

AGENTIC AI-POWERED WORKFORCE PRODUCTIVITY SAAS

Revolutionizing Workplaces with Agentic AI

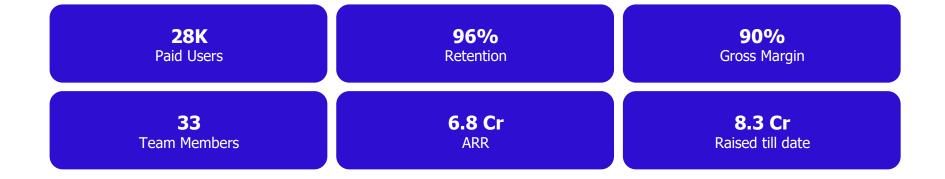
Pre Series A (18 Cr)
May, 2025

Executive Summary





Founded in 2021, We360.ai is Agentic AI-powered workforce productivity SaaS company with offices in USA and India
The company provides solutions for workforce planning, monitoring, and productivity.



Team

Founded by Arnav Gupta (CEO), Siddharth Gupta (CTO, 2X Founder, 1X Successful Exit), and Swapnil Tripathi (CRO, 1X Successful Exit).

Fundraising Ask

Raising Pre-Series A round of 18 Cr. Previous fundraise of \sim 8 Cr across two rounds from GSF, SucSEED, Campus Fund, RTAF, among others.

Remote & hybrid work culture is the New Reality for many industries

Remote & Hybrid Work Models

82%

of company leaders plan to offer flexible remote work options post- pandemic.

Remote and hybrid work demands stronger workforce management and productivity tracking to ensure accountability.

Gartner

Increasing Focus on Employee Productivity

20%

higher performance in companies prioritizing productivity management.

Businesses are recognizing the growing need for advanced analytics to optimize employee performance, driving demand for workforce analytics solutions.

Mckinsey

Adoption of AI and Automation in HR

\$3.86 B

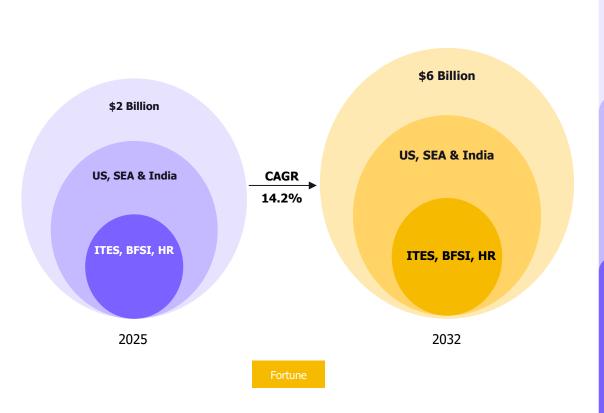
is the projected size of the AI in HR market by 2026, up from \$2.13 billion in 2023.

AI and machine learning in workforce analytics drive demand for advanced time tracking and management tools.

Marketsandmarkets



The global market for <u>workforce analytics</u> is expanding with a CAGR of 14.2%



Market Size

- Includes entire global workforce analytics software market
- All industries & geographies

Targeted Geographies

US + India + Southeast Asia (SEA)

- Driven by IT exports, compliances, security, remote work, digital transformation
- High digital SaaS adoption (especially India, Philippines, Singapore)

Targeted Industries

ITES, BFSI, HR, BPO, Healthcare

- · High workforce volume,
- Need for productivity, compliance, efficiency,
- · Rapid SaaS and AI adoption,
- Focus on employee experience and operational KPIs

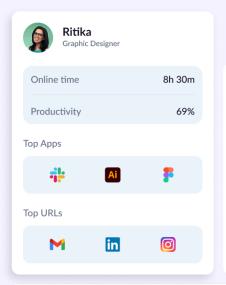


Workforce Analytics & Intelligence with AI Agents

Increase workforce productivity. Improved performance outcomes.

See what matters. Decide smarter—with cutting-edge monitoring, AI powered productivity insights, and strategic planning

- Drive productivity to new heights
- Detect burnout before it impacts performance
- Proactive engagement monitoring
- Analyze capacity and tech utilization effectively

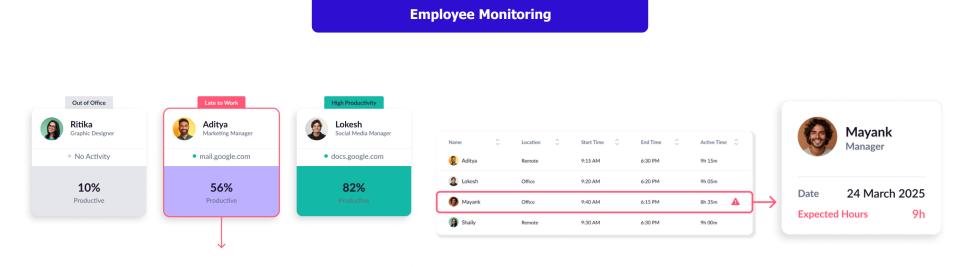








06 PM



Employee Productivity Monitoring

Single Day Timeline

02 PM

Get real-time visibility into team activity and productivity levels

Time Tracking

Understand where and when employees work, with time classified by Activity







Capacity & Headcount Planning

Assess team capacity to better allocate resources and plan staffing



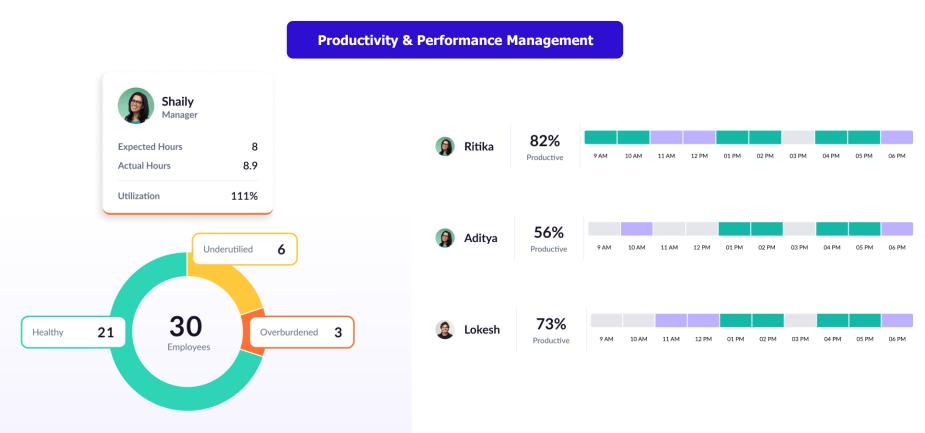
Productivity & Performance Management

Productivity D	Pecline	Low Productivity	High Activity
Name 🗘	Status / Weeks	Mitali	Ekta
Aditya	Improving 2 Weeks	Prashant Ekta	Lokesh Mayank
Lokesh	Recurring 1 Weeks		
Mayank	Recurring 2 Weeks	High Utilisation	Low Idle time
Ritika	Improving 2 Weeks	Aditya	Mitali
Zishan	New Decline	Zishan Mayank	Lokesh Prashant

Performance Optimization & Coaching

Leverage AI-powered insights to understand and optimize team performance





Early Burnout Detection

Detect signs of burnout early by analyzing workload, idle time, and break behavior

Productivity Measurement

Track productivity trends and how employees spend time to meet performance goals

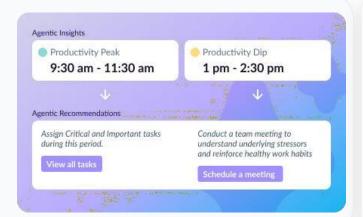


The Future of Team Management: Empowering Teams with Agentic Manager by We360.ai

Productivity Insight on an average day Compare to month ~ Productivity pattern in Feb'2025 for Marketing team 01. Agentic Recommendations 10 am 11 am 12 pm 6 pm 5 pm Productivity Peak 9:30 am - 11:30 am Assign Critical and Important tasks during this period. We360.ai Agent W2 recommendations based a W3 Productivity Dip Team's productivity pattern 1 pm - 2:30 pm in a week Conduct a team meeting to understand underlying stressors and reinforce healthy work habits

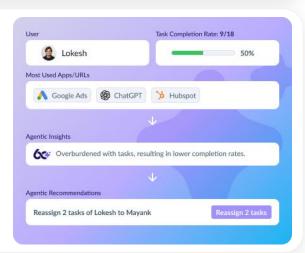
02.

We360.ai Agent recommendations based on a Team's Productivity Peaks & Dips in a day



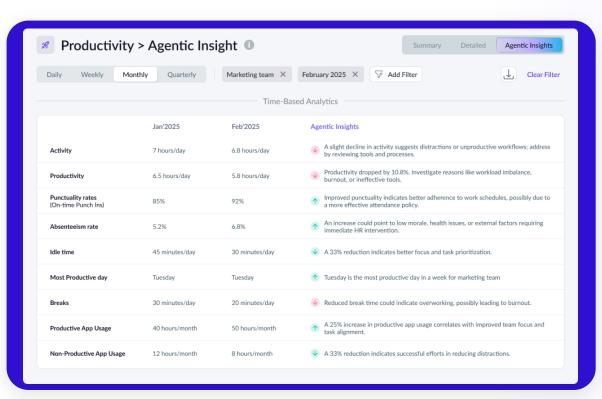
03.

We360.ai Agent recommendations based on an employee wellness & efficiency





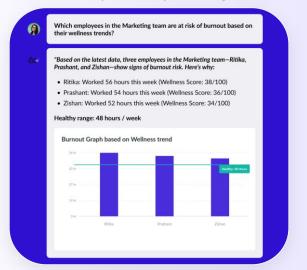
The Future of Team Management: Empowering Teams with Agentic Manager by We360.ai



01. We360.ai Agent recommendations based upon Team's Productivity Comparison over Months



Forecast productivity & strategize better



03. With ZenAI, get your questions answered in a click



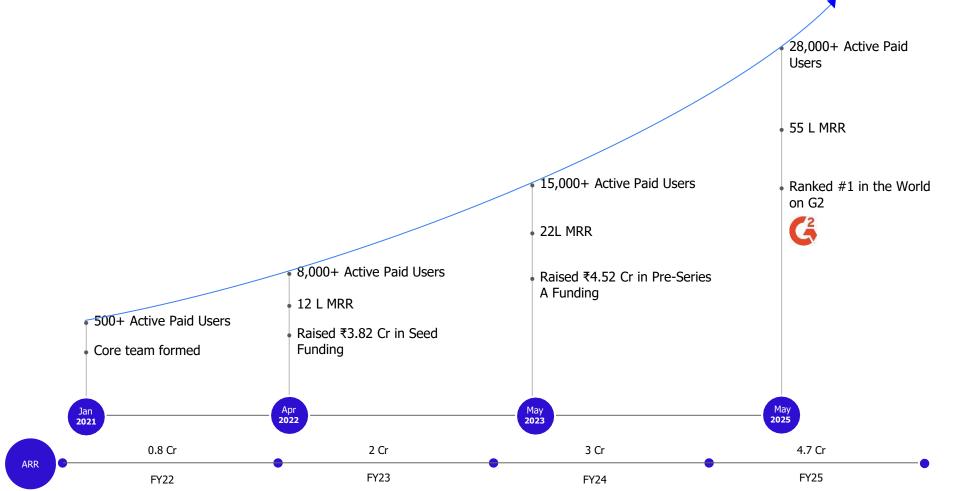
AI-Powered Insights and Automation: Creating Agentic Managers across Our Modules

Module	Probable Use Case
HRMS	An admin is notified that Employee X has been skipping breaks consistently for three weeks, with declining productivity scores. AI recommends assigning lighter tasks or suggesting a meeting to address potential burnout.
Productivity	The system detects that Team A's productivity peaks between 10 AM - 1 PM. It suggests scheduling crucial brainstorming sessions during these hours, with proactive alerts if meetings are planned outside this optimal window.
Project & Task	AI identifies a delay in Task Y because Employee B is overburdened. It reallocates the task to Employee C, who has the bandwidth to meet the deadline, and notifies the manager for approval.

"We believe that Managers will not be replaced by AI but the Managers who do not use Ai will get replaced"

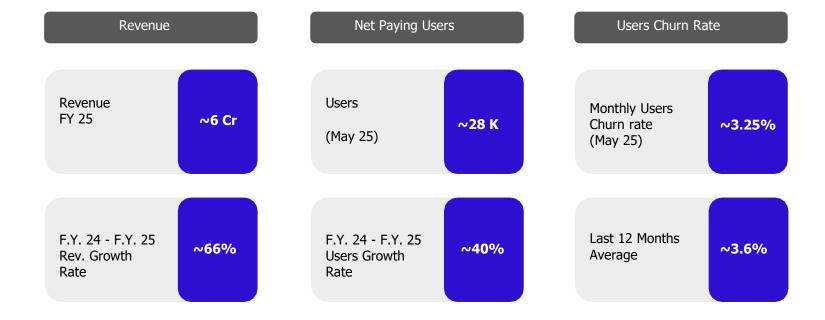
Our Journey to 28K paid subscribers





Revenue & Users

















Go-to-Market Strategy: Accelerating Market Penetration and Adoption

Channels **Outbound Partnerships** Inbound Marketing Marketing Google Ads AI powered Outbound Callings Partnership Program LinkedIn Ads Account Based Marketing **MSP** SEO **Email Marketing** Roundtables LinkedIn Ads **Dedicated Inbound Dedicated Outbound Dedicated Partnership Ownership** Team Team Team ♠ in f @ □ Tools FirstPromoter Apollo.io 🖒 SalesQL

Business Model B2B SAAS

Subscription Plan

Free, Starter, Pro & Enterprise

Target Industry IT, HR & Recruitment,

IT, HR & Recruitment, BFSI

Decision Maker

CXOs (SMBs & MId Market) , HR Heads & IT Heads (Enterprises)

Geographic Focus India, North America, MENA & SEA

Value PropositionPricing, Ease of Use, Support



Our Revenue Model: Subscription

Freemium

Basic monitoring tools for small teams

Monthly

Yearly

Free plan includes:

- →Upto 3 Seats
- →Dashboard
- →Activity Level
- →Data Retention (Upto 3 weeks)
- →Screenshot Capture Frequency (2 per hour)

Starter

Essential features for growing businesses.

- ₹ 399 / user / month
- \$7 / user / month
- ₹ 299 / user / month
- \$ 5 / user / month

Starter plan includes:

- →Scheduling & Attendance
- → Project & Task Management
- →Data Retention (Upto 6 Months)
- →Reports (Manual)
- →Admin Mobile App
- →Screenshot Capture Frequency (6 per hour)

Pro

Advanced analytics & productivity insights with AI

- ₹ 799 / user / month
- **\$ 14** / user / month
- ₹ 699 / user / month
- **\$ 12** / user / month

Everything in Starter, plus:

- →AI-driven Predictive Insights
- →Workload Balance & Analysis
- →Productivity Goal Setting & Tracking
- →Reports (Automatic)
- →Website Utilization
- →Alerts
- →Field Tracking

Enterprise

Comprehensive solutions for large organizations

- ₹ 999 / user / month
- **\$ 17** / user / month
- ₹ 899 / user / month
- **\$ 15** / user / month

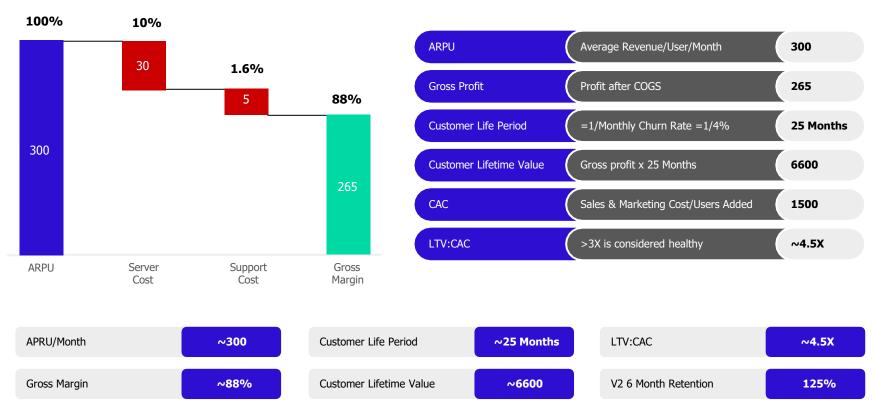
Everything in Pro, plus:

- →AI based Recommendations
- →2 Year Data Retention
- → Active Directory Integration
- →Single Sign On
- →Team based Timezones
- →25+ Alerts
- →Screenshot Capture Frequency (60 per hour)

Our Unit Economics



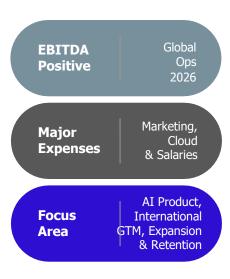


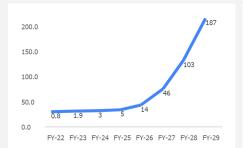


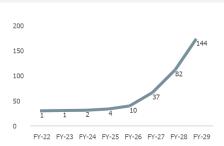
Revenue Projection

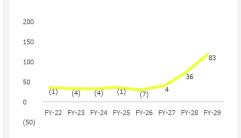


	Actuals FY 2022	Actuals FY 2023	Actuals FY 2024	Actuals FY 2025	FY 2026	FY 2027	FY 2026	FY 2027
ARR (Cr)	0.8	1.9	3.0	5	14	46	103	187
COGS (Cr)	0.1	0.6	1.2	0.3	4	9	21	43
Gross Margin	87%	68%	60%	92%	73%	80%	80%	77%
Operating Expenses (Cr)	1.4	5.2	6.2	5	18	33	46	61
EBITDA (Cr)	(0.7)	(3.8)	(4.4)	(1)	(6.7)	4	36	83
	-94%	-199%	-148%	-16%	-51%	9%	35%	45%













Our Investors & Advisors



8.3 Crore

Number of Rounds: 2

Investors













Vishal Gondal Founder & CEO



Rajesh Sawhney
Founder & CEO

GSF



Amit Singal Founder fluidventures



Nitesh Mittersain
Managing Director
Nazara



Dinesh Agarwal
Founder & CEO
indiamart



Gaurav Kapur



Amarjit Singh Batra Managing Director Spotify' India



Vigyan Lodha MD at Majestic Basmati Rice



Murugavel Janakiraman Founder & CEO matrimony.com

Advisor



Vishal Gondal
Founder & CEO
GOQii, Ex: India Games

- → Vishal Gondal is an Indian entrepreneur and angel investor.
- → Best known as the father of Indian Gaming Industry

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Our Founders



Siddharth Gupta

Co-Founder Chief Technical Officer NIT, Jaipur

- → 11 Years in Software Development & Technical Leadership
- → 2x Founder
- → Technology & Product at We360.ai



Arnav Gupta

Founder Chief Executive Officer UOW, Australia

- $_{\rightarrow}\,23$, 2x Founder
- → Strategy, Product, People & Retention at We360.ai



Swapnil Tripathi

Co-Founder Chief Revenue Officer IBS Hyderabad

- → 20+ Years in Insurance & Marketing
- → 1x Successful Exit
- → Marketing & Sales & We360.ai

























	Funding	AI Enabled	Employee Monitoring	Project & Task	HRMS	Price/ User	24Hours Customer Support	DLP	Years in the Market	Revenue	G2 Ranking Ease of Use
we36o•ai	\$1M in 2 Rounds	•	•	•	•	\$3.5 (Starter) \$5 (Pro)	②	•	3+	\$ 0.5M	1
√ Activ Trak	\$77.5M Last Round Series B	•	•	0	•	\$10 (Essentials) \$19 (Professional)	0	0	15+	\$ 110M	13
🗘 Hubstaff	Raised 1 round from West View Capital		•	0	•	\$5 (Starter) \$25 (Enterprise)	⊘	0	12+	\$ 45M	2
Time Doctor	BootStrapped	•	•	0	•	\$5.90 (Basic) \$16.70 (Premium)	⊘	•	12+	\$ 75M	17
PROHANCE	75% Stake Acquired by ChrysCapital	•	•	0	•	NA	0	0	13+	\$ 15M	NA
visier	\$220M in 5 Rounds	•	•	•	•	NA	•	•	15+	\$ 200M	NA







Commitments:

55%

11 Cr



- Building AI Powered DLP platform for enterprises
- Enhancing our Integrations
- Launching on Zoho and Salesforce app store to enhance distribution
- Enhancing field monitoring

Investing in US operational office

5%

 International Compliances and Regulations

Operations

- Expanding into US, Philippines
- Scaling partnership ecosystem
- Round tables and Conferences
- Investing into Product led growth
- Software & Tools to enhance accountbased marketing

Sales & Marketing

40%

Our Clients



SMBs

Mid Market & Enterprises

POC













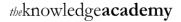






























































Arnav GuptaFounder
Chief Executive Officer







+91 846 1000 400



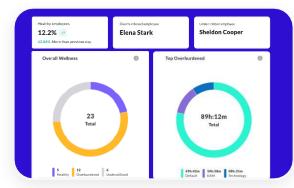
First Floor,C6, IT Park, Bhopal Madhya Pradesh, India 462047

Annexures

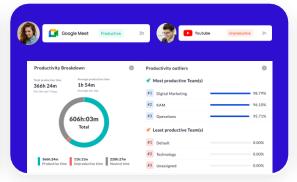


Our complete suite of work management tools

01. Capacity Planning



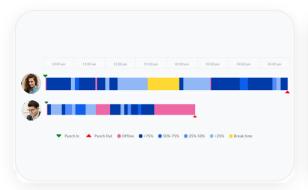
02. Productivity Analysis



03. Goals



04. Timeline



05. How we gauge productivity



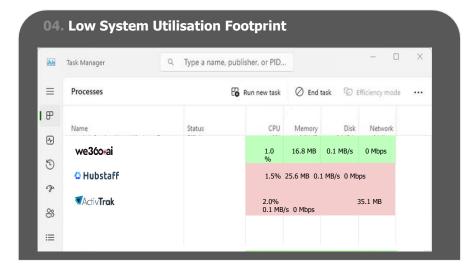


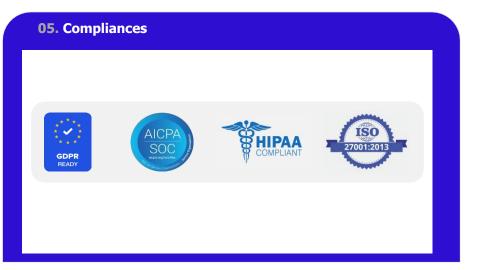
We are deploying cutting edge, scalable solutions

01. Low Development Cost

02. Scalable Infrastructure

03. Integration Capabilities

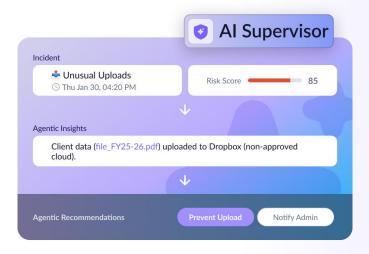






The Future of Team Management: Empowering Teams with Agentic Manager by We360.ai

01. The agent recognizing a risk incident and recommending actions to the organization.



02.The agent helps organizations to handle the Risk Incidents timely and efficiently without human intervention





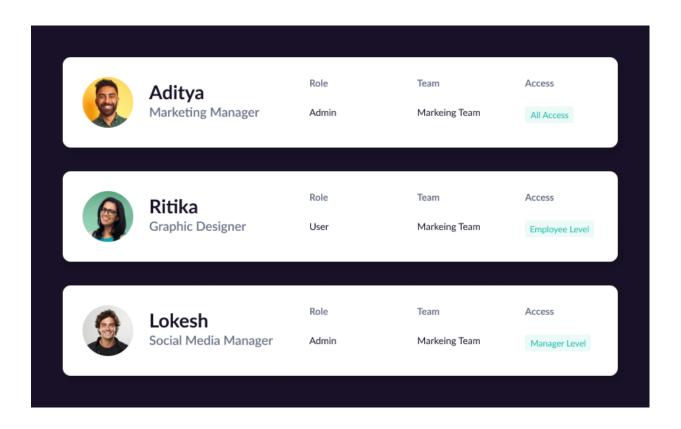


No keystroke logging

No email monitoring

No camera access

No personal device monitoring







Industry	Industry Company Size Key Decision Makers		Key Pain Points		
			Lack of visibility into employee productivity		
ITES	20-100+	CXOs	Need to optimize workforce management		
(Information Technology			Advanced reporting and analytics		
Enabled Services)	100+	HR Head , IT Admin	Reducing operational inefficiencies		
BFSI			Productivity optimization		
(Banking, Financial Services, and Insurance)	Insurance Companies	Founder's Office / Chief of Staff	Ensuring data security & privacy		









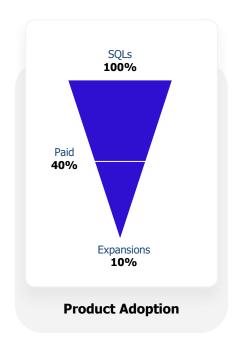


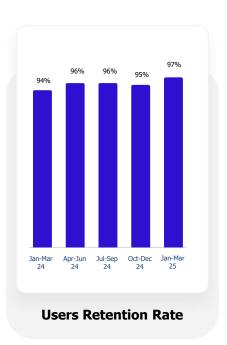


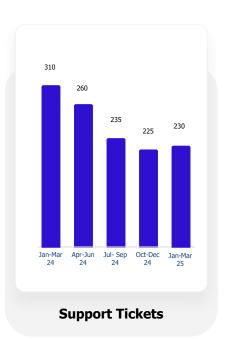


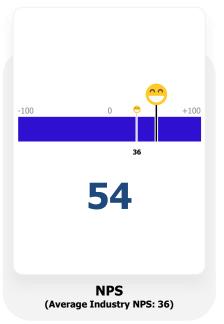


Driving Exceptional Product-Led Growth: Empowering User-Centric Success



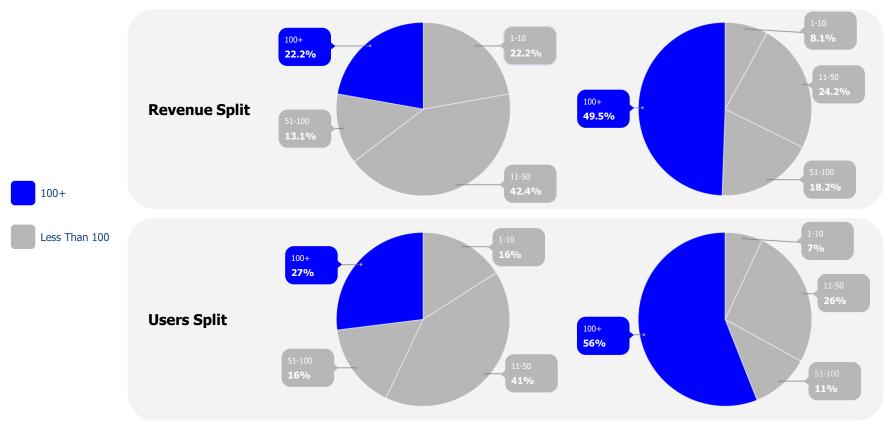








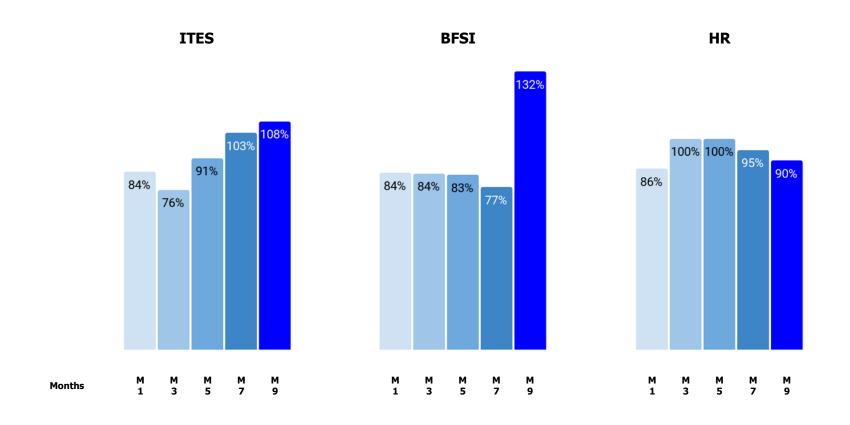
We are transitioning from acquiring SMBs to Mid Market & Enterprises



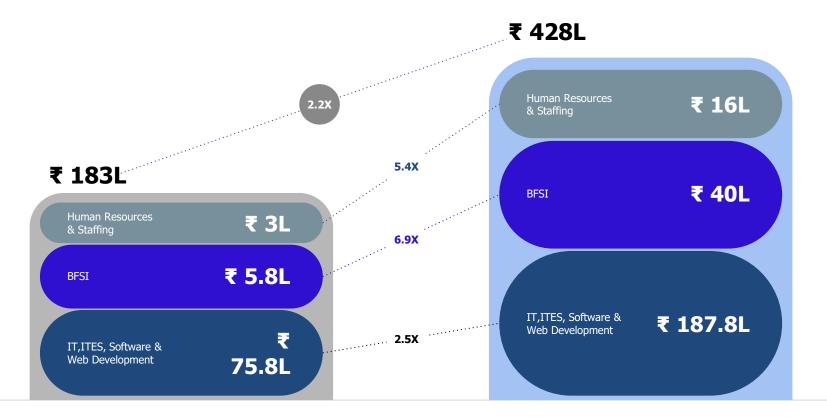
2023-24 2024-25







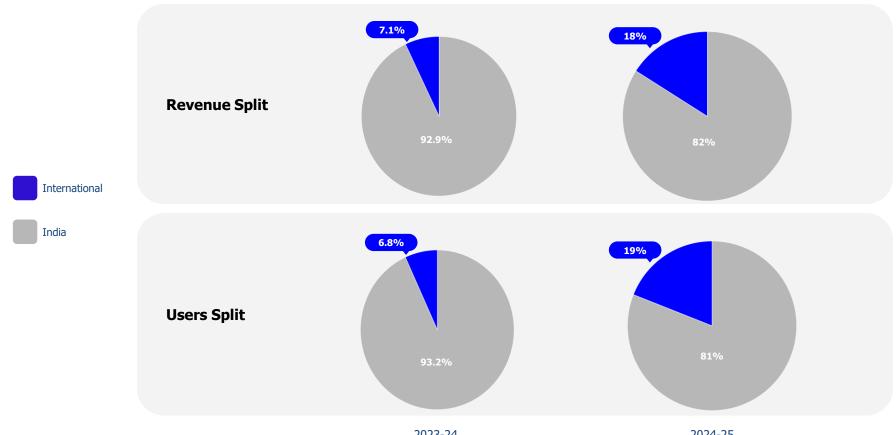




2023-24 2024-25

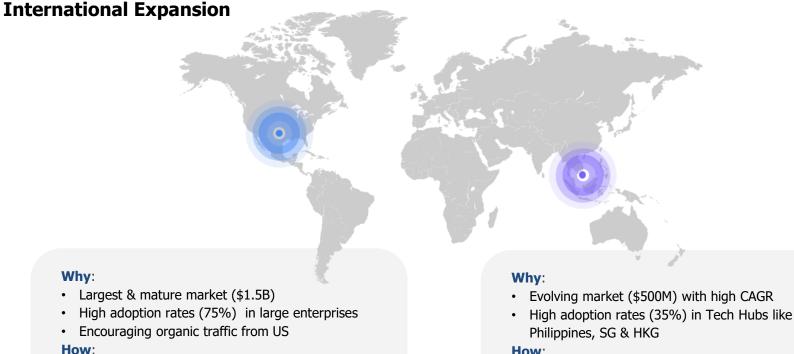


Organic growth in the international markets without spending any capital



2023-24 2024-25





- Strategic partnerships
- Curated outbound targeting

Healthcare **Finance**

North America

How:

- Language Localization for Sales & Support
- Flexible Pricing Models
- Partnerships with local resellers

BPO/KPO GCC

SEA Region

Use Case: 2500+ Employee Productivity tracked for a Large Information Technology & Services Company



Problems Faced

- Manual time tracking across 2500 employees without proof of work
- Management having no clear visibility in the lower brackets of employees
- Employees regularly felt overburdened resulting in high churn

What We360 Solved

- We360 helped with automatic time tracking, saving 20+ hours of managers verifying work
- Celebal technologies laid off 473 employees, eliminating 20 who were moonlighting and not being productive. Hardly working 13 hours a week

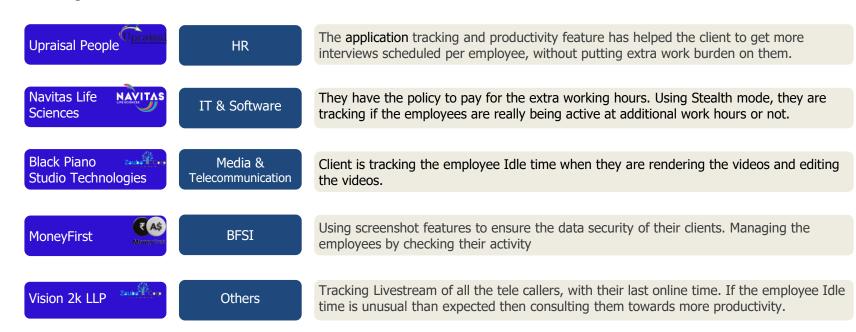
Results

- Saving almost 18% in payroll costs
- Project Delivery improved by 15%
- Employee churn controlled and with a feeling of balance in the organization



A few use cases of our existing clients

Following are the few use cases across few of our active clients



A few testimonials from our existing clients

I've improved as a manager after adopting We360.ai into my organization. I am able to distribute workload based on my team's working health."

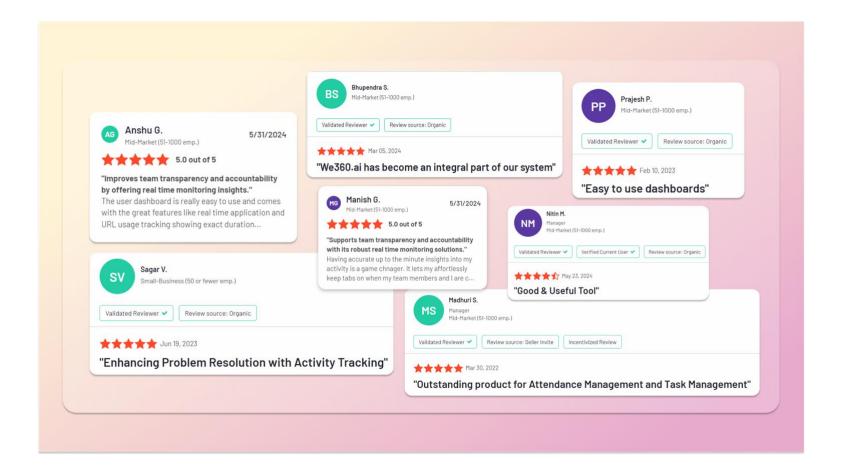
Sagar Patil, IT Manager Mind Technologies Pvt. Ltd. "More than 100 members of my team work from remote places post-covid. Without We360.ai, keeping track of their time and attendance would be nearly impossible."

Arun Kumar, DGM Uber9 Business Process Services Pvt Ltd

"Our productivity has grown by at least 50% after deploying We360.ai. We almost increased the frequency of our appointment bookings in less than 2 months, and recovered all costs within 2 months"

Sachin Jaiswal, HR & Admin JMV LPS Ltd

Rated best by our clients on World's Largest Software Marketplace, G2



we360•ai

Our Market Recognition

Forbes Advisor

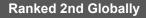






Best Customer Support

2023 & 2024



Highest rated Category

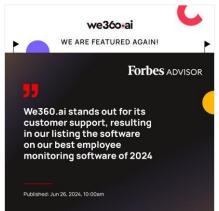
Ranked 1st Globally

Ease of Use Category

Top Most Innovative Companies of India

2024













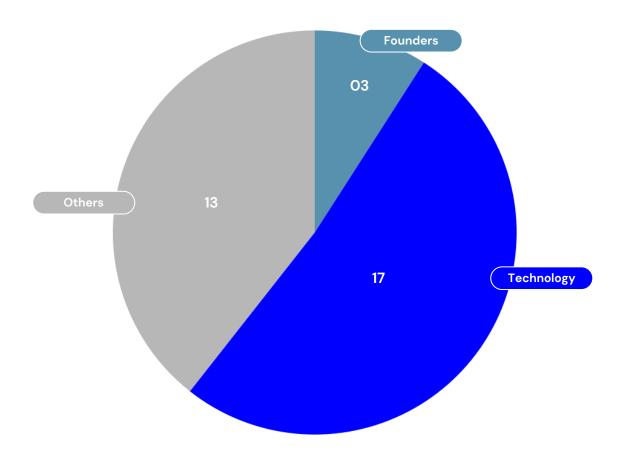




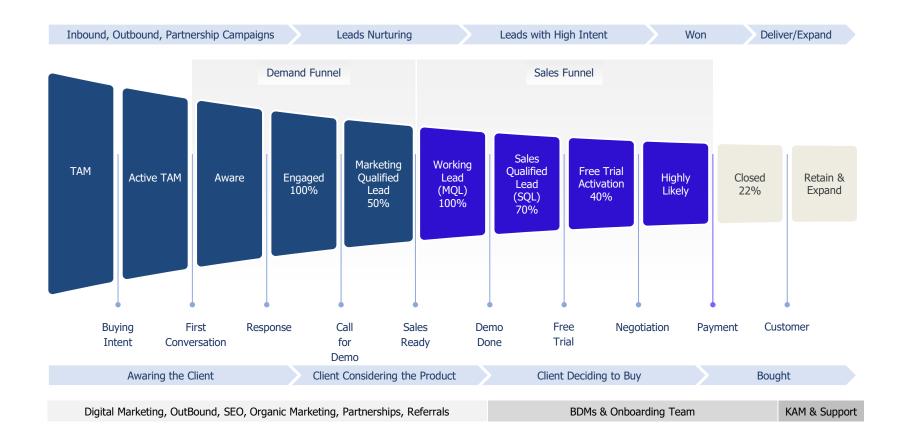




Our Team Structure



Our Sales Process



Our Exit Options



M&A Transactions: Strategic Synergies

Market Expansion

Leverage We360.ai's existing client base and market presence to enter new regions or verticals

Technology Integration

Seamlessly integrate our employee monitoring platform with existing HR, productivity, and security solutions.

Cost Synergies

Streamline workforce management and reduce costs through shared services.

Fundraising: Growth Acceleration

Expansion Plans

Expand geographically to reach new markets and diversify revenue streams. Build a global presence.

Product Enhancements

Develop AI-driven insights with advanced security measures to improve platform functionality.

Sales & Marketing Efforts

Invest in sales & marketing campaigns to increase brand awareness, generate leads, and drive customer acquisition.







	SMBs	Enterprises	Source
Global Number of Companies	20 M	0.1 M	World Bank & Statista
Total Global Workforce	3.3	3 B	ILO Global Workforce Data
Proportion of White-Collar Workers	60-7	70%	Bureau of Labor Statistics (BLS)
Total White-Collar Workers	2.	1 B	Bureau of Labor Statistics (BLS)
Global Distribution of White- Collar Workers	45%	55%	ILO Employment Statistics
Global White-Collar Workers	1 B	1.2 B	ILO Employment Statistics
Willingness to Use Workforce Analytics Software	20%	40%	Gartner & Forrester on Workforce Analytics
Total Employees Available	193 M	590 M	Gartner & Forrester on Workforce Analytics
ARPU / Year	\$48	\$36	4/Month x 12 = 48 3/Month x 12 = 36
TAM in Billion	\$9 B	\$21 B	Total Employees Available x ARPU