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	RealTime		Delayed	
ity Fundamentals	Quote	Graph	Quote	Graph

ımary of Debt Outstandings

ıance Type	No of Tranches	USD Equiv (M)
ıestic Other	9	8,118
ıesticTapshelf	7	6,048
ıbond	10	12,112
ı	5	6,130
ITN	2	63
al All Issuance	**33**	**32,471**
vertibles	4	7,941

uer Ratings

ıncy	Rating	Date
P	CC	4-DEC-2008
dy	WR	16-JUL-2008
ı	C	19-DEC-2008

vs

Company News

LPC Loan News

id Curve

CDS Pricing View Cash Ref Ob T&C's/Pricing Below

Senior Quote: 1Y 2Y 3Y 4Y 5Y 6Y 7Y 8Y 9Y 10Y 15Y

GFI

Historical Price Chart: 1Y 2Y 3Y 4Y 5Y 6Y 7Y 10Y

Hourly Fenics Curve 1Y 2Y 3Y 4Y 5Y 7Y 10Y

Markit EOD CMPT Available Login

Reuters EOD 10-APR-2009 All Curves

Tier	Doc	Cur	6m	1y	2y	3y	4y	5y	7y	10y	20y	30y	Rec
SNRFOR	XR	USD	29,251.00	25,790.00	21,701.00	19,526.00	18,346.00	17,800.00	16,900.00	15,929.00	15,929.00	15,929.00	10.00%

Reuters LoanCDS EOD View Cash Ref Ob T&C's/Pricing Below

Daily CMPT 9-Apr

Lien	1Y	2Y	3Y	5Y	7Y	10Y	Spread	Basis
1st Lien	10,709.52	9,204.45	8,860.35	8,216.23	7,837.21	7,603.08	2,502.00	5,714.00

gation Information

CLIP	BondName/Access RBD	Bond Holders	Ticker	Isin	Tier	CCY	Type	Coupon	Maturity	IssIsPref	IsConv
186AF5	GM 7.25 03Jul13	eMAXX	GM	XS0171942757	SNRFOR	EUR	Fixed	7.25%	3-JUL-2013	False	False

euters CreditViews Internet

GMUSARFNBMK=

MUSARFNBMK=

GENERAL MOTORS

0#GMUSARFNBMK=

Name	Term	Ccy	Rank	Doc Clause				Prices/Upfronts	Time	Dat
NERAL MOTORS	1Y	USD	SNRFOR	Mod-Restruct	4603.000				23:20	07N
NERAL MOTORS	2Y	USD	SNRFOR	Mod-Restruct	5059.500				23:20	07N
NERAL MOTORS	3Y	USD	SNRFOR	Mod-Restruct	5516.000				23:20	07N
NERAL MOTORS	4Y	USD	SNRFOR	Mod-Restruct	5554.500				23:20	07N
NERAL MOTORS	5Y	USD	SNRFOR	Mod-Restruct	5593.500				23:20	07N
NERAL MOTORS	7Y	USD	SNRFOR	Mod-Restruct	6003.000				23:20	07N
NERAL MOTORS	10Y	USD	SNRFOR	Mod-Restruct	6662.000				23:20	07N

eral Motors 5Y USD Senior

Related Links Help

e Info

Ticker/RED/CDS RIC: gm

CDS: ◉ LCDS: ○ Instrument: Single Name

Curves Date: 14 apr 2009

Quotation Mode : Spread

Bond From CDS | Zc Curve

DS Detail

Start date:	15 apr 2009	Day Count:	MM Act/360
Tenor/Date:	5Y	Maturity Date:	20 giu 2014
First Coupon Date:	20 giu 2009	Last Coupon Date:	20 giu 2014
Frequency:	Quarterly	Pay Accrued:	○ Yes ◉ No
Seniority:	Senior	Recovery Rate (%):	40,000
Doc Clause:	Mod Restruct	Currency:	USD

DS Calculation

Buy / Notional (USD):	10.000.000,00
Settlement Date:	15 apr 2009
Cash Settelement on:	20 apr 2009
Price:	100,00
CDS Spread (bp):	0,00
CDS Repl Spread:	0,00
Gross NPV (USD):	0,00
0 Days CDS Accrued:	0,00
Clean NPV:	0,00
Credit BPV (Amount):	0,00
Interest Rate BPV (Amount):	0,00

Credit Curve

Contributor: R Thoms Reut PLC

Currency: USD Bid

Recovery Rate (%): 40,000

Frequency: Quarterly

☐ Use flat curve with spread of: 17.558,00

Tenor	◉ Spread	○ Probability
6M	31.281,00	0,00
1Y	27.185,00	0,00
2Y	22.285,00	0,00
3Y	19.704,00	0,00
4Y	18.281,00	0,00
5Y	17.558,00	0,00
7Y	16.408,00	0,00
10Y	15.208,00	0,00

·osoft 5Y USD Senior

Related Links Help

ᴇ Info

Ticker/RED/CDS RIC: msft

Instrument: Single Name

Curves Date: 14 apr 2009

Quotation Mode : Spread

Bond From CDS | Zc Curve

DS Detail

Start date: 15 apr 2009

Day Count: MM Act/360

Tenor/Date: 5Y

Maturity Date: 20 giu 2014

First Coupon Date: 20 giu 2009

Last Coupon Date: 20 giu 2014

Frequency: Quarterly

Pay Accrued: Yes No

Seniority: Senior

Recovery Rate (%): 40,000

Doc Clause: No Restruct

Currency: USD

DS Calculation

Buy

Notional (USD): 10.000.000,00

Settlement Date: 15 apr 2009

Cash Settelement on: 20 apr 2009

Price: 100,00

CDS Spread (bp): 60,15

CDS Repl Spread: 60,15

Gross NPV (USD): 0,00

0 Days CDS Accrued: 0,00

Clean NPV: 0,00

Credit BPV (Amount): 4.867,62

Interest Rate BPV (Amount): 4.866,67

Credit Curve

Contributor: R Thoms Reut PLC

Currency: USD Bid

Recovery Rate (%): 40,000

Frequency: Quarterly

Use flat curve with spread of: 60,15

Tenor	Spread	Probability
6M	30,04	0,35
1Y	40,05	0,80
2Y	45,05	1,65
3Y	50,08	2,66
4Y	55,11	3,84
5Y	60,15	5,18
7Y	60,10	7,07
10Y	60,07	9,84

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CDS Search REUTERS

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	RealTime		Delayed	
ity Fundamentals	Quote	Graph	Quote	Graph

Hourly Fenics Curve 1Y 2Y 3Y 4Y 5Y 7Y 10Y

Markit EOD CMPT Available Login

ımary of Debt Outstandings

ıance Type	No of Tranches	USD Equiv (M)
ıestic Other	14	0
al All Issuance	**14**	**0**

Reuters EOD 10-APR-2009 All Curves

Tier	Doc	Cur	6m	1y	2y	3y	4y	5y	7y	10y	20y	30y	Rec
SNRFOR	XR	USD	30.04	40.05	45.05	50.08	55.11	60.15	60.10	60.07	60.03	60.02	40.00%
SNRFOR	MR	USD	30.64	40.85	45.95	51.08	56.21	61.35	61.30	61.27	61.23	61.22	40.00%

uer Ratings

ːncy	Rating	Date
P	AAA	22-SEP-2008
ı	AA+	26-SEP-2008

vs

Company News

LPC Loan News

Creditcurves:- AAA EUR USD JPY GBP