DIY - AI NEWSLETTER DEVELOPMENT TEMPLATE

This template is designed as a hands-on tool to help you plan and systematize your own newsletter development workflow. Whether you're building a side project, launching a company update, or running a thought leadership series, this template helps you:

- Break down the workflow into repeatable tasks
- Identify and compare AI tools that suit your budget and skillset
- Plan for legal and ethical risks before they impact your brand

Who This Is For:

- Independent newsletter writers
- Internal comms or marketing professionals
- Consultants or creators balancing multiple roles
- Teams exploring Al-assisted editorial systems implemented during a real-world newsletter automation project. It is intended to provide context and benchmarks for others who may be considering similar systems.

Follow each section below and tailor the entries to fit your specific needs.

I. Define Your Workflow Steps

Start by listing out the major phases you go through each week (or each edition). This gives you a high-level view of what you need to systematize. Common steps include:

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- Idea Generation
- Source Triage / Curation
- Research & Outlining
- Drafting
- Editing & Packaging
- Publishing & Distribution

•	Other			

II. Task + Tool Selection Menu

Once your steps are mapped, choose from this list of widely used AI tools for each step. Tools are grouped by function and include monthly cost estimates and usability levels. Add your own custom tools at the end of each section to personalize it.

Idea Generation:

- Feedly Pro (\$6–8/month) Easy Personalized feeds and summaries
- Perplexity Al Pro (\$20/month) Easy Natural language research assistant
- Google Alerts (Free) Easy Keyword-based news alerts
- Custom Tool: ______

Source Triage / Curation:

- Google Drive (Free w/personal account)
- Google Workspace (\$3-15/month)
- Notion AI (\$0-10/month) Moderate Embeds and organization
- Glean (Enterprise pricing) Advanced Enterprise search and retrieval
- Custom Tool: ______

Research & Outlining:

- GPT-40 with Browsing (\$20/month) Moderate Real-time citations
- Zotero + Zotero AI (Free) Moderate Academic citation engine
- <u>Elicit</u> (Free–\$10/month) Easy Semantic citation/reasoning tool
- Scite Assistant (\$12-20/month) Moderate Structured citations and claim analysis
- Custom Tool: _______

Drafting:

- GPT-40 Canvas (\$20/month) Moderate Contextual and flexible
- Claude Opus (\$0-100/month) Moderate Long-form and clean tone

- <u>Jasper</u> (\$39+/month) Advanced Brand/voice customizations
- Custom Tool: _______

Editing & Packaging:

- GrammarlyGO (\$12/month) Easy Al rewriter, grammar, tone
- Quillbot (\$0-9/month) Easy Paraphrasing and summarizing
- Canva Pro (\$12/month) Easy Graphics and layout
- DALL·E (included with ChatGPT Plus) Moderate Prompt-based visuals
- Custom Tool: _______

Publishing & Distribution:

- Substack (Free) Easy Newsletter CMS
- Buffer (\$0-12/month) Easy Auto social scheduling
- Beehiiv (\$0-109/month) Moderate Substack alternative
- Copy.ai (\$36+/month) Easy Marketing and blog copy
- Custom Tool: _______

III. Risk Planning Template

Before launching or automating your workflow, consider the biggest risks that could affect your credibility, compliance, or technical stability. Use the examples below to map out mitigation strategies, and adapt them to your audience or legal jurisdiction.

Use this section to plan for and mitigate risks commonly associated with Al-assisted content creation and newsletter production. This list includes common risks, example concerns, and suggested mitigation strategies. Customize as needed to suit your specific tools, audience, and business goals.

Common Risk Categories & Mitigation Strategies:

Hallucinated Content

- Concern: Al-generated content includes incorrect facts or fabricated data.
- Mitigation: Always perform human fact-checking. Use trusted sources and implement a second-pass verification step before publishing. See <u>Google Cloud's</u> explanation of hallucinations.

• Plagiarism / Copyright Infringement

- o Concern: Accidental reuse of proprietary content or unlicensed imagery.
- Mitigation: Use AI tools that offer commercial-use rights. Maintain a log of citations and asset sources. Refer to <u>U.S. Copyright Office AI policy guidance</u> for the latest legal updates.

Al Disclosure / Transparency

- Concern: Readers may feel misled if they learn Al was used and it wasn't disclosed.
- Mitigation: Add a brief disclosure or editor's note explaining where and how Al supported the content process. Refer to the <u>FTC's article on consumer concerns</u>.

Privacy / Subscriber Data

- Concern: Tools that connect to email platforms or analytics could expose private data.
- Mitigation: Use GDPR- and CCPA-compliant platforms. Limit tool access to essential fields only. Review resources at <u>gdpr.eu</u> and <u>CCPA compliance</u>.

• Tool Dependency / Failure

- Concern: Over-reliance on specific tools could lead to bottlenecks if pricing changes or services shut down.
- Mitigation: Maintain awareness of alternatives. Document workflows to support easy substitution or onboarding.

Custom Risk

0	Concern:

0	Mitigation	Strategy:	
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ChatGPT Prompt Template

Use the following prompt structure template to get ChatGPT to help you build your own newsletter system step-by-step, based on the format and workflow outlined in Part 3 above. The final copy-paste prompt is optimized for use with <u>GPT-40 via ChatGPT Plus</u>. It works best when used with the **Canvas feature** for outlining and editing directly in one workspace.

Ideal Prompt Structure for ChatGPT (Best Practices)

1. Set the role and context.

Start by telling ChatGPT who it is (its role) and what you need it to do. This helps the model understand how to respond.

"You are my Al workflow assistant. I am building a repeatable newsletter production system and need help designing it step-by-step."

2. Clarify the goal.

Be explicit about what you want to walk away with.

"I want to develop a complete newsletter workflow that is efficient, sustainable, and supported by the right AI tools."

3. Break the request into manageable steps.

List the steps clearly and in order, so ChatGPT can walk you through them one at a time.

"Walk me through each of these steps and wait for my input before moving on:

- 1. Identify my workflow stages
- Break down each into tasks
- 3. Recommend AI tools per task with cost and complexity
- 4. Suggest risk mitigation strategies
- Summarize the system as a checklist."

4. Prioritize usability and iteration.

Ask ChatGPT to be concise and wait for your response before progressing.

"Only show one step at a time. Keep it practical. Don't move forward until I say so."

5. Include constraints or preferences.

State your preferences clearly—e.g., budget, tech comfort, tone.

"I prefer tools that cost under \$100/month total and don't require coding or complex setup."

Copy + Paste Prompt for ChatGPT

You are my AI assistant for designing a repeatable newsletter production system. Help me design a personalized, repeatable newsletter production process using a structured framework.

Walk me through the following steps, one at a time:

- 1. Help me define my weekly newsletter workflow (high-level steps like idea generation, research, drafting, publishing).
- 2. For each step, help me list the tasks I perform or expect to perform.
- 3. Recommend 3–5 tools for each task, with pricing, ease of use, and a short description. Include links.
- 4. Help me select the tools based on my budget, tech comfort, and goals.
- 5. Help me identify potential risks (e.g. Al hallucination, copyright, privacy).
- Recommend strategies to mitigate each risk.
- 7. Offer a final recap of my new system in bullet point format.

Only show one step at a time and wait for my input before moving forward. Prioritize usability and real-world efficiency over novelty.