HUMAN COMPUTER INTERACTION

TEXT BOOKS:

- The essential guide to user interface design, Wilbert O Galitz, Wiley DreamaTech.
- Designing the user interface. 3rd Edition Ben Shneidermann, Pearson Education Asia.

No. of slides: 64

INDEX

S.NC	D. TOPIC	LECTURE NO.	PPTSLIDES
1.	Write clear text and messages	L39 L40	L39.1 to L39.9 L40.1 to L40.6
2.	Icons and images	L41	L41.1 to L41.7
3.	Multimedia, colors	L42	L42.1 to L42.6
		L43	L43.1 to L43.8
4.	Problems while using colors	L44	L44.1 to L44.6
5 .	Choosing colors	L45	L45.1 to L45.19
		L46	L46.1 to L46.5
6.	REVISION	L47	

Write Clear Text and Message

Wording of the interface and its screens is the basic form of communication with the user. Clear and meaningfully crafted words, messages, and text lead to greatly enhanced system usability and minimize user confusion that leads to errors and possibly even system rejection

Words

- Do not use technical words, made-up words or terms
 - filespec, abend, or spool, Ungroup or dearchive
- Do not use abbreviations or acronyms
 - Always use the fully spelled-out form the first time it is encountered in the interface
- Consider the usage of contradictions or short forms (won't vs will not, un- -ness), Complete words is preferred
- Positive terms (avoid the prefix "ir-" "in-" "dis-" and "un-")
- Simple action words ("Project status listing" → "List")
- Consistency
- Multiple-word phrases are more readable if the entire phrase is on one line
- Abbreviation, mnemonics, and acronyms should not include punctuation

Sentences and Messages

- Brief and simple
- Directly and immediately usable (Should not search through reference)
- Affirmative statement is easier to understand than negative statements
- Active voice is usually easier to understand than passive voice
- Main topic at the beginning
- Use the same grammatical structure for elements of sentences
- Imply that the system is awaiting the user's direction, not that the system is directing the user
- Negative tones or actions, or threats are not very friendly ("Numbers are illegal" vs "Months must be entered by name")
- Encouraging message would be better than insulting message
- Should remain factual and informative, and should not attempt humor or punishment

Messages

- Screen messages is classified into two categories
 - System messages:
 - generated by the system to keep the user informed of the system's state and activities
 - Instructional messages (prompting message) :
 - tell the user how to work with, or complete the screen displayed

System Messages

- Status messages
 - Providing information concerning the progress of a lengthy operation
 - Usually contains a progress indicator and a short message
- Informational messages (notification messages)
 - This kind of message is usually identified by an "I" icon to the left of the message
- Warning messages
 - They are usually identified by an "!"
 - The user must determine whether the situation is in fact a problem and may be asked to advise the system whether or not to proceed (A deletion request by a user is any action that commonly generates a warning messages)

System Messages

- Critical messages (Action messages)
 - Call attention to conditions that require a user action before the system can proceed
 - Some products use a "Do Not" symbol while others use a "Stop" sign. An X in a circle used by Microsoft Windows
- Question messages
 - A question message asks a question and offers a choice of options for selection
 - It is designated by a "?" icon proceeding the message text

Writing Message Box Text

- Title bar: Clearly identify the source of the message
 - The name of the object to which it refers
 - The name of the application to which it refers
 - Do not include an indication of message type
 - Use mixed case in the headline style
- Message box: Provide a clear and concise description of the condition of the condition causing the message box to be displayed
 - Use complete sentences with ending punctuation
 - Show only message box about the cause of condition in single message
 - Make the solution an option offered in the message
 - Use the word "Please" conservatively
- Do not exceed two or three lines
- Center the message text in window
- Include the relevant icon identifying the type of message

Message Box Controls

Command Buttons:

- If a message requires no choices to be made, include an OK button
- If a message requires a choice to be made
 - OK and Cancel buttons only when the user has the option to continue or cancel
 - Yes and No buttons when the user must decide how to continue
 - If these choices are too ambiguous, label with the name of specific actions
- If a message describes an interrupted process, provide Stop button
- If a message offer a chance to cancel a process, provide a Cancel button
- If more details about a message must be presented, provide a Help button
- Display only one message box for a specific condition

Close Box:

Enable the title bar Close only if the message includes a Cancel button

Instructional Messages

- Provide instructional information at the depth of detail needed by the user
 - Accessing instruction through a Help function is the best solution
- Location it at strategic position on the screen
- Display it in a manner that visually differentiates it from other screen elements
- In writing, follow all relevant writing guideline for words, sentences, and messages

ERROR!

PLEASE HIT YOUR BACK BUTTON AND ENTER A SEARCH

THE SEARCH FIELD DID NOT CONTAIN AN ENTRY
PLEASE CLICK THE BACK BUTTON AND TYPE A SEARCH VALUE

Text for Web Pages

Words

- Avoid using words that are specific to the Web (A few Web-specific terms are "This Web site", "Click here" and "Follow this link")
- A good test of this guideline is to print out a page, read it, and see if it makes as much sense on paper as it does on screen

Error Messages

- Provide helpful error messages for:
 - Incomplete or incorrectly keyed, entered, or selected data
 - Requests for documents that do not exist or cannot be found
- Present them in a visually distinctive and noticeable manner

Instructions

- Make sure instruction are detailed enough to be understood without being specific to one browser version or brand
- Don't use "Return To"
- Describe where an "Up" button leads where the user will go

Text for Web Pages

- Presentation
 - Provide text that contrasts highly with the background
- Writing
 - Write objectively
 - Use the inverted pyramid organization
 - Be concise, using only about half the number of words of conventional text
 - Each paragraph should be short and Contain only one main idea
 - Make text more scannable by using bulleted listings, tables, headings and bold types
 - Too many links within text can disrupt reading continuity and content understanding
 - Place them at the beginning or end of paragraphs or section of text
 - Test for readability by printing out text to carefully proofread it

Links

- Create wording that make link that user can predict where the link leads
 - Descriptive
 - Differentiable
 - Predictive
- Create links that are brief and to the point, avoiding wordiness
- Write text containing embedded links as if there were no links in it
 - Choose the most relevant words or phrase as the active link
 - Link must no t be continued over two lines
- Standalone links should not exceed one sentence in length
 - Paragraph with embedded links are sometimes useful for a variety of reasons
 - Paragraph with <u>embedded links</u> are sometimes useful for a variety of reasons
 - Embedded Links
 Paragraph with embedded links are sometimes useful for a variety of reasons

Link Titles

- A short explanation of a link before the user selects the link
- Provide link titles that describes
 - The name of site the link will lead to
 - The name of subsection the link will lead to
 - The kind of information to be found at the destination.
 - Warning about possible problems to be encountered at the other end
- Restrict them to no more than 60 characters

Page Title

- Should contain many keywords at possible
- Provide a page title
 - That possess meaningful keywords
 - Whose first word is its most important descriptor
 - That makes sense when viewed completely out of context
 - That is different from other page titles
 - Is written in mixed case using the headline
- Do not highlight keywords

Heading and Headlines

- Used to scan to find screen content of interest.
- Their wording must provide a strong clue as to the content they relate to
- Heading should be descriptive and straightforward
- No clever, cute or funny headline
- Skip leading articles (the and a)

Some Words to Forget

AVOID

Abend

Abort

Access

Available

Boot

Error

Execute

Hit

Implement

Invalid

Key

Kill

Output

Return Key

Terminate

USE

End, Cancel, Stop

End, Cancel, Stop

Get, Ready, Display

Ready

Start, Run

_

Complete

Press, Depress

Do, use, Put Into

Not Correct, Not Good, Not Valid

Type Enter

End, Cancel

Report, List, Display

Enter, Transmit

End, Exit

Create Meaningful Graphics, Icons and Images













































Creating Images

- Create familiar and concrete shapes
- Create visually and conceptually distinct shapes
 - Incorporate unique features of an object
 - Do not display within a border
- Clearly reflect object represented
- Simple reflect object represented, avoiding excessive detail
- Create as a set, communicating relationships to one another through common shapes
- Provide consistency in icon type
- Create shapes of the proper emotional tone

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Icons

- Icons are most often used to represent objects and actions with which users can interact
- Icons may stand alone on a desktop or in a window, or be grouped together in a toolbar
- A secondary use of a icon is to reinforce important information, a warning icon in a dialog message box

Characteristics of Icons

- Syntactics refers to a icon's physical structure
 - Shape, Color, Size
 - Similar shapes and colors can be used to classify a group of related icons
- Semantics is the icon's meaning
 - What does it refer a file, a waste basket, or some other objects?
- Pragmatics is how the icons are physically produced and depicted
 - Is the screen resolution sufficient to illustrate?
- Syntactics, semantics and pragmatics determine an icon's effectiveness and usability

Influences on Icon Usability

- Provide icons that are
 - Familiar
 - Clarity
 - Simple
 - Consistent
 - Directness of the meaning
 - Efficient
 - Discriminable from others
- Also consider the
 - Context in which the icon is used
 - Expectancies of users
 - Complexity of task

Choosing Icons

- A Successful Icon
 - Looks different from all other icons
 - Is obvious what it does or represents
 - Is recognizable when no larger than 16 pixels square
 - Look as good in black and white as in color
- Size
 - 16x16, 24x24, 26x26, 32x32 pixels 16-and-256 color version
 - Use colors from the system palette
- Provide as large a hot zone as possible
 - With stylus or pen: 15 pixels square
 - With mouse: 20 pixels square
 - With finger: 40 pixels square

Choosing Images

- Use existing icons when available
- Use images for nouns, not verbs
- Use traditional images
- Consider user cultural and social norms

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Drawing Images

- Providing consistency in shape over varying sizes
- Do not use triangular arrows in design to avoid confusion with other system symbols
- When icons are used to reflect varying attributes, express these attributes as meaning meaningfully as possible
- Provide proper scale and orientation
- Use perspective and dimension whenever possible
- Accompany icon with a label to assure intended meaning

Icon Animation and Audition

Animation

- Use
 - To provide feedback
 - For visual interest
- Make it interruptible or independent of user's primary interaction
- Do not use it for decoration
- Permit it to be turned off by the user
- For fluid animation, present images at 16++ frames /second

Auditions

Consider auditory icons

The design Process

- Define the icon's purpose and use
- Collect, evaluate, and sketch ideas
- Draw in black and white
- Draw using an icon-editing utility or drawing package
- Test for users
 - Expectations
 - Recognition
 - Learning
- Test for clarity
- Register new icons in the system's registry

Graphics in Web

- Use Graphics to
 - Supplements the textual content, not as a substitute for it
 - Convey information that can't be effectively accomplished using text
 - Enhance navigation through
 - Presenting a site overview
 - Identifying site pages
 - Identifying content areas
 - Limit the use of graphics that take long time to load
 - Coordinate the graphics with all other page elements

Images

- Use standard images, image internationalization
- Provide descriptive text or labels with all images
- Distinguish navigational images from decorative images
- Minimize
 - The number of presented images
 - The size of presented images
 - Image animation
 - Number of colors
- GIF, JPEG is prefer

Photographs/Pictures

- Use when every aspect of the images is relevant
- Use JPEG format
- On the initial page
 - Display a small version
 - A thumbnail
 - Zoom-in on most relevant detail
 - Link to larger photos showing as much detail as needed

Video

- To show the proper way to perform a task
- To provide a personal message
- To grab attention
- Never automatically download a video into a page
- Provide controls (playing, pausing, and stopping)
- Considering using
 - Existing video
 - Audio only
 - A slide show with audio

Diagrams

- To show the structure of objects
- To show the relationship of objects
- To show the flow of a process or task
- To reveal a temporal or spatial order

Animation

- To explain ideas involving a change in
 - Time
 - Position
- To illustrate the location or state of a process
- To show continuity in transitions
- To enrich graphical representations
- To aid visualization of 3-D structures
- Provide a freeze frame and stop mode
- Avoid distracting animation

Audition

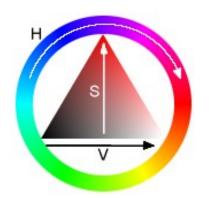
- Uses as a supplement to text and graphics
- To establish atmosphere
- To create a sense of place
- To teach
- To sample
- The content should be simple
- Provide audio controls

Combining Mediums

- Use sensory combination that work best together
 - Auditory text with visual graphics
 - Screen text with visual graphics
- Both the visual and auditory information should be totally relevant to the task being performed
- Visual and auditory textual narrative should be presented simultaneously
- Considering downloading times when choosing a media
- Testing
 - Legibility
 - Comprehensibility
 - Acceptance

Learning Improvements for Various Media

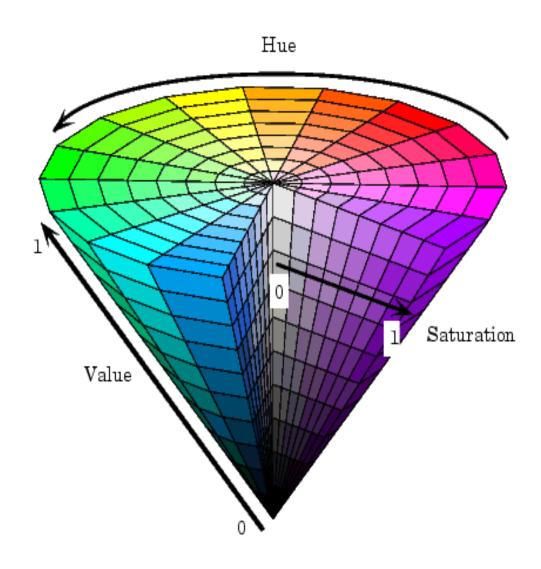
MEDIUM	% more Learning
Hearing spoken text and viewing graphics	91%
Viewing graphics alone	63%
Viewing text and viewing graphics	56%
Hearing spoken text, viewing text, and viewing graphics	46%
Hearing spoken text and viewing text	32%
Viewing text alone	12%
Hearing Spoken text alone	7%



Choose the Proper Colors

Color adds dimension, or realism, to screen usability.
Color draws attention because it attracts a person's eye.

HSV color space



Color Uses

- Use color to assist in formatting
 - Relating elements into grouping
 - Breaking apart separate groupings of information
 - Highlighting or calling attention to important information
- Use color as visual code to identify
 - Screen captions and data
 - Information from different sources
 - Status of information
- Use color to
 - Realistically portray natural objects
 - Increase screen appeal

Possible Problems with Color

- High Attention-Getting Capacity
 - Viewer might associate, tie together, screen elements of same color
 - Result in confusing, slower reading
- Interference with Use of Other Screens
- Varying Sensitivity of the Eye to Different Colors
 - Viewing red and blue → Eye fatigue
- Color-Viewing Deficiencies
- Cross-Disciplinary and Cross-Cultural Differences
 - For financial mangers Corporate qualities or reliability
 - For health care professionals Death
 - For nuclear reactor monitors Coolness or water
 - For American movie audiences Tenderness or Pornography

Choosing Colors for Categories of Information

- Color chosen to organize information or data on a screen must aid the transfer of information from the display to the user, Some examples of using color code
 - If decisions are made based on the status of information on the screen, color-code the types of status the information
 - Screen searching is performed to locate information of particular kind, color-code for contrast
 - If the sequence of information use is constrained or ordered, use color to identify the sequence
 - If the information on a screen is crowded, use color to provide visual grouping
- Never rely on color as the only way of identifying a screen element
- Always consider how spatial formatting, highlighting, and messages may also be useful

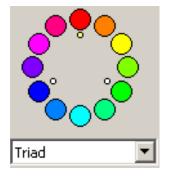
Color in Context

- Color are subject to contextual effects
- Small adjacent colored images may appear to the eye to merge or mix
- A color on a dark background will look lighter and brighter than the same color on a light background
- Colors also change as light levels change

Usage

- Design for monochrome first or in shades of black, white and gray
- Doing this will permit the screen to be effectively used:
 - By people with a color-viewing deficiency
 - On monochrome displays
 - In conditions where ambient lighting distorts the perceived color
 - If the color ever fails
- Use colors conservatively
 - Do not use color where other identification techniques, such as location, are available

Discrimination and Harmony



- Select 4-5 colors for best absolute discrimination
 - Red, yellow, green, blue, and brown
- Select 6-7 colors for best comparative discrimination
 - Orange, yellow-green, cyan, violet, and magenta
- Choose harmonious colors
 - One color plus two colors on either side of its complement
 - Three colors at equidistant point around the color circle
- For extended viewing or older viewers, use brighter colors

Emphasis

- To draw attention or to emphasize elements, use bright or highlighted colors or use less bright colors for deemphasize
 - The perceived brightness of colors from most to least is white, yellow, green, blue, red
- To emphasize separation, use contrasting colors
 - Red and green, blue and yellow
- To convey similarity, use similar colors
 - Orange and yellow, blue and violet

Common Meanings

- To indicate that actions are necessary, use warm colors
 - Red, orange, yellow
- To provide status or background, use cool colors
 - Green, blue, violet, purple
- Conform to human expectation

Red: Stop, fire, hot, danger

Yellow: Caution, slow, test

Green: Go, OK, clear, vegetation, safety

Blue: Cold, water, calm, sky, neutrality

Gray, White: Neutrality

Warm colors: Action, response required, spatial closeness

Cool colors: Status, background information, spatial

remoteness

Common Meanings

- Typical implications of color with dramatic portrayal are
 - High illumination: Hot, active, comic situations
 - Low illumination: Emotional, tense, tragic, romantic situations
 - High saturation: Emotional, tense, hot, comic situations
 - Warm colors: Active, leisure, recreation, comic situations
 - Cool colors: Efficiency, work, tragic and romantic situations
- Proper use of color also requires consideration of the experiences and expectation of the screen viewers

Location and Ordering

- In the center of the visual field, use red and green
- For peripheral viewing, use blue, yellow, black, and white
- Use adjacent colors that differ by hue and value or lightness for a sharp edge and maximum differentiation
- Order colors by their spectral position
 - Red, orange, yellow, green, blue, indigo, violet

Foregrounds and Backgrounds

Foregrounds

- Use colors that highly contrast with the background color
- For text or data
 - Black on light-color background of low intensity (no bright white)
 - Desaturated spectrum colors such as white, yellow, or green on dark background
 - Warmer more active colors
- To emphasize an element, highlight it in a light value of the foreground color, pure white, or yellow
- To deemphasize and element, lowlight it in a dark value of the foreground color

Foregrounds and Backgrounds

Backgrounds

- Use colors that do not compete with the foreground
- Use
 - Light-colored backgrounds of low intensity: Off-white or light gray
 - Desaturated colors
 - Cool, dark colors such as blue or black
 - Colors on the spectral extreme end
 - Blue, black, gray, brown, red, green, and purple

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Color spectrum → http://www.brobstsystems.com/colors.htm

Gray Scale

- For fine discrimination use a black-gray-white scale
 - Recommend values
 - White: Screen background, text located in any black area
 - Light gray: Background of a Pushbutton area
 - Medium gray: Icon background area, Menu drop shadow, Window

drop shadow, Inside area of system icons, Filename

bar

Dark gray: Window boarder

Black: Text, Window title bar, Icon border, Icon elements,

Ruled lines

Text in Color

- Text in color is not as visible as it is in black
- When switching text from black to color
 - Double the width of lines
 - Use bold or larger type:
 - If originally 8 to 12 points, increase by 1 to 2 points
 - If originally 14 to 24 points, increase by 2 to 4 points

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 - Double the width of lines
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 - If originally 14 to 24 points, increase by 2 to 4 points
- Check legibility by squinting at text
 - Too-light type will recede or even disappear

Effective Combination

Background									
Foreground	Black	Blue	Green	Cyan	Red	Magenta	Brown	White	
BLACK	Χ			GOOD		GOOD		GOOD	
BLUE		Χ			POOR			GOOD	
H.I BLUE			POOR	POOR			POOR	POOR	
CYAN	GOOD		POOR	Χ			POOR		
H.I. CYAN	GOOD	GOOD		GOOD	GOOD	GOOD			
GREEN	GOOD	GOOD	Χ	POOR	GOOD		POOR	POOR	
H.I. GREEN		GOOD							
YELLOW	GOOD	GOOD		GOOD		GOOD			
RED			POOR		Χ	POOR	POOR		
H.I. RED			POOR						
MAGENTA			POOR		POOR	X	POOR		
H.I. MAGENTA	GOOD		GOOD			POOR			
BROWN			POOR			POOR	Χ		
GRAY		POOR			POOR		POOR		
WHITE		GOOD		POOR				X	
H.I.WHITE	GOOD		GOOD	GOOD					

Choosing color for web pages

- Always minimize the number of presented colors for faster downloading
- Always consider color in context, never in isolation
- Use similar or same color schemes throughout a Web site
 → help the user maintain a sense of place
- Foreground colors should be a different as possible from background colors
- The most recommended foreground text color is black presented on a light-colored background of low intensity (off white or light gray)
- Use dark backgrounds when establishing contrast between an area of the screen and the main screen body

Choosing color for web pages

- High intensity colors as back-ground such as red, magenta and bright green) must be avoided
- When choosing foreground and background colors, ensure that contrasting combinations are selected
- Use a uniform color in large screen areas
 - Large areas of the same color download faster
- For smaller element, the more contrast is required
- Use flat Web-safe colors
- Select color that can be easily reproduced in black and white

Use of Color to Avoid

- Relying exclusively on color (Spatial Formatting and component locations)
- Too many colors at one time
- Highly saturated, spectrally extreme colors together
 - Red/blue and yellow/purple
 - Yellow/blue, green/blue and red/green
- Low-brightness color for extended viewing or older viewer
- Colors of equal brightness
- Colors lacking contrast
- Fully saturated colors for frequently read screen components

Use of Color to Avoid

- Pure blue for text, thin lines, and small shapes
- Colors in small areas
- Colors for fine details
 - Black, gray, and white will provide better resolution
 - Other colors for large area or attracting attention
- Non-opponent colors
 - Red/yellow or green/blue
 - Recommend: Red/green or yellow/blue
- Red and green in the periphery of large-scale displays
 - Yellow and blue are much better

Use of Color to Avoid

- Adjacent colors only differing in the amount of blue they posses
- Single color distinctions for color-deficient user
- Using colors in unexpected ways
- Using color to improve readability of densely packed text
 - Recommend to use space lines