

Abernathy & Rowe - Client Affairs

101 Meridian Avenue, Suite 210

Ref: AR/POA/2025/310

SCANNED

Records Coordinator

Date: October 11, 2025

Notice Regarding Limited Power of Attorney Representation

We represent an individual referred to in this correspondence as 'the Principal.' We write to advise that the Principal has executed a limited Power of Attorney in favor of our client, who will act on the Principal's behalf for a narrowly specified set of administrative and transactional matters concerning account administration and authorized transfers. The purpose of this notice is informational: to notify your office of a valid instrument granting authority to our client to review account statements, submit documented instructions limited to account reconciliation, and to liaise with your staff on discrete procedural issues. This communication does not alter or expand any contractual obligations you maintain with the Principal, nor does it constitute an irrevocable directive to change account ownership. Please record the existence of the limited Power of Attorney document in your internal compliance ledger and advise us of the procedural steps needed to facilitate authorized interactions. Enclosed are details of the scope and effective dates. We appreciate confirmation of receipt.



Attorney for the Client