Documentation for RAG-Powered Chatbot

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1. How I Constructed Our Dataset

To construct the dataset for the chatbot, I followed these steps:

- i. **PDF Text Extraction**: I began by extracting the text from the provided PDF document using the PyPDF2 library. This allowed me to access the entire content of the policy booklet.
- ii. **Splitting Text into Sentences**: The extracted text was then split into individual sentences to create a pool of potential responses.
- iii. **Formulating Queries**: I generated a diverse set of 30 queries that a user might ask regarding motor insurance policies. These queries were designed to cover different aspects such as coverage, claims process, policy renewal, exclusions, and more.
- iv. **Creating Query-Response Pairs**: Using the TF-IDF vectorizer and cosine similarity, I matched each query with the most relevant sentence from the text. This resulted in a dataset of 30 query-response pairs.

This dataset ensures that the chatbot can handle a variety of questions related to the policy booklet, providing a solid foundation for initial testing and evaluation.

2. How and Why I Chose These Evaluation Metrics

To evaluate the performance of the chatbot, I chose the following metrics:

- i. **Cosine Similarity**: This metric measures the similarity between the expected and predicted responses. It is particularly useful for evaluating text responses as it captures the semantic meaning rather than exact string matches.
- ii. **Accuracy**: The proportion of queries for which the chatbot's response was similar enough to the expected response based on the cosine similarity threshold.
- iii. **Classification Report**: This includes precision, recall, and F1-score, which provide a more detailed analysis of the chatbot's performance by considering both false positives and false negatives.

These metrics were chosen because they provide a comprehensive evaluation of the chatbot's ability to generate relevant and accurate responses to user queries.

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3. What Did I Try to Improve the Accuracy

To improve the accuracy of the chatbot, I implemented the following strategies:

- i. **Enhanced Query-Response Matching**: Instead of relying solely on exact matches in the dataset, I incorporated a fallback mechanism that uses a pre-trained language model (DistilBERT) to generate responses when a direct match is not found.
- ii. **Fine-Tuning the Similarity Threshold**: By experimenting with different cosine similarity thresholds, I aimed to find the optimal balance that maximizes accuracy without being too lenient or too strict.
- iii. **Dataset Refinement**: I ensured that the dataset was diverse and comprehensive, covering a wide range of potential user queries. This helps in improving the chatbot's ability to generalize and provide accurate responses across different topics.

4. Explain Why I Feel This is a Comprehensive Dataset to Gauge the Performance of Our Chatbot

The dataset constructed for this chatbot is comprehensive for several reasons:

- i. **Diverse Queries**: The dataset includes a wide variety of queries related to different aspects of motor insurance policies. This ensures that the chatbot is tested on multiple topics and scenarios.
- ii. **Relevance and Coverage**: Each query is matched with the most relevant sentence from the policy booklet, ensuring that the responses are accurate and informative.
- iii. **Realistic Scenarios**: The queries were designed to reflect real-world questions that users might have about their motor insurance policy, making the evaluation realistic and practical.
- iv. **Balanced Dataset**: Care was taken to avoid concentrating the queries on a specific section or page of the document. This helps in evaluating the chatbot's ability to understand and retrieve information from the entire document.