

Self Balancing Robot: LQR Control

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PID Controller Advantages

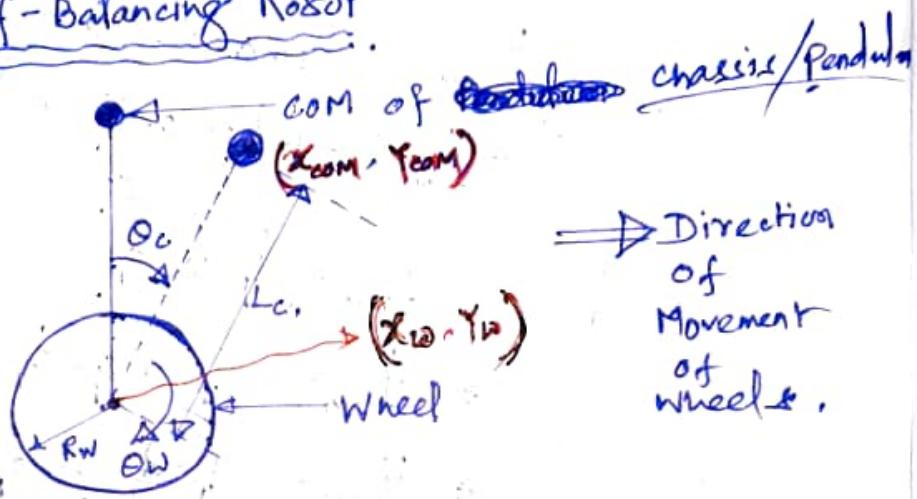
- We do not need the mathematical model of the plant to implement it.
- Easy to understand and use.

PID Controller Disadvantages

- Works only for SISO type systems.
- Not Robust: often fails under rough road / high demand working conditions.

Derivation of Self-Balancing Robot

r_w = radius of wheel
 θ_c = angle of rotation of pendulum
 $\dot{\theta}_c$ = angle of rotation of wheel.
 L_c = Distance of COM from wheel centre.



- State Vector: $X(t) = [\theta_c, \dot{\theta}_c, \theta_w, \dot{\theta}_w]$

- Coordinates of COM = $\begin{bmatrix} x_{COM} \\ y_{COM} \end{bmatrix} = \begin{bmatrix} r_w \theta_w + L_c \sin \theta_c \\ L_c \cos \theta_c \end{bmatrix}$

- Coordinates of Wheel = $\begin{bmatrix} x_w \\ y_w \end{bmatrix} = \begin{bmatrix} r_w \theta_w \\ 0 \end{bmatrix}$

- Now we will try to formulate the ~~Lagrangian~~ Lagrangian Function: $\mathcal{L} = KE - PE$.

$$L = KE - PE$$

M_c = Mass of body/pendulum/com
 V_c = Linear velocity of pendulum com
 I_c = Moment of Inertia of pendulum about COM and wheel centre.
 $\dot{\theta}_c$ = Angular velocity of com of pendulum/body.
 M_w = mass of wheel/cart
 V_w = Linear velocity of wheel/cart

$L = (KE_c + KE_w) - (PE_c + PE_w)$
 $= (KE_c + 2KE_w) - (PE_c + 2PE_w)$
 Because there are 2-wheels.
 KE part of the Equation

$\Rightarrow L = \frac{1}{2} M_c V_c^2 + \frac{1}{2} I_c (\dot{\theta}_c)^2 + 2 \left(\frac{1}{2} M_w V_w^2 + \frac{1}{2} I_w (\dot{\theta}_w)^2 \right)$

I_w = Moment of Inertia of wheel
 $\dot{\theta}_w$ = Angular velocity of wheel/cart

Translational KE of body/pendulum COM + Rotational KE of body/pendulum COM + Translational KE of wheel + Rotational KE of wheel.
 P.E of COM of body/pendulum + P.E of wheels will be zero because wheels will always stay on the ground.

$$\Rightarrow L = \underbrace{\left(\frac{1}{2} M_c V_c^2 + \frac{1}{2} I_c (\dot{\theta}_c)^2 + M_w V_w^2 + I_w (\dot{\theta}_w)^2 \right)}_{KE} - \underbrace{(M_c g Y_{COM})}_{PE}$$

Now, V_c has 2 components $\therefore V_c = \dot{x}_{COM} + \dot{y}_{COM}$

$$\Rightarrow V_c^2 = \dot{x}_w \dot{\theta}_w + \dot{L}_c \dot{\theta}_c + 2 R_w L_c \dot{\theta}_w \dot{\theta}_c \cos \theta_c$$

$$\Rightarrow L = \underbrace{\left(\frac{1}{2} M_c \left(R_w^2 \dot{\theta}_w^2 + L_c^2 \dot{\theta}_c^2 + 2 R_w L_c \dot{\theta}_w \dot{\theta}_c \cos \theta_c \right) + \frac{1}{2} I_c \dot{\theta}_c^2 + M_w \cdot R_w^2 \dot{\theta}_w^2 + I_w \cdot \dot{\theta}_w^2 \right)}_{\text{Lagrangian Expression written in form of STATE Variables } X(t) = [\theta_c, \dot{\theta}_w, \dot{\theta}_c, \dot{\theta}_w]} - M_c g L_c \cos \theta_c$$

Lagrangian Expression written in form of STATE Variables $X(t) = [\theta_c, \dot{\theta}_w, \dot{\theta}_c, \dot{\theta}_w]$

- Our next objective is to find the Euler-Lagrange Equation : $F \text{ or } C = \frac{d}{dt} \left(\frac{\partial L}{\partial \dot{q}} \right) - \frac{\partial L}{\partial q}$ where,

F = constraint force in case of linear motion

T = Torque in case of rotational motion

q = position vector

\dot{q} = velocity vector.

$$\underline{\text{Step 1:}} / \frac{\partial L}{\partial \theta_w}$$

$$\underline{\text{Step 1}}$$

- First of all we will find partial derivatives of the ~~Lagrangian Expression~~ w.r.t each of the state variables i.e. $\theta_c, \dot{\theta}_c, \theta_w, \dot{\theta}_w$

$$\frac{\partial L}{\partial \theta_w} = 0 \quad \begin{aligned} & \text{(These are no terms which contain } \theta_w \text{ in} \\ & \text{the equation. Hence every term of the} \\ & \text{equation is counted as a constant.)} \end{aligned}$$

$$\frac{\partial L}{\partial \theta_c} = -M_c L_c (R_w \dot{\theta}_w \dot{\theta}_c - g) \sin \theta_c = -M_c L_c R_w \dot{\theta}_w \dot{\theta}_c \sin \theta_c + M_c L_c g \sin \theta_c$$

$$\frac{\partial L}{\partial \dot{\theta}_w} = 2 \dot{\theta}_w \left(I_w + M_w R_w^2 + \frac{M_c R_w^2}{2} \right) + M_c L_c R_w \dot{\theta}_c \cos \theta_c$$

$$\frac{\partial L}{\partial \dot{\theta}_c} = \dot{\theta}_c \left(J_c + M_c L_c^2 \right) + M_c L_c R_w \dot{\theta}_w \cos \theta_c$$

Step 2

• Next we need to calculate

$$\textcircled{1} \frac{d}{dt} \left(\frac{\partial L}{\partial \ddot{\theta}_w} \right) \quad \textcircled{2} \frac{d}{dt} \left(\frac{\partial L}{\partial \dot{\theta}_c} \right)$$

$\ddot{\theta}_c$ = Angular acceleration of the pendulum body.

$\ddot{\theta}_w$ = Angular acceleration of the wheels (each)

$$\bullet \frac{d}{dt} \left(\frac{\partial L}{\partial \ddot{\theta}_w} \right) = 2\ddot{\theta}_w \left(I_w + M_w R_w^2 + \frac{M_c R_w^2}{2} \right) + M_c L_c R_w (\ddot{\theta}_c \cos \theta_c - \dot{\theta}_w^2 \sin \theta_c)$$

$$\bullet \frac{d}{dt} \left(\frac{\partial L}{\partial \dot{\theta}_c} \right) = \ddot{\theta}_c (I_c + M_c L_c^2) + M_c L_c R_w (\ddot{\theta}_w \cos \theta_c - \dot{\theta}_w \dot{\theta}_c \sin \theta_c)$$

Step 3

Assembling the Euler-Lagrange Equation

$$\bullet \frac{d}{dt} \left(\frac{\partial L}{\partial \dot{\theta}_w} \right) - \frac{\partial L}{\partial \theta_w} = T_1$$

T_1 = Torque applied on the wheels

$$\frac{d}{dt} \left(\frac{\partial L}{\partial \dot{\theta}_c} \right) - \frac{\partial L}{\partial \theta_c} = -T_1$$

When the wheels rotate in forward direction, the pendulum body rotates in backward direction. Hence

Torque applied on body = -Torque applied on wheels

Note : Torque applied to the wheels T_1 will be our system input

Special Note :

$$\dot{\theta}_w =$$

Deriving the State-Space Equations

$$\bullet \ddot{\theta}_w = \frac{K_2 T_1 + K_2 K_3 \dot{\theta}_c^2 \sin \theta_c - K_3 T_2 \cos \theta_c - K_3 K_4 (0.15) \sin(2\theta_c)}{K_1 K_2 - K_3^2 \cos^2 \theta_c}$$

Here we have taken the inputs (T_1, T_2) and state variables as it is while K_1, K_2, K_3, K_4 are constant expressions.

$$\bullet \ddot{\theta}_c = \frac{K_1 T_2 + K_1 K_4 \sin \theta_c - K_3 T_1 \cos \theta_c - K_3^2 (0.5) \dot{\theta}_c^2 \sin(2\theta_c)}{K_1 K_2 - K_3^2 \cos^2 \theta_c}$$

• Now,

$$X(t) = \begin{bmatrix} \theta_c \\ \dot{\theta}_c \\ \theta_{\omega} \\ \dot{\theta}_{\omega} \end{bmatrix}, \Rightarrow \dot{X}(t) = \begin{bmatrix} \dot{\theta}_c \\ \ddot{\theta}_c \\ \dot{\theta}_{\omega} \\ \ddot{\theta}_{\omega} \end{bmatrix}$$

Linearization:

Now, for finding the equilibrium point,

equate $\dot{X}(t) = 0 \Rightarrow \begin{bmatrix} \dot{\theta}_c \\ \ddot{\theta}_c \\ \dot{\theta}_{\omega} \\ \ddot{\theta}_{\omega} \end{bmatrix} = 0$

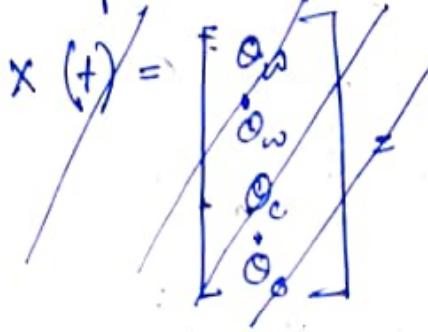
Also, for the equilibrium point, inputs should be zero. $\Rightarrow T_1 = 0 \& T_2 = -T_1 = 0$

From the above set of assumptions the equations for $\dot{\theta}_{\omega} \& \ddot{\theta}_c$ reduces to

$$\dot{\theta}_{\omega} = \frac{-K_3 K_4 (0.5) \sin(2\theta_c)}{K_1 K_2 - K_3^2 \cos^2 \theta_c} = 0 \Rightarrow \theta_c = n\pi \quad (0, \pi, 2\pi, \dots)$$

$$\ddot{\theta}_c = \frac{K_1 K_4 \sin \theta_c}{K_1 K_2 - K_3^2 \cos^2 \theta_c} = 0 \Rightarrow \theta_c = n\pi$$

Hence our equilibrium points are



$$\dot{x}(t)_{eq} = \begin{bmatrix} \dot{\theta}_c \\ \dot{\theta}_w \\ \dot{\theta}_o \\ \dot{\theta}_{ow} \end{bmatrix} = \begin{bmatrix} 0 \\ 0 \\ 0 \\ 0 \end{bmatrix} \text{ and } \begin{bmatrix} \ddot{\theta}_c \\ \ddot{\theta}_w \\ \ddot{\theta}_o \\ \ddot{\theta}_{ow} \end{bmatrix} = \begin{bmatrix} \pi \\ 0 \\ 0 \\ 0 \end{bmatrix}$$

Finding the Jacobians

The State Equation

$$\dot{x}(t) = \begin{bmatrix} \dot{\theta}_c \\ \ddot{\theta}_c \\ \dot{\theta}_o \\ \ddot{\theta}_o \\ \dot{\theta}_w \\ \ddot{\theta}_w \\ \dot{\theta}_{ow} \\ \ddot{\theta}_{ow} \end{bmatrix} = \underbrace{\begin{bmatrix} \frac{\partial \dot{\theta}_c}{\partial \theta_c} & \frac{\partial \dot{\theta}_c}{\partial \theta_w} & \frac{\partial \dot{\theta}_c}{\partial \theta_o} & \frac{\partial \dot{\theta}_c}{\partial \theta_{ow}} \\ \frac{\partial \ddot{\theta}_c}{\partial \theta_c} & \frac{\partial \ddot{\theta}_c}{\partial \theta_w} & \frac{\partial \ddot{\theta}_c}{\partial \theta_o} & \frac{\partial \ddot{\theta}_c}{\partial \theta_{ow}} \\ \frac{\partial \dot{\theta}_o}{\partial \theta_c} & \frac{\partial \dot{\theta}_o}{\partial \theta_w} & \frac{\partial \dot{\theta}_o}{\partial \theta_o} & \frac{\partial \dot{\theta}_o}{\partial \theta_{ow}} \\ \frac{\partial \ddot{\theta}_o}{\partial \theta_c} & \frac{\partial \ddot{\theta}_o}{\partial \theta_w} & \frac{\partial \ddot{\theta}_o}{\partial \theta_o} & \frac{\partial \ddot{\theta}_o}{\partial \theta_{ow}} \\ \frac{\partial \dot{\theta}_w}{\partial \theta_c} & \frac{\partial \dot{\theta}_w}{\partial \theta_w} & \frac{\partial \dot{\theta}_w}{\partial \theta_o} & \frac{\partial \dot{\theta}_w}{\partial \theta_{ow}} \\ \frac{\partial \ddot{\theta}_w}{\partial \theta_c} & \frac{\partial \ddot{\theta}_w}{\partial \theta_w} & \frac{\partial \ddot{\theta}_w}{\partial \theta_o} & \frac{\partial \ddot{\theta}_w}{\partial \theta_{ow}} \\ \frac{\partial \dot{\theta}_{ow}}{\partial \theta_c} & \frac{\partial \dot{\theta}_{ow}}{\partial \theta_w} & \frac{\partial \dot{\theta}_{ow}}{\partial \theta_o} & \frac{\partial \dot{\theta}_{ow}}{\partial \theta_{ow}} \end{bmatrix}}_{4 \times 4} \times \begin{bmatrix} \theta_c \\ \theta_w \\ \theta_o \\ \theta_{ow} \end{bmatrix}$$

Jacobian A (J_A)

+ $\xrightarrow{\quad} \xleftarrow{\quad}$ Jacobian B (J_B)

$$+ \begin{bmatrix} \frac{\partial \dot{\theta}_c}{\partial T_1} \\ \frac{\partial \ddot{\theta}_c}{\partial T_1} \\ \frac{\partial \dot{\theta}_o}{\partial T_1} \\ \frac{\partial \ddot{\theta}_o}{\partial T_1} \\ \frac{\partial \dot{\theta}_w}{\partial T_1} \\ \frac{\partial \ddot{\theta}_w}{\partial T_1} \\ \frac{\partial \dot{\theta}_{ow}}{\partial T_1} \\ \frac{\partial \ddot{\theta}_{ow}}{\partial T_1} \end{bmatrix} [T_1]$$

$$\Rightarrow \dot{x}(t) = \begin{bmatrix} \dot{\theta}_c \\ \ddot{\theta}_c \\ \dot{\theta}_w \\ \ddot{\theta}_w \end{bmatrix} = \begin{bmatrix} 0 & 1 & 0 & 0 \\ \frac{\partial \ddot{\theta}_c}{\partial \theta_c} & \frac{\partial \ddot{\theta}_c}{\partial \dot{\theta}_c} & \frac{\partial \ddot{\theta}_c}{\partial \theta_w} & \frac{\partial \ddot{\theta}_c}{\partial \dot{\theta}_w} \\ 0 & 0 & 0 & 1 \\ \frac{\partial \ddot{\theta}_w}{\partial \theta_c} & \frac{\partial \ddot{\theta}_w}{\partial \dot{\theta}_c} & \frac{\partial \ddot{\theta}_w}{\partial \theta_w} & \frac{\partial \ddot{\theta}_w}{\partial \dot{\theta}_w} \end{bmatrix} \begin{bmatrix} \theta_c \\ \dot{\theta}_c \\ \theta_w \\ \dot{\theta}_w \end{bmatrix}$$

J_A

$$+ \begin{bmatrix} 0 \\ 0 \\ \frac{\partial \dot{\theta}_c}{\partial T_1} \\ \frac{\partial \dot{\theta}_w}{\partial T_1} \end{bmatrix} n [T_1]$$

J_B

Finding the $A \times B$ matrices.

On substituting the values of equilibrium state vectors
 $x(t)_{eq} = [0 \ 0 \ 0 \ 0]^T$ & $[0 \pi \ 0 \ 0]^T$ to the matrices
 J_A & J_B we get the Linearized $A \times B$ matrices as:

$$A = \begin{bmatrix} 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \\ 0 & -k_3 k_5 / k_5 & 0 & 0 \\ 0 & k_1 k_3 / k_5 & 0 & 0 \end{bmatrix} \quad \times \quad B = \begin{bmatrix} 0 \\ 0 \\ k_2 + k_3 / k_5 \\ k_1 + k_3 / k_5 \end{bmatrix}$$

Note: While calculating A & B , the author changed the order of state vector matrix to $[0_c, \dot{\theta}_c, \dot{\theta}_w, \dot{\theta}_c]$.

Checking the controllability of the system:

$$C = [B \ AB \ A^2B]$$

Addressing some gaps of above Derivation.

Starting point: Euler-Lagrange Torque Equations

$$\bullet T_1 = \frac{d}{dt} \left(\frac{\partial L}{\partial \dot{\theta}_w} \right) - \frac{\partial L}{\partial \theta_w}$$

$$\Rightarrow T_1 = \underbrace{2\ddot{\theta}_w (I_w + M_w R_w^2 + \frac{M_c R_w^2}{2})}_{K_2} + \underbrace{M_c L_c \dot{\theta}_w (\dot{\theta}_c \cos \theta_c - \dot{\theta}_c^2 \sin \theta_c)}_{K_3}$$

$$\bullet -T_1 = \frac{d}{dt} \left(\frac{\partial L}{\partial \dot{\theta}_c} \right) - \frac{\partial L}{\partial \theta_c}$$

$$\Rightarrow -T_1 = \dot{\theta}_c (I_c + M_c L_c) + M_c L_c R_w (\dot{\theta}_w \cos \theta_c - \dot{\theta}_w \dot{\theta}_c \sin \theta_c) + M_c L_c (R_w \dot{\theta}_w \dot{\theta}_c - g) \sin \theta_c$$

$$\Rightarrow -T_1 = \dot{\theta}_c (I_c + M_c L_c) + \underbrace{M_c L_c R_w \dot{\theta}_w \cos \theta_c}_{K_1} - \underbrace{M_c L_c R_w \dot{\theta}_w \dot{\theta}_c \sin \theta_c}_{K_2} + \underbrace{M_c L_c R_w \dot{\theta}_c \sin \theta_c}_{K_3} - \underbrace{M_c L_c g \sin \theta_c}_{K_4}$$

$$\Rightarrow -T_1 = \dot{\theta}_c (I_c + M_c L_c) + \underbrace{M_c L_c R_w \dot{\theta}_w \cos \theta_c}_{K_1} - \underbrace{M_c L_c g \sin \theta_c}_{K_4}$$

Defining some constant terms for simplification.

$$K_1 = M_c L_c + I_c$$

$$K_2 = M_c R_w^2 + 2M_w R_w^2 + 2I_w$$

$$K_3 = M_c R_w L_c$$

$$K_4 = M_c L_c g$$

$$** K_5 = K_1 K_2 - K_3^2 \cos^2 \theta_c \approx K_1 K_2 - K_3^2 \quad (\text{at small angles})$$

* Rearranging Equations using K constants.

$$T_1 = K_2 \ddot{\theta}_w + K_3 (\ddot{\theta}_c \cos \theta_c - \dot{\theta}_c^2 \sin \theta_c) \quad \text{--- (1)}$$

$$-T_1 = K_1 \ddot{\theta}_c + K_3 \ddot{\theta}_w \cos \theta_c - K_4 \sin \theta_c \quad \text{--- (2)}$$

* Solve the coupled system for $\ddot{\theta}_c$ and $\ddot{\theta}_w$.

from eq. (1) isolate $\ddot{\theta}_w$:

$$\ddot{\theta}_w = \frac{T_1 - K_3 \ddot{\theta}_c \cos \theta_c + K_3 \dot{\theta}_c^2 \sin \theta_c}{K_2} \quad \text{--- (3)}$$

substituting (3) in (2):

$$-T_1 = K_1 \ddot{\theta}_c + K_3 \left[\frac{T_1 - K_3 \ddot{\theta}_c \cos \theta_c + K_3 \dot{\theta}_c^2 \sin \theta_c}{K_2} \right] \cos \theta_c \\ -K_4 \sin \theta_c$$

multiply by K_2 :

$$-K_2 T_1 = K_1 K_2 \ddot{\theta}_c + K_3 \cos \theta_c \left[\frac{T_1 - K_3 \ddot{\theta}_c \cos \theta_c + K_3 \dot{\theta}_c^2 \sin \theta_c}{K_2} \right] \\ -K_4 K_2 \sin \theta_c$$

expand:

$$-K_2 T_1 = \cancel{K_1 K_2 \ddot{\theta}_c} + T_1 K_3 \cos \theta_c \cancel{- K_3 \dot{\theta}_c^2 \cos^2 \theta_c + K_3 \dot{\theta}_c^2 \sin^2 \theta_c} \\ -K_4 K_2 \sin \theta_c.$$

collect $\ddot{\theta}_c$ terms:

$$\ddot{\theta}_c (K_1 K_2 - K_3 \cos^2 \theta_c) = -K_2 T_1 - T_1 K_3 \cos \theta_c \cancel{- K_3 \dot{\theta}_c^2 \sin \theta_c \cos \theta_c} \\ + K_4 K_2 \sin \theta_c$$

$$\Rightarrow \ddot{\theta}_c = \frac{-K_2 T_1 - T_1 K_3 \cos \theta_c + K_4 K_2 \sin \theta_c - K_3^2 \dot{\theta}_c^2 \sin \theta_c \cos \theta_c}{K_1 K_2 - K_3^2 \cos^2 \theta_c}$$

$$\Rightarrow \ddot{\theta}_c = \frac{-K_2 T_1 - T_1 K_3 \cos \theta_c + K_4 K_2 \sin \theta_c - K_3^2 \dot{\theta}_c^2 \sin \theta_c \cos \theta_c}{K_5}$$

Similarly, $\ddot{\theta}_w$ from ②

$$\ddot{\theta}_w = \frac{-T_1 - K_1 \ddot{\theta}_c + K_4 \sin \theta_c}{K_3 \cos \theta_c}$$

Substitute value of $\ddot{\theta}_c$:

$$\ddot{\theta}_w = \frac{K_1 T_1 + K_3 T_1 \cos \theta_c - K_1 K_4 \sin \theta_c + K_2 \dot{\theta}_c^2 \sin \theta_c \cos \theta_c}{K_5 \cos \theta_c}$$

* First Derivative of State Variable $\dot{\theta}_c$ & $\dot{\theta}_w$

$$\begin{aligned} \dot{\theta}_c &= \dot{\theta}_c \\ \dot{\theta}_w &= \dot{\theta}_w \end{aligned}$$

* Linearization

Currently, the derived equations for $\dot{\theta}_c$, $\ddot{\theta}_c$, $\dot{\theta}_w$, $\ddot{\theta}_w$ are all non-linear in nature. This non-linearity is introduced in these equations due to the $\sin(\theta_c)$ and $\cos \theta_c$ terms, as well as non-linear coupling terms like $(\dot{\theta}_c)^2 \sin \theta_c$.

In order to use these equations for state-space modelling and apply linear control techniques (like PID and LQR), we must neutralize the effect of these non-linearity inducing terms and transform the overall equations into linear form.

To achieve this, we assume the operating point is near the equilibrium where $\theta_c \rightarrow 0$ (the robot stands upright). Under this small-angle approximation:

- $\sin \theta_c \approx \theta_c$
- $\cos \theta_c \approx 1$
- $(\dot{\theta}_c)^2 \approx 0$ (second and higher order terms are negligible)

Applying these approximations, the linearized equations become:

$$\ddot{\theta}_c = \frac{K_2 K_4}{K_5} \theta_c - \frac{K_2 + K_3}{K_5} T_1$$

$$\ddot{\theta}_w = -\frac{K_1 K_4}{K_5} \theta_c + \frac{K_1 + K_3}{K_5} T_1$$

These equations are now purely linear, allowing us to use linear controllers.

* Derivation of the state-space equations

$$\dot{x}(t) = \begin{bmatrix} \dot{x}_1 \\ \dot{x}_2 \\ \dot{x}_3 \\ \dot{x}_4 \end{bmatrix} = \begin{bmatrix} \dot{\theta}_c \\ \ddot{\theta}_c \\ \dot{\omega}_w \\ \ddot{\omega}_w \end{bmatrix} = \begin{bmatrix} 0 & 1 & 0 & 0 \\ \frac{K_2 K_4}{K_S} & 0 & 0 & 0 \\ 0 & 0 & 0 & 1 \\ -\frac{K_1 K_4}{K_S} & 0 & 0 & 0 \end{bmatrix} \begin{bmatrix} \theta_c \\ \dot{\theta}_c \\ \omega_w \\ \dot{\omega}_w \end{bmatrix} + \begin{bmatrix} 0 \\ -\frac{K_2 + K_3}{K_S} \\ 0 \\ \frac{K_1 + K_3}{K_S} \end{bmatrix} [T_1]$$

$\dot{\theta}_c$ = chassis angular velocity (body tilt rate)

$\ddot{\theta}_c$ = chassis angular acceleration (body tilt acceleration)

$\dot{\omega}_w$ = wheel angular velocity (wheel speed)

$\ddot{\omega}_w$ = wheel angular acceleration (wheel acceleration)

$$\left. \begin{array}{l} x_1 = \theta_c \\ x_2 = \dot{\theta}_c \\ x_3 = \omega_w \\ x_4 = \dot{\omega}_w \end{array} \right\} \Rightarrow \left. \begin{array}{l} \dot{x}_1 = \dot{\theta}_c = x_2 \\ \dot{x}_2 = \ddot{\theta}_c \\ \dot{x}_3 = \dot{\omega}_w = x_4 \\ \dot{x}_4 = \ddot{\omega}_w \end{array} \right\}$$

Assume: $C = I$ (Identity Matrix) & $D = 0$ & $Y(t) = X(t)$

$$Y(t) = C \cdot X(t) + D U(t)$$

$$\Rightarrow Y(t) = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 \\ 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} \theta_c \\ \dot{\theta}_c \\ \omega_w \\ \dot{\omega}_w \end{bmatrix} + [0] [T_1]$$

Derivation of the Transfer Function for application of the Basic PID Controllers.

* Linearized Torque Equations

$$T_1 = K_2 \ddot{\theta}_w + K_3 \ddot{\theta}_c \quad \text{--- (1)}$$

$$-T_1 = K_1 \ddot{\theta}_c + K_3 \ddot{\theta}_w - K_4 \theta_c \quad \text{--- (2)}$$

Reference } = $\theta_{c,\text{ref}} = 0$
 Input }
 Plant Input } or Control } = $T_1 = \text{Motor}$
 Signal } Torque
 Plant output } $y = \theta_c = \text{chassis}$
 (Feedback) } Tilt Angle.

* Eliminate $\dot{\theta}_w$ from the Equations

$$\text{--- (1)} \Rightarrow \ddot{\theta}_w = \frac{T_1 - K_3 \ddot{\theta}_c}{K_2}$$

$$\Rightarrow \text{--- (2)} \Rightarrow -T_1 = K_1 \ddot{\theta}_c + K_3 \left[\frac{T_1 - K_3 \ddot{\theta}_c}{K_2} \right] - K_4 \theta_c$$

$$\Rightarrow -T_1 = K_1 \ddot{\theta}_c + \frac{K_3 T_1 - K_3^2 \ddot{\theta}_c}{K_2} - K_4 \theta_c$$

$$\Rightarrow -K_2 T_1 = K_1 K_2 \ddot{\theta}_c + K_3 T_1 - K_3^2 \ddot{\theta}_c - K_4 \theta_c K_2$$

$$\Rightarrow -K_2 T_1 - K_3 T_1 = K_1 K_2 \ddot{\theta}_c - K_3^2 \ddot{\theta}_c - K_4 \theta_c K_2$$

$$\Rightarrow (-K_2 - K_3) T_1 = +K_4 \theta_c K_2 = (K_1 K_2 - K_3^2) \ddot{\theta}_c$$

$$\Rightarrow K_2 K_4 \theta_c - (K_2 + K_3) T_1 - K_5 \ddot{\theta}_c = 0$$

$$\Rightarrow \frac{K_2 K_4}{K_5} \theta_c - \left(\frac{K_2 + K_3}{K_5} \right) T_1 = \ddot{\theta}_c$$

* Applying Laplace Equation.

$$s^2 \theta_c(s) = \frac{K_2 K_4}{K_5} \theta_c(s) - \frac{K_1 + K_3}{K_5} T_1(s)$$

$$\Rightarrow s^2 \theta_c(s) - \frac{K_2 K_4}{K_5} \theta_c(s) = - \frac{K_1 + K_3}{K_5} T_1(s)$$

$$\Rightarrow \theta_c(s) \left(s^2 - \frac{K_2 K_4}{K_5} \right) = - \frac{K_1 + K_3}{K_5} T_1(s)$$

$$\Rightarrow \boxed{\frac{\theta_c(s)}{T_1(s)} = \frac{-\frac{K_1 + K_3}{K_5}}{s^2 - \frac{K_2 K_4}{K_5}}}$$