

Survey Web

Background

Survey Web is a webpage that lets brokers populate a survey to get their insurance preferences and their skills level.

Instructions

Register

To register successfully, the user needs to:

- Populate all form fields
- Enter the correct email 'include an @ sign'
- Enter an email that doesn't exist in the system
- Enter a password with 6 character or more
- Enter password that matches with the confirm password

Create Account

Please populate the form to create an account.

Email exists, please use a different email address

First Name:

Email:

Password:

Confirm Password:

[Already have an account? log in here](#)

Create Account

Please populate the form to create an account.

Passwords do not match

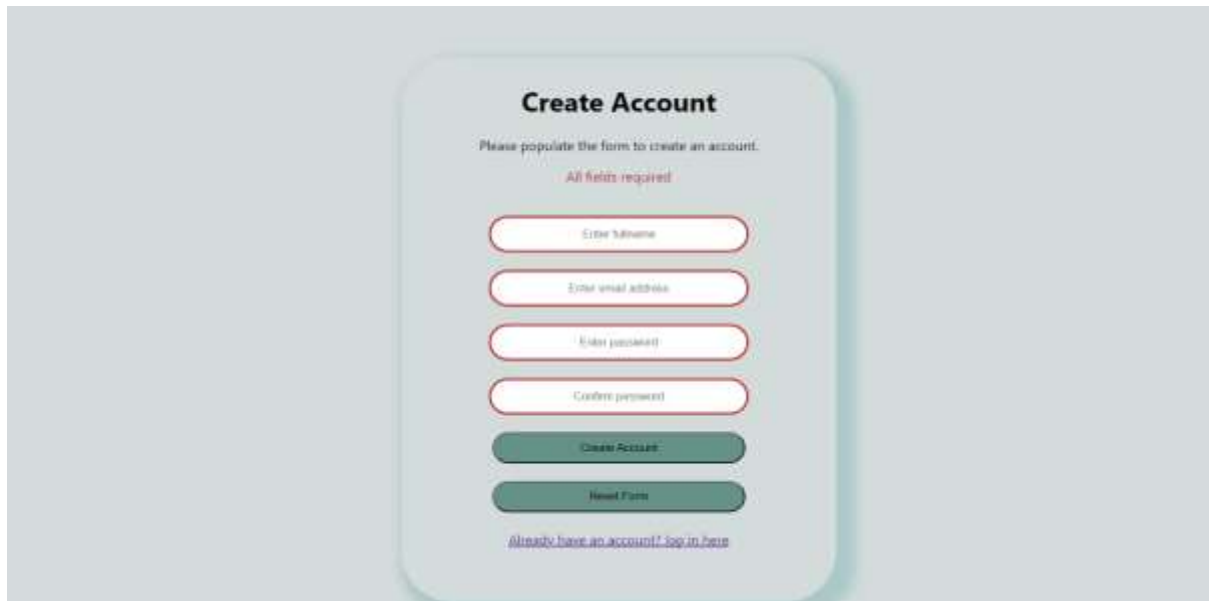
First Name:

Email:

Password:

Confirm Password:

[Already have an account? log in here](#)



Create Account

Please populate the form to create an account.

All fields required

Enter surname

Enter email address

Enter password

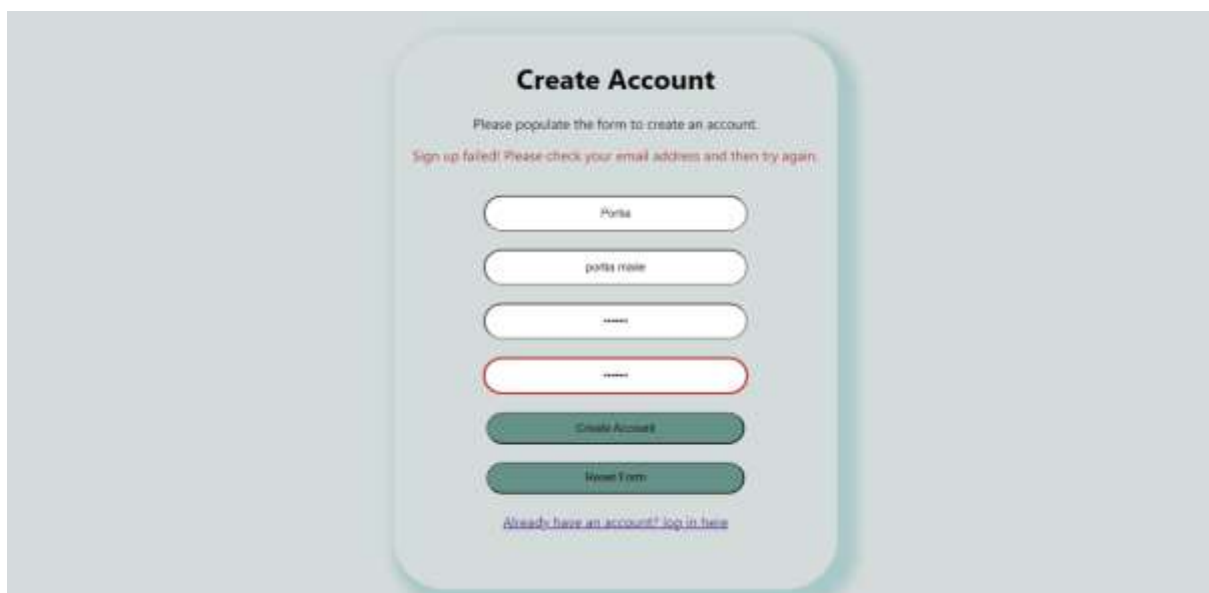
Confirm password

Create Account

Reset Form

[Already have an account? log in here](#)

This image shows a 'Create Account' form with a success message. The form is titled 'Create Account' and includes a sub-header 'Please populate the form to create an account.' Below this, a red message states 'All fields required'. The form contains five input fields: 'Enter surname', 'Enter email address', 'Enter password', and 'Confirm password'. There are two buttons: 'Create Account' and 'Reset Form'. At the bottom, there is a link: 'Already have an account? log in here'.



Create Account

Please populate the form to create an account.

Sign up failed! Please check your email address and then try again.

Portia

portia.noble

Create Account

Reset Form

[Already have an account? log in here](#)

This image shows the same 'Create Account' form as above, but with an error message. The sub-header is 'Please populate the form to create an account.' and the error message is 'Sign up failed! Please check your email address and then try again.' The input fields are filled with 'Portia', 'portia.noble', '*****', and '*****'. The 'Create Account' button is highlighted with a red border, indicating it was clicked. The 'Reset Form' button is also visible. The link 'Already have an account? log in here' is at the bottom.

Login

To login successfully, the user needs to:

- Populate all form fields
- Register their details
- Enter a registered email and password

Welcome to Survey Broker

Existing brokers please log in to fill a survey
New to the website? please log in to fill a survey

Log In

Invalid password! Please check your password and try again.

[Don't have an account? Create one here](#)

Welcome to Survey Broker

Existing brokers please log in to fill a survey
New to the website? please log in to fill a survey

Log In

Login failed! User not found

[Don't have an account? Create one here](#)

Welcome to Survey Broker

Existing brokers please log in to fill a survey
New to the website? please log in to fill a survey

Log In

[Don't have an account? Create one here](#)

Answer survey questions

- Populate all form fields
- Click the submit button
- Click okay on alert pop-up
- The page will redirect to the results page

Less than 1 year

Less than 2 years

More than 5 years

Please select the insurance products you have expertise in:

☒ Property

☐ Motor

☐ Liability

☐ Business

On a scale of 1 to 10, how proficient are you in client management?

3

Please give us feedback on your experience as a broker thus far

Good work

Please select your preferred communication with clients:

In person meeting

Submit survey

View Survey results

To view the survey and download, the user needs to:

- Scroll through the list of surveys and click the desired one
- The clicked item will expand, showing the survey responses
- Rename the survey: **Optional**
- Click the export link survey

survey response 8

survey response 9

survey response 10

survey response 11

survey response 12

Date and Time: 2023/06/05, 20:12:18

Please select the insurance products you have expertise in: Property

How many years of experience do you have as a broker? <2

On a scale of 1 to 10, how proficient are you in client management? 3

Please select your preferred communication with clients: face-to-face

Please give us feedback on your experience as a broker thus far: Good work

SURVEY_RESULTS.csv [Export Survey Results](#)

Rename file and click the link to export survey responses

Navigation

To navigate through the survey:

- The user needs to be logged in
- Click on the desired nav item

