

Final Documentation Topics

1. Project Overview

- Project objectives and purpose
- Key features and functionality overview
- Technologies used (e.g., .NET Core, C#, SQLite/CSV/JSON for storage, etc.)
- System requirements and dependencies (software/hardware)

2. Installation and Setup Guide

- Installation and setup
- Database setup (if applicable, e.g., SQLite configuration or CSV/JSON file structure)

3. User Guide

- **Login and Account Setup:** How to create a new user with username, password, and currency type.
- **Managing Transactions:**
 - Adding cash inflows (credit, gain, budget)
 - Adding cash outflows (debit, spending, expenses) and enforcing balance check
 - Adding and tracking debts (source, due date, and clearance)
 - Adding custom notes and categories to transactions
 - Tagging transactions (Default and custom tags)
- **Dashboard Features:**
 - Viewing statistics (total inflows, outflows, debts, cleared debts)
 - Sorting and filtering transactions by various criteria (tags, transaction type, etc.)
 - Viewing pending debts and filtering by date range
- **Search and Filtering:**
 - Search functionality (by title, type, date range, tags)
- **Import and Export:**
 - Steps for importing data (CSV/JSON/Excel)
 - Exporting data to different formats (CSV/JSON/Excel)
- **Handling Errors and Troubleshooting:** Common error messages and their solutions.

4. System Design and Architecture

- **Database Schema:** Sqlite or JSON
- **ERD Diagrams:** ERD Diagram
- **Class and Code Structure:**
- **API and External Interfaces:** If the application interacts with any external services (e.g., currency conversion APIs)

5. Security and Privacy

- User data handling, password security (e.g., encryption)

6. Maintenance and Future Enhancements

- How to update the application
- Known limitations and potential future features (e.g., multi-currency support, cloud sync)

7. Appendix

- Glossary of terms (tags, transaction types, etc.)
- Detailed list of default tags and date ranges
- Example files (CSV/JSON) for importing/exporting data

For Test Case: Do simple Test and put screenshot in document(proof of work).

- **User Account Creation:**
 - Test case to ensure a new user can create an account with a username, password, and currency.
 - Test case to verify username uniqueness and password validation.
- **Login and Authentication:**
 - Test case to verify successful login with valid credentials.
 - Test case for unsuccessful login with invalid credentials.
 - Test case to ensure password is encrypted and not stored in plain text.
- **Transaction Entry:**
 - Add valid cash inflow (credit/gain/budget) and verify correct processing.
 - Add valid cash outflow (debit/spending/expenses) and ensure balance check works.
 - Add a debt and ensure correct tracking (source, due date).
 - Test with notes and tags and ensure they're correctly associated with transactions.
- **Debt Management:**
 - Test case to ensure debts are cleared correctly only from cash inflows.
 - Test the system's handling of pending debts (highlighting them correctly).
- **Tagging Transactions:**
 - Add and edit custom tags for transactions and verify proper filtering/sorting.
- **Filtering and Sorting:**
 - Test sorting by transaction type (credit, debit, debt).
 - Test filtering by date range, tags, transaction type, etc.
- **Dashboard Statistics:**
 - Verify that the statistics (total inflows, outflows, cleared debts, etc.) are accurate.
 - Ensure top 5 highest/lowest transactions are displayed correctly.
 - Verify that pending debts and other data are correctly listed.
- **Import/Export Data:**
 - Test importing data in various formats (CSV, JSON, Excel). **Loading the json file from system.**
 - Test exporting data to CSV/JSON/Excel. **Downloading the transaction details in excel file**
- **Currency Handling:**
 - Test the application with different currencies (e.g., USD, NPR) to ensure correct display and calculations.

2. UI/UX Test Cases

3. *Performance Test Cases*

- **Load Testing:**
- **Speed Testing:**

4. *Usability Test Cases*

- Test to ensure the application is intuitive and easy to use for a first-time user.

5. *Compatibility Test Cases*

- Verify the application works on different versions of Windows.

4. *Security Test Cases*

- **Data Protection:** Ensure passwords are stored securely (e.g., hashed with salt).