

option forwardlinking

Another customization option concerns hyperlinking. Usually, when hyperref is loaded, foobarrep environments in the main text have their number link to their repetition in the appendix. To suppress this behavior and have foobarrep environments treated as if hyperref were not loaded, one can specify the value no to the forwardlinking option when loading the package. (By default this option is set to yes.)

1.6 Advanced Features

We now describe a few advanced macros and environments, the usage of which is limited to special cases:

nestedproof

nestedproof is an environment that can be used within a **proof** environment deferred in the appendix; this is required because, for technical reasons, no **proof** environment can be nested within a deferred **proof** environment.

\noproofinappendix

\noproofinappendix can be used inside repeated theorems that are not followed by a proof or appendixproof environment; the point is to ensure that a further proof environment cannot be mistakenly understood as a proof of the repeated theorem. It should not be needed in most situations as apxproof tries figuring out when a proof follows a repeated theorem automatically, but may occasionally be needed in complex scenarios.

\nosectionappendix

\nosectionappendix is to be used inside a section that does contain appendix material, but for which a section in the appendix should not be created. This should be rarely needed. When this command is present, appendix material is appended to the end of the previously created section.

2 Supported Document Classes

Because apxproof modifies sectioning commands, bibliographies, and proofs, it may not work straight away with arbitrary document classes. It has currently been tested with and is supported for the following document classes:

- LATEX standard document classes (e.g., article.cls)
- KOMA-Script (e.g., scrartcl.cls, scrbook.cls)
- memoir.cls

- ACM SIG Proceedings (e.g., sig-alternate.cls, acmart.cls)
- Springer's Lecture Notes in Computer Science (e.g., llncs.cls)
- Schloß Dagstuhl's Leibniz International Proceedings in Informatics (e.g., lipics.cls, lipcs-v2016.cls)

Other classes may work out of the box. Adding support for specific classes is possible and can be requested from the author of this package.

3 Known Issues and Limitations

We report here some issues we are currently aware of:

- When using hyperref, the appendix in the bibliography is not hyperlinked. This is to avoid possible issues with multiply defined bibliography entries.
- appendixproof, proof, toappendix environments cannot be nested. This is a limitation of the fancyvrb package that apxproof relies on. Note the existence of the nestedproof environment for nested proofs.
- apxproof poorly interacts with SyncTEX: identifying which source line has produced which box does not work for appendix content managed by apxproof or repeated theorems. No obvious fix is known, though this issue will be investigated in the long term.
- Unless the bibliography option is set to common, the bibunits package is used to generate a second bibliography. This means any package, such as biblatex, that is incompatible with bibunits will not be compatible with apxproof unless bibliography is set to common.

Issues not listed here should be reported to the author.

4 License

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5 Contact

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Bug reports and feature requests should preferably be submitted through the *Issues* feature of GitHub.

6 Acknowledgments

Thanks to Antoine Amarilli for feedback and proofreading. Thanks to K. D. Bauer for the implementation of the forward-linking mechanism, and for various bugfixes. Thanks to Leonid Kostrykin for an initial implementation of the forwardlinking option.

7 Implementation

We now describe the entire code of the package, in a literate programming fashion. Throughout the package, we use the <code>axp@</code> prefix to identify local macros and environment names, which are not meant to be used by the final user.

7.1 Dependencies

We first load a few package dependencies:

- environ to easily define the repeated theorem environments.
- 1 \RequirePackage{environ}
- etoolbox to define simple toggles.
- 2 \RequirePackage{etoolbox}
- fancyvrb for the bulk of the work of exporting appendix material in an auxiliary file.
- 3 \RequirePackage{fancyvrb}
- ifthen for easier comparison of character strings.
- 4 \RequirePackage{ifthen}
 - kvoptions to manage options passed to the package.
- 5 \RequirePackage{kvoptions}
- catchfile to be able to check the content of files \input within appendix content.
- 6 \RequirePackage{catchfile}
- amsthm for its \newteorem macro. Some document classes (e.g., lipics) preload amsthm: this is fine, \RequirePackage{amsthm} will simply have no effect. On the other hand, some other document classes (e.g., llncs or sig-alternate) define a proof environment that conflicts with amsthm, so we have to undefine this environment before loading amsthm. In that case, we reestablish the existing proof environments, in case they had been customized (e.g., sig-alternate)
- 7 \@ifpackageloaded{amsthm}{

```
8
            \let\apx@oldamsthmproof\proof
9
            \let\apx@oldamsthmendproof\endproof
10
            \let\proof\undefined
11
            \let\endproof\undefined
12
13
14
        \RequirePackage{amsthm}
        \ifdefined\apx@oldamsthmproof
15
          \let\proof\apx@oldamsthmproof
16
          \let\endproof\apx@oldamsthmendproof
17
       \fi
18
```

7.2 Option Processing

Many names throughout the package use an arobase (@) to avoid name conflict with user-defined names. To simplify the compilation of the documentation, we simply make it a regular character in all the rest.

```
19 \makeatletter
```

We setup the processing of options using keyval facilities.

```
20 \SetupKeyvalOptions{
21 family=axp,
22 prefix=axp@
23 }
```

We declare the following options:

- appendix, with a default value of append (other possible values: strip, inline);
- bibliography, with a default value of separate (other possible value: common);
- repegn, with a default value of same (other possible value: independent).

\axp@appendix

24 \DeclareStringOption[append] {appendix}

\axp@bibliography

25 \DeclareStringOption[separate]{bibliography}

\axp@repeqn

26 \DeclareStringOption[same] {repeqn}

\axp@forwardlinking

27 \DeclareStringOption[yes]{forwardlinking}

 $28 \ \ \verb|ProcessLocalKeyvalOptions*|$

We check that the value of the options are valid, and add a message to the compilation log.

```
29 \ifthenelse{\equal{\axp@appendix}{append}}{
30 \message{apxproof: Appendix material appended to the document}
31 \{\ifthenelse{\equal{\axp@appendix}{strip}}{
32 \message{apxproof: Appendix material stripped}
33 \{\ifthenelse{\equal{\axp@appendix}{inline}}{
34 \message{apxproof: Appendix material inlined within the document}
35 \}{
36 \errmessage{Error: unsupported option appendix=\axp@appendix\ for
37 package apxproof}
38 \}}
39 \ifthenelse{\equal{\axp@bibliography}{separate}}{
```

The external bibunits package is used to add a second bibliography for the appendix material.

```
40
    \RequirePackage{bibunits}
    \message{apxproof: Separate bibliography for appendix material}
42 }{\ifthenelse{\equal{\axp@bibliography}{common}}{
    \message{apxproof: Common bibliography for appendix and main text}
43
44 }{
   \errmessage{Error: unsupported option bibliography=\axp@bibliography\ for
   package apxproof}
46
47 }}
48 \ifthenelse{\equal{\axp@repeqn}{same}}{
    \message{apxproof: Repeated equations keep the same numbering}
50 {\bf \{(axp@repeqn)\{independent)} \{
    \message{apxproof: Repeated equations are independently numbered}
52 }{
    \errmessage{Error: unsupported option repeqn=\axp@repeqn\ for
54
   package apxproof}
55 }}
56 \left( \frac{\alpha }{\alpha }\right) 
57 } {\end{axp@forwardlinking}{no}} {
   \message{apxproof: Disable forward linking}
59 }{
   \errmessage{Error: unsupported option forwardlinking=\axp@repeqn\ for
   package apxproof}
62 }}
```

7.3 Macros Common to All Compilation Modes

axp@newtheoremrep@definetheorem

Common to all compilation modes, we define \axp@newtheoremrep@definetheorem. When called with first argument foobar, we first undefine the existing foobar environment (and its counter) if it has already been defined (e.g., by the document class), then invoke \axp@newtheorem for the regular version of the theorem foobar, saving and restoring any existing theorem counter unless the \newtheoremdep redefines the base counter.

63 \def\axp@newtheoremrep@definetheorem#1#2#3#4{%

```
\expandafter\let\csname #1\endcsname\undefined
64
    \ifcsname c@#1\endcsname
65
      \expandafter\expandafter\expandafter\let\expandafter\expandafter
66
        \csname c@axp@#1\endcsname\csname c@#1\endcsname
67
      \expandafter\let\csname c@#1\endcsname\undefined
68
69
70
    \axp@newtheorem{#1}{#2}{#3}{#4}%
    \ifcsname c@axp@#1\endcsname
71
      \int x = 2 \ relax
72
        \expandafter\expandafter\expandafter\let\expandafter\expandafter
73
          \csname c@#1\endcsname\csname c@axp@#1\endcsname
74
75
      \else
76
      \fi
77
    \fi
78 }
```

\axp@newtheorem \@axp@newtheorem \@@axp@newtheorem

We introduce an intermediate \axp@newtheorem command to define a new theorem, differently depending on whether there is a section counter or not. This will be useful, in particular to allow changing this definition depending on the document class. This command uses two intermediary commands, \@axp@newtheorem and \@@axp@newtheorem, for the non-starred and starred versions.

```
79 \def\axp@newtheorem{\@ifstar\@@axp@newtheorem\@axp@newtheorem}
80 \def\@axp@newtheorem#1#2#3#4{%
81  \ifx\relax#4\relax
82  \newtheorem{#1}[#2]{#3}%
83  \else
84  \newtheorem{#1}{#3}[#4]%
85  \fi
86 }
87 \def\@@axp@newtheorem#1#2{%
88  \newtheorem*{#1}{#2}%
89 }
```

\newtheoremrep \axp@newtheoremreptmp

We define the high-level \newtheoremrep to have the same syntax as amsthm's \newtheorem. For this purpose, we need a little trick to deal with the second and fourth optional arguments, which is what \@oparg and \axp@newtheoremreptmp are used for. \axp@newtheoremrep is defined differently depending on the compilation mode.

```
90 \newcommand\newtheoremrep[1]{% 91 \@oparg{\axp@newtheoremreptmp{#1}}[]% 92 } 93 \def\axp@newtheoremreptmp#1[#2]#3{% 94 \@oparg{\axp@newtheoremrep{#1}[#2]{#3}}[]% 95 }
```

proofsketch Simple proofsketch environment.

96 \newenvironment{proofsketch}{\begin{axp@oldproof}[Proof sketch]}{\end{axp@oldproof}}}

\mainbodyrepeatedtheorem \appendixrefname \appendixbibliographystyle \appendixbibliographyprelim \appendixprelim

\appendixsectionformat

We provide sensible defaults for these user-customizable macros. Even though they are not all useful in all modes, we define them for all modes so that a \renewcommand works in all cases.

- 97 \newcommand{\mainbodyrepeatedtheorem}{}
- 98 \providecommand{\appendixrefname}{References for the Appendix}
- 99 \newcommand{\appendixbibliographystyle}{alpha}
- 100 \newcommand{\appendixbibliographyprelim}{}
- 101 \newcommand{\appendixprelim}{\clearpage\onecolumn}
- 102 \newcommand{\appendixsectionformat}[2]{Proofs for Section~#1\ (#2)}

axp@oldproof

We save the definition of the existing **proof** environment.

- 103 \let\axp@oldproof\proof
- 104 \let\endaxp@oldproof\endproof

We define a utility macro that will be used to properly set the \label command (and its amsmath counterpart, \label@in@display) for equations within repeated theorems, depending on the compilation mode.

\axp@redefinelabels

```
\newcommand{\axp@redefinelabels}{%
105
       \providecommand\label@in@display{}%
106
107
       \ifthenelse{\equal{\axp@appendix}{inline}}{%
         \let\axp@oldlabel\label
108
         \let\axp@oldlabel@in@display\label@in@display
109
         \renewcommand\label[1]{%
110
           \axp@oldlabel{##1}%
111
           \axp@oldlabel{##1-apx}%
112
         }%
113
         \renewcommand\label@in@display[1]{%
114
           \axp@oldlabel@in@display{##1}%
115
116
           \axp@oldlabel{##1-apx}%
         }%
117
       }{%
118
         \let\axp@oldlabel\label
119
         \let\axp@oldlabel@in@display\label@in@display
120
         \renewcommand\label[1]{\axp@oldlabel{##1-apx}}%
121
         \renewcommand\label@in@display[1]{\axp@oldlabel@in@display{##1-apx}}%
122
123
       }%
124
    }
```

7.3.1 Class-Specific Behavior

Finally, some class-specific behavior common to all compilation modes.

Ilncs and other Springer document classes

125 \ifdefined\spnewtheorem

\@axp@newtheorem \@@axp@newtheorem

It is necessary to use \spnewtheorem instead of \newtheorem in Springer document classes to obtain standard formatting.

```
126 \ensuremath{\mbox{def}\mbox{@axp@newtheorem#1#2#3#4{\lambda}}
127
    \int {x}\operatorname{ax} 4\operatorname{ax}
      \int x = 2 \ensuremath{$ \
128
        \spnewtheorem{#1}{#3}{\bfseries}{\itshape}%
129
130
131
        132
      \fi
133
    \else
      134
    \fi
135
136 }
137 \def\@@axp@newtheorem#1#2{%
    \spnewtheorem*{#1}{#2}{\upshape\bfseries}{\itshape}%
```

proofsketch

We redefine the proofsketch environment, which is used differently in the base class.

140 \renewenvironment{proofsketch}{\begin{axp@oldproof}[sketch]}{\end{axp@oldproof}}

We have to redefine the macro \Othmcountersep for proper sectioned counters.

```
141 \def\@thmcountersep{.}
142 \fi
```

7.4 Inline Compilation Mode

 $143 \ \texttt{\equal{\axp@appendix}{inline}} \\ \{$

\axp@newtheoremrep

In inline mode, \axp@newtheoremrep uses \axp@newtheoremrep@definetheorem to define the regular theorem environment and creates a repeated theorem environment that behaves exactly as the regular theorem environment, while calling \axp@redefinelabels to make sure that -axp variants of equation counters are defined.

```
144
     145
     \NewEnviron{#1rep}[1][]{%
146
      \ifx\relax##1\relax
147
148
        \begin{#1}\axp@redefinelabels\BODY\end{#1}%
149
        \begin{#1}[##1]\axp@redefinelabels\BODY\end{#1}%
150
151
      \fi
    }
152
   }
153
```

inlineproof
nestedproof

In inline mode, these environments behave like the regular **proof** environment.

toappendix \noproofinappendix \nosectionappendix

In inline mode, this environment and these macros are no-ops.

```
\newenvironment{toappendix}{}{}
     \let\noproofinappendix\relax
161
     \let\nosectionappendix\relax
162
```

163 }

7.5 Append or Strip Compilation Modes

164 {

We now deal with the case where apxproof really does something useful: either append the appendix material to the document, or strip it entirely.

Auxiliary File for the Appendix

\axp@proofsfile

We open a new auxiliary file, with extension .axp, where the appendix material will be dumped.

```
\AtBeginDocument{
165
       \newwrite\axp@proofsfile
166
       \immediate\openout\axp@proofsfile=\jobname.axp
167
     }
168
```

proof At the beginning of this file, we make @ a regular character (since it will be used in several places for internal names) and reestablish the original definition of the proof environment and the \section macro.

```
169
     \AtBeginDocument{
170
       \immediate\write\axp@proofsfile{%
171
         \noexpand\makeatletter
         \noexpand\let\noexpand\proof\noexpand\axp@oldproof
172
         \verb|\noexpand| endproof\\noexpand| endaxp@oldproof|
173
         \noexpand\let\noexpand\section\noexpand\axp@oldsection
174
175
       }
    }
```

\axp@unactivateeightbit

We need an auxiliary macro to disable active characters that have the high bit set when writing to the .axp file. See https://tex.stackexchange.com/a/145361/ 166858

```
\def\axp@unactivateeightbit{%
177
       \count@=128%
178
       \loop
179
          \catcode\count@=12%
180
          \ifnum\count@<255%
181
          \advance\count@\@ne
182
       \repeat}
```

axp@VerbatimOut \FVB@axp@VerbatimOut \FVE@axp@VerbatimOut

Using the functionalities of the fancyvrb package, we define a custom verbatim environment axp@VerbatimOut that writes every line to the \axp@proofsfile. We also use the previous macro to disable active characters with the eighth bit

set, and we make sure the catcode of @ is reset for every verbatim environment, in case it is used by the user (e.g., as in the xypic package). Finally, as an additional precaution, we reset \FV@CatCodesHook that is for example set by the commandchars or commentchar option of \fvset.

```
\DefineVerbatimEnvironment{axp@VerbatimOut}{axp@VerbatimOut}{}
     \def\FVB@axp@VerbatimOut{%
185
       \@bsphack
186
       \begingroup
187
         \axp@unactivateeightbit
188
         \FV@DefineWhiteSpace
189
         \def\FV@Space{\space}%
190
         \FV@DefineTabOut
191
         \def\FV@ProcessLine{\immediate\write\axp@proofsfile}%
192
         \let\FV@FontScanPrep\relax
193
         \let\@noligs\relax
194
         \def\FV@CatCodesHook{}%
195
196
         \FV@Scan}
     \def\FVE@axp@VerbatimOut{%
197
         \immediate\write\axp@proofsfile{\noexpand\makeatletter}%
198
         \endgroup\@esphack}
199
```

 ${\tt toappendix}$

The entire content of this environment is put in appendix, starting a new appendix section beforehand if needed.

```
200 \newenvironment{toappendix}
```

201 {\axp@writesection\axp@VerbatimOut}

202 {\endaxp@VerbatimOut}

7.5.2 Definition of New Theorems

axp@seenreptheorem

Used to indicate whether a repeated theorem was just typeset, without its proof.

203 \newtoggle{axp@seenreptheorem}

axp@rpcounter

Sequentially incremented for every repeated theorem, used to create labels.

204 \newcounter{axp@rpcounter}

axp@equation
axp@equationx

Used to save the value of the equation counter, when repeqn is set to same.

205 \newcounter{axp@equation}

206 \newcounter{axp@equationx}

axp@newtheoremrep

With first argument foobar, we use \axp@newtheoremrep@definetheorem to define the regular version of the theorem foobar. We then patch \begin{foobar} so as not to expect a proof in the appendix and define an internal theorem axp@foobarrp that will be used in the appendix to restate the existing theorem.

```
207 \def\axp@newtheoremrep#1[#2]#3[#4]{%
```

209 \expandafter\pretocmd\csname #1\endcsname{\noproofinappendix}{}{}%

210 \axp@newtheorem*{axp@#1rp}{#3}%

211 \axp@forward@setup{#1}{#2}{#3}{#4}%

We then define a foobarrep environment that increments the axp@rpcounter and typeset the regular foobar theorem with a label derived from the counter, along with a possible custom command to identify repeated theorems. We distinguish the case when the theorem argument has a note and when it does not. We save the equation counter before typesetting the theorem environment, to reset it to the same value in the repeated environment when repeqn is set to same.

```
\NewEnviron{#1rep}[1][]{%
212
213
         \ifthenelse{\equal{\axp@repeqn}{same}}{%
214
           \setcounter{axp@equation}{\value{equation}}%
         }{}%
215
216
         \addtocounter{axp@rpcounter}{1}%
217
         \ifx\relax##1\relax
           \axp@with@forward{#1}{\begin{#1}}\label{axp@r\roman{axp@rpcounter}}%
218
219
           \axp@with@forward{#1}{\begin{#1}[{##1}]}\label{axp@r\roman{axp@rpcounter}}%
220
         \fi
221
         \mainbodyrepeatedtheorem
222
         \BODY\end{#1}%
223
```

We set the axp@seenreptheorem toggle to indicate that we are looking for the proof of the theorem, then store in a macro the content of the theorem's body.

```
224 \global\toggletrue{axp@seenreptheorem}%

225 \global\expandafter\let\csname rplet\roman{axp@rpcounter}%

226 \endcsname
```

Possibly after starting a new appendix section if needed, we typeset a repeated version of the theorem using the axp@foobarrp environment and a reference to the previously defined label. We use \axp@redefinelabels in this environment to avoid multiply defined labels. We have to deal in a careful way with theorem notes: we want to use a theorem note to display the number of the repeated theorem, but theorem notes are usually typeset in a much different way (different font, parentheses) than theorem headings. In the case of the Springer document classes, we use the \theopargself macro to disable parentheses. For other document classes, we need to manually patch the \thmhead command at the right time. We also specially cover the case of the ACM document class where \@acmplainnotefont is used instead of \thm@notefont.

```
228
         \axp@writesection%
         \immediate\write\axp@proofsfile{\noexpand\makeatletter}%
229
230
         \ifthenelse{\equal{\axp@repeqn}{same}}{%
           \immediate\write\axp@proofsfile{%
231
             \noexpand\setcounter{axp@equationx}{\value{equation}}%
232
             \noexpand\setcounter{equation}{\theaxp@equation}%
233
234
           }%
235
         }{}%
236
         \ifthenelse{\equal{\axp@forwardlinking}{yes}}{%
237
           \global\let\axp@refstar\ref
         ጉና%
238
239
           \global\let\axp@refstar{\ref*}
```

```
240
        \immediate\write\axp@proofsfile{{%
241
          \ifdefined\theopargself
242
            \noexpand\theopargself
243
          \else
244
245
            \noexpand\pretocmd{\noexpand\@begintheorem}{%
246
             \noexpand\patchcmd{\noexpand\thmhead}{\noexpand\@acmplainnotefont}{}{}{}}
247
             248
             249
           }{}{}
250
251
          \fi
          \noexpand\begin{axp@#1rp}
252
253
             \noexpand\axp@refstar{axp@r\roman{axp@rpcounter}}%
254
             \@ifnotempty{##1}{%
255
               \ifdefined\theopargself
256
257
               \else
258
                 \ifdefined\@acmplainnotefont
259
                   \noexpand\@acmplainnotefont
260
                   \noexpand\ifdefined\noexpand\thm@notefont
261
                     \noexpand\the\noexpand\thm@notefont
262
                   \noexpand\fi
263
                 \fi
264
               \fi
265
               {} (\unexpanded{{##1}})%
266
             }%
267
           ]%
268
           \noexpand\axp@forward@target{axp@fw@r\roman{axp@rpcounter}}{}%
269
           \noexpand\axp@redefinelabels
270
271
           \expandafter\noexpand\csname rplet\roman{axp@rpcounter}%
272
                               \endcsname
          \noexpand\end{axp@#1rp}
273
274
        }}%
275
        \ifthenelse{\equal{\axp@repeqn}{same}}{%
276
          \immediate\write\axp@proofsfile{%
277
            \noexpand\setcounter{equation}{\value{axp@equationx}}%
278
         }%
279
        }{}%
280
      }%
281
    }
```

7.5.3 Forward-Linking Mechanism

When hyperref is loaded, foobarrep environments in the main text have their number link to their repetition in the appendix.

\axp@with@forward

In order to make the number of the foobarrep theorem a link to its repeated version, we temporarily redefine the \thefoobar command, or, if we inherited

the counter from a bazbar environment, the \thebazbar command. This seems to be the only robust way, to make the number a \hyperlink, without adding extensive dependence on internals of amsthm, the builtin \newtheorem and possibly document-class specific definitions.

In order to allow users to redefine \thefoobar without breaking this feature, we redefine \thefoobar only for the duration of the \begin{foobar} form, resetting it to the old value as soon as possible.

Redefining \thefoobar has the side effect of changing \newlabel entries in the . aux file, so we need to to be able to disable addition of the hyperlink, which is why we use an intermediate $\armonto \armonto \$ redefine \theHfoobar which is used by hyperref but not defined if hyperref was loaded after \newtheoremrep was used. and \protect it to output it verbatim into the .aux file.

These hyperlinks are of course disabled in the strip compilation mode.

```
\newcommand{\axp@with@forward}[2]{%
282
       283
         \global\booltrue{axp@forward}%
284
285
         \ifcsundef{axp@old@the\csname axp@cn@#1\endcsname}{%
           \csletcs{axp@old@the\csname axp@cn@#1\endcsname}{the\csname axp@cn@#1\endcsname}}
286
           \csletcs{theH\csname axp@cn@#1\endcsname}{the\csname axp@cn@#1\endcsname}}
287
           \csdef{the\csname axp@cn@#1\endcsname}{%
288
              \protect\axp@forward@link{axp@fw@r\roman{axp@rpcounter}}%
289
               {\csname axp@old@the\csname axp@cn@#1\endcsname\endcsname}%
290
291
           }%
         }{}%
292
         #2%
293
294
         \ifcsdef{axp@old@the\csname axp@cn@#1\endcsname}{%
           \csletcs{the\csname axp@cn@#1\endcsname}{axp@old@the\csname axp@cn@#1\endcsname}%
295
296
297
          \global\boolfalse{axp@forward}
298
       ት ጉ%
```

axp@forward

\axp@forward@link Dummy macro, for handling the unwanted change of the \newlabel entry in the .aux file caused by changing the definition of \thefoobar.

```
\newbool{axp@forward}
299
     \newcommand{\axp@forward@link}[2]{%
300
        \ifthenelse{\equal{\axp@forwardlinking}{yes}}{%
301
302
          \ifbool{axp@forward}{%
303
            \ifcsdef{hyperlink}{%
              \hyperlink{#1}{#2}%
304
305
            }{%
306
              #2%
307
            }%
          }{%
308
309
            #2%
310
          }%
       }{%
311
312
          #2%
```

```
313 }%
314 }%
```

\axp@forward@target

Provides the needed \hypertarget. Intended to be written to the .axp file.

```
315  \newcommand{\axp@forward@target}[2]{%
316    \ifcsname hypertarget\endcsname
317    \hypertarget{#1}{#2}%
318    \else
319     #2%
320    \fi
321 }
```

\axp@forward@setup

In order to support counter inheritance with the first optional argument of \newtheoremrep, we need access to the name of the counter. For compliance with the behavior of \@axp@newtheorem, the first optional argument (#2) is ignored if the second optional argument (#4) is given.

```
322 \newcommand{\axp@forward@setup}[4]{%
323 \csedef{axp@cn@#1}{\ifblank{#4}{\ifblank{#2}{#1}{#2}}{#1}}%
324 }
```

7.5.4 Proof Environments

\noproofinappendix

Utility macro that toggles axp@seenreptheorem to false.

```
325 \newcommand\noproofinappendix{%
326 \global\togglefalse{axp@seenreptheorem}%
327 }
```

appendixproof

We dump the content of this in appendix, within an original **proof** environment, possibly after creating a new appendix section.

```
\newenvironment{appendixproof}
328
329
       {%
330
         \axp@writesection
         \immediate\write\axp@proofsfile{%
331
            \noexpand\makeatletter\noexpand\begin{axp@oldproof}\noexpand\makeatother%
332
         }%
333
         \axp@VerbatimOut
334
       }
335
336
       {%
         \endaxp@VerbatimOut
337
338
         \immediate\write\axp@proofsfile{%
            \noexpand\end{axp@oldproof}%
339
         }%
340
341
         \noproofinappendix
       }
342
```

proof This environment either puts the proof in appendix, if we are after a repeated theorem without its proof, or inlines it otherwise.

343 \renewenvironment{proof}

```
344
          \iftoggle{axp@seenreptheorem}{%
345
            \appendixproof
346
          }{%
347
            \axp@oldproof
348
          }%
349
350
       }
        {%
351
352
          \iftoggle{axp@seenreptheorem}{%
            \endappendixproof
353
          }{%
354
            \endaxp@oldproof
355
356
          }%
       }
357
```

inlineproof
nestedproof

These two environments are synonyms for the original proof environment.

 $\verb|estedproof||_{358} \quad \verb|\let|| in line proof|| axp@oldproof|$

359 \let\endinlineproof\endaxp@oldproof

360 \let\nestedproof\axp@oldproof

361 \let\endnestedproof\endaxp@oldproof

7.5.5 Section Management

axp@seccounter

Sequentially incremented for every section, used to create labels.

362 \newcounter{axp@seccounter}

\axp@sectitle

Saves the title of the last encountered section.

363 \def\axp@sectitle{}

\axp@section \axp@csectiontestinput \axp@csectiontestsection This command \axp@section behaves similarly to \axp@oldsection, except that it first tests whether a \section follows, and if so, does not produce anything. This is useful to avoid producing empty sections in the appendix. Using the catchfile package, we also check whether a \section is within an \input that immediately follows.

```
\def\axp@section#1{%
364
     \@ifnextchar\input
365
       {\axp@@sectiontestinput{#1}}%
366
       {\axp@@sectiontestsection{#1}}%
367
368
369
    \def\axp@@sectiontestinput#1\input#2{%
     \CatchFileDef{\axp@tmp}{#2}{}%
370
     \def\axp@tmptmp{\axp@@sectiontestsection{#1}}%
371
     \expandafter\axp@tmptmp\axp@tmp%
372
    }
373
```

\axp@oldsection \section \@section

\@@section

We redefine the \section command to create a label based on axp@seccounter and to store its title in \axp@sectitle. In order to support starred and unstarred

versions, as well as the optional short-title argument, the intermediate macros \@section and \@@section are needed.

```
\let\axp@oldsection\section
376
   \def\section{\@ifstar\@section\@@section}
377
   378
   \newcommand{\axp@@@section}[3]{%
379
380
     \global\def\axp@sectitle{#3}%
381
     \int x = 2 
382
      \axp@oldsection#1{#3}%
383
384
      \axp@oldsection#1[{#2}]{#3}%
385
     \addtocounter{axp@seccounter}{1}%
386
387
     \label{axp@s\roman{axp@seccounter}}%
   }
388
```

\nosectionappendix

We remove the current section title, to indicate no section should be created in the appendix.

```
389 \newcommand{\nosectionappendix}{
390 \global\def\axp@sectitle{}%
391 }
```

\axp@writesection

If \axp@sectitle is not empty, we create a new section in the appendix, referring to the main text section.

Here, we wrap \ref{axp@si} into \axp@protectref@i, in order to protect the label name from wrongly being converted to uppercase, e.g., in fancyhdr with \pagestyle{fancy}.

This macro is defined both in the .aux file (in order to ensure availability when typesetting the \tableofcontents), and immediately before typesetting the appendix section (to ensure availability in the \section command).

```
\newcommand\axp@writesection{%
392
       \ifx\axp@sectitle\@empty
393
       \else
394
         \edef\axp@tmp{%
395
           \noexpand\global\noexpand\def
396
           \expandonce{\csname axp@protectref@\roman{axp@seccounter}\endcsname}{%
397
              \noexpand\ref{axp@s\roman{axp@seccounter}}%
398
           }%
399
         }%
400
         \immediate\write\@auxout{\expandonce\axp@tmp}
401
402
         \immediate\write\axp@proofsfile{%
403
           \expandonce\axp@tmp^^J%
404
           \noexpand\axp@section{%
405
             \noexpand\appendixsectionformat{%
406
                \protect
                \expandonce{\csname axp@protectref@\roman{axp@seccounter}\endcsname}%
407
             }{\expandonce\axp@sectitle}%
408
```

```
409 }%
410 }%
411 \nosectionappendix
412 \fi
413 }
```

Finally, in a somewhat ad hoc manner, we disable the whole section management for \tableofcontents, which may be typeset using a section heading, but for which automatic section management does not make sense.

\axp@oldtableofcontents \tableofcontents

```
414 \let\axp@oldtableofcontents\tableofcontents
415 \def\tableofcontents{{\let\section\axp@oldsection\axp@oldtableofcontents}}
```

7.5.6 Append Compilation Mode

416 \ifthenelse{\equal{\axp@appendix}{append}}{

\axp@oldbibliography \bibliography

Unless the bibliography option is set to common, we need to set the appendix bibliography source to be the same as that of the main text, thanks to bibunits's \defaultbibliography macro.

```
417 \ifthenelse{\equal{\axp@bibliography}{separate}}{
418 \let\axp@oldbibliography\bibliography
419 \renewcommand\bibliography[1]{%
420 \defaultbibliography{#1}%
421 \axp@oldbibliography{#1}%
422 }
423 }{}
```

After the end of the main text, we add the appendix (after the command \appendixprelim is issued) within a bibunit environment so as to typeset a separate bibliography for the appendix (unless the bibliography option is set to common). This is done using \pretocmd on \@enddocumenthook instead of \AtEndDocument because we want the code to be run before any code in the \@enddocumenthook that has been set in the document class, as in the amsart document class. There is an extra test to ensure an empty bibliography environment is not produced. The name of the bibliography is changed to \appendixrefname; in most document classes, it is called \refname but it is occasionally (scrartcl, scrreprt) called \bibname. An ad-hoc test is added to fix a conflict with the natbib package which redefines bibcite at the end of the document.

```
\pretocmd{\@enddocumenthook}{%
424
425
         \ifdefined\NAT@testdef
            \renewcommand\bibcite[2]{%
426
              \global\@namedef{b@#1\@extra@binfo}{#2}%
427
           }
428
         \fi
429
         \appendixprelim
430
431
         \appendix
432
         \ifthenelse{\equal{\axp@bibliography}{separate}}{
```

```
\begin{bibunit}[\appendixbibliographystyle]
433
         }{}
434
435
            \immediate\closeout\axp@proofsfile
            \input{\jobname.axp}
436
          \ifthenelse{\equal{\axp@bibliography}{separate}}{
437
438
            \ifdefined\refname
439
              \renewcommand{\refname}{\appendixrefname}
440
            \else\ifdefined\bibname
              \renewcommand{\bibname}{\appendixrefname}
441
            \fi\fi
442
            \let\axp@oldthebibliography\thebibliography
443
444
            \renewcommand\thebibliography[1]{%
              \ifx\relax#1\relax\else\axp@oldthebibliography{#1}\fi}
            \appendixbibliographyprelim
446
            \putbib
447
          \end{bibunit}
448
          \ifdefined\NAT@testdef
449
            \let\bibcite\NAT@testdef
450
451
         \fi
452
         }{}
       }{}{}
453
454
     }{}
```

7.5.7 Class-Specific Behavior

We conclude with some class-specific behavior.

ACM Document Classes (old versions, till 2017)

```
455 \ifdefined\@acmtitlebox
```

We first redefine the proofsketch environment, which is used differently in the base class

We adjust the styling of theorems for the needs of apxproof.

```
\newtheoremstyle{mystyle}
457
        {6pt}
458
459
        {6pt}
460
        {\itshape}
461
        {10pt}
462
        {\scshape}
463
        {.}
        {.5em}
464
        {}
465
466
     \theoremstyle{mystyle}
```

\thebibliography \refname \appendixrefname

The section title of the bibliography is in uppercase in these document classes. In addition, the **\thebibliography** macro hard-codes twice the section title, so we un-hardcode it so that it can be modified in the appendix.

```
\patchcmd{\thebibliography}{References}{\protect\refname}{}{}
                              467
                                      \patchcmd{\thebibliography}{References}{\protect\refname}{}{}
                              468
                                      \newcommand{\refname}{REFERENCES}
                              469
                                      \renewcommand{\appendixrefname}{REFERENCES FOR THE APPENDIX}
                              470
                              471
                                    \fi
                              lipcs
                              472
                                     \ifdefined\lipics@opterrshort
\appendixbibliographyprelim
                              The default bibliography in the lipics document class formatting is not compatible
                              with the alpha bibliography style. We fix this here.
                              473
                                      \renewcommand{\appendixbibliographyprelim}{%
                              474
                                        \global\let\@oldbiblabel\@biblabel
                                        \def\@biblabel{\hspace*{-2em}\small\@oldbiblabel}%
                              475
                                      }
                              476
                              477
                                    \fi
                              478 }
```

Change History

```
v1.0.0
                                           \axp@bibliography: bibliography
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                                           General: More faithful theorem
v1.0.1
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                                            More robust coherent styling of
      bibliography environment; fix
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                                             Re-establish custom proof
v1.0.2
                                              environments ..... 8
   axp@newtheoremrep: Fix display of
                                            Show options commented on in
      repeated theorem counter in
                                              margin and index ..... 1
      some document classes .... 16
                                       v1.0.5
     Fix missing space between
                                          General: Ability to specify a
      repeated theorem counter and
                                             sectioning counter in
      theorem note ..... 16
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                                            Fix compilation of proofsketch
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                                              environment in inline mode . . . 4
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                                       v1.0.6
   General: Note on entire sections in
                                          \axp@newtheorem: Introduce
      appendix ...... 2
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   proofsketch: Ignore spaces after
                                              theorem macro ..... 11
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                                              extraneous space after section
                                              number in appendix titles ... 21
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      appendix style ..... 11
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```

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\bibname	22	v1.2.0	
Support of new ACM document	9.4	\axp@newtheoremrep: Fix	
class (acmart.cls)	24	formatting of theorems without notes in some document classes	
axp@newtheoremrep: Better handling of note-free theorems		in inline mode	12
in document classes that treat		\axp@newtheoremrep@definetheore	
theorems differently when they		Restore predefined theorem	5III.
have an empty note	16	counters	10
Fix incorrect use of \noexpand	10	\axp@redefinelabels: Fix extra	10
in optional argument of macro		spacing erroneously introduced	
environment	16	within the	
v1.1.0		\axp@redefinelabels macro .	12
\P		\mainbodyrepeatedtheorem:	
apxproof compatible with		Configurable repeated theorem	
independent use of $fancyvrb$	14	command	11
\appendixsectionformat: Fix		General: Do not load bibunits if	
missing space in default		bibliography is set to common	10
\appendixsectionformat	11	axp@newtheoremrep: Fix display of	
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deferred to \AtBeginDocument		proofsketch: Fix proof sketches in	
for compatibility with \dumped		inline compilation mode for	
precompiled preambles (K. D.	1.4	Springer document classes	13
Bauer)	14	v1.2.1	
\axp@redefinelabels: Fix \label		\FVE@axp@VerbatimOut: Fix	
not being disabled in amsmath		compatibility with xypic package	15
environments, where \label@in@display is used		Fix compatibility with other uses	10
instead (K. D. Bauer)	12	of fancyvrb that set	
\axp@repeqn: repeqn option		\FV@CatCodesHook	15
\axp@unactivateeightbit: Fix	Ŭ	\appendixrefname: Fix	
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	14	package conflict	22
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Resolves issues from use of		within an included file to avoid	
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Bauer)	21	document classes: do not use	
\section: Fix handling of fragile		\AtEndDocument	22
macros within section headings.	20	axp@newtheoremrep: Fix handling	
See #22	20	of optional arguments of	
Rewrote definition of \section		repeated theorems containing	10
to enable optional argument.	20	optional arguments	16
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\@acmtitlebox	<u>25,</u> 39, 42, 45, 417, 432, 437
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A Proofs for Section 1 (Usage)

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<i>Proof.</i> This proof is in the appendix.	
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References for the Appendix

[Unk16] Unknown. Proofs are hard, 2016.