# **Application**

Copy Candid Profile

Collaborate 0

Process: PFF Standard Application - 2025

Contact Info

Request

Documents

Applicant:

Max Ghenis

max@policyengine.org

222-222-2222

3426 Monroe Street

Columbia, SC 29205-2745 United States

**Contact Email History** 

Organization:

PSL Foundation

86-3092437

770-289-0340

3426 Monroe Street

Columbia, SC 29205-2745 United States

If your Organization information does not appear correct, please contact the funder. Thank you.

Application

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Application Packet

A Question List

:

(i) Fields with an asterisk (\*) are required.

Organizational Information

Contact your program officer if you have any questions about the application's content or the Foundation's strategies. Contact grants manager Dan Dineen if you are having any issues with the Foundation's grants management system.

Please, avoid using personal pronouns (I, we, our) when describing your organization and its efforts.

**DBA or Unit Name** 

Please state your organization's DBA or the unit name of the larger entity that your organization is a

part of (e.g., the Early Learning Division or the S	critical of Social Policy.)
PolicyEngine	
Shortened Name	
f your organization uses an abbreviation, acron	nym, or initialism, please state it here.
EIN	
86-3092437	
Organization Type*	
Choose your organization's type.	
<ul><li>501(c)(3) Non-Profit</li></ul>	
O Public University/College	
Unit of Government	
Other	
Affiliated Organizations	
Affiliated Organizations	
	ease identify that organization and describe the the Organization Y, a 501c4, and the two organizations
have an overlapping, but a separate board of di	
ls this organization serving as a fiscal spo	nsor/agent for this project?*
f you select yes, then you'll be required to fill οι	ut a section that will populate below titled "Information"
	<b>,</b> "
About the Entity With a Fiscal Sponsor or Agent	l.
About the Entity With a Fiscal Sponsor or Agent  Yes  No	L.

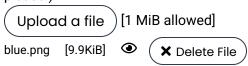
If you answered "yes" to the previous question about having a fiscal sponsor or agent, a new tab called "Information About the Fiscally Sponsored Entity" should population below.

Please use the "Organization Information" to fill in information about the fiscal sponsor.

The "Information About the Fiscally Sponsored Entity" tab should be used to provide information about the fiscally-sponsored entity, i.e., the organization that will actually be implementing the project.

## Logo\*

Upload a high-quality version of your organization's logo as a PNG or JPG file. (No vector files, please.)

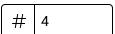


#### Year Founded\*

In what year was your organization founded?

## Number of Staff\*

List the total number of staff in full-time equivalents. Whole numbers only, please.



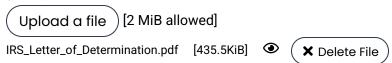
#### W9\*

Upload your organization's W9 or the W9 of your fiscal sponsor.



#### **IRS Determination Letter**

If your organization or your fiscal sponsor is a 501(c)(3), please upload an IRS determination letter as a PDF.



#### Audited Financial Statement - LY

Upload your organization's most-recent audited financial statement or the most-recent audited financial statement of your fiscal sponsor.

Upload a file ) [3 MiB allowed]

StatementofActivity\_2025.pdf [31.7KiB]



#### **Audited Financial Statement - LY2**

Upload your organization's second most-recent audited financial statement or the second mostrecent audited financial statement of your fiscal sponsor.

Upload a file ) [3 MiB allowed]

StatementofActivity\_2024.pdf [31.2KiB]

X Delete File

#### Audited Financial Statement - LY3

Upload your organization's third most-recent audited financial statement or the third most-recent audited financial statement of your fiscal sponsor.

Upload a file ) [3 MiB allowed]

PSL Foundation - 6.30.23 Issued Audited Financial Statements (3)\_compressed.pdf [1.5MiB] ③

X Delete File

## Summary Current Year Budget\*

Upload a summary of your organization's current-year budget. If you are applying under a fiscal sponsor, please provide a summary budget for the organization that will actually be implementing the work.

Upload a file ) [3 MiB allowed]

PSL-F\_OperationalBudget.pdf [76.6KiB]

X Delete File

#### **Questions from Audited Financials**

In the period in which you or your fiscal sponsor provided financial statements, to what do you attribute:

- · A deficit in any year,
- Any significant fluctuation in expenses between years,
- Any significant fluctuation in revenues between years, and
- · Any other significant change in your operational health as indicated in your audited financial statements?

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How are revenue and	d expenses tracking to your organization's budget for the current fiscal year?
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=	itor's findings and the steps your organization has taken to solve the identified
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Sign	ifica	nt Ev	ents
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Has your organization experienced any event that could significantly impact your organization's operations? For example:

- Has your organization incurred any large or unusual debt in the last six months? If so, what was the reason?
- Are there any current or pending lawsuits against your organization? If so, what is the potential impact of the lawsuit on the organization?
- Has your organization recently had a change in executive or key programmatic staff?

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✓ Information About the Entity With a Fiscal Sponsor or Agent

## Name of Entity With a Fiscal Sponsor or Agent\*

What is the name of the entity with a fiscal sponsor or agent?

# Description of Entity With a Fiscal Sponsor or Agent

Briefly describe the entity that will be implementing this project. (E.g., "We are a community group that is in the process of applying to become an independent 501(c)(3) organization.")

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## Fiscal Sponsor/Agent Agreement \*

Either describe the relationship between your entity and your fiscal sponsor/agent or upload the memorandum or understanding (or other similar document) that governs the relationship between your organizations.

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## Entity with a Fiscal Sponsor/Agent - Current Year Budget\*

Please provide the current-year budget for the entity with a fiscal sponsor or agent.

Upload a file ) [2 MiB allowed]

## Entity with a Fiscal Sponsor/Agent - Statement of Financial Position

Please provide a recent report that lists the assets, liabilities, and equity for the entity with a fiscal sponsor/agent.

Upload a file

[1 MiB allowed]

# Key Staff Contact Information

Please provide the contact information for the following individuals at your organization. If you identified a fiscal sponsor or agent above, please indicate the organization applicable to each contact.

### Grant agreement signatory\*

The Foundation executes all grant agreements via DocuSign. Please list the name, title and email address of the person who will sign the grant agreement, as well as the same information for anyone else that you want CCed on the signature request from DocuSign. Also, let us know if you have any specific instructions for how your organization wants to sign the agreement. For entities with a fiscal sponsor/agent, the sponsor/agent should be the primary signatory.

For example:

Signatory: Executive Director Angela Smith asmith@charity.org

CC:

Legal Counsel Betty Johnson bjohnson@charity.org

CC:

Executive Assistant Chris McDonald cmcdonald@charity.org

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lead of Organization	Γitle*	
What is the <b>title</b> of your o	organization's most senior staff member (e.g., President, CEO, Executive	
Head of Organization: What is the first name of Executive Director)?	First Name* your organization's most senior staff member (e.g., President, CEO,	
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Primary Project Contact: Title\*

What is the  ${\it title}$  of the person who PFF should should contact with project-related questions?

Primary Project	t Contact: First Name*
What is the <b>first i</b>	name of the person who PFF should should contact with project-related questions?
Primary Project	t Contact: Last Name*
What is the <b>last r</b>	name of the person who PFF should should contact with project-related questions?
Primary Project	t Contact: Email Address*
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Grant Writer: Phone Number*	
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PFF generally makes payments via wire transfer. What is the <b>title</b> of the persor information about your organization's wire transfer information?	n wno can provide
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Project Summery*	
Project Summary*	
In two sentences, please describe this project's anticipated impact and	a high-level summary of the
activities your organization will undertake to reach the desired impact.	
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, ,	
Total Project Budget*	
	*/
What is the total cost of this project over the course of the project's star	t/end dates?
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Total Amount Requested from PFF*	
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Project Need/Opportunity*  What community need or opportunity does your proposal address?	
Project Need/Opportunity*	

# **Key Project Staff\***

List the names, roles, and brief backgrounds of the staff that will take a leadership role in implementing this project.

(E.g., **Jane Smith**: Implementation Specialist - Jane will oversee the expansion of our programming into new markets. Jane has worked at our organization for 10 years and has successfully launched our program into 25 new cities and counties.)

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If the activities described in this proposal include multiple organizations, describe how your organization will collaborate with other organizations to ensure this project is a success.

Note, if this proposal involves your organization making subgrants of some or all of PCI funds received, please identify the subgrantee organization(s) (including EINs) and describe whether and how your organization will retain responsibility for selecting and overseeing any subgrantee.

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Sustainability & Future Impact

If your organization will scale the project or continue it beyond the time period in the grant, please

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∨ Impact Plan

## Impact Plan Upload\*

Upload your impact plan here.

Upload a file (4 MiB allowed)

∨ Budget

describe how it intends to do so and intended future impact.

**Budget and Narrative Upload\*** 

Representation  How is your organization representative of or connected to the communities you serve?  10,000 characters left of 10,000  Commitment  What current efforts and initiatives of your organization reflect your commitment to the communities that you serve or represent?  10,000 characters left of 10,000  Lived Experience  If not included in your responses above, how is your organization informed by the perspectives of those with lived experience in its work?	Upload a file	[2 MiB allowed]
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