

IPO Details – Zomato



Issue Period	14-Jul-2021 to 16-Jul-2021
Issue Size	Initial Public offer of [.]Equity Shares aggregating upto Rs.93,750 million comprising a Fresh Issue of up to Rs. 90,000 million and an Offer for Sale of up to Rs. 3,750 million
Issue Size	~ 9,375 Crore
Implied Company Valuation	~59,623 Crore
Issue Type	100% Book Building
Price Range	Rs.72 to Rs.76
Face Value	Rs.1
Bid Lot	195 Equity Shares and in multiples thereof

Object of the Issue

Particulars	Amount (Cr.)
Funding Organic and inorganic growth initiatives	6,750
General Corporate Purpose	*

Book Running Lead Managers	Kotak Mahindra Capital, Morgan Stanley India, Credit Suisse Securities, BofA Securities and Citigroup Global Markets
Sponsor Bank	ICICI Bank Limited
Name of the Registrar	Link Intime India Private Limited

Retail Investor – Maximum and Minimum bidding

Application	Lots	Shares	Amount (Cut-off)
Minimum	1	195	₹ 14,820
Maximum	13	2,535	₹ 1,92,660