Problem & background

Today each of us needs financial planning for each month to fulfil our short and long term goals. It's important for us not to plan the expenses and income but to track the actual finances.

Solution

For the finance planning of individuals we are providing the monthly budget tracker that helps individuals to track all their financial activities by simply putting the values in the relevant transaction field.

Methodology & Project scope

First we create a transaction sheet that tracks your all expenses and income on a daily basis then we map all the transactions and categorise them. Then we finally create charts that help to track the findings. This project tracks only a month's data with 26 transactions.

Goals & KPIs

- **Goal 1:** Help individual to track their finances on real time
- **Goal 2:** Visuals can help them to their spend and income allocation
- **Goal 3:** Helps to achieve long and short term goals.

Concepts Used

Which concepts have you used which have been taught in the Module (Any formula or technique)?

- **Concept 1:** Data Validation for removing ambiguity in data.
- **Concept 2:** Conditional Formatting using colour scale
- **Concept 3:** SPARKLINE for barchart creation
- **Concept 4:** Conditional functions is used

Conclusion

This tracker helps one who is looking for a financial tracker.

Project owner

Name: Prateek Chaudhari

Date: Jun 15tht, 2022

Appendix

I use scrape data for this project.