

FROM DATA TO ACTION

Valerie Junk

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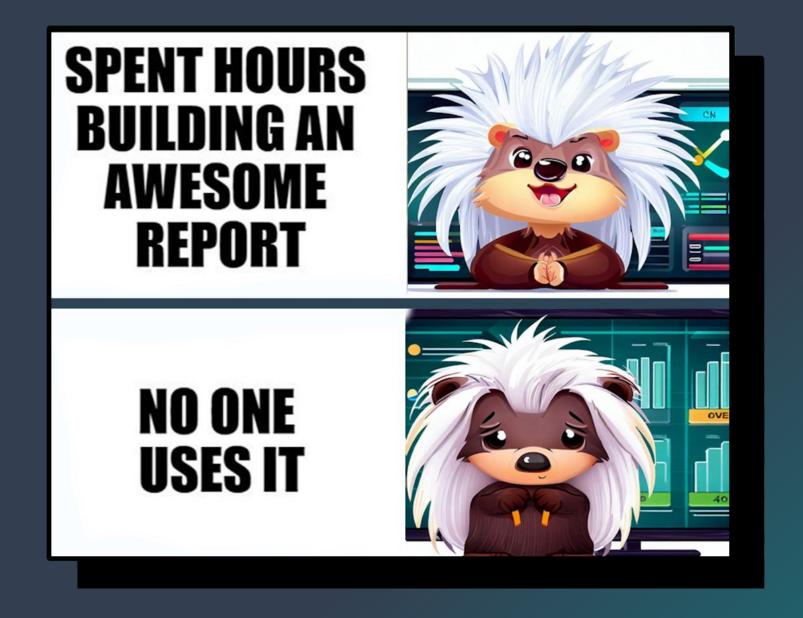
















Valerie Junk

Owner of PorcuBl



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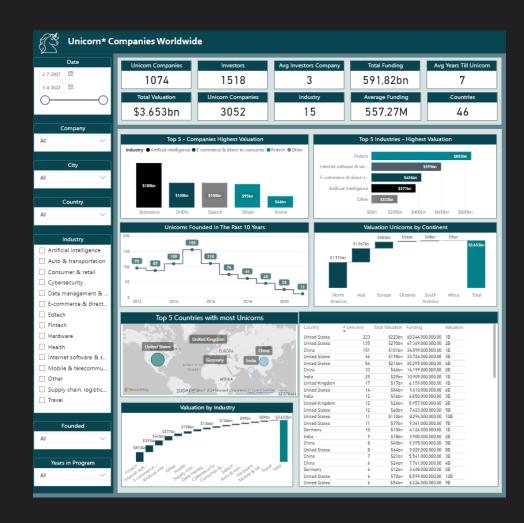




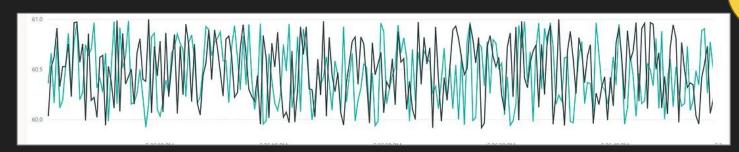
Action-driven design

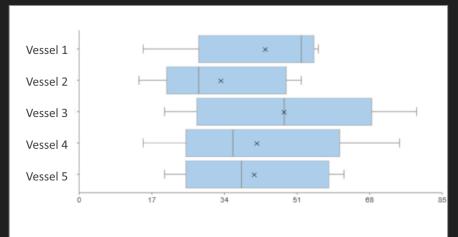
- Guiding the user
- Relevance
- Usability

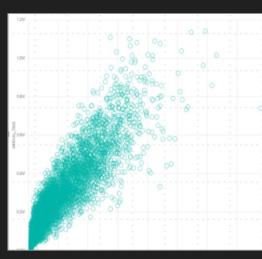
You don't need everything!



Why care?



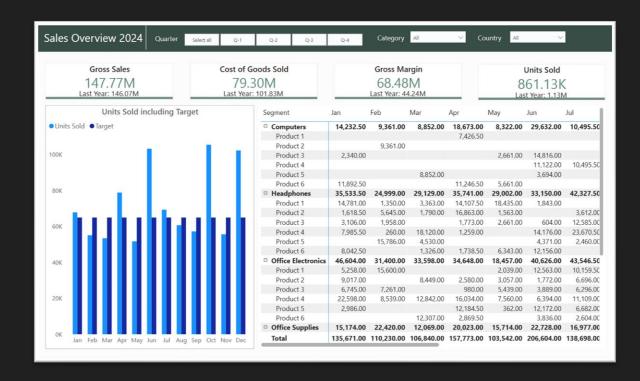




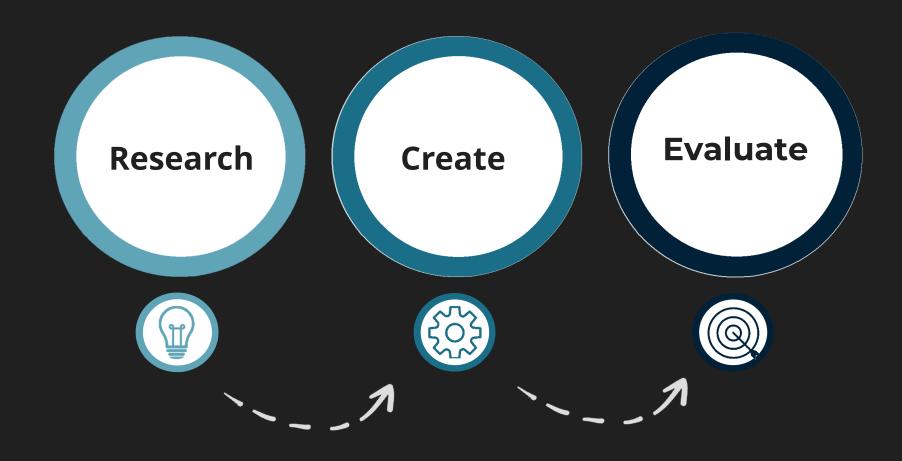


Treasure hunt

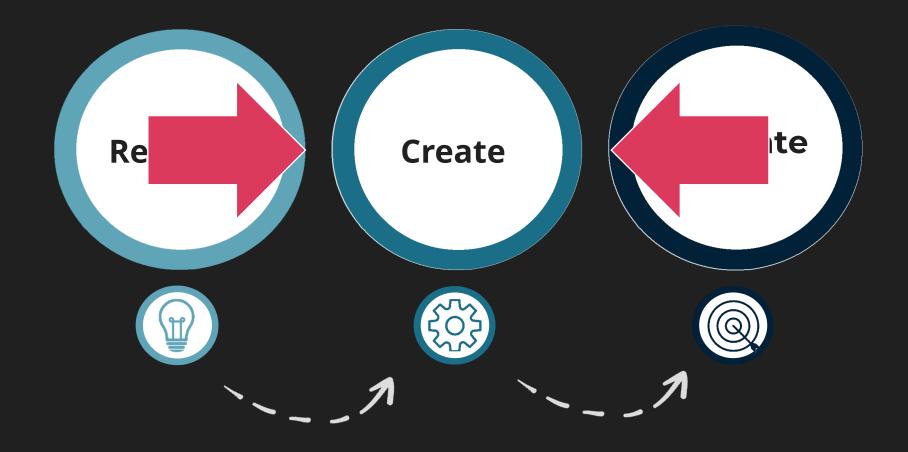
- The answer is in there (somewhere...)
- "Everybody knows this, right?"



From data to action!







Research

Who, What & Why?



The audience

• Who is the audience?

What is the experience level?

 What actions do they want to take and why?

What's the process?



Why do we need to know?

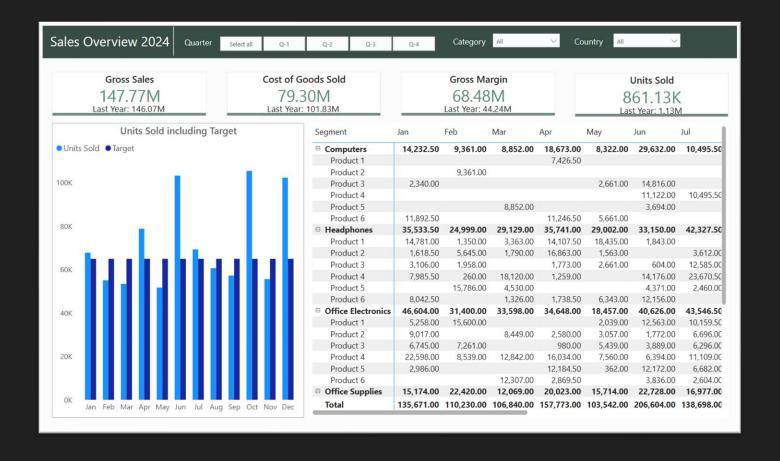
Visual without meaning

no purpose.



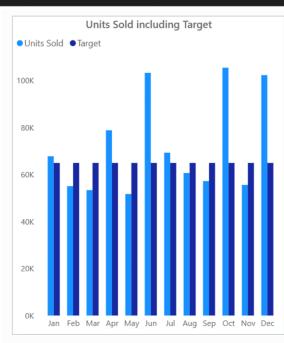
ColorCloud

Design to take the next step



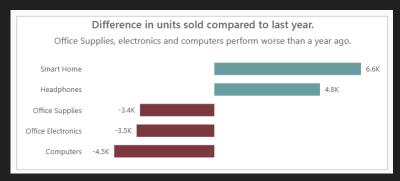


Design to take the next step



Segment	Jan	F
□ Computers	14,232.50	
Product 1		
Product 2		
Product 3	2,340.00	
Product 4		
Product 5		
Product 6	11,892.50	
□ Headphones	35,533.50	
Product 1	14,781.00	
Product 2	1,618.50	
Product 3	3,106.00	
Product 4	7,985.50	
Product 5		
Product 6	8,042.50	
☐ Office Electronics	46,604.00	
Product 1	5,258.00	
Product 2	9,017.00	
Product 3	6,745.00	
Product 4	22,598.00	
Product 5	2,986.00	
Product 6		
☐ Office Supplies	15,174.00	
Total	135,671.00	



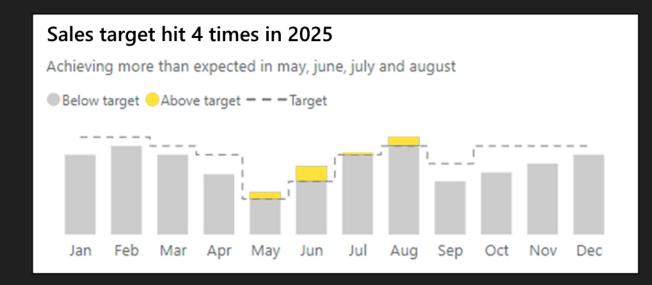


Sales and Units sold compared to last year						
Category	Product	Gross Sales	Difference LY	Units Sold	Difference LY	
□ Office Supplies	Product 1	1,207,950		4,353		
□ Computers	Product 5	25,932		2,161		
Office Electronics	Product 4	92,538		5,207		
	Product 2	1,782,414		3,763		
	Product 6	991,636		6,071		



Communication is key

 What is the most critical information for you?





Design

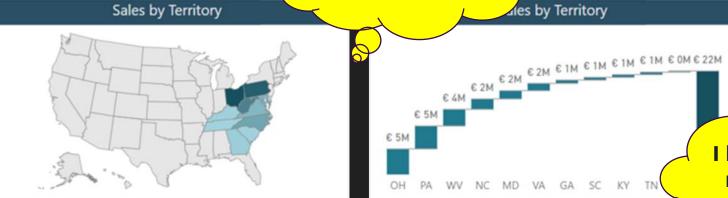
Context, Simplicity & Relevance



Perfect visual?

I just want an idea of what's happening.





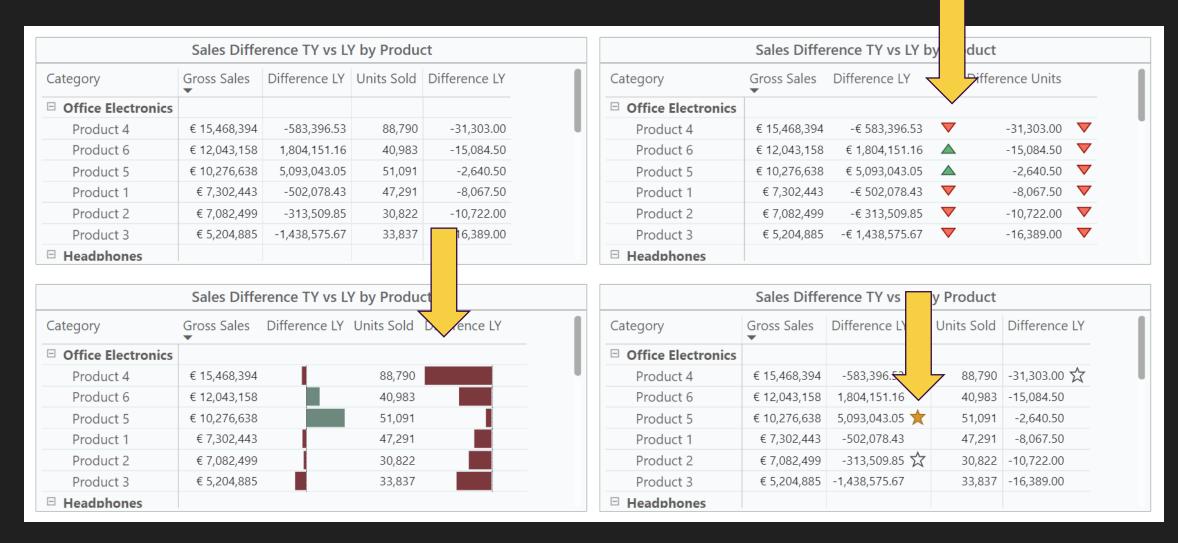






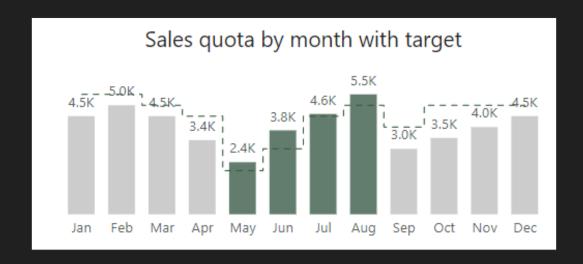


Small changes – huge effect



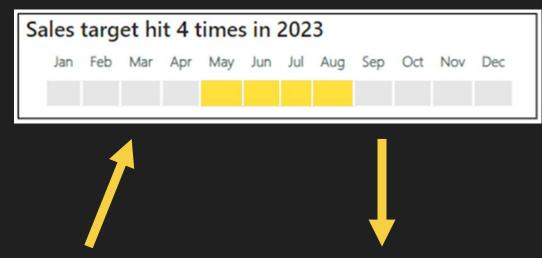


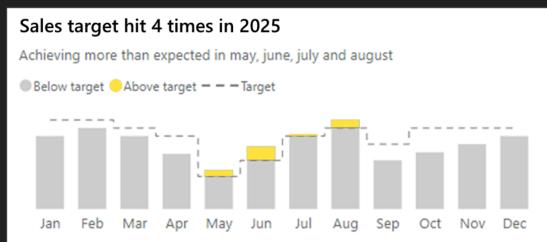
Adding Context Legend & Colour coding

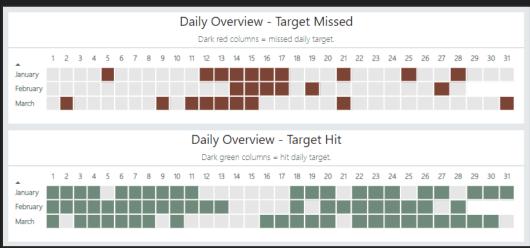




Simplify









Simple & relevant

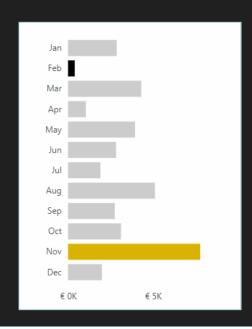
Conditional Formatting											
Category	Product	Gross Sales	Sales LY	Sum of Units Sold	Units	Sold LY					
□ Computers	Product 1	49,128	459,198.71	4,094.00	29,191.50						
	Product 2	732,090	2,457,246.88	9,216.00	24	4,811.00					
	Product 3	2,256,856	905,136.92	7,796.00	23	3,129.00					
	Product 4	128,796	2,875,448.87	11,091.50	40	0,892.00					
	Product 5	69,627	1,117,383.93	5,845.00	16	5.219.00					
	Product 6	85,214	633,802.59	7,233.00				Conditio	nal Formatti	ng	
□ Headphones	Product 1	8,318,254	4,999,939.70	40,525.50	(Category	Product	Gross Sales	Sales LY	Sum of Units Sold	Units Sold LY
	Product 2	6,714,356	3,353,474.59	35,383.50		□ Computers	Product 1	49,128	459,198.71	4.094.00	29,191.50
	Product 3	5,797,674	2,992,397.84	30,872.50		Computers	Product 2	732,090			
	Product 4	9,216,325	8,204,704.54	66,659.50			Product 3	2,256,856	905,136.92	· · · · · · · · · · · · · · · · · · ·	•
	Product 5	4,868,096	5,166,997.55	34,364.00			Product 4	128,796	2,875,448.87		
	Product 6	7,796,254	4,066,131.34	36,423.00			Product 5	69,627	1,117,383.93	5,845.00	·
□ Office	Product 1	7,302,443	7,804,521.13	47,291.00			Product 6	85,214	633,802.59		
Electronics	Product 2	7,082,499	7,396,008.97	30,822.00		□ Headphon		8,318,254	4,999,939.70		
	Product 3	5,204,885	6,643,460.68	33,837.00			Product 2	6,714,356	3,353,474.59		
	Product 4	15,468,394	16,051,790.92	88,790.00	1		Product 3	5,797,674	2,992,397.84		· · · · · · · · · · · · · · · · · · ·
	Product 5	10,276,638	5,183,595.39	51,090.50			Product 4	9,216,325	8,204,704.54		
	Product 6	12,043,158	10,239,006.92	40,982.50			Product 5	4,868,096	5,166,997.55		· · · · · · · · · · · · · · · · · · ·
							Product 6	7,796,254	4,066,131.34	36,423.00	22,820.00
						□ Office	Product 1	7,302,443	7,804,521.13	47,291.00	55,358.50
						Electronics	Product 2	7,082,499	7,396,008.97	30,822.00	41,544.00
							Product 3	5,204,885	6,643,460.68	33,837.00	50,226.00
							Product 4	15,468,394	16,051,790.92	88,790.00	120,093.00
							Product 5	10,276,638	5,183,595.39	51,090.50	53,731.00
							Product 6	12,043,158	10,239,006.92	40,982.50	56,067.00



What is important?

2025 Sales Report						
Month	Sales TY	Sales LY				
Jan	€ 2,867.46	€ 3,073.44				
Feb	☆ € 395.70	€ 10,455.49				
Mar	€ 4,312.97	€ 602.10				
Apr	€ 1,051.91	€ 727.15				
May	€ 3,946.97	€ 3,611.28				
Jun	€ 2,827.69	€ 1,569.62				
Jul	€ 1,908.18	€ 3,763.09				
Aug	€ 5,119.11	€ 1,134.45				
Sep	€ 2,754.67	€ 4,722.37				
Oct	€ 3,118.06	€ 4,539.13				
Nov	★ € 7,786.46	€ 1,778.50				
Dec	€ 1,994.75	€ 3,970.27				

2025 Sales Report					
_	Sales TY	Sales LY			
Jan	€ 2,867.46	€ 3,073.44			
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Oct	€ 3,118.06	€ 4,539.13			
Nov	€ 7,786.46	€ 1,778.50			
Dec	€ 1,994.75	€ 3,970.27			









Evaluate





Continuous process

- Involve the audience early on
- Don't stop directly after implementation
- Evaluate with the actual audience



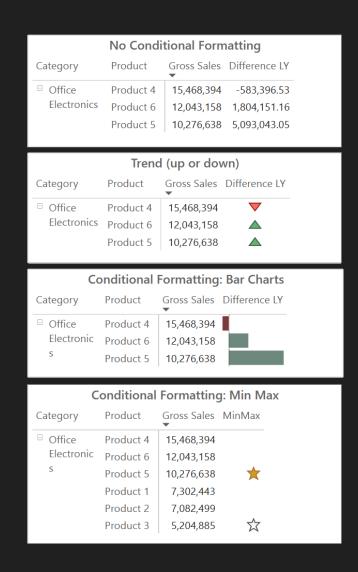


Assumptions

- Don't assume that what worked last time will work this time.
- Proactive approach
 - How have processes changed?

What if it doesn't work?

- Avoid adding unnecessary data, filters, or options.
- Provide guidance.



Takeaway

- Talk to the end user!
- Understand the processes.
- · Guide the end-user.
- Evaluate continuously!



Feedback

Please rate my session to help us improve!

Take part in ColorCloud Raffle 🌰

Every submitted feedback counts as one raffle ticket! **Good luck**











THANK YOU!