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Max Lan and Parents/Guardians  
2316 236th Ave NE  
Sammamish, WA 98074

## **CTD Advanced Enrichment Student Evaluation**

**Class Title:** Stock Market Experiment (6-8)

**Class Dates:** 4/6/2020 - 6/8/2020

**Teacher:** Mark Marino

### **Course Description**

*How does money grow over time?*

Endowed with \$100,000 in your imaginary account, participate in a simulation of financial trading including common stocks and mutual funds from the NYSE and NASDAQ exchanges. Learn about the economics and psychology of the stock market and how to make informed investment decisions, which could affect the rest of your life.

*CTD enrichment course instructors are asked to assess each student in the five performance areas below. Individualized narrative comments are intended to provide you with additional context and feedback about your student's experience in the course.*

### **Showed engagement in course content**

- ☐ Not yet demonstrated or beginning to demonstrate and required significant, ongoing support
- ☐ Demonstrated with consistent support
- ☐ Demonstrated with minimal or limited support
- ☒ Demonstrated independently and extended thinking to new areas

Max enrolled in the Stock Market Experiment course and he did an outstanding job on his course assignments. His work was always of the highest quality. However, there were some discussions where he did not participate and interact with his classmates in the discussions beyond his initial posting, as required. He would have gotten more out of the course by engaging with his peers throughout the week.

### **Showed growth in understanding and applying course concepts**

- ☐ Not yet demonstrated or beginning to demonstrate and required significant, ongoing support
- ☐ Demonstrated with consistent support
- ☐ Demonstrated with minimal or limited support
- ☒ Demonstrated independently and extended thinking to new areas

Max's assignments demonstrated his knowledge of the course concepts. He participated in the Stock Market Simulator which was a critical component of our course. Max's work with the Stock Market Simulator demonstrated his growth in understanding and applying the course concepts. In this course, students are required to complete a cumulative final project that integrates all of the course concepts. Max did an exemplar job on his final project.

## **Demonstrated persistence and responded to challenges**

- ☐ Not yet demonstrated or beginning to demonstrate and required significant, ongoing support
- ☐ Demonstrated with consistent support
- ☐ Demonstrated with minimal or limited support
- ☒ Demonstrated independently and extended thinking to new areas

In some of the discussions throughout the course, Max did not respond and interact with his classmates, as required. However, his initial posting was high quality and well done. He would have greatly benefited by interacting and participating with his peers during every week of the course.

## **Managed time/pacing accordingly**

- ☐ Struggled with pacing, required significant, ongoing support
- ☐ Demonstrated time management with consistent support and some interventions
- ☒ Demonstrated time management and self-regulation with minimal support
- ☐ Demonstrated excellent time management and self-regulation

Max did complete all of the course components, but he did not complete all of the discussions fully, as required, by participating with his classmates. I'd recommend that he devise a schedule/calendar for his future online courses and follow it.

## **Communicated well throughout the course**

- ☐ Significantly challenged when asked to communicate with peers and/or with instructor
- ☐ Communicated sporadically with peers and/or instructor
- ☒ Communicated well with peers and/or instructor with minimal or limited support
- ☐ Communicated well with instructor and peers throughout the course

Max was a good contributor in the discussion boards that he participated in. His discussion board postings were well written.

## **Recommendations for Future Study**

Max Lan has successfully completed this course and I recommend that Max Lan continue to take classes at CTD provided course enrollment requirements are met.

Max has very strong mathematics and computer skills which is evident by the work that he submitted. The Stock Market simulator is available for Max to explore and continue using after the conclusion of the course. The website is: <http://www.stockmarketgame.org/>

### **CTD Statement on Third-Party Web Sites**

Instructors are required to thoroughly review any third-party web sites they intend to use in their courses for inappropriate content. However, because web content continuously changes, CTD disclaims any responsibility for any of the content contained on third-party web sites used in course materials. If you become aware of anything that may be inappropriate, please notify CTD staff immediately.