

Testing Instructions – GoIndia Excel Add-in

Overview

This document provides instructions for Microsoft's validation team to test the **GoIndia Excel Add-in**. The add-in integrates with our backend to securely authenticate users and populate Excel with company-specific data.

Steps to Test the Add-in

1. Insert the Add-in in Excel

- a. Open Microsoft Excel.
- b. Go to **Insert → Get Add-ins → My Add-ins → Upload My Add-in**.
- c. Upload the `manifest.xml` file provided in this submission.
- d. The add-in should appear in the ribbon under the **HOME** tab as **Go India Stocks**.

2. Launch the Taskpane

- a. Click the **Go India Stocks** button in the ribbon.
- b. The taskpane should open on the right-hand side of Excel.

3. Sign in

- a. Use the test credentials provided below to sign into the add-in.
- b. Optionally, users can also sign in using **Google** or **Apple ID**.

Test credentials:

username: ut@gmail.com

Password: 123

4. Select a Company

- a. After logging in, the taskpane will display a dropdown menu.
- b. Select any company from the list (e.g., "ACC Ltd.").
- c. The taskpane will fetch and display data relevant to the selected company.

5. Verify Data Population

- a. The selected company's data should populate the Excel sheet.
- b. Verify that the data matches expected values.

6. Check Privacy and Support Links

- a. From the add-in taskpane, confirm that the **Privacy Policy** link opens the correct page.
- b. Confirm that the **Support** link is accessible and provides help documentation.

Expected Results

- The add-in should load without errors or delays.
- Login functionality (via account credentials, Google, or Apple) should work smoothly.
- Selecting a company should fetch and display appropriate data.
- The Privacy Policy and Support links should open the correct pages.

Notes for the Testing Team

- The add-in is designed for Excel desktop and should be tested in this environment.
- All backend interactions are securely handled over HTTPS.
- The test account provided is pre-configured to simulate customer use cases.

Contact

For further questions during testing, please reach out to:
pranav@goindiaadvisors.com