

## Style the Elements on a FlexCard



**NOTE:**

Did you sign up for a [special OmniStudio Developer Edition org](#) already? You'll need one to do the steps in this guide. If not, use the link to fill out the form and have an org delivered to your inbox. The Exercise Guide in the first unit of this module has more detailed steps for this process if you need them.

### Requirements

Once a FlexCard contains elements, style them to achieve the look you want.

### Prerequisites

- Display Data and Actions on a FlexCard

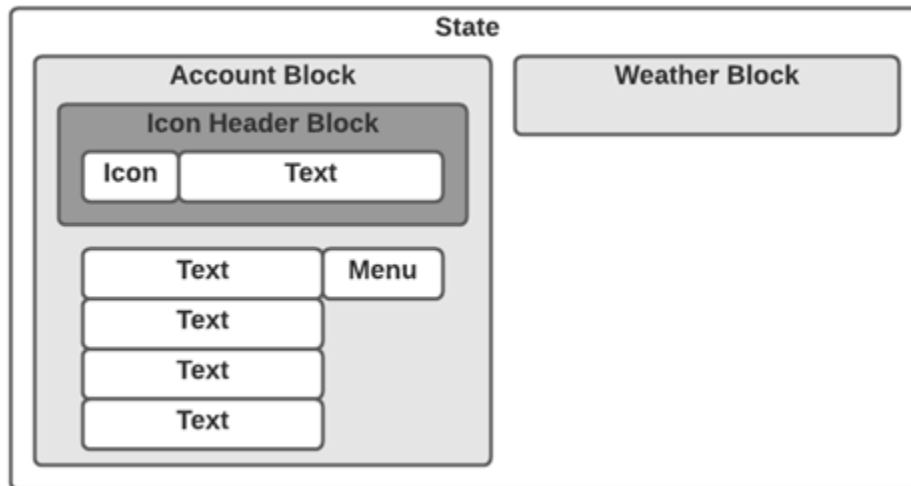
### Tasks

1. Style Elements in the FlexCard

### Time

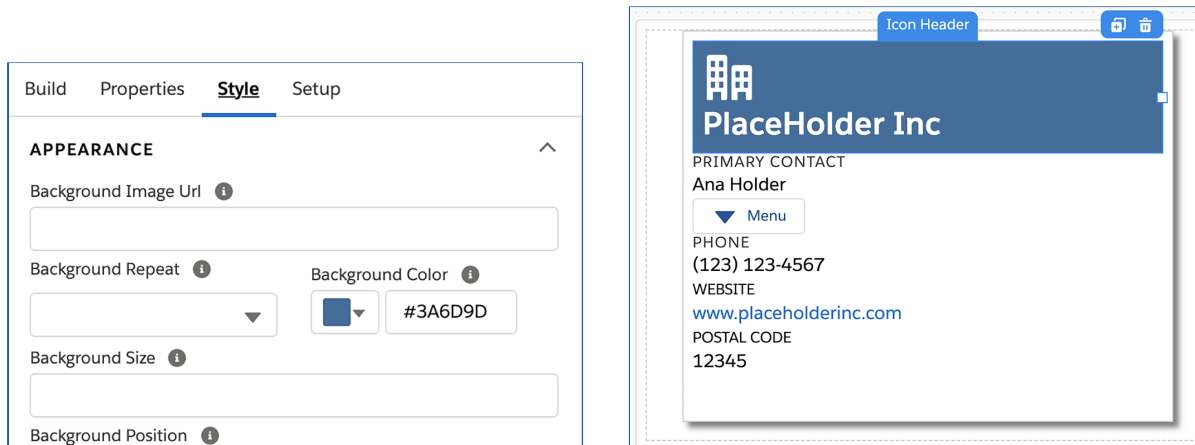
- 10 mins

## Task 1: Style Elements in the FlexCard

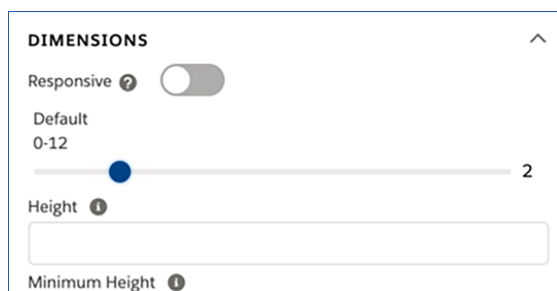


Style all the elements in the `teamMasterAccount` FlexCard, starting with the icon and header block, followed by the **Primary Contact** field, the actions menu, and the remaining data fields.

1. Go to the **OmniStudio FlexCards** tab.
2. In the **Search/Find in page** box, type the keyword `team`.
3. From the search results, expand **teamMasterAccount**.
4. Click **teamMasterAccount (Version 1)**.
5. Style the **Icon** and **Text** elements in the Icon Header block.
  - a. Return to the **Design** view.
  - b. Select the **Icon Header** block. Go to the **Style** panel.
  - c. Scroll to **APPEARANCE**.
  - d. In **Background Color** enter `#3A6D9D` in the field. The color of the entire background changes, and the icon and account name are now visible.



- e. Select the **Icon** element and go to the **Style** panel and locate **DIMENSIONS**.
- f. Under **Default**, adjust the element width to **2** with the slider.



- g. Scroll to **ALIGNMENT** and style the icon so it has spacing:

Field	Value
Padding Type	<b>Around</b>
Padding Size	<b>x-Small</b>
Click the + button	
Padding Type	<b>Bottom</b>
Padding Size	<b>Medium</b>
Click the + button	
Text Align	<b>Left</b>

- h. Select the text element **Placeholder Inc** and go to the **Style** panel.
- i. Adjust the element width to **9** under **DIMENSIONS > Default**.
- j. Scroll to **ALIGNMENT** and configure the field as follows:

Field	Value
Padding Type	<b>Around</b>
Padding Size	<b>Small</b>
Click the + button	
Padding Type	<b>Bottom</b>
Padding Size	<b>Medium</b>
Click the + button	
Margin Type	<b>Right</b>
Margin Size	<b>x-Large</b>
Click the + button	
Text Align	<b>Center</b>

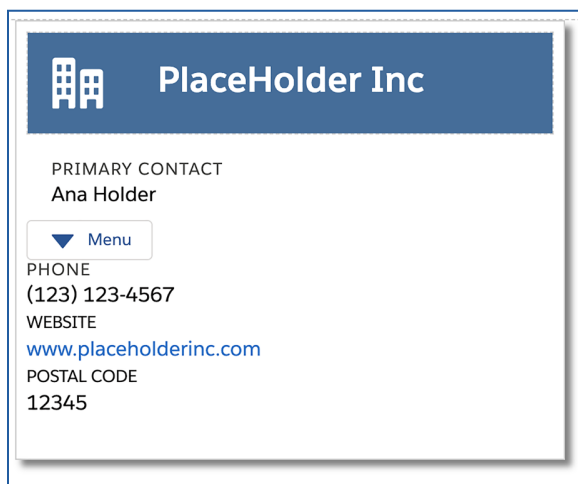


Now that the header is complete and styled, configure the **Primary Contact** field.

6. Style the **Primary Contact** field.

- a. Select the **Primary Contact** text element. In the **Style** panel under **DIMENSIONS** > **Default**, adjust the element width to **7**.
- b. Scroll to **ALIGNMENT** and configure the field as follows:

Field	Value
Padding Type	Around
Padding Size	x-Small
Click the + button	
Margin Type	Top
Margin Size	Small
Click the + button	
Margin Type	Left
Margin Size	Small
Click the + button	
Text Align	None

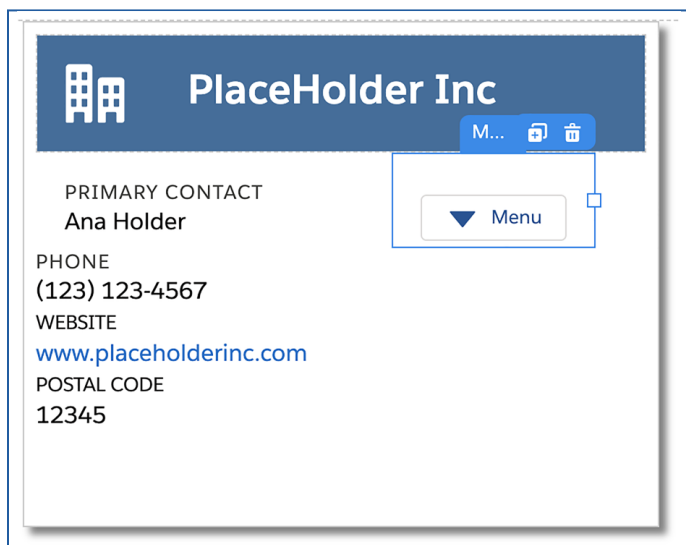


7. Style the Menu element.

- a. Select the **Menu** element and go to the **Style** panel.

- b. Scroll to **DIMENSIONS** > **Default** adjust the element width to **4**.
- c. Scroll to **ALIGNMENT** and configure the menu as follows:

Field	Value
Padding Type	<b>Around</b>
Padding Size	<b>xx-Small</b>
Click the + button	
Margin Type	<b>Top</b>
Margin Size	<b>Large</b>
Click the + button	
Text Align	<b>Center</b>

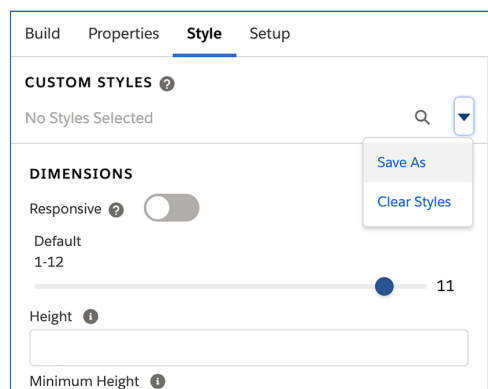


Almost there! Style the last three fields with a saved style to save time.

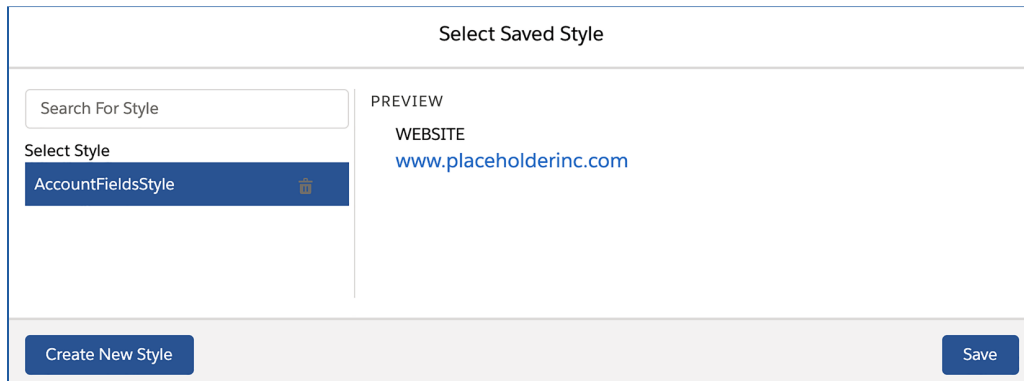
- 8. Style the **Phone** field. Save the style and apply it to the last two fields.
  - a. Select the **Phone** field and go to the **Style** panel.
  - b. Locate **DIMENSIONS** > **Default** and adjust the element width to **11**.
  - c. Scroll to **ALIGNMENT** and configure the field as follows:

Field	Value
Padding Type	<b>Around</b>
Padding Size	<b>x-Small</b>
Click the + button	
Margin Type	<b>Left</b>
Margin Size	<b>Small</b>
Click the + button	
Text Align	<b>None</b>

- d. Scroll up to the top of the panel. Under **CUSTOM STYLES**, click the dropdown arrow. Select **Save As**.



- e. Enter `AccountFieldsStyle` as the Style Name, then click **Save**.
- f. Select the **Website** field and go to the **Style** panel. Apply the saved style to this field. Click the magnifying glass icon.



Select Saved Style

Search For Style

Select Style

AccountFieldsStyle

PREVIEW

WEBSITE  
[www.placeholderinc.com](http://www.placeholderinc.com)

Create New Style

Save

- g. Select the style and watch how the display of the field changes in the preview. Click **Save**.
- h. Apply the saved style to the **Postal Code** field.



 Placeholder Inc

PRIMARY CONTACT  
Ana Holder

PHONE  
(123) 123-4567

WEBSITE  
[www.placeholderinc.com](http://www.placeholderinc.com)

POSTAL CODE  
12345

Menu

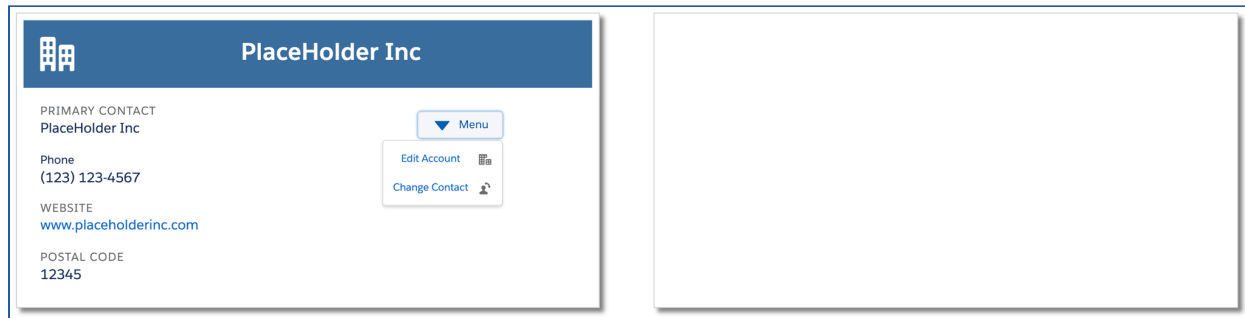


**NOTE:**

Styles are saved in the FlexCard and not across all cards. A saved style will cross over to clones of a FlexCard and all versions of it.

- 9. Preview the FlexCard.
  - a. Click **Preview** in the header to preview the FlexCard.





#### NOTE:

If you see this error in Preview mode: **This page has an error. You might just need to refresh it. [PromiseRejection: [object Object]]**, remove it by clicking **Add Test Params** and entering the Record Id for Acme. This is the FlexCard Designer's prompt to enter a Record Id in Preview. The error will not block you from viewing the FlexCard, so you can ignore it or enter test params.



To get Acme's Record Id:

1. Duplicate the browser tab, then use the App Launcher to open the **OmniStudio Console**.
2. Select **Accounts** from the Object dropdown.
3. If needed, switch the view to **All Accounts**.
4. Click **Acme** to view Acme's detail page.
5. Copy the RecordId from the URL (Account Ids always begin with 001, Contact Ids with a 003) and paste it somewhere to use it again.
6. Return to the FlexCard preview and paste the RecordId into the **Value** field.

## Review

Confirm your understanding by answering these questions.

1. Once you save a style in a FlexCard, can you use it in a completely different FlexCard?