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SAR TELEVENTURE LIMITED

Our Company was originally incorporated as "SAR Televenture Private Limited" as a private limited company under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated May 24, 2019 issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted to a public limited company, pursuant to a special resolution passed by our shareholders in the extra-ordinary general meeting held on March 21, 2023 and the name of our Company was changed to "SAR Televenture Limited" and a fresh certificate of incorporation consequent upon change of the name was issued by the Registrar of Companies, Delhi on April 13, 2023. For further details in relation to the changes in our name and the registered office of our Company, see "History and Certain Corporate Matters – Brief history of our Company" and "History and Certain Corporate Matters – Changes in the registered office of our Company" on page 147 of the Offer Document.

Corporate Identity Number: L45202HR2019PLC080514;

Registered Office: P. No – 346A, 2nd Floor, Udyog Vihar, Phase-4, Gurugram-122016 Haryana, India; **Corporate Office:** B-16, First Floor, Sector-2, Noida - 201301, Uttar Pradesh-, India; **Telephone:** +91 8587050050;

Contact Person: Abhishek Jain, Company Secretary and Compliance Officer; **E-mail:** info@sartelevventure.com; **Website:** www.sartelevventure.com;

THE PROMOTER OF OUR COMPANY IS M.G. METALLOY PRIVATE LIMITED

THE OFFER IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF REGULATIONS 103(1), 104 AND 129(1) FOR THE FPO AND REGULATION 62 FOR THE RIGHTS ISSUE, OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

COMPOSITE ISSUE OF SAR TELEVENTURE LIMITED ("COMPANY") COMPRISING OF FURTHER PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("FPO EQUITY SHARES") FOR CASH AT A PRICE* OF ₹ [●] PER FPO EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER FPO EQUITY SHARE) ("FPO PRICE") AGGREGATING UP TO ₹15,000 LAKHS ("FURTHER PUBLIC OFFER") OF WHICH [●] FPO EQUITY SHARES OF FACE VALUE OF ₹2/- EACH FOR CASH AT A PRICE OF ₹ [●] PER FPO EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION") AND AN OFFER OF UPTO 1,50,00,000 FULLY PAID-UP EQUITY SHARES OF FACE VALUE ₹ 2 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 200/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 198/- PER RIGHTS EQUITY SHARE) AGGREGATING UPTO ₹ 30,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY ("RIGHTS ISSUE) IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 1 EQUITY SHARE HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE THAT IS JULY 09, 2024. TOGETHER THE FURTHER PUBLIC OFFER AND THE RIGHTS ISSUE IS THE "OFFER" *. THE FURTHER PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE OFFER" ON PAGE 210 OF THE OFFER DOCUMENT.

*Subject to finalisation of the Basis of Allotment

PRICE BAND: ₹ 200 to ₹ 210 PER EQUITY SHARE OF FACE VALUE OF ₹ 2/- EACH AND THE FPO PRICE IS 100 TO 105 TIMES OF THE FACE VALUE AT THE LOWER PRICE BAND AND THE UPPER PRICE BAND RESPECTIVELY. BID CAN BE MADE FOR MINIMUM OF 500 EQUITY SHARES AND THE MULTIPLES OF 500 EQUITY SHARES THEREAFTER.

CORRIGENDUM – NOTICE TO INVESTORS

This Corrigendum ("Corrigendum") is with reference to the Offer Document dated July 5, 2024, filed with the Registrar of Companies, Delhi and National Stock Exchange (NSE) in relation with the Offer.

On the Cover Page of the said offer document, at the end of the third paragraph in the first row of the box with heading "The Promoter of Our Company is M.G. Metalloy Private Limited", the face value of the equity shares in the Price band information be read as ₹ 2 instead of ₹ 10 and on page 211 of the Offer Document under the chapter titled "Terms of the Offer" and under the heading "Face Value, Offer Price and Price Band", the face value of the equity shares in the price band information be read as ₹ 2 instead of ₹ 10.

On page 6 of the Offer Document under the chapter titled "Definitions and Abbreviations" and in the definition of "Restated Consolidated financial statements" the "Revised Guidance Note on Reports in Company Offer Documents" to be read as "Guidance Note on Reports in Company Prospectuses (Revised 2019)" and on page 47 of the Offer Document under the chapter titled "Risk Factors" and in Risk Factor No. 50 the "Guidance Note on Reports in Company Offer Document (Revised 2019)" to be read as "Guidance Note on Reports in Company Prospectuses (Revised 2019)".

On page 59 of the Offer Document under the chapter titled "General Information" and on the first row of the table under the heading "Rights issue schedule" the last date for Credit of Rights Entitlements should be read as July 12, 2024 instead of July 10, 2024 and on page 227 of the Offer Document under the chapter titled "Terms of the Offer" and on the first row of the 'indicative timetable in respect of the Offer' the last date for Credit of Rights Entitlements should be read as July 12, 2024 instead of July 10, 2024.

On page 202 of the Offer Document under the chapter titled "Other Statutory Disclosures", Schedule V(A) in second paragraph to be read as Schedule V(C).

LEAD MANAGER	REGISTRAR TO THE OFFER
<p>PANTOMATH CAPITAL ADVISORS PRIVATE LIMITED Pantomath Nucleus House, Saki-Vihar Road, Andheri-East, Mumbai – 400072, Maharashtra, India. Tel: 1800 889 8711 Email: sar.composite@pantomathgroup.com; Website: www.pantomathgroup.com Investor Grievance Id: investors@pantomathroup.com Contact Person: Amit Maheshwari/ Ruchira Singhania; SEBI Registration No: INM000012110</p>	<p>LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083, Maharashtra, India. Tel: +91 810 811 4949 Website: www.linkintime.co.in Investor Grievance Email pertaining to Rights Issue: sartelevventure.rights@linkintime.co.in Investor Grievance Email pertaining to FPO: sartelevventure ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan</p>
<p>COMPANY SECRETARY AND COMPLIANCE OFFICER</p> <p>Abhishek Jain P.NO – 346A, 2nd Floor, Udyog Vihar, Phase-4, Gurugram- 122016 Haryana, India. Tel No: +91 85870 50050, Email : compliance@sartelevventure.com; Website: www.sartelevventure.com</p>	<p>Applicants can contact the Compliance Officer or the Registrar to the Offer in case of any Pre - Issue or Post-Issue related problems, such as non-receipt of Allotment advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds, etc.</p>

For **SAR TELEVENTURE LIMITED**

On behalf of the Board of Directors

Sd/-

Abhishek Jain

Company Secretary and Compliance Officer

Place: Gurugram
Date: July 10, 2024

SAR TELEVENTURE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipts of requisite approvals, market condition and other considerations, to make a Composite Issue of its Equity Shares and has filed the Offer Document with the Registrar of Companies. The Offer Document shall be available on the websites of the Company, the NSE and the LM at www.sartelevventure.com, www.nseindia.com and www.pantomathgroup.com, respectively. Applicants should note that investment in equity shares involves a high degree of risk for details relating to the same, see the Offer Document, including, the section titled "Risk Factors" beginning on Page No. 31 of the Offer Document.

The Equity Shares have not been and will not be registered under the U.S Securities Act, 1933 as amended ("the Securities Act") or any State Securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the Registration requirements of Securities Act. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.