HOME HEALTH CERTIFICATION AND PLAN OF CARE

38031747

Patient's Medicare No.	SOC Date	Certification P	eriod	Medical Record No.		Provider No. 41-7059	
2Q76FN4GC66	5/21/2025	5/21/2025 to 7	7/19/2025 RLN00426061501		41-		
Patient's Name and Addres CLAIRE ANDERSEN (40 1215 MAIN ROAD TIVERTON, RI 02878		Provider's Name, Address and Telephone Number: NURSE ON CALL - LINCOLN 640 GEORGE WASHINGTON HWY, BUILDING C LINCOLN, RI 02865-			F: (401) 726-7774 P: (401) 726-7744		
P: (508)672-4590					ent's Date of Bird	th : 11/19/1939	
				Patie	ent's Gender:	FEMALE	
					r Date:	5/21/2025 8:41 AM	
191 BEDFOR	ER S. JONCAS, MD RD STREET			Verb	al Order:	Υ	
FALL RIVER, MA 02720					Verbal Date:	5/22/2025	
•					Verbal Time:	2:00 PM	
Nurse's Signature and Date	of Verbal SOC Whe	ere Applicable: (dee	med as electronic si	gnature)	Date HH	A Received Signed POC	

Patient's Expressed Goals:

TO DECREASE PAIN TO BE ABLE TO MOVE BETTER

ICD-10

Diagnoses.		Criser or		
Order	Code	Description	Exacerbation	O/E Date
1	M48.56XD	COLLAPSED VERT, NEC, LUMBAR REGION, SUBS FOR FX W ROUTN HEAL	EXACERBATION	05/20/2025
2	I10	ESSENTIAL (PRIMARY) HYPERTENSION	EXACERBATION	05/19/2025
3	E53.8	DEFICIENCY OF OTHER SPECIFIED B GROUP VITAMINS	EXACERBATION	05/21/2025
4	F02.A3	DEM IN OTHER DISEASES CLASSD ELSWHR, MILD, WITH MOOD DISTURB	EXACERBATION	05/21/2025
5	F32.A	DEPRESSION, UNSPECIFIED	EXACERBATION	05/21/2025
6	F02.A4	DEMENTIA IN OTHER DISEASES CLASSD ELSWHR, MILD, WITH ANXIETY	EXACERBATION	05/21/2025
7	E87.1	HYPO-OSMOLALITY AND HYPONATREMIA	EXACERBATION	05/21/2025
8	Z79.891	LONG TERM (CURRENT) USE OF OPIATE ANALGESIC	EXACERBATION	05/21/2025
9	Z79.1	LONG TERM (CURRENT) USE OF NON-STEROIDAL NON-INFLAM (NSAID)	EXACERBATION	05/21/2025
10	M48.061	SPINAL STENOSIS, LUMBAR REGION WITHOUT NEUROGENIC CLAUD	EXACERBATION	05/21/2025

Frequency/Duration of Visits:

PT 1WK1,2WK1,1WK5

OT 1WK3

Orders of Discipline and Treatments:

PHYSICAL THERAPIST TO EVALUATE/ASSESS AND DEVELOP PHYSICAL THERAPY PLAN OF CARE TO BE SIGNED BY THE PHYSICIAN. MAY USE TELEHEALTH AND TELECOMMUNICATIONS TO PROVIDE SERVICES AS NECESSARY AND APPROPRIATE ACCORDING TO THE PATIENT'S CONDITION AND IN ACCORDANCE WITH THE PLAN OF CARE.

PHYSICAL THERAPY TO INSTRUCT PATIENT/CAREGIVER IN TRANSFER TRAINING FOR SAFE FUNCTIONAL TRANSFERS.

PHYSICAL THERAPY TO PROVIDE GAIT TRAINING FOR FUNCTIONAL AMBULATION

PHYSICAL THERAPY TO PROVIDE BED MOBILITY TRAINING.

PHYSICAL THERAPY TO MONITOR AND PROVIDE INSTRUCTION REGARDING PAIN CONTROL METHODOLOGIES INCLUDING PHARMACOLOGIC AND NON-PHARMACOLOGIC METHODS.

PHYSICAL THERAPY TO PROVIDE EDUCATION TO PATIENT/CAREGIVER ON HOME SAFETY AND FALL RISK REDUCTION STRATEGIES

I certify that this patient is confined to his/her home and needs intermittent skilled nursing care, physical therapy and/or speech therapy or continues to need occupational therapy. This patient is under my care, and I have authorized the services on this plan of care and will periodically review the plan. I further certify that this patient had a Face-to-Face Encounter performed by a physician or allowed non-physician practitioner that was related to the primary reason the patient requires Home Health services on 05/20/2025.

Attending Physician's Signature and Date Signed

Anyone who misrepresents, falsifies, or conceals essential information required for payment of federal funds may be subject to fine, imprisonment, or civil penalty under applicable federal laws.

Physician: Dr. Joneas, Christopher

Clinician: Agency, Clinician

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S.

Signature:

Signature:

Date: 5/30/2025



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 Patient's Name
 Provider's Name

 CLAIRE ANDERSEN
 NURSE ON CALL - LINCOLN

Orders of Discipline and Treatments:

SOC CLINICAL SUMMARYPATIENT IS AN 85-YEAR-OLD FEMALE RESIDENT OF BROOKDALE ASSISTED LIVING FACILITY WITH PAST MEDICAL HISTORY OF HYPERTENSION, VITAMIN B12 DEFICIENCY, HYPERLIPIDEMIA, DEPRESSION, ANXIETY, COGNITIVE IMPAIRMENT, CHRONIC BACK PAIN STATUS POST LAMINECTOMY 2020. PATIENT WAS RECENTLY HOSPITALIZED AT SAINT ANNE'S HOSPITAL 4/25/20 5-5/1/25 DUE TO INCREASED BACK PAIN. MRI OF LUMBAR SPINE WAS DONE WHICH DID SHOW A NEW MILD COMPRESSION FRACTURE OF L1 VERTEBRAE. PATIENT WAS OFFERED KYPHOPLASTY BUT FAMILY AND PATIENT DECLINED PREFERRING TO TRY CONSERVATIVE MEDICAL MANAGEMENT FIRST. PATIENT WAS THEN TRANSFERRED TO CLIFTON FOR SHORT TERM REHAB AND STAYED THERE FROM 5/17/20 5-5/19/25. PATIENT WAS DISCHARGED BACK TO BROOKDALE ASSISTED LIVING ON 5/19/25 WITH REFERRAL TO NURSE ON-CALL HOME HEALTH FOR SKILLED PT AND OT SERVICES DUE TO OVERALL DECONDITIONING AND CONTINUE TO HAVE LOW BACK PAIN AND RIGHT LOWER EXTREMITIES PAINS, INCREASED ASSISTANCE NEEDED FROM CAREGIVERS AND HIGH RISK FOR FALLS. THE PATIENT'S PRIMARY FOCUS OF CARE IS MANAGING LOW BACK AND RIGHT LOWER EXTREMITIES RELATED TO 0A ON RIGHT KNEE AND UTI. CURRENT PROCEDURES/TREATMENT WHICH CANNOT BE PERFORMED BY PATIENT /CAREGIVER DUE TO DOCUMENTED LACK OF KNOWLEDGE & OR, SKILL: PT/OT FOR SAFETY TRAINING WITH OVERALL MOBILITY AND ADLS, PAIN MANAGEMENT AND FALL PREVENTION. PATIENT LIVING SITUATION/CAREGIVER STATUS: THIS PATIENT LIVESWITH SPOUSE IN ALF APARTMENT ON 3RD FLR, WITH ELEVATOR ACCESS, NO STEPS FOR ENTRY. NO HOUSING CONCERNS IDENTIFED PATIENT DOES NOT EXPRESS CONCERNS OF FOOD INSECURITY OR ABILITY TO AFFORD MEDS/TREATMENT. ALF STAFF ADMINISTERS MEDS AND ASSIST WITH ADLS. PATIENT'S EDUCATION/LITERACY LEVEL DOES NOT IMPACT THE PLAN OF CARE. THE PATIENT DOES HAVE AN AVAILABLE, ABLE, AND WILLING CAREGIVER, HAS FAMILY OR FRIENDS THAT HELP INTERMITTENTLY. PATIENT'S HOME DOES NOT HAVE INDICATORS OF ABUSE/NEGLECT THIS PATIENT IS FURTHER CONSIDERED UNSTABLE AS EVIDENCED BY: PAIN ON LOW BACK AREA, RIGHT THIGH AND KNEE, DYSPNEA, 2 + EDEMA ON B LE , INCONTINENC

CLINICIAN TO OBTAIN URINE AND TEST VIA REAGENT STRIP. IF RESULTS ARE POSITIVE URINE TO BE SENT TO THE LAB FOR UA WITH CULTURE AND SENSITIVITY OR OBTAIN PCR SWAB (IF CLINICALLY APPLICABLE) PRN SIGN AND SYMPTOMS OF UTI

IF PATIENT EXHIBITS SIGNS OR SYMPTOMS OF CONSTIPATION, ENSURE PATIENT IS TAKING ANY PRESCRIBED MEDICATIONS FOR CONDITIONS IF NOT ALREADY PRESCRIBED THENINSTRUCT TO INITIATE 17G OF MIRALAX PO DAILY UNTIL NORMAL BOWEL REGIME RESUMES "AND/ORINSTRUCT PATIENT TO INITIATE 15 MG SENNA PO BID UNTIL NORMAL BOWEL REGIME RESUMES. IF NORMAL BOWEL MOVEMENTS DO NOT RESUME IN 2 DAYS, CONTACT PHYSICIAN FOR ADDITIONAL ORDERS

OCCUPATIONAL THERAPIST TO EVALUATE/ASSESS AND DEVELOP OCCUPATIONAL THERAPY PLAN OF CARE TO BE SIGNED BY THE PHYSICIAN. MAY USE TELEHEALTH AND TELECOMMUNICATIONS TO PROVIDE SERVICES AS NECESSARY AND APPROPRIATE ACCORDING TO THE PATIENT'S CONDITION AND IN ACCORDANCE WITH THE PLAN OF CARE.OCCUPATIONAL THERAPY TO PROVIDE THERAPPUTIC EXERCISE, ESTABLISH &/OR UPGRADE HOME EXERCISE PROGRAM AND/OR MANUAL THERAPY TECHNIQUES DESIGNED TO RESTORE FUNCTIONAL STRENGTH, ROM, AND/OR ACTIVITY TOLERANCE.OCCUPATIONAL THERAPY TO PROVIDE HOME SAFETY RECOMMENDATIONS.OCCUPATIONAL THERAPY TO PROVIDE PATIENT / CAREGIVER WITH ADL TRAINING FOR DRESSINGPOC ORDER: OCCUPATIONAL THERAPY TO PROVIDE PATIENT/CAREGIVER WITH ADL TRAINING FOR BATHING TECHNIQUES OCCUPATIONAL THERAPY TO PROVIDE PATIENT/CAREGIVER WITH ADL TRAINING FOR TOLET HYGIENEOCCUPATIONAL THERAPY TO PROVIDE BALANCE TRAINING TO REDUCE FALL RISK DURING FUNCTIONAL ACTIVITIES.

Goals/Rehabilitation Potential/Discharge Plans:

PATIENT WILL ACHIEVE HIGHEST FUNCTIONAL LEVEL, AS OUTLINED IN THERAPY POC OBJECTIVE GOALS WITH SAFE TRANSFER(S) WITH APPROPRIATE TECHNIQUE AND EQUIPMENT TO ALLOW FOR IN HOME AND/OR COMMUNITY ACCESS.

PATIENT WILL ACHIEVE HIGHEST FUNCTIONAL LEVEL, AS OUTLINED IN THERAPY POC OBJECTIVE GOALS, WITH GAIT QUALITY, ABILITY TO ASCEND RAMPS AND/OR FUNCTIONAL AMBULATION TO NAVIGATE WITHIN THE HOME AND/OR COMMUNITY

ASCEND/DESCEND RAMPS AND/OR FUNCTIONAL AMBULATION TO NAVIGATE WITHIN THE HOME AND/OR COMMUNITY.
PATIENT/CAREGIVER WILL ACHIEVE HIGHEST FUNCTIONAL LEVEL, AS OUTLINED IN THERAPY POC OBJECTIVE GOALS, WITH BED MOBILITY IN ORDER TO DECREASE RISK OF PRESSURE AREAS AND PERFORM FUNCTIONAL BED LEVEL TASKS

PATIENT/CAREGIVER WILL VERBALIZE UNDERSTANDING OF AND PROPER USAGE OF PHARMACOLOGIC AND/OR NON PHARMACOLOGIC PAIN CONTROL METHODOLOGIES AS EVIDENCED BY IMPROVEMENT IN PAIN LEVEL TO <3/10 ON 0-10 PAIN SCALE ON LOW BACK AREA AND RIGHT LE BY 7/1/25

PATIENT/CAREGIVER WILL VERBALIZE/DEMONSTRATE UNDERSTANDING OF RECOMMENDED SAFETY AND FALL RISK REDUCTION STRATEGIES BY 7/1/25

SIGNS AND SYMPTOMS OF UTI WILL BE IDENTIFIED PROMPTLY AND INTERVENTIONS INITIATED QUICKLY TO MINIMIZE ASSOCIATED RISK AND PREVENT HOSPITALIZATION

SIGNS AND SYMPTOMS OF CONSTIPATION WILL BE IDENTIFIED PROMPTLY AND INTERVENTIONS INITIATED QUICKLY TO MINIMIZE ASSOCIATED RISK AND PREVENT HOSPITALIZATION

Signature of Physician	Date
Optional Name/Signature Of KRISTEL PEREZ, PT	Date 5/19/2025

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Physician: Dr. Joncas, Christopher Clinician: Agency, Clinician

S.

Signature:

Signature:

Date: 6/12/2025 Date: 5/30/2025

 Patient's Medicare No.
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 Provider's Name

 CLAIRE ANDERSEN
 NURSE ON CALL - LINCOLN

Goals/Rehabilitation Potential/Discharge Plans:

PATIENT WILL ACHIEVE HIGHEST FUNCTIONAL LEVEL, AS OUTLINED IN THERAPY POC OBJECTIVE GOALS, WITH AROM, MUSCLE STRENGTH AND/OR IMPROVED ACTIVITY TOLERANCE IN ORDER TO INCREASE PERFORMANCE AND SAFETY WITH ACTIVITIES OF DAILY LIVING

PATIENT/CAREGIVER WILL DEMONSTRATE IMPROVED HOME SAFETY THROUGH UNDERSTANDING OF RECOMMENDATIONS FOR IDENTIFIED SAFETY NEEDS BY 06/06/25.

PATIENT WILL ACHIEVE HIGHEST FUNCTIONAL LEVEL, AS OUTLINED IN THERAPY POC OBJECTIVE GOALS, WITH DRESSING PATIENT WILL ACHIEVE HIGHEST FUNCTIONAL LEVEL, AS OUTLINED IN THERAPY POC OBJECTIVE GOALS, WITH BATHING PATIENT WILL ACHIEVE HIGHEST FUNCTIONAL LEVEL, AS OUTLINED IN THERAPY POC OBJECTIVE GOALS, WITH TOILET HYGIENE PATIENT WILL ACHIEVE HIGHEST FUNCTIONAL LEVEL, AS OUTLINED IN THERAPY POC OBJECTIVE GOALS, OF BALANCE IN ORDER TO DECREASE FALL RISK DURING FUNCTIONAL ACTIVITIES

Rehab Potential:

GOOD TO ACHIEVE GOALS BY 7/1/25

DC Plans:

DISCHARGE TO CARE OF FAMILY/CAREGIVER UNDER SUPERVISION OF PHYSICIAN WHEN ALL GOALS MET.

DME and Supplies:

DME-ELEVATED TOILET SEAT; DME-RAILS/GRAB BARS; DME-RAISED TOILET SEAT; DME-SHOWER/TUB EQUIPMENT; DME-WALKER ROLLING (2 WHEELED ONLY)

Prognosis:

GOOD

Functional Limitations:

HEARING; ENDURANCE; AMBULATION

Safety Measures:

FALL PRECAUTIONS, HEARING IMPAIRED, HIGH RISK MEDICATIONS

Activities Permitted:

UP AS TOLERATED; EXERCISES PRESCRIBED; WALKER

Nutritional Requirements:

NAS

Advance Directives:

DUR. POA/SURROGATE DECISION MAKER; FULL CODE (RESUSCITATE)

Mental Statuses:

FORGETFUL

Supporting Documentation for Cognitive Status:

(C1) (QM) (PRA) (M1700) COGNITIVE FUNCTIONING: PATIENT'S CURRENT (DAY OF ASSESSMENT) LEVEL OF ALERTNESS, ORIENTATION, COMPREHENSION, CONCENTRATION, AND IMMEDIATE MEMORY FOR SIMPLE COMMANDS.

1 - REQUIRES PROMPTING (CUING, REPETITION, REMINDERS) ONLY UNDER STRESSFUL OR UNFAMILIAR CONDITIONS.

Supporting Documentation for Psychosocial Status:

PSYCHOSOCIAL STATUS FACTORS

ADEQUATE CAREGIVER SUPPORT || ADEQUATE RELATIONSHIPS WITH FAMILY, CAREGIVER, SIGNIFICANT OTHERS || SAFE/SANITARY HOME ENVIRONMENT

Supporting Documentation for Risk of Hospital Readmission:

(PRA) (M1033) RISK FOR HOSPITALIZATION: WHICH OF THE FOLLOWING SIGNS OR SYMPTOMS CHARACTERIZE THIS PATIENT AS AT RISK FOR HOSPITALIZATION? (MARK ALL THAT APPLY.)

1 - HISTORY OF FALLS (2 OR MORE FALLS - OR ANY FALL WITH AN INJURY - IN THE PAST 12 MONTHS) || 2 - UNINTENTIONAL WEIGHT

1 - HISTORY OF FALLS (2 OR MORE FALLS - OR ANY FALL WITH AN INJURY - IN THE PAST 12 MONTHS) || 2 - UNINTENTIONAL WEIGHT LOSS OF A TOTAL OF 10 POUNDS OR MORE IN THE PAST 12 MONTHS || 3 - MULTIPLE HOSPITALIZATIONS (2 OR MORE) IN THE PAST 6 MONTHS || 4 - MULTIPLE EMERGENCY DEPARTMENT VISITS (2 OR MORE) IN THE PAST 6 MONTHS || 5 - DECLINE IN MENTAL, EMOTIONAL, OR BEHAVIORAL STATUS IN THE PAST 3 MONTHS || 6 - REPORTED OR OBSERVED HISTORY OF DIFFICULTY COMPLYING WITH ANY MEDICAL INSTRUCTIONS (FOR EXAMPLE, MEDICATIONS, DIET, EXERCISE) IN THE PAST 3 MONTHS || 7 - CURRENTLY TAKING 5 OR MORE MEDICATIONS || 8 - CURRENTLY REPORTS EXHAUSTION || 9 - OTHER RISK(S) NOT LISTED IN 1 - 8

THE PATIENT HAS THE SAME RISK FOR EMERGENT CARE THAT WAS IDENTIFIED AS A RISK FOR HOSPITALIZATION

Allergies:

IODINE

Signature of Physician

Optional Name/Signature Of
KRISTEL PEREZ, PT

Date
5/19/2025

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Physician: Dr. Joncas, Christopher Clinician: Agency, Clinician

S.

Signature: Clathy Warmer

Signature:

Date: 6/12/2025 Date: 5/30/2025

. 2011 22 1112 121 1122 12 11212 11212 21121 21121 11211 12211 12211 12211 21211 2211 112211 2121 1221

Patient's Medicare No. SOC Date Certification Period Medical Record No. 5/21/2025 41-7059 2Q76FN4GC66 5/21/2025 to 7/19/2025 RLN00426061501 Patient's Name Provider's Name CLAIRE ANDERSEN NURSE ON CALL - LINCOLN Medications: Medication/ Start Date/ DC Date Route New/ Changed **End Date** Dose Frequency AMLODIPINE 5 MG TABLET ORAL 05/19/2025 1 tablet 2 TIMES DAILY Instructions: ATENOLOL 50 MG TABLET ORAL 07/29/2024 1 tablet DAILY Instructions: **CLARITIN 10 MG TABLET** ORAL 05/19/2025 1 tablet BEDTIME Instructions DEXTROMETHORPHAN-GUAIFENESIN 10 MG-100 MG/5 ML ORAL ORAL 05/19/2025 **SYRUP** 10 mL EVERY 4 HOURS/PRN Instructions: FOR COUGH **LOSARTAN 50 MG TABLET** ORAL 05/19/2025 DAILY 1 tablet Instructions: LOVASTATIN 40 MG TABLET ORAL 08/08/2024 **BEDTIME** 1 tablet Instructions **MELOXICAM 15 MG TABLET** ORAL 08/16/2024 1 tablet DAILY FOR KNEE PAIN Instructions: MIRALAX 17 GRAM/DOSE ORAL POWDER ORAL 05/19/2025 17 gram DAILY Instructions NARCAN 4 MG/ACTUATION NASAL SPRAY NASAL 05/19/2025 AS NEEDED/PRN 1 spray FOR OPIOD OVERDOSE Instructions: ORAL **OXYCODONE 10 MG TABLET** 05/19/2025 EVERY 6 HOURS/PRN 1 tablet Instructions: FOR SEVERE PAIN **OXYCODONE 5 MG TABLET** ORAL 05/21/2025 1 tablet DAILY Instructions: SCHEDULED AT 7:30 AM FOR PAIN SENNA LAX 8.6 MG TABLET ORAL 05/19/2025 DAILY/PRN 2 tablet FOR CONSTIPATION Instructions: TYLENOL EXTRA STRENGTH 500 MG TABLET ORAL 04/22/2025 3 TIMES DAILY 2 tablet FOR LOWER BACK PAIN Instructions: Signature of Physician Date Optional Name/Signature Of Date

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5/19/2025

Physician: Dr. Joncas, Christopher

S.

Signature:

Date: 6/12/2025

KRISTEL PEREZ, PT

Signature:

Date: 5/30/2025

Clinician: Agency, Clinician

NURSE ON CALL - LINCOLN

Patient's Medicare No. SOC Date Certification Period Medical Record No. 2Q76FN4GC66 5/21/2025 5/21/2025 to 7/19/2025 RLN00426061501 41-7059

Patient's Name Provider's Name

Supporting Documentation for Home Health Eligibility:

THE PATIENT IS CONSIDERED HOMEBOUND/CONFINED TO THE HOME DUE TO NEEDING ASSISTANCE OF ANOTHER PERSON IN ORDER TO LEAVE PLACE OF RESIDENCE, PSYCHIATRIC CONDITION- REFUSAL OR INABILITY TO SAFELY LEAVE HOME UNATTENDED, REQUIRES AID OF WALKER

THE PATIENT ALSO HAS A NORMAL INABILITY TO LEAVE THE HOME AND WHEN LEAVING HOME, REQUIRES CONSIDERABLE AND TAXING EFFORT AS EVIDENCED BY:

EASILY FATIGUED, PAIN IMPACTING MOBILITY, UNSTEADY GAIT, PHYSICAL LIMITATION AND/OR PARALYSIS IMPACTING MOBILITY ABILITY AND EFFORT TO LEAVE HOME, WEAKNESS IN LOWER EXTREMITIES CAUSING BALANCE OR GAIT DISTURBANCES AND/OR FALLS

Therapy Short Term/Long Term Goals:

Discipline: PT

BED MOBILITY (PT)

CLAIRE ANDERSEN

SUPINE TO SIT

STG: CONTACT GUARD ASSIST

TARGET DATE: 6/10/2025

SIT TO SUPINE

STG: STANDBY ASSIST/SUPERVISION

TARGET DATE: 6/10/2025

TRANSFERS (PT)

SIT TO STAND STG: CONTACT GUARD ASSIST

TARGET DATE: 6/10/2025

GAIT (PT)

LEVEL SURFACE DEVICE

STG: TARGET DATE:

LEVEL SURFACE DISTANCE (IN FEET)

STG: 150

TARGET DATE: 6/10/2025

STRENGTH (PT)

RIGHT LOWER EXTREMITY

STG: 3+/FAIR+ TARGET DATE: 6/10/2025

LEFT LOWER EXTREMITY

STG: 3+/FAIR+

TARGET DATE: 6/10/2025

Discipline: OT TRANSFERS (OT)

TOILET

STG: INDEPENDENT

TARGET DATE: 6/6/2025

BALANCE (OT)

STATIC STANDING

STG: GOOD+

TARGET DATE: 6/6/2025

LTG: STANDBY ASSIST/SUPERVISION

TARGET DATE: 7/1/2025

LTG: INDEPENDENT

TARGET DATE: 7/1/2025

LTG: INDEPENDENT

TARGET DATE: 7/1/2025

LTG:

TARGET DATE:

LTG: 300

TARGET DATE: 7/1/2025

LTG: 4-/GOOD-

TARGET DATE: 7/1/2025

LTG: 4-/GOOD-

TARGET DATE: 7/1/2025

LTG:

TARGET DATE:

LTG:

TARGET DATE:

Signature of Physician Date Optional Name/Signature Of Date 5/19/2025 KRISTEL PEREZ, PT

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Physician: Dr. Joncas, Christopher Clinician: Agency, Clinician

S.

Signature: Date: 6/12/2025 Signature:

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Patient's Name Provider's Name

LTG:

Therapy Short Term/Long Term Goals:

Discipline: OT

BALANCE (OT)

CLAIRE ANDERSEN

DYNAMIC STANDING

STG: GOOD-MAINTAINS BALANCE W/O SUPPORT, ACCEPTS MOD. CHALLENGE; SHIFTS WT W/SOME EVIDENCE OF LIMITATIONS

TARGET DATE: 6/6/2025 TARGET DATE:

SELF CARE (OT)

BATHING/SHOWERING ABILITY

STG: STANDBY ASSIST/SUPERVISION LTG:

TARGET DATE: 6/6/2025 TARGET DATE:

TOILETING HYGIENE/CLOTHING MANAGEMENT

STG: INDEPENDENT LTG:
TARGET DATE: 6/6/2025 TARGET DATE:

DRESS UPPER BODY ABILITY

STG: INDEPENDENT LTG:
TARGET DATE: 5/30/2025 TARGET DATE:

DRESS LOWER BODY ABILITY

STG: STANDBY ASSIST/SUPERVISION LTG:

TARGET DATE: 6/6/2025 TARGET DATE:

BARTHEL INDEX OF ADL'S

STG: 80 LTG:

TARGET DATE: 6/6/2025 TARGET DATE:

FUNCTIONAL MOBILITY (OT)

LEVEL SURFACE ASSISTANCE

STG: INDEPENDENT LTG:

TARGET DATE: 6/6/2025 TARGET DATE:

STRENGTH (OT)

RIGHT UPPER BODY EXTREMITY

STG: 4/GOOD LTG:

TARGET DATE: 6/6/2025 TARGET DATE:

LEFT UPPER BODY EXTREMITY

STG: 4/GOOD LTG:

TARGET DATE: 6/6/2025 TARGET DATE:

Signature of Physician

Optional Name/Signature Of
KRISTEL PEREZ, PT

Date
5/19/2025

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Physician: Dr. Joncas, Christopher Clinician: Agency, Clinician

S.

Signature:

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Date: 6/12/2025 Date: 5/30/2025