

PRATHAMESH KOHADE

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PROFILE SUMMARY

MBA Graduate in Finance with 6+ years of IT experience in Capital Markets and Insurance domains, seeking a challenging role to leverage business analysis, domain expertise, and technical skills for organizational growth and professional development.

CAREER PROFILE

- **Domain Expertise:** Strong experience in Capital Markets, Wealth Management, Asset Management, Hedge Funds, and Insurance with leading financial clients.
 - **Financial Knowledge:** Proficient in asset classes, trade lifecycle, Order Execution & Management Systems (OEMS), and corporate actions.
 - **Business Analysis:** Skilled in creating BRDs, FRDs, User Stories, RTMs, Use Case Diagrams, and Activity Diagrams.
 - **Technical Proficiency:** Experienced in SDLC, Agile/Waterfall methodologies, SQL (beginner), Jira, and Confluence.
 - **Analytical Skills:** Expertise in AS-IS/TO-BE process mapping, gap analysis, and translating business needs into system requirements.
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COMPETENCY MATRIX

- Capital Markets
 - Insurance
 - Business Requirement Analysis
 - Gap Analysis
 - SQL (Beginner)
 - Stakeholder Management
 - Agile Methodologies
 - Client Interaction
 - Asset & Wealth Management
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PROFESSIONAL EXPERIENCE

Tata Consultancy Services

Business Analyst | Sep 2022 – Present

- **Project: Aegon (Wealth Management, Jan 2024 – Present)**
 - Collaborated with stakeholders to define requirements for ISA, GIA, and SIPP enhancements.
 - Designed features ensuring FCA compliance and mapped investment lifecycle processes.
 - Prepared BRDs, FRS, and User Stories; supported UAT and system implementation.
- **Project: Citibank (Insurance & Wealth Management, Sep 2022 – Dec 2023)**
 - Gathered requirements for insurance applications tailored to private banking clients.
 - Managed integration with core banking systems using Jira and Confluence.

Enfusion Softech Pvt Ltd

Business Analyst | Feb 2021 – Aug 2022

- **Project: Enfusion (Capital Markets – OEMS)**
 - Worked with front-office teams to document OEMS requirements for multi-asset trading.
 - Managed trade lifecycle (equities, fixed income, derivatives, FX) and ensured compliance.
 - Facilitated UAT and acted as a liaison between traders and tech teams.

Syntel Pvt Ltd

Software Engineer | Aug 2015 – May 2017

- **Project: State Street (Capital Markets)**
 - Assisted in requirement gathering and testing for KYC application and hedge fund incentive system.

EDUCATIONAL QUALIFICATIONS

Qualification	Institute	University/Board	Year	Percentage
MBA (Finance)	RIMR, Nagpur	Nagpur University	2020	60.5%
BE (E & TC)	RG CER, Nagpur	Nagpur University	2014	60.2%
