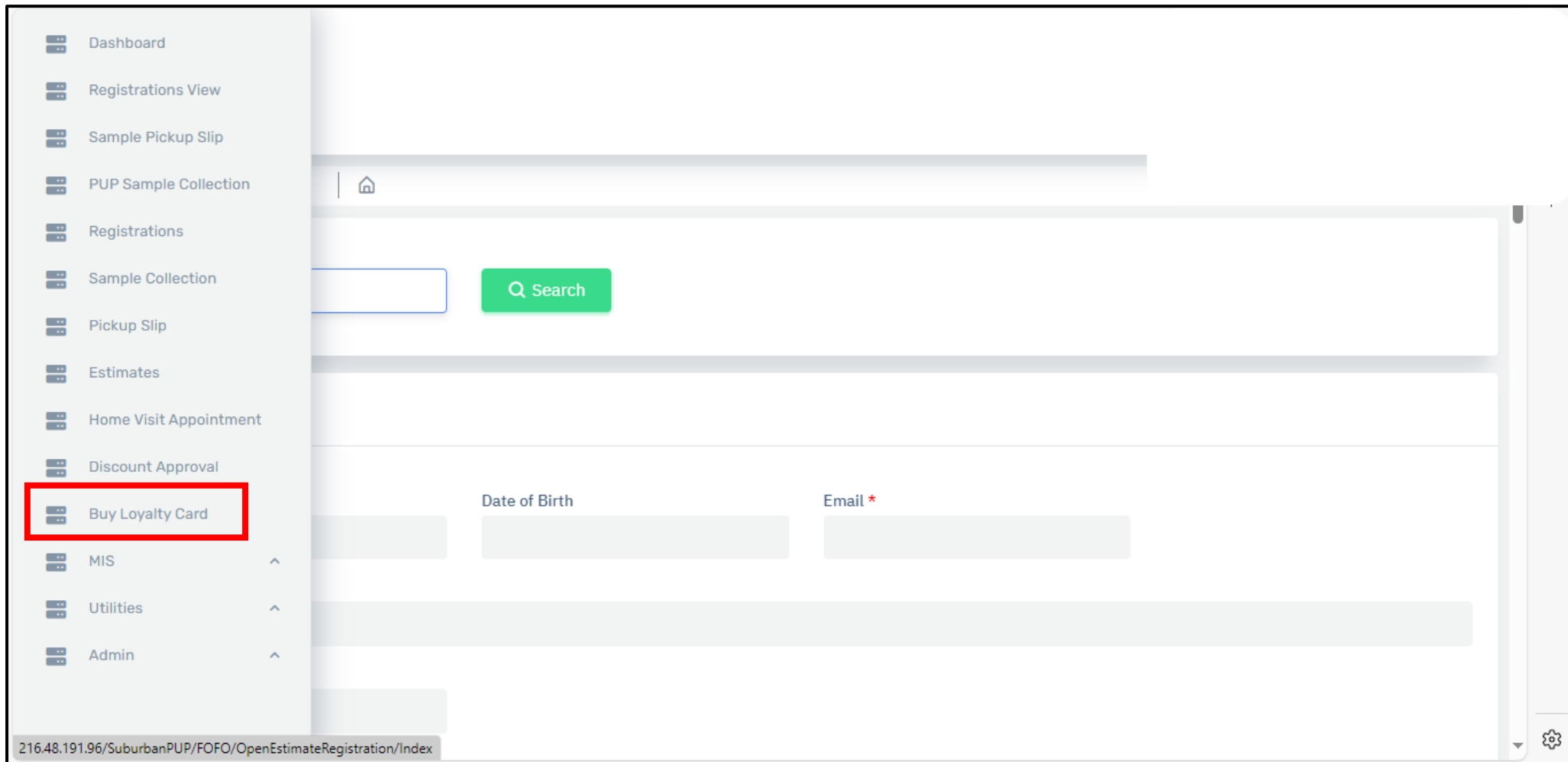


COMPANY X's SOFTWARE's FLOW

Created by –	Pratik Naikawadi
Version no –	1.0
Date –	12-06-2024
Status –	Approved

Step 1 – Click on the Company X’s Software’s link and enter your given credentials and login. Once logged in you’ll be redirected to below page where you’ll have to click on the **Buy Loyalty Card**.



Step 2 – Type your number and click on the **search** button.

The screenshot displays a web application interface. On the left, there is a vertical sidebar with a series of menu items, each represented by a small icon and a text label. The main content area is divided into two sections. The top section is a search bar, which is highlighted with a red rectangular border. It contains a text input field with the number '7898765678' and a green button labeled 'Search' with a magnifying glass icon. The bottom section is titled 'Customer Details' and contains several input fields for customer information. These fields are labeled 'Customer Name', 'Date of Birth', 'Email *', 'Address', and 'PinCode *'. The 'Email *' and 'PinCode *' labels have a red asterisk indicating they are required fields. The input fields are currently empty. A settings gear icon is visible in the bottom right corner of the main content area.

Search

7898765678

Search

Customer Details

Customer Name

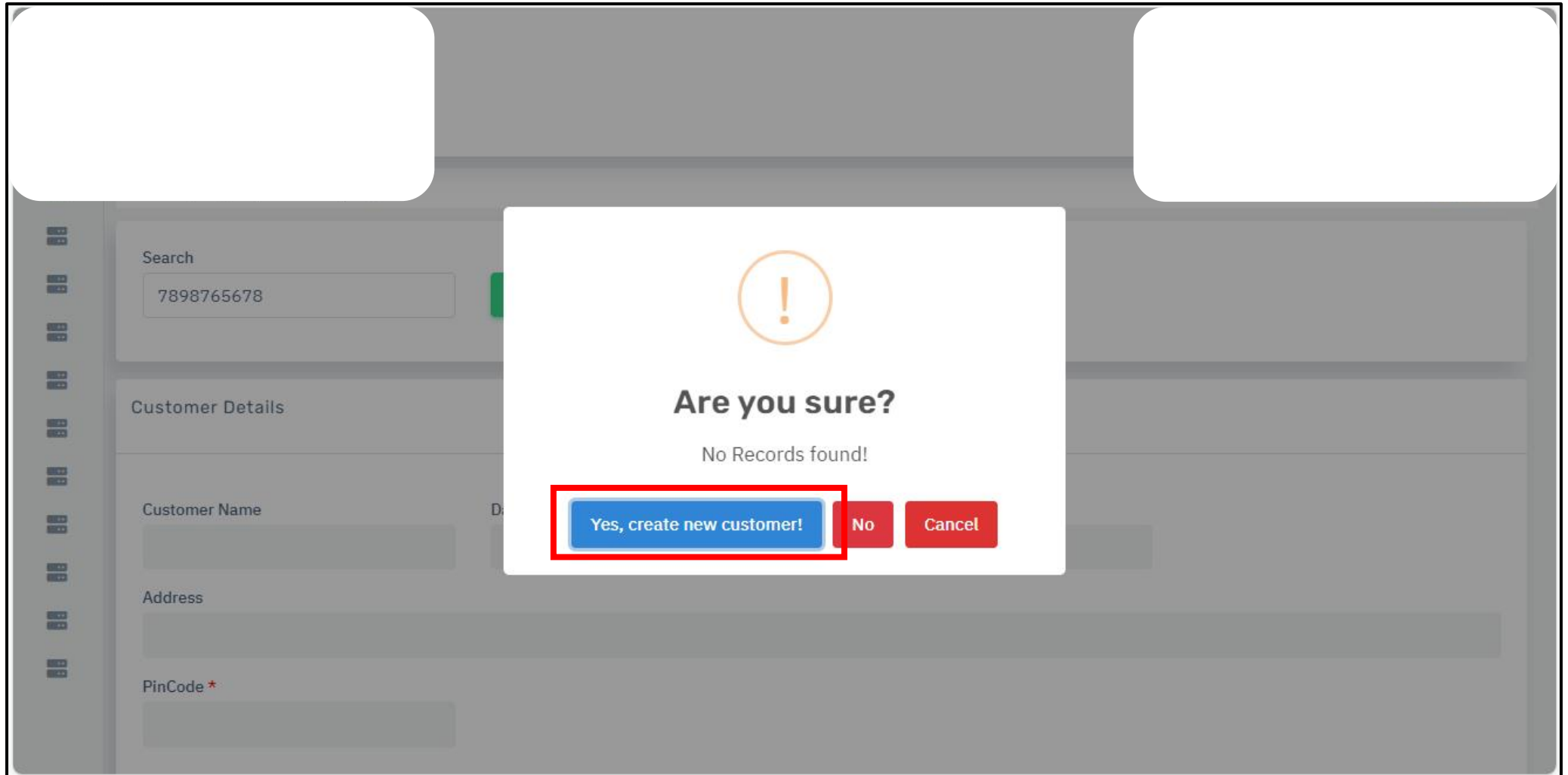
Date of Birth

Email *

Address

PinCode *

Step 3 – Since you are registering the new customer, you'll get a first-time registration popup like this. Click on the **Yes, create new Customer** and go ahead with the registration.



Step 4 – Once you click on the Yes, you'll get the below page, and it will ask you to fill out the details. Once the details are filled out, click on the **Create** to create a new customer.

The screenshot shows a web application interface for creating a new patient. The form is titled "Create Patient" and is divided into several sections. The first section contains fields for Title (Mr.), First Name (Dummy), Last Name (Dummy), and Gender (Male). The second section contains fields for Date of Birth (08/06/1999), Age (23), Mobile No. (7898765678), and Email (w@w.in). The third section contains a long text field for Address, which is pre-filled with the patient's details. The fourth section contains fields for State (Maharashtra), City (mumbai), Primary Area (andheri), and Primary Locality (andheri). The fifth section contains a PinCode field (400053). At the bottom right, there is a "Create" button highlighted with a red box, and a "Reset" button. At the bottom left, there is a "Back to list" button. The footer of the page reads "2021 © Suburban Diagnostics".

Create Patient

Title: Mr. First Name: Dummy Last Name: Dummy Gender: Male

Date of Birth: 08/06/1999 Age: 23 Mobile No.: 7898765678 Email: w@w.in

Address: Title Mr. First Name Dummy Last Name Dummy Gender Male Date of Birth 08/06/1999 Age 23 Mobile No. 7898765678 Email w@w.in Address State Maharashtra City

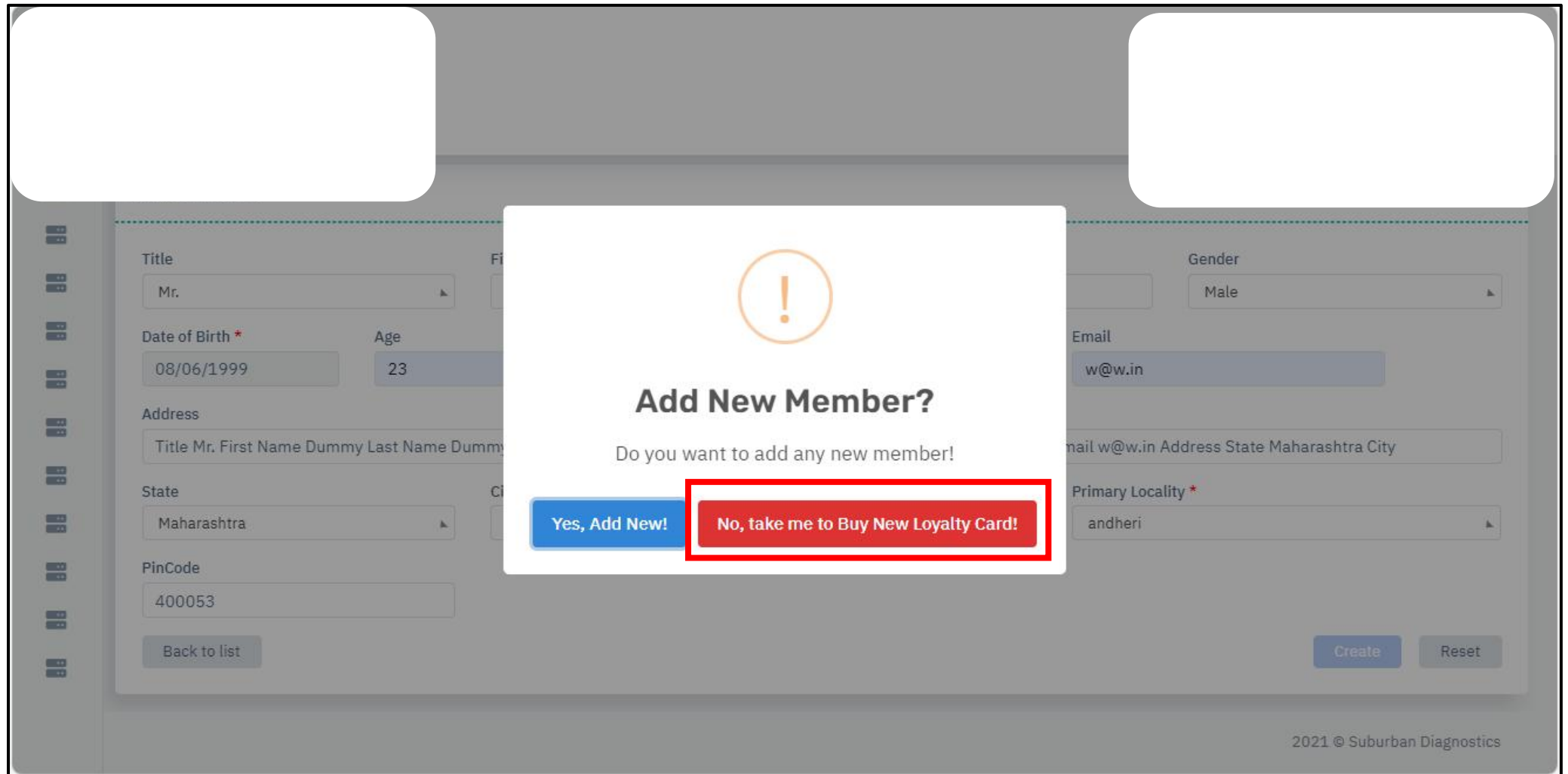
State: Maharashtra City: mumbai Primary Area: andheri Primary Locality: andheri

PinCode: 400053

Back to list Create Reset

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Step 5 – Once you click on create a new customer, you'll get the below popup with two options. Both the processes can be performed individually; however, we are proceeding with buying the loyalty card for now. We'll add new member once we buy the loyalty card.



The image shows a web application interface for creating a new customer. A central modal dialog titled "Add New Member?" is displayed, asking "Do you want to add any new member!". The dialog has two buttons: "Yes, Add New!" (blue) and "No, take me to Buy New Loyalty Card!" (red, highlighted with a red border). The background form contains the following fields:

- Title: Mr.
- Date of Birth *: 08/06/1999
- Age: 23
- Address: Title Mr. First Name Dummy Last Name Dummy
- State: Maharashtra
- PinCode: 400053
- Gender: Male
- Email: w@w.in
- Primary Locality *: andheri

Buttons at the bottom of the form include "Back to list", "Create", and "Reset". The footer text reads "2021 © Suburban Diagnostics".

Step 6 – Once you click on the Buy Loyalty card, you'll be redirected to the main page where you'll have to enter your number and click on the records shown against your number. Once you click on the detail, you'll be redirected to the below page for buying card.

Select the LMP date (last menstrual period) and add the card that you wish to buy.

The screenshot shows a form for purchasing a loyalty card. A red rectangular box highlights the 'LMP Date' and 'Card Name' fields. The 'LMP Date' field contains '02/Jun/2024' and the 'Card Name' field contains 'Dummy Loyalty card_Testing'. Other fields include 'Partner Card Name' (DLC), 'Card Coverage' (Family), 'Is Gynaecare Membership' (No), 'Card Annual Fee' (10000), 'No. Of Family Members' (2), 'Package Used By' (Only Primary holder), 'No. of free Health checkups' (1), 'Discount Level' (Service), 'Discount Type' (Percentage), 'Discount Flat' (undefined), 'Discount Percent' (5), 'Expired Period In Month' (0), 'Expiry In Days' (120), 'One Time/Recurring' (First use only), 'Annual Fee excess' (undefined), 'Free Coupons Applicable' (No), 'No. Of Free Coupons' (undefined), 'CashBack Type', 'CashBack Applicable', and 'CashBack Max Amount'. A blue button with an upward arrow is located at the bottom right of the form.

LMP Date *	Card Name *	Partner Card Name *	Card Coverage
02/Jun/2024	Dummy Loyalty card_Testing	DLC	Family
Is Gynaecare Membership	Card Annual Fee	No. Of Family Members	
No	10000	2	
Package Used By	No. of free Health checkups	Discount Level	
Only Primary holder	1	Service	
Discount Type	Discount Flat	Discount Percent	
Percentage	undefined	5	
Expired Period In Month	Expiry In Days	One Time/Recurring	
0	120	First use only	
Annual Fee excess	Free Coupons Applicable	No. Of Free Coupons	
undefined	No	undefined	
CashBack Type	CashBack Applicable	CashBack Max Amount	

	Point Conversion Ratio	Point Value
	0.25	30

Health Checkup Package Details

No. of Free Health Checkups *

Action	Package Name	Package Code
<input checked="" type="checkbox"/>	ProSelf PLUS Gold 50 (For Her)	PRF6395
<input checked="" type="checkbox"/>	ProSelf PLUS Gold 50 (For Him)	PRF6394

Just below you'll see the section to add the family member, let's dive into the process of adding a family member to your card.

Step 7 – Once you scroll below, you'll get the page where you can add the family member. There is a dropdown if you've already added the member instead of clicking on the buy loyalty card on **Step 5**.

To add a new family member, click on the **Add new add on member button**.

Add-On Member Details

Select Add-On Member *

No results found

[Refresh](#)

[+ Add New Add On Member](#)

Customer Name

Payment Details

Mode of Payment *

Choose Payment Mode

Online Payment Reference No. *

Amount Paid *

[↑](#)

Step 8 – Once you click on the add member button, you'll be redirected to the main page to fill out the details. And click on the create button to add the family member.

Malad East, Aayush Healthcare

Create Patient

Title: Mrs. First Name *: Dummy Last Name *: Dummyy Gender: Female

Date of Birth *: 01/06/1999 Age: 23 Mobile No.: 7898765678 Email: w@w.in

Address: Title Mr. First Name Dummy Last Name Dummy Gender Male Date of Birth 08/06/1999 Age 23 Mobile No. 7898765678 Email w@w.in Address State Maharashtra City

State: Maharashtra City: mumbai Primary Area *: Choose an option Primary Locality *: Choose an option

PinCode: 400053

Back to list Create Reset

You can see the added family member details in the section below.

Add-On Member Details

Select Add-On Member *

Choose Member

Choose Member

Female Dummy

Dummy Dummy

Refresh

+ Add New Add On Member

Customer Name

Dummy Dummy

Step 10 – Since all the things are done, only thing that is left is the payment part.

Select the mode of payment – Select the online payment reference no – and check the amount to be paid – click submit to save the record.

Amount Paid *

10000

Back to list

Submit

Reset

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