

Salesforce #1474

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Failed or Improvement needed

Object Type field should be **async options**

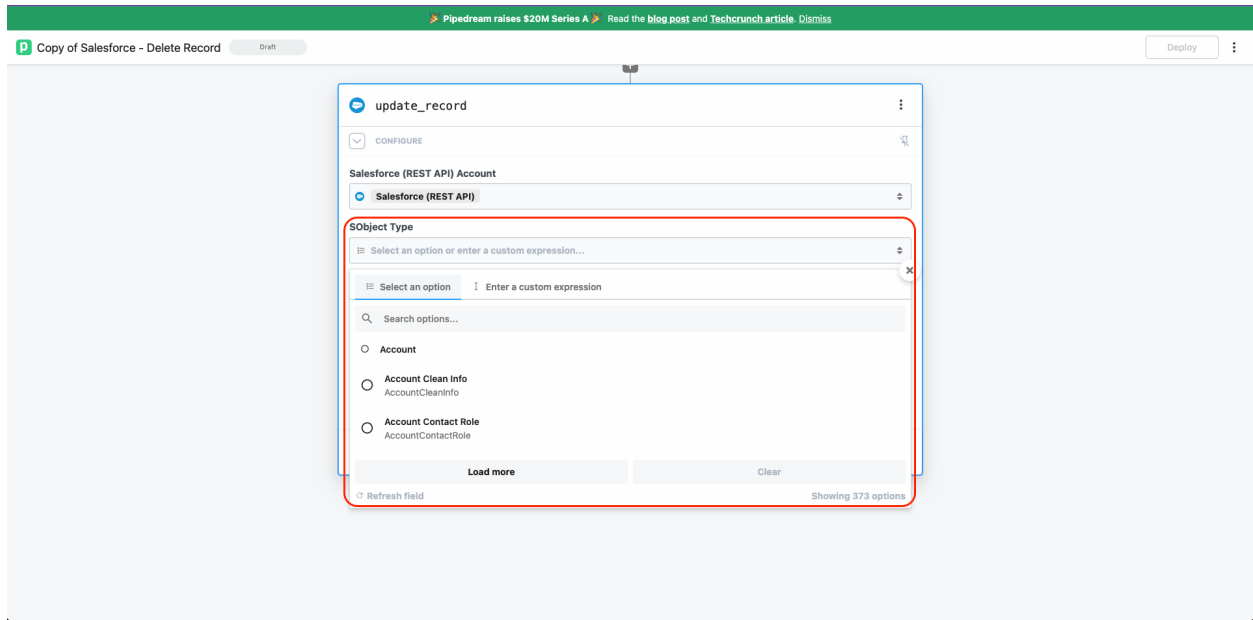
On the following actions:

- Find Records
- Find Create Record
- Delete Record

I observed that user need to input the Object Type as string. For example

The screenshot shows the Pipedream interface for configuring a 'delete_record' action using the 'Salesforce (REST API)' connector. The 'Object type' field is highlighted with a red circle and contains the text 'Account'. Below it, the 'Object id' field contains '0018c00002MEmtAAAT'. The 'RESULTS' section shows a 'Success' message and a log entry for 'steps.delete_record {1}' with a 'return_value'.

On Update Record action, I observed that we can allow user to select options

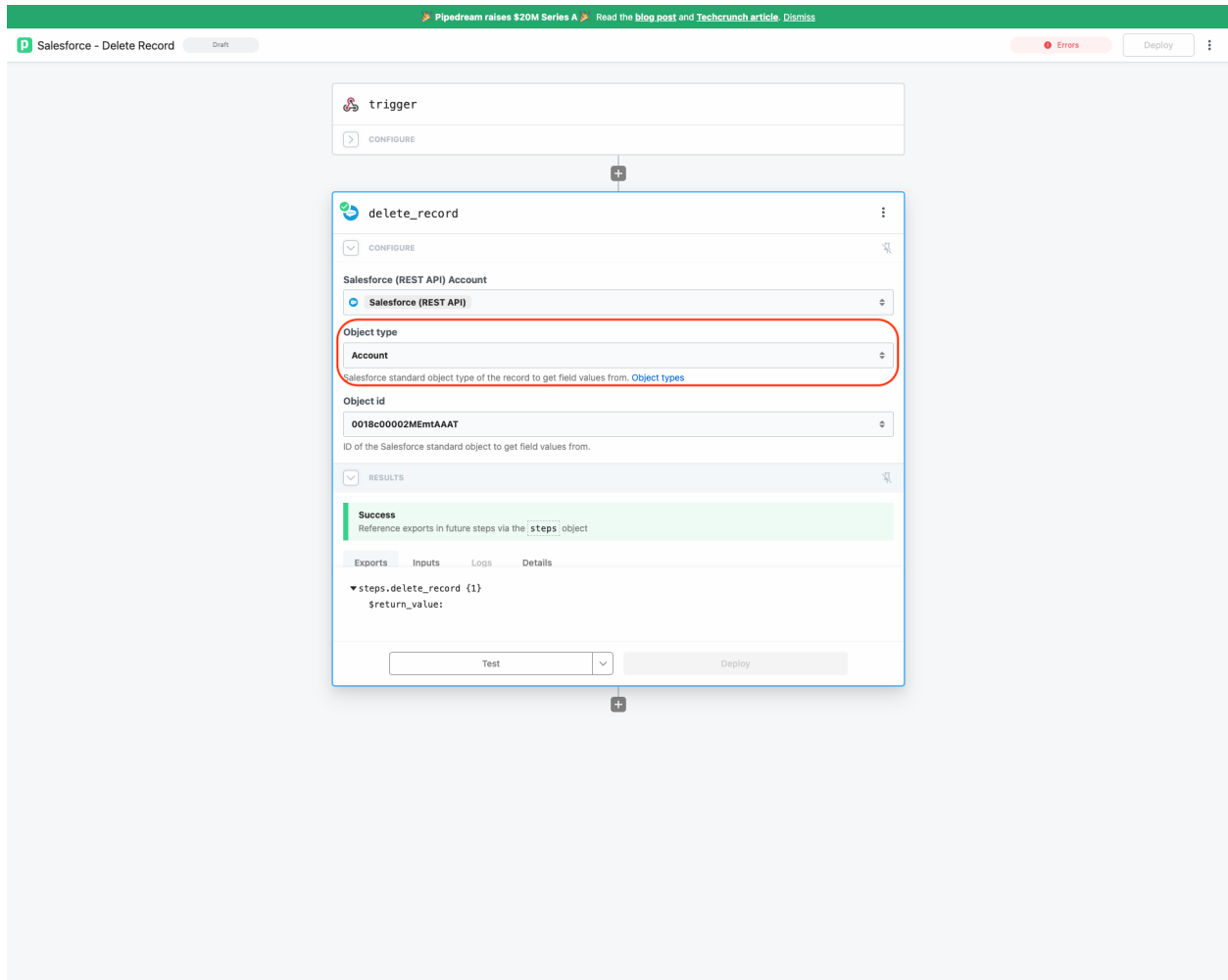


Object ID field should be **async options**

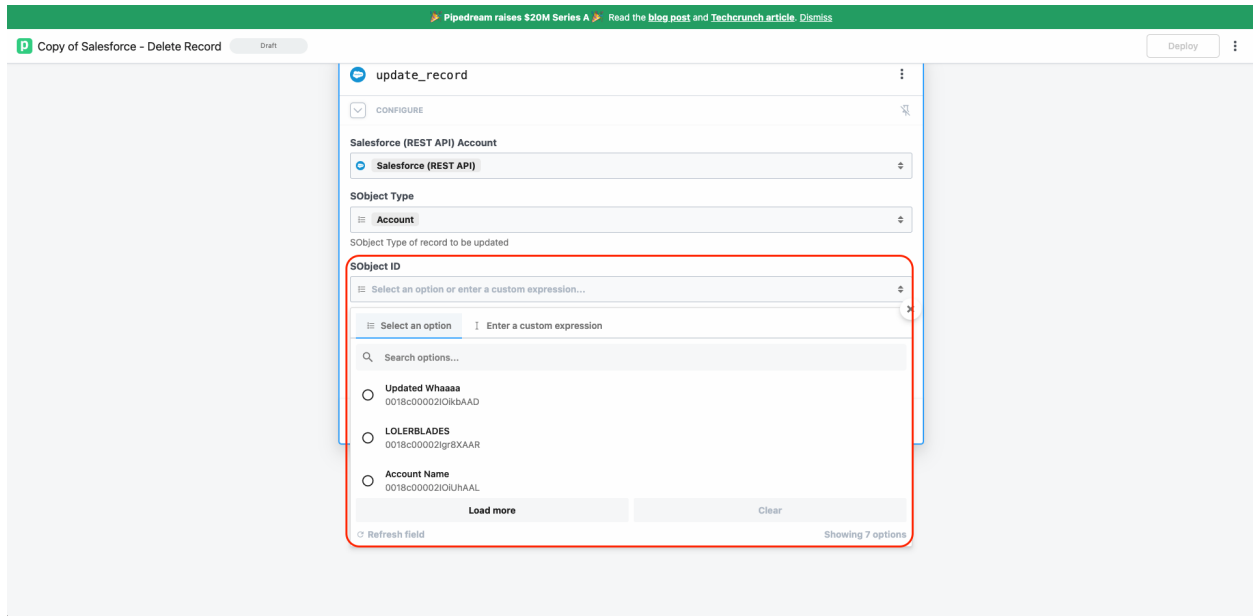
On the following actions:

- Find Records
- Delete Record

I observed that user need to input the Object Type as string. For example



On Update Record action, I observed that we can allow user to select options



Create Event - Missing required field Activity Date

I just added the Description and it shows the error

```
{"message":"Required fields are missing: [ActivityDateTime]","errorCode":"REQUIRED_FIELD_MISSING","fields":["ActivityDateTime"]}
```

Salesforce - Create Event

Draft

Errors

Deploy

trigger

CONFIGURE

SELECT EVENT

create_event

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Duration in minutes

10

Contains the event length, in minutes.

Field Selector

Description

Select fields for the Standard Object Event

Description

This is a test event from pipedream

Contains a text description of the event. Limit: 32,000 characters.

Refresh fields

Request failed with status code 400

DETAILS

```
at null.createError
(/tmp/_pdg_/dist/code/077816ba76ee391548b74c9b68fa52ba09894c3bb558fedc8eb2460c265d956f/node_modules/.pnpm/axios@0.
at null.settle
(/tmp/_pdg_/dist/code/077816ba76ee391548b74c9b68fa52ba09894c3bb558fedc8eb2460c265d956f/node_modules/.pnpm/axios@0.
at IncomingMessage.handleStreamEnd
(/tmp/_pdg_/dist/code/077816ba76ee391548b74c9b68fa52ba09894c3bb558fedc8eb2460c265d956f/node_modules/.pnpm/axios@0.
at IncomingMessage.emit (events.js:412:35)
at null.readableNT (internal/streams/readable.js:1333:12)
at process.processTicksAndRejections (internal/process/task_queues.js:82:21)
```

Exports

Inputs

Logs

Details

steps.create_event (1)

debug (6)

status: 400

statusText: Bad Request

headers (11)

config (10)

request (38)

data (1)

0 (3)

message: Required fields are missing: [ActivityDateTime]

errorCode: REQUIRED_FIELD_MISSING

fields (1)

0: ActivityDateTime

Test

Deploy

Create Event - Failed

Salesforce #1474

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Pipedream raises \$20M Series A [Read the blog post](#) and [Techcrunch article](#). [Dismiss](#)

Salesforce - Create Event Draft Errors Deploy

trigger

CONFIGURE

SELECT EVENT

create_event

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Duration in minutes

10

Contains the event length, in minutes.

Field Selector

Description

Select fields for the Standard Object Event

Description

This is a test event from pipedream

Contains a text description of the event. Limit: 32,000 characters.

Refresh fields

Request failed with status code 400

DETAILS

```
at null.createError
(/tmp/_pdg_/dist/code/077816ba76ee391548b74c9b68fa52ba09894c3bb558fedc8eb2460c265d956f/node_modules/.pnpm/axios@0.
at null.settle
(/tmp/_pdg_/dist/code/077816ba76ee391548b74c9b68fa52ba09894c3bb558fedc8eb2460c265d956f/node_modules/.pnpm/axios@0.
at IncomingMessage.handleStreamEnd
(/tmp/_pdg_/dist/code/077816ba76ee391548b74c9b68fa52ba09894c3bb558fedc8eb2460c265d956f/node_modules/.pnpm/axios@0.
at IncomingMessage.emit (events.js:412:35)
at null.endReadableNT (internal/streams/readable.js:1333:12)
at process.processTicksAndRejections (internal/process/task_queues.js:82:21)
```

Exports Inputs Logs Details

steps.create_event (1)

debug (6)

status: 400

statusText: Bad Request

headers (11)

config (10)

request (38)

data (1)

message: Required fields are missing: [ActivityDateTime]

errorCode: REQUIRED_FIELD_MISSING

fields (1)

0: ActivityDateTime

Test Deploy

I just added the Description and it shows the error

```
{"message":"Required fields are missing: [ActivityDateTime]","errorCode":"REQUIRED_FIELD_MISSING","fields":["ActivityDateTime"]}
```

When I tried to add date value into `Activity Date`, it shows error

```
{"message": "Cannot deserialize instance of date from VALUE_STRING value 10/10/2022 or request may be missing a required field at [line:1, column:76]", "errorCode": "JSON_PARSER_ERROR"}
```


Salesforce - Create Event

Draft

Pipedream raises \$20M Series A

Read the blog post and Techcrunch article

Dismiss

Errors

Deploy

trigger

CONFIGURE

SELECT EVENT

create_event

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Duration in minutes

10

Contains the event length, in minutes.

Field Selector

Description ActivityDate Subject

Select fields for the Standard Object Event

Description

This is a test event from pipedream

Contains a text description of the event. Limit: 32,000 characters.

Contains the event's due date if the IsAllDayEvent flag is set to true. This field is a date field with a timestamp that is always set to midnight in the Coordinated Universal Time (UTC) time zone. Don't attempt to alter the timestamp to account for time zone differences. Label is Due Date Only. This field is required in versions 12.0 and earlier if the IsAllDayEvent flag is set to true. The value for this field and StartDateTime must match, or one of them must be null.

Subject

Test Event from Pipedream

The subject line of the event, such as Call, Email, or Meeting. Limit: 255 characters.

Refresh fields

RESULTS

Error

Request failed with status code 400

DETAILS

Exports Inputs Logs Details

steps.create_event (1)

debug (6)

status: 400

statusText: Bad Request

headers (11)

config (10)

request (38)

data (1)

0 (2)

message

Cannot deserialize instance of date from VALUE_STRING value 10/10/2022

or request may be missing a required field at [line:1, column:76]

errorCode: JSON_PARSER_ERROR

Test

Test to deploy

Improvement Suggestion: we should add sample value for **Activity Date** in the description.

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Post a Message to Chatter Feed - Missed

The action is listed in the [issue here](#). But not exists in the implemented actions

Add Lead to Campaign - Missed

The action is listed in the [issue here](#). But not exists in the implemented actions

Add Contact to Campaign - Missed

The action is listed in the [issue here](#). But not exists in the implemented actions

Actions

Create Account - Passed

Salesforce - Create Account

Draft

Pipedream raises \$20M Series A

Read the blog post and Techcrunch article

Dismiss

Errors

Deploy

trigger

CONFIGURE

create_account

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Name

Pipedream Test

Name of the account. Maximum size is 255 characters. If the account has a record type of Person Account: This value is the concatenation of the FirstName, MiddleName, LastName, and Suffix of the associated person contact.

Field Selector

Description

Select fields for the Standard Object Account

Description

This is an account from Pipedream

Text description of the account. Limited to 32,000 KB.

Refresh fields

Success

Created account "Pipedream Test"

ExportsInputsLogsDetails

▼ steps.create_account {2}

\$summary: Created account "Pipedream Test"

▼ \$return_value {3}

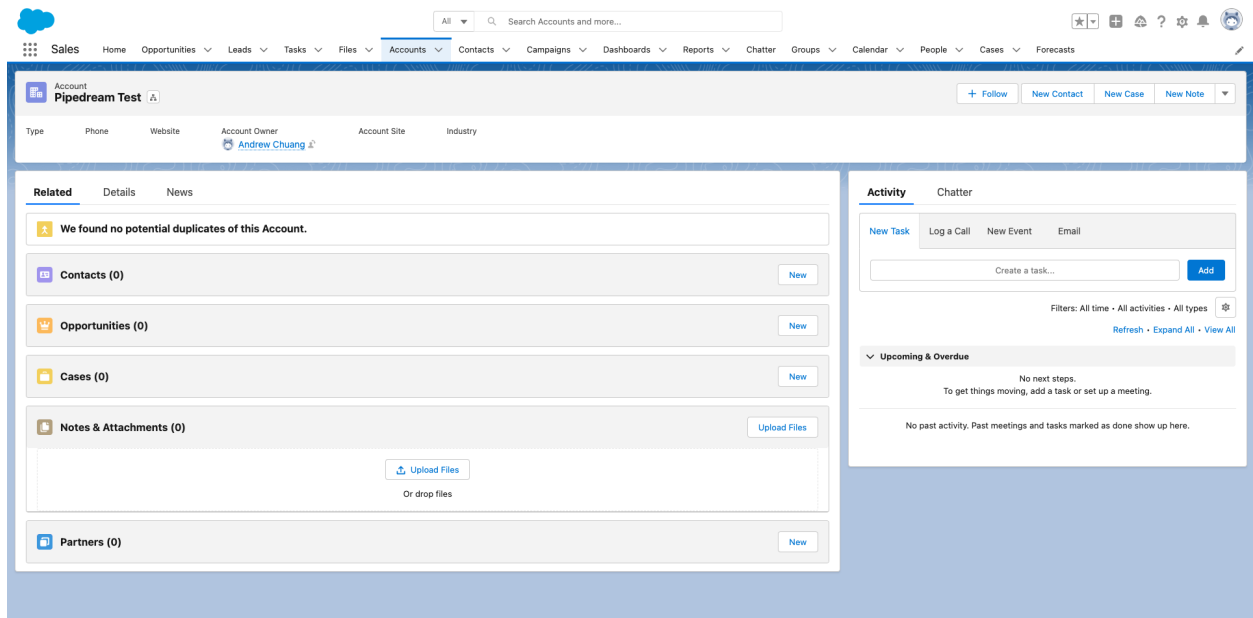
id: 0018c0002MEhKJAA1

success: true

errors {0}

Test

Deploy



Create Attachment - Passed

Salesforce - Create Attachment

Draft

Deploy

trigger

CONFIGURE

SELECT EVENT

create_attachment

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Body

This is a test attachment

Encoded file data.

Name

attachment.txt

Name of the attached file. Maximum size is 255 characters.

ParentId

0018c0002MEnHJAA1

ID of the parent object of the attachment. The following objects are supported as parents of attachments:

Case

Contact

Contract

Custom objects

EmailMessage

EmailTemplate

Event

Lead

Opportunity

Product2

Solution

Task

Field Selector

ContentType

Select fields for the Standard Object Attachment

ContentType

text/plain

The content type of the attachment.If the Don't allow HTML uploads as attachments or document records security setting is enabled for your organization, you cannot upload files with the following file extensions: .htm, .html, .htt, .htx, .mhtml, .shhtml, .shhtml, .acgi, .svg. When you insert a document or attachment through the API, make sure that this field is set to the appropriate MIME type.

Refresh fields

RESULTS

Success

Created attachment "attachment.txt"

Exports Inputs Logs Details

Summary: Created attachment "attachment.txt"

\$return_value (3)

id: 00P8c0000INW063EAH

success: true

errors [0]

Test

Deploy

Salesforce #1474

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Salesforce interface showing the Account page for "Pipedream Test". The page includes a navigation bar with tabs like Home, Opportunities, Leads, Tasks, Files, Accounts, Contacts, Campaigns, Dashboards, Reports, Chatter, Groups, Calendar, People, Cases, and Forecasts. The main content area is divided into "Related" and "Activity" sections. The "Related" section lists various entities: Contacts (0), Opportunities (0), Cases (0), Notes & Attachments (1), and Partners (0). The "Notes & Attachments" section is highlighted with a red box, showing a single attachment named "attachment.txt" dated Jun 14, 2022. The "Activity" section on the right shows a "New Task" button and a "Create a task..." input field.

Create Campaign - Passed

Pipedream raises \$20M Series A

Read the blog post and Techcrunch article

Dismiss

Salesforce - Create Campaign

Draft

Deploy

trigger

CONFIGURE

SELECT EVENT

create_campaign

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Name

Test Campaign from Pipedream

Required. Name of the campaign. Limit: is 80 characters.

Field Selector

Description

Select fields for the Standard Object Campaign

Description

This is the description

Description of the campaign. Limit: 32 KB. Only the first 255 characters display in reports.

Refresh fields

Success

Created campaign "Test Campaign from Pipedream"

Exports

Inputs

Logs

Details

steps.create_campaign (2)

summary: Created campaign "Test Campaign from Pipedream"

return_value (3)

id: 7018c0000024M00AA2

success: true

errors (0)

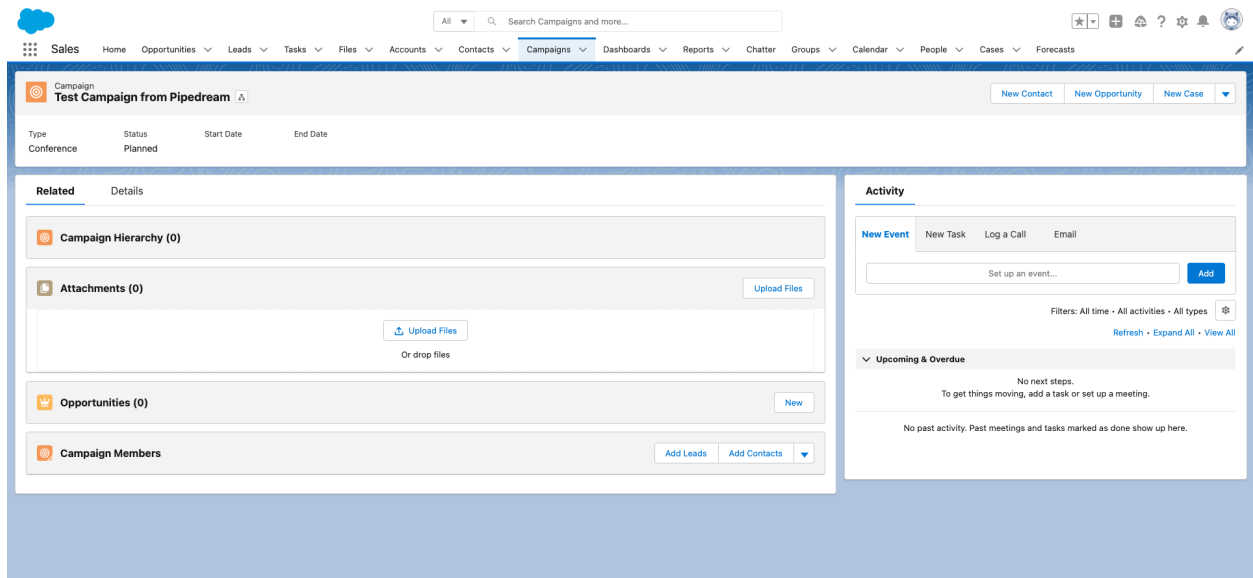
Test

Deploy

Salesforce

Salesforce #1474

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Create Case - Passed

Salesforce - Create Case

Draft

Warnings

Deploy

trigger

CONFIGURE

SELECT EVENT

create_case

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Supplied email

hung.v@turing.com

The email address that was entered when the case was created. Label is Email. If your organization has an active auto-response rule, SuppliedEmail is required when creating a case via the API. Auto-response rules use the email in the contact specified by ContactId. If no email address is in the contact record, the email specified here is used.

Field Selector

Description AccountId

Select fields for the Standard Object Case

Description

This is a test case from pipedream

A text description of the case. Limit: 32 KB.

Account ID

Refresh fields

RESULTS

Success

Successfully created case for hung.v@turing.com

Exports Inputs Logs Details

▼ steps.create_case (2)

Summary: Successfully created case for hung.v@turing.com

▼ \$return_value (3)

id: 5008c0001KZAIcAAH

success: true

errors (0)

Test Deploy

Salesforce #1474

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Account: **Pipedream Test**

Account Owner: **Andrew Chuang**

Related

We found no potential duplicates of this Account.

Contacts (0)

Opportunities (0)

Cases (1)

00001026

Contact Name:

Subject:

Priority: Medium

Notes & Attachments (1)

attachment.txt

Jun 14, 2022 - Attachment

Partners (0)

Activity

New Task Log a Call New Event Email

Create a task...

Filters: All time - All activities - All types

Upcoming & Overdue

No next steps.

To get things moving, add a task or set up a meeting.

No past activity. Past meetings and tasks marked as done show up here.

Case

Priority: Medium Status: New Case Number: 00001026

Feed

Post Poll

Share an update...

Share

Most Recent Activity

Search this feed...

All Updates Call Logs Text Posts Status Changes

Andrew Chuang

Case created

4m ago

Subject: Priority: Medium Status: New Case Number: 00001026

Comment

Details

Case Owner: Andrew Chuang

Status: New

Case Number: 00001026

Priority: Medium

Contact Name:

Contact Phone:

Account Name: Pipedream Test

Contact Email:

Type:

Case Origin:

Case Reason:

Web Email: hung.vi@turing.com

Web Company:

Web Name:

Web Phone:

Date/Time Opened: 6/14/2022, 9:04 PM

Date/Time Closed:

Product:

Engineering Req Number:

Potential Liability:

SLA Violation:

Created By: Andrew Chuang, 6/14/2022, 9:04 PM

Last Modified By: Andrew Chuang, 6/14/2022, 9:04 PM


Subject:

Description: This is a test case from pipedream


Internal Comments:

Up-sell / Cross-sell Opportunity


Create Case Comment - Passed




trigger




CONFIGURE




SELECT EVENT




create_casecomment




CONFIGURE




Salesforce (REST API) Account

 Salesforce (REST API)




Parent ID


5008c00001KZA1cAAH



Required. ID of the parent Case of the CaseComment.

Field Selector


 CommentBody



Select fields for the Standard Object CaseComment

Comment Body

This is a case comment from Pipedream



Text of the CaseComment. The maximum size of the comment body is 4,000 bytes. Label is Body.

```
Success
Successfully created case comment for 5008c00001KZA1CAAH

Exports Inputs Logs Details

▼ steps.create_casecomment {2}
  summary: Successfully created case comment for 5008c00001KZA1CAAH
  ▼ $return_value {3}
    id: 00a8c00000UoRqtAaF
    success: true
  > errors [0]
```

Cloud logo

Search...

Sales Home Opportunities Leads Tasks Files Accounts Contacts Campaigns Dashboards Reports Chatter Groups Calendar People Cases Forecasts

Case

Priority: Medium Status: New Case Number: 00001026

+ Follow Edit Delete Change Owner

Feed Related

Post Poll

Share an update... Share

Most Recent Activity Search this feed...

All Updates Call Logs Text Posts Status Changes

Andrew Chuang To: Internal Just now

This is a case comment from Pipedream

Comment

Andrew Chuang Case created 7m ago

Details

Case Owner	Andrew Chuang	Status	New
Case Number	00001026	Priority	Medium
Contact Name		Contact Phone	
Account Name	Pipedream Test	Contact Email	
Type		Case Origin	
Case Reason			
Web Email	hung.vi@turing.com	Web Company	
Web Name		Web Phone	
Date/Time Opened	6/14/2022, 9:04 PM	Date/Time Closed	
Product		Engineering Req Number	
Potential Liability		SLA Violation	
Created By	Andrew Chuang, 6/14/2022, 9:04 PM	Last Modified By	Andrew Chuang, 6/14/2022, 9:04 PM
Subject			
Description	This is a test case from pipedream		
Internal Comments			

Up-sell / Cross-sell Opportunity

Create Contact - Passed

Salesforce - Create Contact

Draft

Pipedream raises \$20M Series A

Read the blog post and Techcrunch article

Dismiss

Warnings

Deploy

trigger

CONFIGURE

SELECT EVENT

create_contact

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Last name

Hung

Last name of the contact up to 80 characters.

Field Selector

FirstNameDescription

Select fields for the Standard Object Contact

First Name

Vu

The contact's first name up to 40 characters.

Description

This is the Contact from Salesforce

RESULTS

Success

Successfully created contact "Hung"

ExportsInputsLogsDetails

steps.create_contact {2}

\$summary: Successfully created contact "Hung"

\$return_value {3}

id: 0038c00002oJ7gDAAQ

success: true

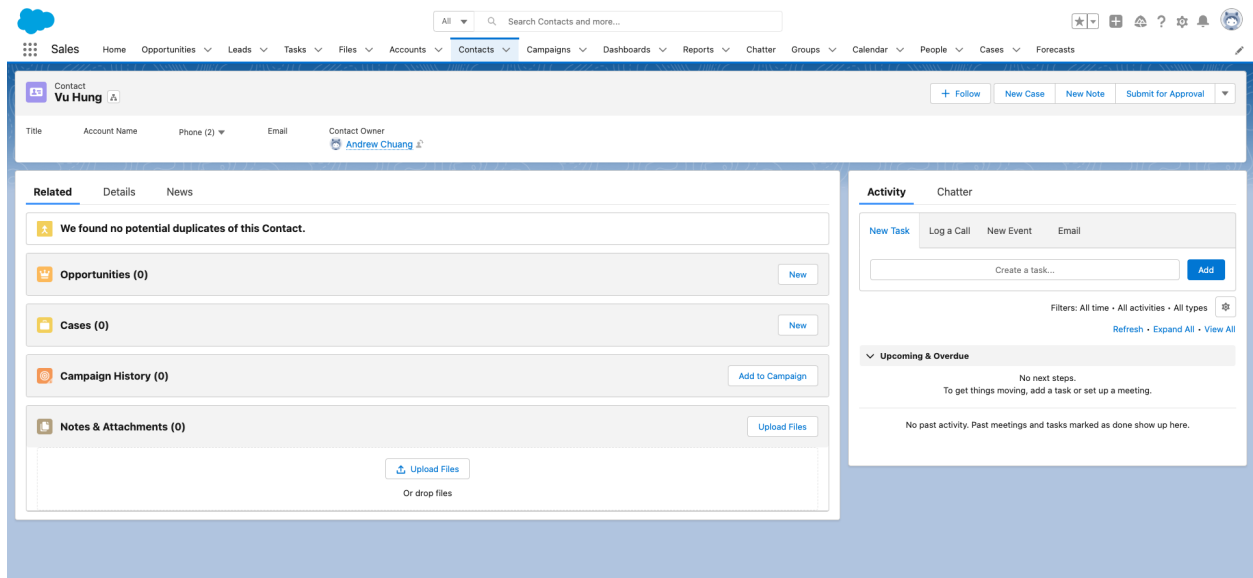
errors [0]

Test

Deploy

Salesforce #1474

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Create Lead - Passed

Pipedream raises \$20M Series A

Read the blog post and Techcrunch article

Dismiss

Salesforce - Create Lead

Draft

Errors

Deploy

trigger

CONFIGURE

create_lead

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Company

Pipedream

The lead's company. Note if person account record types have been enabled, and if the value of Company is null, the lead converts to a person account.

Last name

Hung

Required. Last name of the lead up to 80 characters.

Field Selector

DescriptionEmail

Select fields for the Standard Object Lead

Description

Email

hung.v@turing.com

The lead's email address.

Refresh fields

RESULTS

Success

Successfully created lead for Pipedream

ExportsInputsLogsDetails

▼steps.create_lead {2}

\$summary: Successfully created lead for Pipedream

▼\$return_value {3}

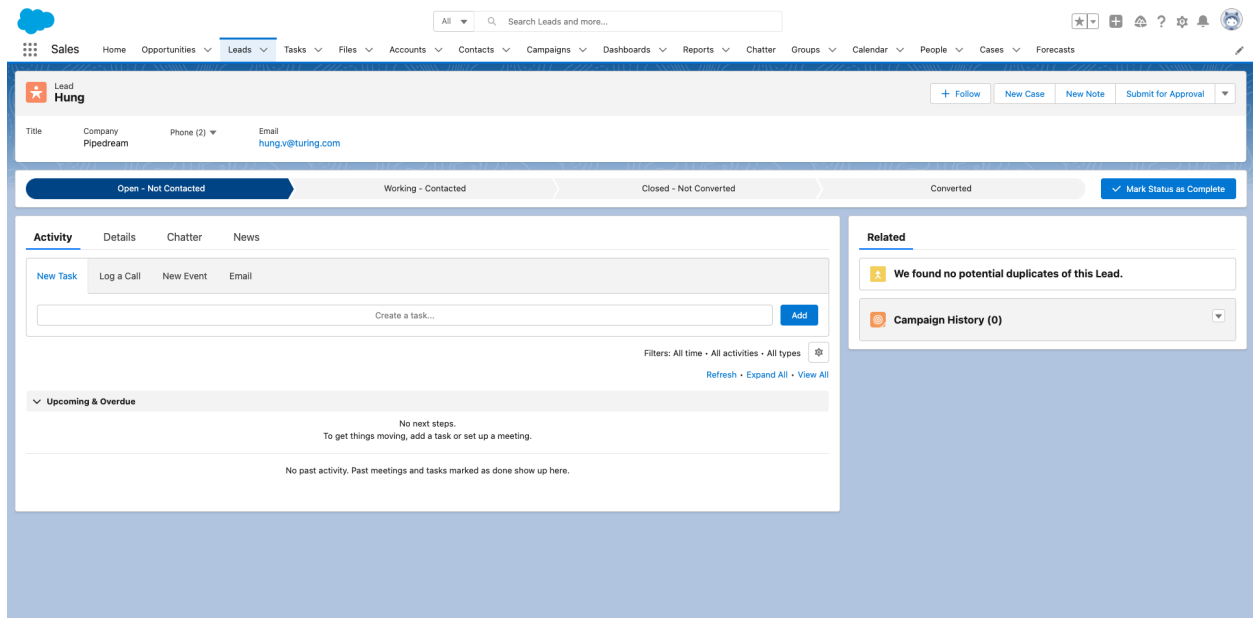
id: 0008c000012UmxcEAC

success: true

errors {0}

Test

Deploy



Create Note - Passed

Pipedream raises \$20M Series A

Read the blog post and Techcrunch article

Dismiss

Copy of Salesforce - Create Lead

Draft

Deploy

trigger

CONFIGURE

SELECT EVENT

create_note

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Parent ID

0018c00002MeHJAA1

ID of the object associated with the note.

Title

Note from Pipedream

Title of the note.

Field Selector

Body

Select fields for the Standard Object Note

Body of the note. Limited to 32 KB.

Refresh fields

RESULTS

Success

Successfully created note "Note from Pipedream"

ExportsInputsLogsDetails

▼ steps.create_note (2)

\$summary: Successfully created note "Note from Pipedream"

▼ \$return_value (3)

id: 0028c000000bD39AAN

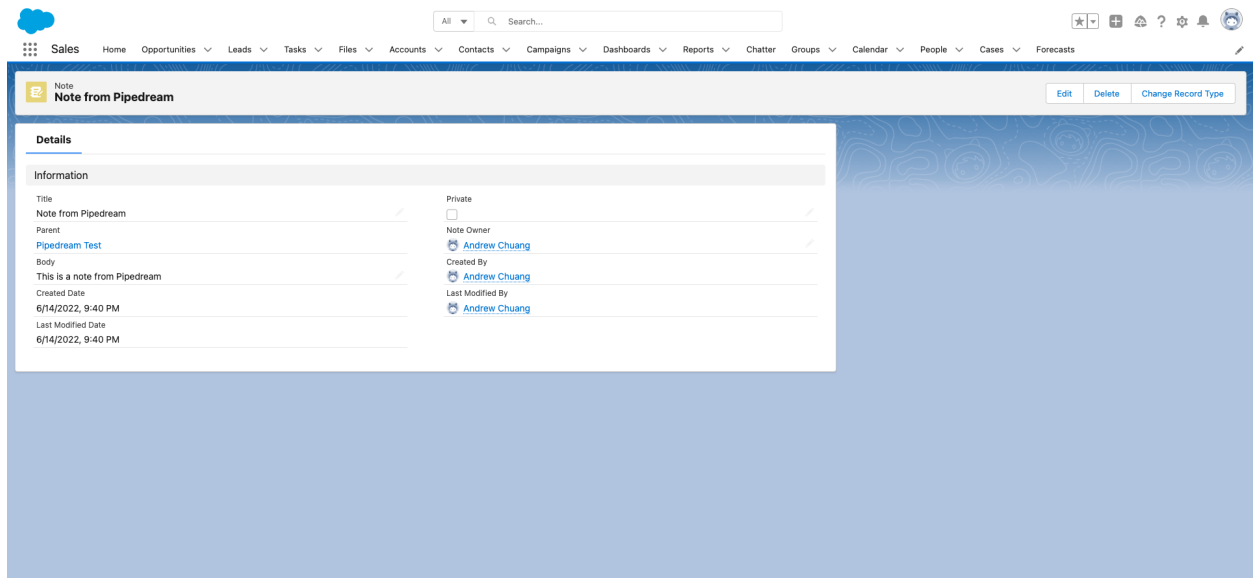
success: true

errors [0]

TestDeploy

Salesforce #1474

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Create Opportunity - Failed

When I tried to add date value into `Close Date`, it shows error

```
{"message": "Cannot deserialize instance of date from VALUE_STRING value 10/10/2022 or request may be missing a required field at [line:1, column:2]", "errorCode": "JSON_PARSER_ERROR"}
```

Salesforce - Create Opportunity

Draft

Errors

Deploy

trigger

CONFIGURE

SELECT EVENT

create_opportunity

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Close date

10/10/2022

Date when the opportunity is expected to close.

Name

Test Opp from Pipedream

A name for this opportunity. Limit: 120 characters.

StageName

Closed

Current stage of this record. The StageName field controls several other fields on an opportunity. Each of the fields can be directly set or implied by changing the StageName field. In addition, the StageName field is a picklist, so it has additional members in the returned describeObjectResult to indicate how it affects the other fields. To obtain the stage name values in the picklist, query the OpportunityStage object. If the StageName is updated, then the ForecastCategoryName, IsClosed, IsWon, and Probability are automatically updated based on this stage's associated metadata.

Amount

Select fields for the Standard Object Opportunity

Amount

100

Estimated total sale amount. For opportunities with products, the amount is the sum of the related products. Any attempt to update this field, if the record has products, will be ignored. The update call will not be rejected, and other fields will be updated as specified, but the Amount will be unchanged.

Refresh fields

RESULTS

Error

Request failed with status code 400

DETAILS

ExportsInputsLogsDetails

▼ steps.create_opportunity {1}

▼ debug {6}

status: 400

statusText: Bad Request

headers {11}

config {10}

request {38}

data {1}

▼ {2}

message

Cannot deserialize instance of date from VALUE_STRING value 10/10/2022 or request may be missing a required field at [line:1, column:2]

errorCode: JSON_PARSER_ERROR

Test

Deploy

Improvement Suggestion: we should add sample value for **Closed Date** in the description

Salesforce #1474

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Create Record - Passed

Salesforce - Create Record

Draft

Deploy

trigger

CONFIGURE

SELECT EVENT

create_record

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Object Type

Account

Object Type for this record

Object fields and values

Name:Test Name from Pipedream

Data of the SObject record to create

RESULTS

Success

Created record "Account"

ExportsInputsLogsDetails

steps.create_record {2}

\$summary: Created record "Account"

\$return_value {3}

id: 0018c00002HEnRGAA1

success: true

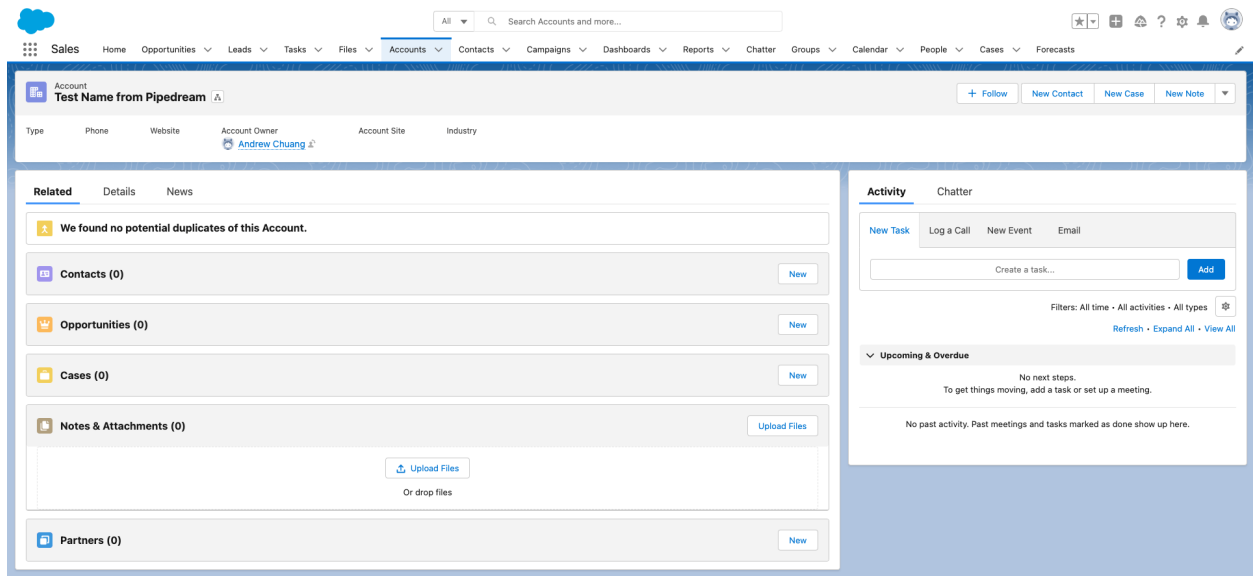
errors [0]

Test

Deploy

Salesforce #1474

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Create Task - Passed

Salesforce - Create Task

Draft

Deploy

trigger

CONFIGURE

SELECT EVENT

create_task

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Priority

high

Required. Indicates the importance or urgency of a task, such as high or low.

Status

In Progress

Required. The status of the task, such as In Progress or Completed. Each predefined Status field implies a value for the IsClosed flag. To obtain picklist values, query the TaskStatus object. Note This field can't be updated for recurring tasks (IsRecurrence is true).

Field Selector

Subject

Select fields for the Standard Object Task.

Task from previous step

The subject line of the task, such as Call or Send Quote. Limit: 255 characters.

Refresh fields

RESULTS

Success

Successfully created task

ExportsInputsLogsDetails

steps.create_task {2}

\$summary: Successfully created task

\$return_value {3}

id: 00T0c00003iATQWEA4

success: true

errors {0}

TestDeploy

Salesforce #1474

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Salesforce Task Interface

Task: Task from pipedream

Details:

- Assigned To: Andrew Chuang
- Subject: Task from pipedream
- Due Date:
- Priority: High
- Created By: Andrew Chuang, 6/14/2022, 9:59 PM
- Status: In Progress
- Name:
- Related To:
- Last Modified By: Andrew Chuang, 6/14/2022, 9:59 PM

Delete Opportunity - Passed

Salesforce Flow Builder: Salesforce - Delete Opportunity

Flow Steps:

- trigger**
 - CONFIGURE
 - SELECT EVENT
- delete_opportunity**
 - CONFIGURE
 - Salesforce (REST API) Account: Salesforce (REST API)
 - Opportunity ID: 0068c00000rzDa0AAU
 - ID of the Opportunity to delete:
 - RESULTS
 - Success**
Successfully deleted opportunity
 - Exports, Inputs, Logs, Details
 - ▼ steps.delete_opportunity (2)
 - \$summary: Successfully deleted opportunity
 - \$return_value:

Buttons: Test, Deploy

Find Record(s) - Passed

Pipedream raises \$20M Series A [Read the blog post](#) and [Techcrunch article](#). [Dismiss](#)

Untitled workflow Draft Warnings Deploy

trigger

CONFIGURE
SELECT EVENT
RESULTS

+

find_records

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Object type

Account

Salesforce standard object type of the record to get field values from. [Object types](#)

Record IDs to be returned

0018c00002lgr8XAAR 0018c00002l0kbAAD

Record IDs to be returned

Fields to get values from

Name

List of the Salesforce standard object's fields to get values from.

success
Record found successfully

Exports Inputs Logs Details

```
▼ steps.find_records (2)
  $summary: Record found successfully
  ▼ $return_value (2)
    ▼ 0 (3)
      ▼ attributes (2)
        type: Account
        url: /services/data/v59.0/objects/Account/0018c00002lgr8XAAR
        Name: LOLERBLADES
        Id: 0018c00002lgr8XAAR
    ▼ 1 (3)
      ▼ attributes (2)
        type: Account
        url: /services/data/v59.0/objects/Account/0018c00002l0kbAAD
        Name: Whaaaaa
        Id: 0018c00002l0kbAAD
```

Test Deploy

+

Pipedream raises \$20M Series A [Read the blog post](#) and [Techcrunch article](#). [Dismiss](#)

Copy of Untitled workflow Draft Deploy

trigger

CONFIGURE

SELECT EVENT

sql_search

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

SOQL Query

SELECT Id, Name From Account

A SOQL search query

RESULTS

Success

Successfully returned \${response.length} results for SOQL query

Exports Inputs Logs Details

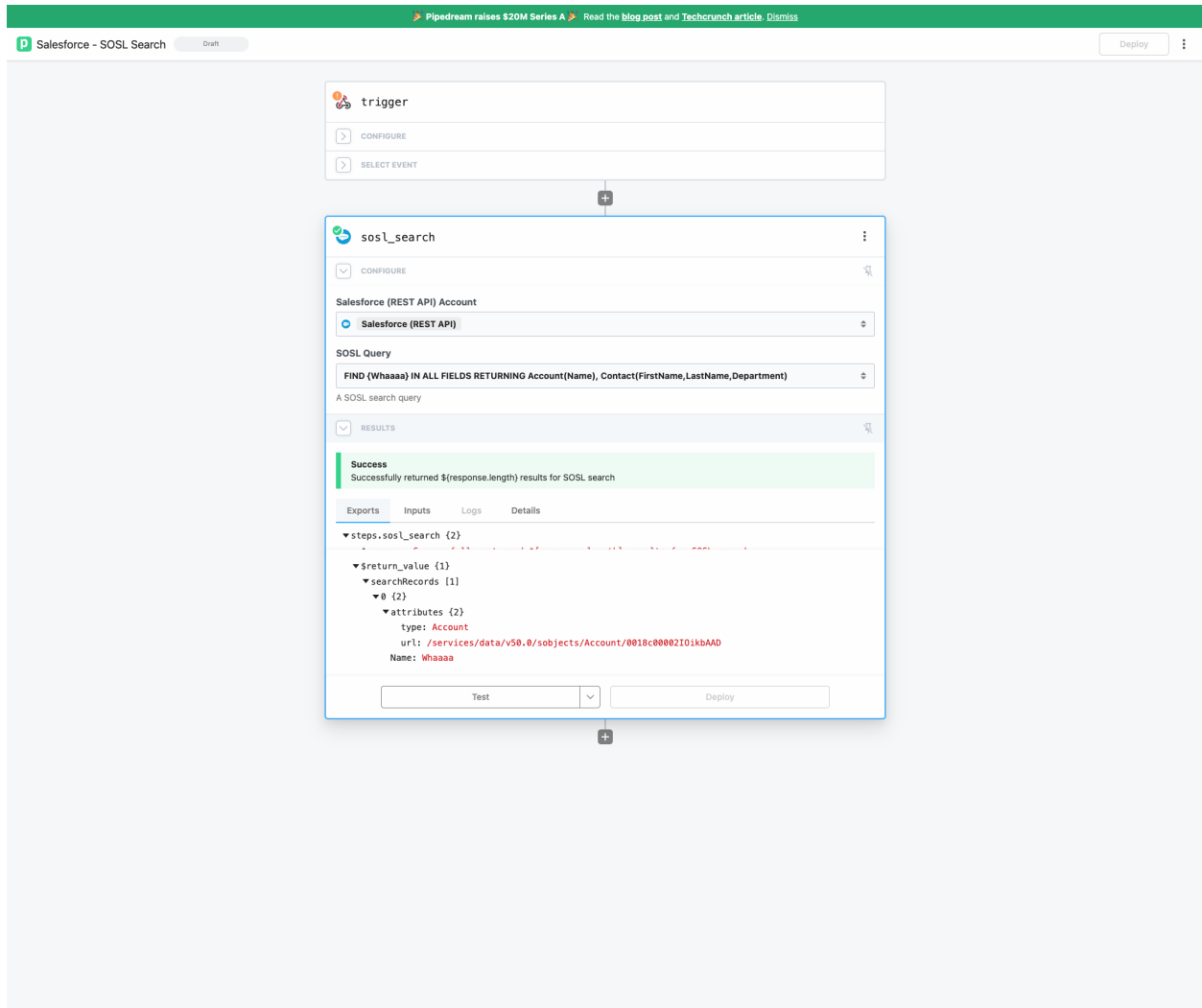
▼ steps.sql_search {2}

```
done: true
▼ records [20]
▼ 0 {3}
  attributes {2}
    Id: 0018c00002I0kbAAD
    Name: Whaaaaa
▼ 1 {3}
  attributes {2}
    Id: 0018c00002FKHJJAAS
    Name: Sample Account for Entitlements
  2 {3}
  3 {3}
  4 {3}
  5 {3}
  6 {3}
  7 {3}
  8 {3}
  9 {3}
--more--
```

Test Deploy

SOQL Search - Passed

SOSL Search - Passed



Update a Record in an Object - Passed

Pipedream workflow

Salesforce - Update Record

Draft

Deploy

trigger

CONFIGURE

SELECT EVENT

+

update_record

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Object Type

Account

Object Type of record to be updated

Object ID

Whaaaa 0018c000020ikbAAD

ID of the SObject record to be updated

Object fields and values

Name:Updated Whaaaa

Object record data to patch

RESULTS

Success

Updated record Account

ExportsInputsLogsDetails

steps.update_record {1}

Summary: Updated record Account

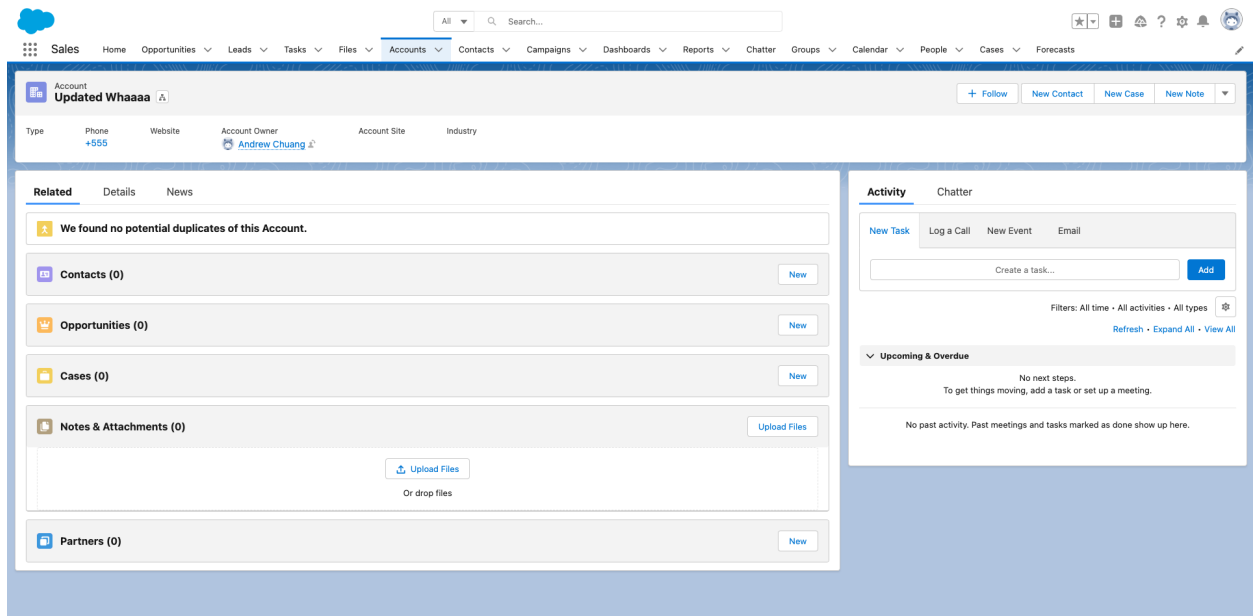
TestDeploy

+

Salesforce

Salesforce #1474

35



Delete a Record in an Object - Passed

Salesforce - Delete Record

Draft

Pipedream raises \$20M Series A

Read the blog post and Techcrunch article

Dismiss

Errors

Deploy

trigger

CONFIGURE

+

delete_record

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Object type

Account

Salesforce standard object type of the record to get field values from. [Object types](#)

Object id

0018c00002MEmtAAAT

ID of the Salesforce standard object to get field values from.

RESULTS

Success

Reference exports in future steps via the `steps` object

Exports

Inputs

Logs

Details

▼ steps.delete_record (1)

\$return_value:

Test

▼

Deploy

+

Get SObject Fields Values - Passed

Salesforce #1474

37

Copy of Salesforce - Delete Opportunity

Draft

Pipedream raises \$20M Series A

Read the blog post and Techcrunch article

Dismiss

Errors

Deploy

trigger

CONFIGURE

+

get_object_fields_values

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Object Type

Account

Standard object type of the record to get field values from

Object ID

Updated Whaaaa 0018c00002IOkBAAD

ID of the Standard object to get field values from

Object Fields

Hide

Id Name Type ParentId

List of fields of the Standard object to get values from

RESULTS

Exports Inputs Logs Details

▼ steps.get_object_fields_values {2}

\$summary: Retrieved Account field values

\$return_value {5}

attributes {2}

Id: 0018c00002IOkBAAD

Name: Updated Whaaaa

Type: null

ParentId: null

Test

▼

Deploy

+

Find Create Record - Passed
Existing Record

Salesforce #1474

38

Pipedream raises \$20M Series A

Read the blog post and Techcrunch article

Dismiss

Copy of Salesforce - Get SObject Fields Values Opportunity

Draft

Warnings

Deploy

trigger

CONFIGURE

SELECT EVENT

+

find_create_record

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Object type

Account

Salesforce standard object type of the record to get field values from. [Object types](#)

Object ID

0018c00002MeNRGAA1

ID of the Salesforce standard object to get field values from.

Fields to get values from

Name

list of the Salesforce standard object's fields to get values from.

Create a new object if none is found

Salesforce standard object

Name:Test new Record

Data of the Salesforce standard object record to create. Salesforce standard objects are described in [Standard Objects](#) section of the [SOAP API Developer Guide](#).

Refresh fields

RESULTS

Success

Record found!

Exports

Inputs

Logs

Details

steps.find_create_record (2)

summary: Record found!

\$return_value (3)

attributes (2)

Name: Test Name from Pipedream

Id: 0018c00002MeNRGAA1

Test

Deploy

+

New Record

Pipedream raises \$20M Series A

Read the blog post and Techcrunch article

Dismiss

Copy of Salesforce - Get SObject Fields Values Opportunity

Draft

Deploy

trigger

CONFIGURE

SELECT EVENT

find_create_record

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Object type

Account

Salesforce standard object type of the record to get field values from. [Object types](#)

Object ID

newrecord

ID of the Salesforce standard object to get field values from.

Fields to get values from

Name

list of the Salesforce standard object's fields to get values from.

Create a new object if none is found

Salesforce standard object

Name:Test new Record

Data of the Salesforce standard object record to create. Salesforce standard objects are described in [Standard Objects](#) section of the [SOAP API Developer Guide](#).

Refresh fields

RESULTS

Success

Record successfully created

Exports

Inputs

Logs

Details

steps.find_create_record (2)

Summary: Record successfully created

\$return_value (3)

id: 0018c00002HEnxyA0D

success: true

errors [0]

Test

Deploy

Get Records in an Object - Skipped

Can use SOQL Search or SOSL Search instead

Search Records in an Object - Skipped

Can use SOQL Search or SOSL Search instead