## From Data to



## Thank you sponsors!

















### SPENT HOURS BUILDING AN AWESOME REPORT



NO ONE USES IT



# Valerie Junk PorcuBI

- Data Visualization
- Data-driven Storytelling
- Power BI Architect

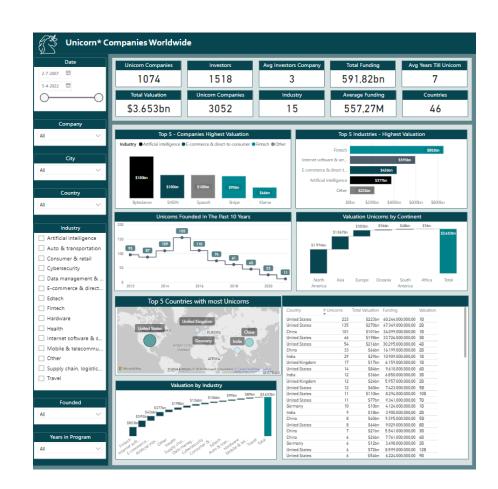




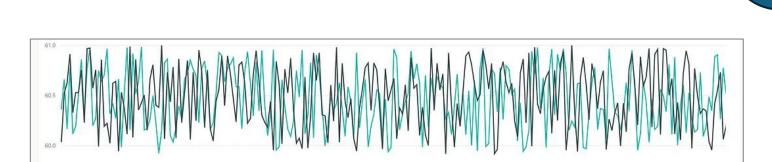
### Action-driven design

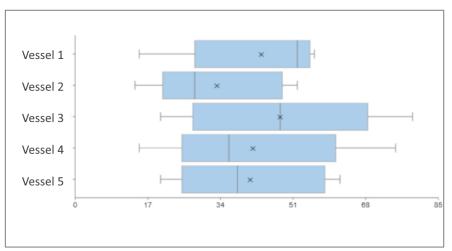
- Guiding the user
- Relevance
- Usability
- Insights related to actionable steps

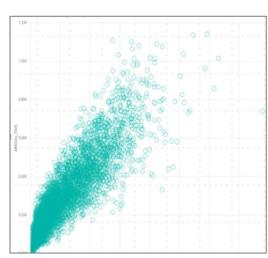
You don't need everything!



## Why care?









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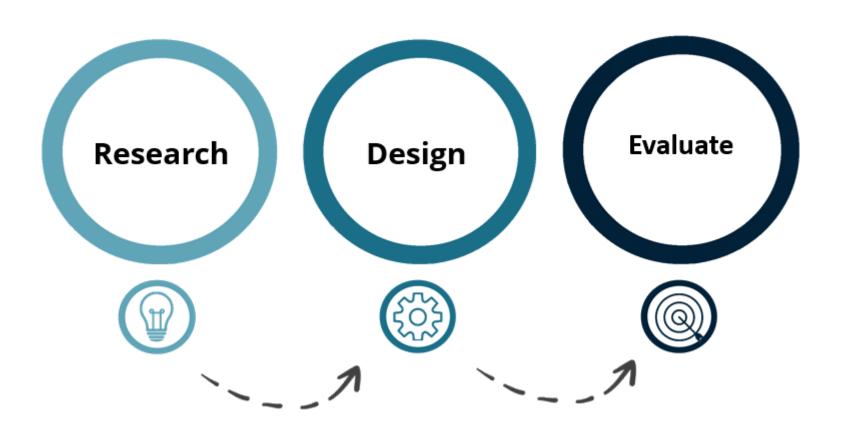


#### **Treasure hunt**

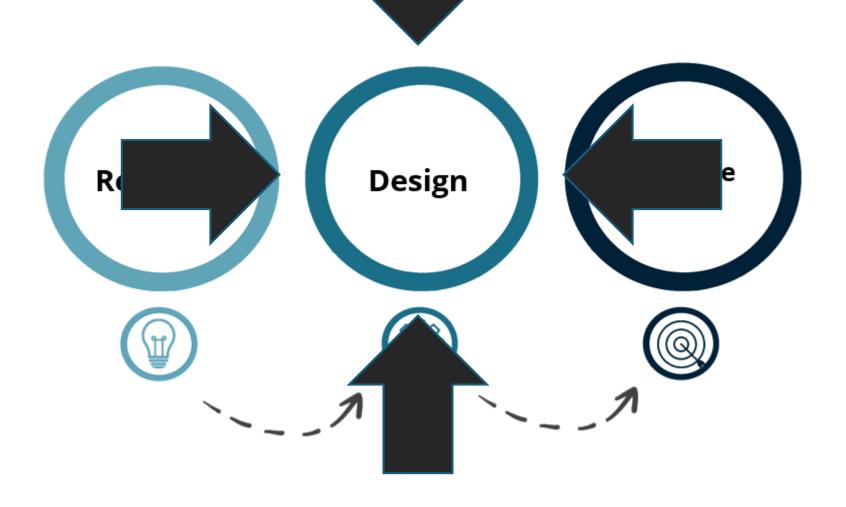
- The answer is in there (somewhere...)
- "Everybody knows this, right?"
- "The user did not tell me what to do!"



### From data to action!



### From dat to action!



### Research

Who, What & Why?

### The audience

• Who is the audience?

What is the experience level?

What actions do they want to take and why?

What's the process?



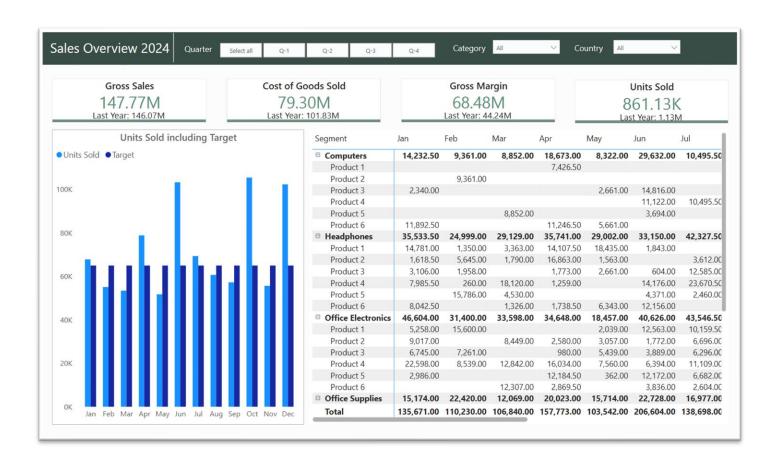
### Why do we need to know this?

Visual without meaning

no purpose.

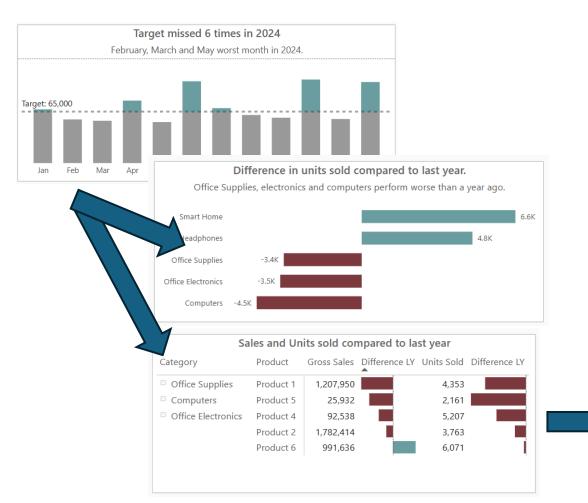


## Design for insights



## Design for insights

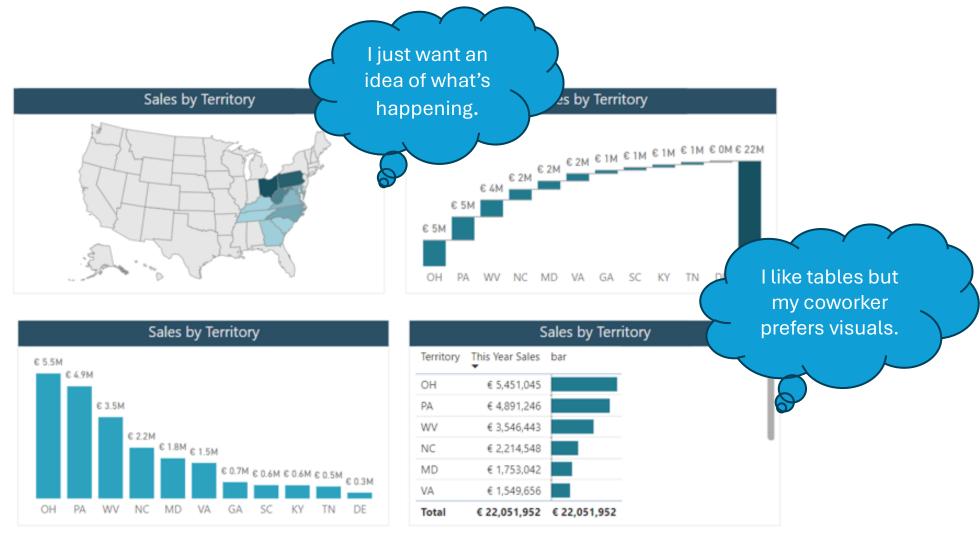




## Design

**Context, Simplicity & Relevance** 

Perfect visual?



## Small changes – huge effect

	Sales Diffe	rence TY vs L	y by Produ	ct
Category	Gross Sales	Difference LY	Units Sold	Difference LY
☐ Office Electronics				
Product 4	€ 15,468,394	-583,396.53	88,790	-31,303.00
Product 6	€ 12,043,158	1,804,151.16	40,983	-15,084.50
Product 5	€ 10,276,638	5,093,043.05	51,091	-2,640.50
Product 1	€ 7,302,443	-502,078.43	47,291	-8,067.50
Product 2	€ 7,082,499	-313,509.85	30,822	-10,722.00
Product 3	€ 5,204,885	-1,438,575.67	33,837	16,389.00
☐ Headphones				

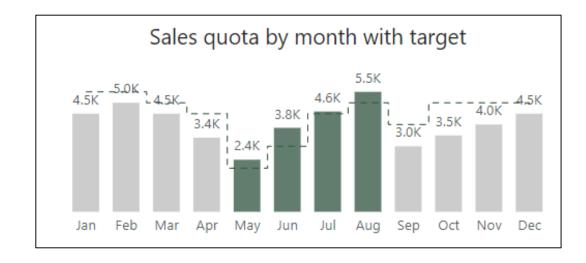
	Sales Diffe	rence TY vs LY l	by	duct	
Category	Gross Sales	Difference LY	₹.	<del>Ci</del> fference Units	
☐ Office Electronics					
Product 4	€ 15,468,394	-€ 583,396.53	$\overline{}$	-31,303.00	
Product 6	€ 12,043,158	€ 1,804,151.16		-15,084.50	
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☐ Headphones					

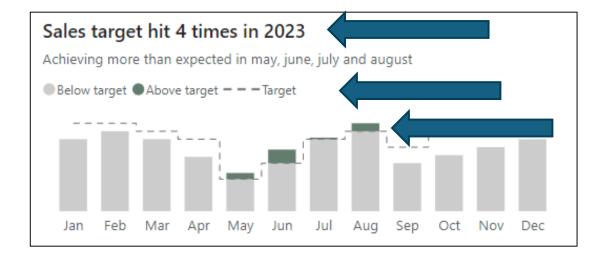
	Sales Diffe	rence TY vs L	Y by Produ	ct	
Category	Gross Sales	Difference LY	Units Sold	ence LY	
☐ Office Electronics					
Product 4	€ 15,468,394		88,790		
Product 6	€ 12,043,158		40,983		
Product 5	€ 10,276,638		51,091		
Product 1	€ 7,302,443		47,291		
Product 2	€ 7,082,499		30,822		
Product 3	€ 5,204,885		33,837		
☐ Headphones		'		,	

	Sales Diffe	rence TY vs		y Product		
Category	Gross Sales	Difference LY		Units Sold	Difference LY	
☐ Office Electronics						- 1
Product 4	€ 15,468,394	-583,396. <del>5</del>		88,790	-31,303.00 🛣	
Product 6	€ 12,043,158	1,804,151.16		40,983	-15,084.50	
Product 5	€ 10,276,638	5,093,043.05	$\bigstar$	51,091	-2,640.50	
Product 1	€ 7,302,443	-502,078.43		47,291	-8,067.50	
Product 2	€ 7,082,499	-313,509.85	$\stackrel{\wedge}{\sim}$	30,822	-10,722.00	
Product 3	€ 5,204,885	-1,438,575.67		33,837	-16,389.00	
☐ Headphones						

## **Adding Context**

(Sub)Titels, Legend & Colour coding



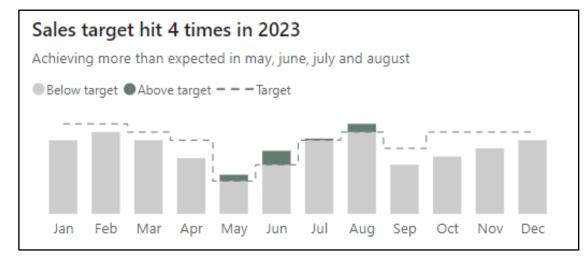


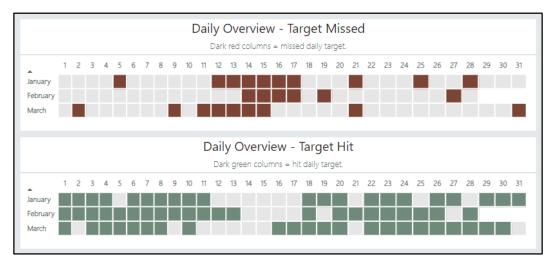
#### **Declutter or Enrich**





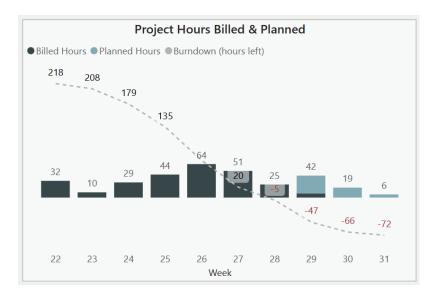


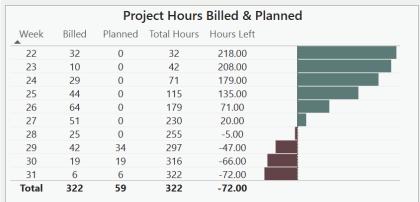




### Table vs Visual

F	Project	Hours Bi	lled & Plan	ned
Week	Billed	Planned	Total Hours	Hours Left
22	32	0	32	218.00
23	10	0	42	208.00
24	29	0	71	179.00
25	44	0	115	135.00
26	64	0	179	71.00
27	51	0	230	20.00
28	25	0	255	-5.00
29	42	34	297	-47.00
30	19	19	316	-66.00
31	6	6	322	-72.00
Total	322	59	322	-72.00





## Simple & relevant

		Conditio	nal Formatti	ng						
Category	Product	Gross Sales	Sales LY	Sum of Units Sold	Units Sold LY					
□ Computers	Product 1	49,128	459,198.71	4,094.00	29,191.50					
	Product 2	732,090	2,457,246.88	9,216.00	24,811.00					
	Product 3	2,256,856	905,136.92	7,796.00	23,129.00					
	Product 4	128,796	2,875,448.87	11,091.50	40,892.00					
	Product 5	69,627	1,117,383.93	5,845.00	16.219.00					
	Product 6	85,214	633,802.59	7,233.00			Conditio	nal Formatti	ng	
□ Headphones	Product 1	8,318,254	4,999,939.70	40,525.50	Category	Product	Gross Sales	Sales LY	Sum of Units Sold	Units Sold I
	Product 2	6,714,356	3,353,474.59	35,383.50	□ Computers	Product 1	49,128	459,198.71	4,094.00	29,191.
	Product 3	5,797,674	2,992,397.84	30,872.50	Computers	Product 1	732,090			'
	Product 4	9,216,325	8,204,704.54	66,659.50		Product 3	2,256,856			
	Product 5	4,868,096	5,166,997.55	34,364.00		Product 4	128,796			
	Product 6	7,796,254	4,066,131.34	36,423.00		Product 5	69,627	1,117,383.93		
□ Office	Product 1	7,302,443	7,804,521.13	47,291.00		Product 6	85,214	633,802.59		
Electronics	Product 2	7,082,499	7,396,008.97	30,822.00	□ Headphones		8,318,254	4,999,939.70		
	Product 3	5,204,885	6,643,460.68	33,837.00	rieaupiiones	Product 2	6,714,356			
	Product 4	15,468,394	16,051,790.92	88,790.00	1	Product 3	5,797,674	2,992,397.84		
	Product 5	10,276,638	5,183,595.39	51,090.50		Product 4	9,216,325			,
	Product 6	12,043,158	10,239,006.92	40,982.50		Product 5	4,868,096	5,166,997.55		
						Product 6	7,796,254			
					□ Office	Product 1	7,302,443	7,804,521.13		
					Electronics	Product 2	7,082,499	7,396,008.97		
						Product 3	5,204,885	6,643,460.68		
						Product 4	15,468,394		88,790.00	
						Product 5	10,276,638			
						Product 6		10,239,006.92		

## Evaluate



### Continuous process

- Involve the audience early on
- Don't stop directly after implementation
- Evaluate with the actual audience



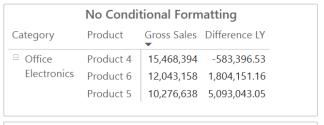
### Assumptions

- Don't assume that what worked last time will work this time.
- Proactive approach
  - How have processes changed?
  - Did decision-making change?



### What if it doesn't work?

- Avoid adding unnecessary data, filters, or options just to complete the task.
- Review the visuals to ensure they meet the audience's needs.
- Provide guidance.



Trend (up or down)					
Category	Product	Gross Sales ▼	Difference LY		
		15,468,394			
Electronics	Product 6	12,043,158			
	Product 5	10,276,638			

Conditional Formatting: Bar Charts						
Category	Product	Gross Sales Difference LY ▼				
☐ Office Electronic s	Product 4 Product 6 Product 5	15,468,394 12,043,158 10,276,638				

C	onditional	Formatting	g: Min Max
Category	Product	Gross Sales	MinMax
□ Office	Product 4	15,468,394	
Electronic	Product 6	12,043,158	
S	Product 5	10,276,638	$\bigstar$
	Product 1	7,302,443	
	Product 2	7,082,499	
	Product 3	5,204,885	$\stackrel{\wedge}{\simeq}$

### Takeaway

- Talk to the end user!
- Understand the processes.
- You can't fix wrong assumptions with design.
- Evaluate continuously!

### Contact & Rate the Session





/valeriejunk



@porcubi



**PorcuBI** 





## Rate Data Saturday Holland





1 review = 1 €
Towards beating pancreatic cancer