

Date	Topic	Class link
July 14, 2024	Entity, Fields, Solutions Creation, Form Design	<a href="https://youtu.be/l2iOde3O7yU">https://youtu.be/l2iOde3O7yU</a>
July 15, 2024	Form Deign, Lookup, Subgrids	<a href="https://youtu.be/ryZ6Si1qhwk">https://youtu.be/ryZ6Si1qhwk</a>
July 16, 2024	Views	<a href="https://youtu.be/P9tER7bC6oM">https://youtu.be/P9tER7bC6oM</a>
July 17, 2024	Duplicate Detection Rules	<a href="https://youtu.be/eVqRKVqRYSM">https://youtu.be/eVqRKVqRYSM</a>
July 18, 2024	Entity Icons & Search Global Search	<a href="https://youtu.be/wCN8vQwggOM">https://youtu.be/wCN8vQwggOM</a>

Name	Link	Description
Trial CRM Creation Process	<a href="https://www.youtube.com/watch?v=ADlIzDMogHA&amp;t=39s">https://www.youtube.com/watch?v=ADlIzDMogHA&amp;t=39s</a>	
	Microsoft dynamics crm technical consultant MSCRM Technical Consultant MSCRM Developer Microsoft CRM Developer Dynamics Consultant Dynamics Developer Microsoft Dynamics CRM Developer Microsoft Dynamics CRM associate Microsoft Dynamics CE consultant Microsoft Dynamics CE Developer	
Job Search Keywords		
MSCRM Job Roles & Responsibilities in CRM	<a href="https://www.youtube.com/watch?v=AqC40lP4MuY&amp;t=24s">https://www.youtube.com/watch?v=AqC40lP4MuY&amp;t=24s</a>	
Restore Default app custom	<a href="https://www.youtube.com/watch?v=THksslmdX6g&amp;t=152s">https://www.youtube.com/watch?v=THksslmdX6g&amp;t=152s</a>	
whatsapp community	<a href="https://chat.whatsapp.com/CnAP4MQdHzAHpYy3Oze4PB">https://chat.whatsapp.com/CnAP4MQdHzAHpYy3Oze4PB</a>	This is private community group, others can not see your no
Enrollement Link	<a href="https://ashokdynamicstechnologies.com/courses/">https://ashokdynamicstechnologies.com/courses/</a>	Open this website and click on enrollment link
Power automate admin center	<a href="https://admin.powerplatform.microsoft.com/">https://admin.powerplatform.microsoft.com/</a>	
Implementation Steps	<a href="https://drive.google.com/file/d/1bV9Cxxs3aExBbBHM-7oibCtjkeLnA2l/view?usp=sharing">https://drive.google.com/file/d/1bV9Cxxs3aExBbBHM-7oibCtjkeLnA2l/view?usp=sharing</a>	
Flaticons	<a href="https://www.flaticon.com/">https://www.flaticon.com/</a>	

Date	Topic	Homework Details				
		1. Create a trial CRM using recorded link in important links sheet 2. Create a solutions with name CRMCustomizations 3. Create a entity with name SSC Marks List 4. Create Following fields a. Student Name - Use existing out of the box field b. Student Roll No : c. Telugu Marks d. Second Language Marks e. English Marks f. Maths Marks g. Science Marks h. Social Marks i. Total Secured Marks j. Total Marks k. Grade l. Result m. Secured Percentage				
July 14, 2024	Trial CRM creation, Entity Creation, Fields Creation, Form Design					
July 15, 2024	Power Bill System Setup	<a href="https://docs.google.com/spreadsheets/d/1C5QpT8ow6c-hrdUGGluGmr1_AK0PeDnS/edit?usp=sharing&amp;ouid=106690483868297069838&amp;tpof=true&amp;sd=true">https://docs.google.com/spreadsheets/d/1C5QpT8ow6c-hrdUGGluGmr1_AK0PeDnS/edit?usp=sharing&amp;ouid=106690483868297069838&amp;tpof=true&amp;sd=true</a>				
July 16, 2024	Views	<a href="https://docs.google.com/spreadsheets/d/1C5QpT8ow6c-hrdUGGluGmr1_AK0PeDnS/edit?gid=109858793#gid=109858793">https://docs.google.com/spreadsheets/d/1C5QpT8ow6c-hrdUGGluGmr1_AK0PeDnS/edit?gid=109858793#gid=109858793</a>				
July 17, 2024	Bajaj Electronics	<a href="https://docs.google.com/spreadsheets/d/1ZNAJwk93KU8UWJ0clZ9j-xxzyj5Rtsis/edit?usp=drive_link&amp;ouid=106690483868297069838&amp;tpof=true&amp;sd=true">https://docs.google.com/spreadsheets/d/1ZNAJwk93KU8UWJ0clZ9j-xxzyj5Rtsis/edit?usp=drive_link&amp;ouid=106690483868297069838&amp;tpof=true&amp;sd=true</a>				
July 18, 2024	Entity Icons & Search , Library management System	<a href="https://docs.google.com/spreadsheets/d/1rWtq8JY1BwW9ZW04dIK6YYin5KNNNoQf7VhsMxdFvPuE/edit?gid=0#gid=0">https://docs.google.com/spreadsheets/d/1rWtq8JY1BwW9ZW04dIK6YYin5KNNNoQf7VhsMxdFvPuE/edit?gid=0#gid=0</a>				

Topic Name
Entity Creation
Fields Creation
Lookup Fields
Subgrid
Duplicate Detection rules
Entity Icons
Search
Global Search

Issue	Action Steps						
	1. Open form Editor and save the form and click on publish 2. From UI do force refresh using ctrl+R or F5 button in keyboard 3. If you still not able to see, open the developer tools and right click on the reload button on browser --select empty cache and force reload button 4. Open solution and click on publish all customizations and open the CRM UI and do force refresh and check 5. Close all open tabs in browser and clear the browser cache and retry						
Form Changes not reflecting to user	make sure the app you selected as Dynamics 365 - Custom in top ribbon bar , refer the image with name Image_01 in Images reference sheet						
Entity Not showing in navigation	In Entity Properties, make sure it is selected to show anywhere in sitemap like sales or service, marketing example image reference Image_02						
Entity Not showing in navigation	Cross validate the field is created properly with expected data type, if any mistakes in field data type the expected function may not work like it may not show in calculated field or may not show in business rules....Open the field properties and cross check is it created properly...for one of example the person created a lookup field with wrong target type record hence we can not see the list of customers in lookup field Image_06						
Fields not showing in calculated field properties & Data not showing	Check the file type, it should be in CSV....if not open the file and save as CSV one Image 07						
Data Import getting fail	If you are getting similar issue, make sure you login with <a href="https://microsoft.com">microsoft.com</a> account not with outlook account						
You can not sign in here with your personal account...Login issue to admin portal Image 08	Steps to get <a href="https://microsoft.com">microsoft.com</a> email is click on advanced settings --> settings--> security --> users --> open the user with you name and you can get the <a href="https://outlook.com">outlook.com</a> email for reference Image 09						

Name
While designing the form make sure you use two columns
Add important fields/columns to the views
Add icons to all entities
Add unique fields/important fields to entity level search

Questions	Answer
What is global search and entity level search	