Salesforce #1474

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Failed or Improvement needed

Object Type field should be async options

On the following actions:

- Find Records
- Find Create Record
- Delete Record

I observed that user need to input the Object Type as string. For example

	Pipedream raises \$20M Series A F Read the blog post and Techcrunch article. Dismiss		
Salesforce - Delete Record Draft		Errors	Deploy
	🖧 trigger		
	C		
	S delete_record :		
	C CONFIGURE		
	Salesforce (REST API) Account		
	Salesforce (REST API)		
	Object type		
	Account		
	Salesforce standard object type of the record to get field values from. Object types		
	Object id 0018c00002MEmtAAAT \$		
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	✓ RESOLIS		
	Success Reference exports in future steps via the steps object		
	Exports Inputs Logs Details		
	▼steps.delete_record {1}		
	\$return_value:		
	Test V Deploy		
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On Update Record action, I observed that we can allow user to select options

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D Copy of Salesforce - Delete Record Drunt				
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	Salesforce (REST API) Account			
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	E Select an option	×		
	Q Search options			
	O Account			
	Account Clean Info AccountCleanInfo			
	O Account Contact Role AccountContactRole			
	Load more	Clear		
	ଙ Refresh field	Showing 373 options		

Object ID field should be async options

On the following actions:

- Find Records
- Delete Record

I observed that user need to input the Object Type as string. For example

	Pipedream raises \$20M Series A Read the <u>blog post</u> and <u>Techcrunch article</u> . <u>Dismiss</u>	
Salesforce - Delete Record Draft		Errors Deploy
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) delete_record :	
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Sa	lesforce (REST API) Account	
	Salesforce (REST API)	
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	estore annual object type of the record to get held values from: Object types	
	0018c00002MEmtAAAT \$	
ID	of the Salesforce standard object to get field values from.	
) results	
	Success Reference exports in future steps via the steps object	
	Exports Inputs Logs Details	
•	steps.delete_record {1} \$return_value:	
	Test V Deploy	
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On Update Record action, I observed that we can allow user to select options

🏓 Pipedream raises \$20M Series A 🏓 Read the blog post and Ischcrunch article. Dismiss				
Copy of Salesforce - Delete Record			Deploy	
	update_record	:		
	CONFIGURE	Ŗ		
	Salesforce (REST API) Account			
	Salesforce (REST API)	\$		
	SObject Type			
	Here Account	\$		
	SObject Type of record to be updated			
	SObject ID			
	E Select an option or enter a custom expression	\$		
	E Select an option			
	Q Search options			
	O Updated Whaaaa 0018c00002IOikbAAD			
	O LOLERBLADES			
	0018c00002lgr8XAAR			
	O Account Name 0018c00002IOiUhAAL			
	Load more	Clear		
	ଙ Refresh field	Showing 7 options		

Create Event - Missing required field Activity Date

I just added the Description and it shows the error

{"message":"Required fields are missing: [ActivityDateTime]","errorCode":"REQUIRED_FIELD_M
ISSING","fields":["ActivityDateTime"]}

	N Discourse select 00011 Desire 1 N Desite black and Techanical and Techanical	
Salesforce - Create Event Draft	Pipedream raises \$20M Series A Read the <u>blog post</u> and <u>Techerunch article</u> . <u>Dismiss</u>	Errors Deploy
-		
	🗞 trigger	
	SELECT EVENT	
	8	
	Configure	
	Salesforce (REST API) Account	
	Salesforce (REST API)	
	Duration in minutes	
	10 \$	
	Contains the event length, in minutes.	
	Field Selector	
	E Description \$	
	Select fields for the Standard Object Event	
	Description	
	This is a test event from pipedream Contains a text description of the event. Limit: 32,000 characters.	
	Contains a text description of the event. Limit: 32,000 characters.	
	· · · ·	
	<code-block></code-block>	

Create Event - Failed

	Pipedream raises \$20M Series A Read the <u>blog post</u> and <u>Techcrunch article</u> . Dismiss	
D Salesforce - Create Event Draft		Errors Deploy
	🗞 trigger	
	> CONFIGURE	
	SELECT EVENT	
	C create_event :	
	CONFIGURE K	
	Salesforce (REST API) Account	
	Salesforce (REST API)	
	Duration in minutes	
	10 \$	
	Contains the event length, in minutes.	
	Field Selector	
	E Description +	
	Select fields for the Standard Object Event	
	Description	
	This is a test event from pipedream Contains a text description of the event. Limit: 32,000 characters.	
	Contains a text description of the event. Limit: 32,000 characters.	
	1 st Beelinge (1	
	<pre>Request failed with status code 400 v dtrwlsegdistrictors (rewsegdistrictors) v dtrwl_segdistrictors) v dtrwl_segdistryl_segdistrictors) v dtrwl_segdistryl_segdistrictors) v dtrwl_segdistryl_segdistrictors) v dtrwl_segdistryl_segdistryl_segdistrictors) v dtrwl_segdistryl_segdistryl_segdistrictors) v dtrwl_segdistryl_segdistryl_segdistryl_segdistryl_segdistr</pre>	

I just added the Description and it shows the error

{"message":"Required fields are missing: [ActivityDateTime]","errorCode":"REQUIRED_FIELD_M
ISSING","fields":["ActivityDateTime"]}

When I tried to add date value into Activity Date, it shows error

{"message":"Cannot deserialize instance of date from VALUE_STRING value 10/10/2022 or requ
est may be missing a required field at [line:1, column:76]","errorCode":"JSON_PARSER_ERRO
R"}

	Pipedream raises \$20M Series A Read the blog post and Techerunch article. Dismiss	
Salesforce - Create Event Draft		Errors Deploy
	🗞 trigger	
	CONFIGURE	
	SELECT EVENT	
		1
	CONFIGURE X	
	Salesforce (REST API) Account	
	Duration in minutes	
	Contains the event length, in minutes.	
	Field Selector	
	E Description ActivityDate Subject	
	Select fields for the Standard Object Event	
	Description	
	This is a test event from pipedream \diamond	
	Contains a text description of the event. Limit: 32,000 characters.	
	Contains the event's due date if the IsAIDayEvent flag is set to true. This field is a date field with a timestamp that is always set to midnight in the Coordinated Universal Time (UTC) time zone. Don't attempt to alter the timestamp to account for time zone differences. Label is Due Date ON/This field is required in versions 12.0 and earlier if the IsAIDayEvent flag is set to true. The value for this field and StartDateTime must match, or one of them must be null.	
	Subject Test Event from Pipedream \diamond	
	The subject line of the event, such as Call, Email, or Meeting. Limit: 255 characters.	
	C Refresh fields	
	RESULTS N	
	Error Request failed with status code 400 ▶ DETAILS	
	Exports Inputs Logs Details	
	<pre>vstep.create_vent (1) vdebug (6) status: 400 status: 400 status: 400 status: 400 status t 200 status t 200 status t 200 vequest (20) vequest (20) vequest (20) vequest (20) vequest 200 status t 20</pre>	
	Test V Test to deploy	
	0	

Improvement Suggestion: we should add sample value for **Activity Date** in the description.

Post a Message to Chatter Feed - Missed

The action is listed in the issue here. But not exists in the implemented actions

Add Lead to Campaign - Missed

The action is listed in the issue here. But not exists in the implemented actions

Add Contact to Campaign - Missed

The action is listed in the issue here. But not exists in the implemented actions

Actions

Create Account - Passed

	Pipedream raises \$20M Series A K Read the blog post and Techorunch article. Dismiss				
Salesforce - Create Account Draft			Errors	Deploy	:
	🖧 trigger				
	CONFIGURE				
	😍 create_account	:			
	CONFIGURE	<i>¥</i>			
	Salesforce (REST API) Account				
	Salesforce (REST API)	¢			
	Name				
	Pipedream Test	¢			
	Name of the account. Maximum size is 255 characters. If the account has a record type of Person Account: This value is the concatenation of the FirstName, MiddleName, LastName, and Suffix of the associated person contact. Field Selector				
	Description	¢			
	Select fields for the Standard Object Account				
	Description				
	This is an account from Pipedream	÷			
	Text description of the account. Limited to 32,000 KB.				
	ි Refresh fields				
	Success Created account "Pipedream Test"				
	Exports Inputs Logs Details				
	<pre>▼steps.create_account {2) Ssummary: Created account "Pipedream Test" * Sreturn_value (3) id: 0018c00002HHIJAA1 success: true > errors [0]</pre>				
	Test V Deploy				
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	±				

Account Account Set Type Phone Website Account Set Mediated Details News Set We found no potential duplicates of this Account.	Activity	Follow New Contact New Case New Note Chatter
Related Details News		y Chatter
		/ Chatter
We found no potential duplicates of this Account.	New Tee	
	New las	sk Log a Call New Event Email
Contacts (0)		Create a task Add
C pportunities (0)		Filters: All time • All activities • All types 🕸 Refresh • Expand All • View All
	↓ Upcor	ming & Overdue
Cases (0)	_	No next steps. To get things moving, add a task or set up a meeting.
Di Notes & Attachments (0)	1	No past activity. Past meetings and tasks marked as done show up here.
් Upload Files		
Or drop files		
Partners (0)		

Create Attachment - Passed

	Pipedream raises \$20M Series A >> Read the blog post and Techcrunch article. Dismiss	
D Salasfarca - Craata Attachment		Banlay
Salesforce - Create Attachment Draft		Deploy
	🔧 trigger	
	SELECT EVENT	
		1
	Create_attachment	
	Salesforce (REST API) Account Salesforce (REST API)	
	Body	
	This is a test attachment \$	
	Encoded file data.	
	Name	
	attachment.txt \$	
	Name of the attached file. Maximum size is 255 characters. Parentid	
	0018c00002MEnHJAA1 \$	
	ID of the parent object of the attachment. The following objects are supported as parents of attachments:	
	• Case	
	Contact Contract	
	Custom objects	
	EmailMessage EmailTemplate	
	Event	
	Lead Opportunity	
	Product2 Solution	
	• Task	
	Field Selector	
	E ContentType	
	Select fields for the Standard Object Attachment	
	ContentType	
	text/plain \$	
	The content type of the attachment.if the Don't allow HTML uploads as attachments or document records security setting is enabled for your organization, you cannot upload files with the following file extensions: .htm, .html, .htt, .htx, .mhtm, .mhtml, .shtml, .shtml,	
	acgl, .svg. When you insert a document or attachment through the API, make sure that this field is set to the appropriate MIME type.	
	े Refresh fields	
	RESULTS N	
	Success Created attachment "attachment.txt"	
	Exports Inputs Logs Details	
	<pre>\$summary: Created attachment "attachment.txt"</pre>	
	▼\$return_value {3}	
	id: 00P8c00001WWQ63EAH success: true	
	<pre>> errors [0]</pre>	
	Test V Deploy	
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Account Pipedream Test Account Site Industry Type Phone Website Account Site Industry Image: Andrew Chuang £ Account Site Industry		+ Follow New Contact New Case New Note V
Related Details News X We found no potential duplicates of this Account.		Activity Chatter New Task Log a Call New Event Email
 Contacts (0) Opportunities (0) 	New	Create a task Add Filters: All time - All activities - All types & Refresh - Expand All - View All
Cases (0)	New	 Upcoming & Overdue No next steps. To get things moving, add a task or set up a meeting.
Notes & Attachments (1)	Upload Files	No past activity. Past meetings and tasks marked as done show up here.
View All Partners (0)	New	

Create Campaign - Passed

Pipedream raises \$20M Series A Read the <u>blog post</u> and <u>Techcrunch article</u> . Dismiss	
D Salesforce - Create Campaign Orat	Deploy
🗞 trigger	
CONFIGURE	
SELECT EVENT	
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screate_campaign	
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Salesforce (REST API) Account	
○ Salesforce (REST API)	
Name	
Test Campaign from Pipedream ¢	
Required. Name of the campaign. Limit: is 80 characters.	
Field Selector Hide	
E Description 0	
Select fields for the Standard Object Campaign	
Description	
This is the description \Rightarrow	
Description of the campaign. Limit: 32 KB. Only the first 255 characters display in reports.	
C Refresh fields	
To assure ()	
Success Created campaign "Test Campaign from Pipedream"	
Exports Inputs Logs Details	
<pre>steps.create_campaign (2) Ssummary: Created campaign "Test Campaign from Pipedream"</pre>	
Test V Deploy	

Salesforce

III Sales Home Opportunities V Leads V Tasks V Files V Acc	All ▼ Q. Search Campaigns and more ounts ✓ Contacts ✓ Dashboards Reports ✓ Chatter Groups	Calendar v People v Cases v Forecasts /
Campaign Test Campaign from Pipedream		New Contact New Opportunity New Case 🔻
Type Status Start Date End Date Conference Planned		
Related Details		Activity
Campaign Hierarchy (0)		New Event New Task Log a Call Email
Stachments (0)	Upload Files	Set up an event Add
۵	Upload Files	Filters: All time - All activities - All types 🕸 Refresh - Expand All - View All
	Dr drop files	✓ Upcoming & Overdue
😬 Opportunities (0)	New	No next steps. To get things moving, add a task or set up a meeting.
		No past activity. Past meetings and tasks marked as done show up here.
Orampaign Members	Add Leads Add Contacts 👻	

Create Case - Passed

	Pipedream raises \$20M Series A K Read the blog post and Techcrunch article. Dismiss				
Salesforce - Create Case Draft			Warnings	Deploy):
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	SELECT EVENT				
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	Screate_case :				
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	Salesforce (REST API) Account				
	Salesforce (REST API)				
	Supplied email				
	hung.v@turing.com \$				
	The email address that was entered when the case was created. Label is Email.If your organization has an active auto-response rule, SuppliedEmail is required when creating a case via the API. Auto-response rules use the email in the contact specified by Contactid. If no email address is in the contact record, the email specified here is used.	f			
	Field Selector				
	E Description Accountid				
	Select fields for the Standard Object Case				
	Description	1			
	This is a test case from pipedream \$ A text description of the case. Limit: 32 KB.				
	A text description of the case, Limit: 32 KB. Account ID				
	ור עו עופ פעטעשוג פאטעופע אונו נווא עפאנ.				
	C Refresh fields				
	RESULTS T				
	Success Successfully created case for hung.v@turing.com				
	Exports Inputs Logs Details				
	<pre>▼steps.create_case {2} \$summary: Successfully created case for hung.v@turing.com *\$returm_value {3} id: 9500ec000HXLatcAH success: true ▷ errors [0]</pre>	-			
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	Dashboards ∨ Reports ∨ Chatter Groups ∨ Calendar ∨ People ∨ Cases ∨ Forecasts	â?‡‡
Sales Home Opportunities Leads V Tasks V Files V Accounts V Contacts V Campaigns V Account Pipedream Test A	+ Follow New Contact New Case	e New Note
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Create Case Comment - Passed

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force - Create Case Comment Draft			Deploy
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	> SELECT EVENT		
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	😍 create_casecomment	:	
	CONFIGURE	Ŕ	
	Salesforce (REST API) Account		
	Salesforce (REST API)	\$	
	Parent ID		
	5008c00001KZA1cAAH Required. ID of the parent Case of the CaseComment.	\$	
	Field Selector		
	E CommentBody	\$	
	Select fields for the Standard Object CaseComment		
	Comment Body This is a case comment from Pipedream	÷	
	Text of the CaseComment. The maximum size of the comment body is 4,000 bytes. Label is Body.	·	
	Success Successfully created case comment for 5008c00001KZA1cAAH		
	Exports Inputs Logs Details		
	<pre>▼steps.create_casecomment {2} \$summary: Successfully created case comment for 5008c00001KZA1cAAH *\$returm_value {3} id: 0008c0000000kqtAAF success: true } errors [0]</pre>		
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lium New 00001026	S-94111: C 727		
ed Related		Details	
ost Poli		Case Owner	Status
		S Andrew Chuang	New
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		00001026 Contact Name	Contact Phone
		Contact Name	Contact Phone
Search this fe	ed <u>E</u> C ⁴	Account Name	Contact Email
		Pipedream Test	
All Updates Call Logs Text Posts Status Changes		Туре	Case Origin
	C	Case Reason	
	<u> </u>	Case Reason	
Andrew Chuang	Just now 👻	Web Email	Web Company
Contraction of the second seco		hung.v@turing.com	
This is a case comment from Pipedream		Web Name	Web Phone
Comment		Date/Time Opened	Date/Time Closed
ge Comment		6/14/2022, 9:04 PM	
Andrew Chuang	7m ago 💌	Product	Engineering Req Number
2 😳 🗖 Case created		Potential Liability	SLA Violation
		Created By	Last Modified By
		Andrew Chuang, 6/14/2022, 9:04	804 Andrew Chuang, 6/14/2022, 9:04
		PM	PM
		Subject	
		Description	
		This is a test case from pipedream	
		Internal Comments	

Create Contact - Passed

	Pipedream raises \$20M Series A Read the blog post and Techerunch article. Dismiss				
Salesforce - Create Contact Draft			Warnings	Deploy	:
	😪 trigger				
	CONFIGURE				
	SELECT EVENT				
	•				
	😂 create_contact	:			
	CONFIGURE	R.			
	Salesforce (REST API) Account				
	Salesforce (REST API)	\$			
	Last name				
	Hung	\$			
	Last name of the contact up to 80 characters.				
	Field Selector				
	E FirstName Description	¢			
	Select fields for the Standard Object Contact				
	First Name Vu	÷			
	The contact's first name up to 40 characters.				
	Description				
	This is the Contact from Salesforce	0			
	✓ RESULTS	ж.			
	Success Successfully created contact "Hung"				
	Exports Inputs Logs Details				
	<pre>▼steps.create_contact (2) Ssummary: Successfully created contact "Hung" * Sreturn_value (3) id: 0038c000820/jgDAA0 success: true > errors (0)</pre>				
	Test V Deploy				
	_				

Sales Home Opportunities V Leads V Tasks V	All Q Search Contacts and more Files V Accounts V Contacts Campaigns V Dir	 shboards ∨ Reports ∨ Chatter Groups ∨	الله الله الله الله الله الله الله الله
Contact Vu Hung A	THE STOCK STOCKS	1111-17 XXXIIIX ANGLE - 11945-244 (- 1444)	+ Follow New Case New Note Submit for Approval
Title Account Name Phone (2) 🕶 Email	Contact Owner		
Related Details News			Activity Chatter
X We found no potential duplicates of this Contact.			New Task Log a Call New Event Email
(0) Opportunities		New	Create a task Add
Cases (0)		New	Filters: All time • All activities • All types Refresh • Expand All • View A
			✓ Upcoming & Overdue
O Campaign History (0)		Add to Campaign	No next steps. To get things moving, add a task or set up a meeting.
Notes & Attachments (0)		Upload Files	No past activity. Past meetings and tasks marked as done show up here.

Create Lead - Passed

	Pipedream raises \$20M Series A K Read the blog post and Techcrunch article. Dismiss		
Salesforce - Create Lead		Errors	Deploy
	🖧 trigger		
	CONFIGURE		
	0		
ſ		1	
	Create_lead :		
	CONFIGURE N		
	Salesforce (REST API) Account		
	Salesforce (REST API)		
	Company		
	Pipedream ¢		
	The lead's company. Note if person account record types have been enabled, and if the value of Company is null, the lead converts to a person account.		
	Last name		
	Hung \$		
	Required, Last name of the lead up to 80 characters.		
	E Description Email		
	Select fields for the Standard Object Lead		
	Description		
	Email		
	hung.v@turing.com \$		
	The lead's email address.		
	✓ results		
	Success Successfully created lead for Pipedream		
	Exports Inputs Logs Details		
	<pre> steps.create_lead (2) ssummary: Successfully created lead for Pipedream *freturn_value (3) id: m000sc00011umcEAC success: true perrors [0] </pre>		
	Test V Deploy		
l			
	÷.		

Open - Not Contacted Working - Contacted Closed - Not Converted Converted Mark Status as Complete Activity Details Chatter News New Task Log a Call News Event Email Create a task Add Create a task Add Filters: All time + All activities + All types Campaign History (0) We found no potential duplicates of this Lead. Campaign History (0)		Z-541117	pportunities V Phone (2) V	Email	211 - 7777.	iles V Accou	All V Q Se	earch Leads and m Campaigns ~		s ∨ Chatter Grou	ps ∨	Calendar V		Forecasts		P 🏚 🌲	6
New Task Create a task Create a task Create a task Create a task Filters: All time - All activities - All types @ Create a task Create - Expand All - View All Create a task Create a task Create a task Create a task Create a task Create a task Create a task Create a task Create a task Create a task Create a task Create a task Create a task Create a task Create a task Create a task Create a task Create a task Create a task		Open -	Not Contacted			Working	g - Contacted)	Closed - Not Con	verted	>))(6-	Converted	N 757	✓ Mark Sta	tus as Comple	ete
Create a task dds Filters: Alt time - All activities - All types Refresh - Espand All - View All • Upcoming & Overdue No next steps To get things moving, add a task or set up a meeting.	Activity	Details	Chatter	News								Related					
Filters: All time - All activities - All types Refresh - Expand All - View All Upcoming & Overdue No next steps. To get things moving, add a task or set up a meeting.	New Task	Log a Call	New Event	Email								🚶 We fe	ound no potential du	plicates of this	Lead.		
Refresh • Expand All • View All						Create a t	task			Add		O Cam	paign History (0)				•
No next steps. To get things moving, add a task or set up a meeting.											_						
No past activity. Past meetings and tasks marked as done show up here.	∨ Upcomin	g & Overdue			To ge			ting.									
					No past activity	y. Past meetings a	ind tasks marked as done :	show up here.									

Create Note - Passed

	Pipedream raises \$20M Sories A Read the <u>blog post</u> and <u>Techcrunch article</u> . <u>Dismiss</u>		
Copy of Salesforce - Create Lead Draft		Deploy	:
	% trigger		
	Configure		
	SILECT EVENT		
	0		
	Create_note :		
	Configure		
	Salesforce (REST API) Account		
	Salesforce (REST API)		
	Parent ID		
	0018c00002MEnHJAA1 \$		
	ID of the object associated with the note.		
	Title		
	Note from Pipedream		
	Field Selector		
	E Body ¢		
	Select fields for the Standard Object Note		
	Body of the note. Limited to 32 KB.		
	C Refresh fields		
	✓ RESULTS N		
	Success Successfully created note "Note from Pipedream"		
	Exports Inputs Logs Details		
	▼steps.create_note {2}		
	<pre>\$summary: Successfully created note "Note from Pipedream" *\$return_value {3}</pre>		
	id: 0028c00000HDDJAAN success: true		
	» errors [0]		
	Test V Daploy		
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Note Note from Pipedream		STUGTENNIN DIINE DUN	2111 22	777-55 (11:17 - ANNIN 111177 - 11:	Edit Delete	Change Record Typ
etails	IL IL IL A SAME		1:000			
ormation				$\ \mathcal{A}(\mathcal{O})\rangle$		
le te from Pipedream	Private					
rent pedream Test	Note Owner Andrew Chuang					
dy	Created By					
is is a note from Pipedream	S Andrew Chuang					
eated Date 14/2022, 9:40 PM	Last Modified By					
st Modified Date	And ew chuang					
14/2022, 9:40 PM						

Create Opportunity - Failed

When I tried to add date value into **Close Date**, it shows error

{"message":"Cannot deserialize instance of date from VALUE_STRING value 10/10/2022 or requ
est may be missing a required field at [line:1, column:2]","errorCode":"JSON_PARSER_ERRO
R"}

	Fipedream raises \$20M Series A 🦻 Read the <u>blog.post</u> and <u>Techcrunch article</u> . <u>Dismiss</u>	
Salesforce - Create Opportunity Draft		Errors Deploy
	🔧 trigger	
	SELECT EVENT	
	<pre>create_opportunity</pre>	
	Salesforce (REST API) Account	
	Salesforce (REST API)	
	Close date	
	10/10/2022 ¢ Date when the opportunity is expected to close.	
	Name	
	Test Opp from Pipedream \$\\$	
	A name for this opportunity. Limit: 120 characters.	
	StageName	
	Current stage of this record. The StageName field controls several other fields on an opportunity. Each of the fields can be directly set or implied by changing the StageName field. In addition, the StageName field is a picklist, so it has additional members in the returned describeSObjectResult to indicate how it affects the other fields. To obtain the stage name values in the picklist, query the OpportunityStage object. If the StageName is updated, then the ForecastCategoryName, IsClosed, IsWon, and Probability are International based on the stage name values.	
	Amount Select fields for the Standard Object Opportunity	
	Select fields for the Standard Object Opportunity Amount	
	100 \$	
	Estimated total sale amount. For opportunities with products, the amount is the sum of the related products. Any attempt to update this field, if the record has products, will be ignored. The update call will not be rejected, and other fields will be updated as specified, but the Amount will be unchanged.	
	Error Request failed with status code 400 > DETAILS	
	Exports Inputs Logs Details	
	<pre>vsteps.create_opportunity {1} vdebug {6} status: 400 status: 400 status: tada Request headers {11} config {10} request {38} vdata [1] v@ {2} vmessage Cannot descrialize instance of date from VALUE_STRING value 10/10/2022 or request may be missing a required field at [line:1, column:2] errorCode: JSON_PARSER_ERROR</pre>	
	Test V Deploy	
	6	

Improvement Suggestion: we should add sample value for **Closed Date** in the description

Create Record - Passed

	Pipedream raises \$20M Series A 🔌 Read the <u>blog post</u> and <u>Techcrunch article</u> . <u>Dismiss</u>	
Salesforce - Create Record		Deploy
	🏡 trigger	
	SELECT EVENT	
	0	
	S create_record :	
	CONFIGURE X	
	Salesforce (REST API) Account	
	Salesforce (REST API)	
	SObject Type	
	E Account \$	
	SObject Type for this record SObject fields and values	
	Subject neios and values	
	Data of the SObject record to create	
	✓ RESULTS X	
	Success Created record "Account"	
	Exports Inputs Logs Details	
	▼steps.create_record {2}	
	<pre>\$summary: Created record "Account"</pre>	
	id: 0018c00002MEnRGAA1	
	success: true ▶ errors [0]	
	Test V Deploy	
	u u	

III Sales Home Opportunities V Leads V Tasks V Files	All Q. Search Accounts and more Accounts 	ts ∨ Chatter Groups ∨	الله الله الله الله الله الله الله الله
Account Test Name from Pipedream 🔊 Type Phone Website Account Owner Charling 2	Account Site Industry	9985244 <i>-777</i>	+ Follow New Contact New Case New Note V
Related Details News Image: We found no potential duplicates of this Account. Image: We found no potential duplicates of this Account. Image: Contacts (0)		New	Activity Chatter Activity Chatter New Task Log a Call New Event Email Create a task Add
Opportunities (0)		New	Filters: All time • All activities • All types Refresh • Expand All • View All V Upcoming & Overdue No next steps.
Notes & Attachments (0)		Upload Files	To get things moving, add a task or set up a meeting. No past activity. Past meetings and tasks marked as done show up here.
Partners (0)	3. Upload Files Or drop files	New	

Create Task - Passed

	Pipedream raises \$20M Series A Read the <u>blog post</u> and <u>Techcrur</u>	ich article. Dismiss	
Dialesforce - Create Task			Deploy
	⁰ trigger		
	CONFIGURE		
	SELECT EVENT		
	s create_task	:	
	CONFIGURE	R	
	Salesforce (REST API) Account		
	Salesforce (REST API)	\$	
	Priority		
	high	\$	
	Required. Indicates the importance or urgency of a task, such as high or low.		
	Status		
	In Progress	•	
	Required. The status of the task, such as in Progress or Completed. Each predefined Status fiel To obtain picklist values, query the TaskStatus object. Note This field can't be updated for recur	d implies a value for the IsClosed flag.	
	Field Selector		
	i≣ Subject	•	
	Select fields for the Standard Object Task		
	ונוסא וויזוו אואסאו אנווו		
	The subject line of the task, such as Call or Send Quote. Limit: 255 characters.		
	C Refresh fields		
	RESULTS	7	
	Success Successfully created task		
	Exports Inputs Logs Details		
	▼steps.create_task {2}		
	<pre>\$summary: Successfully created task</pre>		
	<pre>▼\$return_value {3} id: 00T8c00003iRTQWEA4</pre>		
	success: true		
	▶errors [0]		
	Test V Dep	loy	
	Ċ.		

III Sales Home Opportunities V Leads V	All • Q. Search Tasks and more Tasks V Files V Accounts V Campaigns Dashboards V Reports V	🖈 🖿 🗈 ? 🌣 🌲 🏀
Recently Viewed ▼ ▼ 1 Item - Updated a few seconds ago ■ - C Q. Search this fat Recently Viewed ↓	Task from pipedream Name Related To Details Related	Mutodiff - Anno Anno Anno Anno Anno Anno Anno An
Task from pipadream	Asigned To Andrew Chung Subject Task from pipedream Due Date Priority High Created By Mardew Chung, 6/14/2022, 9:59 PM	Status In Progress Name Related To Last Modified By Change, 6/14/2022, 9:59 PM
	Comments	

Delete Opportunity - Passed

		Pipedream raises \$20M Series A Read the <u>blog post</u> and <u>Techorunch article</u> . <u>Dismiss</u>	
Control delete_opportunity Control delete_opportunity Control delete_opportunity Control delete_opportunity Control delete_opportunity Control delete_opportunity Control delete Control dele	Salesforce - Delete Opportunity Draft		Deploy
Control delete_opportunity Control delete_opportunity Control delete_opportunity Control delete_opportunity Control delete_opportunity Control delete_opportunity Control delete Control dele		• trigger	
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delete_opportunity i compacture R Salesforce (REST API) Account Salesforce (REST API) Opportunity ID to delete Do drive Opportunity to delete D of the Opportunity to delete Success Success Success Successify deleted opportunity Successify Successify deleted opportunity Successify Successify deleted opportunity Successify Successify Successify deleted opportunity Successify Succ		> SELECT EVENT	
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Salesforce (REST API) Account Salesforce (REST API) Salesforce (REST API) Opportunity ID OoGeeCoOOOrDaDAAU D of the Opportunity to delete Saleces Saleces Salec		State_opportunity :	
Salesforce (REST API) \$ Opportunity ID \$ Oo686c00007cDaOAAU \$ D of the Opportunity to delete \$ D of the Opportunity to delete \$ Success \$ Successfully deleted opportunity \$ Exports inputs Logs Details * steps.delete_opportunity (2) \$ Summary: \$ Successfully deleted opportunity \$ Feat Deploy		Configure K	
opportunity ID o 6068c00007LDAOAU ID of the Opportunity to delete ID of the Opportunity to delete IN RESULTS Success Deploy		Salesforce (REST API) Account	
oo686c0000rzb0AAU \$ D of the Opportunity to delete Image: Constraint of the opportunity Success Success(tilly deleted opportunity Exports image: State opportunity Successfully deleted opportunity Summary: Successfully deleted opportunity Successfully deleted opportunity Successfully deleted opportunity Summary: Successfully deleted opportunity Summary: Successfully deleted opportunity State of the opportunity Summary: Successfully deleted opportunity State of the opportunity State of the opportunity Summary: Successfully deleted opportunity State of the opportunity State of the opportunity Summary: Successfully deleted opportunity State of the opportunity State of the opportunity Summary: Successfully deleted opportunity State of the opportunity State of the opportunity Successfully deleted opportunity State of the opportunity		Salesforce (REST API)	
ID of the Opportunity to delete		Opportunity ID	
Success Successfully deleted opportunity Exports Inputs Logs Details * steps.delete_opportunity (2) Summary: Successfully deleted opportunity \$return_value: Test			
Success Successfully deleted opportunity Exports Inputs Logs Details * steps.delete_opportunity {2} Summary: Successfully deleted opportunity Sreturn_value: Test V Deploy			
Successfully deleted opportunity Exports Inputs Logs Details *steps.delete_opportunity (2) Ssummary: Successfully deleted opportunity Sreturn_value: Test V Deploy		✓ RESULTS X	
<pre>vsteps.delete_opportunity (2) ssummary: Successfully deleted opportunity sreturn_value: Test</pre>			
\$summary: Successfully deleted opportunity \$return_value: Test Deploy		Exports Inputs Logs Details	
		<pre>\$summary: Successfully deleted opportunity</pre>	
		Test V Daploy	

Find Record(s) - Passed

	Pipedream raises \$20M Series A 🎾 Read the <u>blog post</u> and <u>Techcrunch article</u> . <u>Dismiss</u>	
D Untitled workflow		Warnings Deploy
	🎭 trigger	
	> CONFIGURE	
	S SELECT EVENT	
	> RESULTS	
	6	
	S find_records :	
	Configure	
	Salesforce (REST API) Account	
	Salesforce (REST API) \$	
	Object type	
	Account \$	
	Salesforce standard object type of the record to get field values from. Object types	
	Record IDs to be returned	
	III 0018c00002lgr8XAAR 0018c00002l0ikbAAD \$	
	Record IDs to be returned	
	Fields to get values from	
	Name	
	list of the Salesforce standard object's fields to get values from.	
	Juccess Record found successfully Exports Inputs Logs Details * steps.find_records (2) Summary: Record found successfully * Streturn_value (2) * 0 (3) * attributes (2) type: Account uri: /services/data/v50.0/sobjects/Account/0018c000021grBXAAR Name: LOLERBLADES Id: 0018c000021grBXAAR * 1 (3)	
	▼attributes {2}	
	type: Account url: /services/data/v50.0/sobjects/Account/0018c00002IOikbAAD Name: Whaaaa Id: 0018c00002IOikbAAD	
	Test V Deploy	
	Ó	

	Pipedream raises \$20M Series A Read the blog post and Techcrunch article. Dismiss	
Draft Draft		Deploy
	🗞 trigger	
	0	
	😍 soql_search :	
	✓ CONMOURE X	
	Salesforce (REST API) Account	
	O Salesforce (REST API) \$	
	SOQL Query	
	SELECT Id, Name From Account	
	A SOQL search query	
	Nesults 3	
	Success Successfully returned \$(response.length) results for SOOL query	
	Exports Inputs Logs Details	
	▼steps.soql_search {2}	
	<pre>donc: true</pre>	
	Test V Deploy	
	•	

SOQL Search - Passed

SOSL Search - Passed

	Pipedream raises \$20M Series A Read the <u>blog post</u> and <u>Techcrunch article</u> . <u>Dismiss</u>	
Salesforce - SOSL Search Draft		Deploy
	🗞 trigger	
	S SELECT EVENT	
	Ð	
	sost_search :	
	Configure	
	Salesforce (REST API) Account	
	Salesforce (REST API)	
	SOSL Query	
	FIND {Whaaaa} IN ALL FIELDS RETURNING Account(Name), Contact(FirstName,LastName,Department)	
	A SOSL search query	
	✓ RESULTS X	
	Success Successfully returned \$(response.length) results for SOSL search	
	Exports Inputs Logs Details	
	▼steps.sosl_search {2}	
	<pre> vSreturn_value (1) vsearchRecords [1] v0 (2) vatributes (2) type: Account url: /services/data/v50.8/sobjects/Account/0018c0002I01kbAAD Name: Whaaaa </pre>	
	Test V Deploy	

Update a Record in an Object - Passed

Pipedream workflow

	Pipedream raises \$20M Series A Read the <u>blog post</u> and <u>Techcrunch article</u> . <u>Dismiss</u>		
Disalesforce - Update Record		eploy	:
	🗞 trigger		
	> CONFIGURE		
	SELECT EVENT		
	b		
	update_record :		
	CONFIGURE		
	Salesforce (REST API) Account		
	Salesforce (REST API) \$		
	SObject Type		
	E Account ¢		
	SObject Type of record to be updated		
	SObject ID		
	IE of the SObject record to be updated		
	ID of the SUbject fields and values		
	Name:Updated Whaaaa		
	SObject record data to patch		
	💟 невиль 🧌		
	Success Updated record Account		
	Exports Inputs Logs Details		
	▼steps.update_record {1} \$summary: Updated record Account		
	Test V Deploy		
	0		

Salesforce

All Q Search III Sales Home Opportunities Leads Tasks Files Accounts Compaigns Dashboards Re	ports V Chatter Groups V Calendar V People V Cases V Forecasts
Account Account Updated Whaaaa A Type Phone Website Account Owner Account Site Industry +565 Chandrew Chuang 2° Account Site Industry	+ Follow New Contact New Case New Note 1
Related Details News Image: Second Control of Cont	Activity Chatter New Task Log a Call New Event Email
Contacts (0) Opportunities (0)	New Create a task Add Filters: All time - All activities - All spectration Filters: All time - All activities - All types Item - Al
Cases (0) Notes & Attachments (0)	New No next steps. Upload Files To get things moving, add a task or set up a meeting.
C Upload Files Or drop files	New

Delete a Record in an Object - Passed

	Pipedream raises \$20M Series A > Read the blog post and Techerunch article. Dismiss	
Salesforce - Delete Record Draft		Errors Deploy
	🖧 trigger	
	CONFIGURE	
	•	
	Selete_record :	
	Salesforce (REST API) Account	
	Salesforce (REST API)	
	Object type	
	Account \$	
	Salesforce standard object type of the record to get field values from. Object types	
	Object id 0018c00002MemtAAAT \$	
	ID of the Salesforce standard object to get field values from.	
	v RESULIS ₩	
	Success Reference exports in future steps via the steps object	
	Exports Inputs Logs Details	
	▼steps.delete_record {1} \$return_value:	
	Test V Deploy	
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Get SObject Fields Values - Passed

Pipadream raises \$20M Series A > Read the blog past and Techcrunch article. Dismiss	
Copy of Salesforce - Delete Opportunity	Errors Deploy
🖧 trigger	
P	
<pre> get_sobject_fields_values </pre>	
CONFIGURE R	
Salesforce (REST API) Account	
Salesforce (REST API) 0	
SobjectType	
E Account 0	
Standard object type of the record to get field values from	
SObject ID	
Updated Whaaaa 0018c00002IOkbAAD +	
ID of the Standard object to get field values from	
SObject Fields Hide	
Id Name Type Parentid \$ List of fields of the Standard object to get values from	
✓ RESULTS X	
Exports Inputs Logs Details	
▼steps.get_sobject_fields_values {2} \$summary: Retrieved Account field values	
▼\$return_value {5}	
► attributes {2} Id: 0018c0000210ikbAAD	
Name: Updated Whaaaa Type: null	
Parentid: null	
Test V Deploy	

Find Create Record - Passed

Existing Record

🎾 Pipedream raises \$20M Series A 🏓 Read the blog nost and Tschcrunch article. Dismiss						
Copy of Salesforce - Get SObject Fields Values Opportunity Deploy						
	🕵 trigger					
	> CONFIGURE					
	SELECT EVENT					
0						
	Sind_create_record :					
	Configure					
	Salesforce (REST API) Account					
	Salesforce (REST API)					
	Object type					
	Account ¢					
	Salesforce standard object type of the record to get field values from. Object types					
	Object ID					
	0018c00002MEnRGAA1 \$					
	ID of the Salesforce standard object to get field values from.					
	Fields to get values from					
	■ Name \$					
	list of the Salesforce standard object's fields to get values from.					
	Create a new object if none is found					
	Salesforce standard object					
	Name:Test new Record					
	Data of the Salesforce standard object record to create. Salesforce standard objects are described in Standard Objects section of the SOAP API Developer Guide.					
	C Refresh fields					
	✓ RESULTS ¥					
	Success Record found!					
	Exports Inputs Logs Details					
	▼steps.find_create_record {2} \$summary: Record found!					
	▼\$return_value {3}					
	▶ attributes {2} Name: Test Name from Pipedream					
	Id: 0018c00002MEnRGAA1					
	Test V Deploy					
	Ð					

New Record

Pipedream raises \$20M Series A /> Read the blog post and Techerunch article. Dismiss					
D Copy of Salesforce - Get SObject Fields Values Opportun		Deploy			
	🗞 trigger				
	CONFIGURE				
	SELECT EVENT				
0					
	S find_create_record :				
	Salesforce (REST API) Account				
	Salesforce (REST API)				
	Object type				
	Account \$				
	Salesforce standard object type of the record to get field values from. Object types Object ID				
	newrecord ¢				
	ID of the Salesforce standard object to get field values from.				
	Fields to get values from				
	Name \$				
	list of the Salesforce standard object's fields to get values from.				
	· · · · · ·				
	Create a new object if none is found				
	Salesforce standard object				
	Name:Test new Record				
	Data of the Salesforce standard object record to create. Salesforce standard objects are described in Standard Objects section of the SOAP API Developer Guide.				
	ී Refresh fields				
	V RESULTS				
	Success Record successfully created				
	Exports Inputs Logs Details				
	<pre>▼steps.find_create_record {2} ssummary: Record successfully created *sreturn_value {3} id: 0012c0002/EnsyAD success: true > errors [0]</pre>				
	Test V Deploy				
	6				

Get Records in an Object - Skiped

Can use SOQL Search or SOSL Search instead

Search Records in an Object - Skiped

Can use SOQL Search or SOSL Search instead