Onboarding

Page 1

1. Name of business.
   Currently : Parent ID is generated. This account is saved in < survey > collection. Also, this user is saved in < user > with email ID and password.
2. Aspect list
   Currently : Not saved explicitly anywhere. Only saved as options in survey['structure']['fields']['field_options']
   To be done : Save in < client_aspects > along with the parent ID thats generated.

Page 2

1. Name of units
   Currently : Unit IDs are generated. This account is saved in < survey > collection.
   To be done : Save in < relation >
2. Email ID of the designated unit owners
   Currently : Accounts are saved in < user > with email ID and password.

Page 3

1. Configure Facebook
   Currently : Links are saved in < survey >, as survey['metadata']['services']
   To be done : A 'login with Facebook' button to be added, which appends the provider "Facebook" as a StringField in < client_providers > along with the parent ID. Also, save the access token and page URL in < aspect_q > with the unit ID.
2. Configure Twitter
   Currently : Links are saved in < survey >, as survey['metadata']['services']
   To be done : A 'login with Twitter' button to be added, which appends the provider "Twitter" as a StringField in < client_providers > along with the parent ID. Also, save the access token and page URL in < aspect_q > with the unit ID.
3. Configure review websites
   Currently : By default he can give links for only trip advisor and zomato. Links are saved in < survey >, as survey['metadata']['services'].
   To be done : Save the choice of providers as a list in < client_providers >. Also save the URL in < aspect_q > with the unit ID.

Page 4
1. Edit survey
   Currently : It goes to "/survey/s:survey_id/edit" to view the survey builder.
2. Go to Dashboard
   Currently : It goes to "/survey/s:survey_id/analysis?parent=true" to view the dashboard. No server side transactions are done.
   To be done : Finalise the < aspect_q > objects, for each child ID, for each provider. Make sure it has the 'base_URL', 'survey_id', 'parent_id', 'aspect_notation'. And a 'access_token' if the provider is Facebook or Twitter, not otherwise.