Evaluation of $v_e q_e$ at y' = 0

The question is the transformation of the last term in (B4), $(v_e q_e)_{y'=0}$, into (B5) in Huang and Nakamura (2016). Starting with the definitions

$$v_e(x, y, y', z, t) = v(x, y + y', z, t),$$
 (1)

$$u_e(x, y, y', z, t) = u(x, y + y', z, t) - U_{REF}(y, z, t),$$
 (2)

$$\theta_e(x, y, y', z, t) = \theta(x, y + y', z, t) - \Theta_{REF}(y, z, t), \tag{3}$$

$$q_e(x, y, y', z, t) = q(x, y + y', z, t) - Q_{REF}(y, z, t),$$
 (4)

where y' is the displacement coordinate relative to y. Here PV is defined as

$$q = f(y) + \frac{\partial v}{\partial x} - \frac{\partial u}{\partial y} + f e^{z/H} \frac{\partial}{\partial z} \left(\frac{e^{-z/H} \theta}{\partial \tilde{\theta} / \partial z} \right), \tag{5}$$

and

$$Q_{\text{REF}} = f(y) - \frac{\partial U_{\text{REF}}}{\partial y} + f e^{z/H} \frac{\partial}{\partial z} \left(\frac{e^{-z/H} \Theta_{\text{REF}}}{\partial \tilde{\theta} / \partial z} \right). \tag{6}$$

Therefore

$$q_{e} = \frac{\partial v_{e}}{\partial x} - \frac{\partial u_{e}}{\partial y} + f e^{z/H} \frac{\partial}{\partial z} \left(\frac{e^{-z/H} \theta_{e}}{\partial \tilde{\theta}/\partial z} \right)$$

$$= \frac{\partial v_{e}}{\partial x} - \frac{\partial u_{e}}{\partial y'} + \frac{\partial U_{\text{REF}}}{\partial y} + f e^{z/H} \frac{\partial}{\partial z} \left(\frac{e^{-z/H} \theta_{e}}{\partial \tilde{\theta}/\partial z} \right). \tag{7}$$

In the above we used $\partial u_e/\partial y' = \partial u/\partial y = \partial u_e/\partial y + \partial U_{REF}/\partial y$. Then multiplying by v_e and utilizing $\partial u_e/\partial x + \partial v_e/\partial y' = 0$, after arrangement,

$$v_e q_e = \frac{\partial}{\partial x} \left[\frac{1}{2} \left(v_e^2 - u_e^2 - \frac{R}{H} \frac{e^{-\kappa z/H} \theta_e^2}{\partial \tilde{\theta}/\partial z} \right) \right] - \frac{\partial}{\partial y'} \left(u_e v_e \right) + f e^{z/H} \frac{\partial}{\partial z} \left(\frac{e^{-z/H} v_e \theta_e}{\partial \tilde{\theta}/\partial z} \right) + v_e \frac{\partial U_{\text{REF}}}{\partial y}.$$
 (8)

So it seems that $\partial(u_e v_e)/\partial y$ in (B5) is equivalent to $\partial(u_e v_e)/\partial y' - v_e \partial U_{\text{REF}}/\partial y$. Note that in the zonal average, Eq. (8) reduces to the usual Taylor identity

$$\overline{v'q'} = -\frac{\partial}{\partial y} \left(\overline{u'v'} \right) + f e^{z/H} \frac{\partial}{\partial z} \left(\frac{e^{-z/H} \overline{v'\theta'}}{\partial \tilde{\theta}/\partial z} \right). \tag{9}$$

In the subsequent papers we have used the spherical coordinate version of the budget (e.g. Huang and Nakamura 2017, Nakamura and Huang 2018, Valva and Nakamura 2020) – in those papers (and in Clare's GitHub), the momentum flux convergence is calculated with respect to the displacement latitude ϕ' but we might have neglected the correction term $(v_e/a\cos\phi)\partial(U_{\rm REF}\cos\phi)/\partial\phi$.