



# Tech Saksham

## Case Study Report

### Data Analytics with Power BI

### "Supply Chain Analysis of Inventories"

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SI NO.	Table of contents
1.	Introduction
2.	Power BI
3.	Power query editor
4.	User interface
5.	About the project
6.	Data sheet
7.	Visualization
8.	Dashboard and report
9.	Conclusion

## INTRODUCTION

Power BI is a Data Visualization and Business Intelligence tool that converts data from different data sources to interactive dashboards and BI reports. Power BI suite provides multiple software, connector, and services- Power BI desktop, Power BI service based on SaaS, and mobile Power BI apps available for different platforms. These set of services are used by business users to consume data and build BI reports.

### POWER BI:

Power BI is a collection of software services, apps, and connection that work together to turn your unrelated sources of data into coherent, visually immersive, and interactive insights. Your data might be an Excel spreadsheet, or a collection of cloud-based and on-premises hybrid data sources, visualize and discover what's important, and share that with anyone or everyone you want.

### THE PARTS OF POWER BI:

Power BI consists of several elements that all work together, starting with these three basics:

- \* A Windows desktop application called Power BI Desktop.
- \* An online software as a service (SaaS) service called the Power BI service.
- \* Power BI Mobile apps for Windows, iOS, and Android devices.

### POWER BI DASHBOARD:

A Power BI dashboard is a single page, often called a canvas, that tells a story through visualizations. Because it's limited to one page, a well-designed dashboard contains only the highlights of that story. Readers can view related reports for the details.

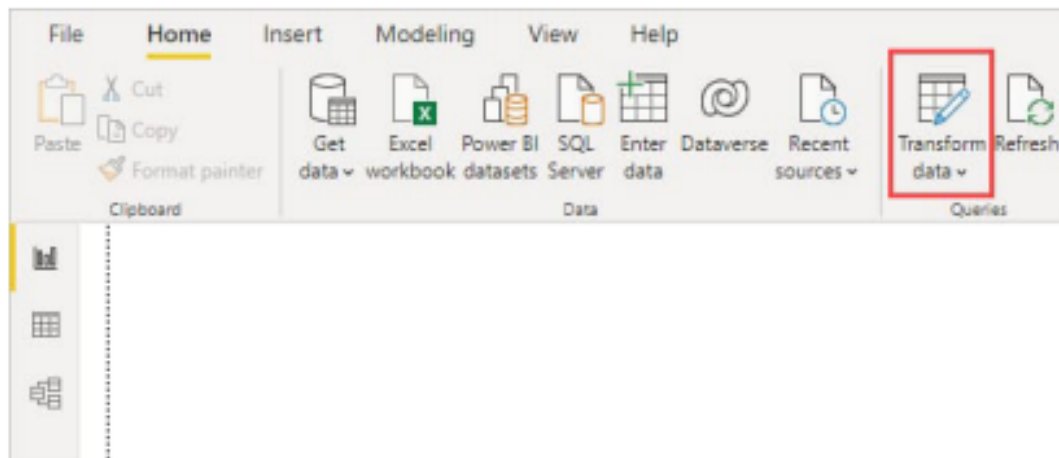
### POWER BI PROCESS:

Power BI is a technology-driven business intelligence tool provided by Microsoft for analyzing and visualizing raw data to present actionable information. It combines business analytics, data visualization, and best practices that help an organization to make data-driven decisions.

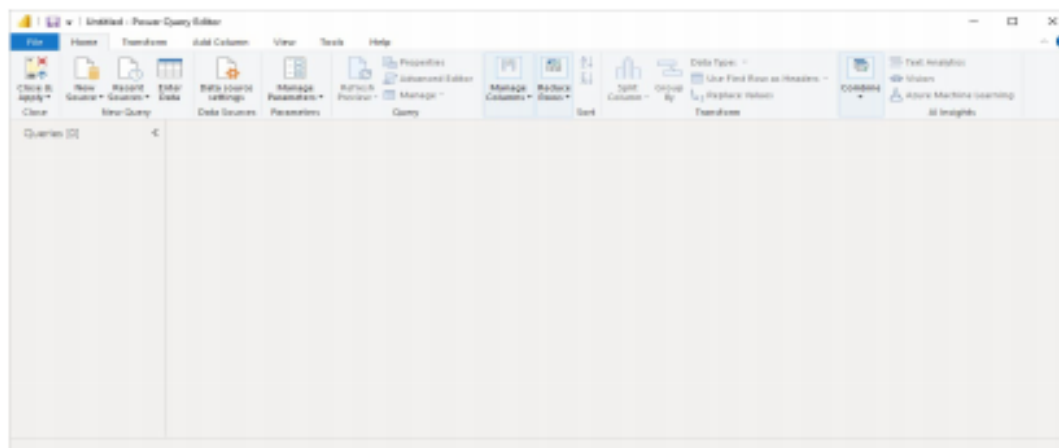
### POWER QUERY EDITOR:

To get to Power Query Editor, select Transform data from the Home tab of Power BI

**Desktop.**



**With no data connections, Power Query Editor appears as a blank pane, ready for data.**



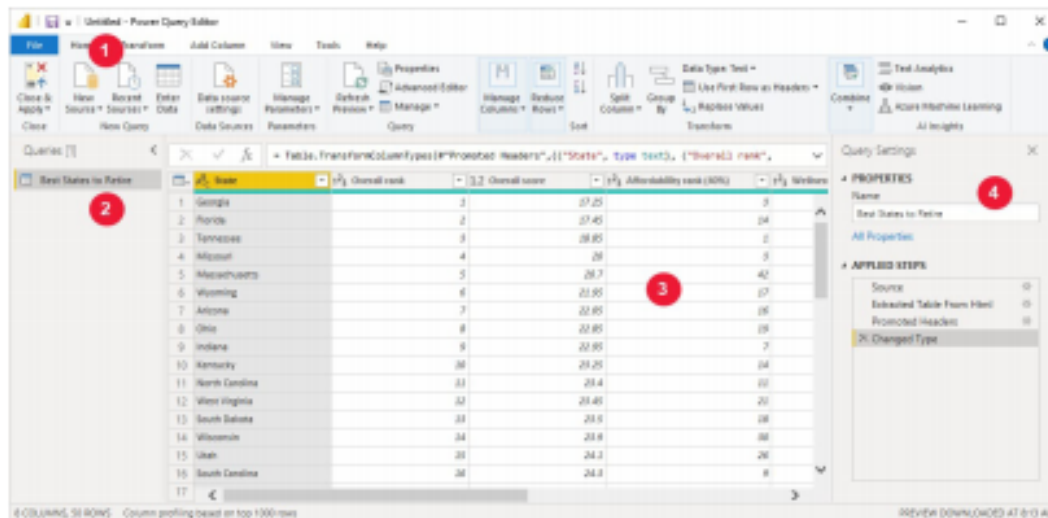
**After a query is loaded, Power Query Editor view becomes more interesting. If you connect to a Web data source using the New Source button in the top left, Power Query Editor loads information about the data, which you can then begin to shape.**

**Here's how Power Query Editor appears after a data connection established:**

- 1. In the ribbon, many buttons are now active to interact with the data in the query.**
- 2. In the left pane, queries are listed and available for selection, viewing, and shaping.**

3. In the centre pane, data from the selected query is displayed and available for shaping.

4. The Query Settings pane appears, listing the query's properties and applied steps.



Each of these four areas will be explained later: the ribbon, the Queries pane, the data view, and the Query Settings pane.

## USER INTERFACE:

The Power Query editor represents the Power Query user interface. In this user interface, you can add or modify queries,

manage queries by grouping or adding descriptions to query steps, or visualize your queries and their structure with different views. The Power Query user interface has five distinct components.

1. **Ribbon:** the ribbon navigation experience, which provides multiple tabs to add transforms, select options for your query, and access different ribbon buttons to complete various tasks.

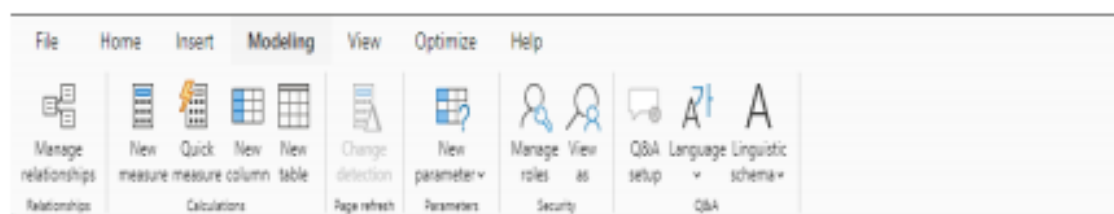
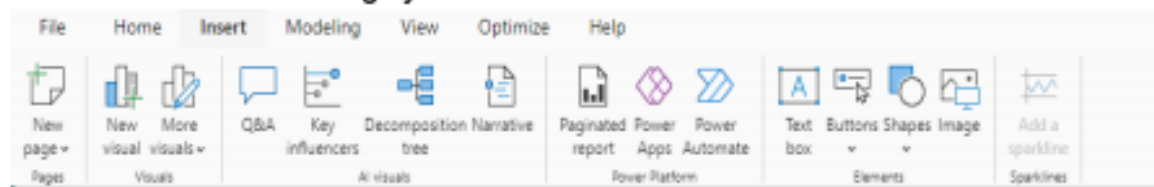
2. **Queries pane:** a view of all your available queries.

3. **Current view:** your main working view, which by default, displays a preview of the

data for your query. You can also enable the diagram view along with the data preview view. You can also switch between the schema view and the data preview view while maintaining the diagram view.

4. Query settings: a view of the currently selected query with relevant information, such as query name, query steps, and various indicators.

5. Status bar: a bar displaying relevant important information about your query, such as execution time, total columns and rows, and processing status. This bar also contains buttons to change your current view.



## ABOUT MY PROJECT:

### Supply Chain Analysis of Inventories:

Supply Chain Management(SCM) is the bonding of the entire production flow of goods and services that includes all process for converting raw materials into final products. It involves the active streamlining of a business's supply side activities to maximize customer value and gain a competitive advantage in the market place.

Supply Chain Management practice depends heavily on industrial engineering, systems engineering, operation.

Management, logistics, procurement, information technology and marketing, and strives for an integrated approach. It is the broad range of activities required to plan, control and execute a products flow from materials to production to distribution in the most economical possible.

## DATA SHEET

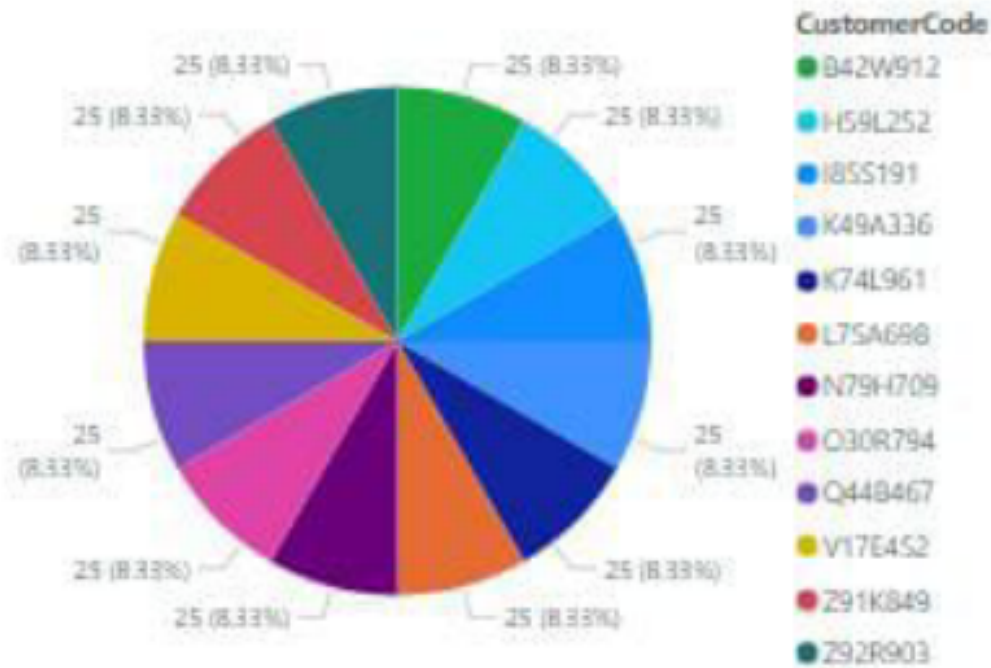
SUPPLY CHAIN ANALYSIS OF INVENTORIES(Data sheet)in excel format.

Sales		Product	Customer														***
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	
PK_Customer	CustomerCode	CustomerFirstName	CustomerLastName	Country	CountryCode	City	Gender	Birthdate	CustomerFullName								
1	1N79179	Arnaut	Gastblum	Belgium	BE	Mouscron	M	26-Apr-1962	Arnaut Gastblum								
2	2Z09X03	Pauline	Pearut	France	FR	Villeneuve sur mer	F	23-Jun-1993	Pauline Pearut								
3	3V6R252	Antoine	Lugard	Nederland	NL	Rotterdam	M	28-Jun-1984	Antoine Lugard								
4	4C3R794	Coosje	Bert	Nederland	NL	Maastricht	F	20-Apr-1962	Coosje Bert								
5	5B42W12	Julien	Pomodon	France	FR	Roubaix	M	27-Nov-1985	Julien Pomodon								
6	6B52Y11	Sarah	Coosje	France	FR	Paris	F	11-May-1959	Sarah Coosje								
7	7U5A698	Mike	Jeff	Nederland	NL	Amsterdam	M	12-Dec-1976	Mike Jeff								
8	8V6R038	Annie	Loe	Belgium	BE	Brussels	F	29-Oct-1940	Annie Loe								
9	9Q4B867	Bjorn	Bo	Belgium	BE	Charleroi	M	23-Aug-1945	Bjorn Bo								
10	10ZV1X849	Lise	Dagault	Belgium	BE	Antwerp	F	28-Nov-1957	Lise Dagault								
11	11K74Z361	Theresa	Limande	France	FR	Strasbourg	F	12-Jun-1974	Theresa Limande								
12	12V17E452	Hilde	Vanderloot	Nederland	NL	Amsterdam	F	19-Oct-1969	Hilde Vanderloot								
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VISUALIZATION IN POWER BI:

PIE CHART

Count of ProductCategory by CustomerCode and FK\_Customer



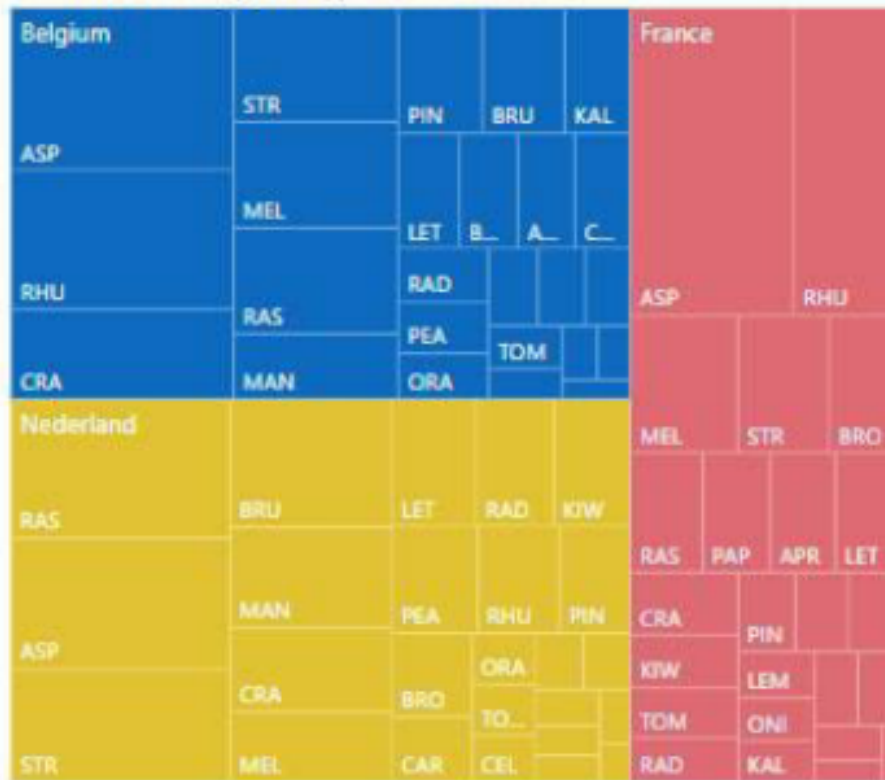
WATER FALL CHART:





TREE CHART:

Sum of UnitPrice by Country and ProductCode



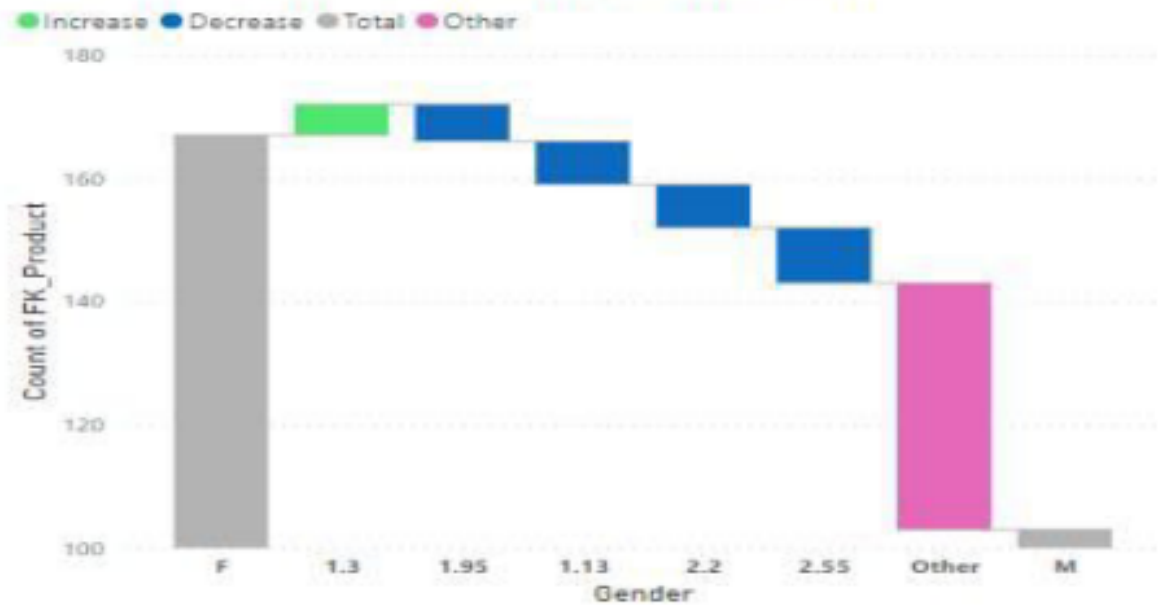
DONUT CHART:

Sum of Discount by CustomerLastName



WATERFALL CHART:

Count of FK\_Product by Gender and ProductUnitPrice



COLUMN CHART:

Count of PK\_Product and Sum of Quantity by CustomerFirstName and ProductCategory

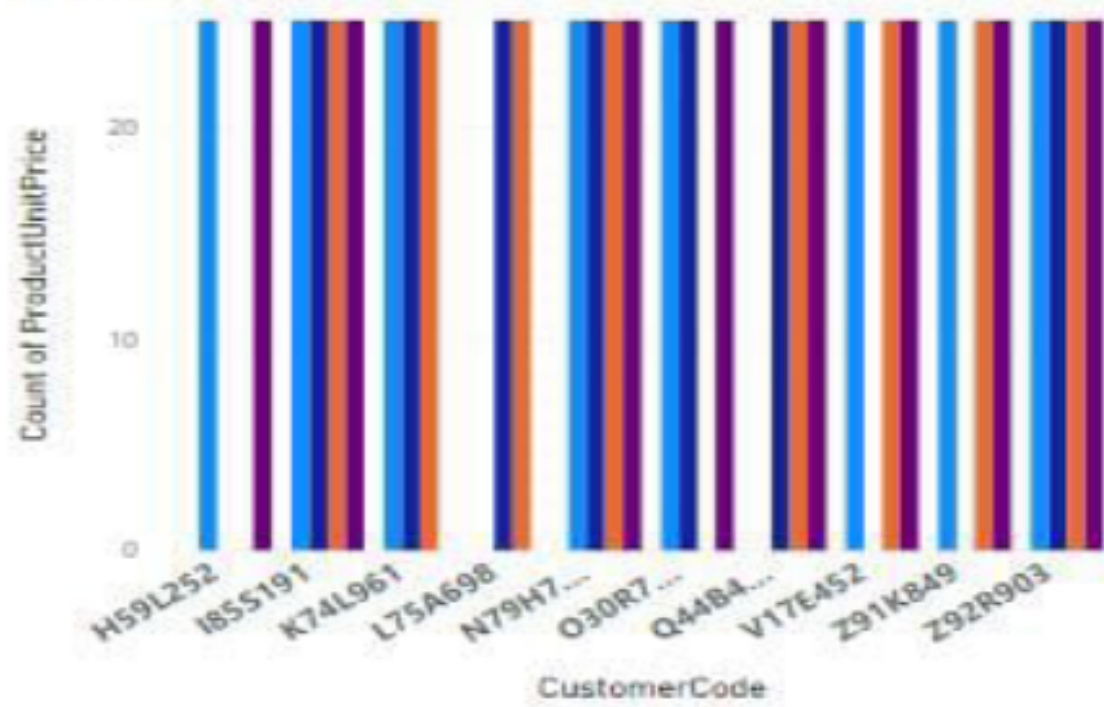


PIE CHART:

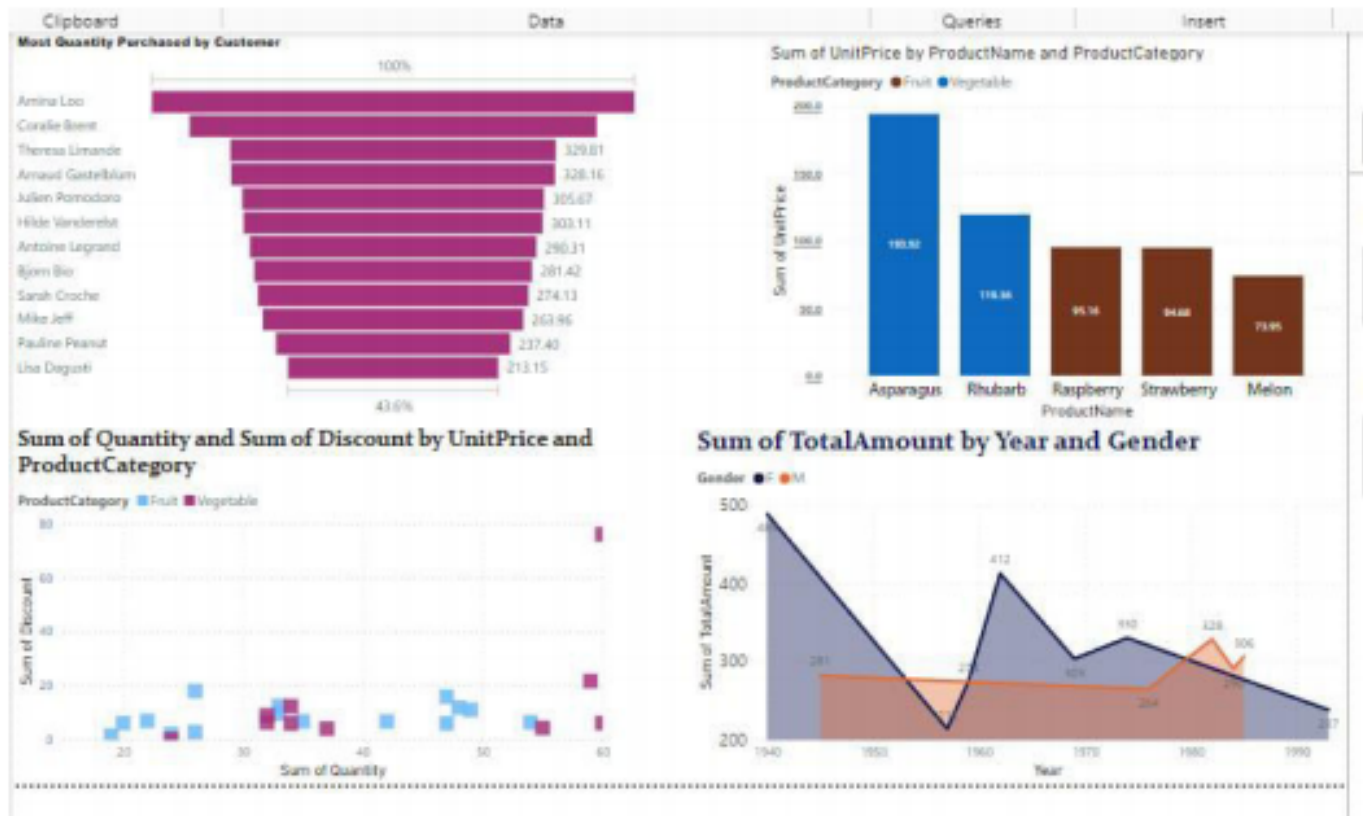


Count of ProductUnitPrice by CustomerCode and FK\_Product

FK\_Product 9 11 21 24



DASHBOARD:



## REPORT:

Power BI offers numerous benefits for project tracking. One of the main advantages is its ability to consolidate data from multiple sources, such as project management tools, financial systems, and spreadsheets. This allows project managers to have a holistic view of the project, making it effortless to track project progress at a glance. Furthermore, Power BI's interactive features allow users to explore and drill down into the data, gaining deeper insights into the project's performance.

In addition, Power BI offers a wide range of collaboration features that enhance team collaboration and communication. Project teams can easily share dashboards and reports with stakeholders, enabling real-time collaboration and feedback. Power BI also allows users to add comments and annotations to specific data points, facilitating discussions and improving the overall project tracking process.

## CONCLUSION:

Microsoft Power BI is an indispensable tool in the real world of business.



intelligence. Its robust features, ease of use, and ability to transform raw data into actionable insights make it a top choice for organizations worldwide. As you wrap up your Power BI project, consider the following key points:

**Data Connectivity:** Power BI's extensive connector

library allows seamless integration with various data sources, including Google Analytics, SQL databases, and more.

**Custom visualization:** Leverage Power BI's pre-designed visualization to create interactive reports tailored to your specific needs. Additionally, explore third-party solutions like FluentPro's report packs for enhanced intelligence and analytics.

**Performance Optimization:** The columnar database engine within Power BI significantly improves performance by compressing large datasets, making it an efficient choice for data modeling.