

- **Annual Income:** £120,000
- **Retirement Savings:** £200,000
- **Debt:** £50,000 (mortgage)
- **Risk Tolerance:** Moderate

I have attached a summary of Mr. Carter's financial statements for your review. If you have any questions or require further information, please do not hesitate to contact me.

**Sincerely,**  
Sarah Johnson

**Address:** 22 Finance Street, London, CF10 1AA  
**Phone Number:** +44 2920 123456

## Sample 50:

### **Subject: Request for Legal Consultation**

**Dear Ms. Taylor,**

I am writing to request a legal consultation for one of my clients regarding a complex property dispute.

The client's name is **Oliver Harris**. He is a 40-year-old individual who is currently involved in a legal dispute over the ownership of a commercial property located in London. Mr. Harris has been facing significant challenges in resolving this matter and is seeking expert legal advice.

### **Client's Personal and Financial Details:**

- **Date of Birth:** 15th March 1984
- **National Insurance Number:** CA884267C
- **Current Address:** 10 Downing Street, London, SW1A 2AA
- **Phone Number:** +44 2071234567
- **Email Address:** [oliverharris@example.net](mailto:oliverharris@example.net)

### **Property Details:**

- **Property Address:** 123 Business Lane, London, EC1A 1BB
- **Estimated Value:** £1,500,000
- **Current Mortgage:** £500,000 with Barclays Bank
- **Annual Rental Income:** £120,000

### **Legal Dispute Details:**

- **Dispute Type:** Ownership and boundary issues
- **Opposing Party:** Lloyds Ltd.
- **Case Number:** LDN12345678
- **Court:** Central London County Court