

Under Assignments Tab, the client can view the processing progress of the query.

Client: MZR123
arnavaggarwal101@gmail.com

Articles Updates Media gallery Inbox

All assignment (1) Inprogress; assignments (1) Completed; assignments (0) Client declined; payment (0) Permission; issue to invoice (0)

Select Category Select Sub Category X From dd-mm-yyyy To 17-01-2023 --select-- ?

Search Reset

Total records : 1

S.No	Date	Query No	Category	Sub Category	Status	Expected / Actual date of delivery	Deliverable	Team Leader	Action
1	16-01-2023	Q-12-50	Direct tax	Assessment	Client Discussion :inprogress Draft report :inprogress Final Discussion :inprogress Delivery of Final Report :inprogress Awaiting Completion:inprogress			Rachit Gupta 9971165553 rachit.gupta@mazars.co.in	

Mazars Advisory Solutions

After the Mazars Advisory Solutions Team has sent online draft reports for discussion with the client, following screen will be visible to the client. An email will also be sent to the client every time any draft report is uploaded along with the draft report(s).


The client can send a message specifying the secondary email users to whom draft reports may also be sent. Upon such request, email will be sent to such secondary email users along with copy of draft reports.

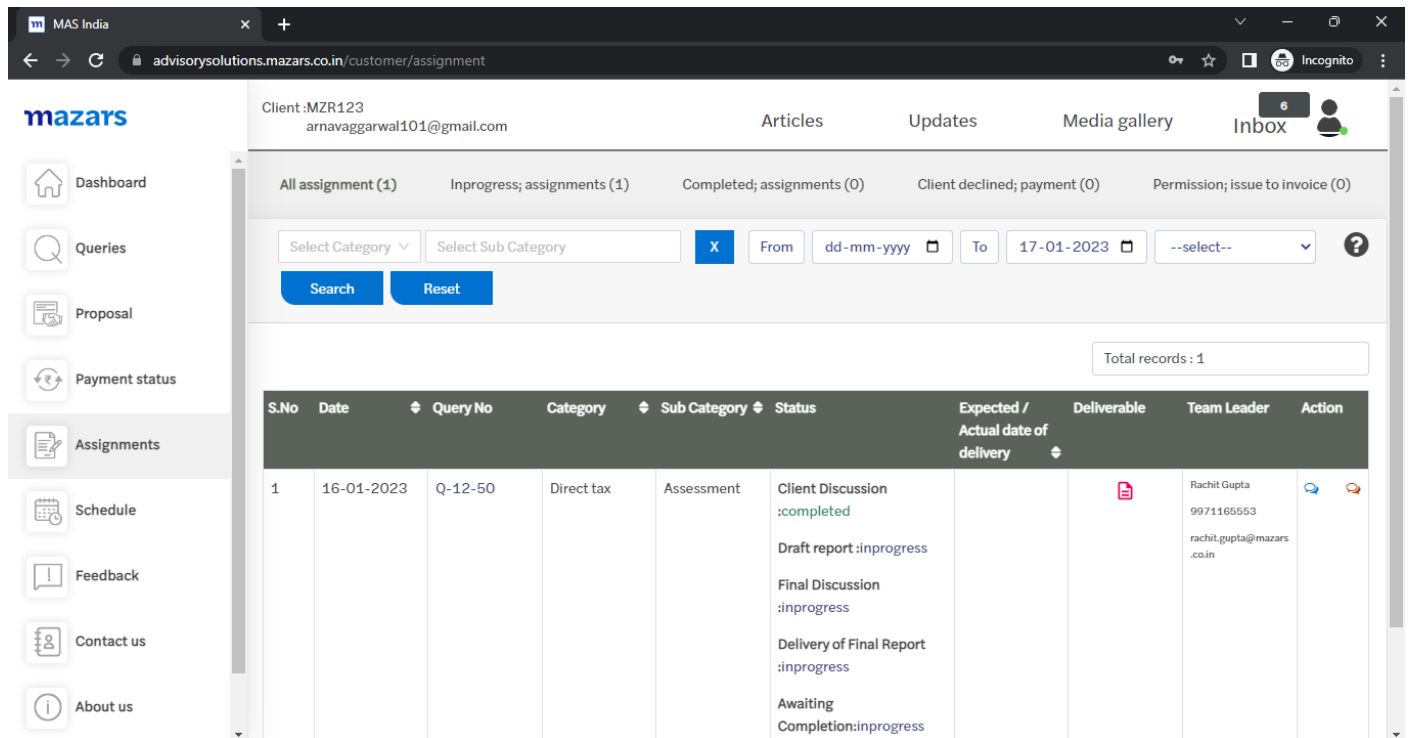
The screenshot displays the Mazars Advisory Solutions web application interface. The browser address bar shows the URL `advisorysolutions.mazars.co.in/customer/assignment`. The page header includes the Mazars logo, client information (Client: MZR123, `arnavagarwal101@gmail.com`), and navigation links for Articles, Updates, Media gallery, and an Inbox with 5 messages.

The main content area is titled 'Assignments' and shows a summary of assignment statuses: All assignment (1), Inprogress; assignments (1), Completed; assignments (0), Client declined; payment (0), and Permission; issue to invoice (0). Below this is a search filter section with dropdowns for 'Select Category' and 'Select Sub Category', a date range selector (From dd-mm-yyyy To 17-01-2023), and buttons for 'Search' and 'Reset'. A 'Total records : 1' indicator is present.

The main table displays the assignment details:

S.No	Date	Query No	Category	Sub Category	Status	Expected / Actual date of delivery	Deliverable	Team Leader	Action
1	16-01-2023	Q-12-50	Direct tax	Assessment	Client Discussion :completed Draft report :inprogress Final Discussion :inprogress Delivery of Final Report :inprogress Awaiting Completion:inprogress			Rachit Gupta 9971165553 rachit.gupta@mazars.co.in	

Under the Deliverable, by clicking on the view all report icon  the draft reports can be viewed & downloaded by the client. Following screen will be visible to the client.



Client :MZR123
arnavagarwal101@gmail.com




Articles Updates Media gallery Inbox 6

All assignment (1) Inprogress; assignments (1) Completed; assignments (0) Client declined; payment (0) Permission; issue to invoice (0)

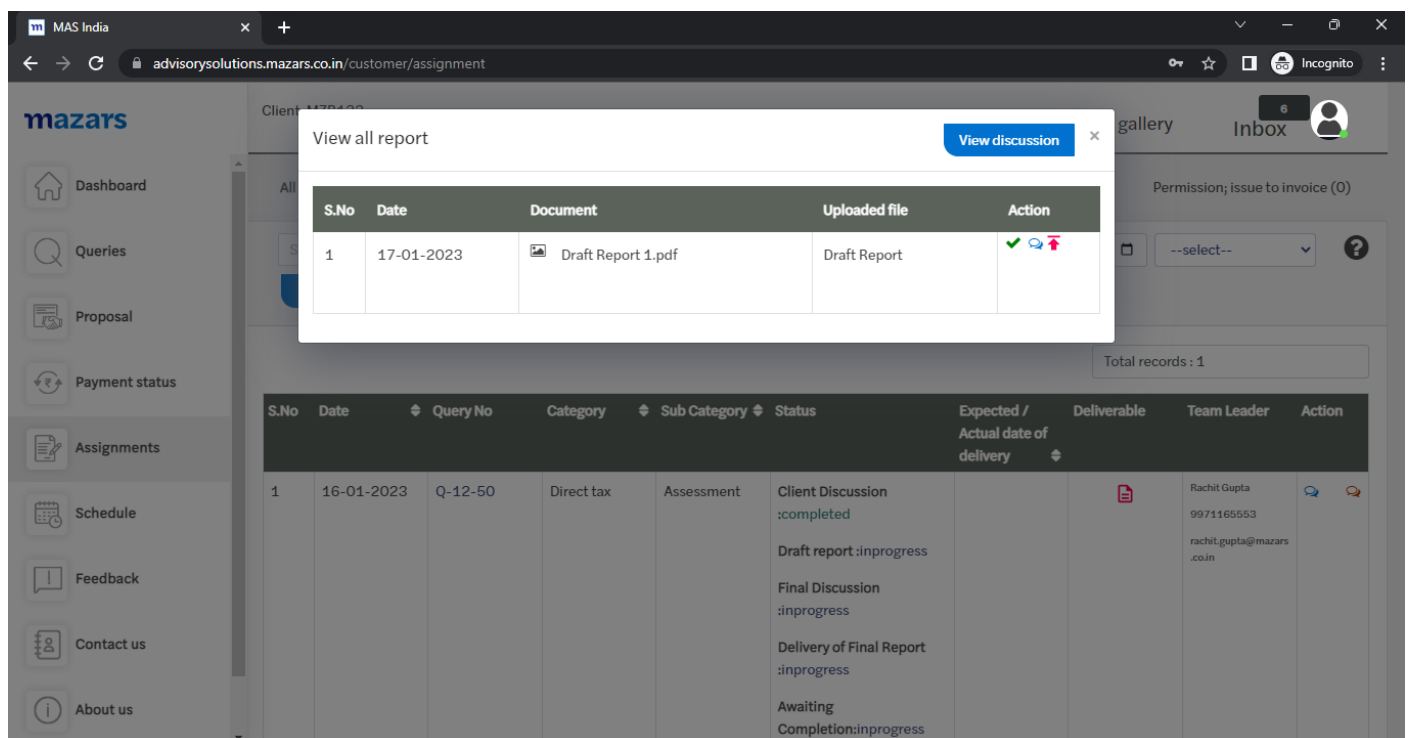
Select Category Select Sub Category X From dd-mm-yyyy To 17-01-2023 --select--

Search Reset




Total records : 1

S.No	Date	Query No	Category	Sub Category	Status	Expected / Actual date of delivery	Deliverable	Team Leader	Action
1	16-01-2023	Q-12-50	Direct tax	Assessment	Client Discussion :completed Draft report :inprogress Final Discussion :inprogress Delivery of Final Report :inprogress Awaiting Completion:inprogress			Rachit Gupta 9971165553 rachit.gupta@mazars.co.in	 




After clicking on  following screen will be visible.



View all report View discussion x

S.No	Date	Document	Uploaded file	Action
1	17-01-2023	 Draft Report 1.pdf	Draft Report	 

View all Reports: Action Buttons

	<ul style="list-style-type: none"> Client can accept the draft report by clicking on this icon.
	<ul style="list-style-type: none"> In case client wants amendment in the draft report, he can send his suggestion(s) by clicking this icon. The client can also seek meeting with the Mazars Advisory Solutions Team for discussion on the draft report by sending the message.
	<ul style="list-style-type: none"> The client can also himself make changes in the draft report incorporating his suggestion & upload it for review by the Mazars Advisory Solutions Team. Only one file can be uploaded against each draft report.

After the discussion on draft report(s) is completed, Mazars Advisory Solutions Team will mark the progress status of assignment as draft report completed & will move on to finalization of the report. At this stage, further discussion with the client may take place, if required.

MAS India

advisorysolutions.mazars.co.in/customer/assignment

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Client :MZR123
arnavagarwal101@gmail.com

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Media gallery

Inbox 6

All assignment (1)

Inprogress; assignments (1)

Completed; assignments (0)

Client declined; payment (0)

Permission; issue to invoice (0)

Select Category

Select Sub Category

X

From

dd-mm-yyyy

To

17-01-2023




--select--

?


Search

Reset

Total records : 1

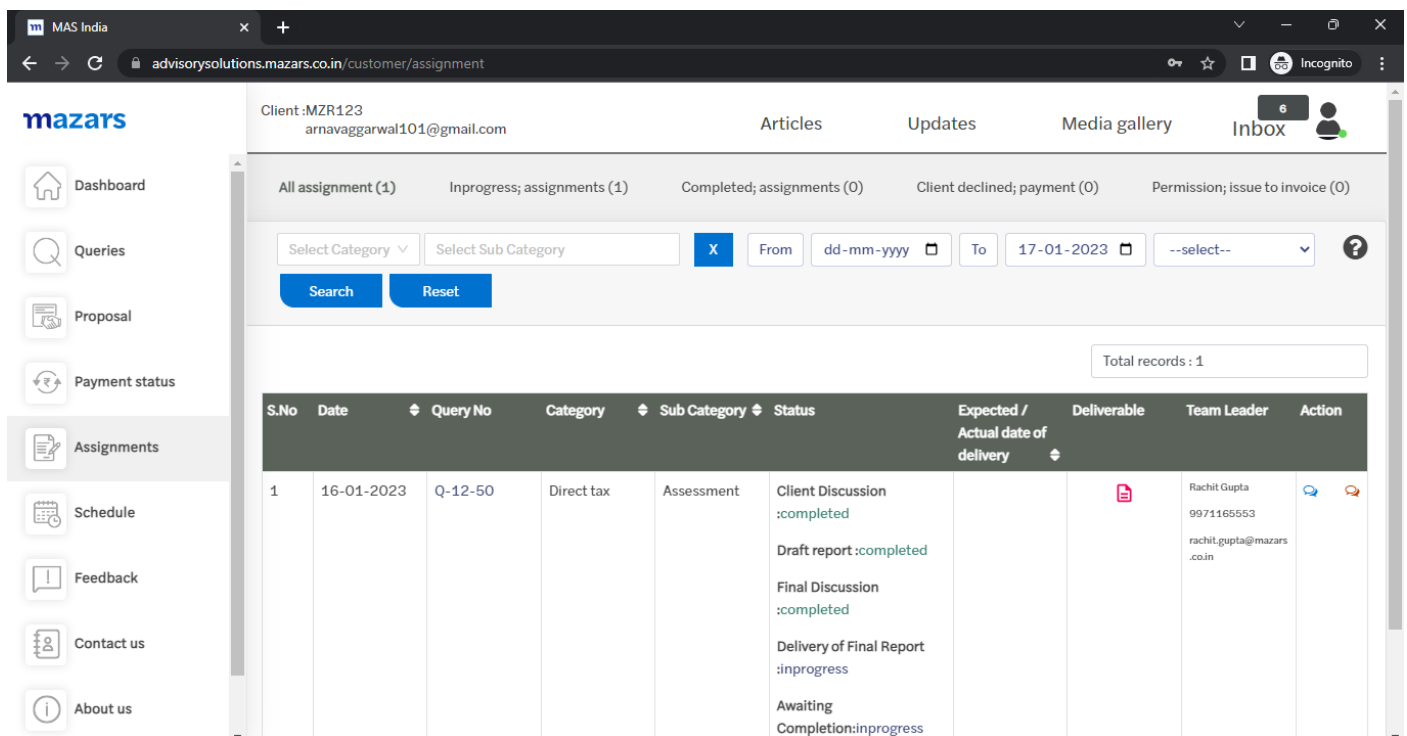
S.No	Date	Query No	Category	Sub Category	Status	Expected / Actual date of delivery	Deliverable	Team Leader	Action
1	16-01-2023	Q-12-50	Direct tax	Assessment	<div>Client Discussion :completed</div> <div>Draft report :completed</div> <div>Final Discussion :inprogress</div> <div>Delivery of Final Report :inprogress</div> <div>Awaiting Completion:inprogress</div>			<div>Rachit Gupta</div> <div>9971165553</div> <div>rachit.gupta@mazars.co.in</div>	<div></div> <div></div>

Mazars Advisory Solutions




After such discussion, final reports are uploaded by the Mazars Advisory Solutions Team & are visible to the client under the deliverable's icon  as below. An email will be sent to the client along with the final reports as & when uploaded by the Team.

The client can also specify the secondary email users by sending message to the Team. An email will be sent to all such secondary email users along with the final reports as & when uploaded by the Team.

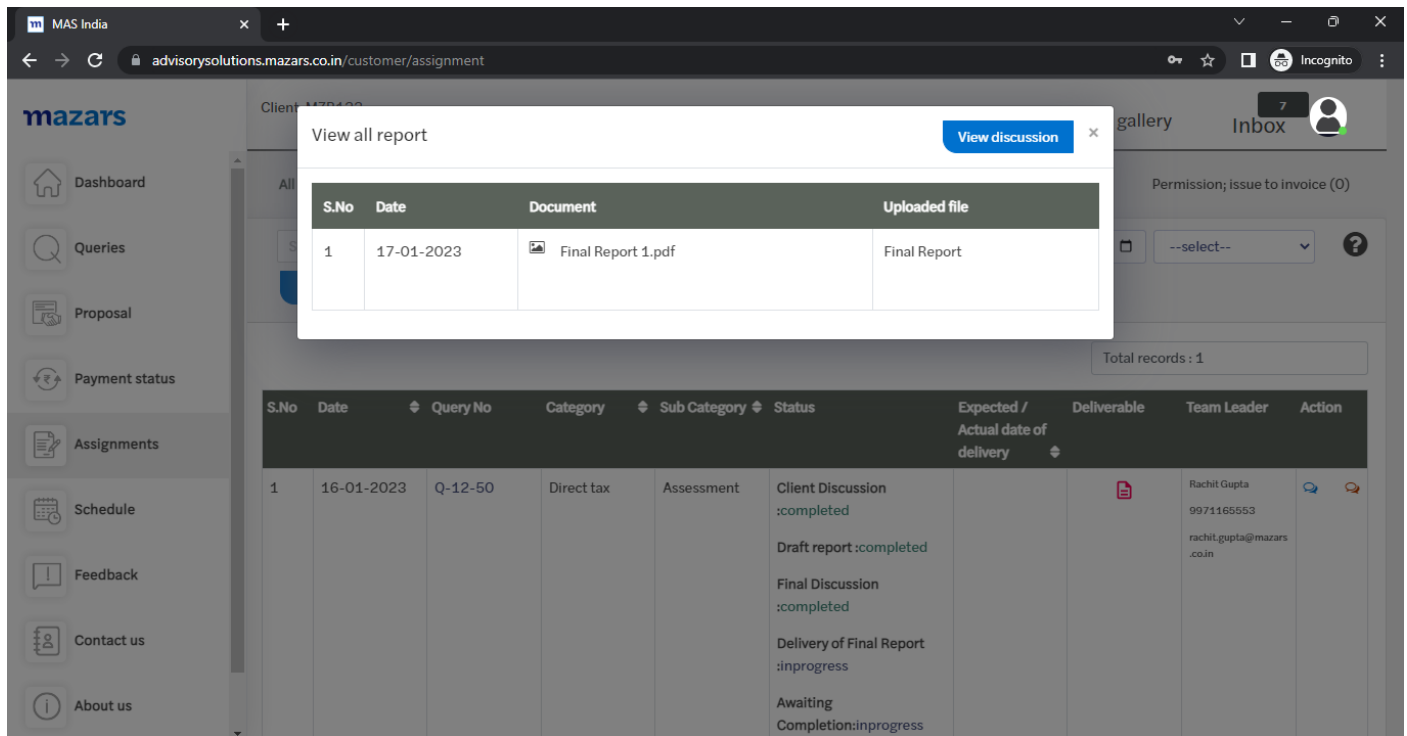
An email alert will also be sent to the client & all secondary email users confirming uploading of all final reports.




The screenshot displays the Mazars Advisory Solutions web application interface. The browser address bar shows the URL `advisorysolutions.mazars.co.in/customer/assignment`. The client information at the top is `Client: MZR123` and `arnavaggarwal101@gmail.com`. The navigation menu on the left includes Dashboard, Queries, Proposal, Payment status, Assignments (highlighted), Schedule, Feedback, Contact us, and About us. The main content area shows a list of assignments with filters for 'All assignment (1)', 'Inprogress; assignments (1)', 'Completed; assignments (0)', 'Client declined; payment (0)', and 'Permission; issue to invoice (0)'. A search bar is present with fields for 'Select Category', 'Select Sub Category', 'From' (dd-mm-yyyy), 'To' (17-01-2023), and a '--select--' dropdown. Below the search bar, a table displays the assignment details:

S.No	Date	Query No	Category	Sub Category	Status	Expected / Actual date of delivery	Deliverable	Team Leader	Action
1	16-01-2023	Q-12-50	Direct tax	Assessment	Client Discussion :completed Draft report :completed Final Discussion :completed Delivery of Final Report :inprogress Awaiting Completion:inprogress			Rachit Gupta 9971165553 rachit.gupta@mazars.co.in	 

After clicking on  following screen will be visible showing final report.



View all report

S.No	Date	Document	Uploaded file
1	17-01-2023	 Final Report 1.pdf	Final Report

View discussion




Client: MZR123

Dashboard, Queries, Proposal, Payment status, Assignments, Schedule, Feedback, Contact us, About us

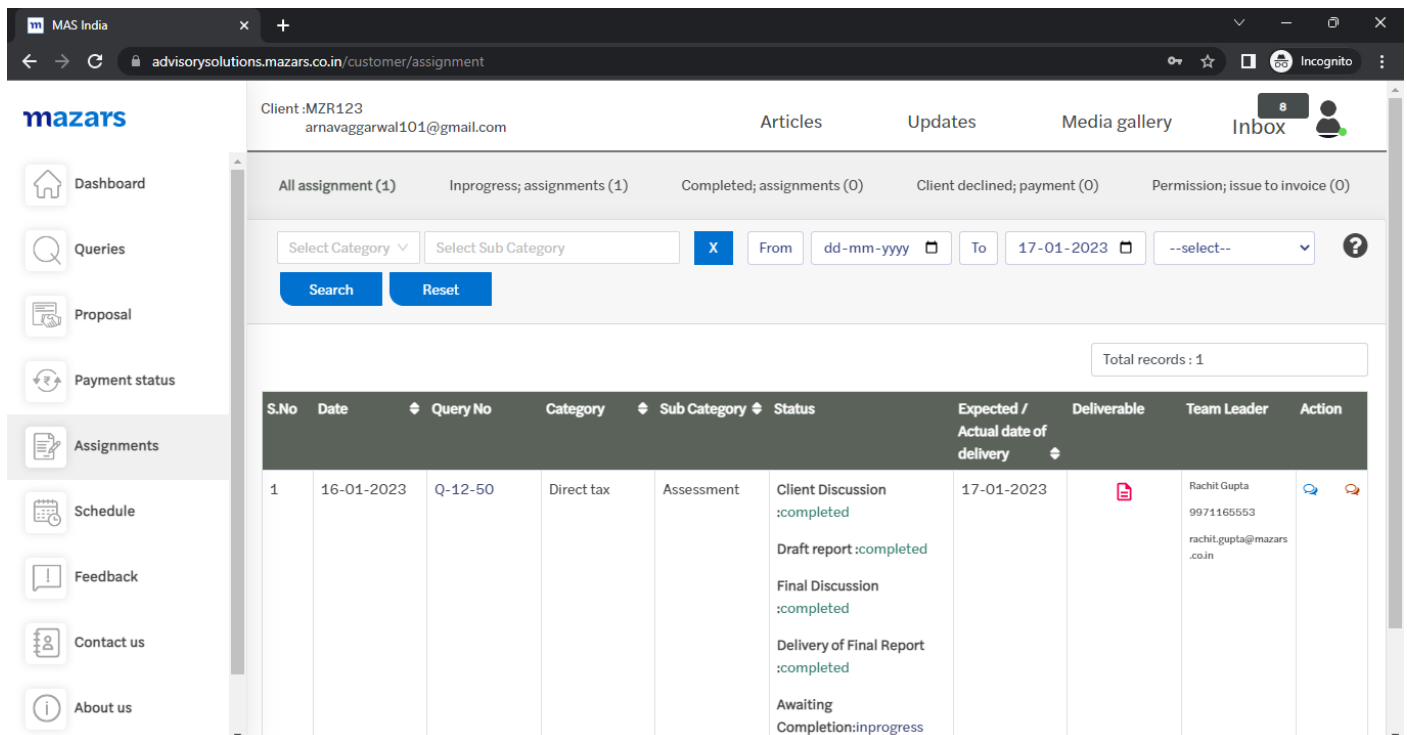
Permission; issue to invoice (0)

--select--

Total records : 1

S.No	Date	Query No	Category	Sub Category	Status	Expected / Actual date of delivery	Deliverable	Team Leader	Action
1	16-01-2023	Q-12-50	Direct tax	Assessment	Client Discussion :completed Draft report :completed Final Discussion :completed Delivery of Final Report :inprogress Awaiting Completion:inprogress			Rachit Gupta 9971165553 rachit.gupta@mazars.co.in	 

After delivery of final reports, Mazars Advisory Solutions Team will mark the progress status of assignment as delivery of final report completed, below screen will be visible.



Client: MZR123
arnavaggarwal101@gmail.com




Articles, Updates, Media gallery, Inbox

All assignment (1), Inprogress; assignments (1), Completed; assignments (0), Client declined; payment (0), Permission; issue to invoice (0)

Select Category, Select Sub Category, X, From, dd-mm-yyyy, To, 17-01-2023, --select--

Search, Reset

Total records : 1

S.No	Date	Query No	Category	Sub Category	Status	Expected / Actual date of delivery	Deliverable	Team Leader	Action
1	16-01-2023	Q-12-50	Direct tax	Assessment	Client Discussion :completed Draft report :completed Final Discussion :completed Delivery of Final Report :completed Awaiting Completion:inprogress	17-01-2023		Rachit Gupta 9971165553 rachit.gupta@mazars.co.in	 

Dashboard, Queries, Proposal, Payment status, Assignments, Schedule, Feedback, Contact us, About us

Mazars Advisory Solutions

On receipt of full payment from the client, Mazars Advisory Solutions Team will mark awaiting completion as completed & following screen will be visible to the client.

Client :MZR123
arnavaggarwal101@gmail.com

Articles Updates Media gallery Inbox 8

All assignment (1) Inprogress; assignments (0) Completed; assignments (1) Client declined; payment (0) Permission; issue to invoice (0)

Select Category Select Sub Category X From dd-mm-yyyy To 17-01-2023 --select-- ?

Search Reset

Total records : 1

S.No	Date	Query No	Category	Sub Category	Status	Expected / Actual date of delivery	Deliverable	Team Leader	Action
1	16-01-2023	Q-12-50	Direct tax	Assessment	Client Discussion :completed Draft report :completed Final Discussion :completed Delivery of Final Report :completed Awaiting Completion:completed	17-01-2023		Rachit Gupta 9971165553 rachit.gupta@mazars.co.in	

The Assignment tab under the query details will show following information.

Client :MZR123
arnavaggarwal101@gmail.com

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Basic query information Proposal Assignment Feedback Recording

Assignment details

Titles	Data						
Assignment number	A-12-50						
Assignment date	17-01-2023						
Proposed date of completion	24-01-2023						
Assignment status	<table border="1"> <thead> <tr> <th>Assignment stage</th> <th>Status</th> </tr> </thead> <tbody> <tr> <td>Client discussion</td> <td>Completed</td> </tr> <tr> <td>Draft reports</td> <td>Completed</td> </tr> </tbody> </table>	Assignment stage	Status	Client discussion	Completed	Draft reports	Completed
Assignment stage	Status						
Client discussion	Completed						
Draft reports	Completed						

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Client :MZR123
arnavaggarwal101@gmail.com

Articles Updates Media gallery

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Assignment status

Assignment stage	Status
Client discussion	Completed
Draft reports	Completed
Final discussion	Completed
Delivery of final reports	Completed
Awaiting completion	Completed

Time taken to complete the assignment1 Days

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Client :MZR123
arnavaggarwal101@gmail.com

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	<table><tbody><tr><td>Final discussion</td><td>Completed</td></tr><tr><td>Delivery of final reports</td><td>Completed</td></tr><tr><td>Awaiting completion</td><td>Completed</td></tr></tbody></table>	Final discussion	Completed	Delivery of final reports	Completed	Awaiting completion	Completed
Final discussion	Completed						
Delivery of final reports	Completed						
Awaiting completion	Completed						
Time taken to complete the assignment	1 Days						
<div>Uploaded documents</div> <div><div>Final Report 1.pdf</div></div>	Folder content						

Query Detail Page: Assignment

Assignment Number	<ul style="list-style-type: none">Shows the unique assignment number allotted to the query.
Assignment date	<ul style="list-style-type: none">Shows the date on which the assignment has been created, i.e., date of acceptance of proposal.
Proposed date of completion	<ul style="list-style-type: none">Shows the expected date of completion of assignment.
Assignment Status	<ul style="list-style-type: none">Shows different stages of progress of the assignment.
Time taken to complete the assignment	<ul style="list-style-type: none">Shows the number of days taken to complete the assignment.

Note: TL name column displays the name of Team Leader, with his contact details.