

Name: Pranav Penaganti

## Weekly Report:

Your Name: Pranav Penaganti		Date Purchased: 30-May-23		DUE 6/25										DUE 7/16										DUE 8/7												
Stock Project Investments - Assignment #3																																				
Weekly Stock Tracking Updates - Three Milestone Due dates																																				
Stock Name	Stock Symbol	Purchase/Close Price Per Share	# of Shares Purchased	Total Initial Investment	Close Price 6/5	Value** of the Stock	Close Price 6/12	Value** of the Stock	Close Price 6/19	Value** of the Stock	Close Price 6/26	Value** of the Stock	Close Price 7/3	Value** of the Stock	Close Price 7/10	Value** of the Stock	Close Price 7/17	Value** of the Stock	Close Price 7/24	Value** of the Stock	Close Price 7/31	Value** of the Stock	Close Price 8/7	Value** of the Stock	Close Price 8/14	Value** of the Stock	Close Price 8/21	Value** of the Stock	Close Price 8/28	Value** of the Stock	Close Price 9/4	Value** of the Stock				
Johnson & Johnson	JNJ	\$154.37	129	\$ 19,913.73	158.32	\$ 20,423.28	159.90	\$ 20,627.10	164.13	\$ 21,172.77	163.63	\$ 21,108.27	163.35	\$ 21,072.15	159.51	\$ 20,576.79	159.07	\$ 20,520.03	171.08	\$ 22,069.32	167.53	\$ 21,611.37	169.08	\$ 21,806.16												
Nike	NKE	\$106.52	93	\$ 9,906.36	105.20	\$ 9,783.60	106.83	\$ 9,935.19	109.54	\$ 10,187.22	111.74	\$ 10,391.82	109.11	\$ 10,147.23	105.78	\$ 9,837.54	108.71	\$ 10,110.03	108.77	\$ 10,115.61	110.39	\$ 10,266.27	108.81	\$ 10,119.33												
Alphabet Inc.	GOOGL	\$123.67	161	\$ 19,910.87	126.63	\$ 20,387.43	124.35	\$ 20,020.35	123.85	\$ 19,939.85	119.09	\$ 19,173.49	120.56	\$ 19,410.16	116.45	\$ 18,748.43	124.65	\$ 20,068.65	121.53	\$ 19,566.33	132.71	\$ 21,367.92	128.11	\$ 20,625.71												
The Coca-Cola Company	KO	\$ 59.78	334	\$ 19,966.52	60.75	\$ 20,290.50	60.21	\$ 20,110.14	61.26	\$ 20,460.84	61.22	\$ 20,447.48	60.58	\$ 20,233.72	59.31	\$ 19,809.54	60.81	\$ 20,310.54	62.46	\$ 20,861.64	61.93	\$ 20,684.62	60.71	\$ 20,277.14												
Apple	AAPL	\$177.30	169	\$ 29,963.70	179.58	\$ 30,349.02	183.79	\$ 31,060.51	185.01	\$ 31,266.69	185.27	\$ 31,310.63	192.46	\$ 32,525.74	188.61	\$ 31,875.09	193.99	\$ 32,784.31	192.75	\$ 32,574.75	196.45	\$ 33,200.05	181.99	\$ 30,756.31												
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Total				\$ 99,661.18	\$ 101,233.83	\$ 101,753.29	\$ 103,027.37	\$ 102,431.69	\$ 103,389.00	\$ 100,847.41	\$ 103,793.56	\$ 105,187.65	\$ 107,110.23	\$ 103,584.65																						

**Initial Investment:** \$99,661.18

**Final Portfolio Value:** \$103,584.65

**Profit (Loss) on the project:** \$3,923.47

**Profit Percentage:** 3.93%

**Commission Earned (10% of profit):** \$392.35 (Since profits did not exceed 10%, there is no additional commission)

**Were you pleased with your results?**

As a realistic investor, I understand that the stock market can be unpredictable and is influenced by a multitude of factors, so a positive return of 3.93% is generally satisfying. I am not fully satisfied though, as my stock portfolio dropped 4,000 dollars in the last week. However, I believe there are areas where I could have improved, as I'll discuss below.

**Do you have any regrets on your stock purchases? If so, which one(s) and why?**

I regret not diversifying my portfolio with a greater variety of industries. Most of my investments were in big, established companies which are generally considered safe but they also have slower growth. Adding some high-growth potential, yet riskier stocks might have improved the overall returns.

**In 100 words or more, explain what you found of most value in this project and why.**

The most valuable aspect of this project was the practical understanding it gave me of how the stock market operates and the impact of economic events on stock prices. The experience allowed me to grasp the importance of diversification, market analysis, and the patience needed when investing. I realized that investing isn't just about making quick money, but a meticulous process of research, calculated risks, and informed decision-making. Also, it was fascinating to see how the performance of companies, whether in earnings releases or broader industry trends, directly impacts stock prices. This practical experience was an invaluable supplement to my theoretical knowledge.