OT Evaluation : 04/24/2025 (1277699895 Rodrigues, Doris ( MA250415113301 ) Date of Birth: 11/14/1933 Patient identity confirmed	5)		Nightingale Visiting Nurses 125 County ST. Taunton , MA 02780 Phone: (508) 967-0761 Fax: (508) 967-0767
Time In: 16:30 Time Out Diagnosis / History	: 17:15	Visit Date: 04/24/2025	1 ax. (500) 501-0101
Medical Diagnosis:			
OT Diagnosis: muscle weakness			
Relevant Medical History:			
Patient is 91-year-old female who wa the home after recent hospitalization ground at home.			
Prior Level of Functioning: independent with self care tasks and	i adls.		
Patient's Goals: to be independent			
Precautions: FALL RISK			
Homebound? □ No ✓ Yes			
For a patient to be eligible to receive covered all cases that the patient is confined to his/he (homebound) if the following two criteria are	er home. For purpo		
Criteria One:			
✓ Patient is confined because of illness, nee special transportation; or the assistance of all			, wheelchairs, and walkers; the use o
AND/OR ☐ Patient has a condition such that leaving h	nis or her home is r	medically contraindicated.	
Specify:			
If the patient meets one of the criterion one of below.	conditions, then the	e patient must ALSO meet two addition	al requirements defined in criterion tv
Criteria Two:			
✓ Patient has a normal inability to leave hom	ne.		
<b>AND</b> ☐ Leaving home requires a considerable and	d taxing effort for th	ne patient.	
Specify:			
Social Supports / Safety Hazards			
Patient Living Situation and Availability of Patient lives:  Assistance is available:  Around the clo	son(s) in the h	nome	
Current Types of Assistance Received			
☐ Narrow or obstructed walkway ☐ Lack	unning water, plum of fire safety devic equate lighting, he	bibing Insect / rodent infestation Ses No gas / electric appliance ating and/or cooling	☐ Pets ☐ Unsecured floor coverings
Evaluation of Living Situation, Supports, patient lives in a high rise building			
Rodrigues, Doris (MA250415113301) Vital Signs		© 2004-2025 Kinr	Page 1 of nser Software, Inc. All Rights reserve
ician: Dr. Sorial, Ehab N.	Clinic	cian: Agency, Clinician	
	C:	, t.,	
ature: 2———	Signa		
6/6/2025	Date:	5/30/2025	

Temperature:

Taken:

BP: **Heart Rate:** Respirations: O2 Sat: Position Side Room Air / Rate Route Prior Prior Prior Prior 133 /69 98 88 via

Prior / Post Post Via

Comments:

**Physical Assessment** 

 Speech:
 WNL
 Muscle Tone:
 Good

 Vision:
 WNL
 Coordination:
 Good

 Hearing:
 WNL
 Sensation:
 Good

 Edema:
 Endurance:
 Fair

 Oriented:
 ✓ Person
 ✓ Place
 ✓ Time
 Posture:
 Good

Physician: Dr. Sorial, Ehab N. Clinician: Agency, Clinician

Signature: Signature:

Date: 6/6/2025 Date: 5/30/2025

Relieved by: Interferes with:  ROM   Strength    Roman   Right   Left   Right    Roman   Right   Left   Right    Roman   Right   Left   Right    Roman   Right    Roman   Right    Roman   Right    Roman   Right    Roman   Right    Roman    Roman		is ( MA250415113:	,	.l E	tion!==							
Intensity (0-10)   Intensity (0-10)   Secondary Site:   Location   Locat	Evaluation of C	Cognitive and/or i	Emotiona	II Func	tioning							
Relieved by: Interferes with:  ROM / Strength  Part Action Right Left Right Left Part Action Right Left Right Left Shoulder Flexion WFL WFL 3+ 3+ 3+ 5 Florearm Pronation WFL WFL 3+ 3+ 3+ 5 Adduction WFL WFL WFL 3+ 3+ 3+ 6 Flexion WFL WFL WFL 3+ 3+ 3+ 7 Adduction WFL WFL WFL 3+ 3+ 3+ 7 Adduction WFL WFL WFL 3+ 3+ 3+ 8 Radial Deviation WFL WFL 3+ 3+ 3+ 8 Radial Devi	□ No Pain Rep	orted		Inte	ensity (0-	-10)		Location		Inte	nsity (0-	10)
ROM / Strength  ROM Strength  Part Action Right Left Right Left Right Left Part Action Right Left Right Left Right Left Part Action Right Left Right Left Part Action Right Left Right Left Right Left Part Action Right Left Right Left Right Left Part Action Right Right Left Right Left Right Left Right Left Part Action Right Right Left Right Left Part Action Right Right Right Left Part Action Right Left Right Left Part Action Right Right Left Part Action Right Left Right Left Part Action Right Left Right Left Part Action Right Right Left Part Action Right Right Left Part Action Right Right Right Left Part Action Right Right Right Left Part Right Left Part Right Left Part Right Left Right Rig	Primary Site: Increased by:						Secondary Site:					
ROM / Strength  Part Action Right Left Right Left Part Action Right Left Right Left Shoulder Flexion WEL WEL 3+ 3+ 3+ Forearm Pronation WEL WEL 3+ 3+ 3+ Abduction WEL WEL 3+ 3+ 3+ Wrist Flexion WEL WEL 3+ 3+ 3+ Extension WEL WEL 3+ 3+ Wrist Flexion WEL WEL 3+ 3+ 3+ Extension WEL WEL 3+ 3+ Wrist Flexion WEL WEL 3+	Relieved by:											
ROM	Interferes with:											
Part Action Right Left Right Left Part Pronaiton WFL WFL 3+ 3+ 3+ Forearm Pronaiton WFL WFL 3+ 3+ 3+ Supination WFL WFL 3+ 3+ Abduction WFL WFL 3+ 3+ 3+ Wrist Flexion WFL WFL 3+ 3+ Adduction WFL WFL 3+ 3+ 3+ Wrist Flexion WFL WFL 3+ 3+ Adduction WFL WFL 3+ 3+ 3+ Wrist Flexion WFL WFL 3+ 3+ Int Rot WFL WFL 3+ 3+ 3+ Radial Deviation WFL WFL 3+ 3+ Ulinar Deviation WFL WFL 3+ 3+ Ulinar Deviation WFL WFL 3+ 3+ Wrist Flexion WFL WFL WFL 3+ Wrist Flexion WFL WFL 3+ Wrist Flexion WFL WFL WFL 3+ Wris	ROM / Strength	า										
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Int Rot   WFL   WFL   3+ 3+ 3+   Radial Deviation   WFL   WFL   3+ 3+ 3+   Ulnar Deviation   WFL   WFL   3+ 3+ 3+   Ulnar Deviation   WFL   WFL   3+ 3+ 3+   Ulnar Deviation   WFL   WFL   3+ 3+ 3+   Extension   WFL   WFL   3+ 3+ 3+   Finger   Grip   WFL   WFL   3+ 3+ 3+   Finger   WFL   WFL   3+ 3+ 3+   Finger   Finger   WFL   WFL   3+ 3+ 3+   Finger   WFL   WFL   3+ 3+ 3+   Finger   WFL   WFL   3+ 3+ 3+   Finger   WFL   WFL   WFL   3+ 3+ 3+   Finger   WFL   WFL   WFL   3+ 3+ 3+   Finger   WFL							VVIISL					
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Red Mobility  Bad MoD I  Suppression  MoD I  MoD I  MoD I  Mod Sasit Level CGA Assist Level CGA	Comments:											
Red Mobility  Bad MoD I  Suppression  MoD I  MoD I  MoD I  Mod Sasit Level CGA Assist Level CGA	Functional A	esassmant										
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				ength	, stand	ıng	Manage Medic Home Safety A	ation wareness				
									DLs			

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Physician: Dr. Sorial, Ehab N. Clinician: Agency, Clinician

Signature: Signature:

Date: 6/6/2025 Date: 5/30/2025

OT Evaluation : 04/24/20 Rodrigues, Doris ( MA25041	5113301)	yuad)								
Functional Assessmen	Dep	,	Mod Assist	Min Assist	CGA	SBA	Supervisio	n Ind wit	h Equip	Indep
Independence Scale Key	Бер	Max Assist	WOU ASSIST				•	ilia wit	ii Equip	шаер
Motor Coordination				Cognitive	Status /	Perce	ption			
Prior to Injury Dominance	•	anded □Left Deficits Due To		Memory: Sh Memory: Lo	ng Term		WNL WNL	Def	icits Due	То
Fine Motor Gross Motor Comments:	WNL WNL			Safety Awareness Judgment Visual Comprehension Auditory Comprehension Stereognosis Spatial Awareness Ability to Express Needs Attention Span Comments:				Impaired WNL WNL WNL WNL WNL WNL WNL WNL WNL		
Evaluation and Testing Desc	ription:									
DME										
Available  Wheelchair Splints Cane Long-Handled Sponge Other:		ospital Bed eacher	☐ Bedside C			ed Toile sing Sti		☐ Tub / Sho ✔ Shower C		n
Needs										
Evaluation Assessment Su Patient is 91-year-old the home after recent h ground at home. Patient impacting pts ability t pts ability to perform Functional Limitations Decreased ROM / Strengt Decreased Transfer Ability Comments:	mmary female wl ospitali present o perfor fxnl trai	m IXNI transinsfers and se	ters and sel:	r care task ntinued)	ces to p become balances. CLOF creased	r: в ∪в I Pain	snoulder	ety and incovering he erance and AROM wfl	ed Endurar	nce

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Physician: Dr. Sorial, Ehab N. Clinician: Agency, Clinician

Signature: Signature:

Date: 6/6/2025 Date: 5/30/2025

Rodrigues, Doris ( MA250415113301 )	
Treatment Goals and Plan	
Refer to last page for patient goal and intervention documentation.	
Comments:	
Care Coordination  Conference with:	atient therapy with MD approval
Therapist Signature (MELLO, JESSICA) & Date of Verbal Order for Start of OT Treatment Digitally Signed by: JESSICA MELLO, OT	Date 04/24/2025
Digitally Signed by. JESSICA MELLO , Of	
Physician Name EHAB SORIAL MD	Physician Phone: (508) 235-5434 Physician FAX: (508) 235-5436
Physician Name	

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Physician: Dr. Sorial, Ehab N. Clinician: Agency, Clinician

Signature: Signature:

Date: 6/6/2025 Date: 5/30/2025

**OT Evaluation**: 04/24/2025 Rodrigues, Doris ( MA250415113301 )

**Treatment Goals and Plan Audits** 

# **Goal Summary**

# **Unmet Goals (4)**

- (FT) Patient will perform shower level tasks with mod i with good safety tech utilizing shower chair and grab bars within 8 weeks **Goal Term:** long **Target Date**: 06/16/25
- (FT) patient will retrieve a snack with mod i and good dynamic standing balance utilizing rw within 8 weeks **Goal Term:** long **Target Date:** 06/16/25
- (FT) patient will increase B UE shoulder ext, IR and add to 4/5 to perform fxnl transfers with ease within 8 weeks **Goal Term:** long **Target Date:** 06/16/25
- (FT) Patient will increase Barthel index score to 80/100 indicating increased independence with self care tasks and IADLs **Goal Term:** long **Target Date:** 06/16/25

# **Goals and Interventions Updated This Visit**

### Goals Added (4)

- (FT) patient will increase B UE shoulder ext, IR and add to 4/5 to perform fxnl transfers with ease within 8 weeks **Target Date:** 06/16/25 **Goal Term:** long
- (FT) patient will retrieve a snack with mod i and good dynamic standing balance utilizing rw within 8 weeks **Target Date:** 06/16/25 **Goal Term:** long
- (FT) Patient will increase Barthel index score to 80/100 indicating increased independence with self care tasks and IADLs **Target Date**: 06/16/25 **Goal Term**: long
- (FT) Patient will perform shower level tasks with mod i with good safety tech utilizing shower chair and grab bars within 8 weeks **Target Date**: 06/16/25 **Goal Term**: long

### Interventions Added (4)

- (FT) Occupational therapist to provide manual therapy techniques including PROM, stretching, joint mobilization and therapeutic massage to improve joint ROM required for I with ADL and IADL tasks
- (FT) Occupational therapy to provide neuro reeducation and balance challenges to improve static and dynamic standing balance to restore independence and reduce risk of falls
- (FT) Occupational Therapy to provide IADL training to increase client's level of independence with IADL tasks
- (FT) occupational therapy to provide ADL retraining focused on safety cues, environmental modifications, compensatory strategies to address decreased independence with self care tasks

Physician: Dr. Sorial, Ehab N. Clinician: Agency, Clinician

Signature: Signature:

Date: 6/6/2025 Date: 5/30/2025

Transfer - Deficits Due To / Comments
tolerance and safety impacting pts ability to perform fxnl transfers and self care tasks.
Self Care Skills - Deficits Due To / Comments
tolerance and safety impacting pts ability to perform fxnl transfers and self care tasks.
Evaluation Assessment Summary
tasks. Patient ambulates with use of RW with fair - dynamic standing balance, increasing risk of falls. Patient requires multiple rests during fxnl tasks due to decreased activity tolerance. Patient requires seated rest after 3 minutes of standing. MIN A to perform LB self care tasks and light meal prep tasks. Patient requires cues for safety and tech during self care tasks and IADLs. Barthel index score 60/100 indicating decreased independence with self care tasks. Recommending skilled OT services to address above impairments and to return to plof.
Datisma Datis (MACCAMEMACCA)

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Physician: Dr. Sorial, Ehab N. Clinician: Agency, Clinician

Signature: Signature:

**OT Evaluation Addendum Page** : 04/24/2025 Rodrigues, Doris ( MA250415113301 )

Date: 6/6/2025 Date: 5/30/2025