

**HELLO, FUTURE
FINANCE
LEADERS!**

The Apex Capitalists



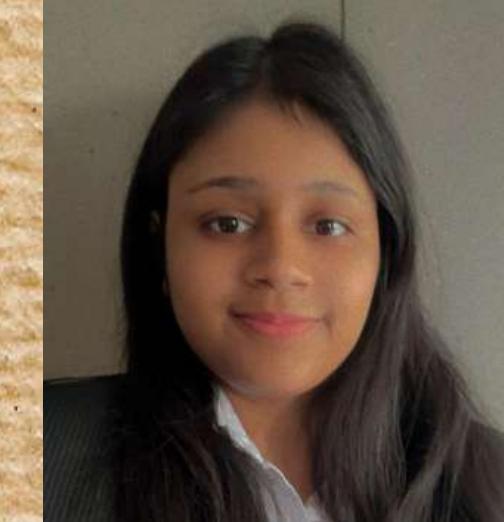
Karthik
Kumar V



Piyanshu
Bansal



MD Faizan
Ahmed



Neha Pal



Khushi
Swaika

Red Herring Prospectus

JSW Infrastructure Limited



Industry Overview



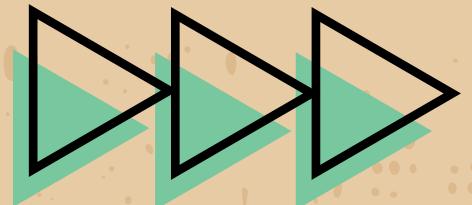
- India to remain as the growth outperformer with support from Government Policies, Investments and external trade.
- Increase of the Indian exports percentage and exceptional performance in exporting of the IT services
- India capturing a major share in the global export of the goods and services
- The logistics cost to remain all time high in India

Indian Port industry

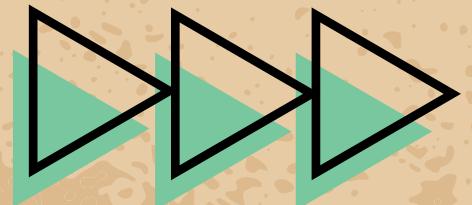


- 14% Of India's GDP is generated through the logistics sector
- This GDP % is expected to decline in the forthcoming periods because of factors like GST implementation, Investment towards road infrastructure etc
- The port traffic being expected to grow by 3 to 6 % currently being at a stage of 8.6%
- The Indian Ocean is the biggest contributor in supporting the marinetime oil trade because the ocean supports about 80%

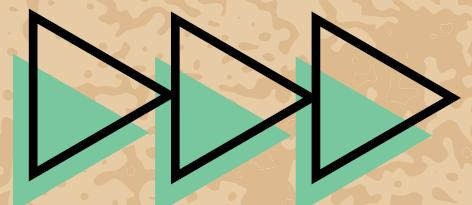
Company Overview



**Fastest growing port related company in terms of Installed
Cargo handling capacity**



Second largest commercial port operator in India



**Provides Maritime services related to cargo handling,storage
solutions, logistics services etc.**

Promoters Of JSW Infra limited

**Mr.Sajjan Jindal and
Sajjan Jindal Family
Trust**



Offer Details

Reasons For the IPO

Funding the capital requirements for the development of Tuna Terka terminal

Schedule the Repayment of the Outstanding Borrowings

General Corporate purposes

IPO Figures

The total amount that has been raised through the IPO is 2800 Crores

The price band for each share is been set at INR 119 per share

Risk factors

Internal Factors



Reputational Damage

Outstanding legal proceedings

No title over land occupied

Possibility for Mergers and Acquisitions

Consent Requirements

Restrictions and events of Default

Losses in the Past

Environmental Clearance Challenge

Adverse change in Credit Ratings

Shortage of Capital for Expansion

Risk factors

External Factors



Global Economic Conditions

Rise in Inflation

Limited rights to Shareholders

Taxes arising out of Capital Gains

Limited rights for FII's

Strainings out of Resources

ASM and GSM Measures

Foreign Investment Restrictions

Dilution of Shareholdings

Anti-Takeover Provisions

Financial Statements Summary

- ◆ A very strong financial performance in the recent years in terms such as financial growth, strong profitability and improving margins
- ◆ The revenue from operations increased by 8.18% from Fiscal 2022 to Fiscal 2023
- ◆ The profit after tax also has increased by 11.56% over the same period of time
- ◆ The increase in the revenue is due to the factors such as Higher cargo handling volumes and operational efficiency

The Crunching figures

- Increase in total revenue from 23,787.38 million in 2022 to 33.728.53 million in 2023
- The profit after tax has the outstanding numbers of increase from 3,304.37 million in 2022 to a staggering figure of 7495.13 million in 2023
- The EBITDA margin shows an strong operational efficiency of 53.32% in 2023
- The PAT Margin also shows an increase from 13.89% in 2022 to 22.22% in 2023
- The current net worth of the company as of June 30,2023 stood at 42,283.87 million
- The borrowings of the company has also reduced from 45,535.87 million in 2022 to 42,283.87 million in 2023

Capital structure before the IPO



Authorised share Capital : 1,033.29 Cr

Issued Capital : 359.57 Cr

**Paid up Equity Capital : 1,864,707,450
Shares (Rs.2 face value) = 359.57 Cr**

Capital structure After the IPO



Authorised share Capital : 1,033.29 Cr
[Unchanged]

Issued Capital : 420 Cr

Paid up Equity Capital : 2,100,001,567
Shares (Rs.2 face value) = 410.30 Cr

IPO Details

-  **Issue price range : 113–119 per share**
-  **Total Fresh issue : 235,294,118 shares**
-  **Funds Raised : 2,800 Crores**
-  **Listing Date : October 3,2023**
-  **Listing Price : 143 (20% Premium)**
-  **Closing price on Day 1 : Rs.157.30
(32.18% premium)**



Key Strengths

Strong legacy and promoters

Diversified Infrastructure portfolio

Robust Financial Performance

Strategic Expansion and Innovation

High Market Credibility

Transparent Governance





Key Disclosures

Risk Factors

IPO Specifics

Regulatory Compliances

Investor Advisory

Evaluation Of Company's Potential

Financial Performance

- Strong revenue growth
- Profitability
- EBITDA Margins

Competitive edge

Business Model and growth Strategy

- Diversified Port Operations
- Strategic location Advantage

Risk Factors

Reasons for the IPO

- Debt reduction
- Port Capacity Expansion
- Third Party Business Growth
- Capitalising on Market Opportunities
- Enhancing Market position

Performance Of the IPO

The result of launch of IPO resulted in a strong financial Growth and the reasons for the strong growth are :

- Strategic Fund Allocation
- Market Position
- Analyst Confidence
- Parent Company Reputation

Thank You!

