R Basics

Prepared for PAP New Jersey Trainings

Kelly Pierce, Texas Advanced Computing Center

February 3, 2022

Contents

Introduction	2
Basic R syntax	2
Math operations	2
Logical operators	3
Variables	3
Variable assignment	4
Variable types	4
Missing values	5
Variable reassignment and modification	5
Scalar vs vector variables	5
Getting help with functions	6
Flow control	6
Loops	6
For-loops	6
While-loops	7
If/Else conditionals	7
Basic data structure	8
Vectors	8
Matrices	9
Lists	9
Dataframes	10
Selecting data	12
The %>% operator	12

Data summaries	12
Summary statistics	12
Summary plots	13
Reshaning data	15

Introduction

This document contains brief descriptions of core R functionality. Examples are provided as code blocks. Code block results are printed below the code block, prefixed by ##.

```
"This is a code block. Code blocks use different fonts and have light gray backgrounds. They contain examples of valid {\tt R} code."
```

The results of running a code block are shown underneath each block.

As you read through this document, follow along by typing the code block examples into an R console and running them yourself. Check that you get the same output as displayed in this document.

You will also find a series of exercises at the end of the document.

Basic R syntax

Math operations

Basic arithmetic

```
(17 * 0.35) ^ 1/3
```

```
## [1] 1.983333
```

Logarithms and exponentiation use the log and exp functions. The default base is e, with a value of approximately 2.71828.

```
log(2.71828)
```

[1] 0.9999993

```
exp(1)
```

[1] 2.718282

Specify the base of your logarithm with the base argument. Common logarithm bases have their own functions.

```
log(10, base=10)
```

[1] 1

```
log10(10)

## [1] 1

log2(10)

## [1] 3.321928
```

The modulo operator performs a division operation and returns the remainder. This can be helpful for identifying even vs odd numbers, or identifying factors of an integer value.

```
print(10 %% 10)

## [1] 0

print(10 %% 6)

## [1] 4

print(10 %% 3)

## [1] 1
```

Logical operators

Logical operators are used for value and/or variable comparisons.

```
Equivalent: ==
Not equivalent: !=
Less than: 
Greater than: >
Or: |
And: &
```

```
g = 12
h = 13
g == h
```

[1] FALSE

Variables

There are a few important properties of R variables:

- 1. Variables are given values by the process of variable assignment
- 2. Variables have different types
- 3. Variables can be reused
- 4. Variables are mutable; their values can be modified or changed

Variable assignment

Assignment by convention uses the <- operator, with the variable name on the left and its assigned value on the right.

```
a <- 100 print(a)
```

[1] 100

Variable types

Numeric variables are integers and decimal values (also known as type "double", for double-precision floating point value). For most of your work, this distinction is irrelevant, but sometimes it does impact calculations so it's good to be aware this distinction exists.

The typeof function can be used to report the type of a variable. Recall variable a assigned above.

```
typeof(a)
```

```
## [1] "double"
```

Even though a was assigned the value of "100" without a decimal, it is by default treated as a variable that can have decimals. If you need an integer data type, you can ask for one explicitly:

```
b <- as.integer(100)
typeof(b)</pre>
```

```
## [1] "integer"
```

Character strings are text variables. They must be enclosed in either single or double quotes.

```
d <- 'Hello world!'
typeof(d)</pre>
```

```
## [1] "character"
```

Logical variables are TRUE or FALSE.

```
e <- TRUE
typeof(e)
```

```
## [1] "logical"
```

```
f <- FALSE
typeof(f)
```

```
## [1] "logical"
```

Missing values

Variables of each data type (numeric, character and logical) can also take the value of NA: "not available". - NA is not the same as 0 - NA is not the same as FALSE

Any operations (calculations or comparisons) that involve NA may or may not produce NA.

Variable reassignment and modification

You can also assign variables the value of other variables. The code block below assigns variable f the value of a converted to an integer. This assignment does not change the value of a.

```
g <- as.integer(a)
print(typeof(g))

## [1] "integer"

print(typeof(a))</pre>
```

[1] "double"

If we change the value of a, what happens to the value of f?

```
a <- 'Now a is a character string'
print(a)</pre>
```

[1] "Now a is a character string"

```
print(g)
```

[1] 100

The value of f remains unchanged because in R, variable assignment copies values rather than referencing them. For more details, see examples here.

Scalar vs vector variables

So far we have considered only **scalar** variables – variables with a single value. Variables can also hold multiple variables in vectors.

We often use functions to create vector variables. The c() function combines values into vectors:

```
my_vector <- c(1, 1, 2, 3, 5, 8)
print(my_vector)</pre>
```

```
## [1] 1 1 2 3 5 8
```

The seq() function makes a sequence. Its arguments are start, stop, and step.

```
my_sequence <- seq(30, 20, -1)
print(my_sequence)</pre>
```

```
## [1] 30 29 28 27 26 25 24 23 22 21 20
```

The length() function returns the length of a vector:

```
print(length(my_vector))

## [1] 6
```

[1] 11

Getting help with functions

print(length(my_sequence))

You've seen a few examples of functions so far: print(), typeof(), c() and seq(). There are many, many functions in R and its optional packages. For most, you can get access standardized documentations for functions with the help() function or ? operator.

```
help("c")
?c
```

The help documentation has several sections of which these are typically the most informative.

- 1. "Description" is a basic description of the function.
- 2. "Usage" shows brief examples of the function call.
- 3. "Arguments" lists the arguments (the variables or data you pass to the function, upon which the function does work). This section will also explain the expected types for argument values and the argument default values (if any).
- 4. "Details" expands on the description a bit.
- 5. "Value" describes the value the function returns.
- 6. "Examples" shows usage examples in more detail.

Flow control

Flow control helps you move data through your script with looping and conditional statements.

Loops

For-loops

For-loops allow you to perform actions (like evaluate functions) on iterable variables (like vectors) one element at a time. For-loops terminate when all elements in the iterable have been acted on:

```
for(i in 1:10){
    print(i*i)
}

## [1] 1

## [1] 4

## [1] 9

## [1] 16

## [1] 25

## [1] 36

## [1] 49

## [1] 64

## [1] 81

## [1] 100
```

While-loops

While-loops also work on iterables, but have terminate when a pre-specified condition is met.

```
i <- 1
while(i < 6){
  print(i)
  i <- i + 1
}

## [1] 1
## [1] 2
## [1] 3
## [1] 4
## [1] 5</pre>
```

If you don't select a suitable termination condition, your while-loop could continue indefinitely. For example, this code would loop infinitely:

```
j <- 1
while(j < 6){
  print(j)
  j <- j - 1
}</pre>
```

If/Else conditionals

If/Else statements are used to evaluate mutually exclusive conditions:

```
bigger_than_breadbox <- FALSE
if(bigger_than_breadbox == TRUE){
  print('The item bigger than breadbox')
}else{
  print('The item is not bigger than a breadbox')
}</pre>
```

[1] "The item is not bigger than a breadbox"

If/Else statements can be extended to more than two mutually exclusive conditions with an else if clause:

```
object <- 'plastic'

if(object == 'vegetable'){
    print('Object is a vegetable')
}else if(object == 'animal'){
    print('Object is an animal')
}else if(object == 'mineral'){
    print('Object is a mineral!')
}else{
    print('Object must be something else.')
}</pre>
```

[1] "Object must be something else."

Basic data structure

Vectors

We briefly discussed vectors above, in contrast to scalar variables. Vectors are ordered collections of data of the same type. Elements in vectors are usually accessed by index. In R, indexing starts with "1".

Recall the my_vector variable defined above. Use square brackets to reference elements in the list by their index number:

```
print(my_vector)

## [1] 1 1 2 3 5 8

print(my_vector[1])

## [1] 1

print(my_vector[4])

## [1] 3
```

We can perform mathematical operations on vectors. We can multiply each value in the vector by a scalar value:

```
my_vector*3
```

```
## [1] 3 3 6 9 15 24
```

We can also perform aggregations on the vector:

```
sum(my_vector)
```

[1] 20

Matrices

Matrices have a [row, column] data structure; like vectors, all elements in a matrix must have the same data type. Matrices can be used for linear algebra computations.

```
A = matrix(c(1, 2, 3, 4, 5, 6, 7, 8, 9), nrow=3)
A
```

```
## [,1] [,2] [,3]
## [1,] 1 4 7
## [2,] 2 5 8
## [3,] 3 6 9
```

Extract single elements from a matrix with their [row, column] positional indexes.

```
A[2, 2]
```

[1] 5

Slice out rows and columns by specifying only the row or column number:

```
print(A[2, ])
## [1] 2 5 8
```

```
print(A[ ,2])
```

[1] 4 5 6

Perform matrix multiplication with the **%*%** operator:

```
x <- c(1, 2, 3)
A %*% x
```

```
## [,1]
## [1,] 30
## [2,] 36
## [3,] 42
```

Lists

Lists are a special type of vector containing ordered key-value pairs and can contain arbitrary data types. Elements in lists can be accessed by key or by positional index.

```
phonebook <- list(name="Jenny", number="867-5309")
print(phonebook$name)

## [1] "Jenny"

print(phonebook[1])

## $name
## [1] "Jenny"</pre>
```

Dataframes

Data frames are [row, column] organized data objects. Rows contain data items (e.g. public health records) and columns contain values of different attributes (e.g. age, address). Values within a column should all have the same type.

R has a built-in data.frame type, and and the tibble package implements a version of the dataframe that has become very popular for data analysis. This document will use the tbl_df dataframe; for more information about the built-in data.frame see here. The tibble documentation outlines the differences between tbl_df and data.frame.

We will load the tidyverse package, which contains the tibble package and several other helpful data packages. This will make tibble operations available:

```
library('tidyverse')
## -- Attaching packages ------ tidyverse 1.3.1 --
## v ggplot2 3.3.5
                  v purrr
                          0.3.4
                          1.0.7
## v tibble 3.1.6
                  v dplyr
## v tidyr
         1.1.4
                  v stringr 1.4.0
## v readr
                  v forcats 0.5.1
          2.1.1
## -- Conflicts ----- tidyverse_conflicts() --
## x dplyr::filter() masks stats::filter()
## x dplyr::lag()
                masks stats::lag()
```

We will use one of the built-in example datasets to briefly demonstrate interaction with dataframes. We will load the Motor Trend Car Road Tests, "mtcars" with the data() function, convert the row names to a column with the rownames_to_column() function, and then convert the dataset to a tbl_df with the tibble() function:

```
data("mtcars")
mtcars <- rownames_to_column(mtcars, var="car_name")
mtcars <- tibble(mtcars)</pre>
```

The head() and tail() functions allow you to inspect the first several and last several rows of a dataframe, respectively:

head(mtcars)

```
## # A tibble: 6 x 12
##
     car_name
                              cyl
                                   disp
                                            hp
                                                 drat
                                                          wt
                                                              qsec
                                                                        ٧s
                                                                               am
                                                                                   gear
                                                                                          carb
                      mpg
##
     <chr>>
                    <dbl> <dbl>
                                  <dbl>
                                                <dbl>
                                                                    <dbl>
                                                                                  <dbl>
                                                                                         <dbl>
                                         <dbl>
                                                       <dbl>
                                                             <dbl>
                                                                           <dbl>
## 1 Mazda RX4
                     21
                                    160
                                           110
                                                 3.9
                                                        2.62
                                                               16.5
                                                                         0
                                                                                       4
                                                                                              4
                                                                                       4
## 2 Mazda RX4 W~
                                6
                                    160
                                                 3.9
                                                        2.88
                                                               17.0
                                                                         0
                                                                                              4
                     21
                                           110
                                                                                1
                                                 3.85
## 3 Datsun 710
                     22.8
                                4
                                    108
                                            93
                                                        2.32
                                                               18.6
                                                                         1
                                                                                1
                                                                                       4
                                                                                              1
                                                                                0
                                                                                       3
## 4 Hornet 4 Dr~
                     21.4
                                6
                                    258
                                           110
                                                 3.08
                                                        3.22
                                                               19.4
                                                                         1
                                                                                              1
## 5 Hornet Spor~
                     18.7
                                8
                                    360
                                           175
                                                 3.15
                                                        3.44
                                                               17.0
                                                                         0
                                                                                0
                                                                                       3
                                                                                              2
                                                                                       3
## 6 Valiant
                                6
                                    225
                                                 2.76
                                                                                0
                                                                                              1
                     18.1
                                           105
                                                        3.46
                                                               20.2
                                                                         1
```

tail(mtcars)

```
## # A tibble: 6 x 12
##
     car name
                      mpg
                             cyl disp
                                            hp
                                                drat
                                                          wt
                                                              qsec
                                                                        vs
                                                                              am
                                                                                   gear
                                                                                          carb
##
     <chr>
                    <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <
                                                             <dbl>
                                                                    <dbl>
                                                                           <dbl>
                                                                                  <dbl>
                                                                                         <dbl>
                                                        2.14
## 1 Porsche 914~
                     26
                                4 120.
                                            91
                                                 4.43
                                                              16.7
                                                                         0
                                                                                1
                                                                                      5
## 2 Lotus Europa
                                                                                      5
                                                                                             2
                     30.4
                                   95.1
                                                3.77
                                                        1.51
                                                              16.9
                                                                                1
                                4
                                           113
                                                                         1
                                                                         0
                                                                                      5
                                                                                             4
## 3 Ford Panter~
                     15.8
                               8 351
                                           264
                                                4.22
                                                        3.17
                                                              14.5
                                                                                1
                                                                                      5
## 4 Ferrari Dino
                     19.7
                                6 145
                                           175
                                                3.62
                                                        2.77
                                                              15.5
                                                                         0
                                                                                1
                                                                                             6
                                                                         0
                                                                                      5
                                                                                             8
## 5 Maserati Bo~
                     15
                                8 301
                                           335
                                                 3.54
                                                        3.57
                                                              14.6
                                                                                1
                                                                                             2
## 6 Volvo 142E
                     21.4
                                4 121
                                                        2.78
                                                              18.6
                                                                                1
                                                                                      4
                                           109
                                                 4.11
                                                                         1
```

The printed display from the head() and tail() functions indicates the variable type in each column. We see that all the columns contain type <dbl>, which is a double precision floating point number.

There is a header row with column names, which we can access using the names() function:

names(mtcars)

We can count the number of columns with the dim() function, which returns the dimensions in (row, column) order:

dim(mtcars)

[1] 32 12

Because this is a built-in dataset, we can also inspect help documentation that tells us a bit more about the data:

?mtcars

The "Format" section tells us the column interpretations:

A data frame with 32 observations on 11 (numeric) variables.

```
[, 1]
        mpg Miles/(US) gallon
[, 2]
        cyl Number of cylinders
[, 3]
                Displacement (cu.in.)
[, 4]
       hp Gross horsepower
[, 5]
        drat
                Rear axle ratio
[, 6]
        wt Weight (1000 lbs)
[, 7]
        qsec
                1/4 mile time
[, 8]
        vs Engine (0 = V-shaped, 1 = straight)
[, 9]
            Transmission (0 = automatic, 1 = manual)
[,10]
        gear
                Number of forward gears
[,11]
        carb
                Number of carburetors
```

Selecting data

You can select data by column with the \$ operator:

mtcars\$mpg

```
## [1] 21.0 21.0 22.8 21.4 18.7 18.1 14.3 24.4 22.8 19.2 17.8 16.4 17.3 15.2 10.4 ## [16] 10.4 14.7 32.4 30.4 33.9 21.5 15.5 15.2 13.3 19.2 27.3 26.0 30.4 15.8 19.7 ## [31] 15.0 21.4
```

The %>% operator The %>% operator serves as a pipe, allowing you to build sequences of operations. You can read more about pipe operators here.

We can use the %>% operator and the select() function from the dplyr package (which was loaded as part of the tidyverse collection of packages) to select multiple columns at the same time:

```
mtcars %>% dplyr::select(mpg, disp)
```

```
## # A tibble: 32 x 2
##
        mpg disp
      <dbl> <dbl>
##
##
   1
      21
             160
##
   2
      21
             160
##
   3
      22.8 108
##
   4
      21.4
            258
##
   5
      18.7
            360
##
   6
     18.1 225
##
   7
      14.3 360
      24.4 147.
##
   8
##
  9
      22.8 141.
## 10 19.2 168.
## # ... with 22 more rows
```

Data summaries

Summary statistics We can calculate the mean and standard deviation of individual columns in the mtcars dataset:

```
print(mean(mtcars$mpg))
```

[1] 20.09062

```
print(sd(mtcars$mpg))
```

```
## [1] 6.026948
```

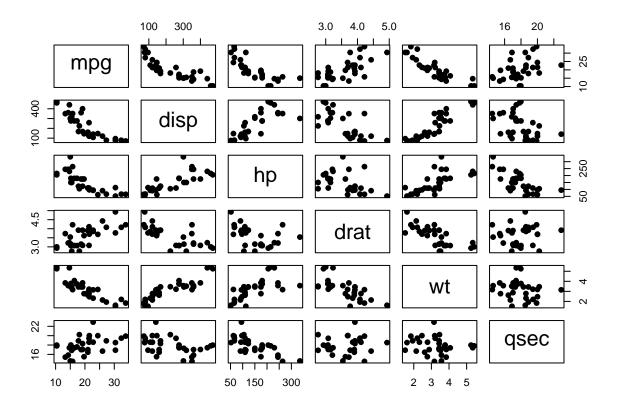
We can also calculate a summary for all the numeric (non-categorical) values in the dataset. The summary() function returns the minimum, 25th percentile (1st quartile), median, mean, 75th percentile (3rd quartile), and maximum values.

```
numeric_mtcars <- mtcars %>% dplyr::select(car_name, mpg, disp, hp, drat, wt, qsec)
summary(numeric_mtcars)
```

```
##
      car_name
                                               disp
                                                                 hp
                              mpg
##
    Length:32
                                                 : 71.1
                                                                  : 52.0
                                :10.40
                        Min.
                                         Min.
                                                           Min.
                        1st Qu.:15.43
                                          1st Qu.:120.8
                                                           1st Qu.: 96.5
    Class : character
                        Median :19.20
                                         Median :196.3
                                                           Median :123.0
##
    Mode :character
                                :20.09
                                                 :230.7
##
                        Mean
                                         Mean
                                                           Mean
                                                                  :146.7
##
                        3rd Qu.:22.80
                                          3rd Qu.:326.0
                                                           3rd Qu.:180.0
##
                        Max.
                                :33.90
                                         Max.
                                                 :472.0
                                                           Max.
                                                                  :335.0
##
         drat
                            wt
                                            qsec
##
    Min.
            :2.760
                     Min.
                             :1.513
                                      Min.
                                              :14.50
    1st Qu.:3.080
                     1st Qu.:2.581
                                      1st Qu.:16.89
##
##
    Median :3.695
                     Median :3.325
                                      Median :17.71
##
    Mean
            :3.597
                     Mean
                             :3.217
                                      Mean
                                              :17.85
##
    3rd Qu.:3.920
                     3rd Qu.:3.610
                                      3rd Qu.:18.90
##
    Max.
            :4.930
                     Max.
                             :5.424
                                      Max.
                                              :22.90
```

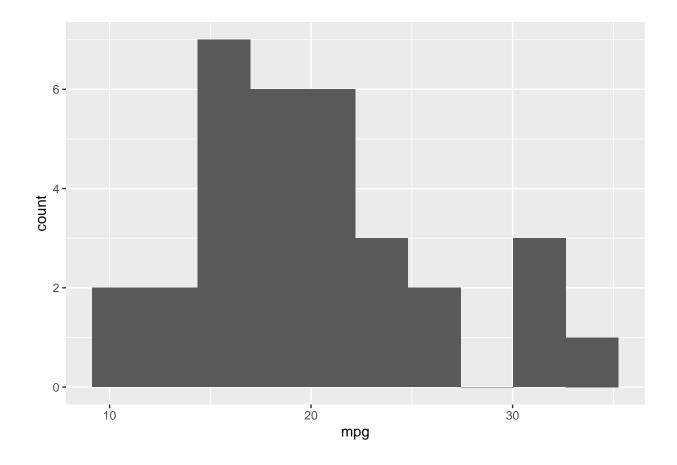
Summary plots The pairs() function shows generates a scatterplot matrix for all pairwise combinations of columnar variables in a dataset. The diagonal panel indicates the column name and the (x, y) axis coordinate labels. We use the %>% operator to drop out the car_name column and pass only the truly numeric data to the pairs() function.

```
numeric_mtcars %>% dplyr::select(-car_name) %>% pairs(pch=19)
```



Histograms provide summaries of the distribution of data. We can use the ggplot2 library, also part of the tidyverse, to generate histograms for the numeric data. Because there are only 32 observations in the mtcars dataset, we use only 10 bins in our histogram.

ggplot(data=mtcars, aes(x=mpg)) + geom_histogram(bins=10)



Reshaping data

Datasets can be broadly categorized as having either "long" or "wide" form. The mtcars dataset is "wide" form data: each row is an observation, and each column represents a different measured variable. In contrast, "long" form data includes a single column for "variable type" and many more rows. Wide form data are useful when you need to select single variable types and work with them independently, and for certain types of aggregations. Long form data are useful when you want to do certain types of data joins or merges, and are sometimes required for plotting functions.

The pivot_longer() and pivot_wider() functions allow you to reshape data as needed.

```
numeric_mtcars_long <- numeric_mtcars %>%
  pivot_longer(!car_name, names_to="variable", values_to="value")
head(numeric_mtcars_long)
```

```
## # A tibble: 6 x 3
##
     car_name
               variable
                          value
##
     <chr>>
               <chr>
                          <dbl>
## 1 Mazda RX4 mpg
                          21
## 2 Mazda RX4 disp
                         160
## 3 Mazda RX4 hp
                         110
## 4 Mazda RX4 drat
                           3.9
## 5 Mazda RX4 wt
                           2.62
## 6 Mazda RX4 qsec
                          16.5
```

With our long format data, we can easily create a series of histograms with ggplot. We use the scales="free" argument to allow each panel to have its own x-axis range.

```
ggplot(data=numeric_mtcars_long, aes(value)) +
  geom_histogram(bins=10) +
  facet_wrap(~variable, scales="free")
```

