

**SQL**  
KONFERENZ  
2025



# Get Creative with Power BI

Make these core visuals shine!

**SPENT HOURS  
BUILDING AN  
AWESOME  
REPORT**



**NO ONE  
USES IT**





# Valerie Junk

## PorcuBI

- Data Visualization & Storytelling
- Change Management
- Trainer

**in** [www.linkedin.com/in/valeriejunk/](https://www.linkedin.com/in/valeriejunk/)

 porcubi

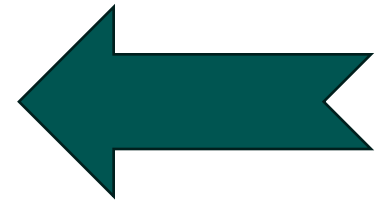


# **Why create visuals that shine?**

- **Simplify complex data**
- **Improve decision-making**
- **Support informed decisions**
- **Improved usability**

# Why core visuals?

- No additional costs
- Continuous support
- Compatibility
- There are many built-in formatting options





# Business Intelligence Report 1

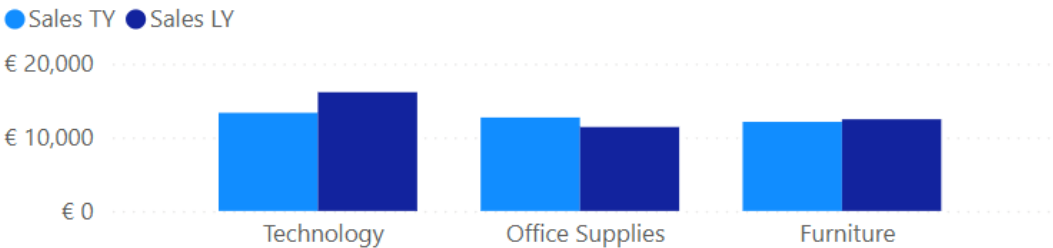
Sales  
€ 38,084

Quantity  
694

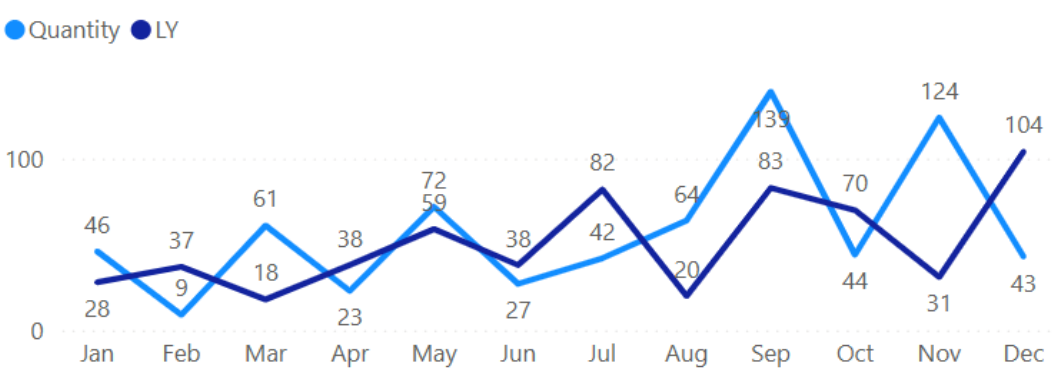
Sales LY  
€ 39,947

Sales Difference  
-5%

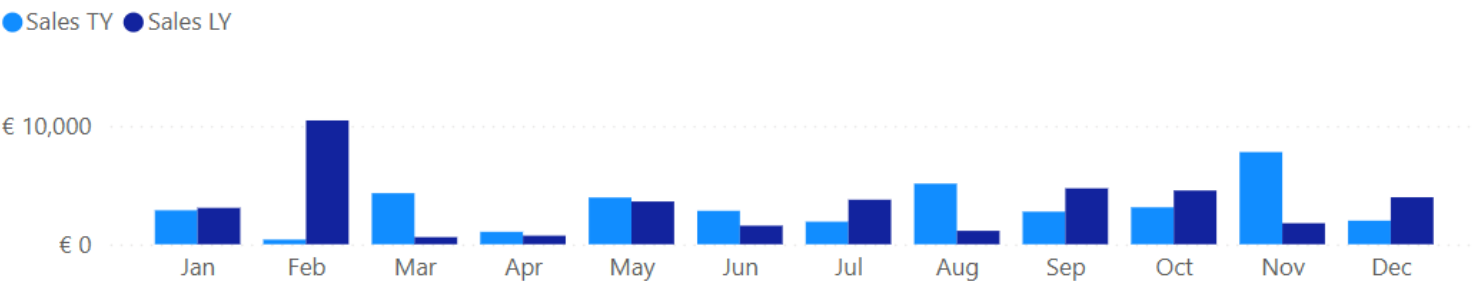
TY vs LY Sales by Category



TY vs LY Quantity by Month



Sales TY and Sales LY by Month Name Short



Sales, Quantity and Target by Month by Categ...

	Sales TY	Sales LY	Sales YoY	Quantity TY
Jan	€ 2,867.46	€ 3,073.44	-6.70%	46
Furniture	€ 69.38	€ 1,615.93	-95.71%	1
Office Supplies	€ 515.28	€ 1,457.51	-64.65%	24
Technology	€ 2,282.80			21
Feb	€ 395.70	€ 10,455.49	-96.22%	9
Furniture	€ 359.97	€ 246.65	45.94%	3
Office Supplies	€ 35.73	€ 1,458.89	-97.55%	6
Technology		€ 8,749.95	-100.00%	
Mar	€ 4,312.97	€ 602.10	616.32%	61
Furniture	€ 205.33	€ 354.90	-42.14%	2
Office Supplies	€ 744.01	€ 112.35	562.23%	40
Technology	€ 3,363.63	€ 134.85	2394.35%	19
Apr	€ 1,051.91	€ 727.15	44.66%	23
Furniture	€ 908.82			9
Office Supplies	€ 47.35	€ 692.03	-93.16%	11
Technology	€ 95.74	€ 35.12	172.61%	3
May	€ 3,946.97	€ 3,611.28	9.30%	72
Furniture	€ 2,418.83	€ 1,050.30	130.30%	17
Office Supplies	€ 992.40	€ 1,085.04	-8.54%	45
Technology	€ 535.74	€ 1,475.94	-63.70%	10
Jun	€ 2,827.69	€ 1,569.62	80.15%	27
Furniture		€ 1,306.03	-100.00%	
Office Supplies	€ 1,339.74	€ 59.06	2168.44%	12
Technology	€ 1,487.95	€ 204.53	627.50%	15
Total	€ 38,083.93	€ 39,946.89	-4.66%	694

2025 Sales

Sales  
€ 38,084

Quantity  
694

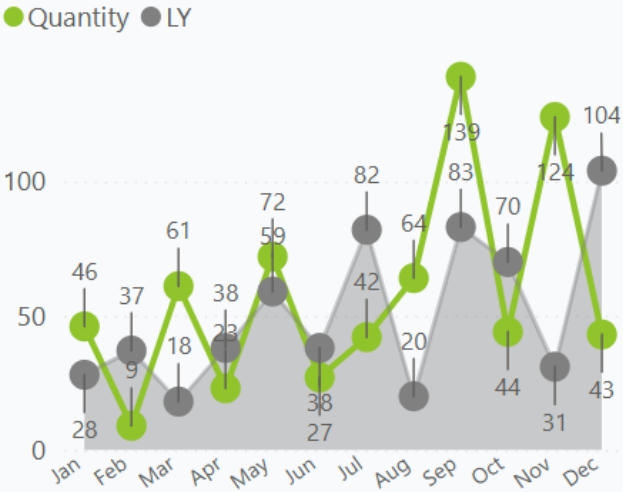
Sales LY  
€ 39,947

Sales Difference  
-5%

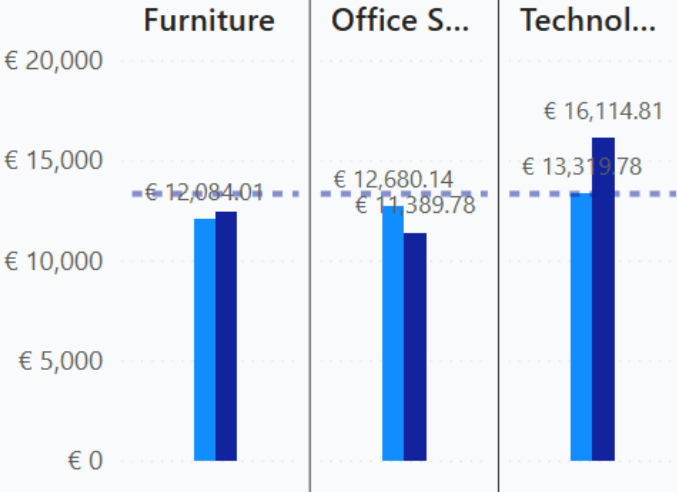
TY vs LY Sales by Month



TY vs LY Quantity by Month



TY vs LY Sales by Category



2025 Sales Report

	Sales TY	Sales LY	Sales YoY	Difference	YoY
Jan	€ 2,867.46	€ 3,073.44	◇ -6.70%	205.98 -€	▼ -7% YoY
Feb	€ 395.70	€ 10,455.49	◇ -96.22%	10,059.79 -€	▼ -96% YoY
Mar	€ 4,312.97	€ 602.10	● 616.32%	€ 3,710.87	▲ 616% YoY
Apr	€ 1,051.91	€ 727.15	◇ 44.66%	€ 324.76	▲ 45% YoY
May	€ 3,946.97	€ 3,611.28	◇ 9.30%	€ 335.69	▲ 9% YoY
Jun	€ 2,827.69	€ 1,569.62	◇ 80.15%	€ 1,258.07	▲ 80% YoY
Jul	€ 1,908.18	€ 3,763.09	◇ -49.29%	1,854.91 -€	▼ -49% YoY
Aug	€ 5,119.11	€ 1,134.45	▲ 351.24%	€ 3,984.66	▲ 351% YoY
Sep	€ 2,754.67	€ 4,722.37	◇ -41.67%	1,967.7 -€	▼ -42% YoY
Oct	€ 3,118.06	€ 4,539.13	◇ -31.31%	1,421.07 -€	▼ -31% YoY
Nov	€ 7,786.46	€ 1,778.50	▲ 337.81%	€ 6,007.96	▲ 338% YoY
Dec	€ 1,994.75	€ 3,970.27	◇ -49.76%	1,975.52 -€	▼ -50% YoY
Total	€ 38,083.93	€ 39,946.89	-4.66%	1,862.96 -€	▼ -5% YoY

# 2025 Sales

Sales  
€ 38,084

Quantity  
694

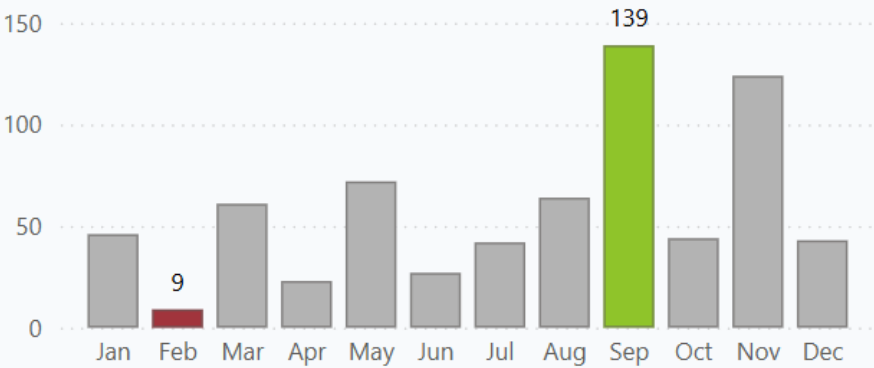
Sales LY  
€ 39,947

Sales Difference  
-5%



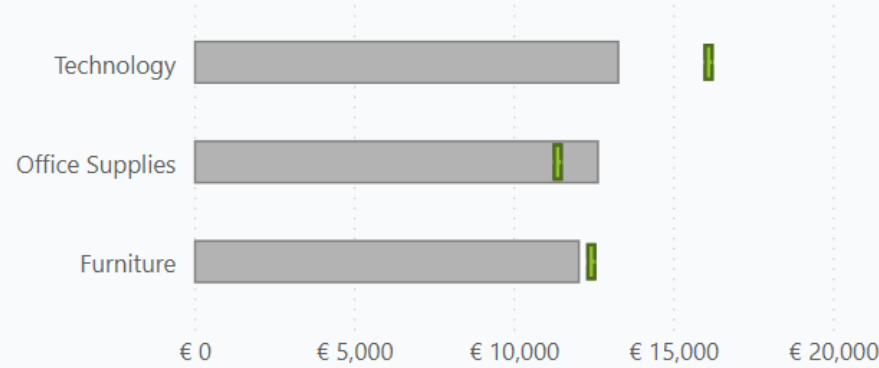
## When did we sell the most and least products?

Most products sold in September, least products in February.



## Which category reached the yearly target?

Category Office Supplies hit the sales target.



Conditional Formatting

No Formatting

## Monthly sales overview

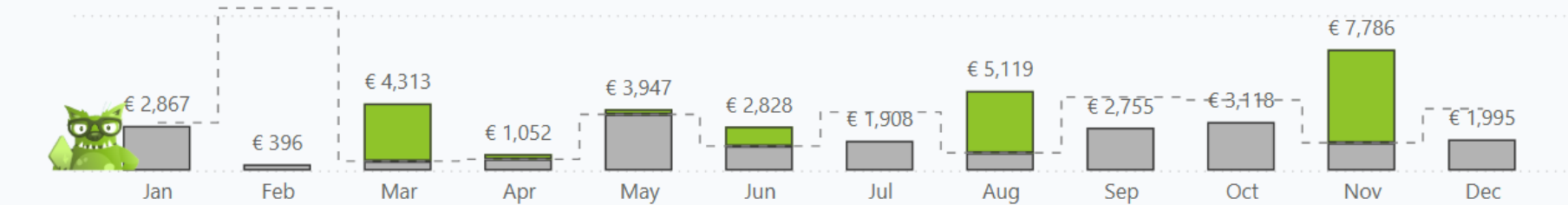
To view the full table select a month and click on the button.

	Sales TY	Sales LY	Sales YoY
Jan	€ 2,867.46	€ 3,073.44	
Feb	€ 395.70	€ 10,455.49	
Mar	€ 4,312.97	€ 602.10	
Apr	€ 1,051.91	€ 727.15	
May	€ 3,946.97	€ 3,611.28	
Jun	€ 2,827.69	€ 1,569.62	
Jul	€ 1,908.18	€ 3,763.09	
Aug	€ 5,119.11	€ 1,134.45	
Sep	€ 2,754.67	€ 4,722.37	
Oct	€ 3,118.06	€ 4,539.13	
Nov	€ 7,786.46	€ 1,778.50	
Dec	€ 1,994.75	€ 3,970.27	

## In which months did we hit our sales target?

In the months April, August, June, March, May, November we hit our target.

Below target Above target Target

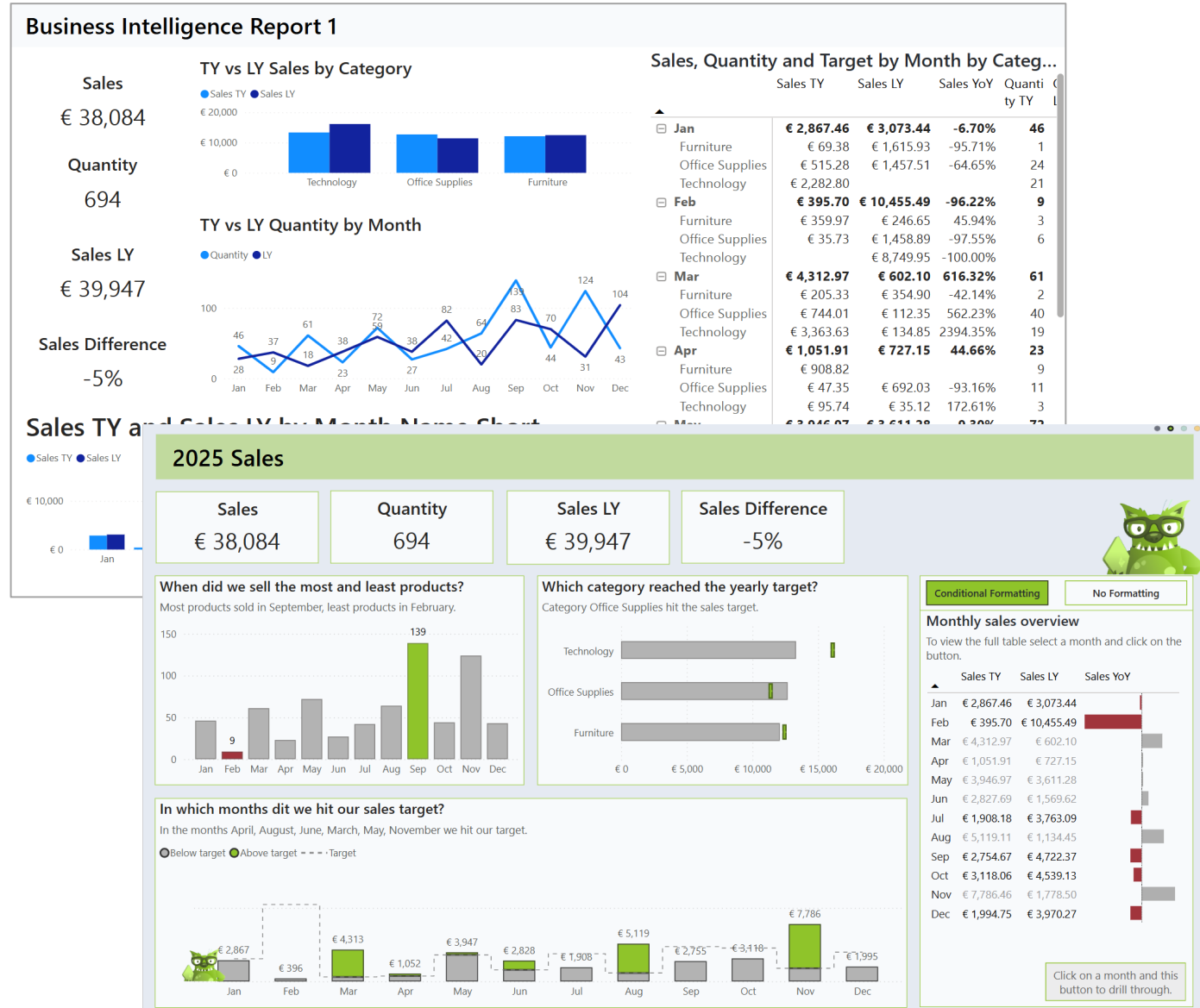


Click on a month and this button to drill through.



# Design

- Design/Formatting takes time
- Depends on the audience
- Thin Line Between Too Much and Too Little



# So many options!

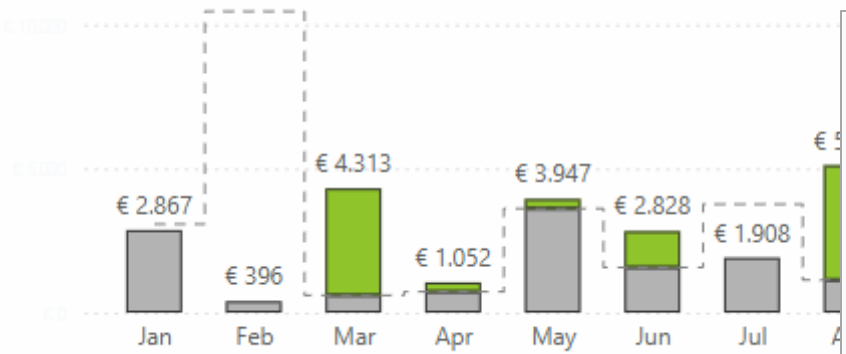
TY vs LY Quantity by Month

● Quantity ● Quantity LY

In which months dit we hit our sales target?

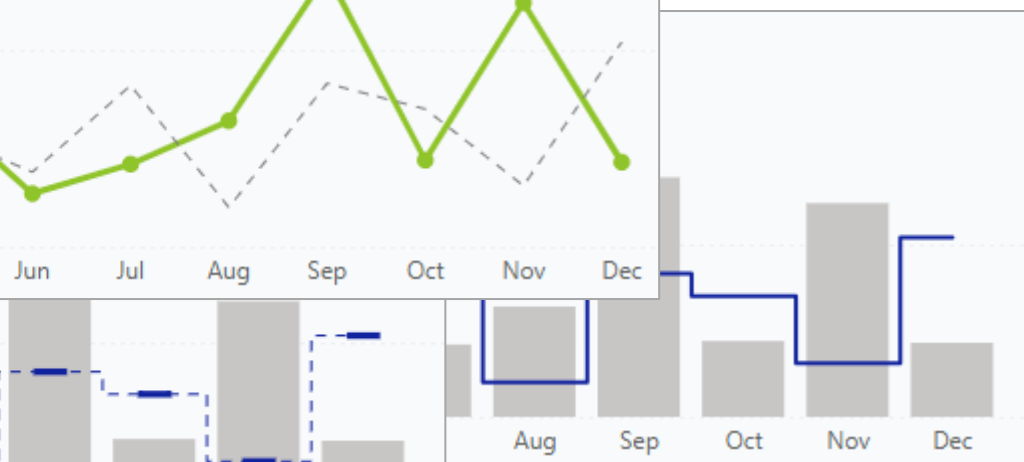
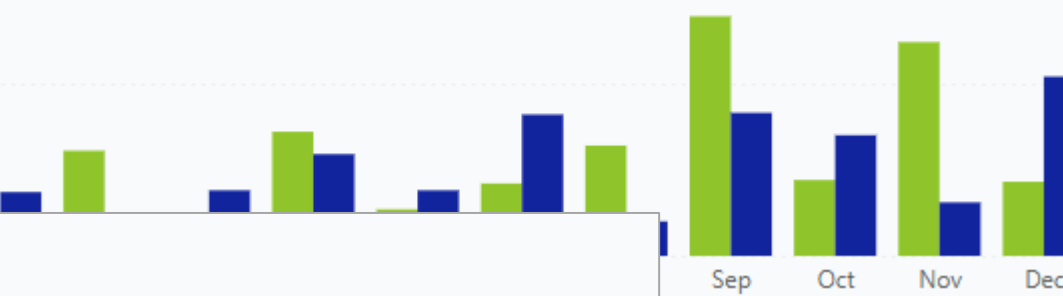
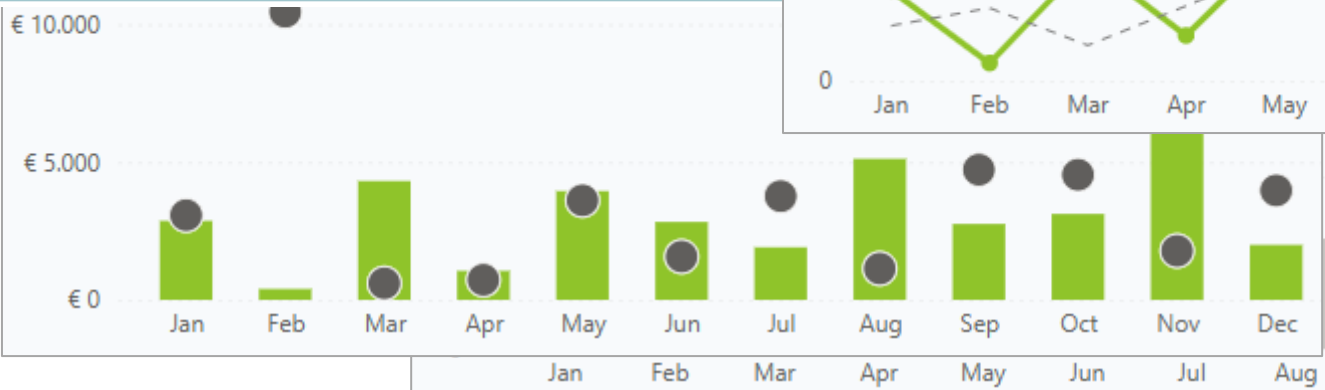
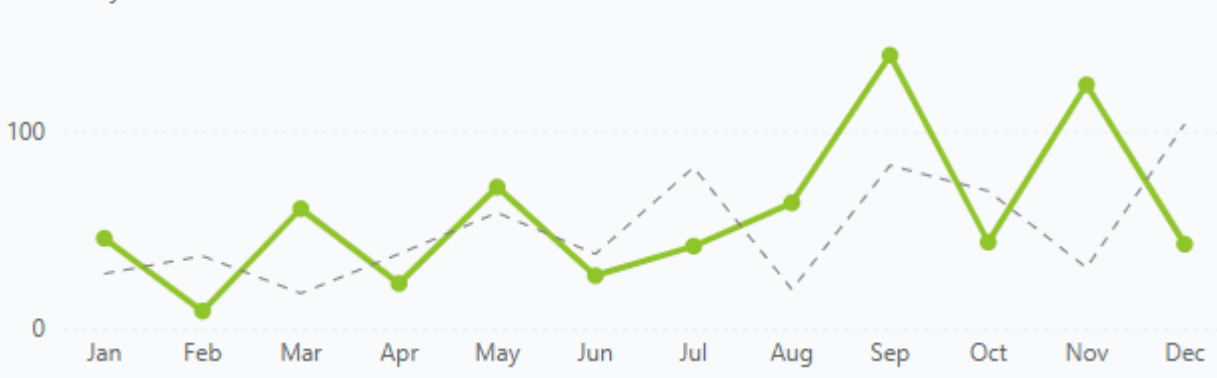
In the months April, August, June, March, May, November we hit our target.

● Below target ● Above target - - - Target



TY vs LY Quantity by Month

● Quantity ● LY



**SQL**  
KONFERENZ  
2025



**There is no innovation  
and creativity without  
failure.**

Brene Brown



## Conditional Formatting

Category	Product	Gross Sales	Sales LY	Sum of Units Sold	Units Sold LY
Computer s	Product 1	49,128	459,198.71	4,094.00	29,191.50
	Product 2	732,090	2,457,246.88	9,216.00	24,811.00
	Product 3	2,256,856	905,136.92	7,796.00	23,129.00
	Product 4	128,796	2,875,448.87	11,091.50	40,892.00
	Product 5	69,627	1,117,383.93	5,845.00	16,219.00
	Product 6	85,214	633,802.59	7,233.00	27,021.00
Headpho nes	Product 1	8,318,254	4,999,939.70	40,525.50	28,055.00
	Product 2	6,714,356	3,353,474.59	35,383.50	33,525.00
	Product 3	5,797,674	2,992,397.84	30,872.50	24,773.50
	Product 4	9,216,325	8,204,704.54	66,659.50	52,427.50
	Product 5	4,868,096	5,166,997.55	34,364.00	34,317.00
	Product 6	7,796,254	4,066,131.34	36,423.00	22,820.00
Office Electronic s	Product 1	7,302,443	7,804,521.13	47,291.00	55,358.50
	Product 2	7,082,499	7,396,008.97	30,822.00	41,544.00
	Product 3	5,204,885	6,643,460.68	33,837.00	50,226.00
	Product 4	15,468,394	16,051,790.92	88,790.00	120,093.00
	Product 5	10,276,638	5,183,595.39	51,090.50	53,731.00
	Product 6	12,043,158	10,239,006.92	40,982.50	56,067.00



## Conditional Formatting

Category	Product	Gross Sales	Sales LY	Sum of Units Sold	Units Sold LY
Computer s	Product 1	49,128	459,198.71	4,094.00	29,191.50
	Product 2	732,090	2,457,246.88	9,216.00	24,811.00
	Product 3	2,256,856	905,136.92	7,796.00	23,129.00
	Product 4	128,796	2,875,448.87	11,091.50	40,892.00
	Product 5	69,627	1,117,383.93	5,845.00	16,219.00
	Product 6	85,214	633,802.59	7,233.00	27,021.00
Headpho nes	Product 1	8,318,254	4,999,939.70	40,525.50	28,055.00
	Product 2	6,714,356	3,353,474.59	35,383.50	33,525.00
	Product 3	5,797,674	2,992,397.84	30,872.50	24,773.50
	Product 4	9,216,325	8,204,704.54	66,659.50	52,427.50
	Product 5	4,868,096	5,166,997.55	34,364.00	34,317.00
	Product 6	7,796,254	4,066,131.34	36,423.00	22,820.00
Office Electronic s	Product 1	7,302,443	7,804,521.13	47,291.00	55,358.50
	Product 2	7,082,499	7,396,008.97	30,822.00	41,544.00
	Product 3	5,204,885	6,643,460.68	33,837.00	50,226.00
	Product 4	15,468,394	16,051,790.92	88,790.00	120,093.00
	Product 5	10,276,638	5,183,595.39	51,090.50	53,731.00
	Product 6	12,043,158	10,239,006.92	40,982.50	56,067.00

# **This session**

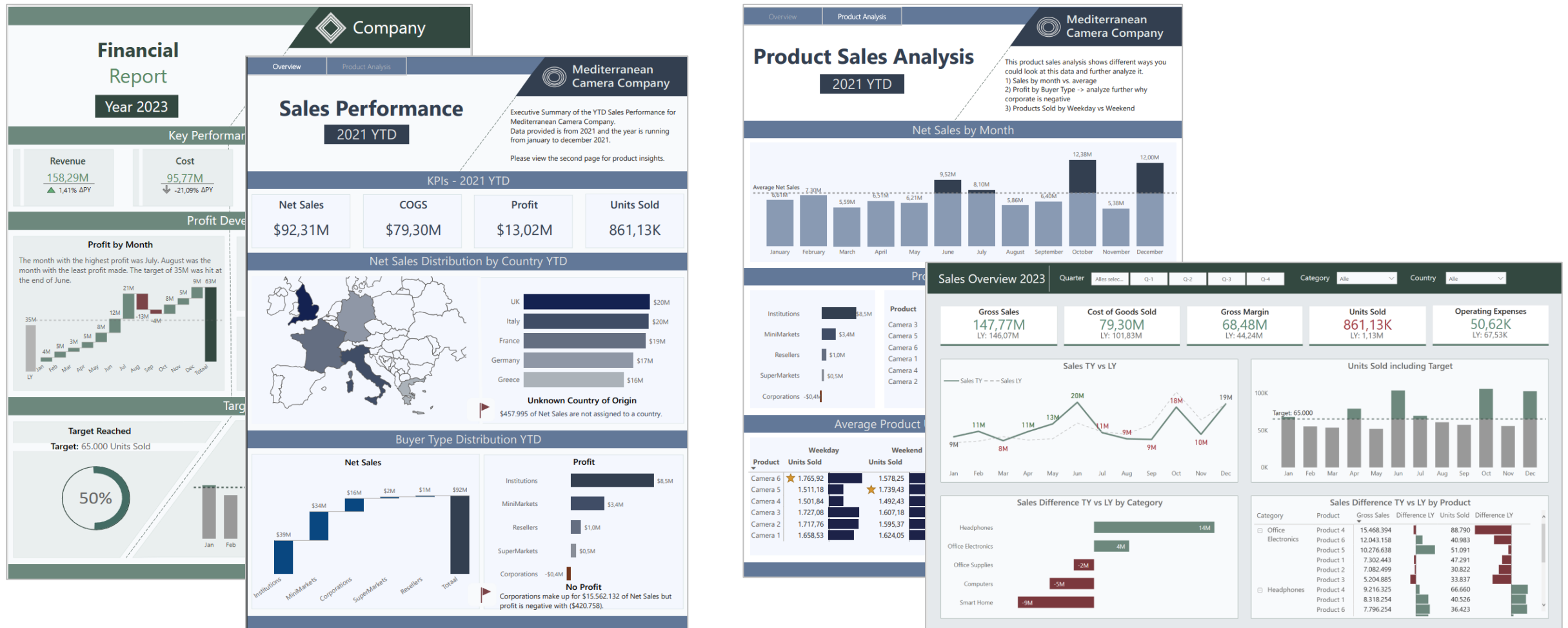
- 1. The end user and their importance**
- 2. Power BI Visuals – make them shine**
- 3. Report Layout & Navigation**

# The end user

- **Who** is the audience?
- What is the **experience** level?
- How much **detail** is needed?
- What **actions** do they want to take?
- How is the report **used**?

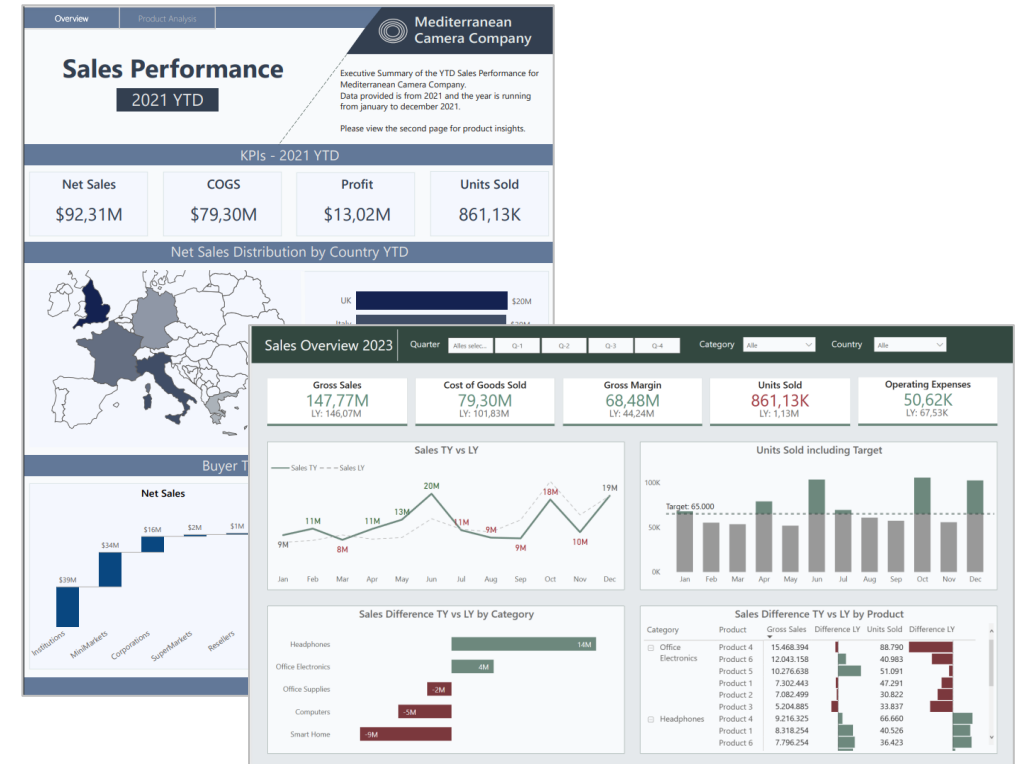


# Design depends on the end user



# End user determines

- Layout
- Navigation
- Placement of visuals
- Order of visuals
- Design of visual





# Why design for the end user?

**Putting data on a canvas doesn't  
make it a useful report.**



**SQL**  
KONFERENZ  
2025



**Make these  
visuals shine!**

# TABLES



## 2025 Sales Report

	Sales TY	Sales LY	Sales YoY	Quantity TY	Quantity LY	Difference
Jan	€ 2.867,46	€ 3.073,44	-6,70%	46	28	18
Feb	€ 395,70	€ 10.455,49	-96,22%	9	37	-28
Mar	€ 4.312,97	€ 602,10	616,32%	61	18	43
Apr	€ 1.051,91	€ 727,15	44,66%	23	38	-15
May	€ 3.946,97	€ 3.611,28	9,30%	72	59	13
Jun	€ 2.827,69	€ 1.569,62	80,15%	27	38	-11
Jul	€ 1.908,18	€ 3.763,09	-49,29%	42	82	-40
Aug	€ 5.119,11	€ 1.134,45	351,24%	64	20	44
Sep	€ 2.754,67	€ 4.722,37	-41,67%	139	83	56
Oct	€ 3.118,06	€ 4.539,13	-31,31%	44	70	-26
Nov	€ 7.786,46	€ 1.778,50	337,81%	124	31	93
Dec	€ 1.994,75	€ 3.970,27	-49,76%	43	104	-61
<b>Total</b>	<b>€ 38.083,93</b>	<b>€ 39.946,89</b>	<b>-4,66%</b>	<b>694</b>	<b>608</b>	<b>86</b>

## 2025 Sales Report

	Sales TY	Sales LY	Sales YoY	Quantity TY	Quantity LY	Difference
Jan	€ 2.867,46	€ 3.073,44	▼ -6,70%	46	28	18
Feb	€ 395,70	€ 10.455,49	▼ -96,22%	9	37	-28
Mar	€ 4.312,97	€ 602,10	616,32%	61	18	43
Apr	€ 1.051,91	€ 727,15	44,66%	23	38	-15
May	€ 3.946,97	€ 3.611,28	9,30%	72	59	13
Jun	€ 2.827,69	€ 1.569,62	80,15%	27	38	-11
Jul	€ 1.908,18	€ 3.763,09	▼ -49,29%	42	82	-40
Aug	€ 5.119,11	€ 1.134,45	351,24%	64	20	44
Sep	€ 2.754,67	€ 4.722,37	▼ -41,67%	139	83	56
Oct	€ 3.118,06	€ 4.539,13	▼ -31,31%	44	70	-26
Nov	€ 7.786,46	€ 1.778,50	337,81%	124	31	93
Dec	€ 1.994,75	€ 3.970,27	▼ -49,76%	43	104	-61
<b>Total</b>	<b>€ 38.083,93</b>	<b>€ 39.946,89</b>	<b>-4,66%</b>	<b>694</b>	<b>608</b>	<b>86</b>



## 2025 Sales Report

	Sales TY	Sales LY	Sales YoY	Quantity TY	Quantity LY	Difference
Jan	€ 2.867,46	€ 3.073,44	▼ -6,70%	46	28	28
Feb	€ 395,70	€ 10.455,49	▼ -96,22%	9	37	37
Mar	€ 4.312,97	€ 602,10	616,32%	61	18	18
Apr	€ 1.051,91	€ 727,15	44,66%	23	38	38
May	€ 3.946,97	€ 3.611,28	9,30%	72	59	59
Jun	€ 2.827,69	€ 1.569,62	80,15%	27	38	38
Jul	€ 1.908,18	€ 3.763,09	▼ -49,29%	42	82	82
Aug	€ 5.119,11	€ 1.134,45	351,24%	64	20	20
Sep	€ 2.754,67	€ 4.722,37	▼ -41,67%	139	83	83
Oct	€ 3.118,06	€ 4.539,13	▼ -31,31%	44	70	70
Nov	€ 7.786,46	€ 1.778,50	337,81%	124	31	31
Dec	€ 1.994,75	€ 3.970,27	▼ -49,76%	43	104	104



Month	Sales	Sales LY	Sales Difference	
November	€ 4.496,29	€ 454,12	€ 4.042,17	
May	€ 2.418,83	€ 1.050,30	€ 1.368,53	
April	€ 908,82		€ 908,82	
February	€ 359,97	€ 246,65	€ 113,32	
July	€ 1.194,17	€ 1.332,16	137,99 -€	
March	€ 205,33	€ 354,90	149,57 -€	
October	€ 1.242,82	€ 1.407,45	164,63 -€	
August		€ 186,54	186,54 -€	
December	€ 699,3	€ 1.819,98	1.120,68 -€	
June		€ 1.306,03	1.306,03 -€	
January	€ 69,38	€ 1.615,93	1.546,55 -€	
September	€ 489,1	€ 2.668,24	2.179,14 -€	

## 2025 Sales Report

	Sales TY	Sales LY	Sales YoY	Difference	YoY
Jan	€ 2.867,46	€ 3.073,44	◇ -6,70%	205,98 -€	▼ -7% YoY
Feb	€ 395,70	€ 10.455,49	◇ -96,22%	10.059,79 -€	▼ -96% YoY
Mar	€ 4.312,97	€ 602,10	● 616,32%	€ 3.710,87	▲ 616% YoY
Apr	€ 1.051,91	€ 727,15	◇ 44,66%	€ 324,76	▲ 45% YoY
May	€ 3.946,97	€ 3.611,28	◇ 9,30%	€ 335,69	▲ 9% YoY
Jun	€ 2.827,69	€ 1.569,62	◇ 80,15%	€ 1.258,07	▲ 80% YoY
Jul	€ 1.908,18	€ 3.763,09	◇ -49,29%	1.854,91 -€	▼ -49% YoY
Aug	€ 5.119,11	€ 1.134,45	▲ 351,24%	€ 3.984,66	▲ 351% YoY
Sep	€ 2.754,67	€ 4.722,37	◇ -41,67%	1.967,7 -€	▼ -42% YoY
Oct	€ 3.118,06	€ 4.539,13	◇ -31,31%	1.421,07 -€	▼ -31% YoY
Nov	€ 7.786,46	€ 1.778,50	▲ 337,81%	€ 6.007,96	▲ 338% YoY
Dec	€ 1.994,75	€ 3.970,27	◇ -49,76%	1.975,52 -€	▼ -50% YoY
<b>Total</b>	<b>€ 38.083,93</b>	<b>€ 39.946,89</b>	<b>-4,66%</b>	<b>1.862,96 -€</b>	<b>▼ -5% YoY</b>

# Make tables shine - Icons

- Improve readability
- Guide attention
- Support decision making

## 2025 Sales Report

	Sales TY	Sales LY	Sales YoY	Quantity TY	Quantity LY	Difference
Jan	€ 2.867,46	€ 3.073,44	-6,70%	46	28	28
Feb	€ 395,70	€ 10.455,49	-96,22%	9	37	37
Mar	€ 4.312,97	€ 602,10	616,32%	61	18	18
Apr	€ 1.051,91	€ 727,15	44,66%	23	38	38
May	€ 3.946,97	€ 3.611,28	9,30%	72	59	59
Jun	€ 2.827,69	€ 1.569,62	80,15%	27	38	38
Jul	€ 1.908,18	€ 3.763,09	-49,29%	42	82	82
Aug	€ 5.119,11	€ 1.134,45	351,24%	64	20	20
Sep	€ 2.754,67	€ 4.722,37	-41,67%	139	83	83
Oct	€ 3.118,06	€ 4.539,13	-31,31%	44	70	70
Nov	€ 7.786,46	€ 1.778,50	337,81%	124	31	31
Dec	€ 1.994,75	€ 3.970,27	-49,76%	43	104	104
<b>Total</b>	<b>€ 38.083,93</b>	<b>€ 39.946,89</b>	<b>-4,66%</b>	<b>694</b>	<b>608</b>	<b>608</b>

# Using Icons



- Improve readability
- Guide attention
- Support decision making

## 2025 Sales Report

	Sales TY	Sales LY	Sales YoY	Quantity TY	Quantity LY	Difference
Jan	€ 2.867,46	€ 3.073,44	▼ -6,70%	46	28	28
Feb	€ 395,70	€ 10.455,49	▼ -96,22%	9	37	37
Mar	€ 4.312,97	€ 602,10	▲ 616,32%	61	18	18
Apr	€ 1.051,91	€ 727,15	▼ 44,66%	23	38	38
May	€ 3.946,97	€ 3.611,28	▼ 9,30%	72	59	59
Jun	€ 2.827,69	€ 1.569,62	▼ 80,15%	27	38	38
Jul	€ 1.908,18	€ 3.763,09	▼ -49,29%	42	82	82
Aug	€ 5.119,11	€ 1.134,45	▲ 351,24%	64	20	20
Sep	€ 2.754,67	€ 4.722,37	▼ -41,67%	139	83	83
Oct	€ 3.118,06	€ 4.539,13	▼ -31,31%	44	70	70
Nov	€ 7.786,46	€ 1.778,50	▲ 337,81%	124	31	31
Dec	€ 1.994,75	€ 3.970,27	▼ -49,76%	43	104	104
<b>Total</b>	<b>€ 38.083,93</b>	<b>€ 39.946,89</b>	<b>-4,66%</b>	<b>694</b>	<b>608</b>	<b>608</b>



# Smart(er) Use of Icons

## Icons - Sales YoY

Format style

Rules

Apply to

Values only

What field should we base this on?

Sales YoY

Icon layout

Left of data

Icon alignment

Top

Style

Custom







Rules

Reverse icon order

+ New rule

If value  $\geq$  Min Number and  $<$  0 Number then 

## 2025 Sales Report

	Sales TY	Sales LY	Sales YoY	Quantity TY	Quantity LY	Difference
Jan	€ 2.867,46	€ 3.073,44	 -6,70%	46	28	28
Feb	€ 395,70	€ 10.455,49	 -96,22%	9	37	37
Mar	€ 4.312,97	€ 602,10	616,32%	61	18	18
Apr	€ 1.051,91	€ 727,15	44,66%	23	38	38
May	€ 3.946,97	€ 3.611,28	9,30%	72	59	59
Jun	€ 2.827,69	€ 1.569,62	80,15%	27	38	38
Jul	€ 1.908,18	€ 3.763,09	 -49,29%	42	82	82
Aug	€ 5.119,11	€ 1.134,45	351,24%	64	20	20
Sep	€ 2.754,67	€ 4.722,37	 -41,67%	139	83	83
Oct	€ 3.118,06	€ 4.539,13	 -31,31%	44	70	70
Nov	€ 7.786,46	€ 1.778,50	337,81%	124	31	31
Dec	€ 1.994,75	€ 3.970,27	 -49,76%	43	104	104
<b>Total</b>	<b>€ 38.083,93</b>	<b>€ 39.946,89</b>	<b>-4,66%</b>	<b>694</b>	<b>608</b>	<b>608</b>

# Conditional Formatting

- “Remove” Unnecessary Columns
  - Keep only **high-impact values** crucial for decision-making.
- Less clutter = faster decision-making.

2025 Sales Report						
	Sales TY	Sales LY	Sales YoY	Quantity TY	Quantity LY	Difference
Jan	€ 2.867,46	€ 3.073,44	▼ -6,70%	46	28	28
Feb	€ 395,70	€ 10.455,49	▼ -96,22%	9	37	37
Mar	€ 4.312,97	€ 602,10	616,32%	61	18	18
Apr	€ 1.051,91	€ 727,15	44,66%	23	38	38
May	€ 3.946,97	€ 3.611,28	9,30%	72	59	59
Jun	€ 2.827,69	€ 1.569,62	80,15%	27	38	38
Jul						
Aug						
Sep						
Oct						
Nov						
Dec						
Total						

Font color - Sales YoY

Format style: Rules Apply to: Values only

What field should we base this on?: Sales YoY

Rules: 11 Reverse color order + New rule

If value >= 0 Number and <= 100 Percent then

If value >= 0 Percent and < 0 Number then

# So this is great but...

- **What if not everyone likes to use these options?**
- **Provide options**



Conditional Formatting

No Formatting

2025 Sales Report

	Sales TY	Sales LY	Sales YoY	Quantity TY	Quantity LY	Difference
Jan	€ 2.867,46	€ 3.073,44	▼ -7%	46	28	28
Feb	€ 395,70	€ 10.455,49	▼ -96%	9	37	37
Mar	€ 4.312,97	€ 602,10	616%	61	18	18
Apr	€ 1.051,91	€ 727,15	45%	23	38	38
May	€ 3.946,97	€ 3.611,28	9%	72	59	59
Jun	€ 2.827,69	€ 1.569,62	80%	27	38	38
Jul	€ 1.908,18	€ 3.763,09	▼ -49%	42	82	82
Aug	€ 5.119,11	€ 1.134,45	351%	64	20	20
Sep	€ 2.754,67	€ 4.722,37	▼ -42%	139	83	83
Oct	€ 3.118,06	€ 4.539,13	▼ -31%	44	70	70
Nov	€ 7.786,46	€ 1.778,50	338%	124	31	31
Dec	€ 1.994,75	€ 3.970,27	▼ -50%	43	104	104

# Slicer to format



Conditional Formatting

No Formatting

## 2025 Sales Report

	Sales TY	Sales LY	Sales YoY	Quantity TY	Quantity LY	Difference
Jan	€ 2.867,46	€ 3.073,44	▼ -6,70%	46	28	28
Feb	€ 395,70	€ 10.455,49	▼ -96,22%	9	37	37
Mar	€ 4.312,97	€ 602,10	616,32%	61	18	18
Apr	€ 1.051,91	€ 727,15	44,66%	23	38	38
May	€ 3.946,97	€ 3.611,28	9,30%	72	59	59
Jun	€ 2.827,69	€ 1.569,62	80,15%	27	38	38
Jul	€ 1.908,18	€ 3.763,09	▼ -49,29%	42	82	82
Aug	€ 5.119,11	€ 1.134,45	351,24%	64	20	20
Sep	€ 2.754,67	€ 4.722,37	▼ -41,67%	139	83	83
Oct	€ 3.118,06	€ 4.539,13	▼ -31,31%	44	70	70
Nov	€ 7.786,46	€ 1.778,50	337,81%	124	31	31
Dec	€ 1.994,75	€ 3.970,27	▼ -49,76%	43	104	104

Conditional Formatting

No Formatting

## 2025 Sales Report

	Sales TY	Sales LY	Sales YoY	Quantity TY	Quantity LY	Difference
Jan	€ 2.867,46	€ 3.073,44	▼ -6,70%	46	28	28
Feb	€ 395,70	€ 10.455,49	▼ -96,22%	9	37	37
Mar	€ 4.312,97	€ 602,10	616,32%	61	18	18
Apr	€ 1.051,91	€ 727,15	44,66%	23	38	38
May	€ 3.946,97	€ 3.611,28	9,30%	72	59	59
Jun	€ 2.827,69	€ 1.569,62	80,15%	27	38	38
Jul	€ 1.908,18	€ 3.763,09	▼ -49,29%	42	82	82
Aug	€ 5.119,11	€ 1.134,45	351,24%	64	20	20
Sep	€ 2.754,67	€ 4.722,37	▼ -41,67%	139	83	83
Oct	€ 3.118,06	€ 4.539,13	▼ -31,31%	44	70	70
Nov	€ 7.786,46	€ 1.778,50	337,81%	124	31	31
Dec	€ 1.994,75	€ 3.970,27	▼ -49,76%	43	104	104



# Slicer to format


- Create a table

Options	Description
1	Conditional Formatting
0	No Formatting

- Create a measure

```
1 Font Color Conditional Formatting =  
2 IF(MAX('Conditional Formatting'[Options])) =1  
3 &&  
4 [Sales YoY]> 0 ,  
5 "#9A9A9C",  
6 "#000000")
```

- Add a slicer



2025 Sales Report						
	Sales TY	Sales LY	Sales YoY	Quantity TY	Quantity LY	Difference
Jan	€ 2.867,46	€ 3.073,44	▼ -6,70%	46	28	28
Feb	€ 395,70	€ 10.455,49	▼ -96,22%	9	37	37
Mar	€ 4.312,97	€ 602,10	616,32%	61	18	18
Apr	€ 1.051,91	€ 727,15	44,66%	23	38	38
May	€ 3.946,97	€ 3.611,28	9,30%	72	59	59
Jun	€ 2.827,69	€ 1.569,62	80,15%	27	38	38
Jul	€ 1.908,18	€ 3.763,09	▼ -49,29%	42	82	82
Aug	€ 5.119,11	€ 1.134,45	351,24%	64	20	20
Sep	€ 2.754,67	€ 4.722,37	▼ -41,67%	139	83	83
Oct	€ 3.118,06	€ 4.539,13	▼ -31,31%	44	70	70
Nov	€ 7.786,46	€ 1.778,50	337,81%	124	31	31
Dec	€ 1.994,75	€ 3.970,27	▼ -49,76%	43	104	104

- Conditional Formatting

Font color - Sales TY

Format style: Field value

Apply to: Values only

What field should we base this on? Font Color Conditional Formatting Butto



# What if we want less?

## 2025 Sales Report

	Sales TY	Sales LY	Sales YoY	
Jan	€ 2.867,46	€ 3.073,44	▼	-6,70%
Feb	€ 395,70	€ 10.455,49	▼	-96,22%
Mar	€ 4.312,97	€ 602,10	▲	616,32%
Apr	€ 1.051,91	€ 727,15	▲	44,66%
May	€ 3.946,97	€ 3.611,28	▲	9,30%
Jun	€ 2.827,69	€ 1.569,62	▲	80,15%
Jul	€ 1.908,18	€ 3.763,09	▼	-49,29%
Aug	€ 5.119,11	€ 1.134,45	▲	351,24%
Sep	€ 2.754,67	€ 4.722,37	▼	-41,67%
Oct	€ 3.118,06	€ 4.539,13	▼	-31,31%
Nov	€ 7.786,46	€ 1.778,50	▲	337,81%
Dec	€ 1.994,75	€ 3.970,27	▼	-49,76%

## 2025 Sales Report

	Sales TY	Sales LY	Sales YoY	
Mar	€ 4.312,97	€ 602,10	★	616,32%
Aug	€ 5.119,11	€ 1.134,45		351,24%
Nov	€ 7.786,46	€ 1.778,50		337,81%
Jun	€ 2.827,69	€ 1.569,62		80,15%
Apr	€ 1.051,91	€ 727,15		44,66%
May	€ 3.946,97	€ 3.611,28		9,30%
Jan	€ 2.867,46	€ 3.073,44		-6,70%
Oct	€ 3.118,06	€ 4.539,13		-31,31%
Sep	€ 2.754,67	€ 4.722,37		-41,67%
Jul	€ 1.908,18	€ 3.763,09		-49,29%
Dec	€ 1.994,75	€ 3.970,27		-49,76%
Feb	€ 395,70	€ 10.455,49	☆	-96,22%

## 2025 Sales Report

	Sales TY	Sales LY	
Jan	€ 2.867,46	€ 3.073,44	
Feb	€ 395,70	€ 10.455,49	☆
Mar	€ 4.312,97	€ 602,10	★
Apr	€ 1.051,91	€ 727,15	
May	€ 3.946,97	€ 3.611,28	
Jun	€ 2.827,69	€ 1.569,62	
Jul	€ 1.908,18	€ 3.763,09	
Aug	€ 5.119,11	€ 1.134,45	
Sep	€ 2.754,67	€ 4.722,37	
Oct	€ 3.118,06	€ 4.539,13	
Nov	€ 7.786,46	€ 1.778,50	
Dec	€ 1.994,75	€ 3.970,27	



## Icons - Sales YoY



Format style

Rules



Apply to

Values only



What field should we base this on?

Sales YoY



Icon layout

Left of data



Icon alignment

Top



Style

Custom



Rules

↕ Reverse icon order

+ New rule

If value

=



100

Percent



then



If value

=



0

Percent



then



# What if we want more detail?



## Use a Data Bar for Quick Comparisons

- Visually indicate difference.
- Quickly compare values at a glance.

Month	Sales	Sales LY	Sales Difference	
November	€ 4.496,29	€ 454,12	€ 4.042,17	<div></div>
May	€ 2.418,83	€ 1.050,30	€ 1.368,53	<div></div>
April	€ 908,82		€ 908,82	<div></div>
February	€ 359,97	€ 246,65	€ 113,32	<div></div>
July	€ 1.194,17	€ 1.332,16	137,99 -€	<div></div>
March	€ 205,33	€ 354,90	149,57 -€	<div></div>
October	€ 1.242,82	€ 1.407,45	164,63 -€	<div></div>
August		€ 186,54	186,54 -€	<div></div>
December	€ 699,3	€ 1.819,98	1.120,68 -€	<div></div>
June		€ 1.306,03	1.306,03 -€	<div></div>
January	€ 69,38	€ 1.615,93	1.546,55 -€	<div></div>
September	€ 489,1	€ 2.668,24	2.179,14 -€	<div></div>

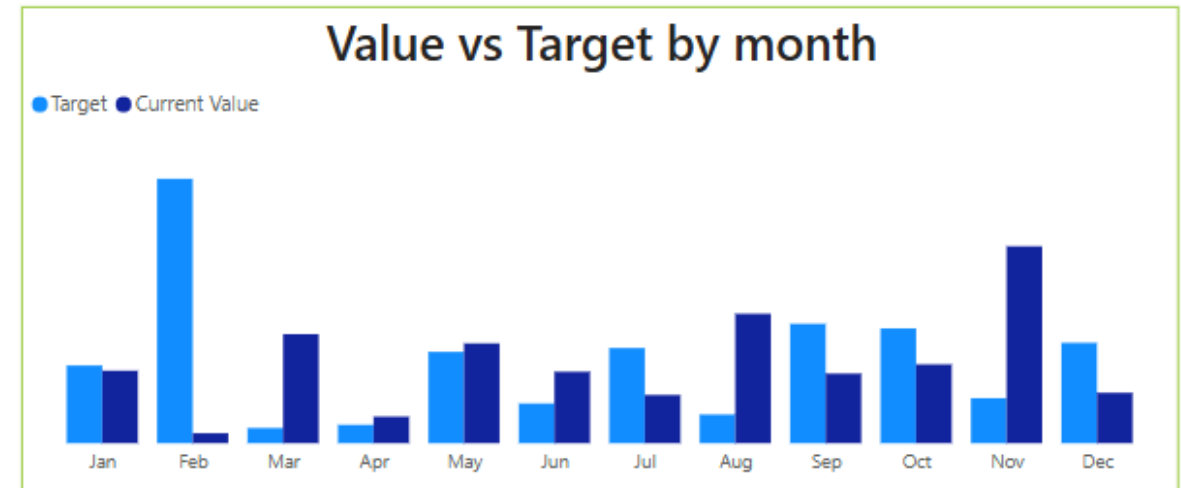


# Targets

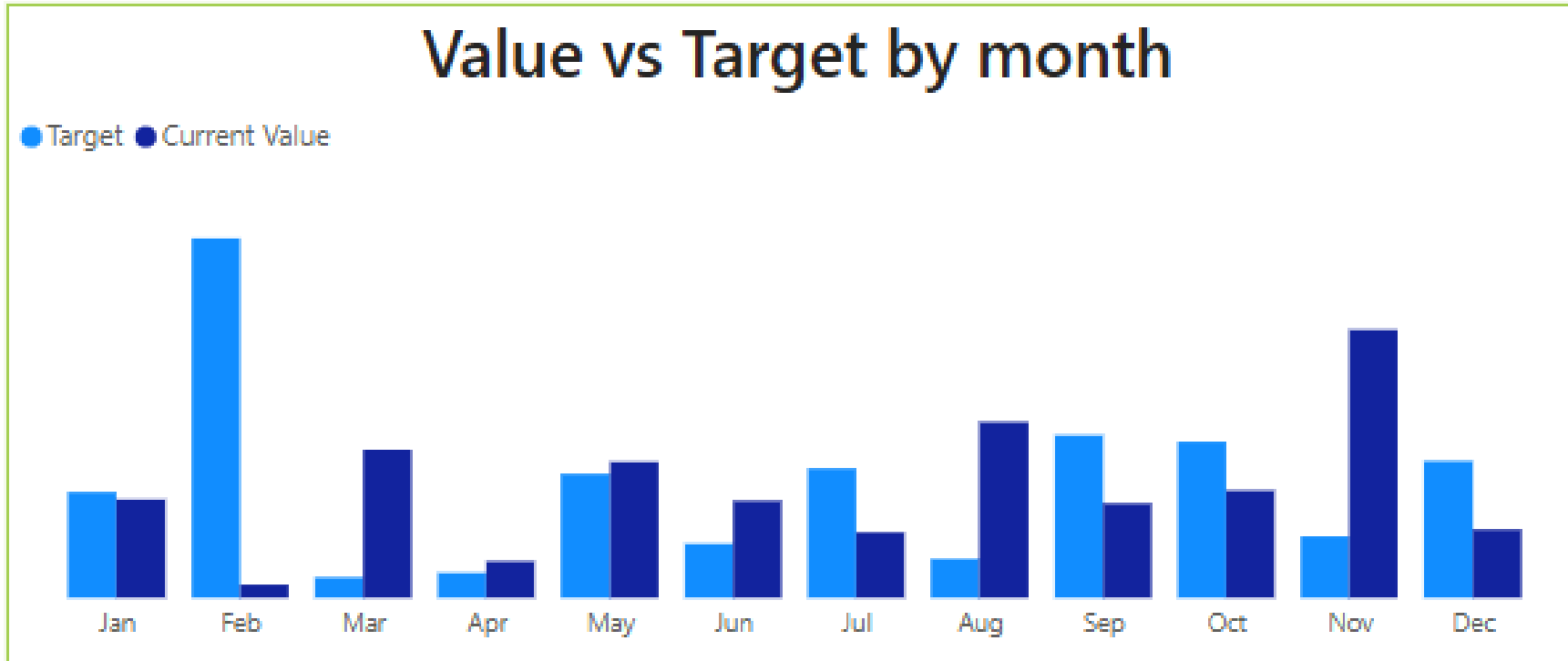


# Target visualization

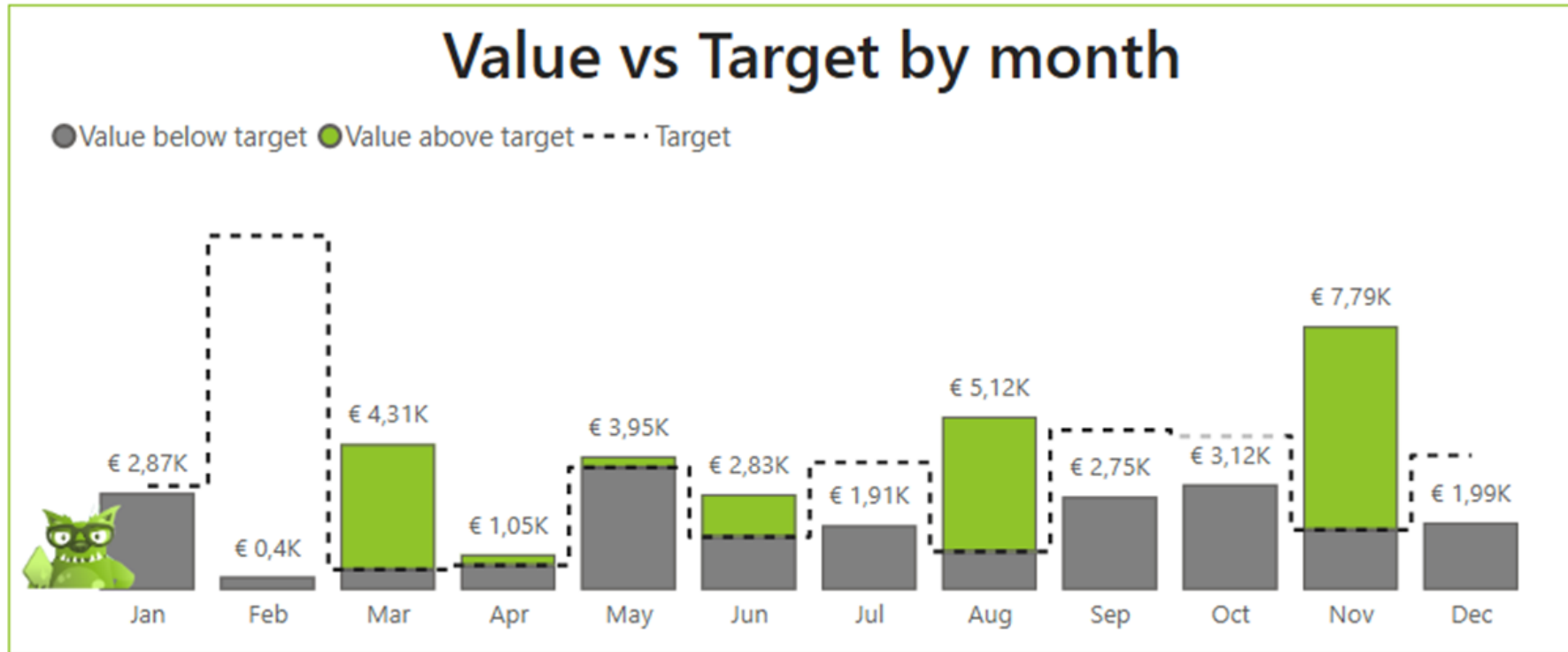
- See how actual performance compares to set goals.
- Highlights Performance Gaps
- Identify over- and underperformance



# Target visualization

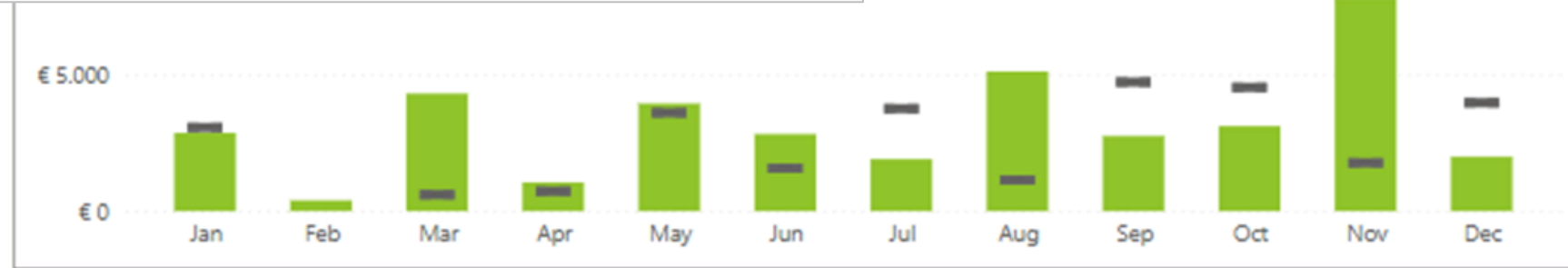
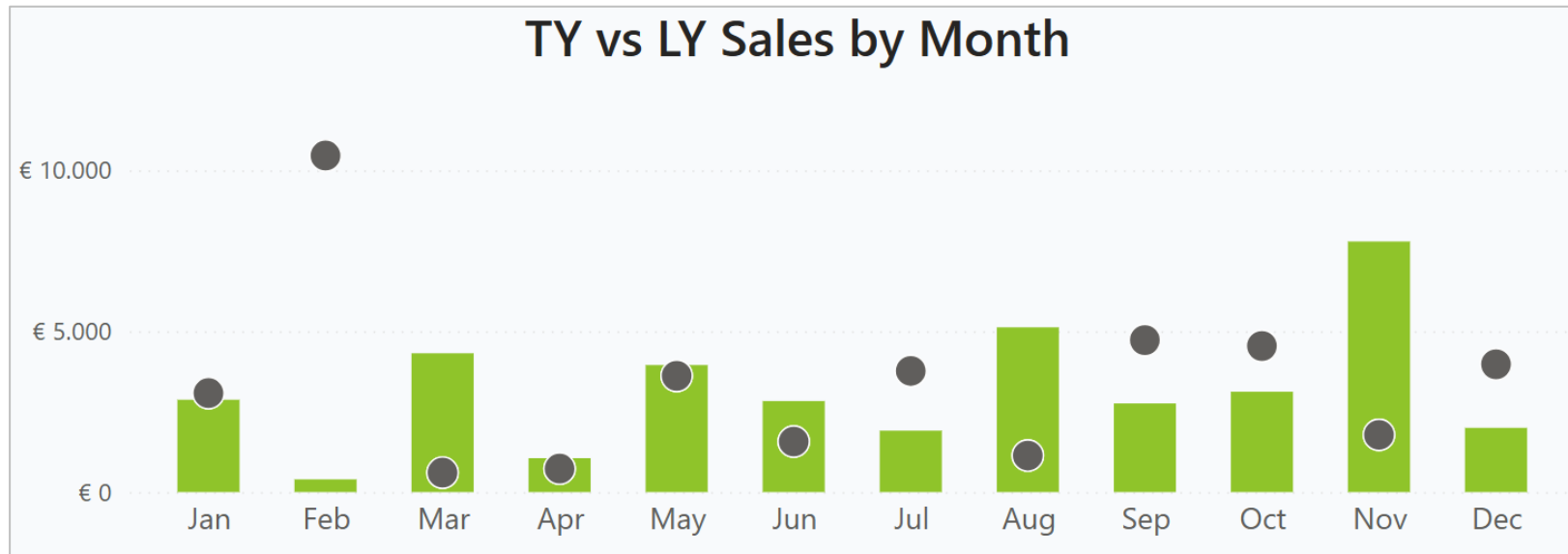


# Target visualization





# Target visualization



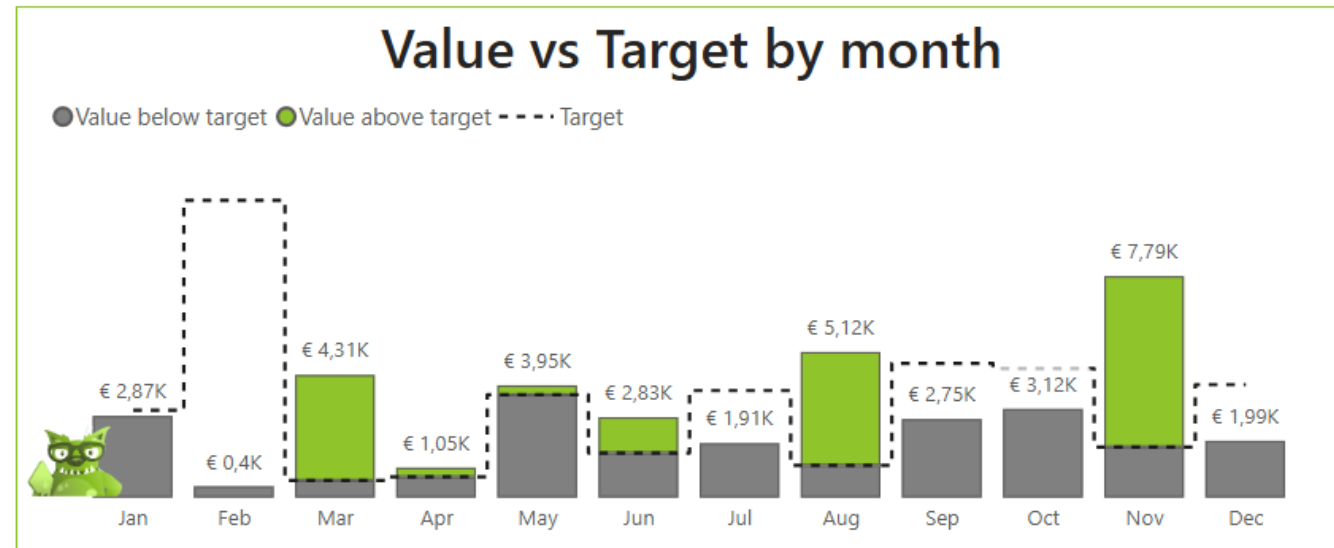
# Highlight above target

Easy to see difference

- **Stacked column chart**

```
1 Value above target =  
2 IF([Current Value]> [Target],  
3 [Current Value] - [Target],  
4 blank())
```

```
1 Value below target =  
2 IF([Current Value]<[Target],  
3 [Current Value],  
4 [Target])
```



# Target (Error) Bars

Error bars as target line

Options

Enabled ☒

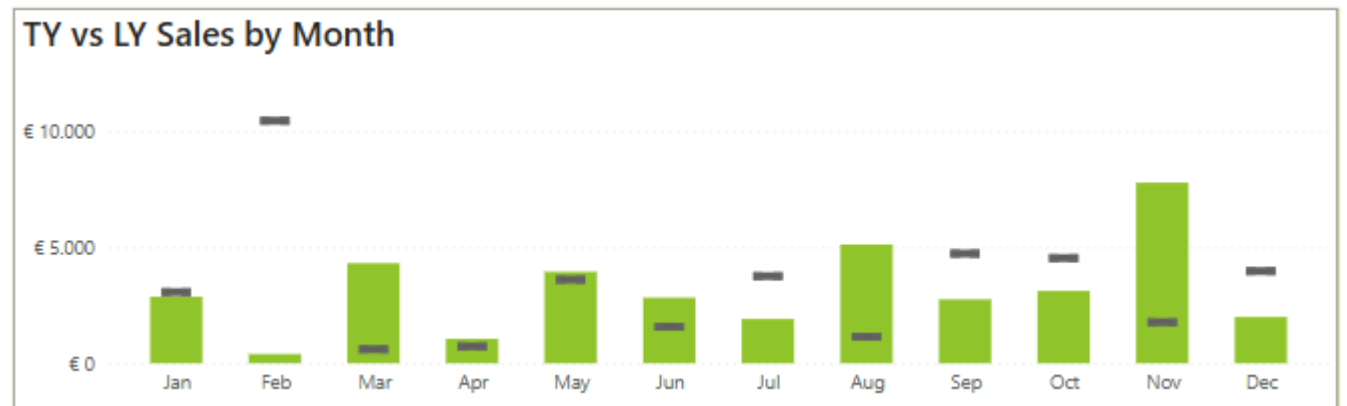
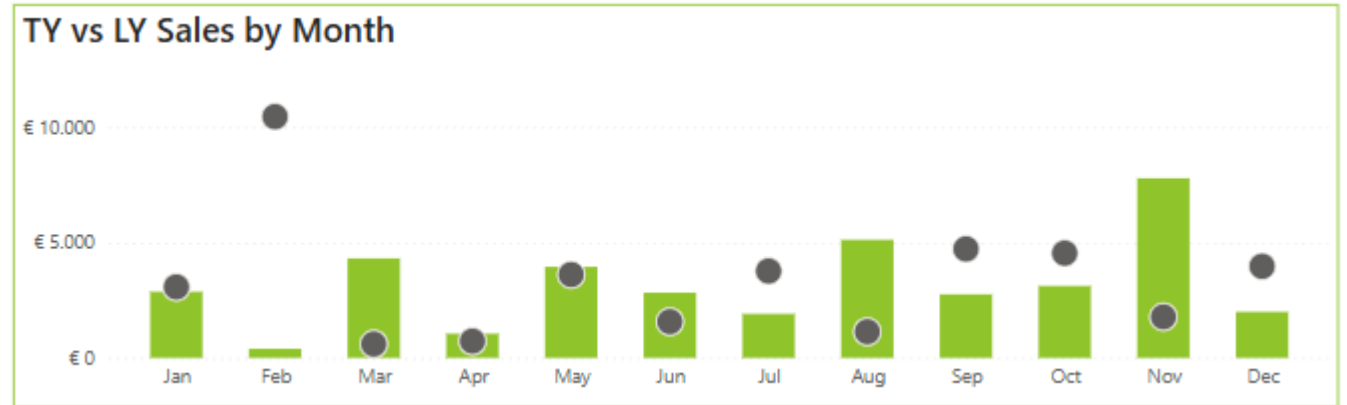
Type  
By field

Upper bound  
Sales LY

Lower bound  
Sales LY

Relationship to measure  
Absolute

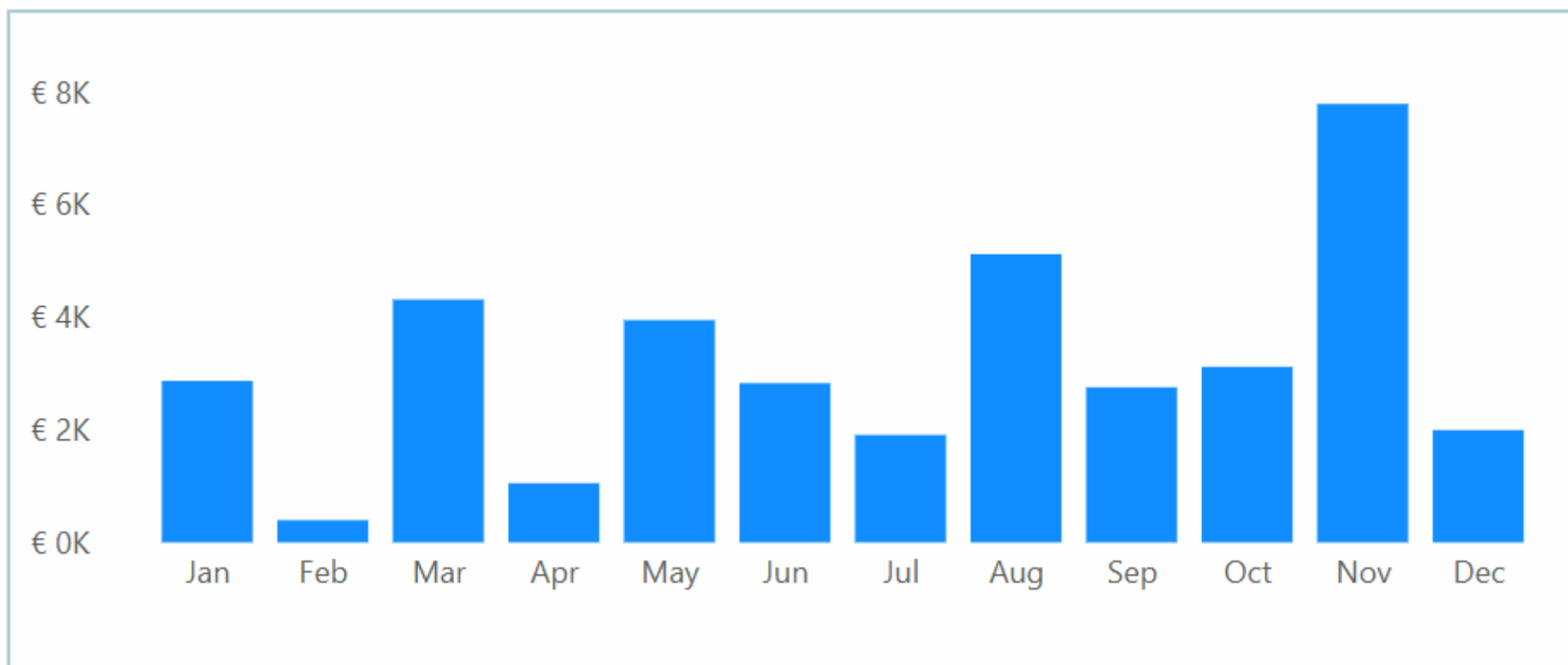
Make symmetrical ☐



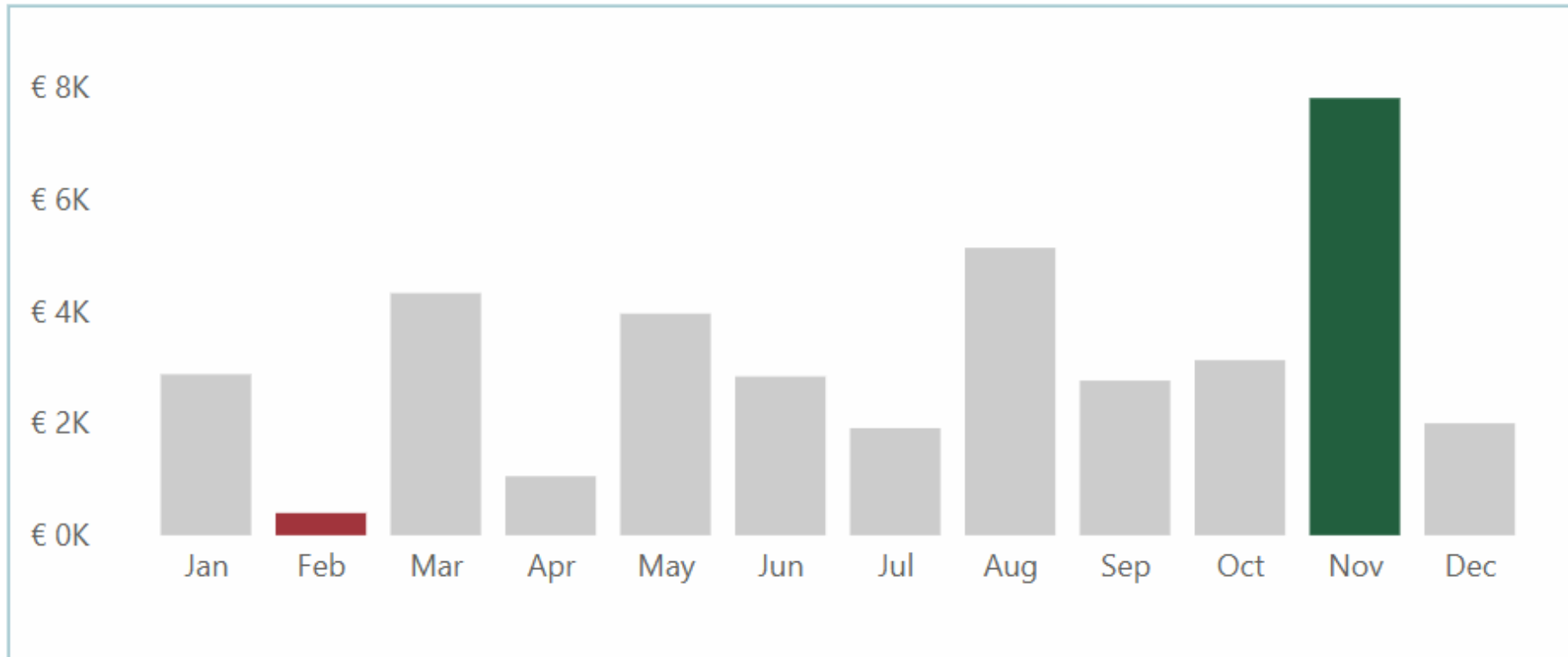


# Highlight

# Highlight

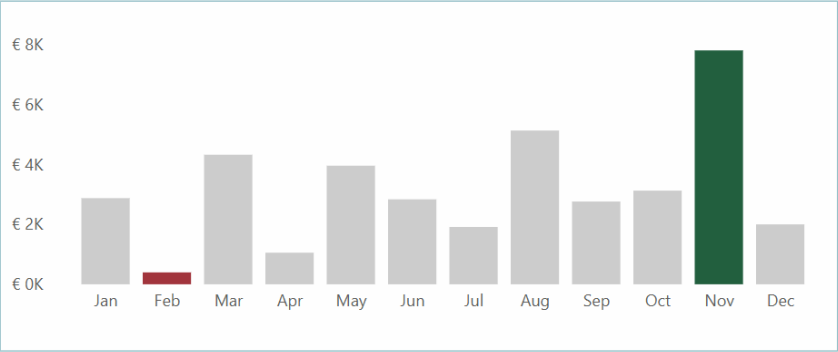


# Highlight





# Highlight



## Color - Categories

Format style

Rules

What field should we base this on?

Sales TY

Rules

Reverse color order

+ New rule

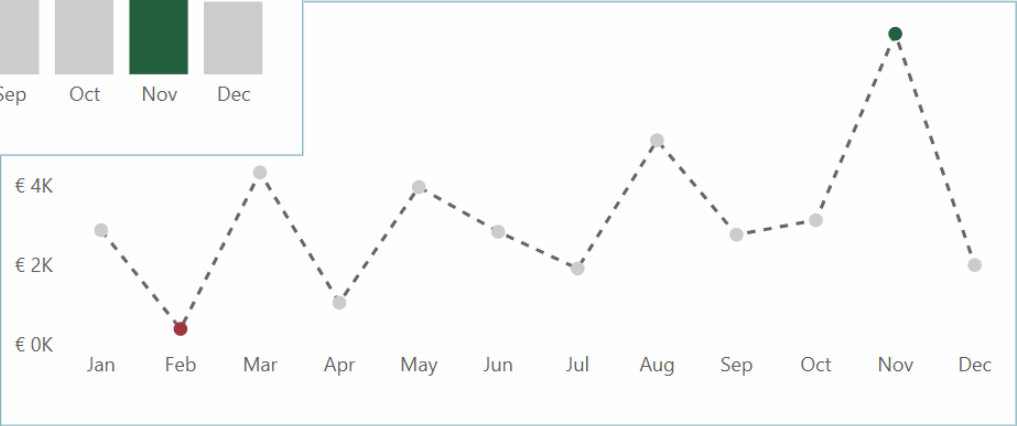
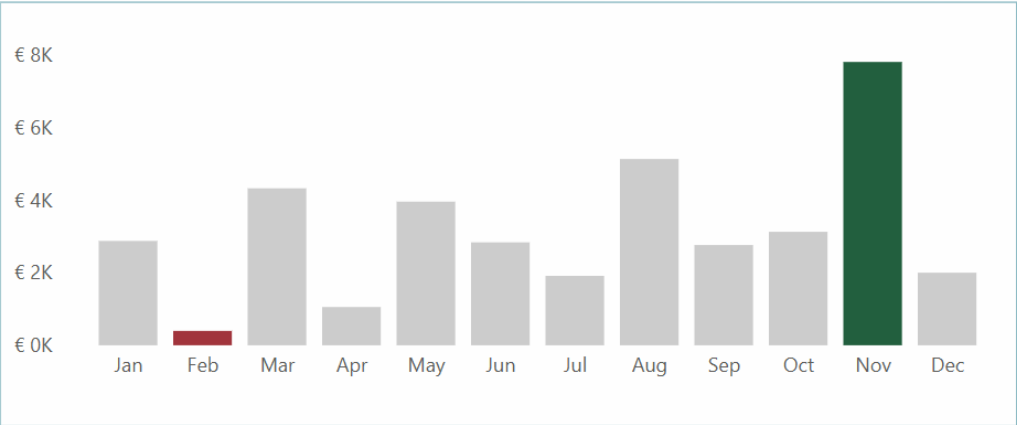
If value	>=	0	Percent	and	<=	100	Percent	then	Grey	↑ ↓ ×
If value	=	0	Percent					then	Red	↑ ↓ ×
If value	=	100	Percent					then	Dark Green	↑ ↓ ×

# Highlight important information

Make it easy to see important information.

## 2025 Sales Report

	Sales TY	Sales LY
Jan	€ 2.867,46	€ 3.073,44
Feb	€ 395,70	€ 10.455,49
Mar	€ 4.312,97	€ 602,10
Apr	€ 1.051,91	€ 727,15
May	€ 3.946,97	€ 3.611,28
Jun	€ 2.827,69	€ 1.569,62
Jul	€ 1.908,18	€ 3.763,09
Aug	€ 5.119,11	€ 1.134,45
Sep	€ 2.754,67	€ 4.722,37
Oct	€ 3.118,06	€ 4.539,13
Nov	€ 7.786,46	€ 1.778,50
Dec	€ 1.994,75	€ 3.970,27



**SQL**  
KONFERENZ  
2025

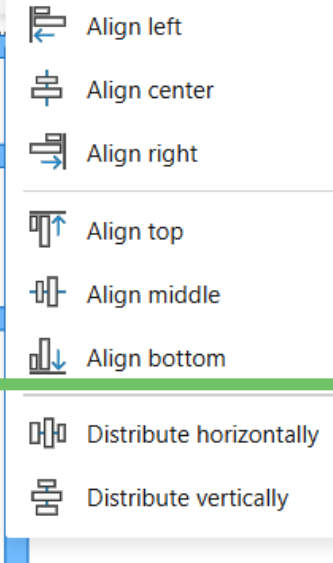


# Layout & Navigation

# Using a Grid

- Consistent layout & design
- Enhanced user experience
- Improved readability





# 2025 Sales

Sales  
€ 38,084

Quantity  
694

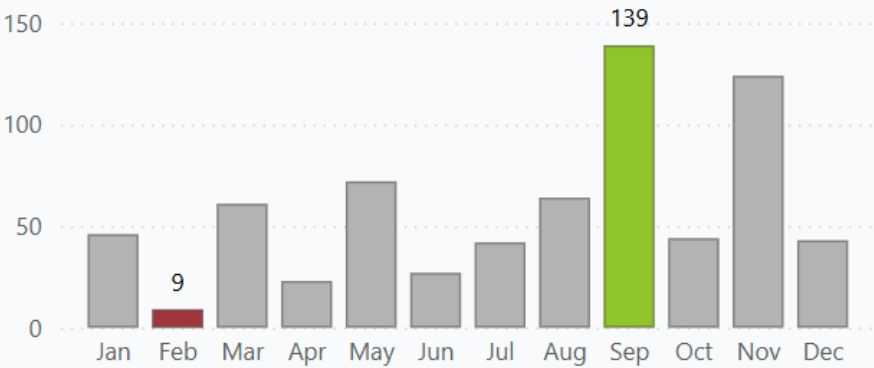
Sales LY  
€ 39,947

Sales Difference  
-5%



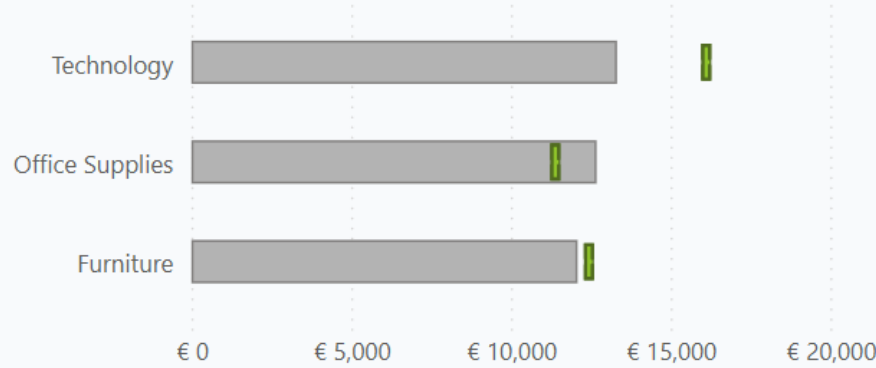
## When did we sell the most and least products?

Most products sold in September, least products in February.



## Which category reached the yearly target?

Category Office Supplies hit the sales target.



Conditional Formatting

No Formatting

## Monthly sales overview

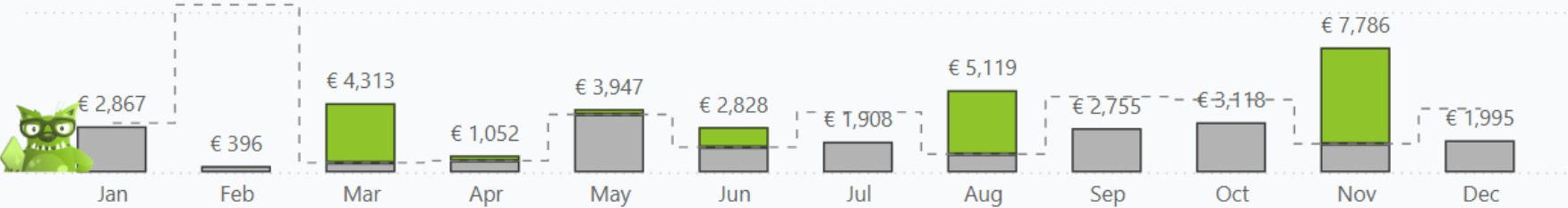
To view the full table select a month and click on the button.

	Sales TY	Sales LY	Sales YoY
Jan	€ 2,867.46	€ 3,073.44	
Feb	€ 395.70	€ 10,455.49	
Mar	€ 4,312.97	€ 602.10	
Apr	€ 1,051.91	€ 727.15	
May	€ 3,946.97	€ 3,611.28	
Jun	€ 2,827.69	€ 1,569.62	
Jul	€ 1,908.18	€ 3,763.09	
Aug	€ 5,119.11	€ 1,134.45	
Sep	€ 2,754.67	€ 4,722.37	
Oct	€ 3,118.06	€ 4,539.13	
Nov	€ 7,786.46	€ 1,778.50	
Dec	€ 1,994.75	€ 3,970.27	

## In which months dit we hit our sales target?

In the months April, August, June, March, May, November we hit our target.

Below target Above target Target



Click on a month and this button to drill through.



# 2025 Sales

Sales  
€ 38,084

Quantity  
694

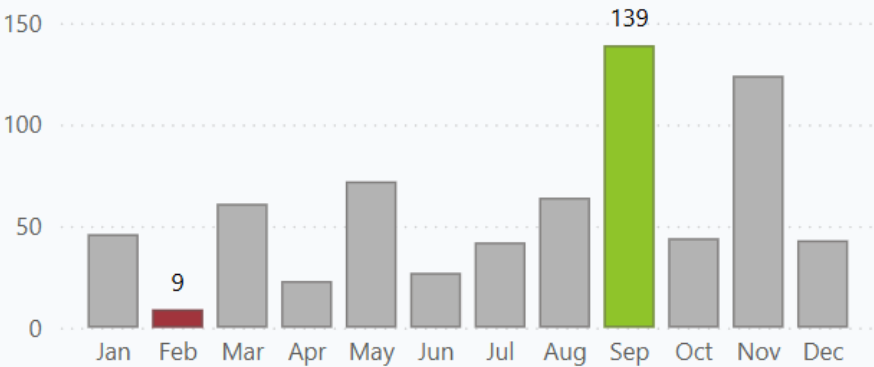
Sales LY  
€ 39,947

Sales Difference  
-5%



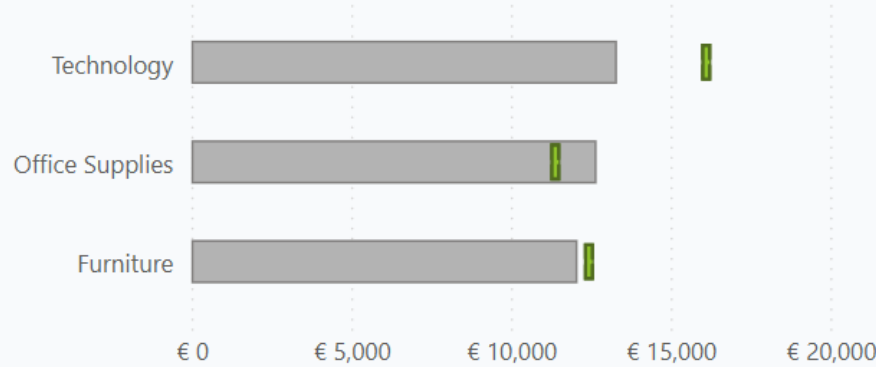
## When did we sell the most and least products?

Most products sold in September, least products in February.



## Which category reached the yearly target?

Category Office Supplies hit the sales target.



Conditional Formatting

No Formatting

## Monthly sales overview

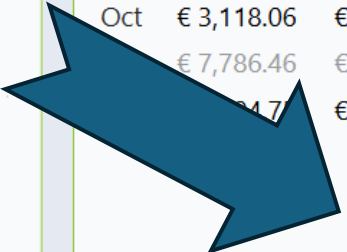
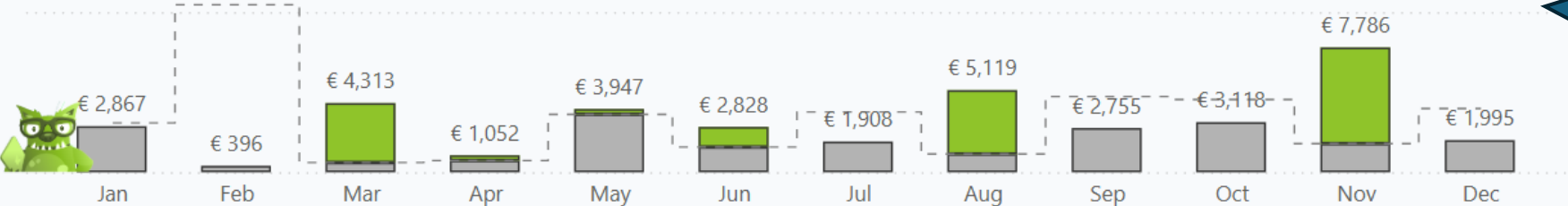
To view the full table select a month and click on the button.

	Sales TY	Sales LY	Sales YoY
Jan	€ 2,867.46	€ 3,073.44	
Feb	€ 395.70	€ 10,455.49	
Mar	€ 4,312.97	€ 602.10	
Apr	€ 1,051.91	€ 727.15	
May	€ 3,946.97	€ 3,611.28	
Jun	€ 2,827.69	€ 1,569.62	
Jul	€ 1,908.18	€ 3,763.09	
Aug	€ 5,119.11	€ 1,134.45	
Sep	€ 2,754.67	€ 4,722.37	
Oct	€ 3,118.06	€ 4,539.13	
Nov	€ 7,786.46	€ 1,778.50	
Dec	€ 1,995.47	€ 3,970.27	

## In which months dit we hit our sales target?

In the months April, August, June, March, May, November we hit our target.










Below target Above target Target












Click on a month and this button to drill through.

# Navigation should be easy

- “Do we have drill-through?” “Where do I need to click?”

2025 Sales Report				Click on a month. Then click on this button to drill-through.
▲	Sales TY	Sales LY	Sales YoY	
Jan	€ 2.867,46	€ 3.073,44	-6,70%	
Feb	€ 395,70	€ 10.455,49	-96,22%	
Mar	€ 4.312,97	€ 602,10	616,32%	
Apr	€ 1.051,91	€ 727,15	44,66%	
May	€ 3.946,97	€ 3.611,28	9,30%	
Jun	€ 2.827,69	€ 1.569,62	80,15%	
Jul	€ 1.908,18	€ 3.763,09	-49,29%	
Aug	€ 5.119,11	€ 1.134,45	351,24%	
Sep	€ 2.754,67	€ 4.722,37	-41,67%	
Oct	€ 3.118,06	€ 4.539,13	-31,31%	
Nov	€ 7.786,46	€ 1.778,50	337,81%	
Dec	€ 1.994,75	€ 3.970,27	-49,76%	

2025 Sales Report				Click on a month. Then click on this button to drill-through.
▲	Sales TY	Sales LY	Sales YoY	
Jan	€ 2.867,46	€ 3.073,44	-6,70%	
Feb	€ 395,70	€ 10.455,49	-96,22%	
Mar	€ 4.312,97	€ 602,10	616,32%	
Apr	€ 1.051,91	€ 727,15	44,66%	
May	€ 3.946,97	€ 3.611,28	9,30%	
Jun	€ 2.827,69	€ 1.569,62	80,15%	
Jul	€ 1.908,18	€ 3.763,09	-49,29%	
Aug	€ 5.119,11	€ 1.134,45	351,24%	
Sep	€ 2.754,67	€ 4.722,37	-41,67%	
Oct	€ 3.118,06	€ 4.539,13	-31,31%	
Nov	€ 7.786,46	€ 1.778,50	337,81%	
Dec	€ 1.994,75	€ 3.970,27	-49,76%	

# Provide guidance – Help Tooltip

## 2025 Sales Report



Right click on the month to drill-through.

	Sales TY	Sales LY	Sales YoY
Jan	€ 2,867.46	€ 3,073.44	-6.70%
Feb	€ 395.70	€ 10,455.49	-96.22%
Mar	€ 4,312.97	€ 602.10	616.32%
Apr	€ 1,051.91	€ 727.15	44.66%
May	€ 3,946.97	€ 3,611.28	9.30%
Jun	€ 2,827.69	€ 1,569.62	80.15%
Jul	€ 1,908.18	€ 3,763.09	-49.29%
Aug	€ 5,119.11	€ 1,134.45	351.24%
Sep	€ 2,754.67	€ 4,722.37	-41.67%
Oct	€ 3,118.06	€ 4,539.13	-31.31%
Nov	€ 7,786.46	€ 1,778.50	337.81%
Dec	€ 1,994.75	€ 3,970.27	-49.76%

Right click on the month to drill-through.

## 2025 Sales Report

	Sales TY	Sales LY	Sales YoY
Jan	€ 2,867.46	€ 3,073.44	-6.70%
Feb	€ 395.70	€ 10,455.49	-96.22%
Mar	€ 4,312.97	€ 602.10	616.32%
Apr	€ 1,051.91	€ 727.15	44.66%
May	€ 3,946.97	€ 3,611.28	9.30%
Jun	€ 2,827.69	€ 1,569.62	80.15%
Jul	€ 1,908.18	€ 3,763.09	-49.29%
Aug	€ 5,119.11	€ 1,134.45	351.24%
Sep	€ 2,754.67	€ 4,722.37	-41.67%
Oct	€ 3,118.06	€ 4,539.13	-31.31%
Nov	€ 7,786.46	€ 1,778.50	337.81%
Dec	€ 1,994.75	€ 3,970.27	-49.76%

- 1. Prioritize the User**
- 2. Focus on Value and Actions**
- 3. Make It Shine, But Be Picky**
- 4. Adapt and Evolve**



# Valerie Junk

PorcuBI



Please rate this session!

