

Portfolio Investment Report

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User Information

User ID	1
Available Funds	\$10,000.00
Total Assets	\$165,025.00

Portfolio Summary

Portfolio Name	Test Portfolio
Total Value	\$155,025.00
Today's Change	\$1,250.50
Total Holdings	2

Current Holdings

Asset	Quantity	Current Price	Market Value	Daily Change
Apple Inc. (AAPL)	100	\$150.25	\$15,025.00	2.50%
Google Finance (GOOGL)	50	\$2,800.00	\$140,000.00	-1.20%

Asset Allocation

Asset Type	Percentage	Value
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Technology	100.00%	\$155,025.00
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Portfolio Analysis

Diversification Score: 20/100

Risk Level: Low

Concentration Risk: High

Top 5 Holdings:

- Google Finance: 90.31% (\$140,000.00)
- Apple Inc.: 9.69% (\$15,025.00)

Performance Metrics:

- Total Return Today: 1.30%
- Average Daily Change: 0.65%
- Best Performer: Apple Inc.
- Worst Performer: Google Finance

Disclaimer

This report is generated for informational purposes only. The information contained herein should not be considered as investment advice. Past performance does not guarantee future results. Please consult with a qualified financial advisor before making any investment decisions.