

## Comprehensive Report for HW5, HW6, HW7, and HW8

### 1. Models Summary

This section provides an overview of the models and approaches used throughout HW5, HW6, HW7, and HW8, along with key hyperparameters.

#### HW5: Multilabel Classification with Feedforward Neural Networks

- Approach: Developed a feedforward neural network from scratch for multilabel emotion detection.
- Key Hyperparameters:
  - Learning rate: 0.001
  - Optimizer: Adam
  - Activation Function: ReLU
  - Epochs: 5
  - Loss Function: Binary Cross entropy
- Dataset: Processed the Kaggle emotion dataset for multilabel classification.
- Performance:
  - Accuracy and F1-Score metrics showed reasonable performance for foundational models.

#### HW6: Transformer-Based Models (Encoder-Only)

Models Used:

##### 1. RoBERTa Base:

- Pretrained encoder-only model for emotion detection.
- Key Hyperparameters:
  - Batch size: 8
  - Learning rate: 5e-5
  - Scheduler: Linear decay with warmup
  - Epochs: 3

##### 2. DistilBERT:

- Lightweight model for improved efficiency.
- Key Hyperparameters:
  - Batch size: 8
  - Learning rate: 5e-5

- Epochs: 3

### 3. DistilRoBERTa Base:

- Smaller RoBERTa variant for faster experimentation.
- Key Hyperparameters:
  - Batch size: 8
  - Learning rate: 5e-5
  - Epochs: 3
- Special Features:
  - Addressed class imbalance with weighted loss.
  - Consistent evaluation metrics (F1-Score, Accuracy) for fair comparison.

## HW7: Sentence Similarity with Embedding Models

### Models Used:

#### 1. LLaMA (meta-llama/Llama-3.2-1B):

- Applied for understanding sentence-level similarity using fine-tuned models.
- Key Hyperparameters:
  - Embedding dimensions: Fixed at 768
  - Optimizer: AdamW
  - Epochs: 3
  - Batch size: 16
  - Learning rate: 1e-5

#### 2. Gemma (google/gemma-2-2b):

- Specialized for embedding tasks, particularly on sentence-to-sentence evaluations.
- Key Hyperparameters:
  - Embedding dimensions: Fixed at 768
  - Optimizer: AdamW
  - Epochs: 3
  - Batch size: 4
  - Learning rate: 1e-5

#### 3. MTEB (Massive Text Embedding Benchmark) (intfloat/e5-mistral-7b-instruct):

- Evaluated embeddings for zero-shot classification and semantic similarity tasks.
- Key Hyperparameters:

- Embedding dimensions: Fixed at 768
- Optimizer: AdamW
- Epochs: 5
- Batch size: 32
- Learning rate: 5e-6

## HW8: Zero-Shot and Instruction-Tuned Models

### Models Used:

#### 1. Base Model:

- Evaluated without task-specific fine-tuning.
- Key Hyperparameters:
  - Embedding dimensions: Fixed at 768
  - Optimizer: AdamW
  - Epochs: 3
  - Batch size: 16
  - Learning rate: 1e-5

#### 2. Instruction-Tuned Model:

- Fine-tuned with instruction datasets for better task adaptability.
- Key Hyperparameters:
  - Embedding dimensions: Fixed at 768
  - Optimizer: AdamW
  - Epochs: 3
  - Batch size: 16
  - Learning rate: 1e-5

#### 3. Zero-Shot Classification:

- Leveraged models like BART-large-mnli for direct emotion detection without additional fine-tuning.
- Key Features:
  - Enabled batch processing for efficiency.
  - Applied class weights to handle label imbalance.

---

## 2. Performance Analysis

This section compares the performance of models across the assignments.

### HW5

- Strengths:
  - Simple architecture ensured interpretability.
  - Baseline for multilabel classification.
- Weaknesses:
  - Struggled with high-dimensional input.
  - Limited capacity to capture complex semantic relationships.
  - Low F1 – 0.1361 and low accuracy - 0.056921

### HW6

- RoBERTa Base:
  - Strengths: Best performance in terms of F1-Score (macro average: 0.5897).
  - Weaknesses: Computationally expensive.
- DistilBERT:
  - Strengths: Faster training and inference times.
  - Weaknesses: Slightly lower F1-Score (macro average: 0.5806).
- DistilRoBERTa Base:
  - Strengths: Balance between speed and performance.
  - Weaknesses: Slightly less robust than RoBERTa Base. (F1 = 0.5703)

### HW7

- LLaMA:
  - Strengths: Strong semantic understanding of sentence similarity.
  - Weaknesses: Resource-intensive. (F1=0.4806)
- Gemma:
  - Strengths: Lightweight and scalable. (F1=0.5377)
  - Weaknesses: Lower accuracy in edge cases.
- MTEB:
  - Strengths: Generalizability across benchmarks.

- Weaknesses: Significant preprocessing is required for diverse tasks. (F1=0.2663)

## HW8

### - Base Model:

- Strengths: Provides a baseline for zero-shot tasks.
- Weaknesses: Limited performance without fine-tuning. (F1=0.4797)

### - Instruction-Tuned Model:

- Strengths: Significant improvement in adaptability and F1-Score (0.5271).
- Weaknesses: Requires careful curation of instruction datasets.

### - Zero-Shot Classification:

- Strengths: Efficient for unseen tasks, particularly with BART-large-mnli.
- Weaknesses: Accuracy can drop for nuanced examples. (very low F1 score)

---

## 3. Future Approach and Lessons Learned

### Future Approaches

#### 1. Improved Data Augmentation:

- Use advanced augmentation techniques to address class imbalance and increase dataset diversity.

#### 2. Alternative Architectures:

- Explore hybrid models combining encoder-decoder setups for contextual understanding.

#### 3. Unsupervised Pretraining:

- Train domain-specific embeddings for better alignment with the target tasks.

#### 4. Scalable Zero-Shot Techniques:

- Experiment with newer models like T5 or GPT variants for zero-shot and few-shot tasks.

### Lessons Learned

#### - Model Selection:

- Encoder-only models excel at structured tasks like classification.
- Decoder or instruction-tuned models are versatile but resource-intensive.

#### - Preprocessing:

- Consistent preprocessing improves robustness across datasets.

- Evaluation Metrics:
  - F1-Score and recall are crucial for understanding multilabel performance.
- Efficiency vs. Accuracy Trade-off:
  - Lighter models like DistilBERT provide faster results but may compromise accuracy.

---

#### 4. Public Weights & Biases Link

HW6

**RoBERTa Base-** <https://wandb.ai/pxy230011-the-university-of-texas-at-dallas/Exp1?nw=nwuserpxy230011>

**DistilBERT-** <https://wandb.ai/pxy230011-the-university-of-texas-at-dallas/Exp2?nw=nwuserpxy230011>

**Similar-Sized Model-** <https://wandb.ai/pxy230011-the-university-of-texas-at-dallas/Exp3?nw=nwuserpxy230011>

HW7

**google/gemma-** <https://wandb.ai/pxy230011-the-university-of-texas-at-dallas/gemma?nw=nwuserpxy230011>

**meta/Llama-** <https://wandb.ai/pxy230011-the-university-of-texas-at-dallas/LLama?nw=nwuserpxy230011>

**MTEB-** <https://wandb.ai/pxy230011-the-university-of-texas-at-dallas/MTEB?nw=nwuserpxy230011>

HW8

**Base-** <https://wandb.ai/pxy230011-the-university-of-texas-at-dallas/Base?nw=nwuserpxy230011>

**Instruction-tuned-** <https://wandb.ai/pxy230011-the-university-of-texas-at-dallas/Instruction-tuned?nw=nwuserpxy230011>

**Zero-Shot-** <https://wandb.ai/pxy230011-the-university-of-texas-at-dallas/zero-shot?nw=nwuserpxy230011>