{{ date }}

{%p if add\_other\_plan and plan\_admin.address.on\_one\_line() != ', ' %}

{{ "\n" }}{% if add\_other\_plan and plan\_admin.address.on\_one\_line() != ', ' %}Plan Admin Address:

{{ plan\_admin.address }}{% endif %}

{%p endif %}

{%p if (plan\_admin\_address != ‘’ or plan\_admin.address.on\_one\_line() != ', ') and not add\_other\_plan %}

{{ "\n" }}{% if (plan\_admin\_address != ‘’ or plan\_admin.address.on\_one\_line() != ', ') and not add\_other\_plan %}Plan Admin Address:

{% endif %}{% if plan\_admin\_address == ‘’ and plan\_admin.address.on\_one\_line() != ', ' %}{{ plan\_admin.address }}{% else %}{{ plan\_admin\_address }}{% endif %}

{%p endif %}

{%p if plan\_admin\_foreign\_address != ‘’ %}

{{ "\n" }}{% if plan\_admin\_foreign\_address != ‘’ %}Plan Admin Foreign Address:

{{ plan\_admin\_foreign\_address }}{% endif %}

{%p endif %}

{%p if add\_other\_plan and plan\_sponsor.address.on\_one\_line() != ', ' %}

{{ "\n" }}{% if add\_other\_plan and plan\_sponsor.address.on\_one\_line() != ', ' %}Plan Sponsor Address:

{{ plan\_sponsor.address }}{% endif %}

{%p endif %}

{%p if (plan\_sponsor\_address != ‘’ or plan\_sponsor.address.on\_one\_line() != ', ') and not add\_other\_plan%}

{{ "\n" }}{% if (plan\_sponsor\_address != ‘’ or plan\_sponsor.address.on\_one\_line() != ', ') and not add\_other\_plan %}Plan Sponsor Address:

{% endif %}{% if plan\_sponsor\_address == ‘’ and plan\_sponsor.address.on\_one\_line() != ', ' %}{{ plan\_sponsor.address }}{% else %}{{ plan\_sponsor\_address }}{% endif %}

{%p endif %}

{%p if plan\_sponsor\_foreign\_adress != ‘’ %}

{{ "\n" }}{% if plan\_sponsor\_foreign\_adress != ‘’ %}Plan Sponsor Foreign Address:

{{ plan\_sponsor\_foreign\_adress }}{% endif %}

{%p endif %}

To the plan administrator of {% if add\_other\_plan == false %}{{ plan\_name | upper }}{% else %}{{ other\_plan | upper }}{% endif %},

YOU ARE HEREBY NOTIFIED that {{ alternate\_payee.name }} is claiming a community property interest in {{ participant.name }}’s pension, 401(k), stock option, deferred compensation, or retirement benefits (both qualified and non-qualified) under any Plan which you maintain for the benefit of {{ participant.name }}, SSN# {{ participant.ssn }}, DOB {{ participant.dob }}. This notice is pursuant to the domestic relations laws of the state of {{ document }}.

Should you pay any such claims following this notice, you and/or the plan may be subject to liability for such payments. See, for example, In re Marriage of Baker (1988) 204 Cal.App.3d 206, 251 Cal.Rptr. 126, and may not be eligible for the protection afforded by state and federal laws governing retirement assets and qualified domestic relations orders.

You are hereby instructed to pay no claims and allow no elections (excepting therefrom investment choices which may be exercised by participants pursuant to Internal Revenue Code §404(c)) under any plans, policies or accounts which you may maintain for the benefit of {{ participant.name }}.

Please reach out with any questions. My contact information is as follows:

{{ filing\_party.name | upper }}

{{ filing\_party.address }}

{{ filing\_party.email }}

{{ filing\_party.phone }}

Regards,

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

{{ filing\_party.name }}

{{ role }}