

# USER GUIDE



## KGISTL ERP

## KGISL - IAS

This document prepared on behalf of KGISL and the client. Whatever the corrections while doing implementation will be noted and circulate to the development team to incorporate in project. Every changes and correction in the projects should be recorded in this and same will be verified by the concern heads. Once the delivery is made to the customer we should get signed in individual pages and File in project folder.

### ERP Overview:

KGISL-ERP is a totally integrated and customized multi-user multi-location [Web based] ERP system for meeting the information needs of any organisation engaged in construction business. It has several integrated modules, including core module focusing on Remote Site Project Planning & Execution.

KGISL-ERP is a comprehensive, integrated and integrative, modularized, customizable, and user-friendly management system for construction industry, ideal for organisations engaged in construction projects and businesses. Owing to its highly customizable feature, it can be configured suitably and implemented quickly, and also the time to gain the benefits in terms of productivity and profitability.

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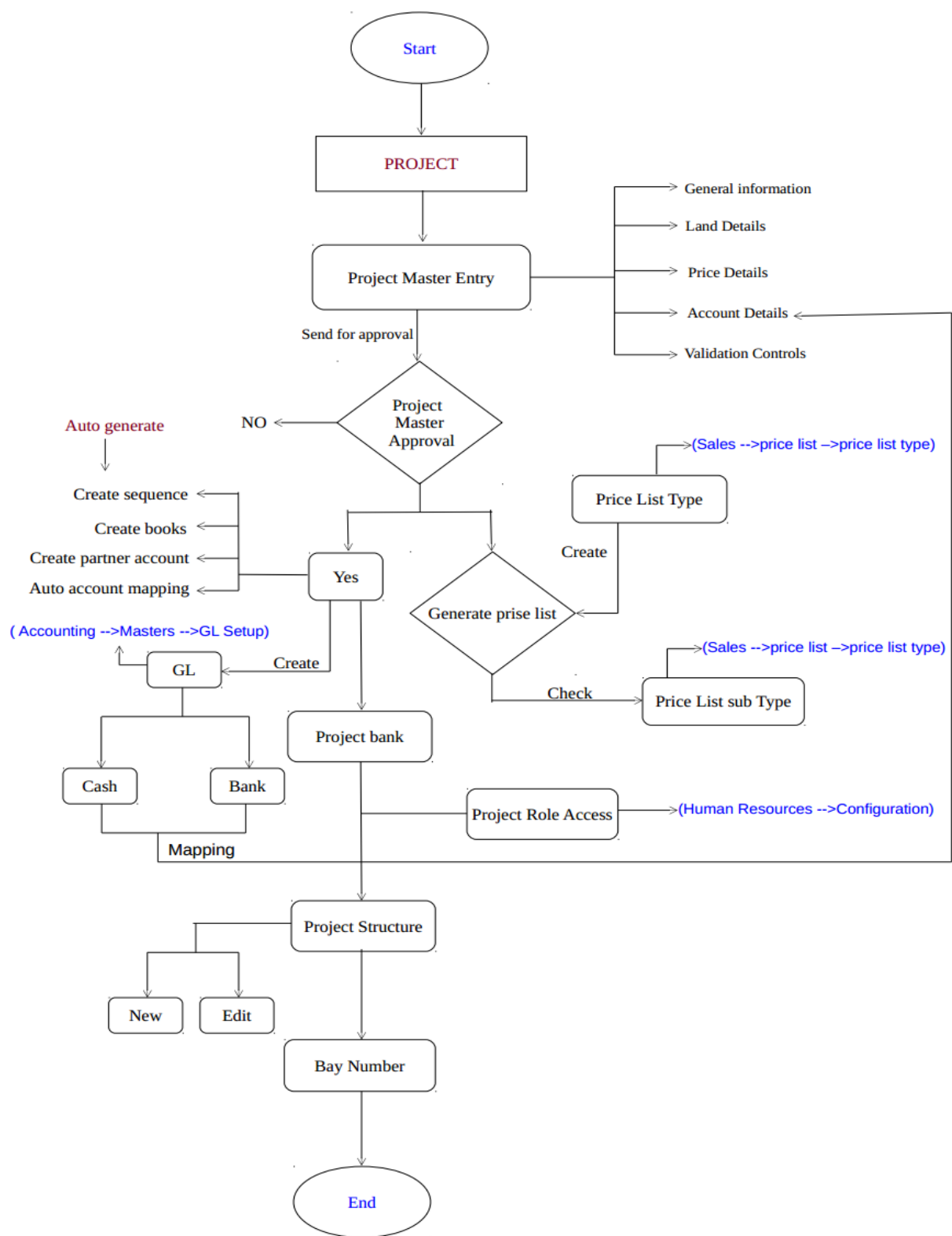
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# USER GUIDE

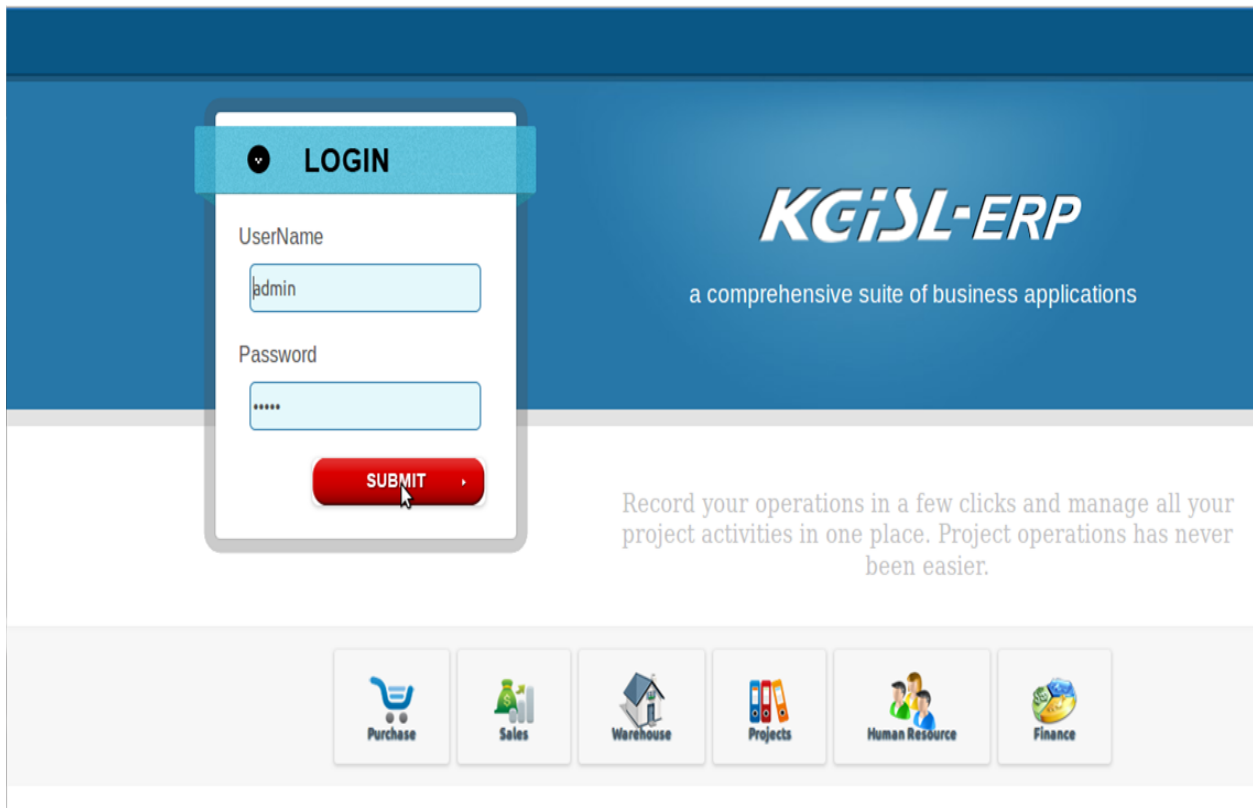


## PROJECT MODULE

### Data Flow Diagram:

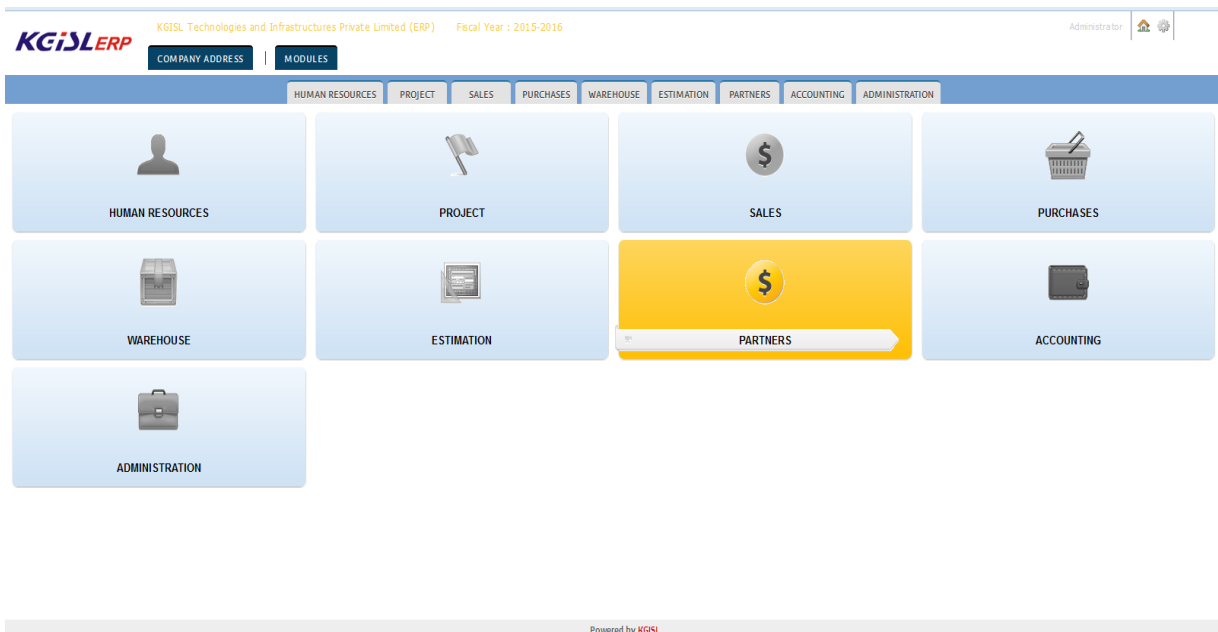


## 1. LOGIN SCREEN

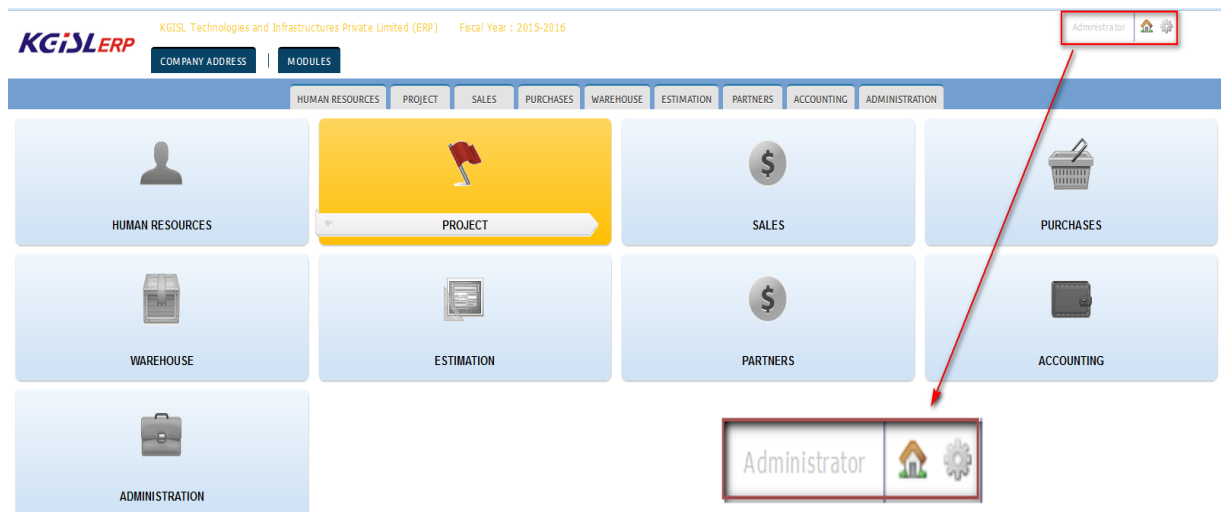


The login screen features a blue header with the KGISL-ERP logo and the tagline "a comprehensive suite of business applications". On the left, a white login form is displayed with a "LOGIN" title. The form contains fields for "UserName" (with "admin" entered) and "Password" (with "\*\*\*\*\*" entered), followed by a red "SUBMIT" button. To the right of the form, a message reads: "Record your operations in a few clicks and manage all your project activities in one place. Project operations has never been easier." Below the form and message, a row of six icons represents different business modules: Purchase, Sales, Warehouse, Projects, Human Resource, and Finance.

- Users can login to their home page by giving appropriate username and password assigned to the Individual.
- System will take user to home page once after the successive login.



- Respective modules will be listed in home page based on the provisions assigned according to user roles and responsibilities.
- User can find their respective login name, home page link button and settings button to change company, fiscal year, mail ID, change of language and password on right top corner.



- User can select the module accordingly.

### Objective of the Project Module:

Project module will capture the necessary and additional data against the particular project with the sense of preparing data history for future.

This module aims to get and provide details of the project like project name, type of project, project manager, description and other basic details like project start and end date, location, contact info, Land details in measures and value, Account details and remarks.

Ultimately, project module will have enough data for the project which is going to be started

## 2. PROJECT MODULE

The Project module consists of the following entry and approval forms,

- Project Master Entry
- Project Master Approval
- Project Bank
- Project Structure
- Bay Number



KGISL Technologies and Infrastructures Private Limited (ERP)

Fiscal Year : 2015-2016

Administrator

Logout

MODULES

HUMAN RESOURCES

PROJECT

SALES

PURCHASES

WAREHOUSE

ESTIMATION

PARTNERS

ACCOUNTING

ADMINISTRATION

PROJECT

Project Master Entry

Project Master Approval

Project Bank

Project Structure

Bay Number

REPORTING

CONFIGURATION

## 2.1 PROJECT MASTER ENTRY

This form is used to create new project. Based on the project only, further transactions will be carried out. Project is mandatory for every form. It contains the following details,

- General Info
- Land Details
- Account Details
- Price Details
- Validation Controls
- Approve/Reject Remarks

PROJECT

Project Master Entry

Project Master Approval

Project Bank

Tasks

Task Inbox

Assigned Tasks

Project Structure

Bay Number

REPORTING

CONFIGURATION

Project Master Entry

Save

Save & Edit

Cancel

Division Name :

Division\_1

Project Code :

PI0001

Project Name :

Istl ERP

Project Type :

Residential

Project Manager Card No. :

Project Manager Name :

Project Description :

Application No. Range From :

1

To :

100000

Sequence Prefix :

IS

Admin Project :

☐

General Info

Land Details

Account Details

Price Details

Validation Controls

Approve / Reject Remarks

Start Date :

09/06/2015

End Date :

09/06/2018

Location :

Email ID :

Additional Description :

Send for Approval

- To create a new project, go to the menu *Project -> Project ->Projects Master Entry* and click *New*.

|                                   |  |
|-----------------------------------|--|
| Division Name                     | Name of the division   |
| Project Code                      | Unique code will be auto generated by system along with prefix entered   |
| Project Name                      | Name of the Project  |
| Application No. Range from and To | The application no. range From and To has to be entered.                 |
| Sequence Prefix                   | 2 digit prefix ( Ex: KG)   |
| Admin project                     | Denotes Own project (Once selected, Project will not be loaded in sales) |

### 2.1.1 General Info Tab

The screenshot shows the 'General Info' tab selected. It contains the following fields:

- Start Date: [Text Field]
- End Date: [Text Field]
- Location: [Text Field]
- Email ID: [Text Field]
- Additional Description: [Text Area]

|                        |  |
|------------------------|--|
| Start Date             | Expected starting date of the project              |
| End Date               | Expected end date of the project                   |
| Location               | Name of the building location                      |
| Email Id               | Email Id for the project                           |
| Additional Description | Additional information about the project if needed |

### 2.1.2 Land Details:

This tab is used to define the Land related details for a project.

The screenshot shows the 'Land Details' tab selected. It contains the following fields:

- LPA-Approval No.: [Text Field]
- DTCP Approval No.: [Text Field]
- Land Area: [Text Field] (Value: 0.000)
- Land Cost (in Rs per Unit): [Text Field] (Value: 0.00)
- Total Land Cost (in Rs): [Text Field] (Value: 0.00)
- Total Build Up Area in SQFT: [Text Field] (Value: 7,000.00)

## 4.2 FLOOR CREATION:

To create floor click on the project→tower, for which user want to create floor and the following screen will pop up,

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COMPANY ADDRESS MODULES

PROJECT

Project Master Entry  
Project Master Approval  
Project Bank  
▼ Tasks  
Task Inbox  
Assigned Tasks  
▼ Project Structure  
New  
Edit  
Bay Number  
REPORTING  
CONFIGURATION

**Project Structure**

Division Name : Division\_1  
Parent Code : PK0001 / T1  
Name :  
Short Name :  
Code :  
Type : Floor  
Price List :  
Floor No. :  
Customization Required : ☐ For Sale? : ☒

Attribute Details New

| ATTRIBUTE NAME | ATTRIBUTE VALUE |
|----------------|-----------------|
|                |                 |
|                |                 |
|                |                 |

Platina - STP Plant  
Platina-Auxiliary WaterTank12  
Platina-Auxiliary WaterTank34  
Platina-Auxiliary WaterTank56

IS MODEL PARENT MODEL  
PM - 001  
PK0001 / T1  
PK0001 / T2  
PK0001 / T3  
PK0001 / T4  
PK0001 / T5  
PK0001 / T6  
PK0001 / PLID  
PK0001 / PCH  
PK0001 / PMWT  
PK0001 / PSTP1  
PK0001 / PWT1  
PK0001 / PWT2  
PK0001 / PW3

|                         |  |
|-------------------------|--|
| Division Name           | Name of the division.  |
| Parent Code             | This will be auto generated by the system  |
| Name                    | Name of the Floor (Ex: T1-F1-Floor1)   |
| Code                    | Identification code for Floor (Ex: T1-F1)  |
| Type                    | This field helps the user to select type of structure.<br>a) Tower<br>b) Floor<br>c) Apartment<br>Select Tower for Floor creation. |
| Price List              | Price List type (Optional for Floor)   |
| Floor No                | Number for created floor.  |
| Customization Required? | Indicate whether customization is possible (Optional for Floor).   |
| For Sale?               | Helps to specify the purpose of floor creation   |

## 4.3 APARTMENT CREATION:

To create apartment click on the project→tower→floor, which user want to create apartment and the following screen will pop up,

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**COMPANY ADDRESS** | **MODULES**

**PROJECT**

Project Master Entry  
Project Master Approval  
Project Bank  
Tasks  
Project Structure

**New**  
Edit  
Bay Number

**REPORTING**  
**CONFIGURATION**

**Project Structure**

Division Name :   
 Parent Code :   
 Name :   
 Short Name :   
 Code :   
 Type :   
 Price List :   
 Customization Required : ☐ For Sale? : ☒

**Attribute Details**  0 - 0 of 0

| ATTRIBUTE NAME | ATTRIBUTE VALUE |
|----------------|-----------------|
|                |                 |

Platina - STP Plant  
Platina-Auxiliary WaterTank12  
Platina-Auxiliary WaterTank34  
Platina-Auxiliary WaterTank56

**IS MODEL** **PARENT MODEL**

PM - 001  
PK0001 / T1  
PK0001 / T2  
PK0001 / T3  
PK0001 / T4  
PK0001 / T5  
PK0001 / T6  
PK0001 / PLID  
PK0001 / PCH  
PK0001 / PMWT  
PK0001 / PSTP1  
PK0001 / PWT1  
PK0001 / PWT2  
PK0001 / PW3

|                         |   |
|-------------------------|---|
| Division Name           | Name of the division.   |
| Parent Code             | This will be auto generated by the system   |
| Name                    | Name of the Floor (Ex: T1-F1- Apartment 1)  |
| Code                    | Identification code for Apartment (Ex: T1-F1-A1)  |
| Type                    | This field helps the user to select type of structure.<br>a) Tower<br>b) Floor<br>c) Apartment<br>Select Apartment from list. |
| Price List              | Price list type for this apartment (Listed based on price List sub type)  |
| Customization Required? | Indicate whether customization is possible (Optional for Apartment).  |
| For Sale?               | Helps to specify the purpose of Apartment creation  |
| Attribute Name          | Attribute can be selected (Ex. View, Facing)  |
| Attribute Value         | Attribute value for the attribute (Ex: North, South, East, West)  |

## 5. Bay number

Bay number is used to create number of available bays for that particular project.

Two type of parking is

1. Covered and
2. Uncovered.

FileEditViewHistoryBookmarksToolsHelp

Project Maste...Bay N...project o...Construc...Construc...Construction ...Project Mana...Construc...OpenERP...Getting S...Getting S...Construc...Construction ...Kanix Inf...FarVision...

10.100.9.34:8080/openerp/menu?active=1049#url=%2Fopenerp%2Fform%2Fedit%3Fmodel%3Dcustom.sale.order.car.parking.bay%26id%3Dfalse%26ids%3D%26view\_ids%3D%25

Search

Most VisitedGetting StartedUntitled Diagram.xmlZimbra Web Client Sig...

KGISLERPKGISL Technologies and Infrastructures Private Limited (ERP)Fiscal Year : 2015-2016Administrator

COMPANY ADDRESSMODULES

HUMAN RESOURCESPROJECTSALESPURCHASESWAREHOUSEESTIMATIONPARTNERSACCOUNTINGADMINISTRATION

PROJECT

Project Master EntryProject Master ApprovalProject BankTasksProject StructureNewEditBay NumberREPORTINGCONFIGURATION

Bay Number

SaveSave & EditCancel

Division Name :Division\_1Project :KG flats

Bay No. :1Parking Type :Select ---

Confirm

CoveredUnCovered

Powered by KGISL

Find in pageHighlight AllMatch Case

1:01 PM7/16/2015