

Audited Consolidated Interim Statement of Financial Results

(₹ crore)

	Three months ended			Year ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
Revenue from operations	63,437	64,479	62,613	255,324
Other income	1,660	1,028	962	3,962
TOTAL INCOME	65,097	65,507	63,575	259,286
Expenses				
Employee benefit expenses	37,715	36,762	36,416	145,788
Cost of equipment and software licences	726	2,748	2,151	11,648
Finance costs	195	227	173	796
Depreciation and amortisation expense	1,361	1,379	1,220	5,242
Other expenses	8,121	7,989	7,384	30,481
TOTAL EXPENSES	48,118	49,105	47,344	193,955
PROFIT BEFORE TAX	16,979	16,402	16,231	65,331
Tax expense				
Current tax	4,163	4,325	4,290	16,910
Deferred tax	(3)	(216)	(164)	(376)
TOTAL TAX EXPENSE	4,160	4,109	4,126	16,534
PROFIT FOR THE PERIOD	12,819	12,293	12,105	48,797
OTHER COMPREHENSIVE INCOME (OCI)				
Items that will not be reclassified subsequently to profit or loss				
Remeasurement of defined employee benefit plans	8	(160)	51	(106)
Net change in fair values of investments in equity shares carried at fair value through OCI	38	(6)	-	(24)
Income tax on items that will not be reclassified subsequently to profit or loss	(2)	40	(18)	18
Items that will be reclassified subsequently to profit or loss				
Net change in fair values of investments other than equity shares carried at fair value through OCI	207	280	54	593
Net change in intrinsic value of derivatives designated as cash flow hedges	9	(18)	4	1
Net change in time value of derivatives designated as cash flow hedges	(40)	(10)	1	(9)
Exchange differences on translation of financial statements of foreign operations	1,105	500	(292)	262
Income tax on items that will be reclassified subsequently to profit or loss	(44)	(64)	(14)	(146)
TOTAL OTHER COMPREHENSIVE INCOME / (LOSSES)	1,281	562	(214)	589
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	14,100	12,855	11,891	49,386
Profit for the period attributable to:				
Shareholders of the Company	12,760	12,224	12,040	48,553
Non-controlling interests	59	69	65	244
	12,819	12,293	12,105	48,797
Other comprehensive income for the period attributable to:				
Shareholders of the Company	1,248	541	(181)	571
Non-controlling interests	33	21	(33)	18
	1,281	562	(214)	589
Total comprehensive income for the period attributable to:				
Shareholders of the Company	14,008	12,765	11,859	49,124
Non-controlling interests	92	90	32	262
	14,100	12,855	11,891	49,386
Paid up equity share capital (Face value: ₹1 per share)	362	362	362	362
Total reserves (including Non-controlling interests)				95,409
Earnings per equity share:- Basic and diluted (₹)	35.27	33.79	33.28	134.19
Dividend per share (Par value ₹1 each)				
Interim dividend on equity shares (₹)	11.00	-	10.00	96.00
Final dividend on equity shares (₹)	-	30.00	-	30.00
Total dividend on equity shares (₹)	11.00	30.00	10.00	126.00
Total equity dividend percentage	1,100	3,000	1,000	12,600

TATA CONSULTANCY SERVICES LIMITED
Audited Consolidated Interim Segment Information

(₹ crore)

	Three months ended			Year ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
SEGMENT REVENUE				
Banking, Financial Services and Insurance	24,736	24,257	23,074	94,597
Manufacturing	6,401	6,395	6,271	25,170
Consumer Business	10,155	10,146	9,991	40,197
Communication, Media and Technology	9,436	11,022	10,794	45,893
Life Sciences and Healthcare	6,422	6,491	6,909	26,456
Others	6,287	6,168	5,574	23,011
Total	63,437	64,479	62,613	2,55,324
SEGMENT RESULT				
Banking, Financial Services and Insurance	6,216	6,375	6,011	25,135
Manufacturing	1,998	2,029	2,090	8,225
Consumer Business	2,799	2,929	2,627	11,222
Communication, Media and Technology	2,655	2,376	2,459	9,582
Life Sciences and Healthcare	1,574	1,691	2,092	7,448
Others	1,633	1,579	1,383	5,795
Total	16,875	16,979	16,662	67,407
Unallocable expenses	1,556	1,606	1,393	6,038
Operating income	15,319	15,373	15,269	61,369
Other income	1,660	1,029	962	3,962
PROFIT BEFORE TAX	16,979	16,402	16,231	65,331

Note: The assets and liabilities of the Group are used interchangeably amongst segments. Allocation of such assets and liabilities is not practicable and any forced allocation would not result in any meaningful segregation. Hence, assets and liabilities have not been identified to any of the reportable segments.

Select explanatory notes to the Statement of Audited Consolidated Interim Financial Results for the three months ended June 30, 2025

1. Audited Consolidated Interim Statement of Financial Results for the three months ended June 30, 2025 have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time. Audited Consolidated Interim Statement of Financial Results for the three months ended March 31, 2025 have been prepared on the basis of the audited consolidated financial statements for the year ended March 31, 2025, the audited condensed consolidated interim financial statements upto the end of the second quarter and audited consolidated interim financial statements of the third quarter of the year ended March 31, 2025, which are prepared in accordance with the Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015. These results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 10, 2025. The statutory auditors have expressed an unmodified audit opinion on these results.
2. The Board of Directors at its meeting held on July 10, 2025, has declared an interim dividend of ₹11.00 per equity share.
3. The results for three months ended June 30, 2025, are available on the BSE Limited website (URL: www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: www.tcs.com/investors).

For and on behalf of the Board of Directors

Mumbai
July 10, 2025

K Krithivasan
CEO and Managing Director
DIN: 10106739

TATA CONSULTANCY SERVICES LIMITED

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Tel: +91 22 6778 9595 e-mail: investor.relations@tcs.com Website: www.tcs.com

Audited Standalone Interim Statement of Financial Results

(₹ crore)

	Three months ended			Year ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
Revenue from operations	52,788	54,136	52,844	214,853
Other income	2,703	1,922	2,417	9,642
TOTAL INCOME	55,491	56,058	55,261	224,495
Expenses				
Employee benefit expenses	27,640	27,215	26,657	107,300
Cost of equipment and software licences	623	2,673	2,073	11,372
Finance costs	171	201	145	703
Depreciation and amortisation expense	1,103	1,118	969	4,220
Other expenses	9,768	10,179	9,539	38,252
TOTAL EXPENSES	39,305	41,386	39,383	161,847
PROFIT BEFORE TAX	16,186	14,672	15,878	62,648
Tax Expense				
Current tax	3,660	3,774	3,809	14,823
Deferred tax	(26)	(218)	(46)	(232)
TOTAL TAX EXPENSE	3,634	3,556	3,763	14,591
PROFIT FOR THE PERIOD	12,552	11,116	12,115	48,057
OTHER COMPREHENSIVE INCOME (OCI)				
Items that will not be reclassified subsequently to profit or loss				
Remeasurement of defined employee benefit plans	(1)	(151)	(15)	(180)
Income tax on items that will not be reclassified subsequently to profit or loss	0	38	4	45
Items that will be reclassified subsequently to profit or loss				
Net change in fair values of investments other than equity shares carried at fair value through OCI	207	281	54	593
Net change in intrinsic value of derivatives designated as cash flow hedges	9	(18)	4	1
Net change in time value of derivatives designated as cash flow hedges	(40)	(9)	1	(9)
Income tax on items that will be reclassified subsequently to profit or loss	(44)	(63)	(14)	(146)
TOTAL OTHER COMPREHENSIVE INCOME / (LOSSES)	131	78	34	304
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	12,683	11,194	12,149	48,361
Paid up equity share capital (Face value: ₹1 per share)	362	362	362	362
Total reserves				75,255
Earnings per equity share:- Basic and diluted (₹)	34.69	30.72	33.48	132.83
Dividend per share (Par value ₹1 each)				
Interim dividend on equity shares (₹)	11.00	-	10.00	96.00
Final dividend on equity shares (₹)	-	30.00	-	30.00
Total dividend on equity shares (₹)	11.00	30.00	10.00	126.00
Total equity dividend percentage	1,100	3,000	1,000	12,600

Select explanatory notes to the Statement of Audited Standalone Interim Financial Results for the three months ended June 30, 2025

1. Audited Standalone Interim Statement of Financial Results for the three months ended June 30, 2025 have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time. Audited Standalone Interim Statement of Financial Results for the three months ended March 31, 2025 have been prepared on the basis of the audited standalone financial statements for the year ended March 31, 2025, the audited condensed standalone interim financial statements upto the end of the second quarter and audited standalone interim financial statements of the third quarter of the year ended March 31, 2025, which are prepared in accordance with the Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015. These results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 10, 2025. The statutory auditors have expressed an unmodified audit opinion on these results.
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For and on behalf of the Board of Directors

Mumbai
July 10, 2025

K Krithivasan
CEO and Managing Director
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