# Testing Instructions – GoIndia Excel Add-in

#### Overview

This document provides instructions for Microsoft's validation team to test the **GoIndia Excel Add-in**. The add-in integrates with our backend to securely authenticate users and populate Excel with company-specific data.

## **Steps to Test the Add-in**

### 1. Insert the Add-in in Excel

- a. Open Microsoft Excel.
- b. Go to Insert → Get Add-ins → My Add-ins → Upload My Add-in.
- c. Upload the manifest.xml file provided in this submission.
- d. The add-in should appear in the ribbon under the **HOME** tab as **Go India Stocks**.

### 2. Launch the Taskpane

- a. Click the **Go India Stocks** button in the ribbon.
- b. The taskpane should open on the right-hand side of Excel.

## 3. Sign in

- a. Use the test credentials provided below to sign into the add-in.
- b. Optionally, users can also sign in using Google or Apple ID.

### **Test credentials:**

Username: ut@gmail.com

Password: 123

#### 4. Select a Company

- a. After logging in, the taskpane will display a dropdown menu.
- b. Select any company from the list (e.g., "ACC Ltd.").
- c. The taskpane will fetch and display data relevant to the selected company.

## 5. Verify Data Population

- a. The selected company's data should populate the Excel sheet.
- b. Verify that the data matches expected values.

## 6. Check Privacy Link

a. From the link provided in the manifest file, confirm that the **Privacy Policy** link opens the correct page.

# **Expected Results**

- The add-in should load without errors or delays.
- Login functionality (via account credentials, Google, or Apple) should work smoothly.
- Selecting a company should fetch and display appropriate data.
- The Privacy Policy and Support links should open the correct pages.

## **Notes for the Testing Team**

- The add-in is designed for Excel desktop or Excel online and should be tested in this environment.
- All backend interactions are securely handled over HTTPS.
- The test account provided is pre-configured to simulate customer use cases.

### Contact

For further questions during testing, please reach out to: pranav@goindiaadvisors.com