

Salesforce #1474

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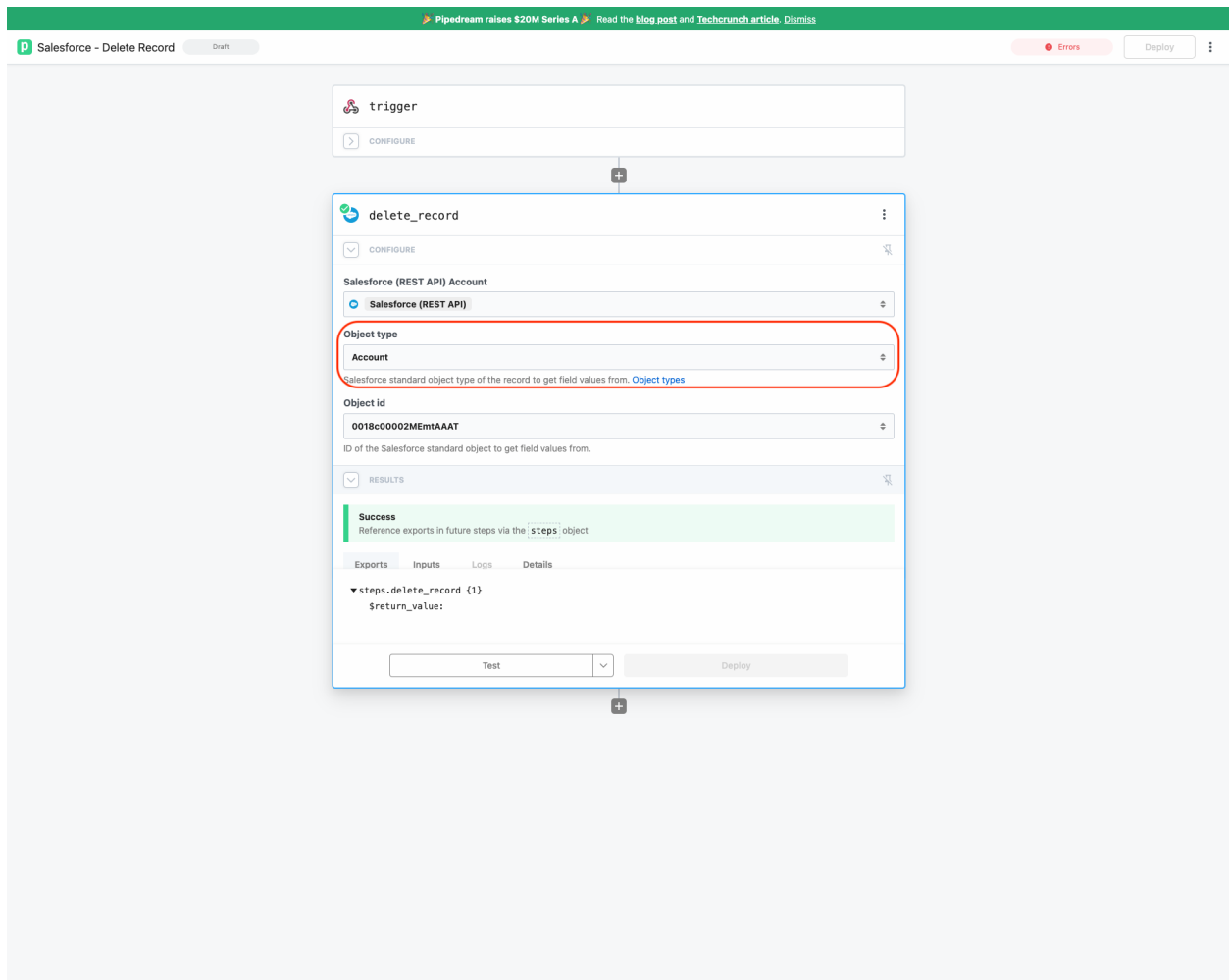
Improvements needed

Object Type field should be **async options**

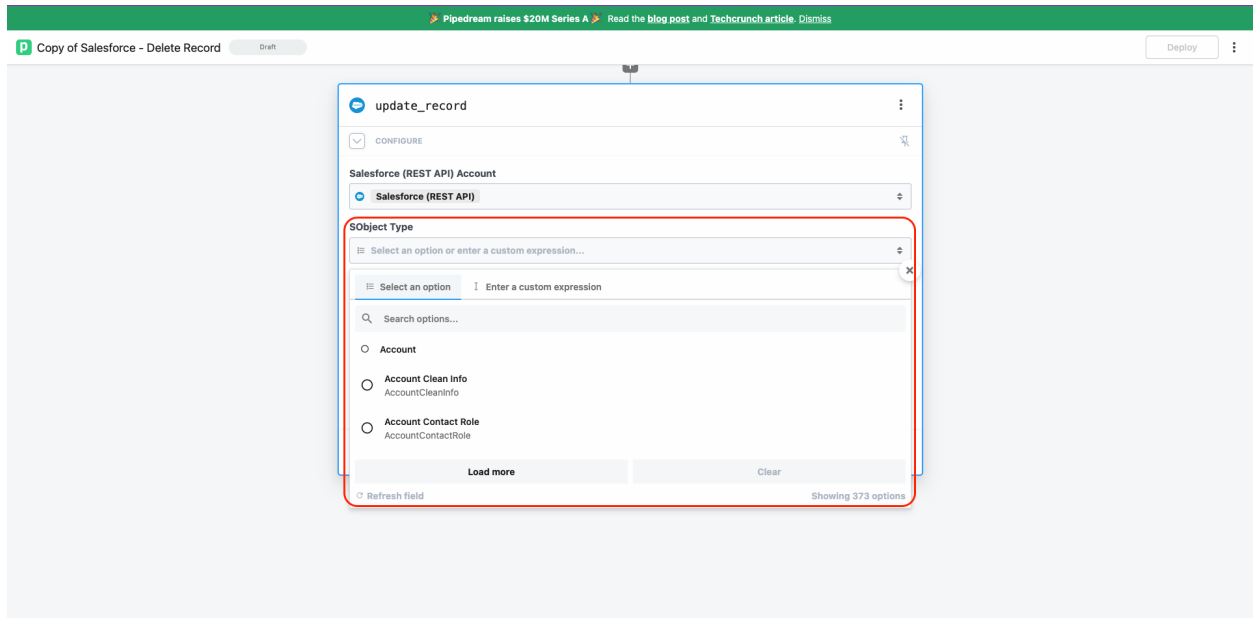
On the following actions:

- Find Records
- Find Create Record
- Delete Record

I observed that user need to input the Object Type as string. For example



On Update Record action, I observed that we can allow user to select options

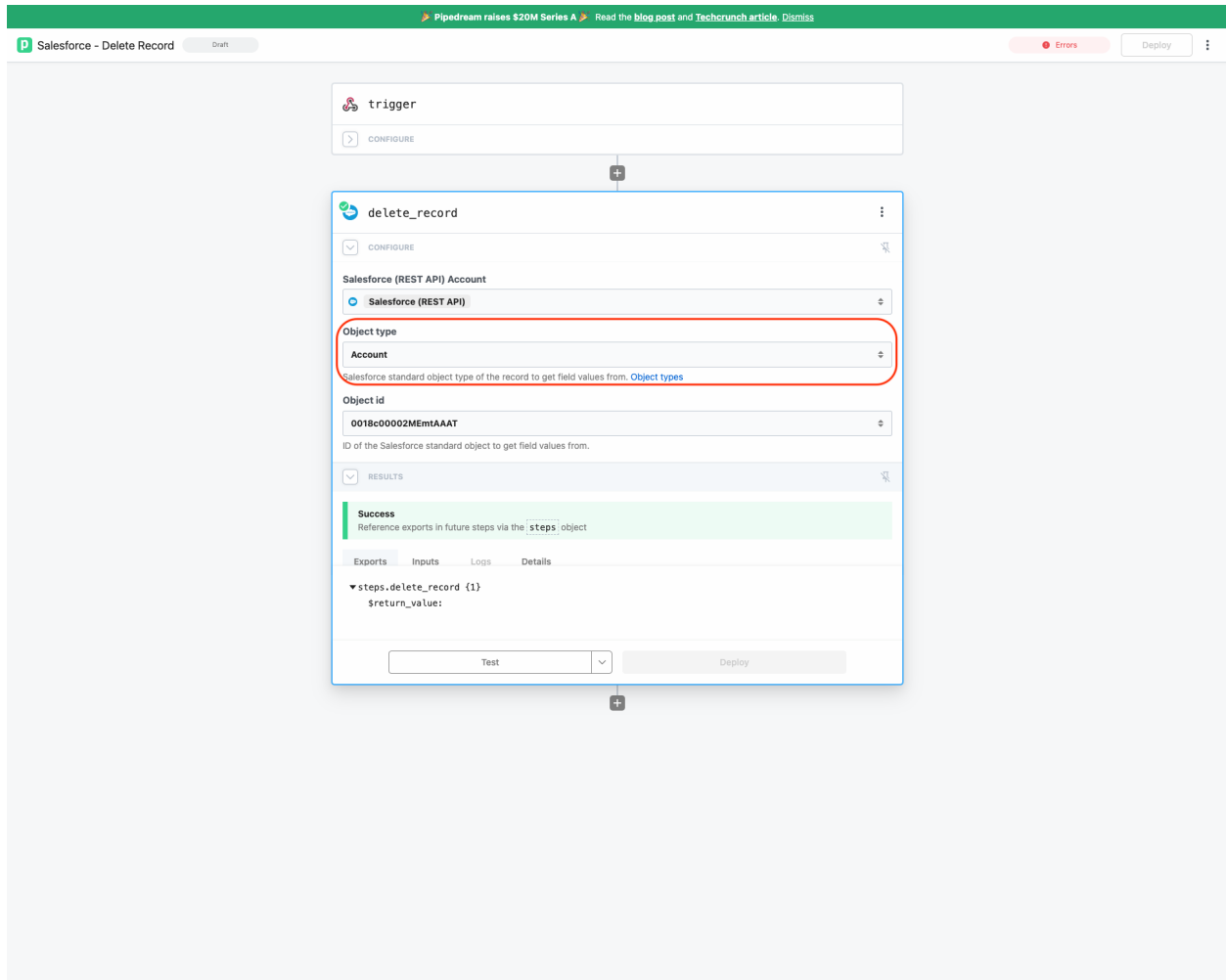


Object ID field should be **async options**

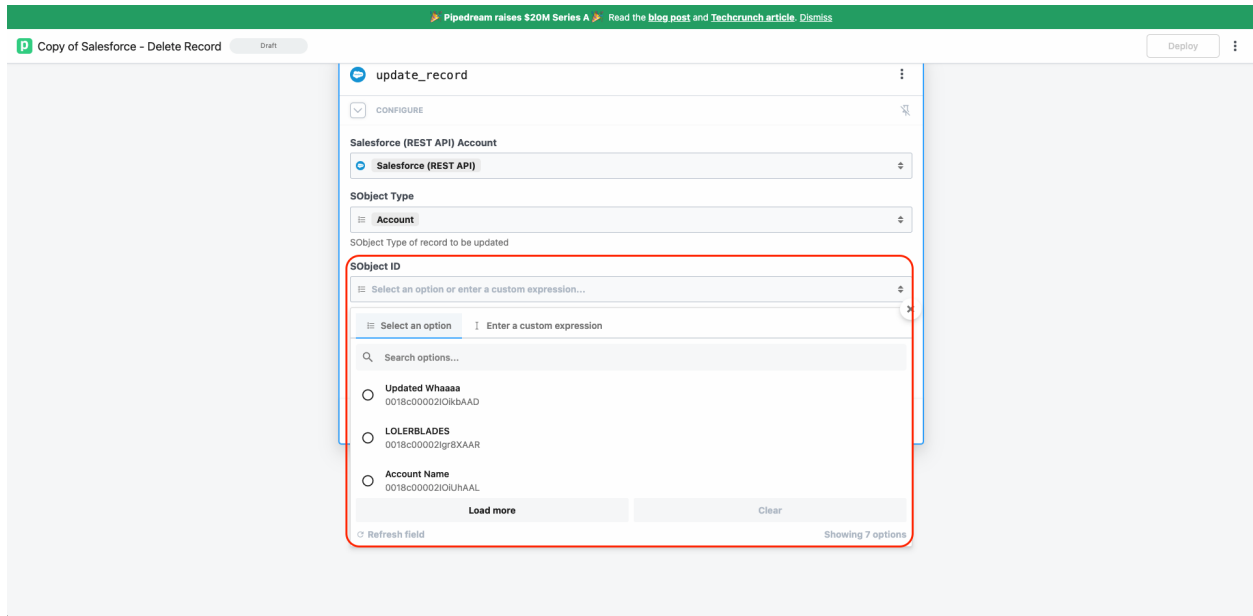
On the following actions:

- Find Records
- Delete Record

I observed that user need to input the Object Type as string. For example



On Update Record action, I observed that we can allow user to select options



Post a Message to Chatter Feed - Missed

The action is listed in the [issue here](#). But not exists in the implemented actions

Add Lead to Campaign - Missed

The action is listed in the [issue here](#). But not exists in the implemented actions

Add Contact to Campaign - Missed

The action is listed in the [issue here](#). But not exists in the implemented actions

Actions

Create Event - Passed

Pipedream raises \$20M Series A [Read the blog post](#) and [Techcrunch article](#) [Dismiss](#)

Salesforce - Create Event Draft Errors Deploy

trigger

CONFIGURE

SELECT EVENT

create_event_1

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

All-Day Event

TRUE FALSE CLEAR or enter a custom expression

Indicates whether the ActivityDate field (true) or the ActivityDateTime field (false) is used to define the date or time of the event.

Accepted Event Invite IDs

Hung 00Q8c000012UmcEAG

A string array of contact or lead IDs who accepted this event. This JunctionIdList is linked to the AcceptedEventRelation child relationship. Warning: Adding a JunctionIdList field name to the fieldsToNull property deletes all related junction records. This action can't be undone.

Description

This is an event from Pipedream

Contains a text description of the event. Limit: 32,000 characters.

Subject

Contains a text description of the event. Limit: 32,000 characters.

Due Date Only (YYYY/MM/DD)

2022/07/15

Contains the event's due date if the IsAllDayEvent flag is set to true.

Refresh fields

RESULTS

Success
Successfully created event

Exports Inputs Logs Details

```

steps.create_event_1 {2}
  $summary: Successfully created event
  $return_value {3}
    id: 00U8c00000o4Y2oEAE
    success: true
    errors {0}
  
```

Test Deploy

Create Account - Passed

trigger

CONFIGURE



create_account

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Name

Pipedream Test

Name of the account. Maximum size is 255 characters. If the account has a record type of Person Account: This value is the concatenation of the FirstName, MiddleName, LastName, and Suffix of the associated person contact.

Field Selector

Description

Select fields for the Standard Object Account

Description

This is an account from Pipedream

Text description of the account. Limited to 32,000 KB.

Refresh fields

Success

Created account "Pipedream Test"

Exports Inputs Logs Details

▼ steps.create_account {2}

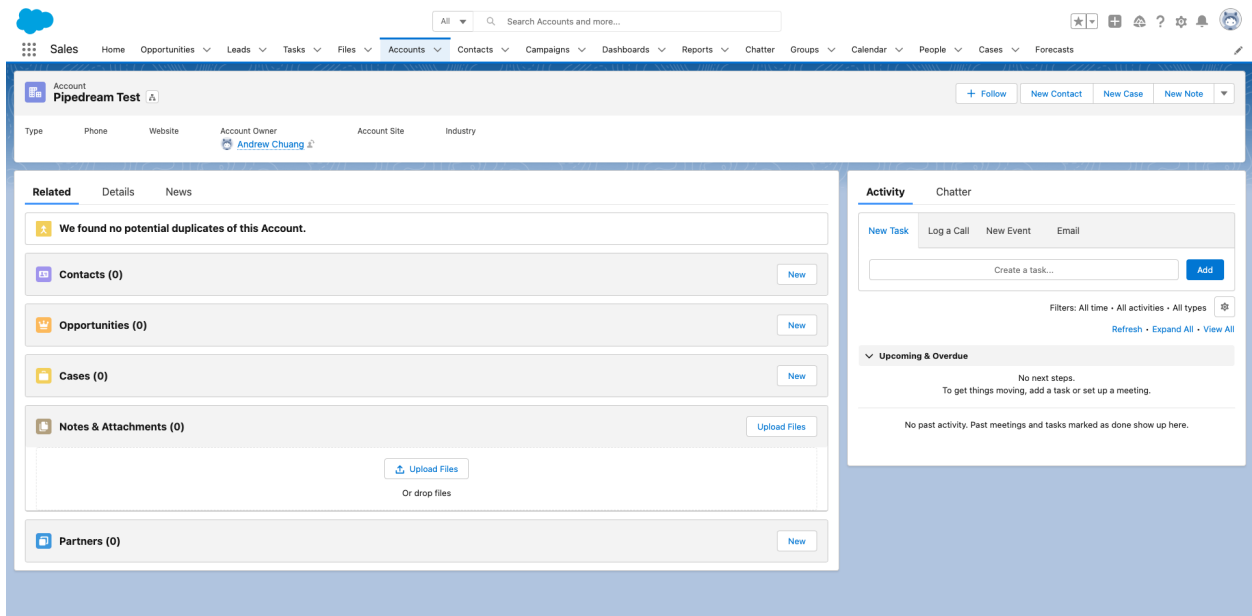
Summary: Created account "Pipedream Test"

▼ \$return_value {3}

- id: 0018c00002MEhKJAA1
- success: true
- errors {0}

Test Deploy





Create Attachment - Passed

trigger

CONFIGURE

SELECT EVENT

create_attachment

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Body

This is a test attachment

Encoded file data.

Name

attachment.txt

ParentId

0018c0002MEnHJAA1

ID of the parent object of the attachment. The following objects are supported as parents of attachments:

- Case
- Contact
- Contract
- Custom objects
- EmailMessage
- EmailTemplate
- Event
- Lead
- Opportunity
- Product2
- Solution
- Task

Field Selector

ContentType

Select fields for the Standard Object Attachment

ContentType

text/plain

The content type of the attachment. If the Don't allow HTML uploads as attachments or document records security setting is enabled for your organization, you cannot upload files with the following file extensions: .htm, .html, .htm, .hst, .hbx, .mhtm, .mhtml, .shin, .shml, .acgi, .svg. When you insert a document or attachment through the API, make sure that this field is set to the appropriate MIME type.

Refresh fields

RESULTS

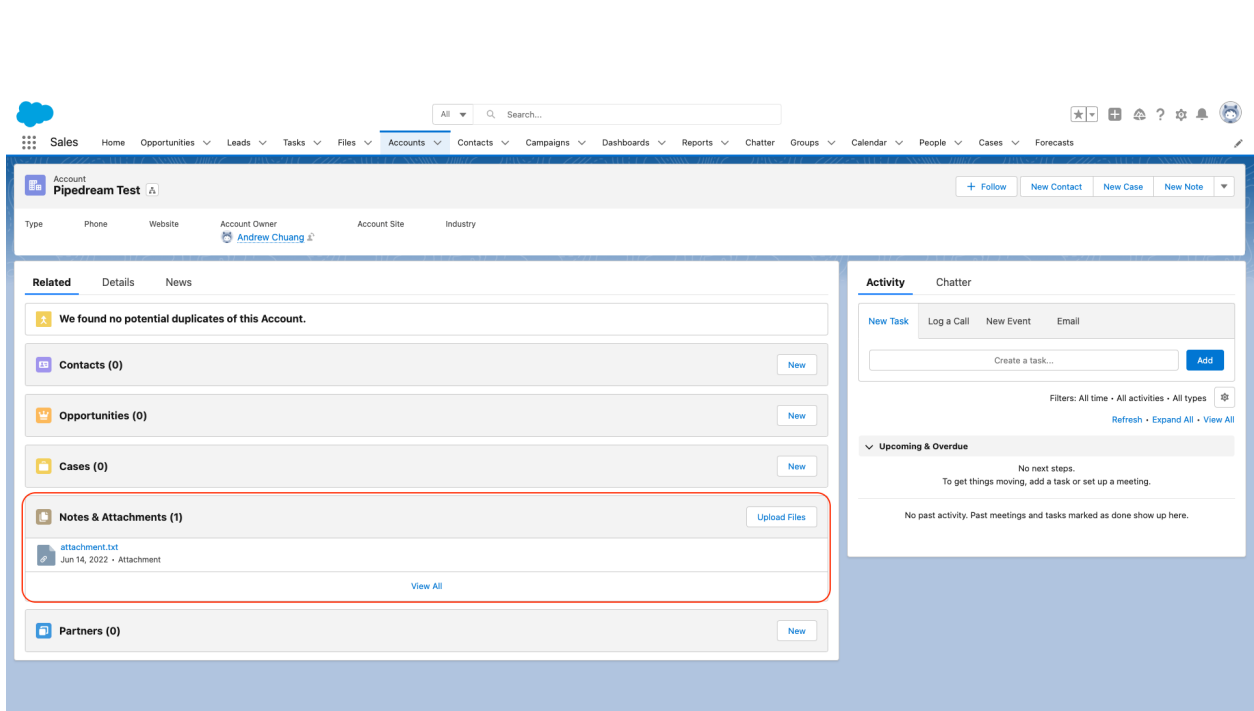
Success

Created attachment "attachment.txt"

Exports Inputs Logs Details

```
summary: Created attachment "attachment.txt"
$return_value (3)
  id: 00P8c0001W063EAH
  success: true
  errors (0)
```

Test Deploy



Create Campaign - Passed

trigger

CONFIGURE

SELECT EVENT

create_campaign

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Name

Test Campaign from Pipedream

Required. Name of the campaign. Limit: is 80 characters.

Field Selector

Description

Select fields for the Standard Object Campaign

Description

This is the description

Description of the campaign. Limit: 32 KB. Only the first 255 characters display in reports.

Refresh fields

Success

Created campaign "Test Campaign from Pipedream"

Exports Inputs Logs Details

▼ steps.create_campaign (2)

Summary: Created campaign "Test Campaign from Pipedream"

▼ \$return_value (3)

id: 7018c0000024M00AA2

success: true

errors (0)

Test Deploy

Salesforce

The screenshot shows the Salesforce interface for a Campaign record. At the top, there is a navigation bar with the Salesforce logo and a search bar. Below the navigation bar, the page title is "Campaign: Test Campaign from Pipedream". The main content area is divided into two columns. The left column contains a table with columns for Type, Status, Start Date, and End Date. Below the table are four sections: "Campaign Hierarchy (0)", "Attachments (0)" with an "Upload Files" button, "Opportunities (0)" with a "New" button, and "Campaign Members" with "Add Leads" and "Add Contacts" buttons. The right column contains an "Activity" section with tabs for "New Event", "New Task", "Log a Call", and "Email". Below the tabs is a form to "Set up an event..." with an "Add" button. At the bottom of the activity section, there is a filter bar and an "Upcoming & Overdue" section with the text "No next steps. To get things moving, add a task or set up a meeting." and "No past activity. Past meetings and tasks marked as done show up here."

Create Case - Passed

trigger

CONFIGURE

SELECT EVENT

create_case

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Supplied email

hung.v@turing.com

The email address that was entered when the case was created. Label is Email.If your organization has an active auto-response rule, SuppliedEmail is required when creating a case via the API. Auto-response rules use the email in the contact specified by ContactId. If no email address is in the contact record, the email specified here is used.

Field Selector

Description AccountId

Select fields for the Standard Object Case

Description

This is a test case from pipedream

A text description of the case. Limit: 32 KB.

Account ID

Refresh fields

RESULTS

Success

Successfully created case for hung.v@turing.com

Exports Inputs Logs Details

```
▼ steps.create_case (2)
  $summary: Successfully created case for hung.v@turing.com
  ▼ $return_value (3)
    id: 5908c00801KZ1cAAH
    success: true
    errors (0)
```

Test Deploy

The screenshot shows the Salesforce Account page for 'Pipedream Test'. The account owner is Andrew Chuang. The page is divided into 'Related' and 'Activity' sections.

Related Section:

- Contacts (0):** No contacts are listed.
- Opportunities (0):** No opportunities are listed.
- Cases (1):** One case is listed with ID 00001026. The subject is 'Medium' and the priority is 'Medium'. A red box highlights the case ID and subject.
- Notes & Attachments (1):** One attachment is listed: 'attachment.txt' from Jun 14, 2022.
- Partners (0):** No partners are listed.

Activity Section:

- Buttons: New Task, Log a Call, New Event, Email.
- Filters: All time - All activities - All types.
- Upcoming & Overdue: No next steps. To get things moving, add a task or set up a meeting.
- No past activity. Past meetings and tasks marked as done show up here.

The screenshot shows the Salesforce Case page for '00001026'. The case owner is Andrew Chuang. The page is divided into 'Feed' and 'Details' sections.

Case Information:

- Priority: Medium
- Status: New
- Case Number: 00001026

Feed Section:

- Buttons: Post, Poll.
- Share an update... button.
- Most Recent Activity: Search this feed...
- All Updates: Call Logs, Text Posts, Status Changes.
- Activity: Andrew Chuang created the case 4m ago. Subject: Medium, Priority: Medium, Status: New, Case Number: 00001026.

Details Section:

- Case Owner: Andrew Chuang
- Status: New
- Case Number: 00001026
- Priority: Medium
- Contact Name: Pipedream Test
- Contact Phone: Pipedream Test
- Contact Email: Pipedream Test
- Case Origin: Pipedream Test
- Case Reason: Pipedream Test
- Web Email: hung.v@turing.com
- Web Company: Pipedream Test
- Web Name: Pipedream Test
- Web Phone: Pipedream Test
- Date/Time Opened: 6/14/2022, 9:04 PM
- Date/Time Closed: Pipedream Test
- Product: Pipedream Test
- Engineering Req Number: Pipedream Test
- Potential Liability: Pipedream Test
- SLA Violation: Pipedream Test
- Created By: Andrew Chuang, 6/14/2022, 9:04 PM
- Last Modified By: Andrew Chuang, 6/14/2022, 9:04 PM
- Subject: Pipedream Test
- Description: This is a test case from pipedream
- Internal Comments: Pipedream Test
- Up-sell / Cross-sell Opportunity: Pipedream Test

Create Case Comment - Passed

trigger

CONFIGURE

SELECT EVENT

create_casecomment

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Parent ID

5008c00001KZA1cAAH

Required. ID of the parent Case of the CaseComment.

Field Selector

CommentBody

Select fields for the Standard Object CaseComment

Comment Body

This is a case comment from Pipedream

Text of the CaseComment. The maximum size of the comment body is 4,000 bytes. Label is Body.

Success

Successfully created case comment for 5008c00001KZA1cAAH

Exports Inputs Logs Details

```
▼ steps.create_casecomment (2)
  $summary: Successfully created case comment for 5008c00001KZA1cAAH
  ▼ $return_value (3)
    id: 0088c000001cRqTAAF
    success: true
    errors: []
```

Test Deploy

The screenshot displays a Salesforce Case record. At the top, the navigation bar includes 'Sales' and various menu items like 'Home', 'Opportunities', 'Leads', 'Tasks', 'Files', 'Accounts', 'Contacts', 'Campaigns', 'Dashboards', 'Reports', 'Chatter', 'Groups', 'Calendar', 'People', 'Cases', and 'Forecasts'. The case header shows 'Case' with options to '+ Follow', 'Edit', 'Delete', and 'Change Owner'. Below the header, the case details are: Priority: Medium, Status: New, Case Number: 00001026.

The 'Feed' section is active, showing a 'Post' tab. A text input field with 'Share an update...' and a 'Share' button is visible. Below this, there are tabs for 'All Updates', 'Call Logs', 'Text Posts', and 'Status Changes'. A search bar for the feed is also present. The feed contains two items:

- A comment from Andrew Chuang, 'To: Internal', with the text 'This is a case comment from Pipedream'. It is timestamped 'Just now'.
- A case created event from Andrew Chuang, timestamped '7m ago'.

The 'Details' panel on the right lists the following information:

- Case Owner: Andrew Chuang
- Case Number: 00001026
- Account Name: Pipedream Test
- Type: (blank)
- Case Reason: (blank)
- Web Email: hung.v@turing.com
- Web Name: (blank)
- Date/Time Opened: 6/14/2022, 9:04 PM
- Product: (blank)
- Potential Liability: (blank)
- Created By: Andrew Chuang, 6/14/2022, 9:04 PM
- Subject: (blank)
- Description: This is a test case from pipedream
- Internal Comments: (blank)
- Up-sell / Cross-sell Opportunity: (blank)

Create Contact - Passed

trigger

CONFIGURE

SELECT EVENT

create_contact

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Last name

Hung

Last name of the contact up to 80 characters.

Field Selector

FirstName Description

Select fields for the Standard Object Contact

First Name

Vu

The contact's first name up to 40 characters.

Description

This is the Contact from Salesforce

RESULTS

Success
Successfully created contact "Hung"

Exports Inputs Logs Details

```
▼ steps.create_contact (2)
  $summary: Successfully created contact "Hung"
  ▼ $return_value (3)
    id: 0038c0002e179DAAQ
    success: true
    errors: []
```

Test Deploy

The screenshot shows the Salesforce interface for a contact named Vu Hung. The top navigation bar includes the Salesforce logo, a search bar, and various menu items like Home, Opportunities, Leads, Tasks, Files, Accounts, Contacts, Campaigns, Dashboards, Reports, Chatter, Groups, Calendar, People, Cases, and Forecasts. The contact record header shows the name 'Vu Hung', a 'Follow' button, and buttons for 'New Case', 'New Note', and 'Submit for Approval'. Below the header, there are tabs for 'Related', 'Details', and 'News'. The 'Related' section contains several cards: 'We found no potential duplicates of this Contact.', 'Opportunities (0)', 'Cases (0)', 'Campaign History (0)', and 'Notes & Attachments (0)'. Each card has a 'New' or 'Upload Files' button. The 'Activity' section on the right has tabs for 'New Task', 'Log a Call', 'New Event', and 'Email'. It includes a 'Create a task...' input field with an 'Add' button, filters for 'All time', 'All activities', and 'All types', and an 'Upcoming & Overdue' section with a message: 'No next steps. To get things moving, add a task or set up a meeting. No past activity. Past meetings and tasks marked as done show up here.'

Create Lead - Passed

trigger

CONFIGURE



create_lead

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Company

Pipedream

The lead's company. Note if person account record types have been enabled, and if the value of Company is null, the lead converts to a person account.

Last name

Hung

Required. Last name of the lead up to 80 characters.

Field Selector

Description Email

Select fields for the Standard Object Lead

Description

Email

hung.v@turing.com

The lead's email address.

Refresh fields

RESULTS

Success

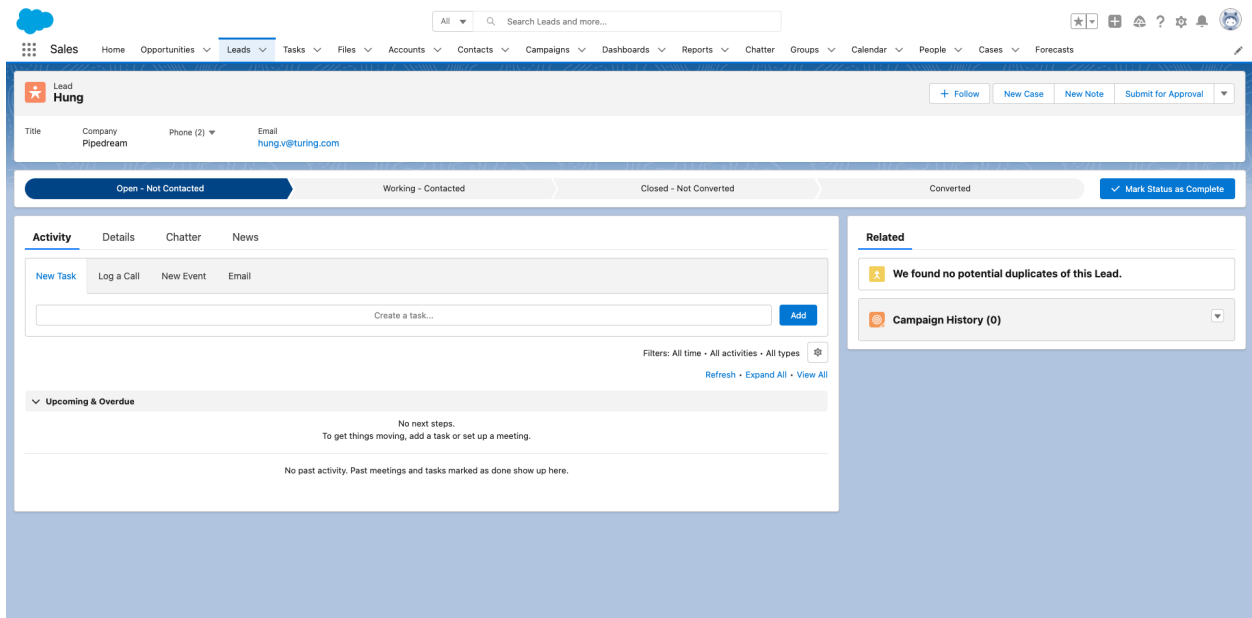
Successfully created lead for Pipedream

Exports Inputs Logs Details

```
▼ steps.create_lead {2}
  $summary: Successfully created lead for Pipedream
  ▼ $return_value {3}
    id: 0008c000012UmxcEAC
    success: true
    errors {0}
```

Test Deploy





Create Note - Passed

trigger

CONFIGURE

SELECT EVENT

create_note

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Parent ID

0018c0002MEnHJAA1

ID of the object associated with the note.

Title

Note from Pipedream

Title of the note.

Field Selector

Body

Select fields for the Standard Object Note

Body of the note. Limited to 32 KB.

Refresh fields

RESULTS

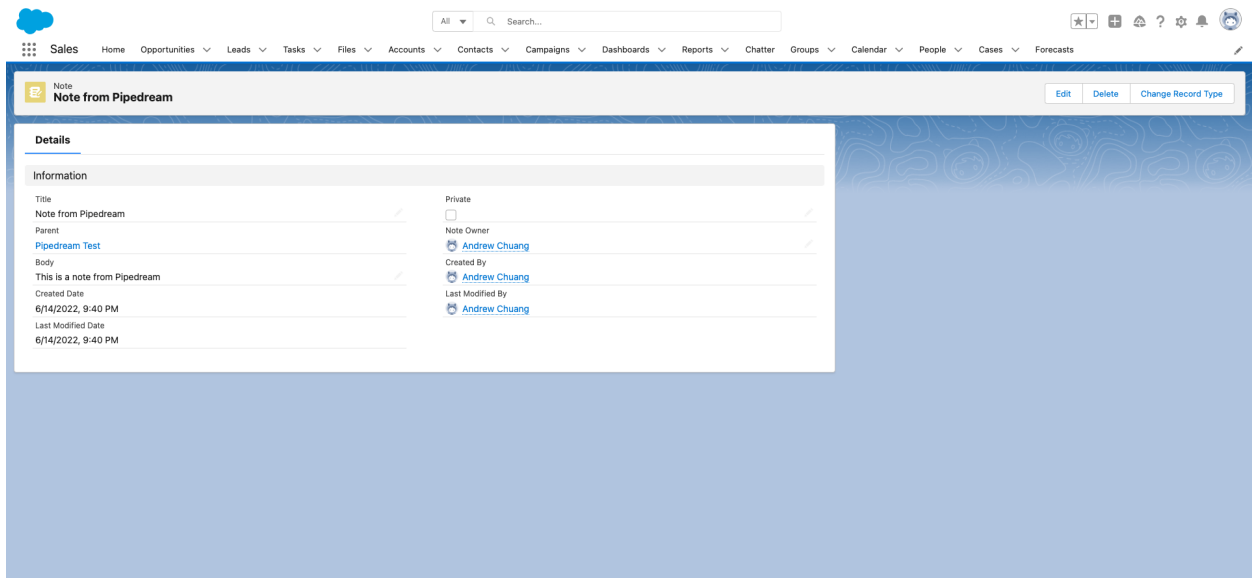
Success

Successfully created note "Note from Pipedream"

Exports Inputs Logs Details

```
▼ steps.create_note (2)
  $summary: Successfully created note "Note from Pipedream"
  ▼ $return_value (3)
    id: 0028c00000H0J9AAN
    success: true
    errors [0]
```

Test Deploy



Create Opportunity - Failed

When I tried to add date value into `Close Date`, it shows error

```
{"message": "Cannot deserialize instance of date from VALUE_STRING value 10/10/2022 or request may be missing a required field at [line:1, column:2]", "errorCode": "JSON_PARSER_ERROR"}
```

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Salesforce - Create Opportunity Draft Errors Deploy

trigger

CONFIGURE

SELECT EVENT

create_opportunity

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Close date

10/10/2022

Date when the opportunity is expected to close.

Name

Test Opp from Pipedream

A name for this opportunity. Limit: 120 characters.

StageName

Closed

Current stage of this record. The StageName field controls several other fields on an opportunity. Each of the fields can be directly set or implied by changing the StageName field. In addition, the StageName field is a picklist, so it has additional members in the returned describeSObjectResult to indicate how it affects the other fields. To obtain the stage name values in the picklist, query the OpportunityStage object. If the StageName is updated, then the ForecastCategoryName, IsClosed, IsWon, and Probability are automatically updated based on the stage. [See the documentation for more details.](#)

Amount

Select fields for the Standard Object Opportunity

Amount

100

Estimated total sale amount. For opportunities with products, the amount is the sum of the related products. Any attempt to update this field, if the record has products, will be ignored. The update call will not be rejected, and other fields will be updated as specified, but the Amount will be unchanged.

Refresh fields

RESULTS

Error

Request failed with status code 400

DETAILS

Exports Inputs Logs Details

steps.create_opportunity {1}

debug {6}

```

status: 400
statusText: Bad Request
headers: {11}
config: {10}
request: {38}
data: {1}
  message: {2}
    Cannot deserialize instance of date from VALUE_STRING value 10/10/2022
    or request may be missing a required field at [line:1, column:2]
    errorCode: JSON_PARSER_ERROR

```

Test Deploy

Improvement Suggestion: we should add sample value for `Closed Date` in the description

Create Record - Passed

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Salesforce - Create Record Draft Deploy

trigger

CONFIGURE
SELECT EVENT

create_record

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Subject Type

Account

Subject Type for this record

Subject fields and values

Name: Test Name from Pipedream

Data of the SObject record to create

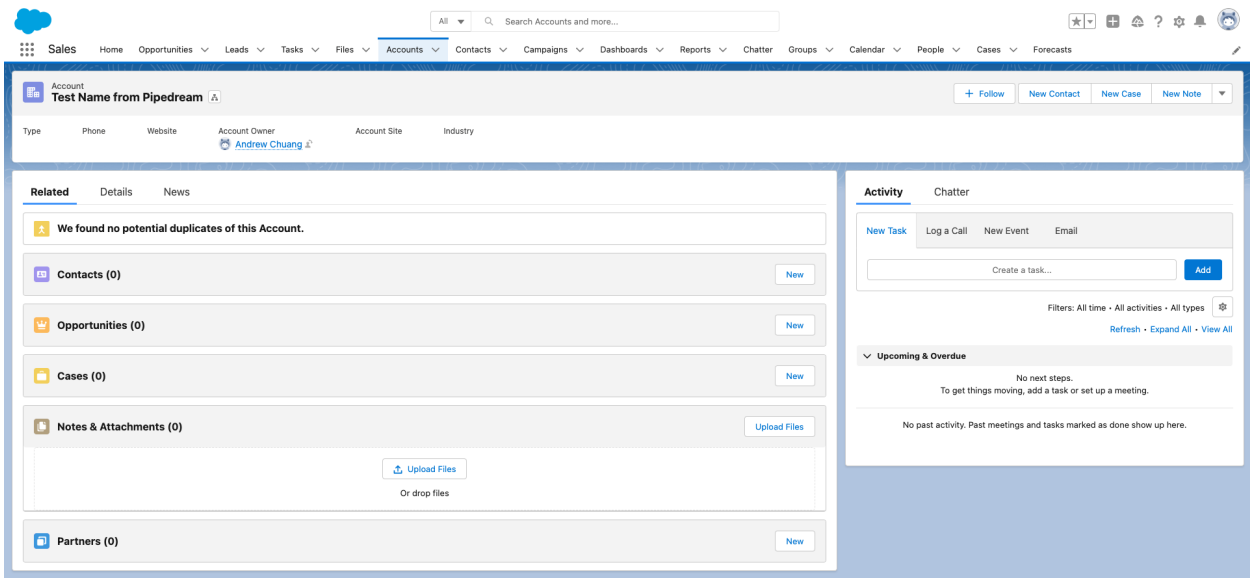
RESULTS

Success
Created record "Account"

Exports Inputs Logs Details

```
▼ steps.create_record (2)
  $summary: Created record "Account"
  ▼ $return_value (3)
    id: 0018c00002HErGAA1
    success: true
    errors [0]
```

Test Deploy



Create Task - Passed

trigger

CONFIGURE

SELECT EVENT



create_task

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Priority

high

Status

In Progress

Field Selector

Subject

Select fields for the Standard Object Task

Task subject line

The subject line of the task, such as Call or Send Quote. Limit: 255 characters.

Refresh fields

RESULTS

Success
Successfully created task

Exports Inputs Logs Details

```
▼ steps.create_task (2)
  $summary: Successfully created task
  ▼ $return_value (3)
    id: 00T0c00003iRTQWE44
    success: true
    errors: []
```

Test Deploy



The screenshot shows the Salesforce interface. At the top, there is a navigation bar with the Salesforce logo and various menu items: Sales, Home, Opportunities, Leads, Tasks, Files, Accounts, Contacts, Campaigns, Dashboards, Reports, Chatter, Groups, Calendar, People, Cases, and Forecasts. A search bar is located in the top right corner.

The main content area is divided into two sections. On the left, there is a 'Recently Viewed' sidebar with a search bar and a list of items, including 'Task from pipedream'. On the right, there is a detailed view of the 'Task from pipedream'. The task details are as follows:

| Details | Related |
|---|---|
| Assigned To: Andrew Chuang | Status: In Progress |
| Subject: Task from pipedream | Name: [Blank] |
| Task from pipedream | Related To: [Blank] |
| Due Date: [Blank] | Priority: High |
| Created By: Andrew Chuang, 6/14/2022, 9:59 PM | Last Modified By: Andrew Chuang, 6/14/2022, 9:59 PM |
| Comments: [Blank] | |

Delete Opportunity - Passed

The screenshot shows the Salesforce Flow Builder interface. At the top, there is a green banner with the text 'Pipedream raises \$20M Series A' and a link to 'Read the blog post and Techcrunch article. Dismiss'. Below the banner, the flow is titled 'Salesforce - Delete Opportunity' and is in 'Draft' mode. A 'Deploy' button is visible in the top right corner.

The flow consists of two steps:

- trigger**: A trigger step with options to 'CONFIGURE' and 'SELECT EVENT'.
- delete_opportunity**: An action step with the following configuration:
 - Salesforce (REST API) Account**: Salesforce (REST API)
 - Opportunity ID**: 0068c0000rzDa0AAU (ID of the Opportunity to delete)

The 'delete_opportunity' step shows a 'RESULTS' section with a green 'Success' message: 'Successfully deleted opportunity'. Below the results, there are tabs for 'Exports', 'Inputs', 'Logs', and 'Details'. The 'Details' tab is selected, showing the following output:

```

steps.delete_opportunity (2)
  $summary: Successfully deleted opportunity
  $return_value:
  
```

At the bottom of the step, there are 'Test' and 'Deploy' buttons.

Find Record(s) - Passed

The screenshot shows a workflow editor interface. At the top, there's a navigation bar with 'Untitled workflow' and 'Draft' on the left, and 'Warnings' and 'Deploy' on the right. The main workspace contains three steps:

- trigger**: A simple trigger step with 'CONFIGURE', 'SELECT EVENT', and 'RESULTS' sections.
- find_records**: A step for finding records in Salesforce. It is configured with:
 - Account type: **Salesforce (REST API)**
 - Object type: **Account**
 - Record IDs to be returned: **0018c00002igr8XAAR 0018c00002IOkbAAD**
 - Fields to get values from: **Name**
- success**: A final step showing a successful execution log. The log details are as follows:

```
▼ steps.find_records (2)
  $summary: Record found successfully
  $return_value (2)
    ▼ 0 (3)
      ▼ attributes (2)
        type: Account
        url: /services/data/v50.0/subjects/Account/0018c00002igr8XAAR
        Name: LOLERBLADES
        Id: 0018c00002igr8XAAR
    ▼ 1 (3)
      ▼ attributes (2)
        type: Account
        url: /services/data/v50.0/subjects/Account/0018c00002IOkbAAD
        Name: Whaaaaa
        Id: 0018c00002IOkbAAD
```

At the bottom of the workflow, there are 'Test' and 'Deploy' buttons.

Pipedream raises \$20M Series A [Read the blog post](#) and [Techcrunch article](#). [Dismiss](#)

Copy of Untitled workflow Draft Deploy

trigger

CONFIGURE

SELECT EVENT

soql_search

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

SOQL Query

SELECT Id, Name From Account

A SOQL search query

RESULTS

Success
Successfully returned \$(response.length) results for SOQL query

Exports Inputs Logs Details

steps.soql_search (2)

```
done: true
records (20)
  0 (3)
    attributes (2)
      Id: 0018c00002I0ikbAAD
      Name: Whaaaaa
  1 (3)
    attributes (2)
      Id: 0018c00002FIKHJJAAS
      Name: Sample Account for Entitlements
  2 (3)
  3 (3)
  4 (3)
  5 (3)
  6 (3)
  7 (3)
  8 (3)
  9 (3)
  --more--
```

Test Deploy

SOQL Search - Passed

SOSL Search - Passed

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Salesforce - SOSL Search Draft Deploy

trigger

CONFIGURE
SELECT EVENT

sosl_search

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

SOSL Query

FIND (Whaaa) IN ALL FIELDS RETURNING Account(Name), Contact(FirstName,LastName,Department)

A SOSL search query

RESULTS

Success
Successfully returned \${response.length} results for SOSL search

Exports Inputs Logs Details

```
▼ steps.sosl_search {2}
  ▼ $return_value {1}
    ▼ searchRecords {1}
      ▼ {} {2}
        ▼ attributes {2}
          type: Account
          url: /services/data/v50.0/subjects/Account/0018c00002I0ikbA0
          Name: Whaaaa
```

Test Deploy

Update a Record in an Object - Passed

Pipedream workflow

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Salesforce - Update Record Draft Deploy

trigger

CONFIGURE

SELECT EVENT

update_record

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Object Type

Account

Object Type of record to be updated

Object ID

Whaaaa 0018c0002i0ikBAAD

ID of the SObject record to be updated

Object fields and values

Name:Updated Whaaaa

Object record data to patch

RESULTS

Success

Updated record Account

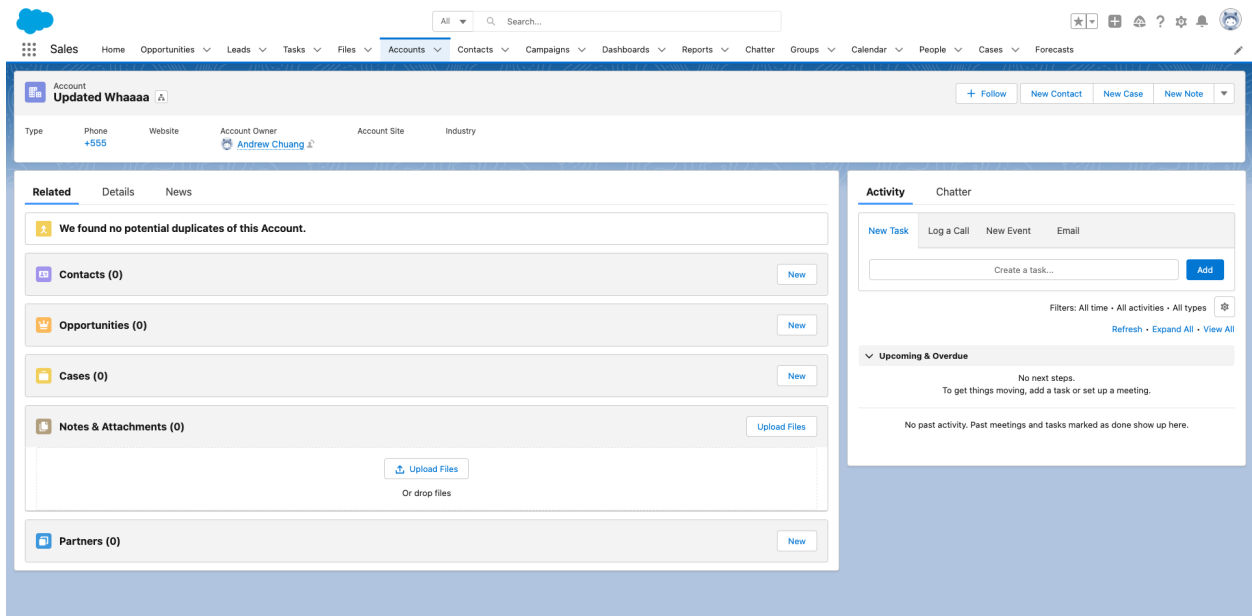
Exports Inputs Logs Details

steps.update_record (1)

Summary: Updated record Account

Test Deploy

Salesforce



Delete a Record in an Object - Passed

Pipedream raises \$20M Series A [Read the blog post](#) and [Techcrunch article](#). [Dismiss](#)

Salesforce - Delete Record Draft Errors Deploy

trigger

delete_record

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Object type

Account

Salesforce standard object type of the record to get field values from. [Object types](#)

Object id

0018c0002MEmtAAAT

ID of the Salesforce standard object to get field values from.

RESULTS

Success

Reference exports in future steps via the `steps` object

Exports Inputs Logs Details

steps.delete_record (1)

\$return_value:

Test Deploy

Get SObject Fields Values - Passed

Pipedream raises \$20M Series A [Read the blog post](#) and [Techcrunch article](#). [Dismiss](#)

Copy of Salesforce - Delete Opportunity Draft Errors Deploy

trigger

CONFIGURE

get_subject_fields_values

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Object Type

Account

Standard object type of the record to get field values from

Object ID

Updated Whaaaa 0018c00002I0kBAAD

ID of the Standard object to get field values from

Object Fields

| Id | Name | Type | ParentId |
|----|------|------|----------|
| | | | |

List of fields of the Standard object to get values from

RESULTS

Exports Inputs Logs Details

▼ steps.get_subject_fields_values {2}

Summary: Retrieved Account field values

▼ \$return_value {5}

attributes {2}

Id: 0018c00002I0kBAAD

Name: Updated Whaaaa

Type: null

ParentId: null

Test Deploy

Find Create Record - Passed

Existing Record

trigger

CONFIGURE

SELECT EVENT

find_create_record

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Object type

Account

Salesforce standard object type of the record to get field values from. [Object types](#)

Object ID

0018c00002MEnRGAA1

ID of the Salesforce standard object to get field values from.

Fields to get values from

Name

list of the Salesforce standard object's fields to get values from.

Create a new object if none is found

Salesforce standard object

Name: Test new Record

Data of the Salesforce standard object record to create. Salesforce standard objects are described in [Standard Objects](#) section of the [SOAP API Developer Guide](#).

Refresh fields

RESULTS

Success
Record found!

Exports Inputs Logs Details

```
▼ steps.find_create_record (2)
  $summary: Record Found!
  ▼ $return_value (3)
    ▶ attributes (2)
      Name: Test Name from Pipedream
      Id: 0018c00002MEnRGAA1
```

Test Deploy

New Record

Pipedream raises \$20M Series A [Read the blog post](#) and [Techcrunch article](#). [Dismiss](#)

Copy of Salesforce - Get SObject Fields Values Opportunity Draft Deploy

trigger

CONFIGURE

SELECT EVENT

find_create_record

CONFIGURE

Salesforce (REST API) Account

Salesforce (REST API)

Object type

Account

Salesforce standard object type of the record to get field values from. [Object types](#)

Object ID

newrecord

ID of the Salesforce standard object to get field values from.

Fields to get values from

Name

list of the Salesforce standard object's fields to get values from.

Create a new object if none is found

Salesforce standard object

Name:Test new Record

Data of the Salesforce standard object record to create. Salesforce standard objects are described in [Standard Objects](#) section of the [SOAP API Developer Guide](#).

Refresh fields

RESULTS

Success
Record successfully created

Exports Inputs Logs Details

```

steps.find_create_record (2)
  $summary: Record successfully created
  $return_value (3)
    id: 0018c0002HEnxyAAD
    success: true
    errors [0]
  
```

Test Deploy

Get Records in an Object - Skipped

Can use SOQL Search or SOSL Search instead

Search Records in an Object - Skipped

Can use SOQL Search or SOSL Search instead