POC REQUIREMENT DOCUMENT FOR EXZONE LOGISTICS

Prepared By:

AKSHAY SHIGVAN

HEAD BUSINESS DEVELOPMENT - WEST

ELIXIA TECH SOLUTIONS LTD

Prepared For:

SHAKIR ABID

CEO

EXZONE LOGISTICS

Introduction

This document specifies the Objectives and Scope of the Proof of Concept (PoC) for Elixia ERP software for managing operations, customer relationships, vehicle management and accounts/books.

Objectives

The objective of POC is to identify and monitoring the gaps and time lacks in current process of EXZONE LOGISTICS at all phases and to increase efficiency in the process through optimization and monitoring of all steps and to decrease manual efforts at all level.

Proof of Concept requirements

- ➢ Functionalities available during POC:
  - ▪ EXZONE LOGISTICS Customer order booking
  - ▪ Automated LR generation
  - ▪ TRIP creation
  - ▪ Customer Freight generation
  - ▪ Vendor/driver billing
  - ▪ Vendor/Driver settlement
  - ▪ E-POD
  - ▪ Existing Reports/Dashboard/Analytics
  - ▪ Live vehicle tracking
- ➢ Process
  - ▪ EXZONE LOGISTICS to share select master data (customer, vendor, transporter, vehicle, consigner, consignee etc) in predefined excel format
  - ▪ Elixia shall update the master data from back end. Alternately, EXZONE LOGISTICS can also update the master data in Elixia's system
  - ▪ EXZONE LOGISTICS shall upload the customer orders in bulk via excel in predefined format. Alternately, EXZONE LOGISTICS can also create individual orders from front end.
  - ▪ Based on master data defined in the system, LRs will be created in Elixia's system.
  - ▪ Other processes like trip creation, freight calculation, vendor/driver billing, POD will also be automated depending on the master data created in the system.
  - ▪ If Elixia's GPS devices installed in the vehicles, live tracking of the vehicle also possible.

- ➢ POC success criteria

  - ▪ Customer indent creation, LR creation, Trip generation, LR freight calculation, vendor/driver billing, trip status (manual during POC). All this subject to correct master data maintained in the system.
  - ▪ Existing reports/dashboards/Analytics (can be customized later during project)

- ➢ No customization or integration will be possible during POC. This option is available during project mode.

Takeaways from POC:

- Significant improvement in productivity and efficiency for managing the overall business
- Reduction in expenses and increased cost savings leading to increased profitability
- Real time updates with instant alerts and notifications to aid timely decision making
- Reduced idle time, optimum utilization of resources and automated documentation needing lesser manual efforts
- Eliminates any possibility of manipulation in finances or otherwise by automating the invoicing and payment process
- To understand your business-like consultants and customize the solution to exactly meet your business requirements