

Piyanshu Bansal Investment Banking Enthusiast

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	Date	of birth	05/04/2001
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Enthusiastic PGDM student specializing in Finance and Business Analytics at ISBR Business School, Bengaluru, with a passion for financial analysis and data-driven insights. Looking forward to applying my knowledge in an Investment Banking internship to build expertise and add value through innovative solutions. Driven by curiosity, continuous learning, and a proactive approach to problem-solving in fast-paced environments.

EDUCATION

PGDM Finance & Business Analytics

Since 2024

ISBR BUSINESS SCHOOL Bangalore, KA, India

ISBR Business School is a premier institution known for its focus on experiential learning and industry-oriented programs. It aims to cultivate future leaders with a strong foundation in management principles, analytical skills, and global perspectives.

Bachelor of Commerce (B.COM)

From 2020 to 2023

Punjabi University Patiala, PB, India

Senior Secondary Education

From 2018 to 2019

Mother Teacher Preparatory School Barnala, PB, India

WORK EXPERIENCE

Accounts Trainee

From March 2024 to June 2024

Ashish K Kumar & Associates Barnala, PB, India

- Objective: Sought practical exposure to accounting principles and tax regulations to deepen understanding of financial management.
- **Key Responsibilities**: Managed client accounts, prepared balance sheets, filed income tax and GST returns, and learned basics of TDS and TCS.
- **Outcome**: Strengthened accounting skills and gained experience with tax filing, contributing to a solid foundation in financial compliance and reporting.

Office Administrator

From April 2022 to June 2023

Omega Study Centre Barnala, PB, India

- **Objective**: Gained foundational knowledge in business administration and market research, aiming to develop a strong grounding in core business functions.
- **Key Responsibilities**: Conducted market research, managed basic administrative duties, organized staff meetings, and updated calendars.
- **Outcome**: Enhanced understanding of business operations and gained practical experience in organizational and communication skills essential for effective administration.

VOLUNTARY EXPERIENCE

PLACEMENT AMBASSADOR

Since August 2024

ISBR BUSINESS SCHOOL Bangalore, KA, India

Coordinated communication between students and recruiters, ensuring smooth processes.

Supported the placement team in maintaining corporate relationships and promoting career development initiatives.

CERTIFICATIONS

Forage – Citi Bank Investment Banking Virtual Experience

Developed a five-year financial projection using a simple income statement model in Excel.

Bloomberg Market Concepts (BMC)

Core financial market knowledge.

NISM SEBI Certified - Investor Awareness Program

Securities market and investment education

HP LIFE - Data Science & Analytics

Training in data science methodologies and analytical tools.

JP Morgan Chase – Investment Banking Virtual Experience (Ongoing)

Constructed a DCF model to calculate the valuation of the M&A target and adjusted the model to account for a competitor bid and supply chain interruption.

LANGUAGES

English > IELTS: 7/9
Punjabi & Hindi Native

ASSETS

Analytical Mindset

Able to think critically and work with data, which is essential for finance and business analytics.

Driven by Curiosity

Eager to learn and explore new concepts, fitting for a dynamic field like business analytics.

Ethical and Trustworthy

Conveys integrity, which is essential in finance and analytics, where handling sensitive information is common

TECHNINCAL SKILLS

MS OFFICE SUITE

Intermediate skills in Microsoft Excel, including financial modeling, pivot tables, and advanced functions; proficient in Word and PowerPoint for documentation and presentations.

SOFT SKILLS

Interpersonal Ability

Building and maintaining positive relationships with others.

Emotional Intelligence

Being aware of and managing your emotions, understanding others' emotions, and showing empathy.

Work Ethic

Showing dedication, responsibility, and integrity in one's work.