



# ECOM User Guide

Version 1.0





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## 1.Introduction

This user manual provides step-by-step instructions on how to register as a new user on the Mcloud platform using the ECOM registration module and how to create a quote after successful registration.

# 2.Prerequisites

- A valid email address.
- Access to the Mcloud Platform via web browser.
- Registration link: http://testpaasport.printform.com/paasport/register.



# 3. Registration Process

## 3.1 Registration Page

Step-by-Step:

- → Navigate to Registration Page
  - Open a web browser and go to:
     http://testpaasport.printform.com/paasport/register.
  - ◆ Click **Register** on the homepage.
- Navigate to PrintForm's registration page in your web browser
- Look for the "Register" button.





#### → Fill Out the Contact Information Section

(All fields marked with \* are required)

#### **Personal Details:**

- First Name: Enter your legal first name
- Last Name: Enter your legal last name
- Email: Provide a valid email address
- **Phone**: Enter in format (999) 999-9999
- Password: Create a strong password (minimum 8 characters)
- Confirm Password: Re-enter your password exactly.





#### → Address Information:

- Address: Street number and name
- City: Your current city
- Country: Select from dropdown
- State: Select from dropdown (if applicable)
- **Zip**: Postal/ZIP code.

#### → Complete Company Information

#### **Business Details:**

- Company Name: Your organization's legal name
- Industry: Select from dropdown (e.g., Aerospace, Medical)
- **Process**: Select your manufacturing process
- How did you hear about us?: Select marketing source
- Job Title: Your professional position
- Website: Company URL (optional).

## → Review and Accept Policies (Options):

- ✓ Check box to receive promotional emails (optional)
- Must check to agree to Terms & Conditions and Privacy Policy.

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Comp	any Name*	Industry*			
		~			
Proce	ss*	How did you hear about us?*			
	~	~			
Job T	itle*	Website*			
	I'm not a robot	reCAPTCHA Privacy - Terms			
	I would like to receive information from Pr	±4Γ:		ı	
	offers.	nntrorm including discounts and special		ı	
•	I agree to the <u>Terms and Conditions</u> and have	ve reviewed the <u>Privacy Policy</u> *		ı	
	Register	Login to Existing Account			
Need a	Need assistance? Contact us here or call (404) 999-4916				
Copyright © Print	Form 2025   Terms & Conditions   Privacy F	Policy   Verified SSL   Version 1.7.0.36	,		

#### → Finalize Registration

- Click "Register" button
- You will receive a confirmation email (check spam folder)
- A confirmation pop-up will appear.
- You'll be redirected to the login page.

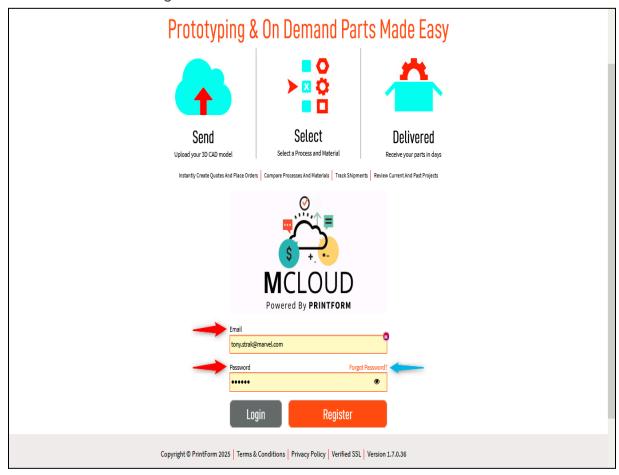
## 3.2 Post-Registration Login

#### → Automatic Redirect

- ◆ After successful registration:
  - Pop-up appears: "Click Login to continue"
  - $\bullet \quad \text{Click "OK"} \to \text{redirects to login page} \\$



- → First-Time Login
  - ◆ Enter your registered email
  - ◆ Enter created password
  - ◆ Click "Login"



### → Password Recovery

- ◆ On login page:
  - Click "Forgot Password?"
  - Enter registered email

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- Check inbox for reset link
- Create new password
- Return to login page



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## **Post-Login: Compliance Notice**

After logging in, you'll see an **Important Notice**:

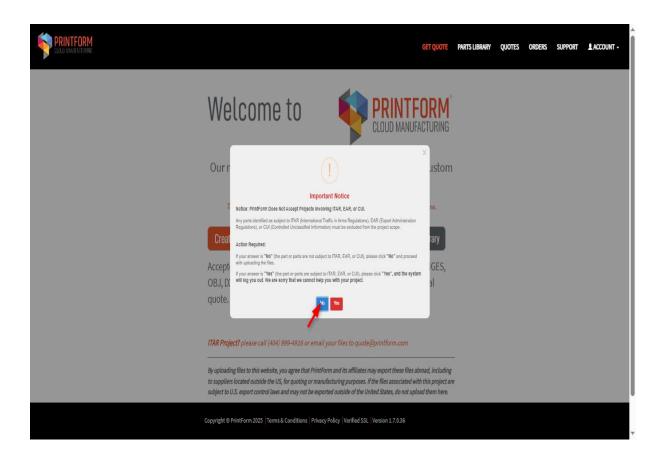
"PrintForm Does Not Accept Projects Involving ITAR, EAR, or CUI."

#### **Action Required:**

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- Click "No" → Proceed if your project complies.
- Click "Yes" → System logs you out (ITAR/EAR projects are restricted).



# 4. Dashboard Navigation

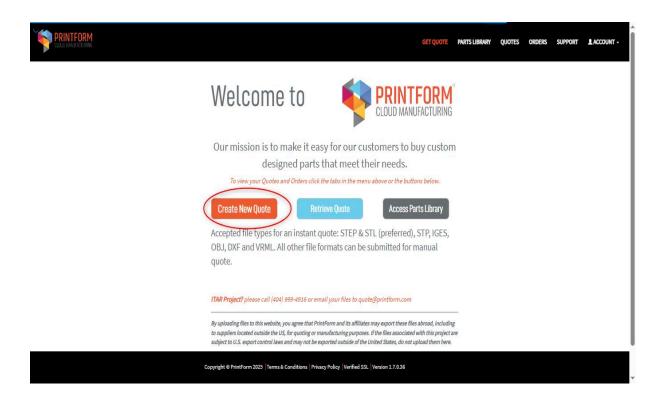
### **Main Menu Options:**

- 1. Create New Quote Upload files for instant quoting.
- 2. Retrieve Quote View past quotes by ID.

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- 3. Access Parts Library Manage saved parts.
- 4. Quotes/Orders Track submissions.



## **5.New Quote Creation**

Now to create new Quote, click on "Create New Quote"

After creation of quote, we can add the parts on the quote

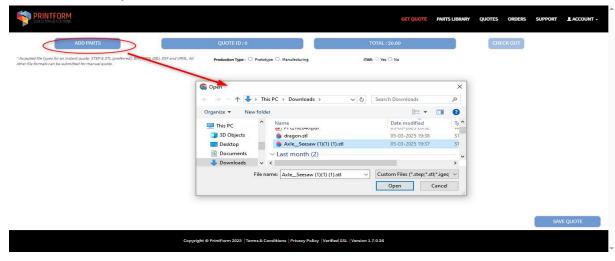
- Click on "ADD PARTS"
- We can add multiple parts to a single quote

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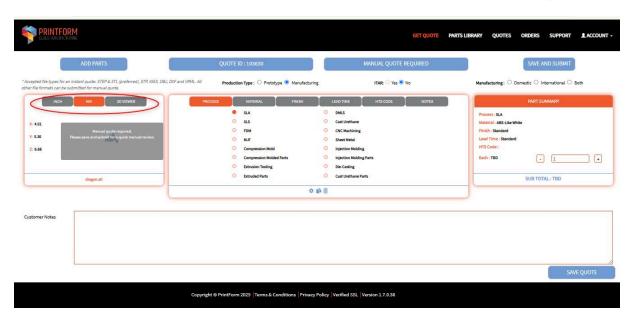




- Select file Click on OPEN Accepted Formats:
- Preferred: STEP, STL
- Also Accepted: STP, IGES, OBJ, DXF, VRML

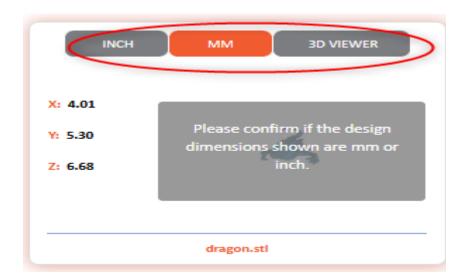






- · Dimensions of the part mentioned in the tab,
  - 1. INCH
  - 2. MM

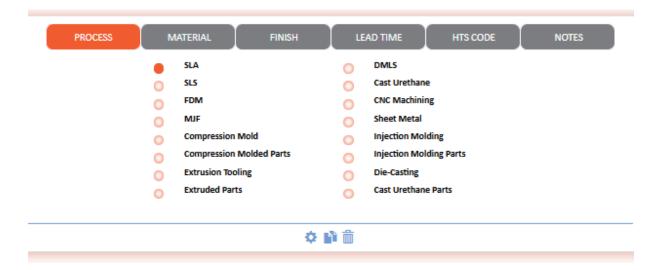
Also 3D view button (user can view in diff angles).



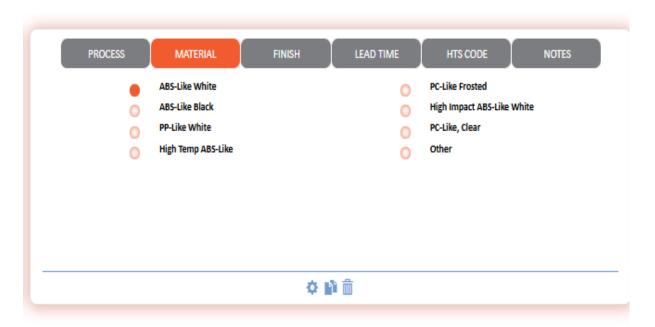
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User can select the process for the part from the following options



User can select material as per requirements from the given options.

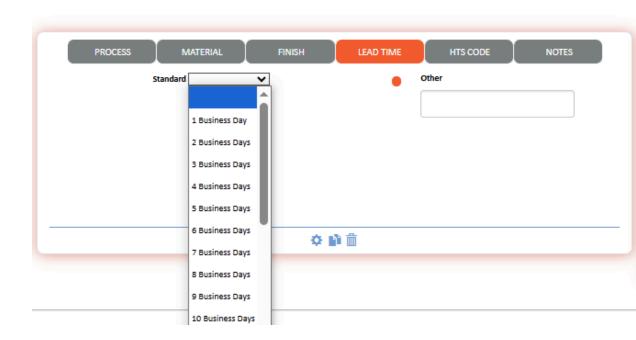




• Select Finish as per requirement from the given options.

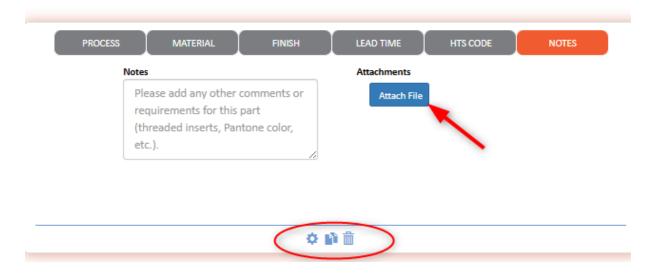


- Lead time is used for expected delivery days
- user can select it from given days in the dropdown and also to manually put desired days into other option.
- automatically 3 days set as lead time.
- USer can Add HTS Code .





- In Notes user able to add additional info regarding to the parts or able to attach files related to the parts.
- Below in circle their is 3 options (apply to all, duplicate and remove).



- In this part summary user can view all the selected option regarding the part
- User can change the quantity ('+' add quantity, '-' sub quantity)

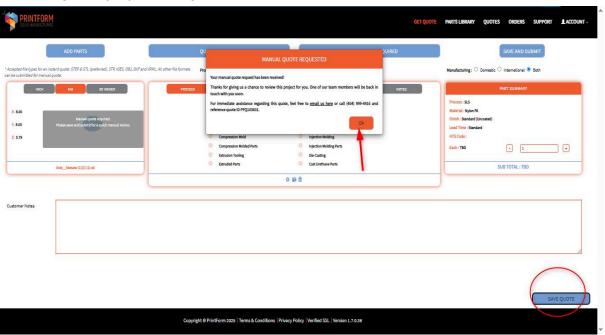




- Also in above section
- 1. User able to select production type('prototype', 'Manufacturing')
- 2. ITAR (International Traffics in Arms Regulation) by yes and no if it is 'yes' then you cant able to quote
- 3. Manufacturing gives 3 options(domestic,international ,both) as per requirement user can select it.



- Once you Click on Save Quote Button.
- User will get Pop up message





## **6.After Quote Submission**

Once you submit a quote, you'll access the Quote Dashboard with these features:

#### **Key Information Displayed:**

- **Quote Status** (e.g., "Under Review", "Approved")
- **Quote ID** (Unique reference number)
- V Submission Date & Time
- **Price Estimate** (If available)
- **V** Assigned Account Executive (AE)

#### **Call-to-Action Buttons:**

Button	Function
▲ Download PDF	Save formal quotation document
<b>⊠ Email Team</b>	Contact your AE directly
<b>Edit Quote</b>	Modify details (if status allows)
Remove	Delete quote draft

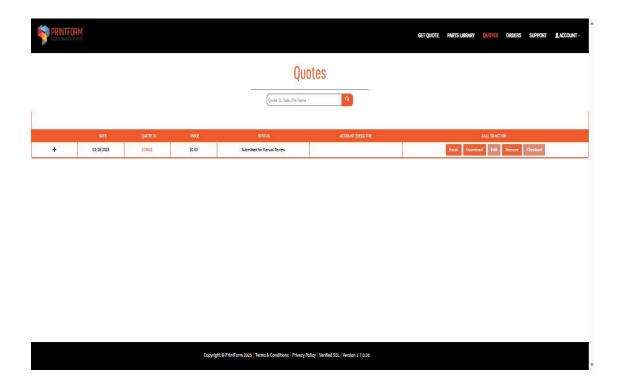
#### **Next Steps:**

• Your assigned team member will contact you within **24 business hours** 

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• For urgent inquiries, use the **Email Team** button



# 7.Parts Library Management

## **Accessing Your Parts Library**

- 1. Click "Parts Library" in main menu
- 2. View all saved components/designs

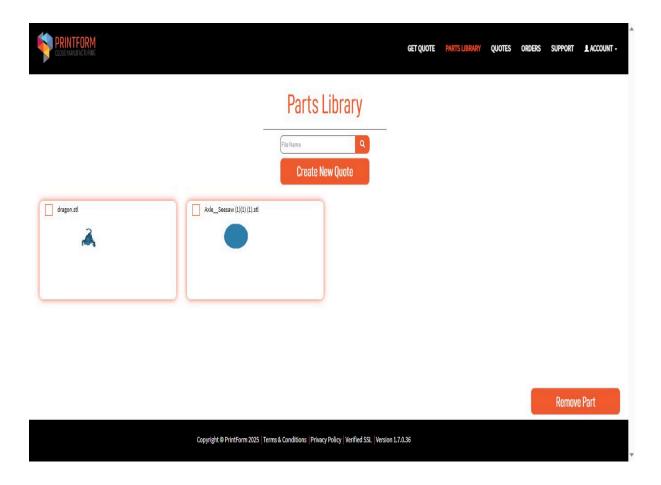


#### **Available Actions:**

- Create New Quote: Generate new quote from saved part
- **Search**: Find parts by name/ID
- Remove Part: Delete obsolete items (confirmation required)

#### **File Requirements:**

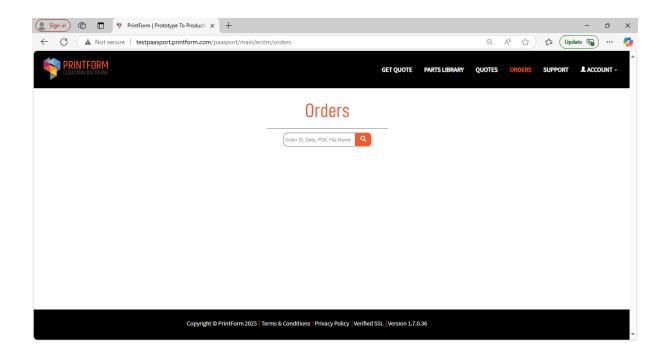
- Supported formats: STEP, STL, STP, IGES, OBJ
- Max file size: 50MB per part





# 8. Orders Page

 When a customer's quote is converted to an order, the order will appear in the Orders page



# 9. Account Management

## 9.1Profile Settings (Edit Information)

Access via Account → Profile

#### **Editable Fields:**

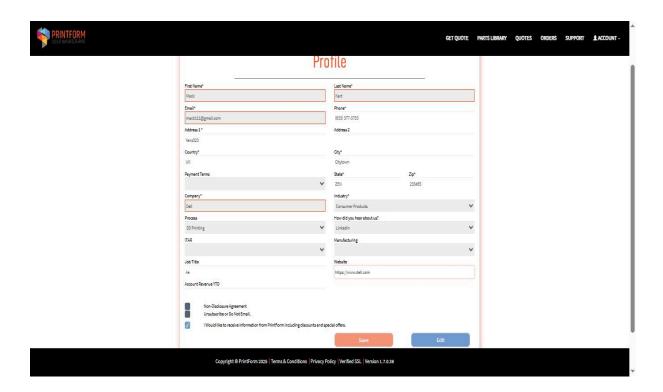
- Contact details (phone, address)
- Company information
- Job title
- Communication preferences

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Payment terms

Note: Asterisk (\*) denotes required fields

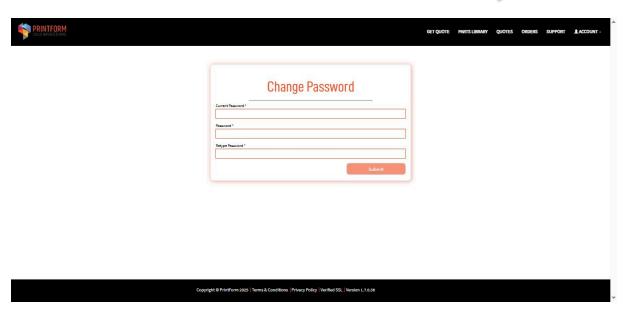


## 9.2 Password Management

- 1. Go to Account  $\rightarrow$  Change Password
- 2. Enter:
  - o Current password
  - New password (min. 8 characters)
  - o Confirm new password
- 3. Click on the "Update Password"

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# **Logging Out**

- → System confirms successful sign-out

